

Global Ai Server Chip Market Research Report 2025(Status and Outlook)

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Abstracts

Report Overview

The AI server chip market encompasses specialized processors designed to accelerate artificial intelligence workloads, including training and inference tasks for machine learning models. These chips are optimized for high-performance computing, featuring architectures like GPUs (e.g., NVIDIA's H100), TPUs (Google's Tensor Processing Units), and custom ASICs (e.g., AMD's Instinct MI300X or Intel's Habana Gaudi). The market is driven by the rapid expansion of AI applications across industries such as cloud computing, autonomous vehicles, healthcare diagnostics, and generative AI, requiring exponential growth in computational power and energy efficiency. Key players include NVIDIA (dominant in GPUs), AMD, Intel, and startups like Cerebras and Graphcore, while hyperscalers (AWS, Google, Microsoft) increasingly develop in-house chips to reduce reliance on external vendors. Demand is fueled by data center expansions, edge AI deployments, and the need for chips that balance performance, latency, and power consumption. Challenges include supply chain constraints, geopolitical tensions affecting semiconductor trade, and the race to develop next-gen architectures (e.g., quantum-inspired or photonic chips). The market is projected to grow at a CAGR of 30-40% through 2030, with innovations in chiplet designs, 3D stacking, and AI-specific instruction sets shaping competitiveness.

This report offers a comprehensive and in-depth analysis of the global Ai Server Chip market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Ai Server Chip market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Ai Server Chip market.

Global Ai Server Chip Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

NVIDIA
Intel
AMD
Huawei
Qualcomm
IBM
MediaTek
Inspur

Cerebras
Ampere
Graphcore
Bitmain
Groq
Cambrian
Beijing Horizon Robotics Technology Development Co.Ltd.
Market Segmentation (by Type)
GPU
FPGA
ASIC
Brain-like Chip
Market Segmentation (by Application)
Natural Language Processing
Computer Vision
Speech Recognition
Autopilot
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Ai Server Chip Market
Overview of the regional outlook of the Ai Server Chip Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Ai Server Chip Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Ai Server Chip, their output value,

profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Ai Server Chip

1.2 Key Market Segments

1.2.1 Ai Server Chip Segment by Type

1.2.2 Ai Server Chip Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 AI SERVER CHIP MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Ai Server Chip Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Ai Server Chip Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 AI SERVER CHIP MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Ai Server Chip Product Life Cycle

3.3 Global Ai Server Chip Sales by Manufacturers (2020-2025)

3.4 Global Ai Server Chip Revenue Market Share by Manufacturers (2020-2025)

3.5 Ai Server Chip Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Ai Server Chip Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Ai Server Chip Market Competitive Situation and Trends

3.8.1 Ai Server Chip Market Concentration Rate

3.8.2 Global 5 and 10 Largest Ai Server Chip Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 AI SERVER CHIP INDUSTRY CHAIN ANALYSIS

- 4.1 Ai Server Chip Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF AI SERVER CHIP MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Ai Server Chip Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Ai Server Chip Market
- 5.7 ESG Ratings of Leading Companies

6 AI SERVER CHIP MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Ai Server Chip Sales Market Share by Type (2020-2025)
- 6.3 Global Ai Server Chip Market Size Market Share by Type (2020-2025)
- 6.4 Global Ai Server Chip Price by Type (2020-2025)

7 AI SERVER CHIP MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Ai Server Chip Market Sales by Application (2020-2025)
- 7.3 Global Ai Server Chip Market Size (M USD) by Application (2020-2025)

7.4 Global Ai Server Chip Sales Growth Rate by Application (2020-2025)

8 AI SERVER CHIP MARKET SALES BY REGION

8.1 Global Ai Server Chip Sales by Region

8.1.1 Global Ai Server Chip Sales by Region

8.1.2 Global Ai Server Chip Sales Market Share by Region

8.2 Global Ai Server Chip Market Size by Region

8.2.1 Global Ai Server Chip Market Size by Region

8.2.2 Global Ai Server Chip Market Size Market Share by Region

8.3 North America

8.3.1 North America Ai Server Chip Sales by Country

8.3.2 North America Ai Server Chip Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Ai Server Chip Sales by Country

8.4.2 Europe Ai Server Chip Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Ai Server Chip Sales by Region

8.5.2 Asia Pacific Ai Server Chip Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Ai Server Chip Sales by Country

8.6.2 South America Ai Server Chip Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Ai Server Chip Sales by Region
- 8.7.2 Middle East and Africa Ai Server Chip Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 AI SERVER CHIP MARKET PRODUCTION BY REGION

- 9.1 Global Production of Ai Server Chip by Region(2020-2025)
- 9.2 Global Ai Server Chip Revenue Market Share by Region (2020-2025)
- 9.3 Global Ai Server Chip Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Ai Server Chip Production
 - 9.4.1 North America Ai Server Chip Production Growth Rate (2020-2025)
 - 9.4.2 North America Ai Server Chip Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Ai Server Chip Production
 - 9.5.1 Europe Ai Server Chip Production Growth Rate (2020-2025)
 - 9.5.2 Europe Ai Server Chip Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Ai Server Chip Production (2020-2025)
 - 9.6.1 Japan Ai Server Chip Production Growth Rate (2020-2025)
 - 9.6.2 Japan Ai Server Chip Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Ai Server Chip Production (2020-2025)
 - 9.7.1 China Ai Server Chip Production Growth Rate (2020-2025)
 - 9.7.2 China Ai Server Chip Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 NVIDIA
 - 10.1.1 NVIDIA Basic Information
 - 10.1.2 NVIDIA Ai Server Chip Product Overview
 - 10.1.3 NVIDIA Ai Server Chip Product Market Performance
 - 10.1.4 NVIDIA Business Overview
 - 10.1.5 NVIDIA SWOT Analysis
 - 10.1.6 NVIDIA Recent Developments
- 10.2 Intel
 - 10.2.1 Intel Basic Information

- 10.2.2 Intel Ai Server Chip Product Overview
- 10.2.3 Intel Ai Server Chip Product Market Performance
- 10.2.4 Intel Business Overview
- 10.2.5 Intel SWOT Analysis
- 10.2.6 Intel Recent Developments
- 10.3 AMD
 - 10.3.1 AMD Basic Information
 - 10.3.2 AMD Ai Server Chip Product Overview
 - 10.3.3 AMD Ai Server Chip Product Market Performance
 - 10.3.4 AMD Business Overview
 - 10.3.5 AMD SWOT Analysis
 - 10.3.6 AMD Recent Developments
- 10.4 Huawei
 - 10.4.1 Huawei Basic Information
 - 10.4.2 Huawei Ai Server Chip Product Overview
 - 10.4.3 Huawei Ai Server Chip Product Market Performance
 - 10.4.4 Huawei Business Overview
 - 10.4.5 Huawei Recent Developments
- 10.5 Qualcomm
 - 10.5.1 Qualcomm Basic Information
 - 10.5.2 Qualcomm Ai Server Chip Product Overview
 - 10.5.3 Qualcomm Ai Server Chip Product Market Performance
 - 10.5.4 Qualcomm Business Overview
 - 10.5.5 Qualcomm Recent Developments
- 10.6 IBM
 - 10.6.1 IBM Basic Information
 - 10.6.2 IBM Ai Server Chip Product Overview
 - 10.6.3 IBM Ai Server Chip Product Market Performance
 - 10.6.4 IBM Business Overview
 - 10.6.5 IBM Recent Developments
- 10.7 MediaTek
 - 10.7.1 MediaTek Basic Information
 - 10.7.2 MediaTek Ai Server Chip Product Overview
 - 10.7.3 MediaTek Ai Server Chip Product Market Performance
 - 10.7.4 MediaTek Business Overview
 - 10.7.5 MediaTek Recent Developments
- 10.8 Inspur
 - 10.8.1 Inspur Basic Information
 - 10.8.2 Inspur Ai Server Chip Product Overview

- 10.8.3 Inspur Ai Server Chip Product Market Performance
- 10.8.4 Inspur Business Overview
- 10.8.5 Inspur Recent Developments
- 10.9 Cerebras
 - 10.9.1 Cerebras Basic Information
 - 10.9.2 Cerebras Ai Server Chip Product Overview
 - 10.9.3 Cerebras Ai Server Chip Product Market Performance
 - 10.9.4 Cerebras Business Overview
 - 10.9.5 Cerebras Recent Developments
- 10.10 Ampere
 - 10.10.1 Ampere Basic Information
 - 10.10.2 Ampere Ai Server Chip Product Overview
 - 10.10.3 Ampere Ai Server Chip Product Market Performance
 - 10.10.4 Ampere Business Overview
 - 10.10.5 Ampere Recent Developments
- 10.11 Graphcore
 - 10.11.1 Graphcore Basic Information
 - 10.11.2 Graphcore Ai Server Chip Product Overview
 - 10.11.3 Graphcore Ai Server Chip Product Market Performance
 - 10.11.4 Graphcore Business Overview
 - 10.11.5 Graphcore Recent Developments
- 10.12 Bitmain
 - 10.12.1 Bitmain Basic Information
 - 10.12.2 Bitmain Ai Server Chip Product Overview
 - 10.12.3 Bitmain Ai Server Chip Product Market Performance
 - 10.12.4 Bitmain Business Overview
 - 10.12.5 Bitmain Recent Developments
- 10.13 Groq
 - 10.13.1 Groq Basic Information
 - 10.13.2 Groq Ai Server Chip Product Overview
 - 10.13.3 Groq Ai Server Chip Product Market Performance
 - 10.13.4 Groq Business Overview
 - 10.13.5 Groq Recent Developments
- 10.14 Cambrian
 - 10.14.1 Cambrian Basic Information
 - 10.14.2 Cambrian Ai Server Chip Product Overview
 - 10.14.3 Cambrian Ai Server Chip Product Market Performance
 - 10.14.4 Cambrian Business Overview
 - 10.14.5 Cambrian Recent Developments

- 10.15 Beijing Horizon Robotics Technology Development Co.Ltd.
 - 10.15.1 Beijing Horizon Robotics Technology Development Co.Ltd. Basic Information
 - 10.15.2 Beijing Horizon Robotics Technology Development Co.Ltd. Ai Server Chip Product Overview
 - 10.15.3 Beijing Horizon Robotics Technology Development Co.Ltd. Ai Server Chip Product Market Performance
 - 10.15.4 Beijing Horizon Robotics Technology Development Co.Ltd. Business Overview
 - 10.15.5 Beijing Horizon Robotics Technology Development Co.Ltd. Recent Developments

11 AI SERVER CHIP MARKET FORECAST BY REGION

- 11.1 Global Ai Server Chip Market Size Forecast
- 11.2 Global Ai Server Chip Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Ai Server Chip Market Size Forecast by Country
 - 11.2.3 Asia Pacific Ai Server Chip Market Size Forecast by Region
 - 11.2.4 South America Ai Server Chip Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Ai Server Chip by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

- 12.1 Global Ai Server Chip Market Forecast by Type (2026-2033)
 - 12.1.1 Global Forecasted Sales of Ai Server Chip by Type (2026-2033)
 - 12.1.2 Global Ai Server Chip Market Size Forecast by Type (2026-2033)
 - 12.1.3 Global Forecasted Price of Ai Server Chip by Type (2026-2033)
- 12.2 Global Ai Server Chip Market Forecast by Application (2026-2033)
 - 12.2.1 Global Ai Server Chip Sales (K Units) Forecast by Application
 - 12.2.2 Global Ai Server Chip Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Market Size (M USD) Segment Executive Summary
Table 4. Ai Server Chip Market Size Comparison by Region (M USD)
Table 5. Global Ai Server Chip Sales (K Units) by Manufacturers (2020-2025)
Table 6. Global Ai Server Chip Sales Market Share by Manufacturers (2020-2025)
Table 7. Global Ai Server Chip Revenue (M USD) by Manufacturers (2020-2025)
Table 8. Global Ai Server Chip Revenue Share by Manufacturers (2020-2025)
Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Ai Server Chip as of 2024)
Table 10. Global Market Ai Server Chip Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 11. Manufacturers? Manufacturing Sites, Areas Served
Table 12. Manufacturers? Product Type
Table 13. Global Ai Server Chip Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 14. Mergers & Acquisitions, Expansion Plans
Table 15. Market Overview of Key Raw Materials
Table 16. Midstream Market Analysis
Table 17. Downstream Customer Analysis
Table 18. Key Development Trends
Table 19. Driving Factors
Table 20. Ai Server Chip Market Challenges
Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026
Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 25. Global Ai Server Chip Sales by Type (K Units)
Table 26. Global Ai Server Chip Market Size by Type (M USD)
Table 27. Global Ai Server Chip Sales (K Units) by Type (2020-2025)
Table 28. Global Ai Server Chip Sales Market Share by Type (2020-2025)
Table 29. Global Ai Server Chip Market Size (M USD) by Type (2020-2025)
Table 30. Global Ai Server Chip Market Size Share by Type (2020-2025)
Table 31. Global Ai Server Chip Price (USD/Unit) by Type (2020-2025)

Table 32. Global Ai Server Chip Sales (K Units) by Application
Table 33. Global Ai Server Chip Market Size by Application
Table 34. Global Ai Server Chip Sales by Application (2020-2025) & (K Units)
Table 35. Global Ai Server Chip Sales Market Share by Application (2020-2025)
Table 36. Global Ai Server Chip Market Size by Application (2020-2025) & (M USD)
Table 37. Global Ai Server Chip Market Share by Application (2020-2025)
Table 38. Global Ai Server Chip Sales Growth Rate by Application (2020-2025)
Table 39. Global Ai Server Chip Sales by Region (2020-2025) & (K Units)
Table 40. Global Ai Server Chip Sales Market Share by Region (2020-2025)
Table 41. Global Ai Server Chip Market Size by Region (2020-2025) & (M USD)
Table 42. Global Ai Server Chip Market Size Market Share by Region (2020-2025)
Table 43. North America Ai Server Chip Sales by Country (2020-2025) & (K Units)
Table 44. North America Ai Server Chip Market Size by Country (2020-2025) & (M USD)
Table 45. Europe Ai Server Chip Sales by Country (2020-2025) & (K Units)
Table 46. Europe Ai Server Chip Market Size by Country (2020-2025) & (M USD)
Table 47. Asia Pacific Ai Server Chip Sales by Region (2020-2025) & (K Units)
Table 48. Asia Pacific Ai Server Chip Market Size by Region (2020-2025) & (M USD)
Table 49. South America Ai Server Chip Sales by Country (2020-2025) & (K Units)
Table 50. South America Ai Server Chip Market Size by Country (2020-2025) & (M USD)
Table 51. Middle East and Africa Ai Server Chip Sales by Region (2020-2025) & (K Units)
Table 52. Middle East and Africa Ai Server Chip Market Size by Region (2020-2025) & (M USD)
Table 53. Global Ai Server Chip Production (K Units) by Region(2020-2025)
Table 54. Global Ai Server Chip Revenue (US\$ Million) by Region (2020-2025)
Table 55. Global Ai Server Chip Revenue Market Share by Region (2020-2025)
Table 56. Global Ai Server Chip Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 57. North America Ai Server Chip Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. Europe Ai Server Chip Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 59. Japan Ai Server Chip Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 60. China Ai Server Chip Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 61. NVIDIA Basic Information

Table 62. NVIDIA Ai Server Chip Product Overview
Table 63. NVIDIA Ai Server Chip Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 64. NVIDIA Business Overview
Table 65. NVIDIA SWOT Analysis
Table 66. NVIDIA Recent Developments
Table 67. Intel Basic Information
Table 68. Intel Ai Server Chip Product Overview
Table 69. Intel Ai Server Chip Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 70. Intel Business Overview
Table 71. Intel SWOT Analysis
Table 72. Intel Recent Developments
Table 73. AMD Basic Information
Table 74. AMD Ai Server Chip Product Overview
Table 75. AMD Ai Server Chip Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 76. AMD Business Overview
Table 77. AMD SWOT Analysis
Table 78. AMD Recent Developments
Table 79. Huawei Basic Information
Table 80. Huawei Ai Server Chip Product Overview
Table 81. Huawei Ai Server Chip Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 82. Huawei Business Overview
Table 83. Huawei Recent Developments
Table 84. Qualcomm Basic Information
Table 85. Qualcomm Ai Server Chip Product Overview
Table 86. Qualcomm Ai Server Chip Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 87. Qualcomm Business Overview
Table 88. Qualcomm Recent Developments
Table 89. IBM Basic Information
Table 90. IBM Ai Server Chip Product Overview
Table 91. IBM Ai Server Chip Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 92. IBM Business Overview
Table 93. IBM Recent Developments
Table 94. MediaTek Basic Information

Table 95. MediaTek Ai Server Chip Product Overview
Table 96. MediaTek Ai Server Chip Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 97. MediaTek Business Overview
Table 98. MediaTek Recent Developments
Table 99. Inspur Basic Information
Table 100. Inspur Ai Server Chip Product Overview
Table 101. Inspur Ai Server Chip Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 102. Inspur Business Overview
Table 103. Inspur Recent Developments
Table 104. Cerebras Basic Information
Table 105. Cerebras Ai Server Chip Product Overview
Table 106. Cerebras Ai Server Chip Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 107. Cerebras Business Overview
Table 108. Cerebras Recent Developments
Table 109. Ampere Basic Information
Table 110. Ampere Ai Server Chip Product Overview
Table 111. Ampere Ai Server Chip Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 112. Ampere Business Overview
Table 113. Ampere Recent Developments
Table 114. Graphcore Basic Information
Table 115. Graphcore Ai Server Chip Product Overview
Table 116. Graphcore Ai Server Chip Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 117. Graphcore Business Overview
Table 118. Graphcore Recent Developments
Table 119. Bitmain Basic Information
Table 120. Bitmain Ai Server Chip Product Overview
Table 121. Bitmain Ai Server Chip Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 122. Bitmain Business Overview
Table 123. Bitmain Recent Developments
Table 124. Groq Basic Information
Table 125. Groq Ai Server Chip Product Overview
Table 126. Groq Ai Server Chip Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 127. Groq Business Overview

Table 128. Groq Recent Developments

Table 129. Cambrian Basic Information

Table 130. Cambrian Ai Server Chip Product Overview

Table 131. Cambrian Ai Server Chip Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 132. Cambrian Business Overview

Table 133. Cambrian Recent Developments

Table 134. Beijing Horizon Robotics Technology Development Co.Ltd. Basic Information

Table 135. Beijing Horizon Robotics Technology Development Co.Ltd. Ai Server Chip Product Overview

Table 136. Beijing Horizon Robotics Technology Development Co.Ltd. Ai Server Chip Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 137. Beijing Horizon Robotics Technology Development Co.Ltd. Business Overview

Table 138. Beijing Horizon Robotics Technology Development Co.Ltd. Recent Developments

Table 139. Global Ai Server Chip Sales Forecast by Region (2026-2033) & (K Units)

Table 140. Global Ai Server Chip Market Size Forecast by Region (2026-2033) & (M USD)

Table 141. North America Ai Server Chip Sales Forecast by Country (2026-2033) & (K Units)

Table 142. North America Ai Server Chip Market Size Forecast by Country (2026-2033) & (M USD)

Table 143. Europe Ai Server Chip Sales Forecast by Country (2026-2033) & (K Units)

Table 144. Europe Ai Server Chip Market Size Forecast by Country (2026-2033) & (M USD)

Table 145. Asia Pacific Ai Server Chip Sales Forecast by Region (2026-2033) & (K Units)

Table 146. Asia Pacific Ai Server Chip Market Size Forecast by Region (2026-2033) & (M USD)

Table 147. South America Ai Server Chip Sales Forecast by Country (2026-2033) & (K Units)

Table 148. South America Ai Server Chip Market Size Forecast by Country (2026-2033) & (M USD)

Table 149. Middle East and Africa Ai Server Chip Sales Forecast by Country (2026-2033) & (Units)

Table 150. Middle East and Africa Ai Server Chip Market Size Forecast by Country

(2026-2033) & (M USD)

Table 151. Global Ai Server Chip Sales Forecast by Type (2026-2033) & (K Units)

Table 152. Global Ai Server Chip Market Size Forecast by Type (2026-2033) & (M USD)

Table 153. Global Ai Server Chip Price Forecast by Type (2026-2033) & (USD/Unit)

Table 154. Global Ai Server Chip Sales (K Units) Forecast by Application (2026-2033)

Table 155. Global Ai Server Chip Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Ai Server Chip
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Ai Server Chip Market Size (M USD), 2024-2033
- Figure 5. Global Ai Server Chip Market Size (M USD) (2020-2033)
- Figure 6. Global Ai Server Chip Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Ai Server Chip Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Ai Server Chip Product Life Cycle
- Figure 13. Ai Server Chip Sales Share by Manufacturers in 2024
- Figure 14. Global Ai Server Chip Revenue Share by Manufacturers in 2024
- Figure 15. Ai Server Chip Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Ai Server Chip Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Ai Server Chip Revenue in 2024
- Figure 18. Industry Chain Map of Ai Server Chip
- Figure 19. Global Ai Server Chip Market PEST Analysis
- Figure 20. Global Ai Server Chip Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Ai Server Chip Market Share by Type
- Figure 27. Sales Market Share of Ai Server Chip by Type (2020-2025)
- Figure 28. Sales Market Share of Ai Server Chip by Type in 2024
- Figure 29. Market Size Share of Ai Server Chip by Type (2020-2025)
- Figure 30. Market Size Share of Ai Server Chip by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Ai Server Chip Market Share by Application

- Figure 33. Global Ai Server Chip Sales Market Share by Application (2020-2025)
- Figure 34. Global Ai Server Chip Sales Market Share by Application in 2024
- Figure 35. Global Ai Server Chip Market Share by Application (2020-2025)
- Figure 36. Global Ai Server Chip Market Share by Application in 2024
- Figure 37. Global Ai Server Chip Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Ai Server Chip Sales Market Share by Region (2020-2025)
- Figure 39. Global Ai Server Chip Market Size Market Share by Region (2020-2025)
- Figure 40. North America Ai Server Chip Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Ai Server Chip Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Ai Server Chip Sales Market Share by Country in 2024
- Figure 43. North America Ai Server Chip Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Ai Server Chip Market Size Market Share by Country in 2024
- Figure 45. U.S. Ai Server Chip Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Ai Server Chip Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Ai Server Chip Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Ai Server Chip Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Ai Server Chip Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Ai Server Chip Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Ai Server Chip Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Ai Server Chip Sales Market Share by Country in 2024
- Figure 53. Europe Ai Server Chip Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Ai Server Chip Market Size Market Share by Country in 2024
- Figure 55. Germany Ai Server Chip Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Ai Server Chip Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Ai Server Chip Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France Ai Server Chip Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Ai Server Chip Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. Ai Server Chip Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy Ai Server Chip Sales and Growth Rate (2020-2025) & (K Units)
- Figure 62. Italy Ai Server Chip Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain Ai Server Chip Sales and Growth Rate (2020-2025) & (K Units)
- Figure 64. Spain Ai Server Chip Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 65. Asia Pacific Ai Server Chip Sales and Growth Rate (K Units)
- Figure 66. Asia Pacific Ai Server Chip Sales Market Share by Region in 2024
- Figure 67. Asia Pacific Ai Server Chip Market Size Market Share by Region in 2024

- Figure 68. China Ai Server Chip Sales and Growth Rate (2020-2025) & (K Units)
- Figure 69. China Ai Server Chip Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 70. Japan Ai Server Chip Sales and Growth Rate (2020-2025) & (K Units)
- Figure 71. Japan Ai Server Chip Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 72. South Korea Ai Server Chip Sales and Growth Rate (2020-2025) & (K Units)
- Figure 73. South Korea Ai Server Chip Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 74. India Ai Server Chip Sales and Growth Rate (2020-2025) & (K Units)
- Figure 75. India Ai Server Chip Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 76. Southeast Asia Ai Server Chip Sales and Growth Rate (2020-2025) & (K Units)
- Figure 77. Southeast Asia Ai Server Chip Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 78. South America Ai Server Chip Sales and Growth Rate (K Units)
- Figure 79. South America Ai Server Chip Sales Market Share by Country in 2024
- Figure 80. South America Ai Server Chip Market Size and Growth Rate (M USD)
- Figure 81. South America Ai Server Chip Market Size Market Share by Country in 2024
- Figure 82. Brazil Ai Server Chip Sales and Growth Rate (2020-2025) & (K Units)
- Figure 83. Brazil Ai Server Chip Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina Ai Server Chip Sales and Growth Rate (2020-2025) & (K Units)
- Figure 85. Argentina Ai Server Chip Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia Ai Server Chip Sales and Growth Rate (2020-2025) & (K Units)
- Figure 87. Columbia Ai Server Chip Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa Ai Server Chip Sales and Growth Rate (K Units)
- Figure 89. Middle East and Africa Ai Server Chip Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa Ai Server Chip Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa Ai Server Chip Market Size Market Share by Region in 2024
- Figure 92. Saudi Arabia Ai Server Chip Sales and Growth Rate (2020-2025) & (K Units)
- Figure 93. Saudi Arabia Ai Server Chip Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Ai Server Chip Sales and Growth Rate (2020-2025) & (K Units)
- Figure 95. UAE Ai Server Chip Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt Ai Server Chip Sales and Growth Rate (2020-2025) & (K Units)
- Figure 97. Egypt Ai Server Chip Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria Ai Server Chip Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Ai Server Chip Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Ai Server Chip Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Ai Server Chip Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Ai Server Chip Production Market Share by Region (2020-2025)

Figure 103. North America Ai Server Chip Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Ai Server Chip Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Ai Server Chip Production (K Units) Growth Rate (2020-2025)

Figure 106. China Ai Server Chip Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Ai Server Chip Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Ai Server Chip Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Ai Server Chip Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Ai Server Chip Market Share Forecast by Type (2026-2033)

Figure 111. Global Ai Server Chip Sales Forecast by Application (2026-2033)

Figure 112. Global Ai Server Chip Market Share Forecast by Application (2026-2033)

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