

# Global Agricultural Pheromones Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G03819315523EN.html>

Date: March 2026

Pages: 154

Price: US\$ 3,200.00 (Single User License)

ID: G03819315523EN

## Abstracts

At present, the basic means of pest control in agricultural production still mainly rely on chemical pesticides, but the long-term and uncontrolled use of chemical pesticides has brought many side effects. First, the emergence of pest resistance has led to the continuous increase in the amount and concentration of pesticides used, the cost has increased year by year, and prevention and control has become increasingly difficult; second, it destroys the ecological balance. While preventing and controlling pests, a large number of natural enemies are killed, causing the rampant harm of secondary pests; third, it pollutes the environment. A large amount of pesticide residues remain in crops, soil, rivers, lakes and seas, and are enriched in the human body through the food chain, causing further harm to humans. Relevant research departments at home and abroad are working hard to explore and study new ways and technologies for pest control. These studies include: the development of new, efficient, environmentally friendly, low-toxic, and low-residue chemical insecticides; the use of natural enemy insects and microbial pesticides; the application of insect sterilization technology and insect hormones; among them, the use of insect hormones, especially the use of insect pheromones for pest control is increasingly attracting people's attention and attention. Agricultural pheromones, also known as insect sex pheromones or insect external hormones, are chemical factors secreted or excreted by insects, which are used to trigger social responses among members of the same species. These chemical pheromones transmit various information such as aggregation, foraging, mating, and vigilance among insects, and are the chemical molecular language of insect communication. With the continuous growth of global agricultural production and the increasing attention to environmental protection and ecological balance, the market size of agricultural pheromones, as a green and efficient pest control method, has shown a steady growth trend. Agricultural pheromones have important applications in agricultural production, mainly used to prevent and control crop diseases and insect pests. By

utilizing the disorientation technology of agricultural pheromones, the mating behavior of pests can be interfered with, thereby reducing the population density of pests, reducing the use of pesticides, and ensuring the safety and quality of agricultural products. In addition, agricultural pheromones can also be used in many fields such as plant quarantine and regional surveys of insects. The global agricultural pheromones market presents a diversified competitive situation. Major manufacturers include Shin-Etsu, BASF, Sutterra, Biobest Group, Provivi and other well-known companies, which have occupied a certain share in the market with their respective technological advantages, product characteristics and market layout. However, with the continuous development of the market and the entry of new companies, market competition will become more intense. At present, Europe is the world's largest consumer market, accounting for 34.65% of the market share in 2023, followed by North America and China, accounting for 24.00% and 17.11% respectively. It is expected that China will grow the fastest in the next few years, with a CAGR of approximately 10.11% during 2024-2030.

The global Agricultural Pheromones market size was estimated at USD 478.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Agricultural Pheromones market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Agricultural Pheromones market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone

planning to enter or expand their presence in the Agricultural Pheromones market.

## **Global Agricultural Pheromones Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Shin-Etsu  
Suterra  
Bedoukian Research  
SEDQ  
Certis Europe  
ISCA  
Russell Ipm  
BASF  
Provivi  
Biobest  
Scentry Biologicals  
Bioglobal  
Hercon Environmental  
Koppert Biological Systems  
Pherobio Technology  
Agrobio

### **Market Segmentation (by Type)**

Sex Pheromones  
Aggregation Pheromones

Others

### **Market Segmentation (by Application)**

Orchard Crops

Field Crops

Vegetables

Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Agricultural Pheromones Market

Overview of the regional outlook of the Agricultural Pheromones Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Agricultural Pheromones Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Agricultural Pheromones, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail,

including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Agricultural Pheromones
- 1.2 Key Market Segments
  - 1.2.1 Agricultural Pheromones Segment by Type
  - 1.2.2 Agricultural Pheromones Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 AGRICULTURAL PHEROMONES MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Agricultural Pheromones Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Agricultural Pheromones Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 AGRICULTURAL PHEROMONES MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Agricultural Pheromones Product Life Cycle
- 3.3 Global Agricultural Pheromones Sales by Manufacturers (2020-2025)
- 3.4 Global Agricultural Pheromones Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Agricultural Pheromones Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Agricultural Pheromones Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Agricultural Pheromones Market Competitive Situation and Trends
  - 3.8.1 Agricultural Pheromones Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Agricultural Pheromones Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

## **4 AGRICULTURAL PHEROMONES INDUSTRY CHAIN ANALYSIS**

- 4.1 Agricultural Pheromones Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF AGRICULTURAL PHEROMONES MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Agricultural Pheromones Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Agricultural Pheromones Market
- 5.7 ESG Ratings of Leading Companies

## **6 AGRICULTURAL PHEROMONES MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Agricultural Pheromones Sales Market Share by Type (2020-2025)
- 6.3 Global Agricultural Pheromones Market Size by Type (2020-2025)
- 6.4 Global Agricultural Pheromones Price by Type (2020-2025)

## **7 AGRICULTURAL PHEROMONES MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Agricultural Pheromones Market Sales by Application (2020-2025)
- 7.3 Global Agricultural Pheromones Market Size (M USD) by Application (2020-2025)
- 7.4 Global Agricultural Pheromones Sales Growth Rate by Application (2020-2025)

## **8 AGRICULTURAL PHEROMONES MARKET SALES BY REGION**

- 8.1 Global Agricultural Pheromones Sales by Region
  - 8.1.1 Global Agricultural Pheromones Sales by Region
  - 8.1.2 Global Agricultural Pheromones Sales Market Share by Region
- 8.2 Global Agricultural Pheromones Market Size by Region
  - 8.2.1 Global Agricultural Pheromones Market Size by Region
  - 8.2.2 Global Agricultural Pheromones Market Size by Region
- 8.3 North America
  - 8.3.1 North America Agricultural Pheromones Sales by Country
  - 8.3.2 North America Agricultural Pheromones Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Agricultural Pheromones Sales by Country
  - 8.4.2 Europe Agricultural Pheromones Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Agricultural Pheromones Sales by Region
  - 8.5.2 Asia Pacific Agricultural Pheromones Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Agricultural Pheromones Sales by Country
  - 8.6.2 South America Agricultural Pheromones Market Size by Country
  - 8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Agricultural Pheromones Sales by Region

8.7.2 Middle East and Africa Agricultural Pheromones Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

## **9 AGRICULTURAL PHEROMONES MARKET PRODUCTION BY REGION**

9.1 Global Production of Agricultural Pheromones by Region(2020-2025)

9.2 Global Agricultural Pheromones Revenue Market Share by Region (2020-2025)

9.3 Global Agricultural Pheromones Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Agricultural Pheromones Production

9.4.1 North America Agricultural Pheromones Production Growth Rate (2020-2025)

9.4.2 North America Agricultural Pheromones Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Agricultural Pheromones Production

9.5.1 Europe Agricultural Pheromones Production Growth Rate (2020-2025)

9.5.2 Europe Agricultural Pheromones Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Agricultural Pheromones Production (2020-2025)

9.6.1 Japan Agricultural Pheromones Production Growth Rate (2020-2025)

9.6.2 Japan Agricultural Pheromones Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Agricultural Pheromones Production (2020-2025)

9.7.1 China Agricultural Pheromones Production Growth Rate (2020-2025)

9.7.2 China Agricultural Pheromones Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

10.1 Shin-Etsu

10.1.1 Shin-Etsu Basic Information

10.1.2 Shin-Etsu Agricultural Pheromones Product Overview

- 10.1.3 Shin-Etsu Agricultural Pheromones Product Market Performance
- 10.1.4 Shin-Etsu Business Overview
- 10.1.5 Shin-Etsu SWOT Analysis
- 10.1.6 Shin-Etsu Recent Developments
- 10.2 Suterra
  - 10.2.1 Suterra Basic Information
  - 10.2.2 Suterra Agricultural Pheromones Product Overview
  - 10.2.3 Suterra Agricultural Pheromones Product Market Performance
  - 10.2.4 Suterra Business Overview
  - 10.2.5 Suterra SWOT Analysis
  - 10.2.6 Suterra Recent Developments
- 10.3 Bedoukian Research
  - 10.3.1 Bedoukian Research Basic Information
  - 10.3.2 Bedoukian Research Agricultural Pheromones Product Overview
  - 10.3.3 Bedoukian Research Agricultural Pheromones Product Market Performance
  - 10.3.4 Bedoukian Research Business Overview
  - 10.3.5 Bedoukian Research SWOT Analysis
  - 10.3.6 Bedoukian Research Recent Developments
- 10.4 SEDQ
  - 10.4.1 SEDQ Basic Information
  - 10.4.2 SEDQ Agricultural Pheromones Product Overview
  - 10.4.3 SEDQ Agricultural Pheromones Product Market Performance
  - 10.4.4 SEDQ Business Overview
  - 10.4.5 SEDQ Recent Developments
- 10.5 Certis Europe
  - 10.5.1 Certis Europe Basic Information
  - 10.5.2 Certis Europe Agricultural Pheromones Product Overview
  - 10.5.3 Certis Europe Agricultural Pheromones Product Market Performance
  - 10.5.4 Certis Europe Business Overview
  - 10.5.5 Certis Europe Recent Developments
- 10.6 ISCA
  - 10.6.1 ISCA Basic Information
  - 10.6.2 ISCA Agricultural Pheromones Product Overview
  - 10.6.3 ISCA Agricultural Pheromones Product Market Performance
  - 10.6.4 ISCA Business Overview
  - 10.6.5 ISCA Recent Developments
- 10.7 Russell Ipm
  - 10.7.1 Russell Ipm Basic Information
  - 10.7.2 Russell Ipm Agricultural Pheromones Product Overview

- 10.7.3 Russell Ipm Agricultural Pheromones Product Market Performance
- 10.7.4 Russell Ipm Business Overview
- 10.7.5 Russell Ipm Recent Developments
- 10.8 BASF
  - 10.8.1 BASF Basic Information
  - 10.8.2 BASF Agricultural Pheromones Product Overview
  - 10.8.3 BASF Agricultural Pheromones Product Market Performance
  - 10.8.4 BASF Business Overview
  - 10.8.5 BASF Recent Developments
- 10.9 Provivi
  - 10.9.1 Provivi Basic Information
  - 10.9.2 Provivi Agricultural Pheromones Product Overview
  - 10.9.3 Provivi Agricultural Pheromones Product Market Performance
  - 10.9.4 Provivi Business Overview
  - 10.9.5 Provivi Recent Developments
- 10.10 Biobest
  - 10.10.1 Biobest Basic Information
  - 10.10.2 Biobest Agricultural Pheromones Product Overview
  - 10.10.3 Biobest Agricultural Pheromones Product Market Performance
  - 10.10.4 Biobest Business Overview
  - 10.10.5 Biobest Recent Developments
- 10.11 Scentry Biologicals
  - 10.11.1 Scentry Biologicals Basic Information
  - 10.11.2 Scentry Biologicals Agricultural Pheromones Product Overview
  - 10.11.3 Scentry Biologicals Agricultural Pheromones Product Market Performance
  - 10.11.4 Scentry Biologicals Business Overview
  - 10.11.5 Scentry Biologicals Recent Developments
- 10.12 Bioglobal
  - 10.12.1 Bioglobal Basic Information
  - 10.12.2 Bioglobal Agricultural Pheromones Product Overview
  - 10.12.3 Bioglobal Agricultural Pheromones Product Market Performance
  - 10.12.4 Bioglobal Business Overview
  - 10.12.5 Bioglobal Recent Developments
- 10.13 Hercon Environmental
  - 10.13.1 Hercon Environmental Basic Information
  - 10.13.2 Hercon Environmental Agricultural Pheromones Product Overview
  - 10.13.3 Hercon Environmental Agricultural Pheromones Product Market Performance
  - 10.13.4 Hercon Environmental Business Overview
  - 10.13.5 Hercon Environmental Recent Developments

## 10.14 Koppert Biological Systems

10.14.1 Koppert Biological Systems Basic Information

10.14.2 Koppert Biological Systems Agricultural Pheromones Product Overview

10.14.3 Koppert Biological Systems Agricultural Pheromones Product Market

Performance

10.14.4 Koppert Biological Systems Business Overview

10.14.5 Koppert Biological Systems Recent Developments

## 10.15 Pherobio Technology

10.15.1 Pherobio Technology Basic Information

10.15.2 Pherobio Technology Agricultural Pheromones Product Overview

10.15.3 Pherobio Technology Agricultural Pheromones Product Market Performance

10.15.4 Pherobio Technology Business Overview

10.15.5 Pherobio Technology Recent Developments

## 10.16 Agrobio

10.16.1 Agrobio Basic Information

10.16.2 Agrobio Agricultural Pheromones Product Overview

10.16.3 Agrobio Agricultural Pheromones Product Market Performance

10.16.4 Agrobio Business Overview

10.16.5 Agrobio Recent Developments

## **11 AGRICULTURAL PHEROMONES MARKET FORECAST BY REGION**

11.1 Global Agricultural Pheromones Market Size Forecast

11.2 Global Agricultural Pheromones Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Agricultural Pheromones Market Size Forecast by Country

11.2.3 Asia Pacific Agricultural Pheromones Market Size Forecast by Region

11.2.4 South America Agricultural Pheromones Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Agricultural Pheromones by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

12.1 Global Agricultural Pheromones Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Agricultural Pheromones by Type (2026-2035)

12.1.2 Global Agricultural Pheromones Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Agricultural Pheromones by Type (2026-2035)

12.2 Global Agricultural Pheromones Market Forecast by Application (2026-2035)

12.2.1 Global Agricultural Pheromones Sales (K MT) Forecast by Application

## 12.2.2 Global Agricultural Pheromones Market Size (M USD) Forecast by Application (2026-2035)

### **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Agricultural Pheromones Market Size by Type (M USD)
- Table 4. Global Agricultural Pheromones Market Size by Application
- Table 5. Agricultural Pheromones Market Size Comparison by Region (M USD)
- Table 6. Global Agricultural Pheromones Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Agricultural Pheromones Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Agricultural Pheromones Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Agricultural Pheromones Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Agricultural Pheromones as of 2025)
- Table 11. Global Market Agricultural Pheromones Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Agricultural Pheromones Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Agricultural Pheromones Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Agricultural Pheromones Sales by Type (K MT)
- Table 27. Global Agricultural Pheromones Market Size by Type (M USD)
- Table 28. Global Agricultural Pheromones Sales (K MT) by Type (2020-2025)
- Table 29. Global Agricultural Pheromones Sales Market Share by Type (2020-2025)

- Table 30. Global Agricultural Pheromones Market Size (M USD) by Type (2020-2025)
- Table 31. Global Agricultural Pheromones Market Share by Type (2020-2025)
- Table 32. Global Agricultural Pheromones Price (USD/KG) by Type (2020-2025)
- Table 33. Global Agricultural Pheromones Sales (K MT) by Application
- Table 34. Global Agricultural Pheromones Market Size by Application
- Table 35. Global Agricultural Pheromones Sales by Application (2020-2025) & (K MT)
- Table 36. Global Agricultural Pheromones Sales Market Share by Application (2020-2025)
- Table 37. Global Agricultural Pheromones Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Agricultural Pheromones Market Share by Application (2020-2025)
- Table 39. Global Agricultural Pheromones Sales Growth Rate by Application (2020-2025)
- Table 40. Global Agricultural Pheromones Sales by Region (2020-2025) & (K MT)
- Table 41. Global Agricultural Pheromones Sales Market Share by Region (2020-2025)
- Table 42. Global Agricultural Pheromones Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Agricultural Pheromones Market Size by Region (2020-2025)
- Table 44. North America Agricultural Pheromones Sales by Country (2020-2025) & (K MT)
- Table 45. North America Agricultural Pheromones Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Agricultural Pheromones Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Agricultural Pheromones Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Agricultural Pheromones Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Agricultural Pheromones Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Agricultural Pheromones Sales by Country (2020-2025) & (K MT)
- Table 51. South America Agricultural Pheromones Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Agricultural Pheromones Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Agricultural Pheromones Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Agricultural Pheromones Production (K MT) by Region(2020-2025)
- Table 55. Global Agricultural Pheromones Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Agricultural Pheromones Revenue Market Share by Region (2020-2025)

Table 57. Global Agricultural Pheromones Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Agricultural Pheromones Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Agricultural Pheromones Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Agricultural Pheromones Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Agricultural Pheromones Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Shin-Etsu Basic Information

Table 63. Shin-Etsu Agricultural Pheromones Product Overview

Table 64. Shin-Etsu Agricultural Pheromones Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Shin-Etsu Business Overview

Table 66. Shin-Etsu SWOT Analysis

Table 67. Shin-Etsu Recent Developments

Table 68. Suterra Basic Information

Table 69. Suterra Agricultural Pheromones Product Overview

Table 70. Suterra Agricultural Pheromones Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Suterra Business Overview

Table 72. Suterra SWOT Analysis

Table 73. Suterra Recent Developments

Table 74. Bedoukian Research Basic Information

Table 75. Bedoukian Research Agricultural Pheromones Product Overview

Table 76. Bedoukian Research Agricultural Pheromones Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Bedoukian Research Business Overview

Table 78. Bedoukian Research SWOT Analysis

Table 79. Bedoukian Research Recent Developments

Table 80. SEDQ Basic Information

Table 81. SEDQ Agricultural Pheromones Product Overview

Table 82. SEDQ Agricultural Pheromones Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. SEDQ Business Overview

Table 84. SEDQ Recent Developments

- Table 85. Certis Europe Basic Information
- Table 86. Certis Europe Agricultural Pheromones Product Overview
- Table 87. Certis Europe Agricultural Pheromones Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Certis Europe Business Overview
- Table 89. Certis Europe Recent Developments
- Table 90. ISCA Basic Information
- Table 91. ISCA Agricultural Pheromones Product Overview
- Table 92. ISCA Agricultural Pheromones Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. ISCA Business Overview
- Table 94. ISCA Recent Developments
- Table 95. Russell Ipm Basic Information
- Table 96. Russell Ipm Agricultural Pheromones Product Overview
- Table 97. Russell Ipm Agricultural Pheromones Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Russell Ipm Business Overview
- Table 99. Russell Ipm Recent Developments
- Table 100. BASF Basic Information
- Table 101. BASF Agricultural Pheromones Product Overview
- Table 102. BASF Agricultural Pheromones Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. BASF Business Overview
- Table 104. BASF Recent Developments
- Table 105. Provivi Basic Information
- Table 106. Provivi Agricultural Pheromones Product Overview
- Table 107. Provivi Agricultural Pheromones Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Provivi Business Overview
- Table 109. Provivi Recent Developments
- Table 110. Biobest Basic Information
- Table 111. Biobest Agricultural Pheromones Product Overview
- Table 112. Biobest Agricultural Pheromones Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Biobest Business Overview
- Table 114. Biobest Recent Developments
- Table 115. Scentry Biologicals Basic Information
- Table 116. Scentry Biologicals Agricultural Pheromones Product Overview
- Table 117. Scentry Biologicals Agricultural Pheromones Sales (K MT), Revenue (M

USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Scentry Biologicals Business Overview

Table 119. Scentry Biologicals Recent Developments

Table 120. Bioglobal Basic Information

Table 121. Bioglobal Agricultural Pheromones Product Overview

Table 122. Bioglobal Agricultural Pheromones Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. Bioglobal Business Overview

Table 124. Bioglobal Recent Developments

Table 125. Hercon Environmental Basic Information

Table 126. Hercon Environmental Agricultural Pheromones Product Overview

Table 127. Hercon Environmental Agricultural Pheromones Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 128. Hercon Environmental Business Overview

Table 129. Hercon Environmental Recent Developments

Table 130. Koppert Biological Systems Basic Information

Table 131. Koppert Biological Systems Agricultural Pheromones Product Overview

Table 132. Koppert Biological Systems Agricultural Pheromones Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 133. Koppert Biological Systems Business Overview

Table 134. Koppert Biological Systems Recent Developments

Table 135. Pherobio Technology Basic Information

Table 136. Pherobio Technology Agricultural Pheromones Product Overview

Table 137. Pherobio Technology Agricultural Pheromones Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 138. Pherobio Technology Business Overview

Table 139. Pherobio Technology Recent Developments

Table 140. Agrobio Basic Information

Table 141. Agrobio Agricultural Pheromones Product Overview

Table 142. Agrobio Agricultural Pheromones Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 143. Agrobio Business Overview

Table 144. Agrobio Recent Developments

Table 145. Global Agricultural Pheromones Sales Forecast by Region (2026-2035) & (K MT)

Table 146. Global Agricultural Pheromones Market Size Forecast by Region (2026-2035) & (M USD)

Table 147. North America Agricultural Pheromones Sales Forecast by Country (2026-2035) & (K MT)

Table 148. North America Agricultural Pheromones Market Size Forecast by Country (2026-2035) & (M USD)

Table 149. Europe Agricultural Pheromones Sales Forecast by Country (2026-2035) & (K MT)

Table 150. Europe Agricultural Pheromones Market Size Forecast by Country (2026-2035) & (M USD)

Table 151. Asia Pacific Agricultural Pheromones Sales Forecast by Region (2026-2035) & (K MT)

Table 152. Asia Pacific Agricultural Pheromones Market Size Forecast by Region (2026-2035) & (M USD)

Table 153. South America Agricultural Pheromones Sales Forecast by Country (2026-2035) & (K MT)

Table 154. South America Agricultural Pheromones Market Size Forecast by Country (2026-2035) & (M USD)

Table 155. Middle East and Africa Agricultural Pheromones Sales Forecast by Country (2026-2035) & (Units)

Table 156. Middle East and Africa Agricultural Pheromones Market Size Forecast by Country (2026-2035) & (M USD)

Table 157. Global Agricultural Pheromones Sales Forecast by Type (2026-2035) & (K MT)

Table 158. Global Agricultural Pheromones Market Size Forecast by Type (2026-2035) & (M USD)

Table 159. Global Agricultural Pheromones Price Forecast by Type (2026-2035) & (USD/KG)

Table 160. Global Agricultural Pheromones Sales (K MT) Forecast by Application (2026-2035)

Table 161. Global Agricultural Pheromones Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Agricultural Pheromones
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Agricultural Pheromones Market Size (M USD), 2025-2035
- Figure 5. Global Agricultural Pheromones Market Size (M USD) (2020-2035)
- Figure 6. Global Agricultural Pheromones Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Agricultural Pheromones Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Agricultural Pheromones Product Life Cycle
- Figure 13. Agricultural Pheromones Sales Share by Manufacturers in 2025
- Figure 14. Global Agricultural Pheromones Revenue Share by Manufacturers in 2025
- Figure 15. Agricultural Pheromones Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Agricultural Pheromones Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Agricultural Pheromones Revenue in 2025
- Figure 18. Industry Chain Map of Agricultural Pheromones
- Figure 19. Global Agricultural Pheromones Market PEST Analysis
- Figure 20. Global Agricultural Pheromones Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Agricultural Pheromones Market Share by Type
- Figure 27. Sales Market Share of Agricultural Pheromones by Type (2020-2025)
- Figure 28. Sales Market Share of Agricultural Pheromones by Type in 2025
- Figure 29. Market Share of Agricultural Pheromones by Type (2020-2025)
- Figure 30. Market Share of Agricultural Pheromones by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Agricultural Pheromones Market Share by Application

Figure 33. Global Agricultural Pheromones Sales Market Share by Application (2020-2025)

Figure 34. Global Agricultural Pheromones Sales Market Share by Application in 2025

Figure 35. Global Agricultural Pheromones Market Share by Application (2020-2025)

Figure 36. Global Agricultural Pheromones Market Share by Application in 2025

Figure 37. Global Agricultural Pheromones Sales Growth Rate by Application (2020-2025)

Figure 38. Global Agricultural Pheromones Sales Market Share by Region (2020-2025)

Figure 39. Global Agricultural Pheromones Market Size by Region (2020-2025)

Figure 40. North America Agricultural Pheromones Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Agricultural Pheromones Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Agricultural Pheromones Sales Market Share by Country in 2024

Figure 43. North America Agricultural Pheromones Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Agricultural Pheromones Market Size by Country in 2024

Figure 45. U.S. Agricultural Pheromones Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Agricultural Pheromones Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Agricultural Pheromones Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Agricultural Pheromones Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Agricultural Pheromones Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Agricultural Pheromones Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Agricultural Pheromones Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Agricultural Pheromones Sales Market Share by Country in 2024

Figure 53. Europe Agricultural Pheromones Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Agricultural Pheromones Market Size by Country in 2024

Figure 55. Germany Agricultural Pheromones Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Agricultural Pheromones Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Agricultural Pheromones Sales and Growth Rate (2020-2025) & (K

MT)

Figure 58. France Agricultural Pheromones Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Agricultural Pheromones Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Agricultural Pheromones Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Agricultural Pheromones Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Agricultural Pheromones Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Agricultural Pheromones Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Agricultural Pheromones Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Agricultural Pheromones Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Agricultural Pheromones Sales Market Share by Region in 2024

Figure 67. Asia Pacific Agricultural Pheromones Market Size by Region in 2024

Figure 68. China Agricultural Pheromones Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Agricultural Pheromones Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Agricultural Pheromones Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Agricultural Pheromones Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Agricultural Pheromones Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Agricultural Pheromones Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Agricultural Pheromones Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Agricultural Pheromones Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Agricultural Pheromones Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Agricultural Pheromones Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Agricultural Pheromones Sales and Growth Rate (K MT)

Figure 79. South America Agricultural Pheromones Sales Market Share by Country in 2024

Figure 80. South America Agricultural Pheromones Market Size and Growth Rate (M

USD)

Figure 81. South America Agricultural Pheromones Market Size by Country in 2024

Figure 82. Brazil Agricultural Pheromones Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Agricultural Pheromones Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Agricultural Pheromones Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Agricultural Pheromones Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Agricultural Pheromones Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Agricultural Pheromones Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Agricultural Pheromones Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Agricultural Pheromones Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Agricultural Pheromones Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Agricultural Pheromones Market Size by Region in 2024

Figure 92. Saudi Arabia Agricultural Pheromones Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Agricultural Pheromones Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Agricultural Pheromones Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Agricultural Pheromones Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Agricultural Pheromones Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Agricultural Pheromones Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Agricultural Pheromones Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Agricultural Pheromones Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Agricultural Pheromones Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Agricultural Pheromones Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Agricultural Pheromones Production Market Share by Region (2020-2025)

Figure 103. North America Agricultural Pheromones Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Agricultural Pheromones Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Agricultural Pheromones Production (K MT) Growth Rate (2020-2025)

Figure 106. China Agricultural Pheromones Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Agricultural Pheromones Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Agricultural Pheromones Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Agricultural Pheromones Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Agricultural Pheromones Market Share Forecast by Type (2026-2035)

Figure 111. Global Agricultural Pheromones Sales Forecast by Application (2026-2035)

Figure 112. Global Agricultural Pheromones Market Share Forecast by Application (2026-2035)

## I would like to order

Product name: Global Agricultural Pheromones Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/G03819315523EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G03819315523EN.html>