

# Global Air-Cooled Racks Market Research Report 2026(Status and Outlook)

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## Abstracts

The working principle of Air-Cooled Racks is mainly based on heat conduction and convection of air. When the internal equipment is running, heat is generated, and this heat is transferred to the surrounding air through the heat sink or heat dissipation components. Then, the hot air is discharged outside the rack through fans or natural convection, and new cold air is introduced to form a cycle, thereby continuously removing heat and reducing the temperature inside the rack.

The global Air-Cooled Racks market size was estimated at USD 689.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Air-Cooled Racks market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Air-Cooled Racks market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of

market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Air-Cooled Racks market.

## **Global Air-Cooled Racks Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Attom Technology  
Vertiv  
Canovate  
Cyber??Row  
Eaton  
EuroKlimat  
Legrand  
Lehmann  
MAXI - COOL  
Motivair  
NetRack Enclosures  
Kendall Cold Chain System

### **Market Segmentation (by Type)**

Open Air-Cooled Rack  
Enclosed Air-Cooled Rack

## **Market Segmentation (by Application)**

Server Room  
Data Center  
Others

## **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Air-Cooled Racks Market  
Overview of the regional outlook of the Air-Cooled Racks Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Air-Cooled Racks Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Air-Cooled Racks, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Air-Cooled Racks
- 1.2 Key Market Segments
  - 1.2.1 Air-Cooled Racks Segment by Type
  - 1.2.2 Air-Cooled Racks Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 AIR-COOLED RACKS MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Air-Cooled Racks Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Air-Cooled Racks Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 AIR-COOLED RACKS MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Air-Cooled Racks Product Life Cycle
- 3.3 Global Air-Cooled Racks Sales by Manufacturers (2020-2025)
- 3.4 Global Air-Cooled Racks Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Air-Cooled Racks Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Air-Cooled Racks Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Air-Cooled Racks Market Competitive Situation and Trends
  - 3.8.1 Air-Cooled Racks Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Air-Cooled Racks Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

### **4 AIR-COOLED RACKS INDUSTRY CHAIN ANALYSIS**

- 4.1 Air-Cooled Racks Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF AIR-COOLED RACKS MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Air-Cooled Racks Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Air-Cooled Racks Market
- 5.7 ESG Ratings of Leading Companies

## **6 AIR-COOLED RACKS MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Air-Cooled Racks Sales Market Share by Type (2020-2025)
- 6.3 Global Air-Cooled Racks Market Size by Type (2020-2025)
- 6.4 Global Air-Cooled Racks Price by Type (2020-2025)

## **7 AIR-COOLED RACKS MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Air-Cooled Racks Market Sales by Application (2020-2025)
- 7.3 Global Air-Cooled Racks Market Size (M USD) by Application (2020-2025)

## 7.4 Global Air-Cooled Racks Sales Growth Rate by Application (2020-2025)

# 8 AIR-COOLED RACKS MARKET SALES BY REGION

## 8.1 Global Air-Cooled Racks Sales by Region

### 8.1.1 Global Air-Cooled Racks Sales by Region

### 8.1.2 Global Air-Cooled Racks Sales Market Share by Region

## 8.2 Global Air-Cooled Racks Market Size by Region

### 8.2.1 Global Air-Cooled Racks Market Size by Region

### 8.2.2 Global Air-Cooled Racks Market Size by Region

## 8.3 North America

### 8.3.1 North America Air-Cooled Racks Sales by Country

### 8.3.2 North America Air-Cooled Racks Market Size by Country

### 8.3.3 U.S. Market Overview

### 8.3.4 Canada Market Overview

### 8.3.5 Mexico Market Overview

## 8.4 Europe

### 8.4.1 Europe Air-Cooled Racks Sales by Country

### 8.4.2 Europe Air-Cooled Racks Market Size by Country

### 8.4.3 Germany Market Overview

### 8.4.4 France Market Overview

### 8.4.5 U.K. Market Overview

### 8.4.6 Italy Market Overview

### 8.4.7 Spain Market Overview

## 8.5 Asia Pacific

### 8.5.1 Asia Pacific Air-Cooled Racks Sales by Region

### 8.5.2 Asia Pacific Air-Cooled Racks Market Size by Region

### 8.5.3 China Market Overview

### 8.5.4 Japan Market Overview

### 8.5.5 South Korea Market Overview

### 8.5.6 India Market Overview

### 8.5.7 Southeast Asia Market Overview

## 8.6 South America

### 8.6.1 South America Air-Cooled Racks Sales by Country

### 8.6.2 South America Air-Cooled Racks Market Size by Country

### 8.6.3 Brazil Market Overview

### 8.6.4 Argentina Market Overview

### 8.6.5 Columbia Market Overview

## 8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Air-Cooled Racks Sales by Region
- 8.7.2 Middle East and Africa Air-Cooled Racks Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

## **9 AIR-COOLED RACKS MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Air-Cooled Racks by Region(2020-2025)
- 9.2 Global Air-Cooled Racks Revenue Market Share by Region (2020-2025)
- 9.3 Global Air-Cooled Racks Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Air-Cooled Racks Production
  - 9.4.1 North America Air-Cooled Racks Production Growth Rate (2020-2025)
  - 9.4.2 North America Air-Cooled Racks Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Air-Cooled Racks Production
  - 9.5.1 Europe Air-Cooled Racks Production Growth Rate (2020-2025)
  - 9.5.2 Europe Air-Cooled Racks Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Air-Cooled Racks Production (2020-2025)
  - 9.6.1 Japan Air-Cooled Racks Production Growth Rate (2020-2025)
  - 9.6.2 Japan Air-Cooled Racks Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Air-Cooled Racks Production (2020-2025)
  - 9.7.1 China Air-Cooled Racks Production Growth Rate (2020-2025)
  - 9.7.2 China Air-Cooled Racks Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

- 10.1 Attom Technology
  - 10.1.1 Attom Technology Basic Information
  - 10.1.2 Attom Technology Air-Cooled Racks Product Overview
  - 10.1.3 Attom Technology Air-Cooled Racks Product Market Performance
  - 10.1.4 Attom Technology Business Overview
  - 10.1.5 Attom Technology SWOT Analysis

- 10.1.6 Attom Technology Recent Developments
- 10.2 Vertiv
  - 10.2.1 Vertiv Basic Information
  - 10.2.2 Vertiv Air-Cooled Racks Product Overview
  - 10.2.3 Vertiv Air-Cooled Racks Product Market Performance
  - 10.2.4 Vertiv Business Overview
  - 10.2.5 Vertiv SWOT Analysis
  - 10.2.6 Vertiv Recent Developments
- 10.3 Canovate
  - 10.3.1 Canovate Basic Information
  - 10.3.2 Canovate Air-Cooled Racks Product Overview
  - 10.3.3 Canovate Air-Cooled Racks Product Market Performance
  - 10.3.4 Canovate Business Overview
  - 10.3.5 Canovate SWOT Analysis
  - 10.3.6 Canovate Recent Developments
- 10.4 Cyber??Row
  - 10.4.1 Cyber??Row Basic Information
  - 10.4.2 Cyber??Row Air-Cooled Racks Product Overview
  - 10.4.3 Cyber??Row Air-Cooled Racks Product Market Performance
  - 10.4.4 Cyber??Row Business Overview
  - 10.4.5 Cyber??Row Recent Developments
- 10.5 Eaton
  - 10.5.1 Eaton Basic Information
  - 10.5.2 Eaton Air-Cooled Racks Product Overview
  - 10.5.3 Eaton Air-Cooled Racks Product Market Performance
  - 10.5.4 Eaton Business Overview
  - 10.5.5 Eaton Recent Developments
- 10.6 EuroKlimat
  - 10.6.1 EuroKlimat Basic Information
  - 10.6.2 EuroKlimat Air-Cooled Racks Product Overview
  - 10.6.3 EuroKlimat Air-Cooled Racks Product Market Performance
  - 10.6.4 EuroKlimat Business Overview
  - 10.6.5 EuroKlimat Recent Developments
- 10.7 Legrand
  - 10.7.1 Legrand Basic Information
  - 10.7.2 Legrand Air-Cooled Racks Product Overview
  - 10.7.3 Legrand Air-Cooled Racks Product Market Performance
  - 10.7.4 Legrand Business Overview
  - 10.7.5 Legrand Recent Developments

## 10.8 Lehmann

10.8.1 Lehmann Basic Information

10.8.2 Lehmann Air-Cooled Racks Product Overview

10.8.3 Lehmann Air-Cooled Racks Product Market Performance

10.8.4 Lehmann Business Overview

10.8.5 Lehmann Recent Developments

## 10.9 MAXI - COOL

10.9.1 MAXI - COOL Basic Information

10.9.2 MAXI - COOL Air-Cooled Racks Product Overview

10.9.3 MAXI - COOL Air-Cooled Racks Product Market Performance

10.9.4 MAXI - COOL Business Overview

10.9.5 MAXI - COOL Recent Developments

## 10.10 Motivair

10.10.1 Motivair Basic Information

10.10.2 Motivair Air-Cooled Racks Product Overview

10.10.3 Motivair Air-Cooled Racks Product Market Performance

10.10.4 Motivair Business Overview

10.10.5 Motivair Recent Developments

## 10.11 NetRack Enclosures

10.11.1 NetRack Enclosures Basic Information

10.11.2 NetRack Enclosures Air-Cooled Racks Product Overview

10.11.3 NetRack Enclosures Air-Cooled Racks Product Market Performance

10.11.4 NetRack Enclosures Business Overview

10.11.5 NetRack Enclosures Recent Developments

## 10.12 Kendall Cold Chain System

10.12.1 Kendall Cold Chain System Basic Information

10.12.2 Kendall Cold Chain System Air-Cooled Racks Product Overview

10.12.3 Kendall Cold Chain System Air-Cooled Racks Product Market Performance

10.12.4 Kendall Cold Chain System Business Overview

10.12.5 Kendall Cold Chain System Recent Developments

# 11 AIR-COOLED RACKS MARKET FORECAST BY REGION

11.1 Global Air-Cooled Racks Market Size Forecast

11.2 Global Air-Cooled Racks Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Air-Cooled Racks Market Size Forecast by Country

11.2.3 Asia Pacific Air-Cooled Racks Market Size Forecast by Region

11.2.4 South America Air-Cooled Racks Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Air-Cooled Racks by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

12.1 Global Air-Cooled Racks Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Air-Cooled Racks by Type (2026-2035)

12.1.2 Global Air-Cooled Racks Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Air-Cooled Racks by Type (2026-2035)

12.2 Global Air-Cooled Racks Market Forecast by Application (2026-2035)

12.2.1 Global Air-Cooled Racks Sales (K Units) Forecast by Application

12.2.2 Global Air-Cooled Racks Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Air-Cooled Racks Market Size by Type (M USD)
- Table 4. Global Air-Cooled Racks Market Size by Application
- Table 5. Air-Cooled Racks Market Size Comparison by Region (M USD)
- Table 6. Global Air-Cooled Racks Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Air-Cooled Racks Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Air-Cooled Racks Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Air-Cooled Racks Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Air-Cooled Racks as of 2025)
- Table 11. Global Market Air-Cooled Racks Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Air-Cooled Racks Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Air-Cooled Racks Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Air-Cooled Racks Sales by Type (K Units)
- Table 27. Global Air-Cooled Racks Market Size by Type (M USD)
- Table 28. Global Air-Cooled Racks Sales (K Units) by Type (2020-2025)
- Table 29. Global Air-Cooled Racks Sales Market Share by Type (2020-2025)
- Table 30. Global Air-Cooled Racks Market Size (M USD) by Type (2020-2025)
- Table 31. Global Air-Cooled Racks Market Share by Type (2020-2025)

- Table 32. Global Air-Cooled Racks Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Air-Cooled Racks Sales (K Units) by Application
- Table 34. Global Air-Cooled Racks Market Size by Application
- Table 35. Global Air-Cooled Racks Sales by Application (2020-2025) & (K Units)
- Table 36. Global Air-Cooled Racks Sales Market Share by Application (2020-2025)
- Table 37. Global Air-Cooled Racks Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Air-Cooled Racks Market Share by Application (2020-2025)
- Table 39. Global Air-Cooled Racks Sales Growth Rate by Application (2020-2025)
- Table 40. Global Air-Cooled Racks Sales by Region (2020-2025) & (K Units)
- Table 41. Global Air-Cooled Racks Sales Market Share by Region (2020-2025)
- Table 42. Global Air-Cooled Racks Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Air-Cooled Racks Market Size by Region (2020-2025)
- Table 44. North America Air-Cooled Racks Sales by Country (2020-2025) & (K Units)
- Table 45. North America Air-Cooled Racks Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Air-Cooled Racks Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Air-Cooled Racks Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Air-Cooled Racks Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Air-Cooled Racks Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Air-Cooled Racks Sales by Country (2020-2025) & (K Units)
- Table 51. South America Air-Cooled Racks Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Air-Cooled Racks Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Air-Cooled Racks Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Air-Cooled Racks Production (K Units) by Region(2020-2025)
- Table 55. Global Air-Cooled Racks Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Air-Cooled Racks Revenue Market Share by Region (2020-2025)
- Table 57. Global Air-Cooled Racks Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Air-Cooled Racks Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Air-Cooled Racks Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Air-Cooled Racks Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China Air-Cooled Racks Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 62. Attom Technology Basic Information
- Table 63. Attom Technology Air-Cooled Racks Product Overview
- Table 64. Attom Technology Air-Cooled Racks Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. Attom Technology Business Overview
- Table 66. Attom Technology SWOT Analysis
- Table 67. Attom Technology Recent Developments
- Table 68. Vertiv Basic Information
- Table 69. Vertiv Air-Cooled Racks Product Overview
- Table 70. Vertiv Air-Cooled Racks Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 71. Vertiv Business Overview
- Table 72. Vertiv SWOT Analysis
- Table 73. Vertiv Recent Developments
- Table 74. Canovate Basic Information
- Table 75. Canovate Air-Cooled Racks Product Overview
- Table 76. Canovate Air-Cooled Racks Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. Canovate Business Overview
- Table 78. Canovate SWOT Analysis
- Table 79. Canovate Recent Developments
- Table 80. Cyber??Row Basic Information
- Table 81. Cyber??Row Air-Cooled Racks Product Overview
- Table 82. Cyber??Row Air-Cooled Racks Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Cyber??Row Business Overview
- Table 84. Cyber??Row Recent Developments
- Table 85. Eaton Basic Information
- Table 86. Eaton Air-Cooled Racks Product Overview
- Table 87. Eaton Air-Cooled Racks Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Eaton Business Overview
- Table 89. Eaton Recent Developments
- Table 90. EuroKlimat Basic Information
- Table 91. EuroKlimat Air-Cooled Racks Product Overview
- Table 92. EuroKlimat Air-Cooled Racks Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. EuroKlimat Business Overview
- Table 94. EuroKlimat Recent Developments

- Table 95. Legrand Basic Information
- Table 96. Legrand Air-Cooled Racks Product Overview
- Table 97. Legrand Air-Cooled Racks Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Legrand Business Overview
- Table 99. Legrand Recent Developments
- Table 100. Lehmann Basic Information
- Table 101. Lehmann Air-Cooled Racks Product Overview
- Table 102. Lehmann Air-Cooled Racks Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Lehmann Business Overview
- Table 104. Lehmann Recent Developments
- Table 105. MAXI - COOL Basic Information
- Table 106. MAXI - COOL Air-Cooled Racks Product Overview
- Table 107. MAXI - COOL Air-Cooled Racks Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. MAXI - COOL Business Overview
- Table 109. MAXI - COOL Recent Developments
- Table 110. Motivair Basic Information
- Table 111. Motivair Air-Cooled Racks Product Overview
- Table 112. Motivair Air-Cooled Racks Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Motivair Business Overview
- Table 114. Motivair Recent Developments
- Table 115. NetRack Enclosures Basic Information
- Table 116. NetRack Enclosures Air-Cooled Racks Product Overview
- Table 117. NetRack Enclosures Air-Cooled Racks Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. NetRack Enclosures Business Overview
- Table 119. NetRack Enclosures Recent Developments
- Table 120. Kendall Cold Chain System Basic Information
- Table 121. Kendall Cold Chain System Air-Cooled Racks Product Overview
- Table 122. Kendall Cold Chain System Air-Cooled Racks Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Kendall Cold Chain System Business Overview
- Table 124. Kendall Cold Chain System Recent Developments
- Table 125. Global Air-Cooled Racks Sales Forecast by Region (2026-2035) & (K Units)
- Table 126. Global Air-Cooled Racks Market Size Forecast by Region (2026-2035) & (M USD)

Table 127. North America Air-Cooled Racks Sales Forecast by Country (2026-2035) & (K Units)

Table 128. North America Air-Cooled Racks Market Size Forecast by Country (2026-2035) & (M USD)

Table 129. Europe Air-Cooled Racks Sales Forecast by Country (2026-2035) & (K Units)

Table 130. Europe Air-Cooled Racks Market Size Forecast by Country (2026-2035) & (M USD)

Table 131. Asia Pacific Air-Cooled Racks Sales Forecast by Region (2026-2035) & (K Units)

Table 132. Asia Pacific Air-Cooled Racks Market Size Forecast by Region (2026-2035) & (M USD)

Table 133. South America Air-Cooled Racks Sales Forecast by Country (2026-2035) & (K Units)

Table 134. South America Air-Cooled Racks Market Size Forecast by Country (2026-2035) & (M USD)

Table 135. Middle East and Africa Air-Cooled Racks Sales Forecast by Country (2026-2035) & (Units)

Table 136. Middle East and Africa Air-Cooled Racks Market Size Forecast by Country (2026-2035) & (M USD)

Table 137. Global Air-Cooled Racks Sales Forecast by Type (2026-2035) & (K Units)

Table 138. Global Air-Cooled Racks Market Size Forecast by Type (2026-2035) & (M USD)

Table 139. Global Air-Cooled Racks Price Forecast by Type (2026-2035) & (USD/Unit)

Table 140. Global Air-Cooled Racks Sales (K Units) Forecast by Application (2026-2035)

Table 141. Global Air-Cooled Racks Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Air-Cooled Racks
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Air-Cooled Racks Market Size (M USD), 2025-2035
- Figure 5. Global Air-Cooled Racks Market Size (M USD) (2020-2035)
- Figure 6. Global Air-Cooled Racks Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Air-Cooled Racks Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Air-Cooled Racks Product Life Cycle
- Figure 13. Air-Cooled Racks Sales Share by Manufacturers in 2025
- Figure 14. Global Air-Cooled Racks Revenue Share by Manufacturers in 2025
- Figure 15. Air-Cooled Racks Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Air-Cooled Racks Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Air-Cooled Racks Revenue in 2025
- Figure 18. Industry Chain Map of Air-Cooled Racks
- Figure 19. Global Air-Cooled Racks Market PEST Analysis
- Figure 20. Global Air-Cooled Racks Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Air-Cooled Racks Market Share by Type
- Figure 27. Sales Market Share of Air-Cooled Racks by Type (2020-2025)
- Figure 28. Sales Market Share of Air-Cooled Racks by Type in 2025
- Figure 29. Market Share of Air-Cooled Racks by Type (2020-2025)
- Figure 30. Market Share of Air-Cooled Racks by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Air-Cooled Racks Market Share by Application

Figure 33. Global Air-Cooled Racks Sales Market Share by Application (2020-2025)

Figure 34. Global Air-Cooled Racks Sales Market Share by Application in 2025

Figure 35. Global Air-Cooled Racks Market Share by Application (2020-2025)

Figure 36. Global Air-Cooled Racks Market Share by Application in 2025

Figure 37. Global Air-Cooled Racks Sales Growth Rate by Application (2020-2025)

Figure 38. Global Air-Cooled Racks Sales Market Share by Region (2020-2025)

Figure 39. Global Air-Cooled Racks Market Size by Region (2020-2025)

Figure 40. North America Air-Cooled Racks Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Air-Cooled Racks Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Air-Cooled Racks Sales Market Share by Country in 2024

Figure 43. North America Air-Cooled Racks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Air-Cooled Racks Market Size by Country in 2024

Figure 45. U.S. Air-Cooled Racks Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Air-Cooled Racks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Air-Cooled Racks Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Air-Cooled Racks Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Air-Cooled Racks Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Air-Cooled Racks Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Air-Cooled Racks Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Air-Cooled Racks Sales Market Share by Country in 2024

Figure 53. Europe Air-Cooled Racks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Air-Cooled Racks Market Size by Country in 2024

Figure 55. Germany Air-Cooled Racks Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Air-Cooled Racks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Air-Cooled Racks Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Air-Cooled Racks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Air-Cooled Racks Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Air-Cooled Racks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Air-Cooled Racks Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Air-Cooled Racks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Air-Cooled Racks Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Air-Cooled Racks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Air-Cooled Racks Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Air-Cooled Racks Sales Market Share by Region in 2024

Figure 67. Asia Pacific Air-Cooled Racks Market Size by Region in 2024

Figure 68. China Air-Cooled Racks Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Air-Cooled Racks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Air-Cooled Racks Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Air-Cooled Racks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Air-Cooled Racks Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Air-Cooled Racks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Air-Cooled Racks Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Air-Cooled Racks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Air-Cooled Racks Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Air-Cooled Racks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Air-Cooled Racks Sales and Growth Rate (K Units)

Figure 79. South America Air-Cooled Racks Sales Market Share by Country in 2024

Figure 80. South America Air-Cooled Racks Market Size and Growth Rate (M USD)

Figure 81. South America Air-Cooled Racks Market Size by Country in 2024

Figure 82. Brazil Air-Cooled Racks Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Air-Cooled Racks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Air-Cooled Racks Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Air-Cooled Racks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Air-Cooled Racks Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Air-Cooled Racks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Air-Cooled Racks Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Air-Cooled Racks Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Air-Cooled Racks Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Air-Cooled Racks Market Size by Region in 2024

Figure 92. Saudi Arabia Air-Cooled Racks Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Air-Cooled Racks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Air-Cooled Racks Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Air-Cooled Racks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Air-Cooled Racks Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Air-Cooled Racks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Air-Cooled Racks Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Air-Cooled Racks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Air-Cooled Racks Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Air-Cooled Racks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Air-Cooled Racks Production Market Share by Region (2020-2025)

Figure 103. North America Air-Cooled Racks Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Air-Cooled Racks Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Air-Cooled Racks Production (K Units) Growth Rate (2020-2025)

Figure 106. China Air-Cooled Racks Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Air-Cooled Racks Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Air-Cooled Racks Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Air-Cooled Racks Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Air-Cooled Racks Market Share Forecast by Type (2026-2035)

Figure 111. Global Air-Cooled Racks Sales Forecast by Application (2026-2035)

Figure 112. Global Air-Cooled Racks Market Share Forecast by Application (2026-2035)

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