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Global Air-cooled Diesel Engines Market Research Report 2026(Status and Outlook)

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Abstracts

Air-cooled diesel engines are diesel engines that rely on air flow for cooling instead of a liquid cooling system. Unlike water-cooled engines, they do not require a complex coolant system; instead, heat dissipation is achieved through air circulation around the engine. This design simplifies the structure, reduces maintenance costs, and increases reliability. Air-cooled diesel engines are known for their high-temperature resistance, low maintenance needs, compact design, and reliability, making them widely used in agricultural machinery, construction equipment, generator sets, and some vehicles, particularly in areas with harsh conditions or limited access to stable water sources.

The global Air-cooled Diesel Engines market size was estimated at USD 672.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Air-cooled Diesel Engines market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Air-cooled Diesel Engines market. It offers detailed profiles of major players, including their

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market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Air-cooled Diesel Engines market.

Global Air-cooled Diesel Engines Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Yanmar

Kohler Power

Kubota

Generac

Changchai

Hatz

Chongqing Fuchai

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Mitsubishi Heavy Industries

Greaves Cotton

Golden Fiying Fish Diesel

Market Segmentation (by Type)

Horizontal

Vertical

Market Segmentation (by Application)

Automobile

Gardening Equipment

Construction Equipment

Agricultural Equipment

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

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The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Air-cooled Diesel Engines Market

Overview of the regional outlook of the Air-cooled Diesel Engines Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Air-cooled Diesel Engines Market and its likely evolution in the short to mid-term, and long term.

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Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Air-cooled Diesel Engines, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

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Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter’s five forces analysis

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Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Air-cooled Diesel Engines
1.2 Key Market Segments
  1.2.1 Air-cooled Diesel Engines Segment by Type
  1.2.2 Air-cooled Diesel Engines Segment by Application
1.3 Methodology & Sources of Information
  1.3.1 Research Methodology
  1.3.2 Research Process
  1.3.3 Market Breakdown and Data Triangulation
  1.3.4 Base Year
  1.3.5 Report Assumptions & Caveats

2 AIR-COOLED DIESEL ENGINES MARKET OVERVIEW

2.1 Global Market Overview
  2.1.1 Global Air-cooled Diesel Engines Market Size (M USD) Estimates and Forecasts (2020-2035)
  2.1.2 Global Air-cooled Diesel Engines Sales Estimates and Forecasts (2020-2035)
2.2 Market Segment Executive Summary
2.3 Global Market Size by Region

3 AIR-COOLED DIESEL ENGINES MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant
3.2 Global Air-cooled Diesel Engines Product Life Cycle
3.3 Global Air-cooled Diesel Engines Sales by Manufacturers (2020-2025)
3.4 Global Air-cooled Diesel Engines Revenue Market Share by Manufacturers (2020-2025)
3.5 Air-cooled Diesel Engines Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
3.6 Global Air-cooled Diesel Engines Average Price by Manufacturers (2020-2025)
3.7 Manufacturers' Manufacturing Sites, Areas Served, and Product Types
3.8 Air-cooled Diesel Engines Market Competitive Situation and Trends
  3.8.1 Air-cooled Diesel Engines Market Concentration Rate
  3.8.2 Global 5 and 10 Largest Air-cooled Diesel Engines Players Market Share by Revenue

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3.8.3 Mergers & Acquisitions, Expansion

4 AIR-COOLED DIESEL ENGINES INDUSTRY CHAIN ANALYSIS

4.1 Air-cooled Diesel Engines Industry Chain Analysis
4.2 Market Overview of Key Raw Materials
4.3 Midstream Market Analysis
4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF AIR-COOLED DIESEL ENGINES MARKET

5.1 Key Development Trends
5.2 Driving Factors
5.3 Market Challenges
5.4 Industry News
  5.4.1 New Product Developments
  5.4.2 Mergers & Acquisitions
  5.4.3 Expansions
  5.4.4 Collaboration/Supply Contracts
5.5 PEST Analysis
  5.5.1 Industry Policies Analysis
  5.5.2 Economic Environment Analysis
  5.5.3 Social Environment Analysis
  5.5.4 Technological Environment Analysis
5.6 Global Air-cooled Diesel Engines Market Porter's Five Forces Analysis
  5.6.1 Global Trade Frictions
  5.6.2 U.S. Tariff Policy – April 2025
  5.6.3 Global Trade Frictions and Their Impacts to Air-cooled Diesel Engines Market
5.7 ESG Ratings of Leading Companies

6 AIR-COOLED DIESEL ENGINES MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)
6.2 Global Air-cooled Diesel Engines Sales Market Share by Type (2020-2025)
6.3 Global Air-cooled Diesel Engines Market Size by Type (2020-2025)
6.4 Global Air-cooled Diesel Engines Price by Type (2020-2025)

7 AIR-COOLED DIESEL ENGINES MARKET SEGMENTATION BY APPLICATION

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info@marketpublishers.com

7.1 Evaluation Matrix of Segment Market Development Potential (Application)
7.2 Global Air-cooled Diesel Engines Market Sales by Application (2020-2025)
7.3 Global Air-cooled Diesel Engines Market Size (M USD) by Application (2020-2025)
7.4 Global Air-cooled Diesel Engines Sales Growth Rate by Application (2020-2025)

8 AIR-COOLED DIESEL ENGINES MARKET SALES BY REGION

8.1 Global Air-cooled Diesel Engines Sales by Region
  8.1.1 Global Air-cooled Diesel Engines Sales by Region
  8.1.2 Global Air-cooled Diesel Engines Sales Market Share by Region
8.2 Global Air-cooled Diesel Engines Market Size by Region
  8.2.1 Global Air-cooled Diesel Engines Market Size by Region
  8.2.2 Global Air-cooled Diesel Engines Market Size by Region
8.3 North America
  8.3.1 North America Air-cooled Diesel Engines Sales by Country
  8.3.2 North America Air-cooled Diesel Engines Market Size by Country
  8.3.3 U.S. Market Overview
  8.3.4 Canada Market Overview
  8.3.5 Mexico Market Overview
8.4 Europe
  8.4.1 Europe Air-cooled Diesel Engines Sales by Country
  8.4.2 Europe Air-cooled Diesel Engines Market Size by Country
  8.4.3 Germany Market Overview
  8.4.4 France Market Overview
  8.4.5 U.K. Market Overview
  8.4.6 Italy Market Overview
  8.4.7 Spain Market Overview
8.5 Asia Pacific
  8.5.1 Asia Pacific Air-cooled Diesel Engines Sales by Region
  8.5.2 Asia Pacific Air-cooled Diesel Engines Market Size by Region
  8.5.3 China Market Overview
  8.5.4 Japan Market Overview
  8.5.5 South Korea Market Overview
  8.5.6 India Market Overview
  8.5.7 Southeast Asia Market Overview
8.6 South America
  8.6.1 South America Air-cooled Diesel Engines Sales by Country
  8.6.2 South America Air-cooled Diesel Engines Market Size by Country

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8.6.3 Brazil Market Overview
8.6.4 Argentina Market Overview
8.6.5 Columbia Market Overview
8.7 Middle East and Africa
8.7.1 Middle East and Africa Air-cooled Diesel Engines Sales by Region
8.7.2 Middle East and Africa Air-cooled Diesel Engines Market Size by Region
8.7.3 Saudi Arabia Market Overview
8.7.4 UAE Market Overview
8.7.5 Egypt Market Overview
8.7.6 Nigeria Market Overview
8.7.7 South Africa Market Overview

9 AIR-COOLED DIESEL ENGINES MARKET PRODUCTION BY REGION

9.1 Global Production of Air-cooled Diesel Engines by Region(2020-2025)
9.2 Global Air-cooled Diesel Engines Revenue Market Share by Region (2020-2025)
9.3 Global Air-cooled Diesel Engines Production, Revenue, Price and Gross Margin (2020-2025)
9.4 North America Air-cooled Diesel Engines Production
9.4.1 North America Air-cooled Diesel Engines Production Growth Rate (2020-2025)
9.4.2 North America Air-cooled Diesel Engines Production, Revenue, Price and Gross Margin (2020-2025)
9.5 Europe Air-cooled Diesel Engines Production
9.5.1 Europe Air-cooled Diesel Engines Production Growth Rate (2020-2025)
9.5.2 Europe Air-cooled Diesel Engines Production, Revenue, Price and Gross Margin (2020-2025)
9.6 Japan Air-cooled Diesel Engines Production (2020-2025)
9.6.1 Japan Air-cooled Diesel Engines Production Growth Rate (2020-2025)
9.6.2 Japan Air-cooled Diesel Engines Production, Revenue, Price and Gross Margin (2020-2025)
9.7 China Air-cooled Diesel Engines Production (2020-2025)
9.7.1 China Air-cooled Diesel Engines Production Growth Rate (2020-2025)
9.7.2 China Air-cooled Diesel Engines Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Yanmar
10.1.1 Yanmar Basic Information

+357 96 030922
info@marketpublishers.com

10.1.2 Yanmar Air-cooled Diesel Engines Product Overview
10.1.3 Yanmar Air-cooled Diesel Engines Product Market Performance
10.1.4 Yanmar Business Overview
10.1.5 Yanmar SWOT Analysis
10.1.6 Yanmar Recent Developments
10.2 Kohler Power
10.2.1 Kohler Power Basic Information
10.2.2 Kohler Power Air-cooled Diesel Engines Product Overview
10.2.3 Kohler Power Air-cooled Diesel Engines Product Market Performance
10.2.4 Kohler Power Business Overview
10.2.5 Kohler Power SWOT Analysis
10.2.6 Kohler Power Recent Developments
10.3 Kubota
10.3.1 Kubota Basic Information
10.3.2 Kubota Air-cooled Diesel Engines Product Overview
10.3.3 Kubota Air-cooled Diesel Engines Product Market Performance
10.3.4 Kubota Business Overview
10.3.5 Kubota SWOT Analysis
10.3.6 Kubota Recent Developments
10.4 Generac
10.4.1 Generac Basic Information
10.4.2 Generac Air-cooled Diesel Engines Product Overview
10.4.3 Generac Air-cooled Diesel Engines Product Market Performance
10.4.4 Generac Business Overview
10.4.5 Generac Recent Developments
10.5 Changchai
10.5.1 Changchai Basic Information
10.5.2 Changchai Air-cooled Diesel Engines Product Overview
10.5.3 Changchai Air-cooled Diesel Engines Product Market Performance
10.5.4 Changchai Business Overview
10.5.5 Changchai Recent Developments
10.6 Hatz
10.6.1 Hatz Basic Information
10.6.2 Hatz Air-cooled Diesel Engines Product Overview
10.6.3 Hatz Air-cooled Diesel Engines Product Market Performance
10.6.4 Hatz Business Overview
10.6.5 Hatz Recent Developments
10.7 Chongqing Fuchai
10.7.1 Chongqing Fuchai Basic Information

+357 96 030922
info@marketpublishers.com

10.7.2 Chongqing Fuchai Air-cooled Diesel Engines Product Overview
10.7.3 Chongqing Fuchai Air-cooled Diesel Engines Product Market Performance
10.7.4 Chongqing Fuchai Business Overview
10.7.5 Chongqing Fuchai Recent Developments
10.8 Mitsubishi Heavy Industries
10.8.1 Mitsubishi Heavy Industries Basic Information
10.8.2 Mitsubishi Heavy Industries Air-cooled Diesel Engines Product Overview
10.8.3 Mitsubishi Heavy Industries Air-cooled Diesel Engines Product Market Performance
10.8.4 Mitsubishi Heavy Industries Business Overview
10.8.5 Mitsubishi Heavy Industries Recent Developments
10.9 Greaves Cotton
10.9.1 Greaves Cotton Basic Information
10.9.2 Greaves Cotton Air-cooled Diesel Engines Product Overview
10.9.3 Greaves Cotton Air-cooled Diesel Engines Product Market Performance
10.9.4 Greaves Cotton Business Overview
10.9.5 Greaves Cotton Recent Developments
10.10 Golden Fiying Fish Diesel
10.10.1 Golden Fiying Fish Diesel Basic Information
10.10.2 Golden Fiying Fish Diesel Air-cooled Diesel Engines Product Overview
10.10.3 Golden Fiying Fish Diesel Air-cooled Diesel Engines Product Market Performance
10.10.4 Golden Fiying Fish Diesel Business Overview
10.10.5 Golden Fiying Fish Diesel Recent Developments

11 AIR-COOLED DIESEL ENGINES MARKET FORECAST BY REGION

11.1 Global Air-cooled Diesel Engines Market Size Forecast
11.2 Global Air-cooled Diesel Engines Market Forecast by Region
11.2.1 North America Market Size Forecast by Country
11.2.2 Europe Air-cooled Diesel Engines Market Size Forecast by Country
11.2.3 Asia Pacific Air-cooled Diesel Engines Market Size Forecast by Region
11.2.4 South America Air-cooled Diesel Engines Market Size Forecast by Country
11.2.5 Middle East and Africa Forecasted Sales of Air-cooled Diesel Engines by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Air-cooled Diesel Engines Market Forecast by Type (2026-2035)

+357 96 030922
info@marketpublishers.com

12.1.1 Global Forecasted Sales of Air-cooled Diesel Engines by Type (2026-2035)
12.1.2 Global Air-cooled Diesel Engines Market Size Forecast by Type (2026-2035)
12.1.3 Global Forecasted Price of Air-cooled Diesel Engines by Type (2026-2035)
12.2 Global Air-cooled Diesel Engines Market Forecast by Application (2026-2035)
12.2.1 Global Air-cooled Diesel Engines Sales (K Units) Forecast by Application
12.2.2 Global Air-cooled Diesel Engines Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global Air-cooled Diesel Engines Market Size by Type (M USD)
Table 4. Global Air-cooled Diesel Engines Market Size by Application
Table 5. Air-cooled Diesel Engines Market Size Comparison by Region (M USD)
Table 6. Global Air-cooled Diesel Engines Sales (K Units) by Manufacturers (2020-2025)
Table 7. Global Air-cooled Diesel Engines Sales Market Share by Manufacturers (2020-2025)
Table 8. Global Air-cooled Diesel Engines Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global Air-cooled Diesel Engines Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Air-cooled Diesel Engines as of 2025)
Table 11. Global Market Air-cooled Diesel Engines Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 12. Manufacturers’ Manufacturing Sites, Areas Served
Table 13. Manufacturers’ Product Type
Table 14. Global Air-cooled Diesel Engines Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. Air-cooled Diesel Engines Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 26. Global Air-cooled Diesel Engines Sales by Type (K Units)
Table 27. Global Air-cooled Diesel Engines Market Size by Type (M USD)

+357 96 030922
info@marketpublishers.com

Table 28. Global Air-cooled Diesel Engines Sales (K Units) by Type (2020-2025)
Table 29. Global Air-cooled Diesel Engines Sales Market Share by Type (2020-2025)
Table 30. Global Air-cooled Diesel Engines Market Size (M USD) by Type (2020-2025)
Table 31. Global Air-cooled Diesel Engines Market Share by Type (2020-2025)
Table 32. Global Air-cooled Diesel Engines Price (USD/Unit) by Type (2020-2025)
Table 33. Global Air-cooled Diesel Engines Sales (K Units) by Application
Table 34. Global Air-cooled Diesel Engines Market Size by Application
Table 35. Global Air-cooled Diesel Engines Sales by Application (2020-2025) & (K Units)
Table 36. Global Air-cooled Diesel Engines Sales Market Share by Application (2020-2025)
Table 37. Global Air-cooled Diesel Engines Market Size by Application (2020-2025) & (M USD)
Table 38. Global Air-cooled Diesel Engines Market Share by Application (2020-2025)
Table 39. Global Air-cooled Diesel Engines Sales Growth Rate by Application (2020-2025)
Table 40. Global Air-cooled Diesel Engines Sales by Region (2020-2025) & (K Units)
Table 41. Global Air-cooled Diesel Engines Sales Market Share by Region (2020-2025)
Table 42. Global Air-cooled Diesel Engines Market Size by Region (2020-2025) & (M USD)
Table 43. Global Air-cooled Diesel Engines Market Size by Region (2020-2025)
Table 44. North America Air-cooled Diesel Engines Sales by Country (2020-2025) & (K Units)
Table 45. North America Air-cooled Diesel Engines Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Air-cooled Diesel Engines Sales by Country (2020-2025) & (K Units)
Table 47. Europe Air-cooled Diesel Engines Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Air-cooled Diesel Engines Sales by Region (2020-2025) & (K Units)
Table 49. Asia Pacific Air-cooled Diesel Engines Market Size by Region (2020-2025) & (M USD)
Table 50. South America Air-cooled Diesel Engines Sales by Country (2020-2025) & (K Units)
Table 51. South America Air-cooled Diesel Engines Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Air-cooled Diesel Engines Sales by Region (2020-2025) & (K Units)
Table 53. Middle East and Africa Air-cooled Diesel Engines Market Size by Region

+357 96 030922
info@marketpublishers.com

(2020-2025) & (M USD)
Table 54. Global Air-cooled Diesel Engines Production (K Units) by Region(2020-2025)
Table 55. Global Air-cooled Diesel Engines Revenue (US$ Million) by Region (2020-2025)
Table 56. Global Air-cooled Diesel Engines Revenue Market Share by Region (2020-2025)
Table 57. Global Air-cooled Diesel Engines Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. North America Air-cooled Diesel Engines Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 59. Europe Air-cooled Diesel Engines Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 60. Japan Air-cooled Diesel Engines Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 61. China Air-cooled Diesel Engines Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 62. Yanmar Basic Information
Table 63. Yanmar Air-cooled Diesel Engines Product Overview
Table 64. Yanmar Air-cooled Diesel Engines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 65. Yanmar Business Overview
Table 66. Yanmar SWOT Analysis
Table 67. Yanmar Recent Developments
Table 68. Kohler Power Basic Information
Table 69. Kohler Power Air-cooled Diesel Engines Product Overview
Table 70. Kohler Power Air-cooled Diesel Engines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 71. Kohler Power Business Overview
Table 72. Kohler Power SWOT Analysis
Table 73. Kohler Power Recent Developments
Table 74. Kubota Basic Information
Table 75. Kubota Air-cooled Diesel Engines Product Overview
Table 76. Kubota Air-cooled Diesel Engines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 77. Kubota Business Overview
Table 78. Kubota SWOT Analysis
Table 79. Kubota Recent Developments
Table 80. Generac Basic Information
Table 81. Generac Air-cooled Diesel Engines Product Overview

+357 96 030922
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Table 82. Generac Air-cooled Diesel Engines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 83. Generac Business Overview
Table 84. Generac Recent Developments
Table 85. Changchai Basic Information
Table 86. Changchai Air-cooled Diesel Engines Product Overview
Table 87. Changchai Air-cooled Diesel Engines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 88. Changchai Business Overview
Table 89. Changchai Recent Developments
Table 90. Hatz Basic Information
Table 91. Hatz Air-cooled Diesel Engines Product Overview
Table 92. Hatz Air-cooled Diesel Engines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. Hatz Business Overview
Table 94. Hatz Recent Developments
Table 95. Chongqing Fuchai Basic Information
Table 96. Chongqing Fuchai Air-cooled Diesel Engines Product Overview
Table 97. Chongqing Fuchai Air-cooled Diesel Engines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 98. Chongqing Fuchai Business Overview
Table 99. Chongqing Fuchai Recent Developments
Table 100. Mitsubishi Heavy Industries Basic Information
Table 101. Mitsubishi Heavy Industries Air-cooled Diesel Engines Product Overview
Table 102. Mitsubishi Heavy Industries Air-cooled Diesel Engines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 103. Mitsubishi Heavy Industries Business Overview
Table 104. Mitsubishi Heavy Industries Recent Developments
Table 105. Greaves Cotton Basic Information
Table 106. Greaves Cotton Air-cooled Diesel Engines Product Overview
Table 107. Greaves Cotton Air-cooled Diesel Engines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 108. Greaves Cotton Business Overview
Table 109. Greaves Cotton Recent Developments
Table 110. Golden Fiying Fish Diesel Basic Information
Table 111. Golden Fiying Fish Diesel Air-cooled Diesel Engines Product Overview
Table 112. Golden Fiying Fish Diesel Air-cooled Diesel Engines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 113. Golden Fiying Fish Diesel Business Overview

+357 96 030922
info@marketpublishers.com

Table 114. Golden Fiying Fish Diesel Recent Developments
Table 115. Global Air-cooled Diesel Engines Sales Forecast by Region (2026-2035) & (K Units)
Table 116. Global Air-cooled Diesel Engines Market Size Forecast by Region (2026-2035) & (M USD)
Table 117. North America Air-cooled Diesel Engines Sales Forecast by Country (2026-2035) & (K Units)
Table 118. North America Air-cooled Diesel Engines Market Size Forecast by Country (2026-2035) & (M USD)
Table 119. Europe Air-cooled Diesel Engines Sales Forecast by Country (2026-2035) & (K Units)
Table 120. Europe Air-cooled Diesel Engines Market Size Forecast by Country (2026-2035) & (M USD)
Table 121. Asia Pacific Air-cooled Diesel Engines Sales Forecast by Region (2026-2035) & (K Units)
Table 122. Asia Pacific Air-cooled Diesel Engines Market Size Forecast by Region (2026-2035) & (M USD)
Table 123. South America Air-cooled Diesel Engines Sales Forecast by Country (2026-2035) & (K Units)
Table 124. South America Air-cooled Diesel Engines Market Size Forecast by Country (2026-2035) & (M USD)
Table 125. Middle East and Africa Air-cooled Diesel Engines Sales Forecast by Country (2026-2035) & (Units)
Table 126. Middle East and Africa Air-cooled Diesel Engines Market Size Forecast by Country (2026-2035) & (M USD)
Table 127. Global Air-cooled Diesel Engines Sales Forecast by Type (2026-2035) & (K Units)
Table 128. Global Air-cooled Diesel Engines Market Size Forecast by Type (2026-2035) & (M USD)
Table 129. Global Air-cooled Diesel Engines Price Forecast by Type (2026-2035) & (USD/Unit)
Table 130. Global Air-cooled Diesel Engines Sales (K Units) Forecast by Application (2026-2035)
Table 131. Global Air-cooled Diesel Engines Market Size Forecast by Application (2026-2035) & (M USD)

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List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Air-cooled Diesel Engines
Figure 2. Data Triangulation
Figure 3. Key Caveats
Figure 4. Global Air-cooled Diesel Engines Market Size (M USD), 2025-2035
Figure 5. Global Air-cooled Diesel Engines Market Size (M USD) (2020-2035)
Figure 6. Global Air-cooled Diesel Engines Sales (K Units) & (2020-2035)
Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
Figure 9. Evaluation Matrix of Regional Market Development Potential
Figure 10. Air-cooled Diesel Engines Market Size by Country (M USD)
Figure 11. Company Assessment Quadrant
Figure 12. Global Air-cooled Diesel Engines Product Life Cycle
Figure 13. Air-cooled Diesel Engines Sales Share by Manufacturers in 2025
Figure 14. Global Air-cooled Diesel Engines Revenue Share by Manufacturers in 2025
Figure 15. Air-cooled Diesel Engines Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
Figure 16. Global Market Air-cooled Diesel Engines Average Price (USD/Unit) of Key Manufacturers in 2025
Figure 17. The Global 5 and 10 Largest Players: Market Share by Air-cooled Diesel Engines Revenue in 2025
Figure 18. Industry Chain Map of Air-cooled Diesel Engines
Figure 19. Global Air-cooled Diesel Engines Market PEST Analysis
Figure 20. Global Air-cooled Diesel Engines Market Porter's Five Forces Analysis
Figure 21. Global Merchandise Trade as a Percentage Of GDP
Figure 22. US - Imports of Goods by Country
Figure 23. China Exports by Country
Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
Figure 26. Global Air-cooled Diesel Engines Market Share by Type
Figure 27. Sales Market Share of Air-cooled Diesel Engines by Type (2020-2025)
Figure 28. Sales Market Share of Air-cooled Diesel Engines by Type in 2025
Figure 29. Market Share of Air-cooled Diesel Engines by Type (2020-2025)
Figure 30. Market Share of Air-cooled Diesel Engines by Type in 2025
Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
Figure 32. Global Air-cooled Diesel Engines Market Share by Application

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Figure 33. Global Air-cooled Diesel Engines Sales Market Share by Application (2020-2025)
Figure 34. Global Air-cooled Diesel Engines Sales Market Share by Application in 2025
Figure 35. Global Air-cooled Diesel Engines Market Share by Application (2020-2025)
Figure 36. Global Air-cooled Diesel Engines Market Share by Application in 2025
Figure 37. Global Air-cooled Diesel Engines Sales Growth Rate by Application (2020-2025)
Figure 38. Global Air-cooled Diesel Engines Sales Market Share by Region (2020-2025)
Figure 39. Global Air-cooled Diesel Engines Market Size by Region (2020-2025)
Figure 40. North America Air-cooled Diesel Engines Sales and Growth Rate (2020-2025) & (K Units)
Figure 41. North America Air-cooled Diesel Engines Sales and Growth Rate (2020-2025) & (K Units)
Figure 42. North America Air-cooled Diesel Engines Sales Market Share by Country in 2024
Figure 43. North America Air-cooled Diesel Engines Market Size and Growth Rate (2020-2025) & (M USD)
Figure 44. North America Air-cooled Diesel Engines Market Size by Country in 2024
Figure 45. U.S. Air-cooled Diesel Engines Sales and Growth Rate (2020-2025) & (K Units)
Figure 46. U.S. Air-cooled Diesel Engines Market Size and Growth Rate (2020-2025) & (M USD)
Figure 47. Canada Air-cooled Diesel Engines Sales (K Units) and Growth Rate (2020-2025)
Figure 48. Canada Air-cooled Diesel Engines Market Size (M USD) and Growth Rate (2020-2025)
Figure 49. Mexico Air-cooled Diesel Engines Sales (Units) and Growth Rate (2020-2025)
Figure 50. Mexico Air-cooled Diesel Engines Market Size (Units) and Growth Rate (2020-2025)
Figure 51. Europe Air-cooled Diesel Engines Sales and Growth Rate (2020-2025) & (K Units)
Figure 52. Europe Air-cooled Diesel Engines Sales Market Share by Country in 2024
Figure 53. Europe Air-cooled Diesel Engines Market Size and Growth Rate (2020-2025) & (M USD)
Figure 54. Europe Air-cooled Diesel Engines Market Size by Country in 2024
Figure 55. Germany Air-cooled Diesel Engines Sales and Growth Rate (2020-2025) & (K Units)
Figure 56. Germany Air-cooled Diesel Engines Market Size and Growth Rate

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(2020-2025) & (M USD)
Figure 57. France Air-cooled Diesel Engines Sales and Growth Rate (2020-2025) & (K Units)
Figure 58. France Air-cooled Diesel Engines Market Size and Growth Rate (2020-2025) & (M USD)
Figure 59. U.K. Air-cooled Diesel Engines Sales and Growth Rate (2020-2025) & (K Units)
Figure 60. U.K. Air-cooled Diesel Engines Market Size and Growth Rate (2020-2025) & (M USD)
Figure 61. Italy Air-cooled Diesel Engines Sales and Growth Rate (2020-2025) & (K Units)
Figure 62. Italy Air-cooled Diesel Engines Market Size and Growth Rate (2020-2025) & (M USD)
Figure 63. Spain Air-cooled Diesel Engines Sales and Growth Rate (2020-2025) & (K Units)
Figure 64. Spain Air-cooled Diesel Engines Market Size and Growth Rate (2020-2025) & (M USD)
Figure 65. Asia Pacific Air-cooled Diesel Engines Sales and Growth Rate (K Units)
Figure 66. Asia Pacific Air-cooled Diesel Engines Sales Market Share by Region in 2024
Figure 67. Asia Pacific Air-cooled Diesel Engines Market Size by Region in 2024
Figure 68. China Air-cooled Diesel Engines Sales and Growth Rate (2020-2025) & (K Units)
Figure 69. China Air-cooled Diesel Engines Market Size and Growth Rate (2020-2025) & (M USD)
Figure 70. Japan Air-cooled Diesel Engines Sales and Growth Rate (2020-2025) & (K Units)
Figure 71. Japan Air-cooled Diesel Engines Market Size and Growth Rate (2020-2025) & (M USD)
Figure 72. South Korea Air-cooled Diesel Engines Sales and Growth Rate (2020-2025) & (K Units)
Figure 73. South Korea Air-cooled Diesel Engines Market Size and Growth Rate (2020-2025) & (M USD)
Figure 74. India Air-cooled Diesel Engines Sales and Growth Rate (2020-2025) & (K Units)
Figure 75. India Air-cooled Diesel Engines Market Size and Growth Rate (2020-2025) & (M USD)
Figure 76. Southeast Asia Air-cooled Diesel Engines Sales and Growth Rate (2020-2025) & (K Units)

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Figure 77. Southeast Asia Air-cooled Diesel Engines Market Size and Growth Rate (2020-2025) & (M USD)
Figure 78. South America Air-cooled Diesel Engines Sales and Growth Rate (K Units)
Figure 79. South America Air-cooled Diesel Engines Sales Market Share by Country in 2024
Figure 80. South America Air-cooled Diesel Engines Market Size and Growth Rate (M USD)
Figure 81. South America Air-cooled Diesel Engines Market Size by Country in 2024
Figure 82. Brazil Air-cooled Diesel Engines Sales and Growth Rate (2020-2025) & (K Units)
Figure 83. Brazil Air-cooled Diesel Engines Market Size and Growth Rate (2020-2025) & (M USD)
Figure 84. Argentina Air-cooled Diesel Engines Sales and Growth Rate (2020-2025) & (K Units)
Figure 85. Argentina Air-cooled Diesel Engines Market Size and Growth Rate (2020-2025) & (M USD)
Figure 86. Columbia Air-cooled Diesel Engines Sales and Growth Rate (2020-2025) & (K Units)
Figure 87. Columbia Air-cooled Diesel Engines Market Size and Growth Rate (2020-2025) & (M USD)
Figure 88. Middle East and Africa Air-cooled Diesel Engines Sales and Growth Rate (K Units)
Figure 89. Middle East and Africa Air-cooled Diesel Engines Sales Market Share by Region in 2024
Figure 90. Middle East and Africa Air-cooled Diesel Engines Market Size and Growth Rate (M USD)
Figure 91. Middle East and Africa Air-cooled Diesel Engines Market Size by Region in 2024
Figure 92. Saudi Arabia Air-cooled Diesel Engines Sales and Growth Rate (2020-2025) & (K Units)
Figure 93. Saudi Arabia Air-cooled Diesel Engines Market Size and Growth Rate (2020-2025) & (M USD)
Figure 94. UAE Air-cooled Diesel Engines Sales and Growth Rate (2020-2025) & (K Units)
Figure 95. UAE Air-cooled Diesel Engines Market Size and Growth Rate (2020-2025) & (M USD)
Figure 96. Egypt Air-cooled Diesel Engines Sales and Growth Rate (2020-2025) & (K Units)
Figure 97. Egypt Air-cooled Diesel Engines Market Size and Growth Rate (2020-2025)

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& (M USD)
Figure 98. Nigeria Air-cooled Diesel Engines Sales and Growth Rate (2020-2025) & (K Units)
Figure 99. Nigeria Air-cooled Diesel Engines Market Size and Growth Rate (2020-2025) & (M USD)
Figure 100. South Africa Air-cooled Diesel Engines Sales and Growth Rate (2020-2025) & (K Units)
Figure 101. South Africa Air-cooled Diesel Engines Market Size and Growth Rate (2020-2025) & (M USD)
Figure 102. Global Air-cooled Diesel Engines Production Market Share by Region (2020-2025)
Figure 103. North America Air-cooled Diesel Engines Production (K Units) Growth Rate (2020-2025)
Figure 104. Europe Air-cooled Diesel Engines Production (K Units) Growth Rate (2020-2025)
Figure 105. Japan Air-cooled Diesel Engines Production (K Units) Growth Rate (2020-2025)
Figure 106. China Air-cooled Diesel Engines Production (K Units) Growth Rate (2020-2025)
Figure 107. Global Air-cooled Diesel Engines Sales Forecast by Volume (2020-2035) & (K Units)
Figure 108. Global Air-cooled Diesel Engines Market Size Forecast by Value (2020-2035) & (M USD)
Figure 109. Global Air-cooled Diesel Engines Sales Market Share Forecast by Type (2026-2035)
Figure 110. Global Air-cooled Diesel Engines Market Share Forecast by Type (2026-2035)
Figure 111. Global Air-cooled Diesel Engines Sales Forecast by Application (2026-2035)
Figure 112. Global Air-cooled Diesel Engines Market Share Forecast by Application (2026-2035)

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