

# Global AI Liquid Coolant Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on AI Liquid Coolant competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. AI liquid coolants are liquid media designed specifically for electronic devices (especially AI computing scenarios). Through direct or indirect contact with heat-generating components (such as CPUs, GPUs, and AI chips), they leverage the liquid's high specific heat capacity and latent heat of phase change to efficiently remove heat, ensuring stable device operation and reducing energy consumption. Global sales of AI liquid coolants are expected to reach 10,000 tons in 2024, with an average selling price of \$60,000 per ton.

The global AI Liquid Coolant market size was estimated at USD 599.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 10.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global AI Liquid Coolant market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global AI Liquid Coolant market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the AI Liquid Coolant market.

### **Global AI Liquid Coolant Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

3M  
Chemours  
Dow  
Shell  
M&I Materials  
Engineered Fluids  
Huikai Dingrui  
Super Lube  
Juhua Co., Ltd.  
Shenzhen Capchem Technology  
Yongtai Technology

## **Market Segmentation (by Type)**

Oil Coolant  
Fluorocarbon Coolant  
Other

## **Market Segmentation (by Application)**

Data Center  
High-Performance Computing  
Edge Computing  
Energy Storage and Electric Vehicles

## **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the AI Liquid Coolant Market  
Overview of the regional outlook of the AI Liquid Coolant Market:

## Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the AI Liquid Coolant Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of AI Liquid Coolant, their output value,

profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major

players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of AI Liquid Coolant
- 1.2 Key Market Segments
  - 1.2.1 AI Liquid Coolant Segment by Type
  - 1.2.2 AI Liquid Coolant Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 AI LIQUID COOLANT MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global AI Liquid Coolant Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global AI Liquid Coolant Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 AI LIQUID COOLANT MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global AI Liquid Coolant Product Life Cycle
- 3.3 Global AI Liquid Coolant Sales by Manufacturers (2020-2025)
- 3.4 Global AI Liquid Coolant Revenue Market Share by Manufacturers (2020-2025)
- 3.5 AI Liquid Coolant Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global AI Liquid Coolant Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 AI Liquid Coolant Market Competitive Situation and Trends
  - 3.8.1 AI Liquid Coolant Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest AI Liquid Coolant Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

### **4 AI LIQUID COOLANT INDUSTRY CHAIN ANALYSIS**

- 4.1 AI Liquid Coolant Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF AI LIQUID COOLANT MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global AI Liquid Coolant Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to AI Liquid Coolant Market
- 5.7 ESG Ratings of Leading Companies

## **6 AI LIQUID COOLANT MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global AI Liquid Coolant Sales Market Share by Type (2020-2025)
- 6.3 Global AI Liquid Coolant Market Size by Type (2020-2025)
- 6.4 Global AI Liquid Coolant Price by Type (2020-2025)

## **7 AI LIQUID COOLANT MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global AI Liquid Coolant Market Sales by Application (2020-2025)
- 7.3 Global AI Liquid Coolant Market Size (M USD) by Application (2020-2025)

## 7.4 Global AI Liquid Coolant Sales Growth Rate by Application (2020-2025)

# 8 AI LIQUID COOLANT MARKET SALES BY REGION

## 8.1 Global AI Liquid Coolant Sales by Region

### 8.1.1 Global AI Liquid Coolant Sales by Region

### 8.1.2 Global AI Liquid Coolant Sales Market Share by Region

## 8.2 Global AI Liquid Coolant Market Size by Region

### 8.2.1 Global AI Liquid Coolant Market Size by Region

### 8.2.2 Global AI Liquid Coolant Market Size by Region

## 8.3 North America

### 8.3.1 North America AI Liquid Coolant Sales by Country

### 8.3.2 North America AI Liquid Coolant Market Size by Country

### 8.3.3 U.S. Market Overview

### 8.3.4 Canada Market Overview

### 8.3.5 Mexico Market Overview

## 8.4 Europe

### 8.4.1 Europe AI Liquid Coolant Sales by Country

### 8.4.2 Europe AI Liquid Coolant Market Size by Country

### 8.4.3 Germany Market Overview

### 8.4.4 France Market Overview

### 8.4.5 U.K. Market Overview

### 8.4.6 Italy Market Overview

### 8.4.7 Spain Market Overview

## 8.5 Asia Pacific

### 8.5.1 Asia Pacific AI Liquid Coolant Sales by Region

### 8.5.2 Asia Pacific AI Liquid Coolant Market Size by Region

### 8.5.3 China Market Overview

### 8.5.4 Japan Market Overview

### 8.5.5 South Korea Market Overview

### 8.5.6 India Market Overview

### 8.5.7 Southeast Asia Market Overview

## 8.6 South America

### 8.6.1 South America AI Liquid Coolant Sales by Country

### 8.6.2 South America AI Liquid Coolant Market Size by Country

### 8.6.3 Brazil Market Overview

### 8.6.4 Argentina Market Overview

### 8.6.5 Columbia Market Overview

## 8.7 Middle East and Africa

- 8.7.1 Middle East and Africa AI Liquid Coolant Sales by Region
- 8.7.2 Middle East and Africa AI Liquid Coolant Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

## **9 AI LIQUID COOLANT MARKET PRODUCTION BY REGION**

- 9.1 Global Production of AI Liquid Coolant by Region(2020-2025)
- 9.2 Global AI Liquid Coolant Revenue Market Share by Region (2020-2025)
- 9.3 Global AI Liquid Coolant Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America AI Liquid Coolant Production
  - 9.4.1 North America AI Liquid Coolant Production Growth Rate (2020-2025)
  - 9.4.2 North America AI Liquid Coolant Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe AI Liquid Coolant Production
  - 9.5.1 Europe AI Liquid Coolant Production Growth Rate (2020-2025)
  - 9.5.2 Europe AI Liquid Coolant Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan AI Liquid Coolant Production (2020-2025)
  - 9.6.1 Japan AI Liquid Coolant Production Growth Rate (2020-2025)
  - 9.6.2 Japan AI Liquid Coolant Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China AI Liquid Coolant Production (2020-2025)
  - 9.7.1 China AI Liquid Coolant Production Growth Rate (2020-2025)
  - 9.7.2 China AI Liquid Coolant Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

- 10.1 3M
  - 10.1.1 3M Basic Information
  - 10.1.2 3M AI Liquid Coolant Product Overview
  - 10.1.3 3M AI Liquid Coolant Product Market Performance
  - 10.1.4 3M Business Overview
  - 10.1.5 3M SWOT Analysis
  - 10.1.6 3M Recent Developments

## 10.2 Chemours

10.2.1 Chemours Basic Information

10.2.2 Chemours AI Liquid Coolant Product Overview

10.2.3 Chemours AI Liquid Coolant Product Market Performance

10.2.4 Chemours Business Overview

10.2.5 Chemours SWOT Analysis

10.2.6 Chemours Recent Developments

## 10.3 Dow

10.3.1 Dow Basic Information

10.3.2 Dow AI Liquid Coolant Product Overview

10.3.3 Dow AI Liquid Coolant Product Market Performance

10.3.4 Dow Business Overview

10.3.5 Dow SWOT Analysis

10.3.6 Dow Recent Developments

## 10.4 Shell

10.4.1 Shell Basic Information

10.4.2 Shell AI Liquid Coolant Product Overview

10.4.3 Shell AI Liquid Coolant Product Market Performance

10.4.4 Shell Business Overview

10.4.5 Shell Recent Developments

## 10.5 Mandl Materials

10.5.1 Mandl Materials Basic Information

10.5.2 Mandl Materials AI Liquid Coolant Product Overview

10.5.3 Mandl Materials AI Liquid Coolant Product Market Performance

10.5.4 Mandl Materials Business Overview

10.5.5 Mandl Materials Recent Developments

## 10.6 Engineered Fluids

10.6.1 Engineered Fluids Basic Information

10.6.2 Engineered Fluids AI Liquid Coolant Product Overview

10.6.3 Engineered Fluids AI Liquid Coolant Product Market Performance

10.6.4 Engineered Fluids Business Overview

10.6.5 Engineered Fluids Recent Developments

## 10.7 Huikai Dingrui

10.7.1 Huikai Dingrui Basic Information

10.7.2 Huikai Dingrui AI Liquid Coolant Product Overview

10.7.3 Huikai Dingrui AI Liquid Coolant Product Market Performance

10.7.4 Huikai Dingrui Business Overview

10.7.5 Huikai Dingrui Recent Developments

## 10.8 Super Lube

- 10.8.1 Super Lube Basic Information
- 10.8.2 Super Lube AI Liquid Coolant Product Overview
- 10.8.3 Super Lube AI Liquid Coolant Product Market Performance
- 10.8.4 Super Lube Business Overview
- 10.8.5 Super Lube Recent Developments
- 10.9 Juhua Co., Ltd.
  - 10.9.1 Juhua Co., Ltd. Basic Information
  - 10.9.2 Juhua Co., Ltd. AI Liquid Coolant Product Overview
  - 10.9.3 Juhua Co., Ltd. AI Liquid Coolant Product Market Performance
  - 10.9.4 Juhua Co., Ltd. Business Overview
  - 10.9.5 Juhua Co., Ltd. Recent Developments
- 10.10 Shenzhen Capchem Technology
  - 10.10.1 Shenzhen Capchem Technology Basic Information
  - 10.10.2 Shenzhen Capchem Technology AI Liquid Coolant Product Overview
  - 10.10.3 Shenzhen Capchem Technology AI Liquid Coolant Product Market Performance
  - 10.10.4 Shenzhen Capchem Technology Business Overview
  - 10.10.5 Shenzhen Capchem Technology Recent Developments
- 10.11 Yongtai Technology
  - 10.11.1 Yongtai Technology Basic Information
  - 10.11.2 Yongtai Technology AI Liquid Coolant Product Overview
  - 10.11.3 Yongtai Technology AI Liquid Coolant Product Market Performance
  - 10.11.4 Yongtai Technology Business Overview
  - 10.11.5 Yongtai Technology Recent Developments

## **11 AI LIQUID COOLANT MARKET FORECAST BY REGION**

- 11.1 Global AI Liquid Coolant Market Size Forecast
- 11.2 Global AI Liquid Coolant Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe AI Liquid Coolant Market Size Forecast by Country
  - 11.2.3 Asia Pacific AI Liquid Coolant Market Size Forecast by Region
  - 11.2.4 South America AI Liquid Coolant Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of AI Liquid Coolant by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global AI Liquid Coolant Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of AI Liquid Coolant by Type (2026-2035)

- 12.1.2 Global AI Liquid Coolant Market Size Forecast by Type (2026-2035)
- 12.1.3 Global Forecasted Price of AI Liquid Coolant by Type (2026-2035)
- 12.2 Global AI Liquid Coolant Market Forecast by Application (2026-2035)
  - 12.2.1 Global AI Liquid Coolant Sales (K MT) Forecast by Application
  - 12.2.2 Global AI Liquid Coolant Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global AI Liquid Coolant Market Size by Type (M USD)
- Table 4. Global AI Liquid Coolant Market Size by Application
- Table 5. AI Liquid Coolant Market Size Comparison by Region (M USD)
- Table 6. Global AI Liquid Coolant Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global AI Liquid Coolant Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global AI Liquid Coolant Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global AI Liquid Coolant Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in AI Liquid Coolant as of 2025)
- Table 11. Global Market AI Liquid Coolant Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global AI Liquid Coolant Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. AI Liquid Coolant Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global AI Liquid Coolant Sales by Type (K MT)
- Table 27. Global AI Liquid Coolant Market Size by Type (M USD)
- Table 28. Global AI Liquid Coolant Sales (K MT) by Type (2020-2025)
- Table 29. Global AI Liquid Coolant Sales Market Share by Type (2020-2025)
- Table 30. Global AI Liquid Coolant Market Size (M USD) by Type (2020-2025)
- Table 31. Global AI Liquid Coolant Market Share by Type (2020-2025)

- Table 32. Global AI Liquid Coolant Price (USD/KG) by Type (2020-2025)
- Table 33. Global AI Liquid Coolant Sales (K MT) by Application
- Table 34. Global AI Liquid Coolant Market Size by Application
- Table 35. Global AI Liquid Coolant Sales by Application (2020-2025) & (K MT)
- Table 36. Global AI Liquid Coolant Sales Market Share by Application (2020-2025)
- Table 37. Global AI Liquid Coolant Market Size by Application (2020-2025) & (M USD)
- Table 38. Global AI Liquid Coolant Market Share by Application (2020-2025)
- Table 39. Global AI Liquid Coolant Sales Growth Rate by Application (2020-2025)
- Table 40. Global AI Liquid Coolant Sales by Region (2020-2025) & (K MT)
- Table 41. Global AI Liquid Coolant Sales Market Share by Region (2020-2025)
- Table 42. Global AI Liquid Coolant Market Size by Region (2020-2025) & (M USD)
- Table 43. Global AI Liquid Coolant Market Size by Region (2020-2025)
- Table 44. North America AI Liquid Coolant Sales by Country (2020-2025) & (K MT)
- Table 45. North America AI Liquid Coolant Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe AI Liquid Coolant Sales by Country (2020-2025) & (K MT)
- Table 47. Europe AI Liquid Coolant Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific AI Liquid Coolant Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific AI Liquid Coolant Market Size by Region (2020-2025) & (M USD)
- Table 50. South America AI Liquid Coolant Sales by Country (2020-2025) & (K MT)
- Table 51. South America AI Liquid Coolant Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa AI Liquid Coolant Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa AI Liquid Coolant Market Size by Region (2020-2025) & (M USD)
- Table 54. Global AI Liquid Coolant Production (K MT) by Region(2020-2025)
- Table 55. Global AI Liquid Coolant Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global AI Liquid Coolant Revenue Market Share by Region (2020-2025)
- Table 57. Global AI Liquid Coolant Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America AI Liquid Coolant Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe AI Liquid Coolant Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan AI Liquid Coolant Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China AI Liquid Coolant Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

- Table 62. 3M Basic Information
- Table 63. 3M AI Liquid Coolant Product Overview
- Table 64. 3M AI Liquid Coolant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 65. 3M Business Overview
- Table 66. 3M SWOT Analysis
- Table 67. 3M Recent Developments
- Table 68. Chemours Basic Information
- Table 69. Chemours AI Liquid Coolant Product Overview
- Table 70. Chemours AI Liquid Coolant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 71. Chemours Business Overview
- Table 72. Chemours SWOT Analysis
- Table 73. Chemours Recent Developments
- Table 74. Dow Basic Information
- Table 75. Dow AI Liquid Coolant Product Overview
- Table 76. Dow AI Liquid Coolant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Dow Business Overview
- Table 78. Dow SWOT Analysis
- Table 79. Dow Recent Developments
- Table 80. Shell Basic Information
- Table 81. Shell AI Liquid Coolant Product Overview
- Table 82. Shell AI Liquid Coolant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Shell Business Overview
- Table 84. Shell Recent Developments
- Table 85. Mandl Materials Basic Information
- Table 86. Mandl Materials AI Liquid Coolant Product Overview
- Table 87. Mandl Materials AI Liquid Coolant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Mandl Materials Business Overview
- Table 89. Mandl Materials Recent Developments
- Table 90. Engineered Fluids Basic Information
- Table 91. Engineered Fluids AI Liquid Coolant Product Overview
- Table 92. Engineered Fluids AI Liquid Coolant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Engineered Fluids Business Overview
- Table 94. Engineered Fluids Recent Developments

- Table 95. Huikai Dingrui Basic Information
- Table 96. Huikai Dingrui AI Liquid Coolant Product Overview
- Table 97. Huikai Dingrui AI Liquid Coolant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Huikai Dingrui Business Overview
- Table 99. Huikai Dingrui Recent Developments
- Table 100. Super Lube Basic Information
- Table 101. Super Lube AI Liquid Coolant Product Overview
- Table 102. Super Lube AI Liquid Coolant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Super Lube Business Overview
- Table 104. Super Lube Recent Developments
- Table 105. Juhua Co., Ltd. Basic Information
- Table 106. Juhua Co., Ltd. AI Liquid Coolant Product Overview
- Table 107. Juhua Co., Ltd. AI Liquid Coolant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Juhua Co., Ltd. Business Overview
- Table 109. Juhua Co., Ltd. Recent Developments
- Table 110. Shenzhen Capchem Technology Basic Information
- Table 111. Shenzhen Capchem Technology AI Liquid Coolant Product Overview
- Table 112. Shenzhen Capchem Technology AI Liquid Coolant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Shenzhen Capchem Technology Business Overview
- Table 114. Shenzhen Capchem Technology Recent Developments
- Table 115. Yongtai Technology Basic Information
- Table 116. Yongtai Technology AI Liquid Coolant Product Overview
- Table 117. Yongtai Technology AI Liquid Coolant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. Yongtai Technology Business Overview
- Table 119. Yongtai Technology Recent Developments
- Table 120. Global AI Liquid Coolant Sales Forecast by Region (2026-2035) & (K MT)
- Table 121. Global AI Liquid Coolant Market Size Forecast by Region (2026-2035) & (M USD)
- Table 122. North America AI Liquid Coolant Sales Forecast by Country (2026-2035) & (K MT)
- Table 123. North America AI Liquid Coolant Market Size Forecast by Country (2026-2035) & (M USD)
- Table 124. Europe AI Liquid Coolant Sales Forecast by Country (2026-2035) & (K MT)
- Table 125. Europe AI Liquid Coolant Market Size Forecast by Country (2026-2035) &

(M USD)

Table 126. Asia Pacific AI Liquid Coolant Sales Forecast by Region (2026-2035) & (K MT)

Table 127. Asia Pacific AI Liquid Coolant Market Size Forecast by Region (2026-2035) & (M USD)

Table 128. South America AI Liquid Coolant Sales Forecast by Country (2026-2035) & (K MT)

Table 129. South America AI Liquid Coolant Market Size Forecast by Country (2026-2035) & (M USD)

Table 130. Middle East and Africa AI Liquid Coolant Sales Forecast by Country (2026-2035) & (Units)

Table 131. Middle East and Africa AI Liquid Coolant Market Size Forecast by Country (2026-2035) & (M USD)

Table 132. Global AI Liquid Coolant Sales Forecast by Type (2026-2035) & (K MT)

Table 133. Global AI Liquid Coolant Market Size Forecast by Type (2026-2035) & (M USD)

Table 134. Global AI Liquid Coolant Price Forecast by Type (2026-2035) & (USD/KG)

Table 135. Global AI Liquid Coolant Sales (K MT) Forecast by Application (2026-2035)

Table 136. Global AI Liquid Coolant Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of AI Liquid Coolant
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global AI Liquid Coolant Market Size (M USD), 2025-2035
- Figure 5. Global AI Liquid Coolant Market Size (M USD) (2020-2035)
- Figure 6. Global AI Liquid Coolant Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. AI Liquid Coolant Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global AI Liquid Coolant Product Life Cycle
- Figure 13. AI Liquid Coolant Sales Share by Manufacturers in 2025
- Figure 14. Global AI Liquid Coolant Revenue Share by Manufacturers in 2025
- Figure 15. AI Liquid Coolant Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market AI Liquid Coolant Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by AI Liquid Coolant Revenue in 2025
- Figure 18. Industry Chain Map of AI Liquid Coolant
- Figure 19. Global AI Liquid Coolant Market PEST Analysis
- Figure 20. Global AI Liquid Coolant Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global AI Liquid Coolant Market Share by Type
- Figure 27. Sales Market Share of AI Liquid Coolant by Type (2020-2025)
- Figure 28. Sales Market Share of AI Liquid Coolant by Type in 2025
- Figure 29. Market Share of AI Liquid Coolant by Type (2020-2025)
- Figure 30. Market Share of AI Liquid Coolant by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global AI Liquid Coolant Market Share by Application

- Figure 33. Global AI Liquid Coolant Sales Market Share by Application (2020-2025)
- Figure 34. Global AI Liquid Coolant Sales Market Share by Application in 2025
- Figure 35. Global AI Liquid Coolant Market Share by Application (2020-2025)
- Figure 36. Global AI Liquid Coolant Market Share by Application in 2025
- Figure 37. Global AI Liquid Coolant Sales Growth Rate by Application (2020-2025)
- Figure 38. Global AI Liquid Coolant Sales Market Share by Region (2020-2025)
- Figure 39. Global AI Liquid Coolant Market Size by Region (2020-2025)
- Figure 40. North America AI Liquid Coolant Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America AI Liquid Coolant Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America AI Liquid Coolant Sales Market Share by Country in 2024
- Figure 43. North America AI Liquid Coolant Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America AI Liquid Coolant Market Size by Country in 2024
- Figure 45. U.S. AI Liquid Coolant Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. AI Liquid Coolant Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada AI Liquid Coolant Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada AI Liquid Coolant Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico AI Liquid Coolant Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico AI Liquid Coolant Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe AI Liquid Coolant Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe AI Liquid Coolant Sales Market Share by Country in 2024
- Figure 53. Europe AI Liquid Coolant Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe AI Liquid Coolant Market Size by Country in 2024
- Figure 55. Germany AI Liquid Coolant Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany AI Liquid Coolant Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France AI Liquid Coolant Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France AI Liquid Coolant Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. AI Liquid Coolant Sales and Growth Rate (2020-2025) & (K MT)
- Figure 60. U.K. AI Liquid Coolant Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy AI Liquid Coolant Sales and Growth Rate (2020-2025) & (K MT)
- Figure 62. Italy AI Liquid Coolant Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain AI Liquid Coolant Sales and Growth Rate (2020-2025) & (K MT)
- Figure 64. Spain AI Liquid Coolant Market Size and Growth Rate (2020-2025) & (M

USD)

Figure 65. Asia Pacific AI Liquid Coolant Sales and Growth Rate (K MT)

Figure 66. Asia Pacific AI Liquid Coolant Sales Market Share by Region in 2024

Figure 67. Asia Pacific AI Liquid Coolant Market Size by Region in 2024

Figure 68. China AI Liquid Coolant Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China AI Liquid Coolant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan AI Liquid Coolant Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan AI Liquid Coolant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea AI Liquid Coolant Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea AI Liquid Coolant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India AI Liquid Coolant Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India AI Liquid Coolant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia AI Liquid Coolant Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia AI Liquid Coolant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America AI Liquid Coolant Sales and Growth Rate (K MT)

Figure 79. South America AI Liquid Coolant Sales Market Share by Country in 2024

Figure 80. South America AI Liquid Coolant Market Size and Growth Rate (M USD)

Figure 81. South America AI Liquid Coolant Market Size by Country in 2024

Figure 82. Brazil AI Liquid Coolant Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil AI Liquid Coolant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina AI Liquid Coolant Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina AI Liquid Coolant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia AI Liquid Coolant Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia AI Liquid Coolant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa AI Liquid Coolant Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa AI Liquid Coolant Sales Market Share by Region in 2024

Figure 90. Middle East and Africa AI Liquid Coolant Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa AI Liquid Coolant Market Size by Region in 2024

Figure 92. Saudi Arabia AI Liquid Coolant Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia AI Liquid Coolant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE AI Liquid Coolant Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE AI Liquid Coolant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt AI Liquid Coolant Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt AI Liquid Coolant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria AI Liquid Coolant Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria AI Liquid Coolant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa AI Liquid Coolant Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa AI Liquid Coolant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global AI Liquid Coolant Production Market Share by Region (2020-2025)

Figure 103. North America AI Liquid Coolant Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe AI Liquid Coolant Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan AI Liquid Coolant Production (K MT) Growth Rate (2020-2025)

Figure 106. China AI Liquid Coolant Production (K MT) Growth Rate (2020-2025)

Figure 107. Global AI Liquid Coolant Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global AI Liquid Coolant Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global AI Liquid Coolant Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global AI Liquid Coolant Market Share Forecast by Type (2026-2035)

Figure 111. Global AI Liquid Coolant Sales Forecast by Application (2026-2035)

Figure 112. Global AI Liquid Coolant Market Share Forecast by Application (2026-2035)

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