

# Global AI Optical Sorting Machine Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G8BCA8235471EN.html>

Date: March 2026

Pages: 161

Price: US\$ 2,980.00 (Single User License)

ID: G8BCA8235471EN

## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on AI Optical Sorting Machine competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global AI Optical Sorting Machine production reached approximately 1,789 units with an average global market price of around k US\$114 per unit. An AI optical sorting machine is an automated equipment that integrates advanced machine vision with deep learning technology, capable of rapidly scanning and identifying objects based on their external characteristics, internal quality, and size differences to achieve precise and efficient classification and selection. The core of this equipment lies in its embedded AI algorithms, which continuously refine sorting criteria by analyzing extensive image data, enhancing sorting accuracy. It not only boosts production efficiency and reduces labor costs but also ensures product quality while maximizing resource utilization, providing robust technical support for the quality enhancement and intelligent transformation of modern manufacturing industries.

The global AI Optical Sorting Machine market size was estimated at USD 204.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 9.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global AI Optical Sorting Machine market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global AI Optical Sorting Machine market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the AI Optical Sorting Machine market.

### **Global AI Optical Sorting Machine Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

NRT  
IFSYS  
Tomra  
Cimbria  
Böhler Group  
BIOMETiC  
CP Manufacturing  
MEYER Europe

Key Technology

Bulk Handling Systems (BHS)

Binder+Co

Bratney

Guangdong Gongye Technology

Guangzhou Jiuzhua Intelligent Technology

Guangzhou Jita Technology

Hefei Lauffer Vision Technology

Tianjin Goldilocks

### **Market Segmentation (by Type)**

Near-infrared (NIR) Sensors-based

Hyperspectral Imaging (HSI) Sensors-based

RGB Cameras-based

### **Market Segmentation (by Application)**

Agriculture

Pharmaceutical

Recycling Industry

Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value  
In-depth analysis of the AI Optical Sorting Machine Market  
Overview of the regional outlook of the AI Optical Sorting Machine Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the AI Optical Sorting Machine Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of AI Optical Sorting Machine, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of AI Optical Sorting Machine
- 1.2 Key Market Segments
  - 1.2.1 AI Optical Sorting Machine Segment by Type
  - 1.2.2 AI Optical Sorting Machine Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 AI OPTICAL SORTING MACHINE MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global AI Optical Sorting Machine Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global AI Optical Sorting Machine Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 AI OPTICAL SORTING MACHINE MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global AI Optical Sorting Machine Product Life Cycle
- 3.3 Global AI Optical Sorting Machine Sales by Manufacturers (2020-2025)
- 3.4 Global AI Optical Sorting Machine Revenue Market Share by Manufacturers (2020-2025)
- 3.5 AI Optical Sorting Machine Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global AI Optical Sorting Machine Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 AI Optical Sorting Machine Market Competitive Situation and Trends
  - 3.8.1 AI Optical Sorting Machine Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest AI Optical Sorting Machine Players Market Share by Revenue

### 3.8.3 Mergers & Acquisitions, Expansion

## **4 AI OPTICAL SORTING MACHINE INDUSTRY CHAIN ANALYSIS**

### 4.1 AI Optical Sorting Machine Industry Chain Analysis

### 4.2 Market Overview of Key Raw Materials

### 4.3 Midstream Market Analysis

### 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF AI OPTICAL SORTING MACHINE MARKET**

### 5.1 Key Development Trends

### 5.2 Driving Factors

### 5.3 Market Challenges

### 5.4 Industry News

#### 5.4.1 New Product Developments

#### 5.4.2 Mergers & Acquisitions

#### 5.4.3 Expansions

#### 5.4.4 Collaboration/Supply Contracts

### 5.5 PEST Analysis

#### 5.5.1 Industry Policies Analysis

#### 5.5.2 Economic Environment Analysis

#### 5.5.3 Social Environment Analysis

#### 5.5.4 Technological Environment Analysis

### 5.6 Global AI Optical Sorting Machine Market Porter's Five Forces Analysis

#### 5.6.1 Global Trade Frictions

#### 5.6.2 U.S. Tariff Policy ? April 2025

#### 5.6.3 Global Trade Frictions and Their Impacts to AI Optical Sorting Machine Market

### 5.7 ESG Ratings of Leading Companies

## **6 AI OPTICAL SORTING MACHINE MARKET SEGMENTATION BY TYPE**

### 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

### 6.2 Global AI Optical Sorting Machine Sales Market Share by Type (2020-2025)

### 6.3 Global AI Optical Sorting Machine Market Size by Type (2020-2025)

### 6.4 Global AI Optical Sorting Machine Price by Type (2020-2025)

## **7 AI OPTICAL SORTING MACHINE MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global AI Optical Sorting Machine Market Sales by Application (2020-2025)
- 7.3 Global AI Optical Sorting Machine Market Size (M USD) by Application (2020-2025)
- 7.4 Global AI Optical Sorting Machine Sales Growth Rate by Application (2020-2025)

## **8 AI OPTICAL SORTING MACHINE MARKET SALES BY REGION**

- 8.1 Global AI Optical Sorting Machine Sales by Region
  - 8.1.1 Global AI Optical Sorting Machine Sales by Region
  - 8.1.2 Global AI Optical Sorting Machine Sales Market Share by Region
- 8.2 Global AI Optical Sorting Machine Market Size by Region
  - 8.2.1 Global AI Optical Sorting Machine Market Size by Region
  - 8.2.2 Global AI Optical Sorting Machine Market Size by Region
- 8.3 North America
  - 8.3.1 North America AI Optical Sorting Machine Sales by Country
  - 8.3.2 North America AI Optical Sorting Machine Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe AI Optical Sorting Machine Sales by Country
  - 8.4.2 Europe AI Optical Sorting Machine Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific AI Optical Sorting Machine Sales by Region
  - 8.5.2 Asia Pacific AI Optical Sorting Machine Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America AI Optical Sorting Machine Sales by Country
  - 8.6.2 South America AI Optical Sorting Machine Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa AI Optical Sorting Machine Sales by Region

8.7.2 Middle East and Africa AI Optical Sorting Machine Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

## **9 AI OPTICAL SORTING MACHINE MARKET PRODUCTION BY REGION**

9.1 Global Production of AI Optical Sorting Machine by Region(2020-2025)

9.2 Global AI Optical Sorting Machine Revenue Market Share by Region (2020-2025)

9.3 Global AI Optical Sorting Machine Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America AI Optical Sorting Machine Production

9.4.1 North America AI Optical Sorting Machine Production Growth Rate (2020-2025)

9.4.2 North America AI Optical Sorting Machine Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe AI Optical Sorting Machine Production

9.5.1 Europe AI Optical Sorting Machine Production Growth Rate (2020-2025)

9.5.2 Europe AI Optical Sorting Machine Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan AI Optical Sorting Machine Production (2020-2025)

9.6.1 Japan AI Optical Sorting Machine Production Growth Rate (2020-2025)

9.6.2 Japan AI Optical Sorting Machine Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China AI Optical Sorting Machine Production (2020-2025)

9.7.1 China AI Optical Sorting Machine Production Growth Rate (2020-2025)

9.7.2 China AI Optical Sorting Machine Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

10.1 NRT

10.1.1 NRT Basic Information

- 10.1.2 NRT AI Optical Sorting Machine Product Overview
- 10.1.3 NRT AI Optical Sorting Machine Product Market Performance
- 10.1.4 NRT Business Overview
- 10.1.5 NRT SWOT Analysis
- 10.1.6 NRT Recent Developments
- 10.2 IFSYS
  - 10.2.1 IFSYS Basic Information
  - 10.2.2 IFSYS AI Optical Sorting Machine Product Overview
  - 10.2.3 IFSYS AI Optical Sorting Machine Product Market Performance
  - 10.2.4 IFSYS Business Overview
  - 10.2.5 IFSYS SWOT Analysis
  - 10.2.6 IFSYS Recent Developments
- 10.3 Tomra
  - 10.3.1 Tomra Basic Information
  - 10.3.2 Tomra AI Optical Sorting Machine Product Overview
  - 10.3.3 Tomra AI Optical Sorting Machine Product Market Performance
  - 10.3.4 Tomra Business Overview
  - 10.3.5 Tomra SWOT Analysis
  - 10.3.6 Tomra Recent Developments
- 10.4 Cimbria
  - 10.4.1 Cimbria Basic Information
  - 10.4.2 Cimbria AI Optical Sorting Machine Product Overview
  - 10.4.3 Cimbria AI Optical Sorting Machine Product Market Performance
  - 10.4.4 Cimbria Business Overview
  - 10.4.5 Cimbria Recent Developments
- 10.5 B?hler Group
  - 10.5.1 B?hler Group Basic Information
  - 10.5.2 B?hler Group AI Optical Sorting Machine Product Overview
  - 10.5.3 B?hler Group AI Optical Sorting Machine Product Market Performance
  - 10.5.4 B?hler Group Business Overview
  - 10.5.5 B?hler Group Recent Developments
- 10.6 BIOMETiC
  - 10.6.1 BIOMETiC Basic Information
  - 10.6.2 BIOMETiC AI Optical Sorting Machine Product Overview
  - 10.6.3 BIOMETiC AI Optical Sorting Machine Product Market Performance
  - 10.6.4 BIOMETiC Business Overview
  - 10.6.5 BIOMETiC Recent Developments
- 10.7 CP Manufacturing
  - 10.7.1 CP Manufacturing Basic Information

- 10.7.2 CP Manufacturing AI Optical Sorting Machine Product Overview
- 10.7.3 CP Manufacturing AI Optical Sorting Machine Product Market Performance
- 10.7.4 CP Manufacturing Business Overview
- 10.7.5 CP Manufacturing Recent Developments
- 10.8 MEYER Europe
  - 10.8.1 MEYER Europe Basic Information
  - 10.8.2 MEYER Europe AI Optical Sorting Machine Product Overview
  - 10.8.3 MEYER Europe AI Optical Sorting Machine Product Market Performance
  - 10.8.4 MEYER Europe Business Overview
  - 10.8.5 MEYER Europe Recent Developments
- 10.9 Key Technology
  - 10.9.1 Key Technology Basic Information
  - 10.9.2 Key Technology AI Optical Sorting Machine Product Overview
  - 10.9.3 Key Technology AI Optical Sorting Machine Product Market Performance
  - 10.9.4 Key Technology Business Overview
  - 10.9.5 Key Technology Recent Developments
- 10.10 Bulk Handling Systems (BHS)
  - 10.10.1 Bulk Handling Systems (BHS) Basic Information
  - 10.10.2 Bulk Handling Systems (BHS) AI Optical Sorting Machine Product Overview
  - 10.10.3 Bulk Handling Systems (BHS) AI Optical Sorting Machine Product Market Performance
  - 10.10.4 Bulk Handling Systems (BHS) Business Overview
  - 10.10.5 Bulk Handling Systems (BHS) Recent Developments
- 10.11 Binder+Co
  - 10.11.1 Binder+Co Basic Information
  - 10.11.2 Binder+Co AI Optical Sorting Machine Product Overview
  - 10.11.3 Binder+Co AI Optical Sorting Machine Product Market Performance
  - 10.11.4 Binder+Co Business Overview
  - 10.11.5 Binder+Co Recent Developments
- 10.12 Bratney
  - 10.12.1 Bratney Basic Information
  - 10.12.2 Bratney AI Optical Sorting Machine Product Overview
  - 10.12.3 Bratney AI Optical Sorting Machine Product Market Performance
  - 10.12.4 Bratney Business Overview
  - 10.12.5 Bratney Recent Developments
- 10.13 Guangdong Gongye Technology
  - 10.13.1 Guangdong Gongye Technology Basic Information
  - 10.13.2 Guangdong Gongye Technology AI Optical Sorting Machine Product Overview
  - 10.13.3 Guangdong Gongye Technology AI Optical Sorting Machine Product Market

## Performance

10.13.4 Guangdong Gongye Technology Business Overview

10.13.5 Guangdong Gongye Technology Recent Developments

## 10.14 Guangzhou Jiuzhua Intelligent Technology

10.14.1 Guangzhou Jiuzhua Intelligent Technology Basic Information

## 10.14.2 Guangzhou Jiuzhua Intelligent Technology AI Optical Sorting Machine Product Overview

## 10.14.3 Guangzhou Jiuzhua Intelligent Technology AI Optical Sorting Machine Product Market Performance

10.14.4 Guangzhou Jiuzhua Intelligent Technology Business Overview

10.14.5 Guangzhou Jiuzhua Intelligent Technology Recent Developments

## 10.15 Guangzhou Jita Technology

10.15.1 Guangzhou Jita Technology Basic Information

10.15.2 Guangzhou Jita Technology AI Optical Sorting Machine Product Overview

10.15.3 Guangzhou Jita Technology AI Optical Sorting Machine Product Market

## Performance

10.15.4 Guangzhou Jita Technology Business Overview

10.15.5 Guangzhou Jita Technology Recent Developments

## 10.16 Hefei Lauffer Vision Technology

10.16.1 Hefei Lauffer Vision Technology Basic Information

10.16.2 Hefei Lauffer Vision Technology AI Optical Sorting Machine Product Overview

10.16.3 Hefei Lauffer Vision Technology AI Optical Sorting Machine Product Market

## Performance

10.16.4 Hefei Lauffer Vision Technology Business Overview

10.16.5 Hefei Lauffer Vision Technology Recent Developments

## 10.17 Tianjin Goldilocks

10.17.1 Tianjin Goldilocks Basic Information

10.17.2 Tianjin Goldilocks AI Optical Sorting Machine Product Overview

10.17.3 Tianjin Goldilocks AI Optical Sorting Machine Product Market Performance

10.17.4 Tianjin Goldilocks Business Overview

10.17.5 Tianjin Goldilocks Recent Developments

## **11 AI OPTICAL SORTING MACHINE MARKET FORECAST BY REGION**

11.1 Global AI Optical Sorting Machine Market Size Forecast

11.2 Global AI Optical Sorting Machine Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe AI Optical Sorting Machine Market Size Forecast by Country

11.2.3 Asia Pacific AI Optical Sorting Machine Market Size Forecast by Region

- 11.2.4 South America AI Optical Sorting Machine Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of AI Optical Sorting Machine by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global AI Optical Sorting Machine Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of AI Optical Sorting Machine by Type (2026-2035)
  - 12.1.2 Global AI Optical Sorting Machine Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of AI Optical Sorting Machine by Type (2026-2035)
- 12.2 Global AI Optical Sorting Machine Market Forecast by Application (2026-2035)
  - 12.2.1 Global AI Optical Sorting Machine Sales (K Units) Forecast by Application
  - 12.2.2 Global AI Optical Sorting Machine Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global AI Optical Sorting Machine Market Size by Type (M USD)

Table 4. Global AI Optical Sorting Machine Market Size by Application

Table 5. AI Optical Sorting Machine Market Size Comparison by Region (M USD)

Table 6. Global AI Optical Sorting Machine Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global AI Optical Sorting Machine Sales Market Share by Manufacturers (2020-2025)

Table 8. Global AI Optical Sorting Machine Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global AI Optical Sorting Machine Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in AI Optical Sorting Machine as of 2025)

Table 11. Global Market AI Optical Sorting Machine Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global AI Optical Sorting Machine Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. AI Optical Sorting Machine Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global AI Optical Sorting Machine Sales by Type (K Units)

Table 27. Global AI Optical Sorting Machine Market Size by Type (M USD)

- Table 28. Global AI Optical Sorting Machine Sales (K Units) by Type (2020-2025)
- Table 29. Global AI Optical Sorting Machine Sales Market Share by Type (2020-2025)
- Table 30. Global AI Optical Sorting Machine Market Size (M USD) by Type (2020-2025)
- Table 31. Global AI Optical Sorting Machine Market Share by Type (2020-2025)
- Table 32. Global AI Optical Sorting Machine Price (USD/Unit) by Type (2020-2025)
- Table 33. Global AI Optical Sorting Machine Sales (K Units) by Application
- Table 34. Global AI Optical Sorting Machine Market Size by Application
- Table 35. Global AI Optical Sorting Machine Sales by Application (2020-2025) & (K Units)
- Table 36. Global AI Optical Sorting Machine Sales Market Share by Application (2020-2025)
- Table 37. Global AI Optical Sorting Machine Market Size by Application (2020-2025) & (M USD)
- Table 38. Global AI Optical Sorting Machine Market Share by Application (2020-2025)
- Table 39. Global AI Optical Sorting Machine Sales Growth Rate by Application (2020-2025)
- Table 40. Global AI Optical Sorting Machine Sales by Region (2020-2025) & (K Units)
- Table 41. Global AI Optical Sorting Machine Sales Market Share by Region (2020-2025)
- Table 42. Global AI Optical Sorting Machine Market Size by Region (2020-2025) & (M USD)
- Table 43. Global AI Optical Sorting Machine Market Size by Region (2020-2025)
- Table 44. North America AI Optical Sorting Machine Sales by Country (2020-2025) & (K Units)
- Table 45. North America AI Optical Sorting Machine Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe AI Optical Sorting Machine Sales by Country (2020-2025) & (K Units)
- Table 47. Europe AI Optical Sorting Machine Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific AI Optical Sorting Machine Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific AI Optical Sorting Machine Market Size by Region (2020-2025) & (M USD)
- Table 50. South America AI Optical Sorting Machine Sales by Country (2020-2025) & (K Units)
- Table 51. South America AI Optical Sorting Machine Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa AI Optical Sorting Machine Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa AI Optical Sorting Machine Market Size by Region (2020-2025) & (M USD)

Table 54. Global AI Optical Sorting Machine Production (K Units) by Region(2020-2025)

Table 55. Global AI Optical Sorting Machine Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global AI Optical Sorting Machine Revenue Market Share by Region (2020-2025)

Table 57. Global AI Optical Sorting Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America AI Optical Sorting Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe AI Optical Sorting Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan AI Optical Sorting Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China AI Optical Sorting Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. NRT Basic Information

Table 63. NRT AI Optical Sorting Machine Product Overview

Table 64. NRT AI Optical Sorting Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. NRT Business Overview

Table 66. NRT SWOT Analysis

Table 67. NRT Recent Developments

Table 68. IFSYS Basic Information

Table 69. IFSYS AI Optical Sorting Machine Product Overview

Table 70. IFSYS AI Optical Sorting Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. IFSYS Business Overview

Table 72. IFSYS SWOT Analysis

Table 73. IFSYS Recent Developments

Table 74. Tomra Basic Information

Table 75. Tomra AI Optical Sorting Machine Product Overview

Table 76. Tomra AI Optical Sorting Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Tomra Business Overview

Table 78. Tomra SWOT Analysis

Table 79. Tomra Recent Developments

Table 80. Cimbria Basic Information

- Table 81. Cimbria AI Optical Sorting Machine Product Overview
- Table 82. Cimbria AI Optical Sorting Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Cimbria Business Overview
- Table 84. Cimbria Recent Developments
- Table 85. B?hler Group Basic Information
- Table 86. B?hler Group AI Optical Sorting Machine Product Overview
- Table 87. B?hler Group AI Optical Sorting Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. B?hler Group Business Overview
- Table 89. B?hler Group Recent Developments
- Table 90. BIOMETiC Basic Information
- Table 91. BIOMETiC AI Optical Sorting Machine Product Overview
- Table 92. BIOMETiC AI Optical Sorting Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. BIOMETiC Business Overview
- Table 94. BIOMETiC Recent Developments
- Table 95. CP Manufacturing Basic Information
- Table 96. CP Manufacturing AI Optical Sorting Machine Product Overview
- Table 97. CP Manufacturing AI Optical Sorting Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. CP Manufacturing Business Overview
- Table 99. CP Manufacturing Recent Developments
- Table 100. MEYER Europe Basic Information
- Table 101. MEYER Europe AI Optical Sorting Machine Product Overview
- Table 102. MEYER Europe AI Optical Sorting Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. MEYER Europe Business Overview
- Table 104. MEYER Europe Recent Developments
- Table 105. Key Technology Basic Information
- Table 106. Key Technology AI Optical Sorting Machine Product Overview
- Table 107. Key Technology AI Optical Sorting Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Key Technology Business Overview
- Table 109. Key Technology Recent Developments
- Table 110. Bulk Handling Systems (BHS) Basic Information
- Table 111. Bulk Handling Systems (BHS) AI Optical Sorting Machine Product Overview
- Table 112. Bulk Handling Systems (BHS) AI Optical Sorting Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 113. Bulk Handling Systems (BHS) Business Overview
- Table 114. Bulk Handling Systems (BHS) Recent Developments
- Table 115. Binder+Co Basic Information
- Table 116. Binder+Co AI Optical Sorting Machine Product Overview
- Table 117. Binder+Co AI Optical Sorting Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Binder+Co Business Overview
- Table 119. Binder+Co Recent Developments
- Table 120. Bratney Basic Information
- Table 121. Bratney AI Optical Sorting Machine Product Overview
- Table 122. Bratney AI Optical Sorting Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Bratney Business Overview
- Table 124. Bratney Recent Developments
- Table 125. Guangdong Gongye Technology Basic Information
- Table 126. Guangdong Gongye Technology AI Optical Sorting Machine Product Overview
- Table 127. Guangdong Gongye Technology AI Optical Sorting Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Guangdong Gongye Technology Business Overview
- Table 129. Guangdong Gongye Technology Recent Developments
- Table 130. Guangzhou Jiuzhua Intelligent Technology Basic Information
- Table 131. Guangzhou Jiuzhua Intelligent Technology AI Optical Sorting Machine Product Overview
- Table 132. Guangzhou Jiuzhua Intelligent Technology AI Optical Sorting Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. Guangzhou Jiuzhua Intelligent Technology Business Overview
- Table 134. Guangzhou Jiuzhua Intelligent Technology Recent Developments
- Table 135. Guangzhou Jita Technology Basic Information
- Table 136. Guangzhou Jita Technology AI Optical Sorting Machine Product Overview
- Table 137. Guangzhou Jita Technology AI Optical Sorting Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. Guangzhou Jita Technology Business Overview
- Table 139. Guangzhou Jita Technology Recent Developments
- Table 140. Hefei Lauffer Vision Technology Basic Information
- Table 141. Hefei Lauffer Vision Technology AI Optical Sorting Machine Product Overview
- Table 142. Hefei Lauffer Vision Technology AI Optical Sorting Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 143. Hefei Lauffer Vision Technology Business Overview
- Table 144. Hefei Lauffer Vision Technology Recent Developments
- Table 145. Tianjin Goldilocks Basic Information
- Table 146. Tianjin Goldilocks AI Optical Sorting Machine Product Overview
- Table 147. Tianjin Goldilocks AI Optical Sorting Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 148. Tianjin Goldilocks Business Overview
- Table 149. Tianjin Goldilocks Recent Developments
- Table 150. Global AI Optical Sorting Machine Sales Forecast by Region (2026-2035) & (K Units)
- Table 151. Global AI Optical Sorting Machine Market Size Forecast by Region (2026-2035) & (M USD)
- Table 152. North America AI Optical Sorting Machine Sales Forecast by Country (2026-2035) & (K Units)
- Table 153. North America AI Optical Sorting Machine Market Size Forecast by Country (2026-2035) & (M USD)
- Table 154. Europe AI Optical Sorting Machine Sales Forecast by Country (2026-2035) & (K Units)
- Table 155. Europe AI Optical Sorting Machine Market Size Forecast by Country (2026-2035) & (M USD)
- Table 156. Asia Pacific AI Optical Sorting Machine Sales Forecast by Region (2026-2035) & (K Units)
- Table 157. Asia Pacific AI Optical Sorting Machine Market Size Forecast by Region (2026-2035) & (M USD)
- Table 158. South America AI Optical Sorting Machine Sales Forecast by Country (2026-2035) & (K Units)
- Table 159. South America AI Optical Sorting Machine Market Size Forecast by Country (2026-2035) & (M USD)
- Table 160. Middle East and Africa AI Optical Sorting Machine Sales Forecast by Country (2026-2035) & (Units)
- Table 161. Middle East and Africa AI Optical Sorting Machine Market Size Forecast by Country (2026-2035) & (M USD)
- Table 162. Global AI Optical Sorting Machine Sales Forecast by Type (2026-2035) & (K Units)
- Table 163. Global AI Optical Sorting Machine Market Size Forecast by Type (2026-2035) & (M USD)
- Table 164. Global AI Optical Sorting Machine Price Forecast by Type (2026-2035) & (USD/Unit)
- Table 165. Global AI Optical Sorting Machine Sales (K Units) Forecast by Application

(2026-2035)

Table 166. Global AI Optical Sorting Machine Market Size Forecast by Application  
(2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of AI Optical Sorting Machine
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global AI Optical Sorting Machine Market Size (M USD), 2025-2035
- Figure 5. Global AI Optical Sorting Machine Market Size (M USD) (2020-2035)
- Figure 6. Global AI Optical Sorting Machine Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. AI Optical Sorting Machine Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global AI Optical Sorting Machine Product Life Cycle
- Figure 13. AI Optical Sorting Machine Sales Share by Manufacturers in 2025
- Figure 14. Global AI Optical Sorting Machine Revenue Share by Manufacturers in 2025
- Figure 15. AI Optical Sorting Machine Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market AI Optical Sorting Machine Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by AI Optical Sorting Machine Revenue in 2025
- Figure 18. Industry Chain Map of AI Optical Sorting Machine
- Figure 19. Global AI Optical Sorting Machine Market PEST Analysis
- Figure 20. Global AI Optical Sorting Machine Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global AI Optical Sorting Machine Market Share by Type
- Figure 27. Sales Market Share of AI Optical Sorting Machine by Type (2020-2025)
- Figure 28. Sales Market Share of AI Optical Sorting Machine by Type in 2025
- Figure 29. Market Share of AI Optical Sorting Machine by Type (2020-2025)
- Figure 30. Market Share of AI Optical Sorting Machine by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global AI Optical Sorting Machine Market Share by Application

Figure 33. Global AI Optical Sorting Machine Sales Market Share by Application (2020-2025)

Figure 34. Global AI Optical Sorting Machine Sales Market Share by Application in 2025

Figure 35. Global AI Optical Sorting Machine Market Share by Application (2020-2025)

Figure 36. Global AI Optical Sorting Machine Market Share by Application in 2025

Figure 37. Global AI Optical Sorting Machine Sales Growth Rate by Application (2020-2025)

Figure 38. Global AI Optical Sorting Machine Sales Market Share by Region (2020-2025)

Figure 39. Global AI Optical Sorting Machine Market Size by Region (2020-2025)

Figure 40. North America AI Optical Sorting Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America AI Optical Sorting Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America AI Optical Sorting Machine Sales Market Share by Country in 2024

Figure 43. North America AI Optical Sorting Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America AI Optical Sorting Machine Market Size by Country in 2024

Figure 45. U.S. AI Optical Sorting Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. AI Optical Sorting Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada AI Optical Sorting Machine Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada AI Optical Sorting Machine Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico AI Optical Sorting Machine Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico AI Optical Sorting Machine Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe AI Optical Sorting Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe AI Optical Sorting Machine Sales Market Share by Country in 2024

Figure 53. Europe AI Optical Sorting Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe AI Optical Sorting Machine Market Size by Country in 2024

Figure 55. Germany AI Optical Sorting Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany AI Optical Sorting Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France AI Optical Sorting Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France AI Optical Sorting Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. AI Optical Sorting Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. AI Optical Sorting Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy AI Optical Sorting Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy AI Optical Sorting Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain AI Optical Sorting Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain AI Optical Sorting Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific AI Optical Sorting Machine Sales and Growth Rate (K Units)

Figure 66. Asia Pacific AI Optical Sorting Machine Sales Market Share by Region in 2024

Figure 67. Asia Pacific AI Optical Sorting Machine Market Size by Region in 2024

Figure 68. China AI Optical Sorting Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China AI Optical Sorting Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan AI Optical Sorting Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan AI Optical Sorting Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea AI Optical Sorting Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea AI Optical Sorting Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India AI Optical Sorting Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India AI Optical Sorting Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia AI Optical Sorting Machine Sales and Growth Rate

(2020-2025) & (K Units)

Figure 77. Southeast Asia AI Optical Sorting Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America AI Optical Sorting Machine Sales and Growth Rate (K Units)

Figure 79. South America AI Optical Sorting Machine Sales Market Share by Country in 2024

Figure 80. South America AI Optical Sorting Machine Market Size and Growth Rate (M USD)

Figure 81. South America AI Optical Sorting Machine Market Size by Country in 2024

Figure 82. Brazil AI Optical Sorting Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil AI Optical Sorting Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina AI Optical Sorting Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina AI Optical Sorting Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia AI Optical Sorting Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia AI Optical Sorting Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa AI Optical Sorting Machine Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa AI Optical Sorting Machine Sales Market Share by Region in 2024

Figure 90. Middle East and Africa AI Optical Sorting Machine Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa AI Optical Sorting Machine Market Size by Region in 2024

Figure 92. Saudi Arabia AI Optical Sorting Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia AI Optical Sorting Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE AI Optical Sorting Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE AI Optical Sorting Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt AI Optical Sorting Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt AI Optical Sorting Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria AI Optical Sorting Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria AI Optical Sorting Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa AI Optical Sorting Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa AI Optical Sorting Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global AI Optical Sorting Machine Production Market Share by Region (2020-2025)

Figure 103. North America AI Optical Sorting Machine Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe AI Optical Sorting Machine Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan AI Optical Sorting Machine Production (K Units) Growth Rate (2020-2025)

Figure 106. China AI Optical Sorting Machine Production (K Units) Growth Rate (2020-2025)

Figure 107. Global AI Optical Sorting Machine Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global AI Optical Sorting Machine Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global AI Optical Sorting Machine Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global AI Optical Sorting Machine Market Share Forecast by Type (2026-2035)

Figure 111. Global AI Optical Sorting Machine Sales Forecast by Application (2026-2035)

Figure 112. Global AI Optical Sorting Machine Market Share Forecast by Application (2026-2035)

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