

Global AI for Networking Market Research Report 2026(Status and Outlook)

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Abstracts

AI for Networking applies AI/ML to the design, deployment, and operations of computer and telecom networks to predict conditions, automate remediation, and align configurations with business intent. Key patterns include AIOps (event correlation, anomaly detection, root-cause analysis, and automated operations), Intent-Based Networking (policy abstraction and continuous assurance against stated intents), and telecom-grade SON for self-configuration/optimization/healing, increasingly organized under zero-touch (ZSM) and ETSI ENI closed-loop frameworks. The value chain spans semiconductors and network hardware/telemetry (upstream), network OS/controllers, AIOps platforms, and model services (midstream), and enterprise DC/campus, carrier backbone/RAN, cloud/edge operations (downstream). This report focuses only on AI for enterprise and data-center networks. It does not cover telecom network equipment or solutions (e.g., carrier-grade RAN, core, transport, SON, or zero-touch frameworks such as ZSM/ENI), does not include security-centric products (e.g., SASE, SecOps), and does not count providers that only sell acceleration hardware or offer monitoring limited to a public cloud's built-in tools.

Market Opportunities & Drivers ? Why is AI for Networking taking off now?

Rising network complexity and distributed architectures are elevating demand for predictive assurance and automation: vendor cloud platforms emphasize using AI to cut alert noise, shorten troubleshooting, and recommend or roll back changes; third-party platforms deliver cross-domain visibility into multi-cloud and Internet paths, using AI to surface experience-impacting events and guided actions. On the product side, suppliers are rolling out AI assistants and explainable ML to help operators perform diagnostics and orchestration through natural workflows; on the organizational side, compliance and observability programs require continuous validation of changes and user experience, pushing AI from analytics toward closed loop. Key challenges are data quality, explainability, and integration cost, which vendors address through roadmap features and lifecycle support.

Upstream/Downstream and

Enterprise Value ? How does AI for Networking create value across the stack? Upstream inputs include switches, WLAN, SD-WAN, and probe systems that expose fine-grained telemetry, plus network OS/controllers capable of exporting flow and path data. The midstream consists of vendor cloud-management platforms and third-party observability/AIOps engines handling data aggregation, anomaly detection, root-cause analysis, intent verification, and automation. Downstream, business units across campuses, branches, data centers, and multi-cloud interconnects benefit; representative deployments span financial institutions, manufacturing/warehousing, healthcare and education, public sector, retail chains, and Internet companies. For example, Aruba UXI used for Wi-Fi experience assurance in large campuses and venues; Cisco ThousandEyes positioned for Internet/SaaS path fault localization with AI-driven insights; IBM SevOne and LiveAction underpin continuous observability and capacity planning in complex hybrid networks.

Segmentation Trends ? Where are deployment models and end-user needs converging fastest? By deployment, three models are visible: Pure SaaS for rapid multi-site delivery and continuous updates; Hybrid (edge + SaaS) to meet latency and data-sovereignty needs with on-prem inference; and Fully On-Prem for regulated, air-gapped environments? most vendor platforms support flexible mixes. By end-user industry, financial and public sectors emphasize auditable change governance and continuous assurance; manufacturing and logistics prioritize closed-loop assurance for dense WLAN and branch WAN; Internet/SaaS companies focus on end-to-end experience across multi-cloud and public Internet. On the supply side, Extreme's CoPilot highlights explainable ML to reduce false positives and manual toil; Arista CloudVision stresses multi-domain consistency and cognitive Wi-Fi; Kentik and Datadog provide AI-driven event intelligence and noise reduction for cross-domain operations.

Regional Trends ? Which regions are setting the pace for adoption and productization? North America shows faster productization and ecosystem integration by both vendors and third parties: Cisco and HPE continue to release AI assurance, path visibility, and conversational operations features, while Datadog and LogicMonitor embed AI engines for event correlation and automation. In Europe, Centreon, Infosim, and Progress Flowmon iterate anomaly detection and behavioral analytics tailored to local compliance and hybrid deployment. Across Asia-Pacific, alongside global brands, domestic providers such as H3C and Ruijie offer intelligent operations platforms for campuses and multi-site enterprises, with documentation emphasizing unified collection, alerting, and workflow linkage. Differences by region mainly reflect deployment compliance, the share of edge/on-prem analytics, and the emphasis on Internet and multi-cloud path visibility.

Recent Developments June 2025: Cisco announced ?Cisco AI Assistant? updates for observability and incident workflows, positioning AI to explain findings, recommend actions, and automate across ecosystems. February 2025: IBM published lifecycle and

availability information for SevOne NPM 6.8, underscoring continued iteration in enterprise network performance monitoring and observability. 2024-2025: Extreme Networks? ExtremeCloud IQ CoPilot advanced AIOps with explainable ML and digital twin-oriented capabilities, with product materials regularly updated? indicative of accelerating vendor cloud-managed AI assurance.

The global AI for Networking market size was estimated at USD 4010.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 15.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global AI for Networking market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global AI for Networking market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the AI for Networking market.

Global AI for Networking Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their

product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Cisco Systems (US)
Hewlett Packard Enterprise (HPE) (US)
IBM Corporation (US)
HPE (US)
Centreon (FR)
Paessler (DE)
Infosim (DE)
Progress (US)
Extreme Networks (US)
Arista Networks (US)
Kentik (US)
Datadog (US)
LogicMonitor (US)
LiveAction (US)
NetBrain (US)
Riverbed (US)
H3C (CN)
Ruijie (CN)
DCN (CN)
TP-Link (CN)
Allied Telesis (JP)
Zyxel (China Taiwan)
ManageEngine / Zoho (IN)
Statseeker (AU)

Market Segmentation (by Type)

Pure SaaS-Managed
Hybrid (Edge and SaaS)
Fully On-Premises

Market Segmentation (by Application)

Financial Services (Banking, Securities, Insurance)
Manufacturing & Warehousing/Logistics
Healthcare Providers (Hospitals/Health Systems)
Higher Education & Research Campuses
Retail & Hospitality Chains (Multi-site/SMB Chains)
Public Sector & Utilities (Non-Telecom)
Transportation Hubs (Airports, Ports, Rail Terminals)
Technology & Internet / SaaS Companies (In-house IT)
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the AI for Networking Market
Overview of the regional outlook of the AI for Networking Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the AI for Networking Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of AI for Networking, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development

potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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