

# Global Agricultural Sex Pheromones Market Research Report 2026(Status and Outlook)

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## Abstracts

At present, in agricultural production, the basic means of pest control still mainly rely on chemical pesticides, but the long-term and uncontrolled use of chemical pesticides has brought many side effects. First, the emergence of pest resistance has led to the continuous increase in the amount and concentration of pesticides used, the cost has increased year by year, and prevention and control has become increasingly difficult; second, it destroys the ecological balance. While preventing and controlling pests, a large number of natural enemies are killed, causing secondary pests to rampantly harm; third, it pollutes the environment. A large amount of pesticides remain in crops, soil, rivers, lakes and seas, and are enriched in the human body through the food chain, causing further harm to humans. Relevant research departments at home and abroad are working hard to explore and study new ways and technologies for pest control. These studies include: the development of new, efficient, environmentally friendly, low-toxic, and low-residue chemical insecticides; the use of natural enemy insects and microbial pesticides; the application of insect sterilization technology and insect hormones; among them, the use of insect hormones, especially the use of insect pheromones for pest control is increasingly attracting people's attention and attention. Agricultural pheromones transmit various information such as aggregation, foraging, mating, and vigilance among insects, and are the chemical molecular language of insect communication. With the continuous growth of global agricultural production and the increasing attention to environmental protection and ecological balance, the market size of agricultural pheromones, as a green and efficient pest control method, has shown a steady growth trend. Agricultural pheromones have important applications in agricultural production, mainly used to prevent and control crop diseases and pests. By using the misdirection technology of agricultural pheromones, the mating behavior of pests can be interfered with, thereby reducing the population density of pests, reducing the use of pesticides, and ensuring the safety and quality of

agricultural products. In addition, agricultural pheromones can also be used in many fields such as plant quarantine and regional surveys of insects. Agricultural sex pheromones are a chemical substance produced and released by female insects to attract insects of the same species for mating. These pheromones are species-specific and are very effective communication signals in the insect world. They are usually volatile compounds that are released into the air, and male insects can detect them through receptors to find female insects and mate with them. Agricultural sex pheromones play a vital role in regulating insect reproductive behaviors, influencing mating patterns, population dynamics, and even pest control strategies. They are widely studied and applied in various fields, including agriculture, entomology, and pest management. The industry trend of agricultural sex pheromones is driven by a growing interest in sustainable and environmentally friendly pest control practices. Pheromone-based technologies offer precise and targeted control measures, reducing the need for chemical insecticides. There is an increasing focus on developing pheromone formulations that are more effective, long-lasting, and economically viable for widespread use. Continuous research and advancements are being made in synthesizing and formulating specific pheromones to attract and trap insect pests. Additionally, innovations in delivery systems, such as pheromone lures and dispensers, are being developed to improve their efficiency and ease of application. The trend is towards integrated pest management approaches that incorporate pheromones as a key component for sustainable insect pest control in agriculture and other sectors. The global agricultural sex pheromone market presents a diversified competitive situation. Major manufacturers include Shin-Etsu, BASF, Suterra, Biobest Group, Provivi and other well-known companies, which have occupied a certain share in the market with their respective technological advantages, product characteristics and market layout. However, with the continuous development of the market and the entry of new companies, market competition will become more intense. At present, Europe is the world's largest consumer market, followed by North America and China.

The global Agricultural Sex Pheromones market size was estimated at USD 270.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Agricultural Sex Pheromones market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Agricultural Sex Pheromones market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Agricultural Sex Pheromones market.

### **Global Agricultural Sex Pheromones Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Shin-Etsu

BASF

Suterra

Biobest Group

Provivi

BedoukianBio

Hercon Environmental

Koppert Biological Systems

Pherobio Technology  
Russell IPM  
SEDQ Healthy Crops  
Certis Belchim  
Agrobio  
ISCA  
Scentry Biologicals  
Bioglobal  
Trece  
Pherobank  
Novagrica

### **Market Segmentation (by Type)**

Drosophila  
Moth  
Others

### **Market Segmentation (by Application)**

Orchard Crops  
Field Crops  
Vegetables  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Agricultural Sex Pheromones Market  
Overview of the regional outlook of the Agricultural Sex Pheromones Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Agricultural Sex Pheromones Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Agricultural Sex Pheromones, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

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