

# Global Aircraft Lightning Protection Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G8659322D256EN.html>

Date: February 2026

Pages: 113

Price: US\$ 2,980.00 (Single User License)

ID: G8659322D256EN

## Abstracts

Growing use of composite in airplane structural parts to lower weight and enhance fuel efficiency will primarily drive aircraft lightning protection market size during forecast period. An aircraft comprises of around 50% composites in its structure. The composites have low electrical conductivity that may cause serious damage during lightning strike. Further, the damage caused may affect airline operations causing service interruptions and costly delays. Airplane manufacturers install lightning protection materials to enhance conductivity and safeguard passengers. These factors will propel market growth over the study timeframe.

The global Aircraft Lightning Protection market size was estimated at USD 5167.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Aircraft Lightning Protection market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Aircraft Lightning Protection market. It offers detailed profiles of major players, including their

market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Aircraft Lightning Protection market.

### **Global Aircraft Lightning Protection Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Cobham  
Honeywell  
Microchip Technology  
Dexmet Corporation  
L3 Aviation Products  
Saywell and The Gill Corporation  
Saab  
TE Connectivity  
Dayton Granger  
Astroseal Products  
Avidyne  
Proteck devices  
Exel Group  
Niles Expanded Metal  
Benmetal

## **Market Segmentation (by Type)**

Lightning Protection  
Lightning Detection & Warning

## **Market Segmentation (by Application)**

Commercial Aircraft  
Regional Jet  
Business Jet  
Helicopter  
Military Aircraft

## **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Aircraft Lightning Protection Market  
Overview of the regional outlook of the Aircraft Lightning Protection Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Aircraft Lightning Protection Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Aircraft Lightning Protection, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail,

including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

#### 1.1 Market Definition and Statistical Scope of Aircraft Lightning Protection

#### 1.2 Key Market Segments

##### 1.2.1 Aircraft Lightning Protection Segment by Type

##### 1.2.2 Aircraft Lightning Protection Segment by Application

#### 1.3 Methodology & Sources of Information

##### 1.3.1 Research Methodology

##### 1.3.2 Research Process

##### 1.3.3 Market Breakdown and Data Triangulation

##### 1.3.4 Base Year

##### 1.3.5 Report Assumptions & Caveats

### **2 AIRCRAFT LIGHTNING PROTECTION MARKET OVERVIEW**

#### 2.1 Global Market Overview

#### 2.2 Market Segment Executive Summary

#### 2.3 Global Market Size by Region

### **3 AIRCRAFT LIGHTNING PROTECTION MARKET COMPETITIVE LANDSCAPE**

#### 3.1 Company Assessment Quadrant

#### 3.2 Global Aircraft Lightning Protection Product Life Cycle

#### 3.3 Global Aircraft Lightning Protection Revenue Market Share by Company (2020-2025)

#### 3.4 Aircraft Lightning Protection Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

#### 3.5 Headquarters, Areas Served, and Product Types of Major Players

#### 3.6 Aircraft Lightning Protection Market Competitive Situation and Trends

##### 3.6.1 Aircraft Lightning Protection Market Concentration Rate

##### 3.6.2 Global 5 and 10 Largest Aircraft Lightning Protection Players Market Share by Revenue

##### 3.6.3 Mergers & Acquisitions, Expansion

### **4 AIRCRAFT LIGHTNING PROTECTION VALUE CHAIN ANALYSIS**

#### 4.1 Aircraft Lightning Protection Value Chain Analysis

- 4.2 Midstream Market Analysis
- 4.3 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF AIRCRAFT LIGHTNING PROTECTION MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Aircraft Lightning Protection Market Porter's Five Forces Analysis

## **6 AIRCRAFT LIGHTNING PROTECTION MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Aircraft Lightning Protection Market by Type (2020-2025)
- 6.3 Global Aircraft Lightning Protection Market Size Growth Rate by Type (2021-2025)

## **7 AIRCRAFT LIGHTNING PROTECTION MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Aircraft Lightning Protection Market Size (M USD) by Application (2020-2025)
- 7.3 Global Aircraft Lightning Protection Market Size Growth Rate by Application (2021-2025)

## **8 AIRCRAFT LIGHTNING PROTECTION MARKET SEGMENTATION BY REGION**

- 8.1 Global Aircraft Lightning Protection Market Size by Region



8.1.1 Global Aircraft Lightning Protection Market Size by Region

8.1.2 Global Aircraft Lightning Protection Market Size Market Share by Region

8.2 North America

8.2.1 North America Aircraft Lightning Protection Market Size by Country

8.2.2 U.S.

8.2.3 Canada

8.2.4 Mexico

8.3 Europe

8.3.1 Europe Aircraft Lightning Protection Market Size by Country

8.3.2 Germany

8.3.3 France

8.3.4 U.K.

8.3.5 Italy

8.3.6 Spain

8.4 Asia Pacific

8.4.1 Asia Pacific Aircraft Lightning Protection Market Size by Region

8.4.2 China

8.4.3 Japan

8.4.4 South Korea

8.4.5 India

8.4.6 Southeast Asia

8.5 South America

8.5.1 South America Aircraft Lightning Protection Market Size by Country

8.5.2 Brazil

8.5.3 Argentina

8.5.4 Columbia

8.6 Middle East and Africa

8.6.1 Middle East and Africa Aircraft Lightning Protection Market Size by Region

8.6.2 Saudi Arabia

8.6.3 UAE

8.6.4 Egypt

8.6.5 Nigeria

8.6.6 South Africa

## **9 KEY COMPANIES PROFILE**

9.1 Cobham

9.1.1 Cobham Basic Information

9.1.2 Cobham Aircraft Lightning Protection Product Overview

- 9.1.3 Cobham Aircraft Lightning Protection Product Market Performance
- 9.1.4 Cobham SWOT Analysis
- 9.1.5 Cobham Business Overview
- 9.1.6 Cobham Recent Developments
- 9.2 Honeywell
  - 9.2.1 Honeywell Basic Information
  - 9.2.2 Honeywell Aircraft Lightning Protection Product Overview
  - 9.2.3 Honeywell Aircraft Lightning Protection Product Market Performance
  - 9.2.4 Honeywell SWOT Analysis
  - 9.2.5 Honeywell Business Overview
  - 9.2.6 Honeywell Recent Developments
- 9.3 Microchip Technology
  - 9.3.1 Microchip Technology Basic Information
  - 9.3.2 Microchip Technology Aircraft Lightning Protection Product Overview
  - 9.3.3 Microchip Technology Aircraft Lightning Protection Product Market Performance
  - 9.3.4 Microchip Technology SWOT Analysis
  - 9.3.5 Microchip Technology Business Overview
  - 9.3.6 Microchip Technology Recent Developments
- 9.4 Dexmet Corporation
  - 9.4.1 Dexmet Corporation Basic Information
  - 9.4.2 Dexmet Corporation Aircraft Lightning Protection Product Overview
  - 9.4.3 Dexmet Corporation Aircraft Lightning Protection Product Market Performance
  - 9.4.4 Dexmet Corporation Business Overview
  - 9.4.5 Dexmet Corporation Recent Developments
- 9.5 L3 Aviation Products
  - 9.5.1 L3 Aviation Products Basic Information
  - 9.5.2 L3 Aviation Products Aircraft Lightning Protection Product Overview
  - 9.5.3 L3 Aviation Products Aircraft Lightning Protection Product Market Performance
  - 9.5.4 L3 Aviation Products Business Overview
  - 9.5.5 L3 Aviation Products Recent Developments
- 9.6 Saywell and The Gill Corporation
  - 9.6.1 Saywell and The Gill Corporation Basic Information
  - 9.6.2 Saywell and The Gill Corporation Aircraft Lightning Protection Product Overview
  - 9.6.3 Saywell and The Gill Corporation Aircraft Lightning Protection Product Market Performance
  - 9.6.4 Saywell and The Gill Corporation Business Overview
  - 9.6.5 Saywell and The Gill Corporation Recent Developments
- 9.7 Saab
  - 9.7.1 Saab Basic Information

- 9.7.2 Saab Aircraft Lightning Protection Product Overview
- 9.7.3 Saab Aircraft Lightning Protection Product Market Performance
- 9.7.4 Saab Business Overview
- 9.7.5 Saab Recent Developments
- 9.8 TE Connectivity
  - 9.8.1 TE Connectivity Basic Information
  - 9.8.2 TE Connectivity Aircraft Lightning Protection Product Overview
  - 9.8.3 TE Connectivity Aircraft Lightning Protection Product Market Performance
  - 9.8.4 TE Connectivity Business Overview
  - 9.8.5 TE Connectivity Recent Developments
- 9.9 Dayton Granger
  - 9.9.1 Dayton Granger Basic Information
  - 9.9.2 Dayton Granger Aircraft Lightning Protection Product Overview
  - 9.9.3 Dayton Granger Aircraft Lightning Protection Product Market Performance
  - 9.9.4 Dayton Granger Business Overview
  - 9.9.5 Dayton Granger Recent Developments
- 9.10 Astroseal Products
  - 9.10.1 Astroseal Products Basic Information
  - 9.10.2 Astroseal Products Aircraft Lightning Protection Product Overview
  - 9.10.3 Astroseal Products Aircraft Lightning Protection Product Market Performance
  - 9.10.4 Astroseal Products Business Overview
  - 9.10.5 Astroseal Products Recent Developments
- 9.11 Avidyne
  - 9.11.1 Avidyne Basic Information
  - 9.11.2 Avidyne Aircraft Lightning Protection Product Overview
  - 9.11.3 Avidyne Aircraft Lightning Protection Product Market Performance
  - 9.11.4 Avidyne Business Overview
  - 9.11.5 Avidyne Recent Developments
- 9.12 Proteck devices
  - 9.12.1 Proteck devices Basic Information
  - 9.12.2 Proteck devices Aircraft Lightning Protection Product Overview
  - 9.12.3 Proteck devices Aircraft Lightning Protection Product Market Performance
  - 9.12.4 Proteck devices Business Overview
  - 9.12.5 Proteck devices Recent Developments
- 9.13 Exel Group
  - 9.13.1 Exel Group Basic Information
  - 9.13.2 Exel Group Aircraft Lightning Protection Product Overview
  - 9.13.3 Exel Group Aircraft Lightning Protection Product Market Performance
  - 9.13.4 Exel Group Business Overview

#### 9.13.5 Exel Group Recent Developments

### 9.14 Niles Expanded Metal

#### 9.14.1 Niles Expanded Metal Basic Information

#### 9.14.2 Niles Expanded Metal Aircraft Lightning Protection Product Overview

#### 9.14.3 Niles Expanded Metal Aircraft Lightning Protection Product Market Performance

#### 9.14.4 Niles Expanded Metal Business Overview

#### 9.14.5 Niles Expanded Metal Recent Developments

### 9.15 Benmetal

#### 9.15.1 Benmetal Basic Information

#### 9.15.2 Benmetal Aircraft Lightning Protection Product Overview

#### 9.15.3 Benmetal Aircraft Lightning Protection Product Market Performance

#### 9.15.4 Benmetal Business Overview

#### 9.15.5 Benmetal Recent Developments

## **10 AIRCRAFT LIGHTNING PROTECTION MARKET FORECAST BY REGION**

### 10.1 Global Aircraft Lightning Protection Market Size Forecast

### 10.2 Global Aircraft Lightning Protection Market Forecast by Region

#### 10.2.1 North America Market Size Forecast by Country

#### 10.2.2 Europe Aircraft Lightning Protection Market Size Forecast by Country

#### 10.2.3 Asia Pacific Aircraft Lightning Protection Market Size Forecast by Region

#### 10.2.4 South America Aircraft Lightning Protection Market Size Forecast by Country

#### 10.2.5 Middle East and Africa Forecasted Sales of Aircraft Lightning Protection by Country

## **11 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

### 11.1 Global Aircraft Lightning Protection Market Forecast by Type (2026-2035)

#### 11.1.1 Global Aircraft Lightning Protection Market Size Forecast by Type (2026-2035)

### 11.2 Global Aircraft Lightning Protection Market Forecast by Application (2026-2035)

#### 11.2.1 Global Aircraft Lightning Protection Market Size (M USD) Forecast by Application (2026-2035)

## **12 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Aircraft Lightning Protection Market Size by Type (M USD)

Table 4. Global Aircraft Lightning Protection Market Size by Application

Table 5. Aircraft Lightning Protection Market Size Comparison by Region (M USD)

Table 6. Global Aircraft Lightning Protection Revenue (M USD) by Company  
(2020-2025)

Table 7. Global Aircraft Lightning Protection Revenue Share by Company (2020-2025)

Table 8. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Aircraft Lightning Protection as of 2025)

Table 9. Headquarters, Areas Served, and Product Types of Major Players

Table 10. Product Type of Major Players

Table 11. Global Aircraft Lightning Protection Company Market Concentration Ratio  
(CR5 and HHI)

Table 12. Mergers & Acquisitions, Expansion Plans

Table 13. Midstream Market Analysis

Table 14. Downstream Customer Analysis

Table 15. Key Development Trends

Table 16. Driving Factors

Table 17. Aircraft Lightning Protection Market Challenges

Table 18. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 19. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 20. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 21. Global Aircraft Lightning Protection Market Size by Type (M USD)

Table 22. Global Aircraft Lightning Protection Market Size (M USD) by Type  
(2020-2025)

Table 23. Global Aircraft Lightning Protection Market Share by Type (2020-2025)

Table 24. Global Aircraft Lightning Protection Market Size Growth Rate by Type  
(2021-2025)

Table 25. Global Aircraft Lightning Protection Market Size by Application

Table 26. Global Aircraft Lightning Protection Market Size by Application (2020-2025) &  
(M USD)

Table 27. Global Aircraft Lightning Protection Market Share by Application (2020-2025)

Table 28. Global Aircraft Lightning Protection Market Size Growth Rate by Application  
(2021-2025)

Table 29. Global Aircraft Lightning Protection Market Size by Region (2020-2025) & (M USD)

Table 30. Global Aircraft Lightning Protection Market Size Market Share by Region (2020-2025)

Table 31. North America Aircraft Lightning Protection Market Size by Country (2020-2025) & (M USD)

Table 32. Europe Aircraft Lightning Protection Market Size by Country (2020-2025) & (M USD)

Table 33. Asia Pacific Aircraft Lightning Protection Market Size by Region (2020-2025) & (M USD)

Table 34. South America Aircraft Lightning Protection Market Size by Country (2020-2025) & (M USD)

Table 35. Middle East and Africa Aircraft Lightning Protection Market Size by Region (2020-2025) & (M USD)

Table 36. Cobham Basic Information

Table 37. Cobham Aircraft Lightning Protection Product Overview

Table 38. Cobham Aircraft Lightning Protection Revenue (M USD) and Gross Margin (2020-2025)

Table 39. Cobham SWOT Analysis

Table 40. Cobham Business Overview

Table 41. Cobham Recent Developments

Table 42. Honeywell Basic Information

Table 43. Honeywell Aircraft Lightning Protection Product Overview

Table 44. Honeywell Aircraft Lightning Protection Revenue (M USD) and Gross Margin (2020-2025)

Table 45. Honeywell SWOT Analysis

Table 46. Honeywell Business Overview

Table 47. Honeywell Recent Developments

Table 48. Microchip Technology Basic Information

Table 49. Microchip Technology Aircraft Lightning Protection Product Overview

Table 50. Microchip Technology Aircraft Lightning Protection Revenue (M USD) and Gross Margin (2020-2025)

Table 51. Microchip Technology SWOT Analysis

Table 52. Microchip Technology Business Overview

Table 53. Microchip Technology Recent Developments

Table 54. Dexmet Corporation Basic Information

Table 55. Dexmet Corporation Aircraft Lightning Protection Product Overview

Table 56. Dexmet Corporation Aircraft Lightning Protection Revenue (M USD) and Gross Margin (2020-2025)



|                                                                                                                       |
|-----------------------------------------------------------------------------------------------------------------------|
| Table 57. Dexmet Corporation Business Overview                                                                        |
| Table 58. Dexmet Corporation Recent Developments                                                                      |
| Table 59. L3 Aviation Products Basic Information                                                                      |
| Table 60. L3 Aviation Products Aircraft Lightning Protection Product Overview                                         |
| Table 61. L3 Aviation Products Aircraft Lightning Protection Revenue (M USD) and Gross Margin (2020-2025)             |
| Table 62. L3 Aviation Products Business Overview                                                                      |
| Table 63. L3 Aviation Products Recent Developments                                                                    |
| Table 64. Saywell and The Gill Corporation Basic Information                                                          |
| Table 65. Saywell and The Gill Corporation Aircraft Lightning Protection Product Overview                             |
| Table 66. Saywell and The Gill Corporation Aircraft Lightning Protection Revenue (M USD) and Gross Margin (2020-2025) |
| Table 67. Saywell and The Gill Corporation Business Overview                                                          |
| Table 68. Saywell and The Gill Corporation Recent Developments                                                        |
| Table 69. Saab Basic Information                                                                                      |
| Table 70. Saab Aircraft Lightning Protection Product Overview                                                         |
| Table 71. Saab Aircraft Lightning Protection Revenue (M USD) and Gross Margin (2020-2025)                             |
| Table 72. Saab Business Overview                                                                                      |
| Table 73. Saab Recent Developments                                                                                    |
| Table 74. TE Connectivity Basic Information                                                                           |
| Table 75. TE Connectivity Aircraft Lightning Protection Product Overview                                              |
| Table 76. TE Connectivity Aircraft Lightning Protection Revenue (M USD) and Gross Margin (2020-2025)                  |
| Table 77. TE Connectivity Business Overview                                                                           |
| Table 78. TE Connectivity Recent Developments                                                                         |
| Table 79. Dayton Granger Basic Information                                                                            |
| Table 80. Dayton Granger Aircraft Lightning Protection Product Overview                                               |
| Table 81. Dayton Granger Aircraft Lightning Protection Revenue (M USD) and Gross Margin (2020-2025)                   |
| Table 82. Dayton Granger Business Overview                                                                            |
| Table 83. Dayton Granger Recent Developments                                                                          |
| Table 84. Astroseal Products Basic Information                                                                        |
| Table 85. Astroseal Products Aircraft Lightning Protection Product Overview                                           |
| Table 86. Astroseal Products Aircraft Lightning Protection Revenue (M USD) and Gross Margin (2020-2025)               |
| Table 87. Astroseal Products Business Overview                                                                        |
| Table 88. Astroseal Products Recent Developments                                                                      |

Table 89. Avidyne Basic Information

Table 90. Avidyne Aircraft Lightning Protection Product Overview

Table 91. Avidyne Aircraft Lightning Protection Revenue (M USD) and Gross Margin (2020-2025)

Table 92. Avidyne Business Overview

Table 93. Avidyne Recent Developments

Table 94. Proteck devices Basic Information

Table 95. Proteck devices Aircraft Lightning Protection Product Overview

Table 96. Proteck devices Aircraft Lightning Protection Revenue (M USD) and Gross Margin (2020-2025)

Table 97. Proteck devices Business Overview

Table 98. Proteck devices Recent Developments

Table 99. Exel Group Basic Information

Table 100. Exel Group Aircraft Lightning Protection Product Overview

Table 101. Exel Group Aircraft Lightning Protection Revenue (M USD) and Gross Margin (2020-2025)

Table 102. Exel Group Business Overview

Table 103. Exel Group Recent Developments

Table 104. Niles Expanded Metal Basic Information

Table 105. Niles Expanded Metal Aircraft Lightning Protection Product Overview

Table 106. Niles Expanded Metal Aircraft Lightning Protection Revenue (M USD) and Gross Margin (2020-2025)

Table 107. Niles Expanded Metal Business Overview

Table 108. Niles Expanded Metal Recent Developments

Table 109. Benmetal Basic Information

Table 110. Benmetal Aircraft Lightning Protection Product Overview

Table 111. Benmetal Aircraft Lightning Protection Revenue (M USD) and Gross Margin (2020-2025)

Table 112. Benmetal Business Overview

Table 113. Benmetal Recent Developments

Table 114. Global Aircraft Lightning Protection Market Size Forecast by Region (2026-2035) & (M USD)

Table 115. North America Aircraft Lightning Protection Market Size Forecast by Country (2026-2035) & (M USD)

Table 116. Europe Aircraft Lightning Protection Market Size Forecast by Country (2026-2035) & (M USD)

Table 117. Asia Pacific Aircraft Lightning Protection Market Size Forecast by Region (2026-2035) & (M USD)

Table 118. South America Aircraft Lightning Protection Market Size Forecast by Country



(2026-2035) & (M USD)

Table 119. Middle East and Africa Aircraft Lightning Protection Market Size Forecast by Country (2026-2035) & (M USD)

Table 120. Global Aircraft Lightning Protection Market Size Forecast by Type (2026-2035) & (M USD)

Table 121. Global Aircraft Lightning Protection Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Industry Chain of Aircraft Lightning Protection
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Aircraft Lightning Protection Market Size (M USD), 2025-2035
- Figure 5. Global Aircraft Lightning Protection Market Size (M USD) (2020-2035)
- Figure 6. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 8. Evaluation Matrix of Regional Market Development Potential
- Figure 9. Aircraft Lightning Protection Market Size by Country (M USD)
- Figure 10. Company Assessment Quadrant
- Figure 11. Global Aircraft Lightning Protection Product Life Cycle
- Figure 12. Global Aircraft Lightning Protection Revenue Share by Company in 2025
- Figure 13. Aircraft Lightning Protection Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 14. The Global 5 and 10 Largest Players: Market Share by Aircraft Lightning Protection Revenue in 2025
- Figure 15. Value Chain Map of Aircraft Lightning Protection
- Figure 16. Global Aircraft Lightning Protection Market PEST Analysis
- Figure 17. Global Aircraft Lightning Protection Market Porter's Five Forces Analysis
- Figure 18. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 19. Global Aircraft Lightning Protection Market Share by Type
- Figure 20. Market Share of Aircraft Lightning Protection by Type (2020-2025)
- Figure 21. Global Aircraft Lightning Protection Market Size Growth Rate by Type (2021-2025)
- Figure 22. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 23. Global Aircraft Lightning Protection Market Share by Application
- Figure 24. Global Aircraft Lightning Protection Market Share by Application (2020-2025)
- Figure 25. Global Aircraft Lightning Protection Market Share by Application in 2024
- Figure 26. Global Aircraft Lightning Protection Market Size Growth Rate by Application (2021-2025)
- Figure 27. Global Aircraft Lightning Protection Market Size Market Share by Region (2020-2025)
- Figure 28. North America Aircraft Lightning Protection Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 29. North America Aircraft Lightning Protection Market Size Market Share by

Country in 2024

Figure 30. U.S. Aircraft Lightning Protection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 31. Canada Aircraft Lightning Protection Market Size (M USD) and Growth Rate (2020-2025)

Figure 32. Mexico Aircraft Lightning Protection Market Size (M USD) and Growth Rate (2020-2025)

Figure 33. Europe Aircraft Lightning Protection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 34. Europe Aircraft Lightning Protection Market Share by Country in 2024

Figure 35. Germany Aircraft Lightning Protection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 36. France Aircraft Lightning Protection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 37. U.K. Aircraft Lightning Protection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 38. Italy Aircraft Lightning Protection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 39. Spain Aircraft Lightning Protection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 40. Asia Pacific Aircraft Lightning Protection Market Size and Growth Rate (M USD)

Figure 41. Asia Pacific Aircraft Lightning Protection Market Size Market Share by Region in 2024

Figure 42. China Aircraft Lightning Protection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 43. Japan Aircraft Lightning Protection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. South Korea Aircraft Lightning Protection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 45. India Aircraft Lightning Protection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 46. Southeast Asia Aircraft Lightning Protection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. South America Aircraft Lightning Protection Market Size and Growth Rate (M USD)

Figure 48. South America Aircraft Lightning Protection Market Size Market Share by Country in 2024

Figure 49. Brazil Aircraft Lightning Protection Market Size and Growth Rate (2020-2025)

& (M USD)

Figure 50. Argentina Aircraft Lightning Protection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 51. Columbia Aircraft Lightning Protection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 52. Middle East and Africa Aircraft Lightning Protection Market Size and Growth Rate (M USD)

Figure 53. Middle East and Africa Aircraft Lightning Protection Market Size Market Share by Region in 2024

Figure 54. Saudi Arabia Aircraft Lightning Protection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 55. UAE Aircraft Lightning Protection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 56. Egypt Aircraft Lightning Protection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. Nigeria Aircraft Lightning Protection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 58. South Africa Aircraft Lightning Protection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. Global Aircraft Lightning Protection Market Size Forecast by Value (2020-2035) & (M USD)

Figure 60. Global Aircraft Lightning Protection Market Share Forecast by Type (2026-2035)

Figure 61. Global Aircraft Lightning Protection Market Share Forecast by Application (2026-2035)

## I would like to order

Product name: Global Aircraft Lightning Protection Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/G8659322D256EN.html>

Price: US\$ 2,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G8659322D256EN.html>