

# Global AI Data Center Energy Storage Battery Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on AI Data Center Energy Storage Battery competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global AI Data Center Energy Storage Battery production reached approximately 10.28GWh, with an average global market price of around 108.75 USD per KWh. With the explosive growth in demand for artificial intelligence (AI) computing power, data centers (IDCs) are rapidly upgrading to AI data centers (AIDCs). This has led to a surge in both power consumption and the need for stable power supply, making energy storage a key solution and a new battleground for enterprises. AIDC Energy Storage Batteries are core energy support components for AIDCs, specifically designed to meet the high-power, high-fluctuation, and high-reliability power demands of AI computing scenarios. By precisely controlling energy storage and release, they ensure uninterrupted power supply for core scenarios such as server operation and AI model training, while mitigating the challenges of grid fluctuations and the intermittency of renewable energy generation. Regarding upstream raw materials for AI Data Center Energy Storage Battery, lead-acid batteries primarily use lead ingots, lead alloys, and casings (plastics), while lithium-ion batteries primarily use lithium iron phosphate, graphite, electrolyte (lithium battery), casing (lithium battery), BMS, module cells, and PACK. Downstream applications of AI Data Center Energy Storage Battery is mainly in intelligent computing data centers for large, medium, and small enterprises. Typical customers include NVIDIA, Intel, Google, AMD, Huawei, Baidu, and Alibaba. The production capacity of AI Data Center Energy Storage Battery varies greatly due to differences in technology routes and product forms, and the industry's gross profit margin is usually in the range of 20%-40%.

The global AI Data Center Energy Storage Battery market size was estimated at USD 1118.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 68.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global AI Data Center Energy Storage Battery market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global AI Data Center Energy Storage Battery market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the AI Data Center Energy Storage Battery market.

### **Global AI Data Center Energy Storage Battery Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse

customer groups.

### **Key Company**

LG  
EnerSys  
Samsung SDI  
HOPPECKE  
GS Yuasa  
Exide Technologies  
Saft  
Shuangdeng Group  
Zhejiang Narada Power Source  
Shandong Sacred Sun Power Sources  
leoch International Technology  
Shenzhen Center Power Tech  
EVE Energy

### **Market Segmentation (by Type)**

Lead-acid Batteries  
Lithium-ion Batteries  
Others

### **Market Segmentation (by Application)**

Large Enterprises  
Small and Medium-sized Enterprises

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the AI Data Center Energy Storage Battery Market  
Overview of the regional outlook of the AI Data Center Energy Storage Battery Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the AI Data Center Energy Storage Battery Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of AI Data Center Energy Storage Battery, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region

as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of AI Data Center Energy Storage Battery
- 1.2 Key Market Segments
  - 1.2.1 AI Data Center Energy Storage Battery Segment by Type
  - 1.2.2 AI Data Center Energy Storage Battery Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 AI DATA CENTER ENERGY STORAGE BATTERY MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global AI Data Center Energy Storage Battery Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global AI Data Center Energy Storage Battery Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 AI DATA CENTER ENERGY STORAGE BATTERY MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global AI Data Center Energy Storage Battery Product Life Cycle
- 3.3 Global AI Data Center Energy Storage Battery Sales by Manufacturers (2020-2025)
- 3.4 Global AI Data Center Energy Storage Battery Revenue Market Share by Manufacturers (2020-2025)
- 3.5 AI Data Center Energy Storage Battery Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global AI Data Center Energy Storage Battery Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 AI Data Center Energy Storage Battery Market Competitive Situation and Trends

- 3.8.1 AI Data Center Energy Storage Battery Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest AI Data Center Energy Storage Battery Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

#### **4 AI DATA CENTER ENERGY STORAGE BATTERY INDUSTRY CHAIN ANALYSIS**

- 4.1 AI Data Center Energy Storage Battery Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

#### **5 THE DEVELOPMENT AND DYNAMICS OF AI DATA CENTER ENERGY STORAGE BATTERY MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global AI Data Center Energy Storage Battery Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to AI Data Center Energy Storage Battery Market
- 5.7 ESG Ratings of Leading Companies

#### **6 AI DATA CENTER ENERGY STORAGE BATTERY MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global AI Data Center Energy Storage Battery Sales Market Share by Type (2020-2025)

6.3 Global AI Data Center Energy Storage Battery Market Size by Type (2020-2025)

6.4 Global AI Data Center Energy Storage Battery Price by Type (2020-2025)

## **7 AI DATA CENTER ENERGY STORAGE BATTERY MARKET SEGMENTATION BY APPLICATION**

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global AI Data Center Energy Storage Battery Market Sales by Application (2020-2025)

7.3 Global AI Data Center Energy Storage Battery Market Size (M USD) by Application (2020-2025)

7.4 Global AI Data Center Energy Storage Battery Sales Growth Rate by Application (2020-2025)

## **8 AI DATA CENTER ENERGY STORAGE BATTERY MARKET SALES BY REGION**

8.1 Global AI Data Center Energy Storage Battery Sales by Region

8.1.1 Global AI Data Center Energy Storage Battery Sales by Region

8.1.2 Global AI Data Center Energy Storage Battery Sales Market Share by Region

8.2 Global AI Data Center Energy Storage Battery Market Size by Region

8.2.1 Global AI Data Center Energy Storage Battery Market Size by Region

8.2.2 Global AI Data Center Energy Storage Battery Market Size by Region

8.3 North America

8.3.1 North America AI Data Center Energy Storage Battery Sales by Country

8.3.2 North America AI Data Center Energy Storage Battery Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe AI Data Center Energy Storage Battery Sales by Country

8.4.2 Europe AI Data Center Energy Storage Battery Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific AI Data Center Energy Storage Battery Sales by Region
- 8.5.2 Asia Pacific AI Data Center Energy Storage Battery Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America AI Data Center Energy Storage Battery Sales by Country
  - 8.6.2 South America AI Data Center Energy Storage Battery Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview
  - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa AI Data Center Energy Storage Battery Sales by Region
  - 8.7.2 Middle East and Africa AI Data Center Energy Storage Battery Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 AI DATA CENTER ENERGY STORAGE BATTERY MARKET PRODUCTION BY REGION**

- 9.1 Global Production of AI Data Center Energy Storage Battery by Region(2020-2025)
- 9.2 Global AI Data Center Energy Storage Battery Revenue Market Share by Region (2020-2025)
- 9.3 Global AI Data Center Energy Storage Battery Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America AI Data Center Energy Storage Battery Production
  - 9.4.1 North America AI Data Center Energy Storage Battery Production Growth Rate (2020-2025)
  - 9.4.2 North America AI Data Center Energy Storage Battery Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe AI Data Center Energy Storage Battery Production
  - 9.5.1 Europe AI Data Center Energy Storage Battery Production Growth Rate (2020-2025)

9.5.2 Europe AI Data Center Energy Storage Battery Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan AI Data Center Energy Storage Battery Production (2020-2025)

9.6.1 Japan AI Data Center Energy Storage Battery Production Growth Rate (2020-2025)

9.6.2 Japan AI Data Center Energy Storage Battery Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China AI Data Center Energy Storage Battery Production (2020-2025)

9.7.1 China AI Data Center Energy Storage Battery Production Growth Rate (2020-2025)

9.7.2 China AI Data Center Energy Storage Battery Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

### 10.1 LG

10.1.1 LG Basic Information

10.1.2 LG AI Data Center Energy Storage Battery Product Overview

10.1.3 LG AI Data Center Energy Storage Battery Product Market Performance

10.1.4 LG Business Overview

10.1.5 LG SWOT Analysis

10.1.6 LG Recent Developments

### 10.2 EnerSys

10.2.1 EnerSys Basic Information

10.2.2 EnerSys AI Data Center Energy Storage Battery Product Overview

10.2.3 EnerSys AI Data Center Energy Storage Battery Product Market Performance

10.2.4 EnerSys Business Overview

10.2.5 EnerSys SWOT Analysis

10.2.6 EnerSys Recent Developments

### 10.3 Samsung SDI

10.3.1 Samsung SDI Basic Information

10.3.2 Samsung SDI AI Data Center Energy Storage Battery Product Overview

10.3.3 Samsung SDI AI Data Center Energy Storage Battery Product Market Performance

10.3.4 Samsung SDI Business Overview

10.3.5 Samsung SDI SWOT Analysis

10.3.6 Samsung SDI Recent Developments

### 10.4 HOPPECKE

10.4.1 HOPPECKE Basic Information

- 10.4.2 HOPPECKE AI Data Center Energy Storage Battery Product Overview
- 10.4.3 HOPPECKE AI Data Center Energy Storage Battery Product Market Performance
- 10.4.4 HOPPECKE Business Overview
- 10.4.5 HOPPECKE Recent Developments
- 10.5 GS Yuasa
  - 10.5.1 GS Yuasa Basic Information
  - 10.5.2 GS Yuasa AI Data Center Energy Storage Battery Product Overview
  - 10.5.3 GS Yuasa AI Data Center Energy Storage Battery Product Market Performance
  - 10.5.4 GS Yuasa Business Overview
  - 10.5.5 GS Yuasa Recent Developments
- 10.6 Exide Technologies
  - 10.6.1 Exide Technologies Basic Information
  - 10.6.2 Exide Technologies AI Data Center Energy Storage Battery Product Overview
  - 10.6.3 Exide Technologies AI Data Center Energy Storage Battery Product Market Performance
  - 10.6.4 Exide Technologies Business Overview
  - 10.6.5 Exide Technologies Recent Developments
- 10.7 Saft
  - 10.7.1 Saft Basic Information
  - 10.7.2 Saft AI Data Center Energy Storage Battery Product Overview
  - 10.7.3 Saft AI Data Center Energy Storage Battery Product Market Performance
  - 10.7.4 Saft Business Overview
  - 10.7.5 Saft Recent Developments
- 10.8 Shuangdeng Group
  - 10.8.1 Shuangdeng Group Basic Information
  - 10.8.2 Shuangdeng Group AI Data Center Energy Storage Battery Product Overview
  - 10.8.3 Shuangdeng Group AI Data Center Energy Storage Battery Product Market Performance
  - 10.8.4 Shuangdeng Group Business Overview
  - 10.8.5 Shuangdeng Group Recent Developments
- 10.9 Zhejiang Narada Power Source
  - 10.9.1 Zhejiang Narada Power Source Basic Information
  - 10.9.2 Zhejiang Narada Power Source AI Data Center Energy Storage Battery Product Overview
  - 10.9.3 Zhejiang Narada Power Source AI Data Center Energy Storage Battery Product Market Performance
  - 10.9.4 Zhejiang Narada Power Source Business Overview
  - 10.9.5 Zhejiang Narada Power Source Recent Developments

## 10.10 Shandong Sacred Sun Power Sources

10.10.1 Shandong Sacred Sun Power Sources Basic Information

10.10.2 Shandong Sacred Sun Power Sources AI Data Center Energy Storage Battery Product Overview

10.10.3 Shandong Sacred Sun Power Sources AI Data Center Energy Storage Battery Product Market Performance

10.10.4 Shandong Sacred Sun Power Sources Business Overview

10.10.5 Shandong Sacred Sun Power Sources Recent Developments

## 10.11 leoch International Technology

10.11.1 leoch International Technology Basic Information

10.11.2 leoch International Technology AI Data Center Energy Storage Battery Product Overview

10.11.3 leoch International Technology AI Data Center Energy Storage Battery Product Market Performance

10.11.4 leoch International Technology Business Overview

10.11.5 leoch International Technology Recent Developments

## 10.12 Shenzhen Center Power Tech

10.12.1 Shenzhen Center Power Tech Basic Information

10.12.2 Shenzhen Center Power Tech AI Data Center Energy Storage Battery Product Overview

10.12.3 Shenzhen Center Power Tech AI Data Center Energy Storage Battery Product Market Performance

10.12.4 Shenzhen Center Power Tech Business Overview

10.12.5 Shenzhen Center Power Tech Recent Developments

## 10.13 EVE Energy

10.13.1 EVE Energy Basic Information

10.13.2 EVE Energy AI Data Center Energy Storage Battery Product Overview

10.13.3 EVE Energy AI Data Center Energy Storage Battery Product Market Performance

10.13.4 EVE Energy Business Overview

10.13.5 EVE Energy Recent Developments

## **11 AI DATA CENTER ENERGY STORAGE BATTERY MARKET FORECAST BY REGION**

11.1 Global AI Data Center Energy Storage Battery Market Size Forecast

11.2 Global AI Data Center Energy Storage Battery Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe AI Data Center Energy Storage Battery Market Size Forecast by

## Country

11.2.3 Asia Pacific AI Data Center Energy Storage Battery Market Size Forecast by Region

11.2.4 South America AI Data Center Energy Storage Battery Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of AI Data Center Energy Storage Battery by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

12.1 Global AI Data Center Energy Storage Battery Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of AI Data Center Energy Storage Battery by Type (2026-2035)

12.1.2 Global AI Data Center Energy Storage Battery Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of AI Data Center Energy Storage Battery by Type (2026-2035)

12.2 Global AI Data Center Energy Storage Battery Market Forecast by Application (2026-2035)

12.2.1 Global AI Data Center Energy Storage Battery Sales (K Units) Forecast by Application

12.2.2 Global AI Data Center Energy Storage Battery Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global AI Data Center Energy Storage Battery Market Size by Type (M USD)

Table 4. Global AI Data Center Energy Storage Battery Market Size by Application

Table 5. AI Data Center Energy Storage Battery Market Size Comparison by Region (M USD)

Table 6. Global AI Data Center Energy Storage Battery Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global AI Data Center Energy Storage Battery Sales Market Share by Manufacturers (2020-2025)

Table 8. Global AI Data Center Energy Storage Battery Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global AI Data Center Energy Storage Battery Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in AI Data Center Energy Storage Battery as of 2025)

Table 11. Global Market AI Data Center Energy Storage Battery Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global AI Data Center Energy Storage Battery Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. AI Data Center Energy Storage Battery Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global AI Data Center Energy Storage Battery Sales by Type (K Units)

- Table 27. Global AI Data Center Energy Storage Battery Market Size by Type (M USD)
- Table 28. Global AI Data Center Energy Storage Battery Sales (K Units) by Type (2020-2025)
- Table 29. Global AI Data Center Energy Storage Battery Sales Market Share by Type (2020-2025)
- Table 30. Global AI Data Center Energy Storage Battery Market Size (M USD) by Type (2020-2025)
- Table 31. Global AI Data Center Energy Storage Battery Market Share by Type (2020-2025)
- Table 32. Global AI Data Center Energy Storage Battery Price (USD/Unit) by Type (2020-2025)
- Table 33. Global AI Data Center Energy Storage Battery Sales (K Units) by Application
- Table 34. Global AI Data Center Energy Storage Battery Market Size by Application
- Table 35. Global AI Data Center Energy Storage Battery Sales by Application (2020-2025) & (K Units)
- Table 36. Global AI Data Center Energy Storage Battery Sales Market Share by Application (2020-2025)
- Table 37. Global AI Data Center Energy Storage Battery Market Size by Application (2020-2025) & (M USD)
- Table 38. Global AI Data Center Energy Storage Battery Market Share by Application (2020-2025)
- Table 39. Global AI Data Center Energy Storage Battery Sales Growth Rate by Application (2020-2025)
- Table 40. Global AI Data Center Energy Storage Battery Sales by Region (2020-2025) & (K Units)
- Table 41. Global AI Data Center Energy Storage Battery Sales Market Share by Region (2020-2025)
- Table 42. Global AI Data Center Energy Storage Battery Market Size by Region (2020-2025) & (M USD)
- Table 43. Global AI Data Center Energy Storage Battery Market Size by Region (2020-2025)
- Table 44. North America AI Data Center Energy Storage Battery Sales by Country (2020-2025) & (K Units)
- Table 45. North America AI Data Center Energy Storage Battery Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe AI Data Center Energy Storage Battery Sales by Country (2020-2025) & (K Units)
- Table 47. Europe AI Data Center Energy Storage Battery Market Size by Country (2020-2025) & (M USD)

- Table 48. Asia Pacific AI Data Center Energy Storage Battery Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific AI Data Center Energy Storage Battery Market Size by Region (2020-2025) & (M USD)
- Table 50. South America AI Data Center Energy Storage Battery Sales by Country (2020-2025) & (K Units)
- Table 51. South America AI Data Center Energy Storage Battery Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa AI Data Center Energy Storage Battery Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa AI Data Center Energy Storage Battery Market Size by Region (2020-2025) & (M USD)
- Table 54. Global AI Data Center Energy Storage Battery Production (K Units) by Region(2020-2025)
- Table 55. Global AI Data Center Energy Storage Battery Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global AI Data Center Energy Storage Battery Revenue Market Share by Region (2020-2025)
- Table 57. Global AI Data Center Energy Storage Battery Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America AI Data Center Energy Storage Battery Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe AI Data Center Energy Storage Battery Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan AI Data Center Energy Storage Battery Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China AI Data Center Energy Storage Battery Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 62. LG Basic Information
- Table 63. LG AI Data Center Energy Storage Battery Product Overview
- Table 64. LG AI Data Center Energy Storage Battery Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. LG Business Overview
- Table 66. LG SWOT Analysis
- Table 67. LG Recent Developments
- Table 68. EnerSys Basic Information
- Table 69. EnerSys AI Data Center Energy Storage Battery Product Overview
- Table 70. EnerSys AI Data Center Energy Storage Battery Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 71. EnerSys Business Overview
- Table 72. EnerSys SWOT Analysis
- Table 73. EnerSys Recent Developments
- Table 74. Samsung SDI Basic Information
- Table 75. Samsung SDI AI Data Center Energy Storage Battery Product Overview
- Table 76. Samsung SDI AI Data Center Energy Storage Battery Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. Samsung SDI Business Overview
- Table 78. Samsung SDI SWOT Analysis
- Table 79. Samsung SDI Recent Developments
- Table 80. HOPPECKE Basic Information
- Table 81. HOPPECKE AI Data Center Energy Storage Battery Product Overview
- Table 82. HOPPECKE AI Data Center Energy Storage Battery Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. HOPPECKE Business Overview
- Table 84. HOPPECKE Recent Developments
- Table 85. GS Yuasa Basic Information
- Table 86. GS Yuasa AI Data Center Energy Storage Battery Product Overview
- Table 87. GS Yuasa AI Data Center Energy Storage Battery Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. GS Yuasa Business Overview
- Table 89. GS Yuasa Recent Developments
- Table 90. Exide Technologies Basic Information
- Table 91. Exide Technologies AI Data Center Energy Storage Battery Product Overview
- Table 92. Exide Technologies AI Data Center Energy Storage Battery Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Exide Technologies Business Overview
- Table 94. Exide Technologies Recent Developments
- Table 95. Saft Basic Information
- Table 96. Saft AI Data Center Energy Storage Battery Product Overview
- Table 97. Saft AI Data Center Energy Storage Battery Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Saft Business Overview
- Table 99. Saft Recent Developments
- Table 100. Shuangdeng Group Basic Information
- Table 101. Shuangdeng Group AI Data Center Energy Storage Battery Product Overview
- Table 102. Shuangdeng Group AI Data Center Energy Storage Battery Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 103. Shuangdeng Group Business Overview
- Table 104. Shuangdeng Group Recent Developments
- Table 105. Zhejiang Narada Power Source Basic Information
- Table 106. Zhejiang Narada Power Source AI Data Center Energy Storage Battery Product Overview
- Table 107. Zhejiang Narada Power Source AI Data Center Energy Storage Battery Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Zhejiang Narada Power Source Business Overview
- Table 109. Zhejiang Narada Power Source Recent Developments
- Table 110. Shandong Sacred Sun Power Sources Basic Information
- Table 111. Shandong Sacred Sun Power Sources AI Data Center Energy Storage Battery Product Overview
- Table 112. Shandong Sacred Sun Power Sources AI Data Center Energy Storage Battery Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Shandong Sacred Sun Power Sources Business Overview
- Table 114. Shandong Sacred Sun Power Sources Recent Developments
- Table 115. leoch International Technology Basic Information
- Table 116. leoch International Technology AI Data Center Energy Storage Battery Product Overview
- Table 117. leoch International Technology AI Data Center Energy Storage Battery Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. leoch International Technology Business Overview
- Table 119. leoch International Technology Recent Developments
- Table 120. Shenzhen Center Power Tech Basic Information
- Table 121. Shenzhen Center Power Tech AI Data Center Energy Storage Battery Product Overview
- Table 122. Shenzhen Center Power Tech AI Data Center Energy Storage Battery Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Shenzhen Center Power Tech Business Overview
- Table 124. Shenzhen Center Power Tech Recent Developments
- Table 125. EVE Energy Basic Information
- Table 126. EVE Energy AI Data Center Energy Storage Battery Product Overview
- Table 127. EVE Energy AI Data Center Energy Storage Battery Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. EVE Energy Business Overview
- Table 129. EVE Energy Recent Developments
- Table 130. Global AI Data Center Energy Storage Battery Sales Forecast by Region (2026-2035) & (K Units)

Table 131. Global AI Data Center Energy Storage Battery Market Size Forecast by Region (2026-2035) & (M USD)

Table 132. North America AI Data Center Energy Storage Battery Sales Forecast by Country (2026-2035) & (K Units)

Table 133. North America AI Data Center Energy Storage Battery Market Size Forecast by Country (2026-2035) & (M USD)

Table 134. Europe AI Data Center Energy Storage Battery Sales Forecast by Country (2026-2035) & (K Units)

Table 135. Europe AI Data Center Energy Storage Battery Market Size Forecast by Country (2026-2035) & (M USD)

Table 136. Asia Pacific AI Data Center Energy Storage Battery Sales Forecast by Region (2026-2035) & (K Units)

Table 137. Asia Pacific AI Data Center Energy Storage Battery Market Size Forecast by Region (2026-2035) & (M USD)

Table 138. South America AI Data Center Energy Storage Battery Sales Forecast by Country (2026-2035) & (K Units)

Table 139. South America AI Data Center Energy Storage Battery Market Size Forecast by Country (2026-2035) & (M USD)

Table 140. Middle East and Africa AI Data Center Energy Storage Battery Sales Forecast by Country (2026-2035) & (Units)

Table 141. Middle East and Africa AI Data Center Energy Storage Battery Market Size Forecast by Country (2026-2035) & (M USD)

Table 142. Global AI Data Center Energy Storage Battery Sales Forecast by Type (2026-2035) & (K Units)

Table 143. Global AI Data Center Energy Storage Battery Market Size Forecast by Type (2026-2035) & (M USD)

Table 144. Global AI Data Center Energy Storage Battery Price Forecast by Type (2026-2035) & (USD/Unit)

Table 145. Global AI Data Center Energy Storage Battery Sales (K Units) Forecast by Application (2026-2035)

Table 146. Global AI Data Center Energy Storage Battery Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of AI Data Center Energy Storage Battery
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global AI Data Center Energy Storage Battery Market Size (M USD), 2025-2035
- Figure 5. Global AI Data Center Energy Storage Battery Market Size (M USD) (2020-2035)
- Figure 6. Global AI Data Center Energy Storage Battery Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. AI Data Center Energy Storage Battery Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global AI Data Center Energy Storage Battery Product Life Cycle
- Figure 13. AI Data Center Energy Storage Battery Sales Share by Manufacturers in 2025
- Figure 14. Global AI Data Center Energy Storage Battery Revenue Share by Manufacturers in 2025
- Figure 15. AI Data Center Energy Storage Battery Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market AI Data Center Energy Storage Battery Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by AI Data Center Energy Storage Battery Revenue in 2025
- Figure 18. Industry Chain Map of AI Data Center Energy Storage Battery
- Figure 19. Global AI Data Center Energy Storage Battery Market PEST Analysis
- Figure 20. Global AI Data Center Energy Storage Battery Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global AI Data Center Energy Storage Battery Market Share by Type
- Figure 27. Sales Market Share of AI Data Center Energy Storage Battery by Type

(2020-2025)

Figure 28. Sales Market Share of AI Data Center Energy Storage Battery by Type in 2025

Figure 29. Market Share of AI Data Center Energy Storage Battery by Type (2020-2025)

Figure 30. Market Share of AI Data Center Energy Storage Battery by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global AI Data Center Energy Storage Battery Market Share by Application

Figure 33. Global AI Data Center Energy Storage Battery Sales Market Share by Application (2020-2025)

Figure 34. Global AI Data Center Energy Storage Battery Sales Market Share by Application in 2025

Figure 35. Global AI Data Center Energy Storage Battery Market Share by Application (2020-2025)

Figure 36. Global AI Data Center Energy Storage Battery Market Share by Application in 2025

Figure 37. Global AI Data Center Energy Storage Battery Sales Growth Rate by Application (2020-2025)

Figure 38. Global AI Data Center Energy Storage Battery Sales Market Share by Region (2020-2025)

Figure 39. Global AI Data Center Energy Storage Battery Market Size by Region (2020-2025)

Figure 40. North America AI Data Center Energy Storage Battery Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America AI Data Center Energy Storage Battery Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America AI Data Center Energy Storage Battery Sales Market Share by Country in 2024

Figure 43. North America AI Data Center Energy Storage Battery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America AI Data Center Energy Storage Battery Market Size by Country in 2024

Figure 45. U.S. AI Data Center Energy Storage Battery Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. AI Data Center Energy Storage Battery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada AI Data Center Energy Storage Battery Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada AI Data Center Energy Storage Battery Market Size (M USD) and

Growth Rate (2020-2025)

Figure 49. Mexico AI Data Center Energy Storage Battery Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico AI Data Center Energy Storage Battery Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe AI Data Center Energy Storage Battery Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe AI Data Center Energy Storage Battery Sales Market Share by Country in 2024

Figure 53. Europe AI Data Center Energy Storage Battery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe AI Data Center Energy Storage Battery Market Size by Country in 2024

Figure 55. Germany AI Data Center Energy Storage Battery Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany AI Data Center Energy Storage Battery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France AI Data Center Energy Storage Battery Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France AI Data Center Energy Storage Battery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. AI Data Center Energy Storage Battery Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. AI Data Center Energy Storage Battery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy AI Data Center Energy Storage Battery Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy AI Data Center Energy Storage Battery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain AI Data Center Energy Storage Battery Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain AI Data Center Energy Storage Battery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific AI Data Center Energy Storage Battery Sales and Growth Rate (K Units)

Figure 66. Asia Pacific AI Data Center Energy Storage Battery Sales Market Share by Region in 2024

Figure 67. Asia Pacific AI Data Center Energy Storage Battery Market Size by Region in 2024

Figure 68. China AI Data Center Energy Storage Battery Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China AI Data Center Energy Storage Battery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan AI Data Center Energy Storage Battery Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan AI Data Center Energy Storage Battery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea AI Data Center Energy Storage Battery Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea AI Data Center Energy Storage Battery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India AI Data Center Energy Storage Battery Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India AI Data Center Energy Storage Battery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia AI Data Center Energy Storage Battery Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia AI Data Center Energy Storage Battery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America AI Data Center Energy Storage Battery Sales and Growth Rate (K Units)

Figure 79. South America AI Data Center Energy Storage Battery Sales Market Share by Country in 2024

Figure 80. South America AI Data Center Energy Storage Battery Market Size and Growth Rate (M USD)

Figure 81. South America AI Data Center Energy Storage Battery Market Size by Country in 2024

Figure 82. Brazil AI Data Center Energy Storage Battery Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil AI Data Center Energy Storage Battery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina AI Data Center Energy Storage Battery Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina AI Data Center Energy Storage Battery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia AI Data Center Energy Storage Battery Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia AI Data Center Energy Storage Battery Market Size and Growth

Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa AI Data Center Energy Storage Battery Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa AI Data Center Energy Storage Battery Sales Market Share by Region in 2024

Figure 90. Middle East and Africa AI Data Center Energy Storage Battery Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa AI Data Center Energy Storage Battery Market Size by Region in 2024

Figure 92. Saudi Arabia AI Data Center Energy Storage Battery Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia AI Data Center Energy Storage Battery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE AI Data Center Energy Storage Battery Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE AI Data Center Energy Storage Battery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt AI Data Center Energy Storage Battery Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt AI Data Center Energy Storage Battery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria AI Data Center Energy Storage Battery Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria AI Data Center Energy Storage Battery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa AI Data Center Energy Storage Battery Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa AI Data Center Energy Storage Battery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global AI Data Center Energy Storage Battery Production Market Share by Region (2020-2025)

Figure 103. North America AI Data Center Energy Storage Battery Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe AI Data Center Energy Storage Battery Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan AI Data Center Energy Storage Battery Production (K Units) Growth Rate (2020-2025)

Figure 106. China AI Data Center Energy Storage Battery Production (K Units) Growth Rate (2020-2025)

Figure 107. Global AI Data Center Energy Storage Battery Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global AI Data Center Energy Storage Battery Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global AI Data Center Energy Storage Battery Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global AI Data Center Energy Storage Battery Market Share Forecast by Type (2026-2035)

Figure 111. Global AI Data Center Energy Storage Battery Sales Forecast by Application (2026-2035)

Figure 112. Global AI Data Center Energy Storage Battery Market Share Forecast by Application (2026-2035)

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