

Global Agriculture Non-woven Fabric Market Research Report 2026(Status and Outlook)

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Abstracts

Nonwovens in cultivation are used to optimise the productivity of crops, gardens and greenhouses. Their protective nature means that the need for pesticides is reduced and manual labour is kept to a minimum. Non-woven fabrics were gaining popularity in various industries, including agriculture. Non-woven fabrics are engineered materials that are produced by bonding or interlocking fibers without weaving. In agriculture, these fabrics find applications in crop protection, soil stabilization, and various other uses.

Please note that the information provided here may not reflect the most recent developments, so it's advisable to check the latest sources for the current status of the agriculture non-woven fabric market.

Key Aspects of the Agriculture Non-woven Fabric Market:

Crop Protection: Non-woven fabrics are used in agriculture for crop protection against harsh weather conditions, pests, and diseases. These fabrics provide a physical barrier while allowing air and water to pass through.

Soil Erosion Control: Non-woven fabrics can be employed for soil stabilization and erosion control. They are used in applications such as geotextiles to prevent soil erosion, enhance water filtration, and provide structural support.

Mulching and Weed Control: Non-woven fabrics are used as mulching materials to control weed growth, conserve soil moisture, and regulate soil temperature. They help create a favorable environment for plant growth.

Greenhouse Applications: Non-woven fabrics may be utilized in greenhouse settings for their properties such as light filtration, insulation, and protection against external elements. They can help create optimal growing conditions for plants.

Water

Permeability: Depending on the specific requirements, agriculture non-woven fabrics can be designed with varying degrees of water permeability. This allows for controlled water retention and drainage in different agricultural applications.

Lightweight and Durable: Non-woven fabrics used in agriculture are often lightweight yet durable, providing a balance between ease of handling and long-term performance in the field.

Customization for Specific Crops: Non-woven fabrics can be customized for specific crops and growing

conditions. Different crops may require different levels of protection, and non-woven fabrics can be tailored accordingly. **Biodegradable Options:** In line with sustainability trends, some non-woven fabrics designed for agriculture may be produced using biodegradable materials. This aligns with the broader focus on environmentally friendly agricultural practices. **Market Players:** Various companies specializing in non-woven fabric production may offer products specifically designed for agricultural applications. These companies may provide a range of fabrics with different characteristics to meet diverse agricultural needs. **Global Market Presence:** The agriculture non-woven fabric market is global, with manufacturers supplying these materials to farmers, greenhouse operators, and agricultural enterprises worldwide. **Research and Development:** Ongoing research and development efforts focus on enhancing the performance of non-woven fabrics in agriculture. This includes innovations in material composition, production processes, and the development of fabrics with advanced functionalities. **Regulatory Compliance:** Non-woven fabrics used in agriculture must comply with relevant regulations and standards to ensure they meet safety and quality requirements for agricultural applications.

The global Agriculture Non-woven Fabric market size was estimated at USD 2113.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Agriculture Non-woven Fabric market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Agriculture Non-woven Fabric market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants,

investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Agriculture Non-woven Fabric market.

Global Agriculture Non-woven Fabric Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Berry Global
Fitesa
Toray
Lydall
Innogryl (Royal Palace Group)
Fibertex
Marusan Industry
PFNonwoven
Mitsui Chemicals
Unitika
Gulsan
Asahi Kasei
Mogul Nonwovens
Saudi German Co. (SGN)
TOYOBO
Favorite Hub
Ai Nong (Guangdong GCL Nonwovens)
Jinsheng Brilliant Nonwoven
Qingdao Haifutong Nonwoven
Shouguang Wanhong Non-woven

Dongguan Jincheng Nonwoven

Market Segmentation (by Type)

Below 20gsm

20?30gsm

30?40gsm

40?50gsm

Above 50gsm

Market Segmentation (by Application)

Corp Covers

Mulching

Protective Bags

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Agriculture Non-woven Fabric Market

Overview of the regional outlook of the Agriculture Non-woven Fabric Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Agriculture Non-woven Fabric Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Agriculture Non-woven Fabric, their output value, profit level, regional supply, production capacity layout, etc. from the

supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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