

Global AI-based Raw Material Sourcing Optimization Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/GDCDC627C946EN.html>

Date: February 2026

Pages: 115

Price: US\$ 2,980.00 (Single User License)

ID: GDCDC627C946EN

Abstracts

Artificial intelligence (AI)-based raw material procurement optimization is defined as the use of AI technology and algorithms to achieve intelligent decision-making and optimization in the raw material procurement process by analyzing historical data, market demand, supplier information, inventory levels and other multi-dimensional factors. This optimization aims to improve procurement efficiency, reduce costs, reduce inventory risks, and enhance the transparency and collaboration of the supply chain.

The global AI-based Raw Material Sourcing Optimization market size was estimated at USD 1743.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 9.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global AI-based Raw Material Sourcing Optimization market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global AI-based Raw Material Sourcing Optimization market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced

understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the AI-based Raw Material Sourcing Optimization market.

Global AI-based Raw Material Sourcing Optimization Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Amazon

IBM

FedEx

American Software, Inc.

Kinaxis

Blue Yonder

SAP

Intellinum

Alpha Augmented Services AG

ToolsGroup

RightChain Healthcare

QAD

Inspur Information

Neo Tangent

Market Segmentation (by Type)

Demand Forecasting and Inventory Management
Supplier Selection and Evaluation
Logistics and Transportation Optimization
Resource Allocation and Quality Control
Automated Procurement Process
Others

Market Segmentation (by Application)

Metals and Mining
Manufacturing
Agriculture
Food Processing
Textiles and Clothing
Pharmaceuticals
Other

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the AI-based Raw Material Sourcing Optimization Market
Overview of the regional outlook of the AI-based Raw Material Sourcing Optimization Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the AI-based Raw Material Sourcing Optimization Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of AI-based Raw Material Sourcing Optimization, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of AI-based Raw Material Sourcing Optimization
- 1.2 Key Market Segments
 - 1.2.1 AI-based Raw Material Sourcing Optimization Segment by Type
 - 1.2.2 AI-based Raw Material Sourcing Optimization Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 AI-BASED RAW MATERIAL SOURCING OPTIMIZATION MARKET OVERVIEW

- 2.1 Global Market Overview
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 AI-BASED RAW MATERIAL SOURCING OPTIMIZATION MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global AI-based Raw Material Sourcing Optimization Product Life Cycle
- 3.3 Global AI-based Raw Material Sourcing Optimization Revenue Market Share by Company (2020-2025)
- 3.4 AI-based Raw Material Sourcing Optimization Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.5 Headquarters, Areas Served, and Product Types of Major Players
- 3.6 AI-based Raw Material Sourcing Optimization Market Competitive Situation and Trends
 - 3.6.1 AI-based Raw Material Sourcing Optimization Market Concentration Rate
 - 3.6.2 Global 5 and 10 Largest AI-based Raw Material Sourcing Optimization Players Market Share by Revenue
 - 3.6.3 Mergers & Acquisitions, Expansion

4 AI-BASED RAW MATERIAL SOURCING OPTIMIZATION VALUE CHAIN ANALYSIS

- 4.1 AI-based Raw Material Sourcing Optimization Value Chain Analysis
- 4.2 Midstream Market Analysis
- 4.3 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF AI-BASED RAW MATERIAL SOURCING OPTIMIZATION MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global AI-based Raw Material Sourcing Optimization Market Porter's Five Forces Analysis

6 AI-BASED RAW MATERIAL SOURCING OPTIMIZATION MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global AI-based Raw Material Sourcing Optimization Market by Type (2020-2025)
- 6.3 Global AI-based Raw Material Sourcing Optimization Market Size Growth Rate by Type (2021-2025)

7 AI-BASED RAW MATERIAL SOURCING OPTIMIZATION MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global AI-based Raw Material Sourcing Optimization Market Size (M USD) by

Application (2020-2025)

7.3 Global AI-based Raw Material Sourcing Optimization Market Size Growth Rate by Application (2021-2025)

8 AI-BASED RAW MATERIAL SOURCING OPTIMIZATION MARKET SEGMENTATION BY REGION

8.1 Global AI-based Raw Material Sourcing Optimization Market Size by Region

8.1.1 Global AI-based Raw Material Sourcing Optimization Market Size by Region

8.1.2 Global AI-based Raw Material Sourcing Optimization Market Size Market Share by Region

8.2 North America

8.2.1 North America AI-based Raw Material Sourcing Optimization Market Size by Country

8.2.2 U.S.

8.2.3 Canada

8.2.4 Mexico

8.3 Europe

8.3.1 Europe AI-based Raw Material Sourcing Optimization Market Size by Country

8.3.2 Germany

8.3.3 France

8.3.4 U.K.

8.3.5 Italy

8.3.6 Spain

8.4 Asia Pacific

8.4.1 Asia Pacific AI-based Raw Material Sourcing Optimization Market Size by Region

8.4.2 China

8.4.3 Japan

8.4.4 South Korea

8.4.5 India

8.4.6 Southeast Asia

8.5 South America

8.5.1 South America AI-based Raw Material Sourcing Optimization Market Size by Country

8.5.2 Brazil

8.5.3 Argentina

8.5.4 Columbia

8.6 Middle East and Africa

8.6.1 Middle East and Africa AI-based Raw Material Sourcing Optimization Market Size by Region

8.6.2 Saudi Arabia

8.6.3 UAE

8.6.4 Egypt

8.6.5 Nigeria

8.6.6 South Africa

9 KEY COMPANIES PROFILE

9.1 Amazon

9.1.1 Amazon Basic Information

9.1.2 Amazon AI-based Raw Material Sourcing Optimization Product Overview

9.1.3 Amazon AI-based Raw Material Sourcing Optimization Product Market

Performance

9.1.4 Amazon SWOT Analysis

9.1.5 Amazon Business Overview

9.1.6 Amazon Recent Developments

9.2 IBM

9.2.1 IBM Basic Information

9.2.2 IBM AI-based Raw Material Sourcing Optimization Product Overview

9.2.3 IBM AI-based Raw Material Sourcing Optimization Product Market Performance

9.2.4 IBM SWOT Analysis

9.2.5 IBM Business Overview

9.2.6 IBM Recent Developments

9.3 FedEx

9.3.1 FedEx Basic Information

9.3.2 FedEx AI-based Raw Material Sourcing Optimization Product Overview

9.3.3 FedEx AI-based Raw Material Sourcing Optimization Product Market

Performance

9.3.4 FedEx SWOT Analysis

9.3.5 FedEx Business Overview

9.3.6 FedEx Recent Developments

9.4 American Software, Inc.

9.4.1 American Software, Inc. Basic Information

9.4.2 American Software, Inc. AI-based Raw Material Sourcing Optimization Product
Overview

9.4.3 American Software, Inc. AI-based Raw Material Sourcing Optimization Product
Market Performance

9.4.4 American Software, Inc. Business Overview

9.4.5 American Software, Inc. Recent Developments

9.5 Kinaxis

9.5.1 Kinaxis Basic Information

9.5.2 Kinaxis AI-based Raw Material Sourcing Optimization Product Overview

9.5.3 Kinaxis AI-based Raw Material Sourcing Optimization Product Market

Performance

9.5.4 Kinaxis Business Overview

9.5.5 Kinaxis Recent Developments

9.6 Blue Yonder

9.6.1 Blue Yonder Basic Information

9.6.2 Blue Yonder AI-based Raw Material Sourcing Optimization Product Overview

9.6.3 Blue Yonder AI-based Raw Material Sourcing Optimization Product Market

Performance

9.6.4 Blue Yonder Business Overview

9.6.5 Blue Yonder Recent Developments

9.7 SAP

9.7.1 SAP Basic Information

9.7.2 SAP AI-based Raw Material Sourcing Optimization Product Overview

9.7.3 SAP AI-based Raw Material Sourcing Optimization Product Market Performance

9.7.4 SAP Business Overview

9.7.5 SAP Recent Developments

9.8 Intellinum

9.8.1 Intellinum Basic Information

9.8.2 Intellinum AI-based Raw Material Sourcing Optimization Product Overview

9.8.3 Intellinum AI-based Raw Material Sourcing Optimization Product Market

Performance

9.8.4 Intellinum Business Overview

9.8.5 Intellinum Recent Developments

9.9 Alpha Augmented Services AG

9.9.1 Alpha Augmented Services AG Basic Information

9.9.2 Alpha Augmented Services AG AI-based Raw Material Sourcing Optimization
Product Overview

9.9.3 Alpha Augmented Services AG AI-based Raw Material Sourcing Optimization
Product Market Performance

9.9.4 Alpha Augmented Services AG Business Overview

9.9.5 Alpha Augmented Services AG Recent Developments

9.10 ToolsGroup

9.10.1 ToolsGroup Basic Information

- 9.10.2 ToolsGroup AI-based Raw Material Sourcing Optimization Product Overview
- 9.10.3 ToolsGroup AI-based Raw Material Sourcing Optimization Product Market Performance
- 9.10.4 ToolsGroup Business Overview
- 9.10.5 ToolsGroup Recent Developments
- 9.11 RightChain Healthcare
 - 9.11.1 RightChain Healthcare Basic Information
 - 9.11.2 RightChain Healthcare AI-based Raw Material Sourcing Optimization Product Overview
 - 9.11.3 RightChain Healthcare AI-based Raw Material Sourcing Optimization Product Market Performance
 - 9.11.4 RightChain Healthcare Business Overview
 - 9.11.5 RightChain Healthcare Recent Developments
- 9.12 QAD
 - 9.12.1 QAD Basic Information
 - 9.12.2 QAD AI-based Raw Material Sourcing Optimization Product Overview
 - 9.12.3 QAD AI-based Raw Material Sourcing Optimization Product Market Performance
 - 9.12.4 QAD Business Overview
 - 9.12.5 QAD Recent Developments
- 9.13 Inspur Information
 - 9.13.1 Inspur Information Basic Information
 - 9.13.2 Inspur Information AI-based Raw Material Sourcing Optimization Product Overview
 - 9.13.3 Inspur Information AI-based Raw Material Sourcing Optimization Product Market Performance
 - 9.13.4 Inspur Information Business Overview
 - 9.13.5 Inspur Information Recent Developments
- 9.14 Neo Tangent
 - 9.14.1 Neo Tangent Basic Information
 - 9.14.2 Neo Tangent AI-based Raw Material Sourcing Optimization Product Overview
 - 9.14.3 Neo Tangent AI-based Raw Material Sourcing Optimization Product Market Performance
 - 9.14.4 Neo Tangent Business Overview
 - 9.14.5 Neo Tangent Recent Developments

10 AI-BASED RAW MATERIAL SOURCING OPTIMIZATION MARKET FORECAST BY REGION

- 10.1 Global AI-based Raw Material Sourcing Optimization Market Size Forecast
- 10.2 Global AI-based Raw Material Sourcing Optimization Market Forecast by Region
 - 10.2.1 North America Market Size Forecast by Country
 - 10.2.2 Europe AI-based Raw Material Sourcing Optimization Market Size Forecast by Country
 - 10.2.3 Asia Pacific AI-based Raw Material Sourcing Optimization Market Size Forecast by Region
 - 10.2.4 South America AI-based Raw Material Sourcing Optimization Market Size Forecast by Country
 - 10.2.5 Middle East and Africa Forecasted Sales of AI-based Raw Material Sourcing Optimization by Country

11 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 11.1 Global AI-based Raw Material Sourcing Optimization Market Forecast by Type (2026-2035)
 - 11.1.1 Global AI-based Raw Material Sourcing Optimization Market Size Forecast by Type (2026-2035)
- 11.2 Global AI-based Raw Material Sourcing Optimization Market Forecast by Application (2026-2035)
 - 11.2.1 Global AI-based Raw Material Sourcing Optimization Market Size (M USD) Forecast by Application (2026-2035)

12 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global AI-based Raw Material Sourcing Optimization Market Size by Type (M USD)

Table 4. Global AI-based Raw Material Sourcing Optimization Market Size by Application

Table 5. AI-based Raw Material Sourcing Optimization Market Size Comparison by Region (M USD)

Table 6. Global AI-based Raw Material Sourcing Optimization Revenue (M USD) by Company (2020-2025)

Table 7. Global AI-based Raw Material Sourcing Optimization Revenue Share by Company (2020-2025)

Table 8. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in AI-based Raw Material Sourcing Optimization as of 2025)

Table 9. Headquarters, Areas Served, and Product Types of Major Players

Table 10. Product Type of Major Players

Table 11. Global AI-based Raw Material Sourcing Optimization Company Market Concentration Ratio (CR5 and HHI)

Table 12. Mergers & Acquisitions, Expansion Plans

Table 13. Midstream Market Analysis

Table 14. Downstream Customer Analysis

Table 15. Key Development Trends

Table 16. Driving Factors

Table 17. AI-based Raw Material Sourcing Optimization Market Challenges

Table 18. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 19. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 20. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 21. Global AI-based Raw Material Sourcing Optimization Market Size by Type (M USD)

Table 22. Global AI-based Raw Material Sourcing Optimization Market Size (M USD) by Type (2020-2025)

Table 23. Global AI-based Raw Material Sourcing Optimization Market Share by Type (2020-2025)

Table 24. Global AI-based Raw Material Sourcing Optimization Market Size Growth Rate by Type (2021-2025)

- Table 25. Global AI-based Raw Material Sourcing Optimization Market Size by Application
- Table 26. Global AI-based Raw Material Sourcing Optimization Market Size by Application (2020-2025) & (M USD)
- Table 27. Global AI-based Raw Material Sourcing Optimization Market Share by Application (2020-2025)
- Table 28. Global AI-based Raw Material Sourcing Optimization Market Size Growth Rate by Application (2021-2025)
- Table 29. Global AI-based Raw Material Sourcing Optimization Market Size by Region (2020-2025) & (M USD)
- Table 30. Global AI-based Raw Material Sourcing Optimization Market Size Market Share by Region (2020-2025)
- Table 31. North America AI-based Raw Material Sourcing Optimization Market Size by Country (2020-2025) & (M USD)
- Table 32. Europe AI-based Raw Material Sourcing Optimization Market Size by Country (2020-2025) & (M USD)
- Table 33. Asia Pacific AI-based Raw Material Sourcing Optimization Market Size by Region (2020-2025) & (M USD)
- Table 34. South America AI-based Raw Material Sourcing Optimization Market Size by Country (2020-2025) & (M USD)
- Table 35. Middle East and Africa AI-based Raw Material Sourcing Optimization Market Size by Region (2020-2025) & (M USD)
- Table 36. Amazon Basic Information
- Table 37. Amazon AI-based Raw Material Sourcing Optimization Product Overview
- Table 38. Amazon AI-based Raw Material Sourcing Optimization Revenue (M USD) and Gross Margin (2020-2025)
- Table 39. Amazon SWOT Analysis
- Table 40. Amazon Business Overview
- Table 41. Amazon Recent Developments
- Table 42. IBM Basic Information
- Table 43. IBM AI-based Raw Material Sourcing Optimization Product Overview
- Table 44. IBM AI-based Raw Material Sourcing Optimization Revenue (M USD) and Gross Margin (2020-2025)
- Table 45. IBM SWOT Analysis
- Table 46. IBM Business Overview
- Table 47. IBM Recent Developments
- Table 48. FedEx Basic Information
- Table 49. FedEx AI-based Raw Material Sourcing Optimization Product Overview
- Table 50. FedEx AI-based Raw Material Sourcing Optimization Revenue (M USD) and

Gross Margin (2020-2025)

Table 51. FedEx SWOT Analysis

Table 52. FedEx Business Overview

Table 53. FedEx Recent Developments

Table 54. American Software, Inc. Basic Information

Table 55. American Software, Inc. AI-based Raw Material Sourcing Optimization Product Overview

Table 56. American Software, Inc. AI-based Raw Material Sourcing Optimization Revenue (M USD) and Gross Margin (2020-2025)

Table 57. American Software, Inc. Business Overview

Table 58. American Software, Inc. Recent Developments

Table 59. Kinaxis Basic Information

Table 60. Kinaxis AI-based Raw Material Sourcing Optimization Product Overview

Table 61. Kinaxis AI-based Raw Material Sourcing Optimization Revenue (M USD) and Gross Margin (2020-2025)

Table 62. Kinaxis Business Overview

Table 63. Kinaxis Recent Developments

Table 64. Blue Yonder Basic Information

Table 65. Blue Yonder AI-based Raw Material Sourcing Optimization Product Overview

Table 66. Blue Yonder AI-based Raw Material Sourcing Optimization Revenue (M USD) and Gross Margin (2020-2025)

Table 67. Blue Yonder Business Overview

Table 68. Blue Yonder Recent Developments

Table 69. SAP Basic Information

Table 70. SAP AI-based Raw Material Sourcing Optimization Product Overview

Table 71. SAP AI-based Raw Material Sourcing Optimization Revenue (M USD) and Gross Margin (2020-2025)

Table 72. SAP Business Overview

Table 73. SAP Recent Developments

Table 74. Intellinum Basic Information

Table 75. Intellinum AI-based Raw Material Sourcing Optimization Product Overview

Table 76. Intellinum AI-based Raw Material Sourcing Optimization Revenue (M USD) and Gross Margin (2020-2025)

Table 77. Intellinum Business Overview

Table 78. Intellinum Recent Developments

Table 79. Alpha Augmented Services AG Basic Information

Table 80. Alpha Augmented Services AG AI-based Raw Material Sourcing Optimization Product Overview

Table 81. Alpha Augmented Services AG AI-based Raw Material Sourcing Optimization

Revenue (M USD) and Gross Margin (2020-2025)

Table 82. Alpha Augmented Services AG Business Overview

Table 83. Alpha Augmented Services AG Recent Developments

Table 84. ToolsGroup Basic Information

Table 85. ToolsGroup AI-based Raw Material Sourcing Optimization Product Overview

Table 86. ToolsGroup AI-based Raw Material Sourcing Optimization Revenue (M USD) and Gross Margin (2020-2025)

Table 87. ToolsGroup Business Overview

Table 88. ToolsGroup Recent Developments

Table 89. RightChain Healthcare Basic Information

Table 90. RightChain Healthcare AI-based Raw Material Sourcing Optimization Product Overview

Table 91. RightChain Healthcare AI-based Raw Material Sourcing Optimization Revenue (M USD) and Gross Margin (2020-2025)

Table 92. RightChain Healthcare Business Overview

Table 93. RightChain Healthcare Recent Developments

Table 94. QAD Basic Information

Table 95. QAD AI-based Raw Material Sourcing Optimization Product Overview

Table 96. QAD AI-based Raw Material Sourcing Optimization Revenue (M USD) and Gross Margin (2020-2025)

Table 97. QAD Business Overview

Table 98. QAD Recent Developments

Table 99. Inspur Information Basic Information

Table 100. Inspur Information AI-based Raw Material Sourcing Optimization Product Overview

Table 101. Inspur Information AI-based Raw Material Sourcing Optimization Revenue (M USD) and Gross Margin (2020-2025)

Table 102. Inspur Information Business Overview

Table 103. Inspur Information Recent Developments

Table 104. Neo Tangent Basic Information

Table 105. Neo Tangent AI-based Raw Material Sourcing Optimization Product Overview

Table 106. Neo Tangent AI-based Raw Material Sourcing Optimization Revenue (M USD) and Gross Margin (2020-2025)

Table 107. Neo Tangent Business Overview

Table 108. Neo Tangent Recent Developments

Table 109. Global AI-based Raw Material Sourcing Optimization Market Size Forecast by Region (2026-2035) & (M USD)

Table 110. North America AI-based Raw Material Sourcing Optimization Market Size

Forecast by Country (2026-2035) & (M USD)

Table 111. Europe AI-based Raw Material Sourcing Optimization Market Size Forecast by Country (2026-2035) & (M USD)

Table 112. Asia Pacific AI-based Raw Material Sourcing Optimization Market Size Forecast by Region (2026-2035) & (M USD)

Table 113. South America AI-based Raw Material Sourcing Optimization Market Size Forecast by Country (2026-2035) & (M USD)

Table 114. Middle East and Africa AI-based Raw Material Sourcing Optimization Market Size Forecast by Country (2026-2035) & (M USD)

Table 115. Global AI-based Raw Material Sourcing Optimization Market Size Forecast by Type (2026-2035) & (M USD)

Table 116. Global AI-based Raw Material Sourcing Optimization Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

Figure 1. Industry Chain of AI-based Raw Material Sourcing Optimization

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global AI-based Raw Material Sourcing Optimization Market Size (M USD), 2025-2035

Figure 5. Global AI-based Raw Material Sourcing Optimization Market Size (M USD) (2020-2035)

Figure 6. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 8. Evaluation Matrix of Regional Market Development Potential

Figure 9. AI-based Raw Material Sourcing Optimization Market Size by Country (M USD)

Figure 10. Company Assessment Quadrant

Figure 11. Global AI-based Raw Material Sourcing Optimization Product Life Cycle

Figure 12. Global AI-based Raw Material Sourcing Optimization Revenue Share by Company in 2025

Figure 13. AI-based Raw Material Sourcing Optimization Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025

Figure 14. The Global 5 and 10 Largest Players: Market Share by AI-based Raw Material Sourcing Optimization Revenue in 2025

Figure 15. Value Chain Map of AI-based Raw Material Sourcing Optimization

Figure 16. Global AI-based Raw Material Sourcing Optimization Market PEST Analysis

Figure 17. Global AI-based Raw Material Sourcing Optimization Market Porter's Five Forces Analysis

Figure 18. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 19. Global AI-based Raw Material Sourcing Optimization Market Share by Type

Figure 20. Market Share of AI-based Raw Material Sourcing Optimization by Type (2020-2025)

Figure 21. Global AI-based Raw Material Sourcing Optimization Market Size Growth Rate by Type (2021-2025)

Figure 22. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 23. Global AI-based Raw Material Sourcing Optimization Market Share by Application

Figure 24. Global AI-based Raw Material Sourcing Optimization Market Share by Application (2020-2025)

Figure 25. Global AI-based Raw Material Sourcing Optimization Market Share by Application in 2024

Figure 26. Global AI-based Raw Material Sourcing Optimization Market Size Growth Rate by Application (2021-2025)

Figure 27. Global AI-based Raw Material Sourcing Optimization Market Size Market Share by Region (2020-2025)

Figure 28. North America AI-based Raw Material Sourcing Optimization Market Size and Growth Rate (2020-2025) & (M USD)

Figure 29. North America AI-based Raw Material Sourcing Optimization Market Size Market Share by Country in 2024

Figure 30. U.S. AI-based Raw Material Sourcing Optimization Market Size and Growth Rate (2020-2025) & (M USD)

Figure 31. Canada AI-based Raw Material Sourcing Optimization Market Size (M USD) and Growth Rate (2020-2025)

Figure 32. Mexico AI-based Raw Material Sourcing Optimization Market Size (M USD) and Growth Rate (2020-2025)

Figure 33. Europe AI-based Raw Material Sourcing Optimization Market Size and Growth Rate (2020-2025) & (M USD)

Figure 34. Europe AI-based Raw Material Sourcing Optimization Market Share by Country in 2024

Figure 35. Germany AI-based Raw Material Sourcing Optimization Market Size and Growth Rate (2020-2025) & (M USD)

Figure 36. France AI-based Raw Material Sourcing Optimization Market Size and Growth Rate (2020-2025) & (M USD)

Figure 37. U.K. AI-based Raw Material Sourcing Optimization Market Size and Growth Rate (2020-2025) & (M USD)

Figure 38. Italy AI-based Raw Material Sourcing Optimization Market Size and Growth Rate (2020-2025) & (M USD)

Figure 39. Spain AI-based Raw Material Sourcing Optimization Market Size and Growth Rate (2020-2025) & (M USD)

Figure 40. Asia Pacific AI-based Raw Material Sourcing Optimization Market Size and Growth Rate (M USD)

Figure 41. Asia Pacific AI-based Raw Material Sourcing Optimization Market Size Market Share by Region in 2024

Figure 42. China AI-based Raw Material Sourcing Optimization Market Size and Growth Rate (2020-2025) & (M USD)

Figure 43. Japan AI-based Raw Material Sourcing Optimization Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. South Korea AI-based Raw Material Sourcing Optimization Market Size and

Growth Rate (2020-2025) & (M USD)

Figure 45. India AI-based Raw Material Sourcing Optimization Market Size and Growth Rate (2020-2025) & (M USD)

Figure 46. Southeast Asia AI-based Raw Material Sourcing Optimization Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. South America AI-based Raw Material Sourcing Optimization Market Size and Growth Rate (M USD)

Figure 48. South America AI-based Raw Material Sourcing Optimization Market Size Market Share by Country in 2024

Figure 49. Brazil AI-based Raw Material Sourcing Optimization Market Size and Growth Rate (2020-2025) & (M USD)

Figure 50. Argentina AI-based Raw Material Sourcing Optimization Market Size and Growth Rate (2020-2025) & (M USD)

Figure 51. Columbia AI-based Raw Material Sourcing Optimization Market Size and Growth Rate (2020-2025) & (M USD)

Figure 52. Middle East and Africa AI-based Raw Material Sourcing Optimization Market Size and Growth Rate (M USD)

Figure 53. Middle East and Africa AI-based Raw Material Sourcing Optimization Market Size Market Share by Region in 2024

Figure 54. Saudi Arabia AI-based Raw Material Sourcing Optimization Market Size and Growth Rate (2020-2025) & (M USD)

Figure 55. UAE AI-based Raw Material Sourcing Optimization Market Size and Growth Rate (2020-2025) & (M USD)

Figure 56. Egypt AI-based Raw Material Sourcing Optimization Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. Nigeria AI-based Raw Material Sourcing Optimization Market Size and Growth Rate (2020-2025) & (M USD)

Figure 58. South Africa AI-based Raw Material Sourcing Optimization Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. Global AI-based Raw Material Sourcing Optimization Market Size Forecast by Value (2020-2035) & (M USD)

Figure 60. Global AI-based Raw Material Sourcing Optimization Market Share Forecast by Type (2026-2035)

Figure 61. Global AI-based Raw Material Sourcing Optimization Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global AI-based Raw Material Sourcing Optimization Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/GDCDC627C946EN.html>

Price: US\$ 2,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GDCDC627C946EN.html>