

# Global Agentic SOC Transformation Market Research Report 2026(Status and Outlook)

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## Abstracts

Agentic SOC Transformation refers to an organization's systematic upgrade and restructuring of its original threat monitoring, alarm handling, investigation and analysis, response orchestration, and knowledge management processes by introducing agent-based artificial intelligence with autonomous perception, reasoning, planning, and execution capabilities into its security operations center. This transforms the SOC from a traditional "human-led + tool-assisted" model into a modern autonomous security operations system that is "AI agent-led + human expert-supervised."

**Gross Margin Levels** Agentic SOC transformation services typically consist of two parts: first, high-margin software subscriptions and AI platform components (cloud SIEM/XDR, Agent platforms, Copilot licenses, etc.); and second, relatively medium-margin consulting, integration, and managed operation services. The former often boasts a 70%-80% gross margin among major vendors, while the latter typically has a 25%-40% gross margin among MSSPs/integrators. As agentic SOC projects increasingly tend towards a "platform + service" package delivery, the overall gross margin will show significant differentiation based on the vendor's role: platform-led providers such as Microsoft, Google, Palo Alto, and CrowdStrike, while outsourcing most service implementation to ecosystem partners, can maintain a gross margin of 55%-70% for their business portfolio; service-led providers such as Accenture, DXC, Wipro, and NTT, after bearing heavy implementation and 24/7 maintenance costs, achieve an overall gross margin closer to 30%-45%. For emerging platform vendors focusing on Agentic SOC AI (such as Cybersilo, Radiant, Conifers, and Prophet), their asset-light SaaS revenue accounts for a high proportion. Even with significant upfront R&D investment, they often achieve a gross profit margin of 50%-65% after scaling up. Overall, compared to traditional MSS/SOC projects, Agentic SOC transformation, thanks to the increased value density brought by platformization and AI automation, is expected to raise the industry's average gross profit margin by 5-10 percentage points. However, it also comes with the

pressure of long-term investment in AI R&D and specialized talent. Industry Driving Factors The fundamental forces driving Agentic SOC transformation stem from two main factors. First, the "imbalance" within security operations themselves: the number of alerts and attack complexity are rising exponentially, while SOC manpower is chronically scarce, making the traditional SIEM + manual investigation model unsustainable for most enterprises. Second, the maturity of GenAI/Agentic AI technologies in security scenarios. Extensive research and practical experience have demonstrated that multi-agent systems can significantly reduce repetitive manual labor in alarm merging, investigation inference, and automated response, compressing detection time from days to minutes. Cloud platforms and leading security vendors have successively launched Agentic SOC reference architectures, integrating AI agents with existing SIEM/XDR, SOAR, asset management, and ticketing systems, greatly improving the automation of the "log-to-action" chain. Simultaneously, regulatory and compliance environments (such as zero-trust requirements and critical infrastructure security regulations) demand that enterprises improve observability and incident response traceability, driving structural restructuring at the SOC level, rather than simply "stacking features." For MSSPs and system integrators, Agentic SOCs are also a crucial tool for business model upgrades: leveraging AI SOC platforms, they can serve more tenants with fewer personnel, increasing revenue per employee and profitability, forming a "platform + service" dual-engine model. Against this backdrop of overlapping technological, threat, regulatory, and commercial motivations, agentic SOC transformation is increasingly seen by security teams as a core development direction for the next 3-5 years, rather than just a one-off tool upgrade.

The global Agentic SOC Transformation market size was estimated at USD 1209.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Agentic SOC Transformation market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Agentic SOC Transformation market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Agentic SOC Transformation market.

### **Global Agentic SOC Transformation Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Microsoft Security  
CrowdStrike Services  
Google Cloud Security  
Cisco  
IBM Security  
Palo Alto Networks  
CrowdStrike  
Wipro Cybersecurity  
DXC Technology  
Accenture Security  
NTT DATA  
Stellar Cyber  
Cybersilo

Exaforce  
Radiant Security

### **Market Segmentation (by Type)**

AI-Enhanced SOC  
Hyper-Automation SOC  
Others

### **Market Segmentation (by Application)**

Financial Services  
Telecommunications and Internet  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Agentic SOC Transformation Market  
Overview of the regional outlook of the Agentic SOC Transformation Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Agentic SOC Transformation Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Agentic SOC Transformation, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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