

Global Air-cooled Condensing Unit Market Research Report 2026(Status and Outlook)

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Abstracts

An air-cooled condensing unit is a type of refrigeration system that is used to remove heat from a space or process by transferring it to the surrounding air. This type of condensing unit is commonly used in commercial and industrial applications where cooling is required, such as in supermarkets, restaurants, food processing facilities, and cold storage rooms. The global air-cooled condensing unit market is experiencing significant growth and is expected to continue expanding in the coming years. Several factors are contributing to this market growth, including increasing demand for cooling solutions in various industries, advancements in refrigeration technology, and the rising adoption of air-cooled condensing units for their energy efficiency and environmental sustainability. The market is witnessing a surge in demand from sectors such as food and beverage, pharmaceuticals, chemical processing, cold storage, and commercial refrigeration. This demand is being driven by the need for reliable and efficient cooling solutions to preserve perishable goods, maintain optimal operating conditions, and comply with stringent regulatory standards. Geographically, the Asia-Pacific region is anticipated to exhibit substantial growth in the air-cooled condensing unit market due to rapid industrialization, urbanization, and infrastructure development. Additionally, increasing investments in the food and beverage industry in this region are contributing to the heightened demand for refrigeration equipment, including air-cooled condensing units. Furthermore, there is a growing emphasis on energy efficiency and environmental sustainability, leading to the adoption of air-cooled condensing units with eco-friendly refrigerants and advanced control systems. Manufacturers in the market are focusing on innovation and product development to meet these evolving demands and to stay competitive in the industry. In terms of competition, the global air-cooled condensing unit market features a mix of established companies and emerging players, each striving to expand their market presence through strategies such as product launches, partnerships, and acquisitions. As the market continues to evolve, factors such as

regulatory policies, technological advancements, and shifting consumer preferences will play a pivotal role in shaping its trajectory. Additionally, the ongoing trends of digitalization, smart technology integration, and the Internet of Things (IoT) are expected to further influence the development of air-cooled condensing units that offer enhanced monitoring, control, and efficiency.

The global Air-cooled Condensing Unit market size was estimated at USD 4844.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Air-cooled Condensing Unit market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Air-cooled Condensing Unit market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Air-cooled Condensing Unit market.

Global Air-cooled Condensing Unit Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their

product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Emerson Electric Company
Carrier Corporation
Danfoss
GEA Group
Heatcraft Worldwide Refrigeration
BITZER
Trane
Johnson Controls
York
Copeland (Emerson)
Mitsubishi Electric
Toshiba
Tecumseh

Market Segmentation (by Type)

Air-cooled Split System Condensing Units.
Air-cooled Packaged Condensing Units
Air-cooled Scroll Condensing Units
Others

Market Segmentation (by Application)

Commercial
Industrial
Household

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Air-cooled Condensing Unit Market
Overview of the regional outlook of the Air-cooled Condensing Unit Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Air-cooled Condensing Unit Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Air-cooled Condensing Unit, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Air-cooled Condensing Unit

1.2 Key Market Segments

1.2.1 Air-cooled Condensing Unit Segment by Type

1.2.2 Air-cooled Condensing Unit Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 AIR-COOLED CONDENSING UNIT MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Air-cooled Condensing Unit Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Air-cooled Condensing Unit Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 AIR-COOLED CONDENSING UNIT MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Air-cooled Condensing Unit Product Life Cycle

3.3 Global Air-cooled Condensing Unit Sales by Manufacturers (2020-2025)

3.4 Global Air-cooled Condensing Unit Revenue Market Share by Manufacturers (2020-2025)

3.5 Air-cooled Condensing Unit Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Air-cooled Condensing Unit Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Air-cooled Condensing Unit Market Competitive Situation and Trends

3.8.1 Air-cooled Condensing Unit Market Concentration Rate

3.8.2 Global 5 and 10 Largest Air-cooled Condensing Unit Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 AIR-COOLED CONDENSING UNIT INDUSTRY CHAIN ANALYSIS

4.1 Air-cooled Condensing Unit Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF AIR-COOLED CONDENSING UNIT MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Air-cooled Condensing Unit Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Air-cooled Condensing Unit Market

5.7 ESG Ratings of Leading Companies

6 AIR-COOLED CONDENSING UNIT MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Air-cooled Condensing Unit Sales Market Share by Type (2020-2025)

6.3 Global Air-cooled Condensing Unit Market Size by Type (2020-2025)

6.4 Global Air-cooled Condensing Unit Price by Type (2020-2025)

7 AIR-COOLED CONDENSING UNIT MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Air-cooled Condensing Unit Market Sales by Application (2020-2025)
- 7.3 Global Air-cooled Condensing Unit Market Size (M USD) by Application (2020-2025)
- 7.4 Global Air-cooled Condensing Unit Sales Growth Rate by Application (2020-2025)

8 AIR-COOLED CONDENSING UNIT MARKET SALES BY REGION

- 8.1 Global Air-cooled Condensing Unit Sales by Region
 - 8.1.1 Global Air-cooled Condensing Unit Sales by Region
 - 8.1.2 Global Air-cooled Condensing Unit Sales Market Share by Region
- 8.2 Global Air-cooled Condensing Unit Market Size by Region
 - 8.2.1 Global Air-cooled Condensing Unit Market Size by Region
 - 8.2.2 Global Air-cooled Condensing Unit Market Size by Region
- 8.3 North America
 - 8.3.1 North America Air-cooled Condensing Unit Sales by Country
 - 8.3.2 North America Air-cooled Condensing Unit Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Air-cooled Condensing Unit Sales by Country
 - 8.4.2 Europe Air-cooled Condensing Unit Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Air-cooled Condensing Unit Sales by Region
 - 8.5.2 Asia Pacific Air-cooled Condensing Unit Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Air-cooled Condensing Unit Sales by Country
 - 8.6.2 South America Air-cooled Condensing Unit Market Size by Country

- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Air-cooled Condensing Unit Sales by Region
 - 8.7.2 Middle East and Africa Air-cooled Condensing Unit Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 AIR-COOLED CONDENSING UNIT MARKET PRODUCTION BY REGION

- 9.1 Global Production of Air-cooled Condensing Unit by Region(2020-2025)
- 9.2 Global Air-cooled Condensing Unit Revenue Market Share by Region (2020-2025)
- 9.3 Global Air-cooled Condensing Unit Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Air-cooled Condensing Unit Production
 - 9.4.1 North America Air-cooled Condensing Unit Production Growth Rate (2020-2025)
 - 9.4.2 North America Air-cooled Condensing Unit Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Air-cooled Condensing Unit Production
 - 9.5.1 Europe Air-cooled Condensing Unit Production Growth Rate (2020-2025)
 - 9.5.2 Europe Air-cooled Condensing Unit Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Air-cooled Condensing Unit Production (2020-2025)
 - 9.6.1 Japan Air-cooled Condensing Unit Production Growth Rate (2020-2025)
 - 9.6.2 Japan Air-cooled Condensing Unit Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Air-cooled Condensing Unit Production (2020-2025)
 - 9.7.1 China Air-cooled Condensing Unit Production Growth Rate (2020-2025)
 - 9.7.2 China Air-cooled Condensing Unit Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Emerson Electric Company
 - 10.1.1 Emerson Electric Company Basic Information

- 10.1.2 Emerson Electric Company Air-cooled Condensing Unit Product Overview
- 10.1.3 Emerson Electric Company Air-cooled Condensing Unit Product Market Performance
- 10.1.4 Emerson Electric Company Business Overview
- 10.1.5 Emerson Electric Company SWOT Analysis
- 10.1.6 Emerson Electric Company Recent Developments
- 10.2 Carrier Corporation
 - 10.2.1 Carrier Corporation Basic Information
 - 10.2.2 Carrier Corporation Air-cooled Condensing Unit Product Overview
 - 10.2.3 Carrier Corporation Air-cooled Condensing Unit Product Market Performance
 - 10.2.4 Carrier Corporation Business Overview
 - 10.2.5 Carrier Corporation SWOT Analysis
 - 10.2.6 Carrier Corporation Recent Developments
- 10.3 Danfoss
 - 10.3.1 Danfoss Basic Information
 - 10.3.2 Danfoss Air-cooled Condensing Unit Product Overview
 - 10.3.3 Danfoss Air-cooled Condensing Unit Product Market Performance
 - 10.3.4 Danfoss Business Overview
 - 10.3.5 Danfoss SWOT Analysis
 - 10.3.6 Danfoss Recent Developments
- 10.4 GEA Group
 - 10.4.1 GEA Group Basic Information
 - 10.4.2 GEA Group Air-cooled Condensing Unit Product Overview
 - 10.4.3 GEA Group Air-cooled Condensing Unit Product Market Performance
 - 10.4.4 GEA Group Business Overview
 - 10.4.5 GEA Group Recent Developments
- 10.5 Heatcraft Worldwide Refrigeration
 - 10.5.1 Heatcraft Worldwide Refrigeration Basic Information
 - 10.5.2 Heatcraft Worldwide Refrigeration Air-cooled Condensing Unit Product Overview
 - 10.5.3 Heatcraft Worldwide Refrigeration Air-cooled Condensing Unit Product Market Performance
 - 10.5.4 Heatcraft Worldwide Refrigeration Business Overview
 - 10.5.5 Heatcraft Worldwide Refrigeration Recent Developments
- 10.6 BITZER
 - 10.6.1 BITZER Basic Information
 - 10.6.2 BITZER Air-cooled Condensing Unit Product Overview
 - 10.6.3 BITZER Air-cooled Condensing Unit Product Market Performance
 - 10.6.4 BITZER Business Overview

- 10.6.5 BITZER Recent Developments
- 10.7 Trane
 - 10.7.1 Trane Basic Information
 - 10.7.2 Trane Air-cooled Condensing Unit Product Overview
 - 10.7.3 Trane Air-cooled Condensing Unit Product Market Performance
 - 10.7.4 Trane Business Overview
 - 10.7.5 Trane Recent Developments
- 10.8 Johnson Controls
 - 10.8.1 Johnson Controls Basic Information
 - 10.8.2 Johnson Controls Air-cooled Condensing Unit Product Overview
 - 10.8.3 Johnson Controls Air-cooled Condensing Unit Product Market Performance
 - 10.8.4 Johnson Controls Business Overview
 - 10.8.5 Johnson Controls Recent Developments
- 10.9 York
 - 10.9.1 York Basic Information
 - 10.9.2 York Air-cooled Condensing Unit Product Overview
 - 10.9.3 York Air-cooled Condensing Unit Product Market Performance
 - 10.9.4 York Business Overview
 - 10.9.5 York Recent Developments
- 10.10 Copeland (Emerson)
 - 10.10.1 Copeland (Emerson) Basic Information
 - 10.10.2 Copeland (Emerson) Air-cooled Condensing Unit Product Overview
 - 10.10.3 Copeland (Emerson) Air-cooled Condensing Unit Product Market Performance
 - 10.10.4 Copeland (Emerson) Business Overview
 - 10.10.5 Copeland (Emerson) Recent Developments
- 10.11 Mitsubishi Electric
 - 10.11.1 Mitsubishi Electric Basic Information
 - 10.11.2 Mitsubishi Electric Air-cooled Condensing Unit Product Overview
 - 10.11.3 Mitsubishi Electric Air-cooled Condensing Unit Product Market Performance
 - 10.11.4 Mitsubishi Electric Business Overview
 - 10.11.5 Mitsubishi Electric Recent Developments
- 10.12 Toshiba
 - 10.12.1 Toshiba Basic Information
 - 10.12.2 Toshiba Air-cooled Condensing Unit Product Overview
 - 10.12.3 Toshiba Air-cooled Condensing Unit Product Market Performance
 - 10.12.4 Toshiba Business Overview
 - 10.12.5 Toshiba Recent Developments
- 10.13 Tecumseh
 - 10.13.1 Tecumseh Basic Information

- 10.13.2 Tecumseh Air-cooled Condensing Unit Product Overview
- 10.13.3 Tecumseh Air-cooled Condensing Unit Product Market Performance
- 10.13.4 Tecumseh Business Overview
- 10.13.5 Tecumseh Recent Developments

11 AIR-COOLED CONDENSING UNIT MARKET FORECAST BY REGION

- 11.1 Global Air-cooled Condensing Unit Market Size Forecast
- 11.2 Global Air-cooled Condensing Unit Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Air-cooled Condensing Unit Market Size Forecast by Country
 - 11.2.3 Asia Pacific Air-cooled Condensing Unit Market Size Forecast by Region
 - 11.2.4 South America Air-cooled Condensing Unit Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Air-cooled Condensing Unit by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Air-cooled Condensing Unit Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Air-cooled Condensing Unit by Type (2026-2035)
 - 12.1.2 Global Air-cooled Condensing Unit Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Air-cooled Condensing Unit by Type (2026-2035)
- 12.2 Global Air-cooled Condensing Unit Market Forecast by Application (2026-2035)
 - 12.2.1 Global Air-cooled Condensing Unit Sales (K Units) Forecast by Application
 - 12.2.2 Global Air-cooled Condensing Unit Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Air-cooled Condensing Unit Market Size by Type (M USD)
- Table 4. Global Air-cooled Condensing Unit Market Size by Application
- Table 5. Air-cooled Condensing Unit Market Size Comparison by Region (M USD)
- Table 6. Global Air-cooled Condensing Unit Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Air-cooled Condensing Unit Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Air-cooled Condensing Unit Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Air-cooled Condensing Unit Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Air-cooled Condensing Unit as of 2025)
- Table 11. Global Market Air-cooled Condensing Unit Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Air-cooled Condensing Unit Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Air-cooled Condensing Unit Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Air-cooled Condensing Unit Sales by Type (K Units)
- Table 27. Global Air-cooled Condensing Unit Market Size by Type (M USD)

- Table 28. Global Air-cooled Condensing Unit Sales (K Units) by Type (2020-2025)
- Table 29. Global Air-cooled Condensing Unit Sales Market Share by Type (2020-2025)
- Table 30. Global Air-cooled Condensing Unit Market Size (M USD) by Type (2020-2025)
- Table 31. Global Air-cooled Condensing Unit Market Share by Type (2020-2025)
- Table 32. Global Air-cooled Condensing Unit Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Air-cooled Condensing Unit Sales (K Units) by Application
- Table 34. Global Air-cooled Condensing Unit Market Size by Application
- Table 35. Global Air-cooled Condensing Unit Sales by Application (2020-2025) & (K Units)
- Table 36. Global Air-cooled Condensing Unit Sales Market Share by Application (2020-2025)
- Table 37. Global Air-cooled Condensing Unit Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Air-cooled Condensing Unit Market Share by Application (2020-2025)
- Table 39. Global Air-cooled Condensing Unit Sales Growth Rate by Application (2020-2025)
- Table 40. Global Air-cooled Condensing Unit Sales by Region (2020-2025) & (K Units)
- Table 41. Global Air-cooled Condensing Unit Sales Market Share by Region (2020-2025)
- Table 42. Global Air-cooled Condensing Unit Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Air-cooled Condensing Unit Market Size by Region (2020-2025)
- Table 44. North America Air-cooled Condensing Unit Sales by Country (2020-2025) & (K Units)
- Table 45. North America Air-cooled Condensing Unit Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Air-cooled Condensing Unit Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Air-cooled Condensing Unit Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Air-cooled Condensing Unit Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Air-cooled Condensing Unit Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Air-cooled Condensing Unit Sales by Country (2020-2025) & (K Units)
- Table 51. South America Air-cooled Condensing Unit Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Air-cooled Condensing Unit Sales by Region

(2020-2025) & (K Units)

Table 53. Middle East and Africa Air-cooled Condensing Unit Market Size by Region (2020-2025) & (M USD)

Table 54. Global Air-cooled Condensing Unit Production (K Units) by Region(2020-2025)

Table 55. Global Air-cooled Condensing Unit Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Air-cooled Condensing Unit Revenue Market Share by Region (2020-2025)

Table 57. Global Air-cooled Condensing Unit Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Air-cooled Condensing Unit Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Air-cooled Condensing Unit Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Air-cooled Condensing Unit Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Air-cooled Condensing Unit Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Emerson Electric Company Basic Information

Table 63. Emerson Electric Company Air-cooled Condensing Unit Product Overview

Table 64. Emerson Electric Company Air-cooled Condensing Unit Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Emerson Electric Company Business Overview

Table 66. Emerson Electric Company SWOT Analysis

Table 67. Emerson Electric Company Recent Developments

Table 68. Carrier Corporation Basic Information

Table 69. Carrier Corporation Air-cooled Condensing Unit Product Overview

Table 70. Carrier Corporation Air-cooled Condensing Unit Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Carrier Corporation Business Overview

Table 72. Carrier Corporation SWOT Analysis

Table 73. Carrier Corporation Recent Developments

Table 74. Danfoss Basic Information

Table 75. Danfoss Air-cooled Condensing Unit Product Overview

Table 76. Danfoss Air-cooled Condensing Unit Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Danfoss Business Overview

Table 78. Danfoss SWOT Analysis

- Table 79. Danfoss Recent Developments
- Table 80. GEA Group Basic Information
- Table 81. GEA Group Air-cooled Condensing Unit Product Overview
- Table 82. GEA Group Air-cooled Condensing Unit Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. GEA Group Business Overview
- Table 84. GEA Group Recent Developments
- Table 85. Heatcraft Worldwide Refrigeration Basic Information
- Table 86. Heatcraft Worldwide Refrigeration Air-cooled Condensing Unit Product Overview
- Table 87. Heatcraft Worldwide Refrigeration Air-cooled Condensing Unit Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Heatcraft Worldwide Refrigeration Business Overview
- Table 89. Heatcraft Worldwide Refrigeration Recent Developments
- Table 90. BITZER Basic Information
- Table 91. BITZER Air-cooled Condensing Unit Product Overview
- Table 92. BITZER Air-cooled Condensing Unit Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. BITZER Business Overview
- Table 94. BITZER Recent Developments
- Table 95. Trane Basic Information
- Table 96. Trane Air-cooled Condensing Unit Product Overview
- Table 97. Trane Air-cooled Condensing Unit Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Trane Business Overview
- Table 99. Trane Recent Developments
- Table 100. Johnson Controls Basic Information
- Table 101. Johnson Controls Air-cooled Condensing Unit Product Overview
- Table 102. Johnson Controls Air-cooled Condensing Unit Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Johnson Controls Business Overview
- Table 104. Johnson Controls Recent Developments
- Table 105. York Basic Information
- Table 106. York Air-cooled Condensing Unit Product Overview
- Table 107. York Air-cooled Condensing Unit Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. York Business Overview
- Table 109. York Recent Developments
- Table 110. Copeland (Emerson) Basic Information

- Table 111. Copeland (Emerson) Air-cooled Condensing Unit Product Overview
- Table 112. Copeland (Emerson) Air-cooled Condensing Unit Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Copeland (Emerson) Business Overview
- Table 114. Copeland (Emerson) Recent Developments
- Table 115. Mitsubishi Electric Basic Information
- Table 116. Mitsubishi Electric Air-cooled Condensing Unit Product Overview
- Table 117. Mitsubishi Electric Air-cooled Condensing Unit Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Mitsubishi Electric Business Overview
- Table 119. Mitsubishi Electric Recent Developments
- Table 120. Toshiba Basic Information
- Table 121. Toshiba Air-cooled Condensing Unit Product Overview
- Table 122. Toshiba Air-cooled Condensing Unit Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Toshiba Business Overview
- Table 124. Toshiba Recent Developments
- Table 125. Tecumseh Basic Information
- Table 126. Tecumseh Air-cooled Condensing Unit Product Overview
- Table 127. Tecumseh Air-cooled Condensing Unit Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Tecumseh Business Overview
- Table 129. Tecumseh Recent Developments
- Table 130. Global Air-cooled Condensing Unit Sales Forecast by Region (2026-2035) & (K Units)
- Table 131. Global Air-cooled Condensing Unit Market Size Forecast by Region (2026-2035) & (M USD)
- Table 132. North America Air-cooled Condensing Unit Sales Forecast by Country (2026-2035) & (K Units)
- Table 133. North America Air-cooled Condensing Unit Market Size Forecast by Country (2026-2035) & (M USD)
- Table 134. Europe Air-cooled Condensing Unit Sales Forecast by Country (2026-2035) & (K Units)
- Table 135. Europe Air-cooled Condensing Unit Market Size Forecast by Country (2026-2035) & (M USD)
- Table 136. Asia Pacific Air-cooled Condensing Unit Sales Forecast by Region (2026-2035) & (K Units)
- Table 137. Asia Pacific Air-cooled Condensing Unit Market Size Forecast by Region (2026-2035) & (M USD)

Table 138. South America Air-cooled Condensing Unit Sales Forecast by Country (2026-2035) & (K Units)

Table 139. South America Air-cooled Condensing Unit Market Size Forecast by Country (2026-2035) & (M USD)

Table 140. Middle East and Africa Air-cooled Condensing Unit Sales Forecast by Country (2026-2035) & (Units)

Table 141. Middle East and Africa Air-cooled Condensing Unit Market Size Forecast by Country (2026-2035) & (M USD)

Table 142. Global Air-cooled Condensing Unit Sales Forecast by Type (2026-2035) & (K Units)

Table 143. Global Air-cooled Condensing Unit Market Size Forecast by Type (2026-2035) & (M USD)

Table 144. Global Air-cooled Condensing Unit Price Forecast by Type (2026-2035) & (USD/Unit)

Table 145. Global Air-cooled Condensing Unit Sales (K Units) Forecast by Application (2026-2035)

Table 146. Global Air-cooled Condensing Unit Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Air-cooled Condensing Unit
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Air-cooled Condensing Unit Market Size (M USD), 2025-2035
- Figure 5. Global Air-cooled Condensing Unit Market Size (M USD) (2020-2035)
- Figure 6. Global Air-cooled Condensing Unit Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Air-cooled Condensing Unit Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Air-cooled Condensing Unit Product Life Cycle
- Figure 13. Air-cooled Condensing Unit Sales Share by Manufacturers in 2025
- Figure 14. Global Air-cooled Condensing Unit Revenue Share by Manufacturers in 2025
- Figure 15. Air-cooled Condensing Unit Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Air-cooled Condensing Unit Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Air-cooled Condensing Unit Revenue in 2025
- Figure 18. Industry Chain Map of Air-cooled Condensing Unit
- Figure 19. Global Air-cooled Condensing Unit Market PEST Analysis
- Figure 20. Global Air-cooled Condensing Unit Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Air-cooled Condensing Unit Market Share by Type
- Figure 27. Sales Market Share of Air-cooled Condensing Unit by Type (2020-2025)
- Figure 28. Sales Market Share of Air-cooled Condensing Unit by Type in 2025
- Figure 29. Market Share of Air-cooled Condensing Unit by Type (2020-2025)
- Figure 30. Market Share of Air-cooled Condensing Unit by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Air-cooled Condensing Unit Market Share by Application

Figure 33. Global Air-cooled Condensing Unit Sales Market Share by Application (2020-2025)

Figure 34. Global Air-cooled Condensing Unit Sales Market Share by Application in 2025

Figure 35. Global Air-cooled Condensing Unit Market Share by Application (2020-2025)

Figure 36. Global Air-cooled Condensing Unit Market Share by Application in 2025

Figure 37. Global Air-cooled Condensing Unit Sales Growth Rate by Application (2020-2025)

Figure 38. Global Air-cooled Condensing Unit Sales Market Share by Region (2020-2025)

Figure 39. Global Air-cooled Condensing Unit Market Size by Region (2020-2025)

Figure 40. North America Air-cooled Condensing Unit Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Air-cooled Condensing Unit Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Air-cooled Condensing Unit Sales Market Share by Country in 2024

Figure 43. North America Air-cooled Condensing Unit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Air-cooled Condensing Unit Market Size by Country in 2024

Figure 45. U.S. Air-cooled Condensing Unit Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Air-cooled Condensing Unit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Air-cooled Condensing Unit Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Air-cooled Condensing Unit Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Air-cooled Condensing Unit Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Air-cooled Condensing Unit Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Air-cooled Condensing Unit Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Air-cooled Condensing Unit Sales Market Share by Country in 2024

Figure 53. Europe Air-cooled Condensing Unit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Air-cooled Condensing Unit Market Size by Country in 2024

Figure 55. Germany Air-cooled Condensing Unit Sales and Growth Rate (2020-2025) &

(K Units)

Figure 56. Germany Air-cooled Condensing Unit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Air-cooled Condensing Unit Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Air-cooled Condensing Unit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Air-cooled Condensing Unit Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Air-cooled Condensing Unit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Air-cooled Condensing Unit Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Air-cooled Condensing Unit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Air-cooled Condensing Unit Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Air-cooled Condensing Unit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Air-cooled Condensing Unit Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Air-cooled Condensing Unit Sales Market Share by Region in 2024

Figure 67. Asia Pacific Air-cooled Condensing Unit Market Size by Region in 2024

Figure 68. China Air-cooled Condensing Unit Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Air-cooled Condensing Unit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Air-cooled Condensing Unit Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Air-cooled Condensing Unit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Air-cooled Condensing Unit Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Air-cooled Condensing Unit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Air-cooled Condensing Unit Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Air-cooled Condensing Unit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Air-cooled Condensing Unit Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Air-cooled Condensing Unit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Air-cooled Condensing Unit Sales and Growth Rate (K Units)

Figure 79. South America Air-cooled Condensing Unit Sales Market Share by Country in 2024

Figure 80. South America Air-cooled Condensing Unit Market Size and Growth Rate (M USD)

Figure 81. South America Air-cooled Condensing Unit Market Size by Country in 2024

Figure 82. Brazil Air-cooled Condensing Unit Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Air-cooled Condensing Unit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Air-cooled Condensing Unit Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Air-cooled Condensing Unit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Air-cooled Condensing Unit Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Air-cooled Condensing Unit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Air-cooled Condensing Unit Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Air-cooled Condensing Unit Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Air-cooled Condensing Unit Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Air-cooled Condensing Unit Market Size by Region in 2024

Figure 92. Saudi Arabia Air-cooled Condensing Unit Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Air-cooled Condensing Unit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Air-cooled Condensing Unit Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Air-cooled Condensing Unit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Air-cooled Condensing Unit Sales and Growth Rate (2020-2025) & (K

Units)

Figure 97. Egypt Air-cooled Condensing Unit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Air-cooled Condensing Unit Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Air-cooled Condensing Unit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Air-cooled Condensing Unit Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Air-cooled Condensing Unit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Air-cooled Condensing Unit Production Market Share by Region (2020-2025)

Figure 103. North America Air-cooled Condensing Unit Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Air-cooled Condensing Unit Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Air-cooled Condensing Unit Production (K Units) Growth Rate (2020-2025)

Figure 106. China Air-cooled Condensing Unit Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Air-cooled Condensing Unit Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Air-cooled Condensing Unit Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Air-cooled Condensing Unit Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Air-cooled Condensing Unit Market Share Forecast by Type (2026-2035)

Figure 111. Global Air-cooled Condensing Unit Sales Forecast by Application (2026-2035)

Figure 112. Global Air-cooled Condensing Unit Market Share Forecast by Application (2026-2035)

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