

Global AI Machine Vision Devices Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on AI Machine Vision Devices competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global AI Machine Vision Devices production reached approximately 221.43 k units with an average global market price of around k US\$ 3,938 per units. AI Machine Vision Devices integrate high-precision image capture units, robust computational processing modules, and advanced deep learning algorithms, converting physical world information into actionable digital signals through integrated hardware design and intelligent analysis of visual data. These devices are pivotal in real-time perception and understanding of complex environments, significantly enhancing the efficiency and accuracy of information processing while endowing machines with the capability of autonomous decision-making. By capturing and interpreting image content in real-time, AI Machine Vision Devices assist in precise measurement, rapid detection, and intelligent recognition across various scenarios, greatly reducing human workload and providing a solid technical foundation for automated systems and smart controls.

The global AI Machine Vision Devices market size was estimated at USD 872.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 9.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global AI Machine Vision Devices market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global AI Machine Vision Devices market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the AI Machine Vision Devices market.

Global AI Machine Vision Devices Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

EdgeCortix

Teledyne DALSA

Omron

Keyence

Cognex

Intelgic

Emergent Vision Technologies

SICK AG
IDS Imaging
Basler AG
LUCID
CGI
Neosys Technology
Contec
Pleora Technologies
Onlogic
Axiomtek
ADLINK Technology
Advantech
Hangzhou Hikrobot

Market Segmentation (by Type)

AI Smart Camera
AI Vision System
Others

Market Segmentation (by Application)

Manufacturing
Logistics
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance

Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the AI Machine Vision Devices Market
Overview of the regional outlook of the AI Machine Vision Devices Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the AI Machine Vision Devices Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of AI Machine Vision Devices, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and

acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of AI Machine Vision Devices
- 1.2 Key Market Segments
 - 1.2.1 AI Machine Vision Devices Segment by Type
 - 1.2.2 AI Machine Vision Devices Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 AI MACHINE VISION DEVICES MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global AI Machine Vision Devices Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global AI Machine Vision Devices Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 AI MACHINE VISION DEVICES MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global AI Machine Vision Devices Product Life Cycle
- 3.3 Global AI Machine Vision Devices Sales by Manufacturers (2020-2025)
- 3.4 Global AI Machine Vision Devices Revenue Market Share by Manufacturers (2020-2025)
- 3.5 AI Machine Vision Devices Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global AI Machine Vision Devices Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 AI Machine Vision Devices Market Competitive Situation and Trends
 - 3.8.1 AI Machine Vision Devices Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest AI Machine Vision Devices Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 AI MACHINE VISION DEVICES INDUSTRY CHAIN ANALYSIS

4.1 AI Machine Vision Devices Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF AI MACHINE VISION DEVICES MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global AI Machine Vision Devices Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to AI Machine Vision Devices Market

5.7 ESG Ratings of Leading Companies

6 AI MACHINE VISION DEVICES MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global AI Machine Vision Devices Sales Market Share by Type (2020-2025)

6.3 Global AI Machine Vision Devices Market Size by Type (2020-2025)

6.4 Global AI Machine Vision Devices Price by Type (2020-2025)

7 AI MACHINE VISION DEVICES MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global AI Machine Vision Devices Market Sales by Application (2020-2025)
- 7.3 Global AI Machine Vision Devices Market Size (M USD) by Application (2020-2025)
- 7.4 Global AI Machine Vision Devices Sales Growth Rate by Application (2020-2025)

8 AI MACHINE VISION DEVICES MARKET SALES BY REGION

- 8.1 Global AI Machine Vision Devices Sales by Region
 - 8.1.1 Global AI Machine Vision Devices Sales by Region
 - 8.1.2 Global AI Machine Vision Devices Sales Market Share by Region
- 8.2 Global AI Machine Vision Devices Market Size by Region
 - 8.2.1 Global AI Machine Vision Devices Market Size by Region
 - 8.2.2 Global AI Machine Vision Devices Market Size by Region
- 8.3 North America
 - 8.3.1 North America AI Machine Vision Devices Sales by Country
 - 8.3.2 North America AI Machine Vision Devices Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe AI Machine Vision Devices Sales by Country
 - 8.4.2 Europe AI Machine Vision Devices Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific AI Machine Vision Devices Sales by Region
 - 8.5.2 Asia Pacific AI Machine Vision Devices Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America AI Machine Vision Devices Sales by Country
 - 8.6.2 South America AI Machine Vision Devices Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa AI Machine Vision Devices Sales by Region

8.7.2 Middle East and Africa AI Machine Vision Devices Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 AI MACHINE VISION DEVICES MARKET PRODUCTION BY REGION

9.1 Global Production of AI Machine Vision Devices by Region(2020-2025)

9.2 Global AI Machine Vision Devices Revenue Market Share by Region (2020-2025)

9.3 Global AI Machine Vision Devices Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America AI Machine Vision Devices Production

9.4.1 North America AI Machine Vision Devices Production Growth Rate (2020-2025)

9.4.2 North America AI Machine Vision Devices Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe AI Machine Vision Devices Production

9.5.1 Europe AI Machine Vision Devices Production Growth Rate (2020-2025)

9.5.2 Europe AI Machine Vision Devices Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan AI Machine Vision Devices Production (2020-2025)

9.6.1 Japan AI Machine Vision Devices Production Growth Rate (2020-2025)

9.6.2 Japan AI Machine Vision Devices Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China AI Machine Vision Devices Production (2020-2025)

9.7.1 China AI Machine Vision Devices Production Growth Rate (2020-2025)

9.7.2 China AI Machine Vision Devices Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 EdgeCortex

10.1.1 EdgeCortex Basic Information

- 10.1.2 EdgeCortex AI Machine Vision Devices Product Overview
- 10.1.3 EdgeCortex AI Machine Vision Devices Product Market Performance
- 10.1.4 EdgeCortex Business Overview
- 10.1.5 EdgeCortex SWOT Analysis
- 10.1.6 EdgeCortex Recent Developments
- 10.2 Teledyne DALSA
 - 10.2.1 Teledyne DALSA Basic Information
 - 10.2.2 Teledyne DALSA AI Machine Vision Devices Product Overview
 - 10.2.3 Teledyne DALSA AI Machine Vision Devices Product Market Performance
 - 10.2.4 Teledyne DALSA Business Overview
 - 10.2.5 Teledyne DALSA SWOT Analysis
 - 10.2.6 Teledyne DALSA Recent Developments
- 10.3 Omron
 - 10.3.1 Omron Basic Information
 - 10.3.2 Omron AI Machine Vision Devices Product Overview
 - 10.3.3 Omron AI Machine Vision Devices Product Market Performance
 - 10.3.4 Omron Business Overview
 - 10.3.5 Omron SWOT Analysis
 - 10.3.6 Omron Recent Developments
- 10.4 Keyence
 - 10.4.1 Keyence Basic Information
 - 10.4.2 Keyence AI Machine Vision Devices Product Overview
 - 10.4.3 Keyence AI Machine Vision Devices Product Market Performance
 - 10.4.4 Keyence Business Overview
 - 10.4.5 Keyence Recent Developments
- 10.5 Cognex
 - 10.5.1 Cognex Basic Information
 - 10.5.2 Cognex AI Machine Vision Devices Product Overview
 - 10.5.3 Cognex AI Machine Vision Devices Product Market Performance
 - 10.5.4 Cognex Business Overview
 - 10.5.5 Cognex Recent Developments
- 10.6 Intelgic
 - 10.6.1 Intelgic Basic Information
 - 10.6.2 Intelgic AI Machine Vision Devices Product Overview
 - 10.6.3 Intelgic AI Machine Vision Devices Product Market Performance
 - 10.6.4 Intelgic Business Overview
 - 10.6.5 Intelgic Recent Developments
- 10.7 Emergent Vision Technologies
 - 10.7.1 Emergent Vision Technologies Basic Information

- 10.7.2 Emergent Vision Technologies AI Machine Vision Devices Product Overview
- 10.7.3 Emergent Vision Technologies AI Machine Vision Devices Product Market Performance
- 10.7.4 Emergent Vision Technologies Business Overview
- 10.7.5 Emergent Vision Technologies Recent Developments
- 10.8 SICK AG
 - 10.8.1 SICK AG Basic Information
 - 10.8.2 SICK AG AI Machine Vision Devices Product Overview
 - 10.8.3 SICK AG AI Machine Vision Devices Product Market Performance
 - 10.8.4 SICK AG Business Overview
 - 10.8.5 SICK AG Recent Developments
- 10.9 IDS Imaging
 - 10.9.1 IDS Imaging Basic Information
 - 10.9.2 IDS Imaging AI Machine Vision Devices Product Overview
 - 10.9.3 IDS Imaging AI Machine Vision Devices Product Market Performance
 - 10.9.4 IDS Imaging Business Overview
 - 10.9.5 IDS Imaging Recent Developments
- 10.10 Basler AG
 - 10.10.1 Basler AG Basic Information
 - 10.10.2 Basler AG AI Machine Vision Devices Product Overview
 - 10.10.3 Basler AG AI Machine Vision Devices Product Market Performance
 - 10.10.4 Basler AG Business Overview
 - 10.10.5 Basler AG Recent Developments
- 10.11 LUCID
 - 10.11.1 LUCID Basic Information
 - 10.11.2 LUCID AI Machine Vision Devices Product Overview
 - 10.11.3 LUCID AI Machine Vision Devices Product Market Performance
 - 10.11.4 LUCID Business Overview
 - 10.11.5 LUCID Recent Developments
- 10.12 CGI
 - 10.12.1 CGI Basic Information
 - 10.12.2 CGI AI Machine Vision Devices Product Overview
 - 10.12.3 CGI AI Machine Vision Devices Product Market Performance
 - 10.12.4 CGI Business Overview
 - 10.12.5 CGI Recent Developments
- 10.13 Neousys Technology
 - 10.13.1 Neousys Technology Basic Information
 - 10.13.2 Neousys Technology AI Machine Vision Devices Product Overview
 - 10.13.3 Neousys Technology AI Machine Vision Devices Product Market Performance

- 10.13.4 Neusys Technology Business Overview
- 10.13.5 Neusys Technology Recent Developments
- 10.14 Contec
 - 10.14.1 Contec Basic Information
 - 10.14.2 Contec AI Machine Vision Devices Product Overview
 - 10.14.3 Contec AI Machine Vision Devices Product Market Performance
 - 10.14.4 Contec Business Overview
 - 10.14.5 Contec Recent Developments
- 10.15 Pleora Technologies
 - 10.15.1 Pleora Technologies Basic Information
 - 10.15.2 Pleora Technologies AI Machine Vision Devices Product Overview
 - 10.15.3 Pleora Technologies AI Machine Vision Devices Product Market Performance
 - 10.15.4 Pleora Technologies Business Overview
 - 10.15.5 Pleora Technologies Recent Developments
- 10.16 Onlogic
 - 10.16.1 Onlogic Basic Information
 - 10.16.2 Onlogic AI Machine Vision Devices Product Overview
 - 10.16.3 Onlogic AI Machine Vision Devices Product Market Performance
 - 10.16.4 Onlogic Business Overview
 - 10.16.5 Onlogic Recent Developments
- 10.17 Axiomtek
 - 10.17.1 Axiomtek Basic Information
 - 10.17.2 Axiomtek AI Machine Vision Devices Product Overview
 - 10.17.3 Axiomtek AI Machine Vision Devices Product Market Performance
 - 10.17.4 Axiomtek Business Overview
 - 10.17.5 Axiomtek Recent Developments
- 10.18 ADLINK Technology
 - 10.18.1 ADLINK Technology Basic Information
 - 10.18.2 ADLINK Technology AI Machine Vision Devices Product Overview
 - 10.18.3 ADLINK Technology AI Machine Vision Devices Product Market Performance
 - 10.18.4 ADLINK Technology Business Overview
 - 10.18.5 ADLINK Technology Recent Developments
- 10.19 Advantech
 - 10.19.1 Advantech Basic Information
 - 10.19.2 Advantech AI Machine Vision Devices Product Overview
 - 10.19.3 Advantech AI Machine Vision Devices Product Market Performance
 - 10.19.4 Advantech Business Overview
 - 10.19.5 Advantech Recent Developments
- 10.20 Hangzhou Hikrobot

- 10.20.1 Hangzhou Hikrobot Basic Information
- 10.20.2 Hangzhou Hikrobot AI Machine Vision Devices Product Overview
- 10.20.3 Hangzhou Hikrobot AI Machine Vision Devices Product Market Performance
- 10.20.4 Hangzhou Hikrobot Business Overview
- 10.20.5 Hangzhou Hikrobot Recent Developments

11 AI MACHINE VISION DEVICES MARKET FORECAST BY REGION

- 11.1 Global AI Machine Vision Devices Market Size Forecast
- 11.2 Global AI Machine Vision Devices Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe AI Machine Vision Devices Market Size Forecast by Country
 - 11.2.3 Asia Pacific AI Machine Vision Devices Market Size Forecast by Region
 - 11.2.4 South America AI Machine Vision Devices Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of AI Machine Vision Devices by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global AI Machine Vision Devices Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of AI Machine Vision Devices by Type (2026-2035)
 - 12.1.2 Global AI Machine Vision Devices Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of AI Machine Vision Devices by Type (2026-2035)
- 12.2 Global AI Machine Vision Devices Market Forecast by Application (2026-2035)
 - 12.2.1 Global AI Machine Vision Devices Sales (K Units) Forecast by Application
 - 12.2.2 Global AI Machine Vision Devices Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global AI Machine Vision Devices Market Size by Type (M USD)

Table 4. Global AI Machine Vision Devices Market Size by Application

Table 5. AI Machine Vision Devices Market Size Comparison by Region (M USD)

Table 6. Global AI Machine Vision Devices Sales (K Units) by Manufacturers
(2020-2025)

Table 7. Global AI Machine Vision Devices Sales Market Share by Manufacturers
(2020-2025)

Table 8. Global AI Machine Vision Devices Revenue (M USD) by Manufacturers
(2020-2025)

Table 9. Global AI Machine Vision Devices Revenue Share by Manufacturers
(2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in AI
Machine Vision Devices as of 2025)

Table 11. Global Market AI Machine Vision Devices Average Price (USD/Unit) of Key
Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global AI Machine Vision Devices Manufacturers Market Concentration Ratio
(CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. AI Machine Vision Devices Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 26. Global AI Machine Vision Devices Sales by Type (K Units)

Table 27. Global AI Machine Vision Devices Market Size by Type (M USD)

- Table 28. Global AI Machine Vision Devices Sales (K Units) by Type (2020-2025)
- Table 29. Global AI Machine Vision Devices Sales Market Share by Type (2020-2025)
- Table 30. Global AI Machine Vision Devices Market Size (M USD) by Type (2020-2025)
- Table 31. Global AI Machine Vision Devices Market Share by Type (2020-2025)
- Table 32. Global AI Machine Vision Devices Price (USD/Unit) by Type (2020-2025)
- Table 33. Global AI Machine Vision Devices Sales (K Units) by Application
- Table 34. Global AI Machine Vision Devices Market Size by Application
- Table 35. Global AI Machine Vision Devices Sales by Application (2020-2025) & (K Units)
- Table 36. Global AI Machine Vision Devices Sales Market Share by Application (2020-2025)
- Table 37. Global AI Machine Vision Devices Market Size by Application (2020-2025) & (M USD)
- Table 38. Global AI Machine Vision Devices Market Share by Application (2020-2025)
- Table 39. Global AI Machine Vision Devices Sales Growth Rate by Application (2020-2025)
- Table 40. Global AI Machine Vision Devices Sales by Region (2020-2025) & (K Units)
- Table 41. Global AI Machine Vision Devices Sales Market Share by Region (2020-2025)
- Table 42. Global AI Machine Vision Devices Market Size by Region (2020-2025) & (M USD)
- Table 43. Global AI Machine Vision Devices Market Size by Region (2020-2025)
- Table 44. North America AI Machine Vision Devices Sales by Country (2020-2025) & (K Units)
- Table 45. North America AI Machine Vision Devices Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe AI Machine Vision Devices Sales by Country (2020-2025) & (K Units)
- Table 47. Europe AI Machine Vision Devices Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific AI Machine Vision Devices Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific AI Machine Vision Devices Market Size by Region (2020-2025) & (M USD)
- Table 50. South America AI Machine Vision Devices Sales by Country (2020-2025) & (K Units)
- Table 51. South America AI Machine Vision Devices Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa AI Machine Vision Devices Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa AI Machine Vision Devices Market Size by Region (2020-2025) & (M USD)

Table 54. Global AI Machine Vision Devices Production (K Units) by Region(2020-2025)

Table 55. Global AI Machine Vision Devices Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global AI Machine Vision Devices Revenue Market Share by Region (2020-2025)

Table 57. Global AI Machine Vision Devices Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America AI Machine Vision Devices Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe AI Machine Vision Devices Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan AI Machine Vision Devices Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China AI Machine Vision Devices Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. EdgeCortex Basic Information

Table 63. EdgeCortex AI Machine Vision Devices Product Overview

Table 64. EdgeCortex AI Machine Vision Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. EdgeCortex Business Overview

Table 66. EdgeCortex SWOT Analysis

Table 67. EdgeCortex Recent Developments

Table 68. Teledyne DALSA Basic Information

Table 69. Teledyne DALSA AI Machine Vision Devices Product Overview

Table 70. Teledyne DALSA AI Machine Vision Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Teledyne DALSA Business Overview

Table 72. Teledyne DALSA SWOT Analysis

Table 73. Teledyne DALSA Recent Developments

Table 74. Omron Basic Information

Table 75. Omron AI Machine Vision Devices Product Overview

Table 76. Omron AI Machine Vision Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Omron Business Overview

Table 78. Omron SWOT Analysis

Table 79. Omron Recent Developments

Table 80. Keyence Basic Information

- Table 81. Keyence AI Machine Vision Devices Product Overview
- Table 82. Keyence AI Machine Vision Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Keyence Business Overview
- Table 84. Keyence Recent Developments
- Table 85. Cognex Basic Information
- Table 86. Cognex AI Machine Vision Devices Product Overview
- Table 87. Cognex AI Machine Vision Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Cognex Business Overview
- Table 89. Cognex Recent Developments
- Table 90. Intelgic Basic Information
- Table 91. Intelgic AI Machine Vision Devices Product Overview
- Table 92. Intelgic AI Machine Vision Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Intelgic Business Overview
- Table 94. Intelgic Recent Developments
- Table 95. Emergent Vision Technologies Basic Information
- Table 96. Emergent Vision Technologies AI Machine Vision Devices Product Overview
- Table 97. Emergent Vision Technologies AI Machine Vision Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Emergent Vision Technologies Business Overview
- Table 99. Emergent Vision Technologies Recent Developments
- Table 100. SICK AG Basic Information
- Table 101. SICK AG AI Machine Vision Devices Product Overview
- Table 102. SICK AG AI Machine Vision Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. SICK AG Business Overview
- Table 104. SICK AG Recent Developments
- Table 105. IDS Imaging Basic Information
- Table 106. IDS Imaging AI Machine Vision Devices Product Overview
- Table 107. IDS Imaging AI Machine Vision Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. IDS Imaging Business Overview
- Table 109. IDS Imaging Recent Developments
- Table 110. Basler AG Basic Information
- Table 111. Basler AG AI Machine Vision Devices Product Overview
- Table 112. Basler AG AI Machine Vision Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 113. Basler AG Business Overview
- Table 114. Basler AG Recent Developments
- Table 115. LUCID Basic Information
- Table 116. LUCID AI Machine Vision Devices Product Overview
- Table 117. LUCID AI Machine Vision Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. LUCID Business Overview
- Table 119. LUCID Recent Developments
- Table 120. CGI Basic Information
- Table 121. CGI AI Machine Vision Devices Product Overview
- Table 122. CGI AI Machine Vision Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. CGI Business Overview
- Table 124. CGI Recent Developments
- Table 125. Neosys Technology Basic Information
- Table 126. Neosys Technology AI Machine Vision Devices Product Overview
- Table 127. Neosys Technology AI Machine Vision Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Neosys Technology Business Overview
- Table 129. Neosys Technology Recent Developments
- Table 130. Contec Basic Information
- Table 131. Contec AI Machine Vision Devices Product Overview
- Table 132. Contec AI Machine Vision Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. Contec Business Overview
- Table 134. Contec Recent Developments
- Table 135. Pleora Technologies Basic Information
- Table 136. Pleora Technologies AI Machine Vision Devices Product Overview
- Table 137. Pleora Technologies AI Machine Vision Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. Pleora Technologies Business Overview
- Table 139. Pleora Technologies Recent Developments
- Table 140. Onlogic Basic Information
- Table 141. Onlogic AI Machine Vision Devices Product Overview
- Table 142. Onlogic AI Machine Vision Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 143. Onlogic Business Overview
- Table 144. Onlogic Recent Developments
- Table 145. Axiomtek Basic Information

- Table 146. Axiomtek AI Machine Vision Devices Product Overview
- Table 147. Axiomtek AI Machine Vision Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 148. Axiomtek Business Overview
- Table 149. Axiomtek Recent Developments
- Table 150. ADLINK Technology Basic Information
- Table 151. ADLINK Technology AI Machine Vision Devices Product Overview
- Table 152. ADLINK Technology AI Machine Vision Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 153. ADLINK Technology Business Overview
- Table 154. ADLINK Technology Recent Developments
- Table 155. Advantech Basic Information
- Table 156. Advantech AI Machine Vision Devices Product Overview
- Table 157. Advantech AI Machine Vision Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 158. Advantech Business Overview
- Table 159. Advantech Recent Developments
- Table 160. Hangzhou Hikrobot Basic Information
- Table 161. Hangzhou Hikrobot AI Machine Vision Devices Product Overview
- Table 162. Hangzhou Hikrobot AI Machine Vision Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 163. Hangzhou Hikrobot Business Overview
- Table 164. Hangzhou Hikrobot Recent Developments
- Table 165. Global AI Machine Vision Devices Sales Forecast by Region (2026-2035) & (K Units)
- Table 166. Global AI Machine Vision Devices Market Size Forecast by Region (2026-2035) & (M USD)
- Table 167. North America AI Machine Vision Devices Sales Forecast by Country (2026-2035) & (K Units)
- Table 168. North America AI Machine Vision Devices Market Size Forecast by Country (2026-2035) & (M USD)
- Table 169. Europe AI Machine Vision Devices Sales Forecast by Country (2026-2035) & (K Units)
- Table 170. Europe AI Machine Vision Devices Market Size Forecast by Country (2026-2035) & (M USD)
- Table 171. Asia Pacific AI Machine Vision Devices Sales Forecast by Region (2026-2035) & (K Units)
- Table 172. Asia Pacific AI Machine Vision Devices Market Size Forecast by Region (2026-2035) & (M USD)

Table 173. South America AI Machine Vision Devices Sales Forecast by Country (2026-2035) & (K Units)

Table 174. South America AI Machine Vision Devices Market Size Forecast by Country (2026-2035) & (M USD)

Table 175. Middle East and Africa AI Machine Vision Devices Sales Forecast by Country (2026-2035) & (Units)

Table 176. Middle East and Africa AI Machine Vision Devices Market Size Forecast by Country (2026-2035) & (M USD)

Table 177. Global AI Machine Vision Devices Sales Forecast by Type (2026-2035) & (K Units)

Table 178. Global AI Machine Vision Devices Market Size Forecast by Type (2026-2035) & (M USD)

Table 179. Global AI Machine Vision Devices Price Forecast by Type (2026-2035) & (USD/Unit)

Table 180. Global AI Machine Vision Devices Sales (K Units) Forecast by Application (2026-2035)

Table 181. Global AI Machine Vision Devices Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of AI Machine Vision Devices
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global AI Machine Vision Devices Market Size (M USD), 2025-2035
- Figure 5. Global AI Machine Vision Devices Market Size (M USD) (2020-2035)
- Figure 6. Global AI Machine Vision Devices Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. AI Machine Vision Devices Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global AI Machine Vision Devices Product Life Cycle
- Figure 13. AI Machine Vision Devices Sales Share by Manufacturers in 2025
- Figure 14. Global AI Machine Vision Devices Revenue Share by Manufacturers in 2025
- Figure 15. AI Machine Vision Devices Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market AI Machine Vision Devices Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by AI Machine Vision Devices Revenue in 2025
- Figure 18. Industry Chain Map of AI Machine Vision Devices
- Figure 19. Global AI Machine Vision Devices Market PEST Analysis
- Figure 20. Global AI Machine Vision Devices Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global AI Machine Vision Devices Market Share by Type
- Figure 27. Sales Market Share of AI Machine Vision Devices by Type (2020-2025)
- Figure 28. Sales Market Share of AI Machine Vision Devices by Type in 2025
- Figure 29. Market Share of AI Machine Vision Devices by Type (2020-2025)
- Figure 30. Market Share of AI Machine Vision Devices by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global AI Machine Vision Devices Market Share by Application

Figure 33. Global AI Machine Vision Devices Sales Market Share by Application (2020-2025)

Figure 34. Global AI Machine Vision Devices Sales Market Share by Application in 2025

Figure 35. Global AI Machine Vision Devices Market Share by Application (2020-2025)

Figure 36. Global AI Machine Vision Devices Market Share by Application in 2025

Figure 37. Global AI Machine Vision Devices Sales Growth Rate by Application (2020-2025)

Figure 38. Global AI Machine Vision Devices Sales Market Share by Region (2020-2025)

Figure 39. Global AI Machine Vision Devices Market Size by Region (2020-2025)

Figure 40. North America AI Machine Vision Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America AI Machine Vision Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America AI Machine Vision Devices Sales Market Share by Country in 2024

Figure 43. North America AI Machine Vision Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America AI Machine Vision Devices Market Size by Country in 2024

Figure 45. U.S. AI Machine Vision Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. AI Machine Vision Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada AI Machine Vision Devices Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada AI Machine Vision Devices Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico AI Machine Vision Devices Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico AI Machine Vision Devices Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe AI Machine Vision Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe AI Machine Vision Devices Sales Market Share by Country in 2024

Figure 53. Europe AI Machine Vision Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe AI Machine Vision Devices Market Size by Country in 2024

Figure 55. Germany AI Machine Vision Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany AI Machine Vision Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France AI Machine Vision Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France AI Machine Vision Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. AI Machine Vision Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. AI Machine Vision Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy AI Machine Vision Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy AI Machine Vision Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain AI Machine Vision Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain AI Machine Vision Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific AI Machine Vision Devices Sales and Growth Rate (K Units)

Figure 66. Asia Pacific AI Machine Vision Devices Sales Market Share by Region in 2024

Figure 67. Asia Pacific AI Machine Vision Devices Market Size by Region in 2024

Figure 68. China AI Machine Vision Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China AI Machine Vision Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan AI Machine Vision Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan AI Machine Vision Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea AI Machine Vision Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea AI Machine Vision Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India AI Machine Vision Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India AI Machine Vision Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia AI Machine Vision Devices Sales and Growth Rate

(2020-2025) & (K Units)

Figure 77. Southeast Asia AI Machine Vision Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America AI Machine Vision Devices Sales and Growth Rate (K Units)

Figure 79. South America AI Machine Vision Devices Sales Market Share by Country in 2024

Figure 80. South America AI Machine Vision Devices Market Size and Growth Rate (M USD)

Figure 81. South America AI Machine Vision Devices Market Size by Country in 2024

Figure 82. Brazil AI Machine Vision Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil AI Machine Vision Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina AI Machine Vision Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina AI Machine Vision Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia AI Machine Vision Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia AI Machine Vision Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa AI Machine Vision Devices Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa AI Machine Vision Devices Sales Market Share by Region in 2024

Figure 90. Middle East and Africa AI Machine Vision Devices Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa AI Machine Vision Devices Market Size by Region in 2024

Figure 92. Saudi Arabia AI Machine Vision Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia AI Machine Vision Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE AI Machine Vision Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE AI Machine Vision Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt AI Machine Vision Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt AI Machine Vision Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria AI Machine Vision Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria AI Machine Vision Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa AI Machine Vision Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa AI Machine Vision Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global AI Machine Vision Devices Production Market Share by Region (2020-2025)

Figure 103. North America AI Machine Vision Devices Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe AI Machine Vision Devices Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan AI Machine Vision Devices Production (K Units) Growth Rate (2020-2025)

Figure 106. China AI Machine Vision Devices Production (K Units) Growth Rate (2020-2025)

Figure 107. Global AI Machine Vision Devices Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global AI Machine Vision Devices Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global AI Machine Vision Devices Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global AI Machine Vision Devices Market Share Forecast by Type (2026-2035)

Figure 111. Global AI Machine Vision Devices Sales Forecast by Application (2026-2035)

Figure 112. Global AI Machine Vision Devices Market Share Forecast by Application (2026-2035)

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