

Global Airborne Radars Market Research Report 2026(Status and Outlook)

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Abstracts

Airborne radar is a general term for various radars installed on airplanes. It is mainly used to control and guide weapons, implement air alert, reconnaissance, and ensure accurate navigation and flight safety. North America is the world's largest producer and consumer of airborne radar. In 2019, the market share of airborne radar in the military field was approximately 88%. Airborne radars mainly include drone-borne radars and manned airborne radars, of which manned airborne radar is the main type, accounting for about 86% of the global share.

The global Airborne Radars market size was estimated at USD 4344.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 10.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Airborne Radars market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Airborne Radars market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables

stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Airborne Radars market.

Global Airborne Radars Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Northrop Grumman Corporation
Lockheed Martin Corporation
Raytheon
IAI
Thales
Saab
Telephonics
L3Harris Technologies
Leonardo S.p.A.
CASIC

Market Segmentation (by Type)

Manned Airborne Radar
UAV-Borne Radar

Market Segmentation (by Application)

Civil
Military

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Airborne Radars Market
Overview of the regional outlook of the Airborne Radars Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Airborne Radars Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Airborne Radars, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

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The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Airborne Radars

1.2 Key Market Segments

1.2.1 Airborne Radars Segment by Type

1.2.2 Airborne Radars Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 AIRBORNE RADARS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Airborne Radars Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Airborne Radars Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 AIRBORNE RADARS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Airborne Radars Product Life Cycle

3.3 Global Airborne Radars Sales by Manufacturers (2020-2025)

3.4 Global Airborne Radars Revenue Market Share by Manufacturers (2020-2025)

3.5 Airborne Radars Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Airborne Radars Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Airborne Radars Market Competitive Situation and Trends

3.8.1 Airborne Radars Market Concentration Rate

3.8.2 Global 5 and 10 Largest Airborne Radars Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 AIRBORNE RADARS INDUSTRY CHAIN ANALYSIS

- 4.1 Airborne Radars Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF AIRBORNE RADARS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Airborne Radars Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Airborne Radars Market
- 5.7 ESG Ratings of Leading Companies

6 AIRBORNE RADARS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Airborne Radars Sales Market Share by Type (2020-2025)
- 6.3 Global Airborne Radars Market Size by Type (2020-2025)
- 6.4 Global Airborne Radars Price by Type (2020-2025)

7 AIRBORNE RADARS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Airborne Radars Market Sales by Application (2020-2025)
- 7.3 Global Airborne Radars Market Size (M USD) by Application (2020-2025)

7.4 Global Airborne Radars Sales Growth Rate by Application (2020-2025)

8 AIRBORNE RADARS MARKET SALES BY REGION

8.1 Global Airborne Radars Sales by Region

8.1.1 Global Airborne Radars Sales by Region

8.1.2 Global Airborne Radars Sales Market Share by Region

8.2 Global Airborne Radars Market Size by Region

8.2.1 Global Airborne Radars Market Size by Region

8.2.2 Global Airborne Radars Market Size by Region

8.3 North America

8.3.1 North America Airborne Radars Sales by Country

8.3.2 North America Airborne Radars Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Airborne Radars Sales by Country

8.4.2 Europe Airborne Radars Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Airborne Radars Sales by Region

8.5.2 Asia Pacific Airborne Radars Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Airborne Radars Sales by Country

8.6.2 South America Airborne Radars Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Airborne Radars Sales by Region
- 8.7.2 Middle East and Africa Airborne Radars Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 AIRBORNE RADARS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Airborne Radars by Region(2020-2025)
- 9.2 Global Airborne Radars Revenue Market Share by Region (2020-2025)
- 9.3 Global Airborne Radars Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Airborne Radars Production
 - 9.4.1 North America Airborne Radars Production Growth Rate (2020-2025)
 - 9.4.2 North America Airborne Radars Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Airborne Radars Production
 - 9.5.1 Europe Airborne Radars Production Growth Rate (2020-2025)
 - 9.5.2 Europe Airborne Radars Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Airborne Radars Production (2020-2025)
 - 9.6.1 Japan Airborne Radars Production Growth Rate (2020-2025)
 - 9.6.2 Japan Airborne Radars Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Airborne Radars Production (2020-2025)
 - 9.7.1 China Airborne Radars Production Growth Rate (2020-2025)
 - 9.7.2 China Airborne Radars Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Northrop Grumman Corporation
 - 10.1.1 Northrop Grumman Corporation Basic Information
 - 10.1.2 Northrop Grumman Corporation Airborne Radars Product Overview
 - 10.1.3 Northrop Grumman Corporation Airborne Radars Product Market Performance
 - 10.1.4 Northrop Grumman Corporation Business Overview
 - 10.1.5 Northrop Grumman Corporation SWOT Analysis
 - 10.1.6 Northrop Grumman Corporation Recent Developments

10.2 Lockheed Martin Corporation

10.2.1 Lockheed Martin Corporation Basic Information

10.2.2 Lockheed Martin Corporation Airborne Radars Product Overview

10.2.3 Lockheed Martin Corporation Airborne Radars Product Market Performance

10.2.4 Lockheed Martin Corporation Business Overview

10.2.5 Lockheed Martin Corporation SWOT Analysis

10.2.6 Lockheed Martin Corporation Recent Developments

10.3 Raytheon

10.3.1 Raytheon Basic Information

10.3.2 Raytheon Airborne Radars Product Overview

10.3.3 Raytheon Airborne Radars Product Market Performance

10.3.4 Raytheon Business Overview

10.3.5 Raytheon SWOT Analysis

10.3.6 Raytheon Recent Developments

10.4 IAI

10.4.1 IAI Basic Information

10.4.2 IAI Airborne Radars Product Overview

10.4.3 IAI Airborne Radars Product Market Performance

10.4.4 IAI Business Overview

10.4.5 IAI Recent Developments

10.5 Thales

10.5.1 Thales Basic Information

10.5.2 Thales Airborne Radars Product Overview

10.5.3 Thales Airborne Radars Product Market Performance

10.5.4 Thales Business Overview

10.5.5 Thales Recent Developments

10.6 Saab

10.6.1 Saab Basic Information

10.6.2 Saab Airborne Radars Product Overview

10.6.3 Saab Airborne Radars Product Market Performance

10.6.4 Saab Business Overview

10.6.5 Saab Recent Developments

10.7 Telephonics

10.7.1 Telephonics Basic Information

10.7.2 Telephonics Airborne Radars Product Overview

10.7.3 Telephonics Airborne Radars Product Market Performance

10.7.4 Telephonics Business Overview

10.7.5 Telephonics Recent Developments

10.8 L3Harris Technologies

- 10.8.1 L3Harris Technologies Basic Information
- 10.8.2 L3Harris Technologies Airborne Radars Product Overview
- 10.8.3 L3Harris Technologies Airborne Radars Product Market Performance
- 10.8.4 L3Harris Technologies Business Overview
- 10.8.5 L3Harris Technologies Recent Developments
- 10.9 Leonardo S.p.A.
 - 10.9.1 Leonardo S.p.A. Basic Information
 - 10.9.2 Leonardo S.p.A. Airborne Radars Product Overview
 - 10.9.3 Leonardo S.p.A. Airborne Radars Product Market Performance
 - 10.9.4 Leonardo S.p.A. Business Overview
 - 10.9.5 Leonardo S.p.A. Recent Developments
- 10.10 CASIC
 - 10.10.1 CASIC Basic Information
 - 10.10.2 CASIC Airborne Radars Product Overview
 - 10.10.3 CASIC Airborne Radars Product Market Performance
 - 10.10.4 CASIC Business Overview
 - 10.10.5 CASIC Recent Developments

11 AIRBORNE RADARS MARKET FORECAST BY REGION

- 11.1 Global Airborne Radars Market Size Forecast
- 11.2 Global Airborne Radars Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Airborne Radars Market Size Forecast by Country
 - 11.2.3 Asia Pacific Airborne Radars Market Size Forecast by Region
 - 11.2.4 South America Airborne Radars Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Airborne Radars by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Airborne Radars Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Airborne Radars by Type (2026-2035)
 - 12.1.2 Global Airborne Radars Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Airborne Radars by Type (2026-2035)
- 12.2 Global Airborne Radars Market Forecast by Application (2026-2035)
 - 12.2.1 Global Airborne Radars Sales (K Units) Forecast by Application
 - 12.2.2 Global Airborne Radars Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global Airborne Radars Market Size by Type (M USD)
Table 4. Global Airborne Radars Market Size by Application
Table 5. Airborne Radars Market Size Comparison by Region (M USD)
Table 6. Global Airborne Radars Sales (K Units) by Manufacturers (2020-2025)
Table 7. Global Airborne Radars Sales Market Share by Manufacturers (2020-2025)
Table 8. Global Airborne Radars Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global Airborne Radars Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Airborne Radars as of 2025)
Table 11. Global Market Airborne Radars Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 12. Manufacturers? Manufacturing Sites, Areas Served
Table 13. Manufacturers? Product Type
Table 14. Global Airborne Radars Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. Airborne Radars Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 26. Global Airborne Radars Sales by Type (K Units)
Table 27. Global Airborne Radars Market Size by Type (M USD)
Table 28. Global Airborne Radars Sales (K Units) by Type (2020-2025)
Table 29. Global Airborne Radars Sales Market Share by Type (2020-2025)
Table 30. Global Airborne Radars Market Size (M USD) by Type (2020-2025)
Table 31. Global Airborne Radars Market Share by Type (2020-2025)

Table 32. Global Airborne Radars Price (USD/Unit) by Type (2020-2025)
Table 33. Global Airborne Radars Sales (K Units) by Application
Table 34. Global Airborne Radars Market Size by Application
Table 35. Global Airborne Radars Sales by Application (2020-2025) & (K Units)
Table 36. Global Airborne Radars Sales Market Share by Application (2020-2025)
Table 37. Global Airborne Radars Market Size by Application (2020-2025) & (M USD)
Table 38. Global Airborne Radars Market Share by Application (2020-2025)
Table 39. Global Airborne Radars Sales Growth Rate by Application (2020-2025)
Table 40. Global Airborne Radars Sales by Region (2020-2025) & (K Units)
Table 41. Global Airborne Radars Sales Market Share by Region (2020-2025)
Table 42. Global Airborne Radars Market Size by Region (2020-2025) & (M USD)
Table 43. Global Airborne Radars Market Size by Region (2020-2025)
Table 44. North America Airborne Radars Sales by Country (2020-2025) & (K Units)
Table 45. North America Airborne Radars Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Airborne Radars Sales by Country (2020-2025) & (K Units)
Table 47. Europe Airborne Radars Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Airborne Radars Sales by Region (2020-2025) & (K Units)
Table 49. Asia Pacific Airborne Radars Market Size by Region (2020-2025) & (M USD)
Table 50. South America Airborne Radars Sales by Country (2020-2025) & (K Units)
Table 51. South America Airborne Radars Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Airborne Radars Sales by Region (2020-2025) & (K Units)
Table 53. Middle East and Africa Airborne Radars Market Size by Region (2020-2025) & (M USD)
Table 54. Global Airborne Radars Production (K Units) by Region(2020-2025)
Table 55. Global Airborne Radars Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global Airborne Radars Revenue Market Share by Region (2020-2025)
Table 57. Global Airborne Radars Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. North America Airborne Radars Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 59. Europe Airborne Radars Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 60. Japan Airborne Radars Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 61. China Airborne Radars Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Northrop Grumman Corporation Basic Information
Table 63. Northrop Grumman Corporation Airborne Radars Product Overview
Table 64. Northrop Grumman Corporation Airborne Radars Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 65. Northrop Grumman Corporation Business Overview
Table 66. Northrop Grumman Corporation SWOT Analysis
Table 67. Northrop Grumman Corporation Recent Developments
Table 68. Lockheed Martin Corporation Basic Information
Table 69. Lockheed Martin Corporation Airborne Radars Product Overview
Table 70. Lockheed Martin Corporation Airborne Radars Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 71. Lockheed Martin Corporation Business Overview
Table 72. Lockheed Martin Corporation SWOT Analysis
Table 73. Lockheed Martin Corporation Recent Developments
Table 74. Raytheon Basic Information
Table 75. Raytheon Airborne Radars Product Overview
Table 76. Raytheon Airborne Radars Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 77. Raytheon Business Overview
Table 78. Raytheon SWOT Analysis
Table 79. Raytheon Recent Developments
Table 80. IAI Basic Information
Table 81. IAI Airborne Radars Product Overview
Table 82. IAI Airborne Radars Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 83. IAI Business Overview
Table 84. IAI Recent Developments
Table 85. Thales Basic Information
Table 86. Thales Airborne Radars Product Overview
Table 87. Thales Airborne Radars Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 88. Thales Business Overview
Table 89. Thales Recent Developments
Table 90. Saab Basic Information
Table 91. Saab Airborne Radars Product Overview
Table 92. Saab Airborne Radars Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. Saab Business Overview
Table 94. Saab Recent Developments

Table 95. Telephonics Basic Information
Table 96. Telephonics Airborne Radars Product Overview
Table 97. Telephonics Airborne Radars Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 98. Telephonics Business Overview
Table 99. Telephonics Recent Developments
Table 100. L3Harris Technologies Basic Information
Table 101. L3Harris Technologies Airborne Radars Product Overview
Table 102. L3Harris Technologies Airborne Radars Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 103. L3Harris Technologies Business Overview
Table 104. L3Harris Technologies Recent Developments
Table 105. Leonardo S.p.A. Basic Information
Table 106. Leonardo S.p.A. Airborne Radars Product Overview
Table 107. Leonardo S.p.A. Airborne Radars Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 108. Leonardo S.p.A. Business Overview
Table 109. Leonardo S.p.A. Recent Developments
Table 110. CASIC Basic Information
Table 111. CASIC Airborne Radars Product Overview
Table 112. CASIC Airborne Radars Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 113. CASIC Business Overview
Table 114. CASIC Recent Developments
Table 115. Global Airborne Radars Sales Forecast by Region (2026-2035) & (K Units)
Table 116. Global Airborne Radars Market Size Forecast by Region (2026-2035) & (M USD)
Table 117. North America Airborne Radars Sales Forecast by Country (2026-2035) & (K Units)
Table 118. North America Airborne Radars Market Size Forecast by Country (2026-2035) & (M USD)
Table 119. Europe Airborne Radars Sales Forecast by Country (2026-2035) & (K Units)
Table 120. Europe Airborne Radars Market Size Forecast by Country (2026-2035) & (M USD)
Table 121. Asia Pacific Airborne Radars Sales Forecast by Region (2026-2035) & (K Units)
Table 122. Asia Pacific Airborne Radars Market Size Forecast by Region (2026-2035) & (M USD)
Table 123. South America Airborne Radars Sales Forecast by Country (2026-2035) &

(K Units)

Table 124. South America Airborne Radars Market Size Forecast by Country
(2026-2035) & (M USD)

Table 125. Middle East and Africa Airborne Radars Sales Forecast by Country
(2026-2035) & (Units)

Table 126. Middle East and Africa Airborne Radars Market Size Forecast by Country
(2026-2035) & (M USD)

Table 127. Global Airborne Radars Sales Forecast by Type (2026-2035) & (K Units)

Table 128. Global Airborne Radars Market Size Forecast by Type (2026-2035) & (M
USD)

Table 129. Global Airborne Radars Price Forecast by Type (2026-2035) & (USD/Unit)

Table 130. Global Airborne Radars Sales (K Units) Forecast by Application (2026-2035)

Table 131. Global Airborne Radars Market Size Forecast by Application (2026-2035) &
(M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Airborne Radars
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Airborne Radars Market Size (M USD), 2025-2035
- Figure 5. Global Airborne Radars Market Size (M USD) (2020-2035)
- Figure 6. Global Airborne Radars Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Airborne Radars Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Airborne Radars Product Life Cycle
- Figure 13. Airborne Radars Sales Share by Manufacturers in 2025
- Figure 14. Global Airborne Radars Revenue Share by Manufacturers in 2025
- Figure 15. Airborne Radars Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Airborne Radars Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Airborne Radars Revenue in 2025
- Figure 18. Industry Chain Map of Airborne Radars
- Figure 19. Global Airborne Radars Market PEST Analysis
- Figure 20. Global Airborne Radars Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Airborne Radars Market Share by Type
- Figure 27. Sales Market Share of Airborne Radars by Type (2020-2025)
- Figure 28. Sales Market Share of Airborne Radars by Type in 2025
- Figure 29. Market Share of Airborne Radars by Type (2020-2025)
- Figure 30. Market Share of Airborne Radars by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Airborne Radars Market Share by Application

- Figure 33. Global Airborne Radars Sales Market Share by Application (2020-2025)
- Figure 34. Global Airborne Radars Sales Market Share by Application in 2025
- Figure 35. Global Airborne Radars Market Share by Application (2020-2025)
- Figure 36. Global Airborne Radars Market Share by Application in 2025
- Figure 37. Global Airborne Radars Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Airborne Radars Sales Market Share by Region (2020-2025)
- Figure 39. Global Airborne Radars Market Size by Region (2020-2025)
- Figure 40. North America Airborne Radars Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Airborne Radars Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Airborne Radars Sales Market Share by Country in 2024
- Figure 43. North America Airborne Radars Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Airborne Radars Market Size by Country in 2024
- Figure 45. U.S. Airborne Radars Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Airborne Radars Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Airborne Radars Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Airborne Radars Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Airborne Radars Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Airborne Radars Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Airborne Radars Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Airborne Radars Sales Market Share by Country in 2024
- Figure 53. Europe Airborne Radars Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Airborne Radars Market Size by Country in 2024
- Figure 55. Germany Airborne Radars Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Airborne Radars Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Airborne Radars Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France Airborne Radars Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Airborne Radars Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. Airborne Radars Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy Airborne Radars Sales and Growth Rate (2020-2025) & (K Units)
- Figure 62. Italy Airborne Radars Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain Airborne Radars Sales and Growth Rate (2020-2025) & (K Units)
- Figure 64. Spain Airborne Radars Market Size and Growth Rate (2020-2025) & (M

USD)

Figure 65. Asia Pacific Airborne Radars Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Airborne Radars Sales Market Share by Region in 2024

Figure 67. Asia Pacific Airborne Radars Market Size by Region in 2024

Figure 68. China Airborne Radars Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Airborne Radars Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Airborne Radars Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Airborne Radars Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Airborne Radars Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Airborne Radars Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Airborne Radars Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Airborne Radars Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Airborne Radars Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Airborne Radars Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Airborne Radars Sales and Growth Rate (K Units)

Figure 79. South America Airborne Radars Sales Market Share by Country in 2024

Figure 80. South America Airborne Radars Market Size and Growth Rate (M USD)

Figure 81. South America Airborne Radars Market Size by Country in 2024

Figure 82. Brazil Airborne Radars Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Airborne Radars Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Airborne Radars Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Airborne Radars Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Airborne Radars Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Airborne Radars Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Airborne Radars Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Airborne Radars Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Airborne Radars Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Airborne Radars Market Size by Region in 2024

Figure 92. Saudi Arabia Airborne Radars Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Airborne Radars Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Airborne Radars Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Airborne Radars Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Airborne Radars Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Airborne Radars Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Airborne Radars Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Airborne Radars Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Airborne Radars Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Airborne Radars Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Airborne Radars Production Market Share by Region (2020-2025)

Figure 103. North America Airborne Radars Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Airborne Radars Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Airborne Radars Production (K Units) Growth Rate (2020-2025)

Figure 106. China Airborne Radars Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Airborne Radars Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Airborne Radars Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Airborne Radars Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Airborne Radars Market Share Forecast by Type (2026-2035)

Figure 111. Global Airborne Radars Sales Forecast by Application (2026-2035)

Figure 112. Global Airborne Radars Market Share Forecast by Application (2026-2035)

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