

# Global Airborne ESM Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G4A49F42DC2AEN.html>

Date: March 2026

Pages: 110

Price: US\$ 2,980.00 (Single User License)

ID: G4A49F42DC2AEN

## Abstracts

Airborne ESM is a passive electronic reconnaissance system, which intercepts, measures and analyzes enemy electromagnetic signal parameters in real time through high sensitivity receivers, generates threat database and triggers warning or guidance interference. Its core goal is to provide battlefield electromagnetic spectrum situation map for aircraft to ensure survivability and mission effectiveness.

The global Airborne ESM market size was estimated at USD 877.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Airborne ESM market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Airborne ESM market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Airborne ESM market.

## **Global Airborne ESM Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Hensoldt  
Lockheed Martin Corporation  
Elbit Systems  
SNC  
Avantix  
PLATH  
Chelton  
Raytheon  
Indra  
Teledyne  
Rohde & Schwarz  
DAS Photonics  
Aeronix  
Boeing  
Northrop Grumman

### **Market Segmentation (by Type)**

Signal Detection and Interception System  
Location and Identification System  
Integrated Processing and Countermeasure System

### **Market Segmentation (by Application)**

Airborne Early Warning and Control  
Warcraft  
Helicopter  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Airborne ESM Market  
Overview of the regional outlook of the Airborne ESM Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division

standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Airborne ESM Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Airborne ESM, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.



## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Airborne ESM
- 1.2 Key Market Segments
  - 1.2.1 Airborne ESM Segment by Type
  - 1.2.2 Airborne ESM Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 AIRBORNE ESM MARKET OVERVIEW**

- 2.1 Global Market Overview
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 AIRBORNE ESM MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Airborne ESM Product Life Cycle
- 3.3 Global Airborne ESM Revenue Market Share by Company (2020-2025)
- 3.4 Airborne ESM Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.5 Headquarters, Areas Served, and Product Types of Major Players
- 3.6 Airborne ESM Market Competitive Situation and Trends
  - 3.6.1 Airborne ESM Market Concentration Rate
  - 3.6.2 Global 5 and 10 Largest Airborne ESM Players Market Share by Revenue
  - 3.6.3 Mergers & Acquisitions, Expansion

### **4 AIRBORNE ESM VALUE CHAIN ANALYSIS**

- 4.1 Airborne ESM Value Chain Analysis
- 4.2 Midstream Market Analysis
- 4.3 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF AIRBORNE ESM MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Airborne ESM Market Porter's Five Forces Analysis

## **6 AIRBORNE ESM MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Airborne ESM Market by Type (2020-2025)
- 6.3 Global Airborne ESM Market Size Growth Rate by Type (2021-2025)

## **7 AIRBORNE ESM MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Airborne ESM Market Size (M USD) by Application (2020-2025)
- 7.3 Global Airborne ESM Market Size Growth Rate by Application (2021-2025)

## **8 AIRBORNE ESM MARKET SEGMENTATION BY REGION**

- 8.1 Global Airborne ESM Market Size by Region
  - 8.1.1 Global Airborne ESM Market Size by Region
  - 8.1.2 Global Airborne ESM Market Size Market Share by Region
- 8.2 North America
  - 8.2.1 North America Airborne ESM Market Size by Country
  - 8.2.2 U.S.
  - 8.2.3 Canada
  - 8.2.4 Mexico

## 8.3 Europe

### 8.3.1 Europe Airborne ESM Market Size by Country

#### 8.3.2 Germany

#### 8.3.3 France

#### 8.3.4 U.K.

#### 8.3.5 Italy

#### 8.3.6 Spain

## 8.4 Asia Pacific

### 8.4.1 Asia Pacific Airborne ESM Market Size by Region

#### 8.4.2 China

#### 8.4.3 Japan

#### 8.4.4 South Korea

#### 8.4.5 India

#### 8.4.6 Southeast Asia

## 8.5 South America

### 8.5.1 South America Airborne ESM Market Size by Country

#### 8.5.2 Brazil

#### 8.5.3 Argentina

#### 8.5.4 Columbia

## 8.6 Middle East and Africa

### 8.6.1 Middle East and Africa Airborne ESM Market Size by Region

#### 8.6.2 Saudi Arabia

#### 8.6.3 UAE

#### 8.6.4 Egypt

#### 8.6.5 Nigeria

#### 8.6.6 South Africa

## 9 KEY COMPANIES PROFILE

### 9.1 Hensoldt

#### 9.1.1 Hensoldt Basic Information

#### 9.1.2 Hensoldt Airborne ESM Product Overview

#### 9.1.3 Hensoldt Airborne ESM Product Market Performance

#### 9.1.4 Hensoldt SWOT Analysis

#### 9.1.5 Hensoldt Business Overview

#### 9.1.6 Hensoldt Recent Developments

### 9.2 Lockheed Martin Corporation

#### 9.2.1 Lockheed Martin Corporation Basic Information

#### 9.2.2 Lockheed Martin Corporation Airborne ESM Product Overview

- 9.2.3 Lockheed Martin Corporation Airborne ESM Product Market Performance
- 9.2.4 Lockheed Martin Corporation SWOT Analysis
- 9.2.5 Lockheed Martin Corporation Business Overview
- 9.2.6 Lockheed Martin Corporation Recent Developments
- 9.3 Elbit Systems
  - 9.3.1 Elbit Systems Basic Information
  - 9.3.2 Elbit Systems Airborne ESM Product Overview
  - 9.3.3 Elbit Systems Airborne ESM Product Market Performance
  - 9.3.4 Elbit Systems SWOT Analysis
  - 9.3.5 Elbit Systems Business Overview
  - 9.3.6 Elbit Systems Recent Developments
- 9.4 SNC
  - 9.4.1 SNC Basic Information
  - 9.4.2 SNC Airborne ESM Product Overview
  - 9.4.3 SNC Airborne ESM Product Market Performance
  - 9.4.4 SNC Business Overview
  - 9.4.5 SNC Recent Developments
- 9.5 Avantix
  - 9.5.1 Avantix Basic Information
  - 9.5.2 Avantix Airborne ESM Product Overview
  - 9.5.3 Avantix Airborne ESM Product Market Performance
  - 9.5.4 Avantix Business Overview
  - 9.5.5 Avantix Recent Developments
- 9.6 PLATH
  - 9.6.1 PLATH Basic Information
  - 9.6.2 PLATH Airborne ESM Product Overview
  - 9.6.3 PLATH Airborne ESM Product Market Performance
  - 9.6.4 PLATH Business Overview
  - 9.6.5 PLATH Recent Developments
- 9.7 Chelton
  - 9.7.1 Chelton Basic Information
  - 9.7.2 Chelton Airborne ESM Product Overview
  - 9.7.3 Chelton Airborne ESM Product Market Performance
  - 9.7.4 Chelton Business Overview
  - 9.7.5 Chelton Recent Developments
- 9.8 Raytheon
  - 9.8.1 Raytheon Basic Information
  - 9.8.2 Raytheon Airborne ESM Product Overview
  - 9.8.3 Raytheon Airborne ESM Product Market Performance

- 9.8.4 Raytheon Business Overview
- 9.8.5 Raytheon Recent Developments
- 9.9 Indra
  - 9.9.1 Indra Basic Information
  - 9.9.2 Indra Airborne ESM Product Overview
  - 9.9.3 Indra Airborne ESM Product Market Performance
  - 9.9.4 Indra Business Overview
  - 9.9.5 Indra Recent Developments
- 9.10 Teledyne
  - 9.10.1 Teledyne Basic Information
  - 9.10.2 Teledyne Airborne ESM Product Overview
  - 9.10.3 Teledyne Airborne ESM Product Market Performance
  - 9.10.4 Teledyne Business Overview
  - 9.10.5 Teledyne Recent Developments
- 9.11 Rohde and Schwarz
  - 9.11.1 Rohde and Schwarz Basic Information
  - 9.11.2 Rohde and Schwarz Airborne ESM Product Overview
  - 9.11.3 Rohde and Schwarz Airborne ESM Product Market Performance
  - 9.11.4 Rohde and Schwarz Business Overview
  - 9.11.5 Rohde and Schwarz Recent Developments
- 9.12 DAS Photonics
  - 9.12.1 DAS Photonics Basic Information
  - 9.12.2 DAS Photonics Airborne ESM Product Overview
  - 9.12.3 DAS Photonics Airborne ESM Product Market Performance
  - 9.12.4 DAS Photonics Business Overview
  - 9.12.5 DAS Photonics Recent Developments
- 9.13 Aeronix
  - 9.13.1 Aeronix Basic Information
  - 9.13.2 Aeronix Airborne ESM Product Overview
  - 9.13.3 Aeronix Airborne ESM Product Market Performance
  - 9.13.4 Aeronix Business Overview
  - 9.13.5 Aeronix Recent Developments
- 9.14 Boeing
  - 9.14.1 Boeing Basic Information
  - 9.14.2 Boeing Airborne ESM Product Overview
  - 9.14.3 Boeing Airborne ESM Product Market Performance
  - 9.14.4 Boeing Business Overview
  - 9.14.5 Boeing Recent Developments
- 9.15 Northrop Grumman

- 9.15.1 Northrop Grumman Basic Information
- 9.15.2 Northrop Grumman Airborne ESM Product Overview
- 9.15.3 Northrop Grumman Airborne ESM Product Market Performance
- 9.15.4 Northrop Grumman Business Overview
- 9.15.5 Northrop Grumman Recent Developments

## **10 AIRBORNE ESM MARKET FORECAST BY REGION**

- 10.1 Global Airborne ESM Market Size Forecast
- 10.2 Global Airborne ESM Market Forecast by Region
  - 10.2.1 North America Market Size Forecast by Country
  - 10.2.2 Europe Airborne ESM Market Size Forecast by Country
  - 10.2.3 Asia Pacific Airborne ESM Market Size Forecast by Region
  - 10.2.4 South America Airborne ESM Market Size Forecast by Country
  - 10.2.5 Middle East and Africa Forecasted Sales of Airborne ESM by Country

## **11 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 11.1 Global Airborne ESM Market Forecast by Type (2026-2035)
  - 11.1.1 Global Airborne ESM Market Size Forecast by Type (2026-2035)
- 11.2 Global Airborne ESM Market Forecast by Application (2026-2035)
  - 11.2.1 Global Airborne ESM Market Size (M USD) Forecast by Application (2026-2035)

## **12 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Airborne ESM Market Size by Type (M USD)
- Table 4. Global Airborne ESM Market Size by Application
- Table 5. Airborne ESM Market Size Comparison by Region (M USD)
- Table 6. Global Airborne ESM Revenue (M USD) by Company (2020-2025)
- Table 7. Global Airborne ESM Revenue Share by Company (2020-2025)
- Table 8. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Airborne ESM as of 2025)
- Table 9. Headquarters, Areas Served, and Product Types of Major Players
- Table 10. Product Type of Major Players
- Table 11. Global Airborne ESM Company Market Concentration Ratio (CR5 and HHI)
- Table 12. Mergers & Acquisitions, Expansion Plans
- Table 13. Midstream Market Analysis
- Table 14. Downstream Customer Analysis
- Table 15. Key Development Trends
- Table 16. Driving Factors
- Table 17. Airborne ESM Market Challenges
- Table 18. Goldman Sachs' forecast real GDP growth rate for 2024-2026
- Table 19. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
- Table 20. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
- Table 21. Global Airborne ESM Market Size by Type (M USD)
- Table 22. Global Airborne ESM Market Size (M USD) by Type (2020-2025)
- Table 23. Global Airborne ESM Market Share by Type (2020-2025)
- Table 24. Global Airborne ESM Market Size Growth Rate by Type (2021-2025)
- Table 25. Global Airborne ESM Market Size by Application
- Table 26. Global Airborne ESM Market Size by Application (2020-2025) & (M USD)
- Table 27. Global Airborne ESM Market Share by Application (2020-2025)
- Table 28. Global Airborne ESM Market Size Growth Rate by Application (2021-2025)
- Table 29. Global Airborne ESM Market Size by Region (2020-2025) & (M USD)
- Table 30. Global Airborne ESM Market Size Market Share by Region (2020-2025)
- Table 31. North America Airborne ESM Market Size by Country (2020-2025) & (M USD)
- Table 32. Europe Airborne ESM Market Size by Country (2020-2025) & (M USD)
- Table 33. Asia Pacific Airborne ESM Market Size by Region (2020-2025) & (M USD)
- Table 34. South America Airborne ESM Market Size by Country (2020-2025) & (M

USD)

Table 35. Middle East and Africa Airborne ESM Market Size by Region (2020-2025) & (M USD)

Table 36. Hensoldt Basic Information

Table 37. Hensoldt Airborne ESM Product Overview

Table 38. Hensoldt Airborne ESM Revenue (M USD) and Gross Margin (2020-2025)

Table 39. Hensoldt SWOT Analysis

Table 40. Hensoldt Business Overview

Table 41. Hensoldt Recent Developments

Table 42. Lockheed Martin Corporation Basic Information

Table 43. Lockheed Martin Corporation Airborne ESM Product Overview

Table 44. Lockheed Martin Corporation Airborne ESM Revenue (M USD) and Gross Margin (2020-2025)

Table 45. Lockheed Martin Corporation SWOT Analysis

Table 46. Lockheed Martin Corporation Business Overview

Table 47. Lockheed Martin Corporation Recent Developments

Table 48. Elbit Systems Basic Information

Table 49. Elbit Systems Airborne ESM Product Overview

Table 50. Elbit Systems Airborne ESM Revenue (M USD) and Gross Margin (2020-2025)

Table 51. Elbit Systems SWOT Analysis

Table 52. Elbit Systems Business Overview

Table 53. Elbit Systems Recent Developments

Table 54. SNC Basic Information

Table 55. SNC Airborne ESM Product Overview

Table 56. SNC Airborne ESM Revenue (M USD) and Gross Margin (2020-2025)

Table 57. SNC Business Overview

Table 58. SNC Recent Developments

Table 59. Avantix Basic Information

Table 60. Avantix Airborne ESM Product Overview

Table 61. Avantix Airborne ESM Revenue (M USD) and Gross Margin (2020-2025)

Table 62. Avantix Business Overview

Table 63. Avantix Recent Developments

Table 64. PLATH Basic Information

Table 65. PLATH Airborne ESM Product Overview

Table 66. PLATH Airborne ESM Revenue (M USD) and Gross Margin (2020-2025)

Table 67. PLATH Business Overview

Table 68. PLATH Recent Developments

Table 69. Chelton Basic Information

- Table 70. Chelton Airborne ESM Product Overview
- Table 71. Chelton Airborne ESM Revenue (M USD) and Gross Margin (2020-2025)
- Table 72. Chelton Business Overview
- Table 73. Chelton Recent Developments
- Table 74. Raytheon Basic Information
- Table 75. Raytheon Airborne ESM Product Overview
- Table 76. Raytheon Airborne ESM Revenue (M USD) and Gross Margin (2020-2025)
- Table 77. Raytheon Business Overview
- Table 78. Raytheon Recent Developments
- Table 79. Indra Basic Information
- Table 80. Indra Airborne ESM Product Overview
- Table 81. Indra Airborne ESM Revenue (M USD) and Gross Margin (2020-2025)
- Table 82. Indra Business Overview
- Table 83. Indra Recent Developments
- Table 84. Teledyne Basic Information
- Table 85. Teledyne Airborne ESM Product Overview
- Table 86. Teledyne Airborne ESM Revenue (M USD) and Gross Margin (2020-2025)
- Table 87. Teledyne Business Overview
- Table 88. Teledyne Recent Developments
- Table 89. Rohde and Schwarz Basic Information
- Table 90. Rohde and Schwarz Airborne ESM Product Overview
- Table 91. Rohde and Schwarz Airborne ESM Revenue (M USD) and Gross Margin (2020-2025)
- Table 92. Rohde and Schwarz Business Overview
- Table 93. Rohde and Schwarz Recent Developments
- Table 94. DAS Photonics Basic Information
- Table 95. DAS Photonics Airborne ESM Product Overview
- Table 96. DAS Photonics Airborne ESM Revenue (M USD) and Gross Margin (2020-2025)
- Table 97. DAS Photonics Business Overview
- Table 98. DAS Photonics Recent Developments
- Table 99. Aeronix Basic Information
- Table 100. Aeronix Airborne ESM Product Overview
- Table 101. Aeronix Airborne ESM Revenue (M USD) and Gross Margin (2020-2025)
- Table 102. Aeronix Business Overview
- Table 103. Aeronix Recent Developments
- Table 104. Boeing Basic Information
- Table 105. Boeing Airborne ESM Product Overview
- Table 106. Boeing Airborne ESM Revenue (M USD) and Gross Margin (2020-2025)

Table 107. Boeing Business Overview

Table 108. Boeing Recent Developments

Table 109. Northrop Grumman Basic Information

Table 110. Northrop Grumman Airborne ESM Product Overview

Table 111. Northrop Grumman Airborne ESM Revenue (M USD) and Gross Margin (2020-2025)

Table 112. Northrop Grumman Business Overview

Table 113. Northrop Grumman Recent Developments

Table 114. Global Airborne ESM Market Size Forecast by Region (2026-2035) & (M USD)

Table 115. North America Airborne ESM Market Size Forecast by Country (2026-2035) & (M USD)

Table 116. Europe Airborne ESM Market Size Forecast by Country (2026-2035) & (M USD)

Table 117. Asia Pacific Airborne ESM Market Size Forecast by Region (2026-2035) & (M USD)

Table 118. South America Airborne ESM Market Size Forecast by Country (2026-2035) & (M USD)

Table 119. Middle East and Africa Airborne ESM Market Size Forecast by Country (2026-2035) & (M USD)

Table 120. Global Airborne ESM Market Size Forecast by Type (2026-2035) & (M USD)

Table 121. Global Airborne ESM Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Industry Chain of Airborne ESM
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Airborne ESM Market Size (M USD), 2025-2035
- Figure 5. Global Airborne ESM Market Size (M USD) (2020-2035)
- Figure 6. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 8. Evaluation Matrix of Regional Market Development Potential
- Figure 9. Airborne ESM Market Size by Country (M USD)
- Figure 10. Company Assessment Quadrant
- Figure 11. Global Airborne ESM Product Life Cycle
- Figure 12. Global Airborne ESM Revenue Share by Company in 2025
- Figure 13. Airborne ESM Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 14. The Global 5 and 10 Largest Players: Market Share by Airborne ESM Revenue in 2025
- Figure 15. Value Chain Map of Airborne ESM
- Figure 16. Global Airborne ESM Market PEST Analysis
- Figure 17. Global Airborne ESM Market Porter's Five Forces Analysis
- Figure 18. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 19. Global Airborne ESM Market Share by Type
- Figure 20. Market Share of Airborne ESM by Type (2020-2025)
- Figure 21. Global Airborne ESM Market Size Growth Rate by Type (2021-2025)
- Figure 22. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 23. Global Airborne ESM Market Share by Application
- Figure 24. Global Airborne ESM Market Share by Application (2020-2025)
- Figure 25. Global Airborne ESM Market Share by Application in 2024
- Figure 26. Global Airborne ESM Market Size Growth Rate by Application (2021-2025)
- Figure 27. Global Airborne ESM Market Size Market Share by Region (2020-2025)
- Figure 28. North America Airborne ESM Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 29. North America Airborne ESM Market Size Market Share by Country in 2024
- Figure 30. U.S. Airborne ESM Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 31. Canada Airborne ESM Market Size (M USD) and Growth Rate (2020-2025)
- Figure 32. Mexico Airborne ESM Market Size (M USD) and Growth Rate (2020-2025)

- Figure 33. Europe Airborne ESM Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 34. Europe Airborne ESM Market Share by Country in 2024
- Figure 35. Germany Airborne ESM Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 36. France Airborne ESM Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 37. U.K. Airborne ESM Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 38. Italy Airborne ESM Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 39. Spain Airborne ESM Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 40. Asia Pacific Airborne ESM Market Size and Growth Rate (M USD)
- Figure 41. Asia Pacific Airborne ESM Market Size Market Share by Region in 2024
- Figure 42. China Airborne ESM Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 43. Japan Airborne ESM Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. South Korea Airborne ESM Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 45. India Airborne ESM Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 46. Southeast Asia Airborne ESM Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. South America Airborne ESM Market Size and Growth Rate (M USD)
- Figure 48. South America Airborne ESM Market Size Market Share by Country in 2024
- Figure 49. Brazil Airborne ESM Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 50. Argentina Airborne ESM Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 51. Columbia Airborne ESM Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 52. Middle East and Africa Airborne ESM Market Size and Growth Rate (M USD)
- Figure 53. Middle East and Africa Airborne ESM Market Size Market Share by Region in 2024
- Figure 54. Saudi Arabia Airborne ESM Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 55. UAE Airborne ESM Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 56. Egypt Airborne ESM Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. Nigeria Airborne ESM Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 58. South Africa Airborne ESM Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. Global Airborne ESM Market Size Forecast by Value (2020-2035) & (M USD)
- Figure 60. Global Airborne ESM Market Share Forecast by Type (2026-2035)
- Figure 61. Global Airborne ESM Market Share Forecast by Application (2026-2035)

## I would like to order

Product name: Global Airborne ESM Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/G4A49F42DC2AEN.html>

Price: US\$ 2,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G4A49F42DC2AEN.html>