

Global Agricultural Irrigation Machinery Market Research Report 2026(Status and Outlook)

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Abstracts

Irrigation is the application of controlled amounts of water to plants at needed intervals. Irrigation helps to grow agricultural crops, maintain landscapes, and revegetate disturbed soils in dry areas and during periods of less than average rainfall. Some of the major drivers of this market are an improvement in the food productivity and replacement of the declining farming population in the region with agricultural machinery, governments of countries within Asia-Pacific are responding in support of the agricultural machinery market through incentives, subsidies and new enhanced regulations, to improve and modernize the industry. Increasing population has led to a high demand for food, and with the shrinkage of arable lands, the agricultural equipment market is driven owing to the high productivity offered due to the use of this equipment. The introduction of advanced equipment for farming has led to high productivity, low efforts and low man power which in-turn drive the growth of the market.

The global Agricultural Irrigation Machinery market size was estimated at USD 7089.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 11.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Agricultural Irrigation Machinery market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current

status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Agricultural Irrigation Machinery market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Agricultural Irrigation Machinery market.

Global Agricultural Irrigation Machinery Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

John Deere
Rain Bird
Toro
Mahindra Tractors
Valmont Industries
T-L Irrigation
Netafim
Nelson Irrigation
Lindsay
Jain Irrigation

Market Segmentation (by Type)

Sprinkler Irrigation

Drip Irrigation

Market Segmentation (by Application)

Farm

Landscape Garden

Sports Fields and Grounds

Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Agricultural Irrigation Machinery Market

Overview of the regional outlook of the Agricultural Irrigation Machinery Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Agricultural Irrigation Machinery Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Agricultural Irrigation Machinery, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share,

product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Agricultural Irrigation Machinery

1.2 Key Market Segments

1.2.1 Agricultural Irrigation Machinery Segment by Type

1.2.2 Agricultural Irrigation Machinery Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 AGRICULTURAL IRRIGATION MACHINERY MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Agricultural Irrigation Machinery Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Agricultural Irrigation Machinery Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 AGRICULTURAL IRRIGATION MACHINERY MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Agricultural Irrigation Machinery Product Life Cycle

3.3 Global Agricultural Irrigation Machinery Sales by Manufacturers (2020-2025)

3.4 Global Agricultural Irrigation Machinery Revenue Market Share by Manufacturers (2020-2025)

3.5 Agricultural Irrigation Machinery Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Agricultural Irrigation Machinery Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Agricultural Irrigation Machinery Market Competitive Situation and Trends

- 3.8.1 Agricultural Irrigation Machinery Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Agricultural Irrigation Machinery Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 AGRICULTURAL IRRIGATION MACHINERY INDUSTRY CHAIN ANALYSIS

- 4.1 Agricultural Irrigation Machinery Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF AGRICULTURAL IRRIGATION MACHINERY MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Agricultural Irrigation Machinery Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Agricultural Irrigation Machinery Market
- 5.7 ESG Ratings of Leading Companies

6 AGRICULTURAL IRRIGATION MACHINERY MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Agricultural Irrigation Machinery Sales Market Share by Type (2020-2025)

6.3 Global Agricultural Irrigation Machinery Market Size by Type (2020-2025)

6.4 Global Agricultural Irrigation Machinery Price by Type (2020-2025)

7 AGRICULTURAL IRRIGATION MACHINERY MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Agricultural Irrigation Machinery Market Sales by Application (2020-2025)

7.3 Global Agricultural Irrigation Machinery Market Size (M USD) by Application (2020-2025)

7.4 Global Agricultural Irrigation Machinery Sales Growth Rate by Application (2020-2025)

8 AGRICULTURAL IRRIGATION MACHINERY MARKET SALES BY REGION

8.1 Global Agricultural Irrigation Machinery Sales by Region

8.1.1 Global Agricultural Irrigation Machinery Sales by Region

8.1.2 Global Agricultural Irrigation Machinery Sales Market Share by Region

8.2 Global Agricultural Irrigation Machinery Market Size by Region

8.2.1 Global Agricultural Irrigation Machinery Market Size by Region

8.2.2 Global Agricultural Irrigation Machinery Market Size by Region

8.3 North America

8.3.1 North America Agricultural Irrigation Machinery Sales by Country

8.3.2 North America Agricultural Irrigation Machinery Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Agricultural Irrigation Machinery Sales by Country

8.4.2 Europe Agricultural Irrigation Machinery Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Agricultural Irrigation Machinery Sales by Region

8.5.2 Asia Pacific Agricultural Irrigation Machinery Market Size by Region

8.5.3 China Market Overview

- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Agricultural Irrigation Machinery Sales by Country
 - 8.6.2 South America Agricultural Irrigation Machinery Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Agricultural Irrigation Machinery Sales by Region
 - 8.7.2 Middle East and Africa Agricultural Irrigation Machinery Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 AGRICULTURAL IRRIGATION MACHINERY MARKET PRODUCTION BY REGION

- 9.1 Global Production of Agricultural Irrigation Machinery by Region(2020-2025)
- 9.2 Global Agricultural Irrigation Machinery Revenue Market Share by Region (2020-2025)
- 9.3 Global Agricultural Irrigation Machinery Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Agricultural Irrigation Machinery Production
 - 9.4.1 North America Agricultural Irrigation Machinery Production Growth Rate (2020-2025)
 - 9.4.2 North America Agricultural Irrigation Machinery Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Agricultural Irrigation Machinery Production
 - 9.5.1 Europe Agricultural Irrigation Machinery Production Growth Rate (2020-2025)
 - 9.5.2 Europe Agricultural Irrigation Machinery Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Agricultural Irrigation Machinery Production (2020-2025)
 - 9.6.1 Japan Agricultural Irrigation Machinery Production Growth Rate (2020-2025)
 - 9.6.2 Japan Agricultural Irrigation Machinery Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Agricultural Irrigation Machinery Production (2020-2025)

9.7.1 China Agricultural Irrigation Machinery Production Growth Rate (2020-2025)

9.7.2 China Agricultural Irrigation Machinery Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 John Deere

10.1.1 John Deere Basic Information

10.1.2 John Deere Agricultural Irrigation Machinery Product Overview

10.1.3 John Deere Agricultural Irrigation Machinery Product Market Performance

10.1.4 John Deere Business Overview

10.1.5 John Deere SWOT Analysis

10.1.6 John Deere Recent Developments

10.2 Rain Bird

10.2.1 Rain Bird Basic Information

10.2.2 Rain Bird Agricultural Irrigation Machinery Product Overview

10.2.3 Rain Bird Agricultural Irrigation Machinery Product Market Performance

10.2.4 Rain Bird Business Overview

10.2.5 Rain Bird SWOT Analysis

10.2.6 Rain Bird Recent Developments

10.3 Toro

10.3.1 Toro Basic Information

10.3.2 Toro Agricultural Irrigation Machinery Product Overview

10.3.3 Toro Agricultural Irrigation Machinery Product Market Performance

10.3.4 Toro Business Overview

10.3.5 Toro SWOT Analysis

10.3.6 Toro Recent Developments

10.4 Mahindra Tractors

10.4.1 Mahindra Tractors Basic Information

10.4.2 Mahindra Tractors Agricultural Irrigation Machinery Product Overview

10.4.3 Mahindra Tractors Agricultural Irrigation Machinery Product Market

Performance

10.4.4 Mahindra Tractors Business Overview

10.4.5 Mahindra Tractors Recent Developments

10.5 Valmont Industries

10.5.1 Valmont Industries Basic Information

10.5.2 Valmont Industries Agricultural Irrigation Machinery Product Overview

10.5.3 Valmont Industries Agricultural Irrigation Machinery Product Market

Performance

10.5.4 Valmont Industries Business Overview

10.5.5 Valmont Industries Recent Developments

10.6 T-L Irrigation

10.6.1 T-L Irrigation Basic Information

10.6.2 T-L Irrigation Agricultural Irrigation Machinery Product Overview

10.6.3 T-L Irrigation Agricultural Irrigation Machinery Product Market Performance

10.6.4 T-L Irrigation Business Overview

10.6.5 T-L Irrigation Recent Developments

10.7 Netafim

10.7.1 Netafim Basic Information

10.7.2 Netafim Agricultural Irrigation Machinery Product Overview

10.7.3 Netafim Agricultural Irrigation Machinery Product Market Performance

10.7.4 Netafim Business Overview

10.7.5 Netafim Recent Developments

10.8 Nelson Irrigation

10.8.1 Nelson Irrigation Basic Information

10.8.2 Nelson Irrigation Agricultural Irrigation Machinery Product Overview

10.8.3 Nelson Irrigation Agricultural Irrigation Machinery Product Market Performance

10.8.4 Nelson Irrigation Business Overview

10.8.5 Nelson Irrigation Recent Developments

10.9 Lindsay

10.9.1 Lindsay Basic Information

10.9.2 Lindsay Agricultural Irrigation Machinery Product Overview

10.9.3 Lindsay Agricultural Irrigation Machinery Product Market Performance

10.9.4 Lindsay Business Overview

10.9.5 Lindsay Recent Developments

10.10 Jain Irrigation

10.10.1 Jain Irrigation Basic Information

10.10.2 Jain Irrigation Agricultural Irrigation Machinery Product Overview

10.10.3 Jain Irrigation Agricultural Irrigation Machinery Product Market Performance

10.10.4 Jain Irrigation Business Overview

10.10.5 Jain Irrigation Recent Developments

11 AGRICULTURAL IRRIGATION MACHINERY MARKET FORECAST BY REGION

11.1 Global Agricultural Irrigation Machinery Market Size Forecast

11.2 Global Agricultural Irrigation Machinery Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

- 11.2.2 Europe Agricultural Irrigation Machinery Market Size Forecast by Country
- 11.2.3 Asia Pacific Agricultural Irrigation Machinery Market Size Forecast by Region
- 11.2.4 South America Agricultural Irrigation Machinery Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Agricultural Irrigation Machinery by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Agricultural Irrigation Machinery Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Agricultural Irrigation Machinery by Type (2026-2035)
 - 12.1.2 Global Agricultural Irrigation Machinery Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Agricultural Irrigation Machinery by Type (2026-2035)
- 12.2 Global Agricultural Irrigation Machinery Market Forecast by Application (2026-2035)
 - 12.2.1 Global Agricultural Irrigation Machinery Sales (K Units) Forecast by Application
 - 12.2.2 Global Agricultural Irrigation Machinery Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Agricultural Irrigation Machinery Market Size by Type (M USD)

Table 4. Global Agricultural Irrigation Machinery Market Size by Application

Table 5. Agricultural Irrigation Machinery Market Size Comparison by Region (M USD)

Table 6. Global Agricultural Irrigation Machinery Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Agricultural Irrigation Machinery Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Agricultural Irrigation Machinery Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Agricultural Irrigation Machinery Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Agricultural Irrigation Machinery as of 2025)

Table 11. Global Market Agricultural Irrigation Machinery Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Agricultural Irrigation Machinery Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Agricultural Irrigation Machinery Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Agricultural Irrigation Machinery Sales by Type (K Units)

Table 27. Global Agricultural Irrigation Machinery Market Size by Type (M USD)

Table 28. Global Agricultural Irrigation Machinery Sales (K Units) by Type (2020-2025)
Table 29. Global Agricultural Irrigation Machinery Sales Market Share by Type (2020-2025)
Table 30. Global Agricultural Irrigation Machinery Market Size (M USD) by Type (2020-2025)
Table 31. Global Agricultural Irrigation Machinery Market Share by Type (2020-2025)
Table 32. Global Agricultural Irrigation Machinery Price (USD/Unit) by Type (2020-2025)
Table 33. Global Agricultural Irrigation Machinery Sales (K Units) by Application
Table 34. Global Agricultural Irrigation Machinery Market Size by Application
Table 35. Global Agricultural Irrigation Machinery Sales by Application (2020-2025) & (K Units)
Table 36. Global Agricultural Irrigation Machinery Sales Market Share by Application (2020-2025)
Table 37. Global Agricultural Irrigation Machinery Market Size by Application (2020-2025) & (M USD)
Table 38. Global Agricultural Irrigation Machinery Market Share by Application (2020-2025)
Table 39. Global Agricultural Irrigation Machinery Sales Growth Rate by Application (2020-2025)
Table 40. Global Agricultural Irrigation Machinery Sales by Region (2020-2025) & (K Units)
Table 41. Global Agricultural Irrigation Machinery Sales Market Share by Region (2020-2025)
Table 42. Global Agricultural Irrigation Machinery Market Size by Region (2020-2025) & (M USD)
Table 43. Global Agricultural Irrigation Machinery Market Size by Region (2020-2025)
Table 44. North America Agricultural Irrigation Machinery Sales by Country (2020-2025) & (K Units)
Table 45. North America Agricultural Irrigation Machinery Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Agricultural Irrigation Machinery Sales by Country (2020-2025) & (K Units)
Table 47. Europe Agricultural Irrigation Machinery Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Agricultural Irrigation Machinery Sales by Region (2020-2025) & (K Units)
Table 49. Asia Pacific Agricultural Irrigation Machinery Market Size by Region (2020-2025) & (M USD)
Table 50. South America Agricultural Irrigation Machinery Sales by Country (2020-2025)

& (K Units)

Table 51. South America Agricultural Irrigation Machinery Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Agricultural Irrigation Machinery Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Agricultural Irrigation Machinery Market Size by Region (2020-2025) & (M USD)

Table 54. Global Agricultural Irrigation Machinery Production (K Units) by Region(2020-2025)

Table 55. Global Agricultural Irrigation Machinery Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Agricultural Irrigation Machinery Revenue Market Share by Region (2020-2025)

Table 57. Global Agricultural Irrigation Machinery Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Agricultural Irrigation Machinery Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Agricultural Irrigation Machinery Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Agricultural Irrigation Machinery Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Agricultural Irrigation Machinery Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. John Deere Basic Information

Table 63. John Deere Agricultural Irrigation Machinery Product Overview

Table 64. John Deere Agricultural Irrigation Machinery Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. John Deere Business Overview

Table 66. John Deere SWOT Analysis

Table 67. John Deere Recent Developments

Table 68. Rain Bird Basic Information

Table 69. Rain Bird Agricultural Irrigation Machinery Product Overview

Table 70. Rain Bird Agricultural Irrigation Machinery Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Rain Bird Business Overview

Table 72. Rain Bird SWOT Analysis

Table 73. Rain Bird Recent Developments

Table 74. Toro Basic Information

Table 75. Toro Agricultural Irrigation Machinery Product Overview

Table 76. Toro Agricultural Irrigation Machinery Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Toro Business Overview

Table 78. Toro SWOT Analysis

Table 79. Toro Recent Developments

Table 80. Mahindra Tractors Basic Information

Table 81. Mahindra Tractors Agricultural Irrigation Machinery Product Overview

Table 82. Mahindra Tractors Agricultural Irrigation Machinery Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Mahindra Tractors Business Overview

Table 84. Mahindra Tractors Recent Developments

Table 85. Valmont Industries Basic Information

Table 86. Valmont Industries Agricultural Irrigation Machinery Product Overview

Table 87. Valmont Industries Agricultural Irrigation Machinery Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Valmont Industries Business Overview

Table 89. Valmont Industries Recent Developments

Table 90. T-L Irrigation Basic Information

Table 91. T-L Irrigation Agricultural Irrigation Machinery Product Overview

Table 92. T-L Irrigation Agricultural Irrigation Machinery Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. T-L Irrigation Business Overview

Table 94. T-L Irrigation Recent Developments

Table 95. Netafim Basic Information

Table 96. Netafim Agricultural Irrigation Machinery Product Overview

Table 97. Netafim Agricultural Irrigation Machinery Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Netafim Business Overview

Table 99. Netafim Recent Developments

Table 100. Nelson Irrigation Basic Information

Table 101. Nelson Irrigation Agricultural Irrigation Machinery Product Overview

Table 102. Nelson Irrigation Agricultural Irrigation Machinery Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Nelson Irrigation Business Overview

Table 104. Nelson Irrigation Recent Developments

Table 105. Lindsay Basic Information

Table 106. Lindsay Agricultural Irrigation Machinery Product Overview

Table 107. Lindsay Agricultural Irrigation Machinery Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Lindsay Business Overview
Table 109. Lindsay Recent Developments
Table 110. Jain Irrigation Basic Information
Table 111. Jain Irrigation Agricultural Irrigation Machinery Product Overview
Table 112. Jain Irrigation Agricultural Irrigation Machinery Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 113. Jain Irrigation Business Overview
Table 114. Jain Irrigation Recent Developments
Table 115. Global Agricultural Irrigation Machinery Sales Forecast by Region (2026-2035) & (K Units)
Table 116. Global Agricultural Irrigation Machinery Market Size Forecast by Region (2026-2035) & (M USD)
Table 117. North America Agricultural Irrigation Machinery Sales Forecast by Country (2026-2035) & (K Units)
Table 118. North America Agricultural Irrigation Machinery Market Size Forecast by Country (2026-2035) & (M USD)
Table 119. Europe Agricultural Irrigation Machinery Sales Forecast by Country (2026-2035) & (K Units)
Table 120. Europe Agricultural Irrigation Machinery Market Size Forecast by Country (2026-2035) & (M USD)
Table 121. Asia Pacific Agricultural Irrigation Machinery Sales Forecast by Region (2026-2035) & (K Units)
Table 122. Asia Pacific Agricultural Irrigation Machinery Market Size Forecast by Region (2026-2035) & (M USD)
Table 123. South America Agricultural Irrigation Machinery Sales Forecast by Country (2026-2035) & (K Units)
Table 124. South America Agricultural Irrigation Machinery Market Size Forecast by Country (2026-2035) & (M USD)
Table 125. Middle East and Africa Agricultural Irrigation Machinery Sales Forecast by Country (2026-2035) & (Units)
Table 126. Middle East and Africa Agricultural Irrigation Machinery Market Size Forecast by Country (2026-2035) & (M USD)
Table 127. Global Agricultural Irrigation Machinery Sales Forecast by Type (2026-2035) & (K Units)
Table 128. Global Agricultural Irrigation Machinery Market Size Forecast by Type (2026-2035) & (M USD)
Table 129. Global Agricultural Irrigation Machinery Price Forecast by Type (2026-2035) & (USD/Unit)
Table 130. Global Agricultural Irrigation Machinery Sales (K Units) Forecast by

Application (2026-2035)

Table 131. Global Agricultural Irrigation Machinery Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Agricultural Irrigation Machinery
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Agricultural Irrigation Machinery Market Size (M USD), 2025-2035
- Figure 5. Global Agricultural Irrigation Machinery Market Size (M USD) (2020-2035)
- Figure 6. Global Agricultural Irrigation Machinery Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Agricultural Irrigation Machinery Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Agricultural Irrigation Machinery Product Life Cycle
- Figure 13. Agricultural Irrigation Machinery Sales Share by Manufacturers in 2025
- Figure 14. Global Agricultural Irrigation Machinery Revenue Share by Manufacturers in 2025
- Figure 15. Agricultural Irrigation Machinery Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Agricultural Irrigation Machinery Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Agricultural Irrigation Machinery Revenue in 2025
- Figure 18. Industry Chain Map of Agricultural Irrigation Machinery
- Figure 19. Global Agricultural Irrigation Machinery Market PEST Analysis
- Figure 20. Global Agricultural Irrigation Machinery Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Agricultural Irrigation Machinery Market Share by Type
- Figure 27. Sales Market Share of Agricultural Irrigation Machinery by Type (2020-2025)
- Figure 28. Sales Market Share of Agricultural Irrigation Machinery by Type in 2025
- Figure 29. Market Share of Agricultural Irrigation Machinery by Type (2020-2025)
- Figure 30. Market Share of Agricultural Irrigation Machinery by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Agricultural Irrigation Machinery Market Share by Application

Figure 33. Global Agricultural Irrigation Machinery Sales Market Share by Application (2020-2025)

Figure 34. Global Agricultural Irrigation Machinery Sales Market Share by Application in 2025

Figure 35. Global Agricultural Irrigation Machinery Market Share by Application (2020-2025)

Figure 36. Global Agricultural Irrigation Machinery Market Share by Application in 2025

Figure 37. Global Agricultural Irrigation Machinery Sales Growth Rate by Application (2020-2025)

Figure 38. Global Agricultural Irrigation Machinery Sales Market Share by Region (2020-2025)

Figure 39. Global Agricultural Irrigation Machinery Market Size by Region (2020-2025)

Figure 40. North America Agricultural Irrigation Machinery Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Agricultural Irrigation Machinery Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Agricultural Irrigation Machinery Sales Market Share by Country in 2024

Figure 43. North America Agricultural Irrigation Machinery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Agricultural Irrigation Machinery Market Size by Country in 2024

Figure 45. U.S. Agricultural Irrigation Machinery Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Agricultural Irrigation Machinery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Agricultural Irrigation Machinery Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Agricultural Irrigation Machinery Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Agricultural Irrigation Machinery Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Agricultural Irrigation Machinery Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Agricultural Irrigation Machinery Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Agricultural Irrigation Machinery Sales Market Share by Country in 2024

Figure 53. Europe Agricultural Irrigation Machinery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Agricultural Irrigation Machinery Market Size by Country in 2024

Figure 55. Germany Agricultural Irrigation Machinery Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Agricultural Irrigation Machinery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Agricultural Irrigation Machinery Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Agricultural Irrigation Machinery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Agricultural Irrigation Machinery Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Agricultural Irrigation Machinery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Agricultural Irrigation Machinery Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Agricultural Irrigation Machinery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Agricultural Irrigation Machinery Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Agricultural Irrigation Machinery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Agricultural Irrigation Machinery Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Agricultural Irrigation Machinery Sales Market Share by Region in 2024

Figure 67. Asia Pacific Agricultural Irrigation Machinery Market Size by Region in 2024

Figure 68. China Agricultural Irrigation Machinery Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Agricultural Irrigation Machinery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Agricultural Irrigation Machinery Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Agricultural Irrigation Machinery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Agricultural Irrigation Machinery Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Agricultural Irrigation Machinery Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 74. India Agricultural Irrigation Machinery Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Agricultural Irrigation Machinery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Agricultural Irrigation Machinery Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Agricultural Irrigation Machinery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Agricultural Irrigation Machinery Sales and Growth Rate (K Units)

Figure 79. South America Agricultural Irrigation Machinery Sales Market Share by Country in 2024

Figure 80. South America Agricultural Irrigation Machinery Market Size and Growth Rate (M USD)

Figure 81. South America Agricultural Irrigation Machinery Market Size by Country in 2024

Figure 82. Brazil Agricultural Irrigation Machinery Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Agricultural Irrigation Machinery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Agricultural Irrigation Machinery Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Agricultural Irrigation Machinery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Agricultural Irrigation Machinery Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Agricultural Irrigation Machinery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Agricultural Irrigation Machinery Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Agricultural Irrigation Machinery Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Agricultural Irrigation Machinery Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Agricultural Irrigation Machinery Market Size by Region in 2024

Figure 92. Saudi Arabia Agricultural Irrigation Machinery Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Agricultural Irrigation Machinery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Agricultural Irrigation Machinery Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Agricultural Irrigation Machinery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Agricultural Irrigation Machinery Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Agricultural Irrigation Machinery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Agricultural Irrigation Machinery Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Agricultural Irrigation Machinery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Agricultural Irrigation Machinery Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Agricultural Irrigation Machinery Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Agricultural Irrigation Machinery Production Market Share by Region (2020-2025)

Figure 103. North America Agricultural Irrigation Machinery Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Agricultural Irrigation Machinery Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Agricultural Irrigation Machinery Production (K Units) Growth Rate (2020-2025)

Figure 106. China Agricultural Irrigation Machinery Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Agricultural Irrigation Machinery Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Agricultural Irrigation Machinery Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Agricultural Irrigation Machinery Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Agricultural Irrigation Machinery Market Share Forecast by Type (2026-2035)

Figure 111. Global Agricultural Irrigation Machinery Sales Forecast by Application (2026-2035)

Figure 112. Global Agricultural Irrigation Machinery Market Share Forecast by

Application (2026-2035)

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