

Global Air-laid Nonwovens Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G976EECB8F4AEN.html>

Date: May 2026

Pages: 134

Price: US\$ 3,200.00 (Single User License)

ID: G976EECB8F4AEN

Abstracts

"Air laid" nonwoven fabrics are manufactured without using water. Separately loosened fibers and fine particles are uniformly dispersed in an airstream and laid on a metal mesh for bonding. The global textile chemicals market size was estimated at USD 26.16 billion in 2022 and is anticipated to grow at a compound annual growth rate (CAGR) of 4.4% from 2023 to 2029. This growth is attributable to a growing demand for apparel, technical textiles, home textiles, and others. With the growing population, the demand for clothes and other textile products is expected to increase, thus fueling the production capacities of this industry. But at present, global trade is getting more complicated due to recession in various countries, resulting in currency fluctuations. Other major challenges faced by the textile industry include the Eurozone crisis and Britain post-BREXIT.

The global Air-laid Nonwovens market size was estimated at USD 4623.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 2.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Air-laid Nonwovens market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Air-laid Nonwovens market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Air-laid Nonwovens market.

Global Air-laid Nonwovens Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Valmet

ANDRITZ

Freudenberg

Kimberly-Clark

Hollingsworth and Vose

Ahlstrom

Glatfelter

TWE Group

Market Segmentation (by Type)

Wet-laid Nonwovens

Dry-laid Nonwovens

Market Segmentation (by Application)

Electric/Electronic

Geotextiles

Building Materials

Public Utility

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa,

Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Air-laid Nonwovens Market

Overview of the regional outlook of the Air-laid Nonwovens Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Air-laid Nonwovens Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Air-laid Nonwovens, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the

years to come

6-month post-sales analyst support

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Air-laid Nonwovens

1.2 Key Market Segments

1.2.1 Air-laid Nonwovens Segment by Type

1.2.2 Air-laid Nonwovens Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 AIR-LAID NONWOVENS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Air-laid Nonwovens Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Air-laid Nonwovens Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 AIR-LAID NONWOVENS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Air-laid Nonwovens Product Life Cycle

3.3 Global Air-laid Nonwovens Sales by Manufacturers (2020-2025)

3.4 Global Air-laid Nonwovens Revenue Market Share by Manufacturers (2020-2025)

3.5 Air-laid Nonwovens Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Air-laid Nonwovens Average Price by Manufacturers (2020-2025)

3.7 Manufacturers' Manufacturing Sites, Areas Served, and Product Types

3.8 Air-laid Nonwovens Market Competitive Situation and Trends

3.8.1 Air-laid Nonwovens Market Concentration Rate

3.8.2 Global 5 and 10 Largest Air-laid Nonwovens Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 AIR-LAID NONWOVENS INDUSTRY CHAIN ANALYSIS

- 4.1 Air-laid Nonwovens Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF AIR-LAID NONWOVENS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Air-laid Nonwovens Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy – April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Air-laid Nonwovens Market
- 5.7 ESG Ratings of Leading Companies

6 AIR-LAID NONWOVENS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Air-laid Nonwovens Sales Market Share by Type (2020-2025)
- 6.3 Global Air-laid Nonwovens Market Size by Type (2020-2025)
- 6.4 Global Air-laid Nonwovens Price by Type (2020-2025)

7 AIR-LAID NONWOVENS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Air-laid Nonwovens Market Sales by Application (2020-2025)
- 7.3 Global Air-laid Nonwovens Market Size (M USD) by Application (2020-2025)

7.4 Global Air-laid Nonwovens Sales Growth Rate by Application (2020-2025)

8 AIR-LAID NONWOVENS MARKET SALES BY REGION

8.1 Global Air-laid Nonwovens Sales by Region

8.1.1 Global Air-laid Nonwovens Sales by Region

8.1.2 Global Air-laid Nonwovens Sales Market Share by Region

8.2 Global Air-laid Nonwovens Market Size by Region

8.2.1 Global Air-laid Nonwovens Market Size by Region

8.2.2 Global Air-laid Nonwovens Market Size by Region

8.3 North America

8.3.1 North America Air-laid Nonwovens Sales by Country

8.3.2 North America Air-laid Nonwovens Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Air-laid Nonwovens Sales by Country

8.4.2 Europe Air-laid Nonwovens Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Air-laid Nonwovens Sales by Region

8.5.2 Asia Pacific Air-laid Nonwovens Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Air-laid Nonwovens Sales by Country

8.6.2 South America Air-laid Nonwovens Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Air-laid Nonwovens Sales by Region
- 8.7.2 Middle East and Africa Air-laid Nonwovens Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 AIR-LAID NONWOVENS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Air-laid Nonwovens by Region(2020-2025)
- 9.2 Global Air-laid Nonwovens Revenue Market Share by Region (2020-2025)
- 9.3 Global Air-laid Nonwovens Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Air-laid Nonwovens Production
 - 9.4.1 North America Air-laid Nonwovens Production Growth Rate (2020-2025)
 - 9.4.2 North America Air-laid Nonwovens Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Air-laid Nonwovens Production
 - 9.5.1 Europe Air-laid Nonwovens Production Growth Rate (2020-2025)
 - 9.5.2 Europe Air-laid Nonwovens Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Air-laid Nonwovens Production (2020-2025)
 - 9.6.1 Japan Air-laid Nonwovens Production Growth Rate (2020-2025)
 - 9.6.2 Japan Air-laid Nonwovens Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Air-laid Nonwovens Production (2020-2025)
 - 9.7.1 China Air-laid Nonwovens Production Growth Rate (2020-2025)
 - 9.7.2 China Air-laid Nonwovens Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Valmet
 - 10.1.1 Valmet Basic Information
 - 10.1.2 Valmet Air-laid Nonwovens Product Overview
 - 10.1.3 Valmet Air-laid Nonwovens Product Market Performance
 - 10.1.4 Valmet Business Overview
 - 10.1.5 Valmet SWOT Analysis

- 10.1.6 Valmet Recent Developments
- 10.2 ANDRITZ
 - 10.2.1 ANDRITZ Basic Information
 - 10.2.2 ANDRITZ Air-laid Nonwovens Product Overview
 - 10.2.3 ANDRITZ Air-laid Nonwovens Product Market Performance
 - 10.2.4 ANDRITZ Business Overview
 - 10.2.5 ANDRITZ SWOT Analysis
 - 10.2.6 ANDRITZ Recent Developments
- 10.3 Freudenberg
 - 10.3.1 Freudenberg Basic Information
 - 10.3.2 Freudenberg Air-laid Nonwovens Product Overview
 - 10.3.3 Freudenberg Air-laid Nonwovens Product Market Performance
 - 10.3.4 Freudenberg Business Overview
 - 10.3.5 Freudenberg SWOT Analysis
 - 10.3.6 Freudenberg Recent Developments
- 10.4 Kimberly-Clark
 - 10.4.1 Kimberly-Clark Basic Information
 - 10.4.2 Kimberly-Clark Air-laid Nonwovens Product Overview
 - 10.4.3 Kimberly-Clark Air-laid Nonwovens Product Market Performance
 - 10.4.4 Kimberly-Clark Business Overview
 - 10.4.5 Kimberly-Clark Recent Developments
- 10.5 Hollingsworth and Vose
 - 10.5.1 Hollingsworth and Vose Basic Information
 - 10.5.2 Hollingsworth and Vose Air-laid Nonwovens Product Overview
 - 10.5.3 Hollingsworth and Vose Air-laid Nonwovens Product Market Performance
 - 10.5.4 Hollingsworth and Vose Business Overview
 - 10.5.5 Hollingsworth and Vose Recent Developments
- 10.6 Ahlstrom
 - 10.6.1 Ahlstrom Basic Information
 - 10.6.2 Ahlstrom Air-laid Nonwovens Product Overview
 - 10.6.3 Ahlstrom Air-laid Nonwovens Product Market Performance
 - 10.6.4 Ahlstrom Business Overview
 - 10.6.5 Ahlstrom Recent Developments
- 10.7 Glatfelter
 - 10.7.1 Glatfelter Basic Information
 - 10.7.2 Glatfelter Air-laid Nonwovens Product Overview
 - 10.7.3 Glatfelter Air-laid Nonwovens Product Market Performance
 - 10.7.4 Glatfelter Business Overview
 - 10.7.5 Glatfelter Recent Developments

10.8 TWE Group

10.8.1 TWE Group Basic Information

10.8.2 TWE Group Air-laid Nonwovens Product Overview

10.8.3 TWE Group Air-laid Nonwovens Product Market Performance

10.8.4 TWE Group Business Overview

10.8.5 TWE Group Recent Developments

11 AIR-LAID NONWOVENS MARKET FORECAST BY REGION

11.1 Global Air-laid Nonwovens Market Size Forecast

11.2 Global Air-laid Nonwovens Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Air-laid Nonwovens Market Size Forecast by Country

11.2.3 Asia Pacific Air-laid Nonwovens Market Size Forecast by Region

11.2.4 South America Air-laid Nonwovens Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Air-laid Nonwovens by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Air-laid Nonwovens Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Air-laid Nonwovens by Type (2026-2035)

12.1.2 Global Air-laid Nonwovens Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Air-laid Nonwovens by Type (2026-2035)

12.2 Global Air-laid Nonwovens Market Forecast by Application (2026-2035)

12.2.1 Global Air-laid Nonwovens Sales (K MT) Forecast by Application

12.2.2 Global Air-laid Nonwovens Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global Air-laid Nonwovens Market Size by Type (M USD)
Table 4. Global Air-laid Nonwovens Market Size by Application
Table 5. Air-laid Nonwovens Market Size Comparison by Region (M USD)
Table 6. Global Air-laid Nonwovens Sales (K MT) by Manufacturers (2020-2025)
Table 7. Global Air-laid Nonwovens Sales Market Share by Manufacturers (2020-2025)
Table 8. Global Air-laid Nonwovens Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global Air-laid Nonwovens Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Air-laid Nonwovens as of 2025)
Table 11. Global Market Air-laid Nonwovens Average Price (USD/KG) of Key Manufacturers (2020-2025)
Table 12. Manufacturers' Manufacturing Sites, Areas Served
Table 13. Manufacturers' Product Type
Table 14. Global Air-laid Nonwovens Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. Air-laid Nonwovens Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 26. Global Air-laid Nonwovens Sales by Type (K MT)
Table 27. Global Air-laid Nonwovens Market Size by Type (M USD)
Table 28. Global Air-laid Nonwovens Sales (K MT) by Type (2020-2025)
Table 29. Global Air-laid Nonwovens Sales Market Share by Type (2020-2025)
Table 30. Global Air-laid Nonwovens Market Size (M USD) by Type (2020-2025)
Table 31. Global Air-laid Nonwovens Market Share by Type (2020-2025)

Table 32. Global Air-laid Nonwovens Price (USD/KG) by Type (2020-2025)
Table 33. Global Air-laid Nonwovens Sales (K MT) by Application
Table 34. Global Air-laid Nonwovens Market Size by Application
Table 35. Global Air-laid Nonwovens Sales by Application (2020-2025) & (K MT)
Table 36. Global Air-laid Nonwovens Sales Market Share by Application (2020-2025)
Table 37. Global Air-laid Nonwovens Market Size by Application (2020-2025) & (M USD)
Table 38. Global Air-laid Nonwovens Market Share by Application (2020-2025)
Table 39. Global Air-laid Nonwovens Sales Growth Rate by Application (2020-2025)
Table 40. Global Air-laid Nonwovens Sales by Region (2020-2025) & (K MT)
Table 41. Global Air-laid Nonwovens Sales Market Share by Region (2020-2025)
Table 42. Global Air-laid Nonwovens Market Size by Region (2020-2025) & (M USD)
Table 43. Global Air-laid Nonwovens Market Size by Region (2020-2025)
Table 44. North America Air-laid Nonwovens Sales by Country (2020-2025) & (K MT)
Table 45. North America Air-laid Nonwovens Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Air-laid Nonwovens Sales by Country (2020-2025) & (K MT)
Table 47. Europe Air-laid Nonwovens Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Air-laid Nonwovens Sales by Region (2020-2025) & (K MT)
Table 49. Asia Pacific Air-laid Nonwovens Market Size by Region (2020-2025) & (M USD)
Table 50. South America Air-laid Nonwovens Sales by Country (2020-2025) & (K MT)
Table 51. South America Air-laid Nonwovens Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Air-laid Nonwovens Sales by Region (2020-2025) & (K MT)
Table 53. Middle East and Africa Air-laid Nonwovens Market Size by Region (2020-2025) & (M USD)
Table 54. Global Air-laid Nonwovens Production (K MT) by Region(2020-2025)
Table 55. Global Air-laid Nonwovens Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global Air-laid Nonwovens Revenue Market Share by Region (2020-2025)
Table 57. Global Air-laid Nonwovens Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 58. North America Air-laid Nonwovens Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 59. Europe Air-laid Nonwovens Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 60. Japan Air-laid Nonwovens Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Air-laid Nonwovens Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Valmet Basic Information

Table 63. Valmet Air-laid Nonwovens Product Overview

Table 64. Valmet Air-laid Nonwovens Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Valmet Business Overview

Table 66. Valmet SWOT Analysis

Table 67. Valmet Recent Developments

Table 68. ANDRITZ Basic Information

Table 69. ANDRITZ Air-laid Nonwovens Product Overview

Table 70. ANDRITZ Air-laid Nonwovens Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. ANDRITZ Business Overview

Table 72. ANDRITZ SWOT Analysis

Table 73. ANDRITZ Recent Developments

Table 74. Freudenberg Basic Information

Table 75. Freudenberg Air-laid Nonwovens Product Overview

Table 76. Freudenberg Air-laid Nonwovens Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Freudenberg Business Overview

Table 78. Freudenberg SWOT Analysis

Table 79. Freudenberg Recent Developments

Table 80. Kimberly-Clark Basic Information

Table 81. Kimberly-Clark Air-laid Nonwovens Product Overview

Table 82. Kimberly-Clark Air-laid Nonwovens Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Kimberly-Clark Business Overview

Table 84. Kimberly-Clark Recent Developments

Table 85. Hollingsworth and Vose Basic Information

Table 86. Hollingsworth and Vose Air-laid Nonwovens Product Overview

Table 87. Hollingsworth and Vose Air-laid Nonwovens Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Hollingsworth and Vose Business Overview

Table 89. Hollingsworth and Vose Recent Developments

Table 90. Ahlstrom Basic Information

Table 91. Ahlstrom Air-laid Nonwovens Product Overview

Table 92. Ahlstrom Air-laid Nonwovens Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Ahlstrom Business Overview
Table 94. Ahlstrom Recent Developments
Table 95. Glatfelter Basic Information
Table 96. Glatfelter Air-laid Nonwovens Product Overview
Table 97. Glatfelter Air-laid Nonwovens Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 98. Glatfelter Business Overview
Table 99. Glatfelter Recent Developments
Table 100. TWE Group Basic Information
Table 101. TWE Group Air-laid Nonwovens Product Overview
Table 102. TWE Group Air-laid Nonwovens Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 103. TWE Group Business Overview
Table 104. TWE Group Recent Developments
Table 105. Global Air-laid Nonwovens Sales Forecast by Region (2026-2035) & (K MT)
Table 106. Global Air-laid Nonwovens Market Size Forecast by Region (2026-2035) & (M USD)
Table 107. North America Air-laid Nonwovens Sales Forecast by Country (2026-2035) & (K MT)
Table 108. North America Air-laid Nonwovens Market Size Forecast by Country (2026-2035) & (M USD)
Table 109. Europe Air-laid Nonwovens Sales Forecast by Country (2026-2035) & (K MT)
Table 110. Europe Air-laid Nonwovens Market Size Forecast by Country (2026-2035) & (M USD)
Table 111. Asia Pacific Air-laid Nonwovens Sales Forecast by Region (2026-2035) & (K MT)
Table 112. Asia Pacific Air-laid Nonwovens Market Size Forecast by Region (2026-2035) & (M USD)
Table 113. South America Air-laid Nonwovens Sales Forecast by Country (2026-2035) & (K MT)
Table 114. South America Air-laid Nonwovens Market Size Forecast by Country (2026-2035) & (M USD)
Table 115. Middle East and Africa Air-laid Nonwovens Sales Forecast by Country (2026-2035) & (Units)
Table 116. Middle East and Africa Air-laid Nonwovens Market Size Forecast by Country (2026-2035) & (M USD)
Table 117. Global Air-laid Nonwovens Sales Forecast by Type (2026-2035) & (K MT)
Table 118. Global Air-laid Nonwovens Market Size Forecast by Type (2026-2035) & (M

USD)

Table 119. Global Air-laid Nonwovens Price Forecast by Type (2026-2035) & (USD/KG)

Table 120. Global Air-laid Nonwovens Sales (K MT) Forecast by Application
(2026-2035)

Table 121. Global Air-laid Nonwovens Market Size Forecast by Application (2026-2035)
& (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Air-laid Nonwovens
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Air-laid Nonwovens Market Size (M USD), 2025-2035
- Figure 5. Global Air-laid Nonwovens Market Size (M USD) (2020-2035)
- Figure 6. Global Air-laid Nonwovens Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Air-laid Nonwovens Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Air-laid Nonwovens Product Life Cycle
- Figure 13. Air-laid Nonwovens Sales Share by Manufacturers in 2025
- Figure 14. Global Air-laid Nonwovens Revenue Share by Manufacturers in 2025
- Figure 15. Air-laid Nonwovens Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Air-laid Nonwovens Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Air-laid Nonwovens Revenue in 2025
- Figure 18. Industry Chain Map of Air-laid Nonwovens
- Figure 19. Global Air-laid Nonwovens Market PEST Analysis
- Figure 20. Global Air-laid Nonwovens Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Air-laid Nonwovens Market Share by Type
- Figure 27. Sales Market Share of Air-laid Nonwovens by Type (2020-2025)
- Figure 28. Sales Market Share of Air-laid Nonwovens by Type in 2025
- Figure 29. Market Share of Air-laid Nonwovens by Type (2020-2025)
- Figure 30. Market Share of Air-laid Nonwovens by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Air-laid Nonwovens Market Share by Application

Figure 33. Global Air-laid Nonwovens Sales Market Share by Application (2020-2025)

Figure 34. Global Air-laid Nonwovens Sales Market Share by Application in 2025

Figure 35. Global Air-laid Nonwovens Market Share by Application (2020-2025)

Figure 36. Global Air-laid Nonwovens Market Share by Application in 2025

Figure 37. Global Air-laid Nonwovens Sales Growth Rate by Application (2020-2025)

Figure 38. Global Air-laid Nonwovens Sales Market Share by Region (2020-2025)

Figure 39. Global Air-laid Nonwovens Market Size by Region (2020-2025)

Figure 40. North America Air-laid Nonwovens Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Air-laid Nonwovens Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Air-laid Nonwovens Sales Market Share by Country in 2024

Figure 43. North America Air-laid Nonwovens Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Air-laid Nonwovens Market Size by Country in 2024

Figure 45. U.S. Air-laid Nonwovens Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Air-laid Nonwovens Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Air-laid Nonwovens Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Air-laid Nonwovens Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Air-laid Nonwovens Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Air-laid Nonwovens Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Air-laid Nonwovens Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Air-laid Nonwovens Sales Market Share by Country in 2024

Figure 53. Europe Air-laid Nonwovens Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Air-laid Nonwovens Market Size by Country in 2024

Figure 55. Germany Air-laid Nonwovens Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Air-laid Nonwovens Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Air-laid Nonwovens Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Air-laid Nonwovens Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Air-laid Nonwovens Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Air-laid Nonwovens Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Air-laid Nonwovens Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Air-laid Nonwovens Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Air-laid Nonwovens Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Air-laid Nonwovens Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Air-laid Nonwovens Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Air-laid Nonwovens Sales Market Share by Region in 2024

Figure 67. Asia Pacific Air-laid Nonwovens Market Size by Region in 2024

Figure 68. China Air-laid Nonwovens Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Air-laid Nonwovens Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Air-laid Nonwovens Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Air-laid Nonwovens Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Air-laid Nonwovens Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Air-laid Nonwovens Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Air-laid Nonwovens Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Air-laid Nonwovens Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Air-laid Nonwovens Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Air-laid Nonwovens Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Air-laid Nonwovens Sales and Growth Rate (K MT)

Figure 79. South America Air-laid Nonwovens Sales Market Share by Country in 2024

Figure 80. South America Air-laid Nonwovens Market Size and Growth Rate (M USD)

Figure 81. South America Air-laid Nonwovens Market Size by Country in 2024

Figure 82. Brazil Air-laid Nonwovens Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Air-laid Nonwovens Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Air-laid Nonwovens Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Air-laid Nonwovens Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Air-laid Nonwovens Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Air-laid Nonwovens Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Air-laid Nonwovens Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Air-laid Nonwovens Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Air-laid Nonwovens Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Air-laid Nonwovens Market Size by Region in 2024

Figure 92. Saudi Arabia Air-laid Nonwovens Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Air-laid Nonwovens Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Air-laid Nonwovens Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Air-laid Nonwovens Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Air-laid Nonwovens Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Air-laid Nonwovens Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Air-laid Nonwovens Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Air-laid Nonwovens Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Air-laid Nonwovens Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Air-laid Nonwovens Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Air-laid Nonwovens Production Market Share by Region (2020-2025)

Figure 103. North America Air-laid Nonwovens Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Air-laid Nonwovens Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Air-laid Nonwovens Production (K MT) Growth Rate (2020-2025)

Figure 106. China Air-laid Nonwovens Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Air-laid Nonwovens Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Air-laid Nonwovens Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Air-laid Nonwovens Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Air-laid Nonwovens Market Share Forecast by Type (2026-2035)

Figure 111. Global Air-laid Nonwovens Sales Forecast by Application (2026-2035)

Figure 112. Global Air-laid Nonwovens Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global Air-laid Nonwovens Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/G976EECB8F4AEN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G976EECB8F4AEN.html>