

# Global AGV and AMR Market Research Report 2025(Status and Outlook)

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## Abstracts

### Report Overview

The Automated Guided Vehicle (AGV) and Autonomous Mobile Robots (AMRs) market encompasses automated transport systems designed for logistics handling and material movement across industrial and commercial facilities. AGVs typically operate by following designated navigation methods such as magnetic strip guidance, laser guidance, and other landmark-based technologies. With ongoing advancements, AGVs have been increasingly incorporated into the broader mobile robotics industry, which also includes AMRs. While AGVs depend on fixed external infrastructure for guidance, AMRs leverage advanced onboard systems?such as LiDAR, sensors, cameras, and AI algorithms?to navigate autonomously in dynamic environments. This capability makes AMRs more flexible than AGVs, allowing them to adapt to complex workflows without requiring physical navigation aids.

The global AGVs and AMVs market is projected to reach USD 4.71 billion in 2024 and grow to USD 10.03 billion by 2033, reflecting a compound annual growth rate (CAGR) of 8.75% during 2025?2033. This expansion is supported by the global trend toward automation, in which intelligent machinery increasingly substitutes for human labor. Demand growth is particularly strong in industries such as automotive manufacturing, 3C electronics, warehousing, and e-commerce logistics. These sectors are seeking enhanced operational efficiency, reduced costs, and improved safety, all of which are enabled by AGV and AMR adoption.

The AGV industry chain can be divided into three main segments. Upstream, it includes the production of core components such as servo systems, sensors, intelligent SoCs, control MCUs, reducers, and housings or structural parts. Midstream, body manufacturers are responsible for building AGV and AMR platforms, and some also provide partial system solution designs. Downstream, system integrators implement

intelligent logistics systems tailored to industries such as automotive, 3C, and express e-commerce. While some downstream integrators also have the capacity to design and produce AGV carts, body manufacturers generally do not extend into upstream component development.

In this report, mobile robots include both AGVs and AMRs. While AGVs represent traditional infrastructure-dependent solutions, AMRs mark the evolution of this technology by removing the reliance on external navigation elements like magnetic strips, rails, or QR codes. Together, they form the backbone of the intelligent material handling and logistics automation market, which is expected to continue expanding in line with global economic growth and the push toward smarter manufacturing and supply chain systems.

The global AGV and AMR market size was estimated at USD XX million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of XX% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global AGV and AMR market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global AGV and AMR market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the AGV and AMR market

## **Global AGV and AMR Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Daifuku Co., Ltd.  
Toyota Industries Corporation  
KION Group AG  
KUKA AG  
Jungheinrich AG  
FANUC Corporation  
ABB Ltd.  
Omron Corporation  
Murata Machinery, Ltd.  
SSI SCHAEFER AG  
Mitsubishi Logisnext Co., Ltd.  
Geek+  
Hai Robotics  
Seegrid Corporation  
JBT Corporation  
Standard Robots  
Quicktron  
EK Robotics GmbH  
Scott Technology Ltd.  
Oceaneering International, Inc.  
Siasun Robot & Automation Co., Ltd.  
Suzhou Casun Intelligent Robot Co., Ltd.  
Hyster-Yale Materials Handling, Inc.  
MEIDENSHA Corporation

Kinco Automation  
Hikrobot  
Huari Technology  
CSG HUA XIAO

### **Market Segmentation (by Type)**

Automated Guided Vehicles (AGVs)  
Autonomous Mobile Robots (AMRs)

### **Market Segmentation (by Application)**

Manufacturing  
Warehousing  
Healthcare  
E-commerce  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the AGV and AMR Market

Overview of the regional outlook of the AGV and AMR Market.

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the AGV and AMR Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of AGV and AMR, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint

the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

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