

Global Aflibercept Biosimilars Market Research Report 2025(Status and Outlook)

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Abstracts

Aflibercept biosimilars are biologic products designed to be highly similar to the reference drug aflibercept, a recombinant fusion protein that acts as a vascular endothelial growth factor (VEGF) inhibitor by binding to VEGF-A, VEGF-B, and placental growth factor (PlGF), thereby suppressing abnormal blood vessel growth and leakage in the eye. These biosimilars aim to provide comparable efficacy, safety, and quality to the originator product, which is primarily used in the treatment of retinal diseases such as neovascular (wet) age-related macular degeneration (AMD), diabetic macular edema (DME), and macular edema following retinal vein occlusion (RVO). As biologic entities, they are produced through complex manufacturing processes in living systems and are subject to rigorous regulatory pathways to demonstrate similarity, though they are not identical to the reference product due to inherent molecular variability. The development and commercialization of aflibercept biosimilars focus on expanding patient access to anti-VEGF therapy by introducing cost-competitive alternatives once patent and exclusivity protections for the originator expire.

The global Aflibercept Biosimilars market size was estimated at USD 450.0 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 12.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Aflibercept Biosimilars market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the

industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Aflibercept Biosimilars market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Aflibercept Biosimilars market.

Global Aflibercept Biosimilars Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Bayer
Roche
Regeneron
Sanofi
Novartis
Sartorius
Amgen
Samsung Bioepis

Mylan
Formycon
Coherus BioSciences
Cadila Pharmaceuticals
Hetero
Biocon
Gene Techno Science
Qilu Pharmaceutical

Market Segmentation (by Type)

Intravitreal Injection
Intravenous Injection

Market Segmentation (by Application)

Wet Macular Degeneration
Metastatic Colorectal Cancer

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments

Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Aflibercept Biosimilars Market
Overview of the regional outlook of the Aflibercept Biosimilars Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Aflibercept Biosimilars Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Aflibercept Biosimilars, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth

as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Aflibercept Biosimilars

1.2 Key Market Segments

1.2.1 Aflibercept Biosimilars Segment by Type

1.2.2 Aflibercept Biosimilars Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 AFLIBERCEPT BIOSIMILARS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Aflibercept Biosimilars Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Aflibercept Biosimilars Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 AFLIBERCEPT BIOSIMILARS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Aflibercept Biosimilars Product Life Cycle

3.3 Global Aflibercept Biosimilars Sales by Manufacturers (2020-2025)

3.4 Global Aflibercept Biosimilars Revenue Market Share by Manufacturers (2020-2025)

3.5 Aflibercept Biosimilars Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Aflibercept Biosimilars Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Aflibercept Biosimilars Market Competitive Situation and Trends

3.8.1 Aflibercept Biosimilars Market Concentration Rate

3.8.2 Global 5 and 10 Largest Aflibercept Biosimilars Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 AFLIBERCEPT BIOSIMILARS INDUSTRY CHAIN ANALYSIS

- 4.1 Aflibercept Biosimilars Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF AFLIBERCEPT BIOSIMILARS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Aflibercept Biosimilars Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Aflibercept Biosimilars Market
- 5.7 ESG Ratings of Leading Companies

6 AFLIBERCEPT BIOSIMILARS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Aflibercept Biosimilars Sales Market Share by Type (2020-2025)
- 6.3 Global Aflibercept Biosimilars Market Size Market Share by Type (2020-2025)
- 6.4 Global Aflibercept Biosimilars Price by Type (2020-2025)

7 AFLIBERCEPT BIOSIMILARS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)

- 7.2 Global Aflibercept Biosimilars Market Sales by Application (2020-2025)
- 7.3 Global Aflibercept Biosimilars Market Size (M USD) by Application (2020-2025)
- 7.4 Global Aflibercept Biosimilars Sales Growth Rate by Application (2020-2025)

8 AFLIBERCEPT BIOSIMILARS MARKET SALES BY REGION

- 8.1 Global Aflibercept Biosimilars Sales by Region
 - 8.1.1 Global Aflibercept Biosimilars Sales by Region
 - 8.1.2 Global Aflibercept Biosimilars Sales Market Share by Region
- 8.2 Global Aflibercept Biosimilars Market Size by Region
 - 8.2.1 Global Aflibercept Biosimilars Market Size by Region
 - 8.2.2 Global Aflibercept Biosimilars Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Aflibercept Biosimilars Sales by Country
 - 8.3.2 North America Aflibercept Biosimilars Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Aflibercept Biosimilars Sales by Country
 - 8.4.2 Europe Aflibercept Biosimilars Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Aflibercept Biosimilars Sales by Region
 - 8.5.2 Asia Pacific Aflibercept Biosimilars Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Aflibercept Biosimilars Sales by Country
 - 8.6.2 South America Aflibercept Biosimilars Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Aflibercept Biosimilars Sales by Region

8.7.2 Middle East and Africa Aflibercept Biosimilars Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 AFLIBERCEPT BIOSIMILARS MARKET PRODUCTION BY REGION

9.1 Global Production of Aflibercept Biosimilars by Region(2020-2025)

9.2 Global Aflibercept Biosimilars Revenue Market Share by Region (2020-2025)

9.3 Global Aflibercept Biosimilars Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Aflibercept Biosimilars Production

9.4.1 North America Aflibercept Biosimilars Production Growth Rate (2020-2025)

9.4.2 North America Aflibercept Biosimilars Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Aflibercept Biosimilars Production

9.5.1 Europe Aflibercept Biosimilars Production Growth Rate (2020-2025)

9.5.2 Europe Aflibercept Biosimilars Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Aflibercept Biosimilars Production (2020-2025)

9.6.1 Japan Aflibercept Biosimilars Production Growth Rate (2020-2025)

9.6.2 Japan Aflibercept Biosimilars Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Aflibercept Biosimilars Production (2020-2025)

9.7.1 China Aflibercept Biosimilars Production Growth Rate (2020-2025)

9.7.2 China Aflibercept Biosimilars Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Bayer

10.1.1 Bayer Basic Information

10.1.2 Bayer Aflibercept Biosimilars Product Overview

10.1.3 Bayer Aflibercept Biosimilars Product Market Performance

- 10.1.4 Bayer Business Overview
- 10.1.5 Bayer SWOT Analysis
- 10.1.6 Bayer Recent Developments
- 10.2 Roche
 - 10.2.1 Roche Basic Information
 - 10.2.2 Roche Aflibercept Biosimilars Product Overview
 - 10.2.3 Roche Aflibercept Biosimilars Product Market Performance
 - 10.2.4 Roche Business Overview
 - 10.2.5 Roche SWOT Analysis
 - 10.2.6 Roche Recent Developments
- 10.3 Regeneron
 - 10.3.1 Regeneron Basic Information
 - 10.3.2 Regeneron Aflibercept Biosimilars Product Overview
 - 10.3.3 Regeneron Aflibercept Biosimilars Product Market Performance
 - 10.3.4 Regeneron Business Overview
 - 10.3.5 Regeneron SWOT Analysis
 - 10.3.6 Regeneron Recent Developments
- 10.4 Sanofi
 - 10.4.1 Sanofi Basic Information
 - 10.4.2 Sanofi Aflibercept Biosimilars Product Overview
 - 10.4.3 Sanofi Aflibercept Biosimilars Product Market Performance
 - 10.4.4 Sanofi Business Overview
 - 10.4.5 Sanofi Recent Developments
- 10.5 Novartis
 - 10.5.1 Novartis Basic Information
 - 10.5.2 Novartis Aflibercept Biosimilars Product Overview
 - 10.5.3 Novartis Aflibercept Biosimilars Product Market Performance
 - 10.5.4 Novartis Business Overview
 - 10.5.5 Novartis Recent Developments
- 10.6 Sartorius
 - 10.6.1 Sartorius Basic Information
 - 10.6.2 Sartorius Aflibercept Biosimilars Product Overview
 - 10.6.3 Sartorius Aflibercept Biosimilars Product Market Performance
 - 10.6.4 Sartorius Business Overview
 - 10.6.5 Sartorius Recent Developments
- 10.7 Amgen
 - 10.7.1 Amgen Basic Information
 - 10.7.2 Amgen Aflibercept Biosimilars Product Overview
 - 10.7.3 Amgen Aflibercept Biosimilars Product Market Performance

- 10.7.4 Amgen Business Overview
- 10.7.5 Amgen Recent Developments
- 10.8 Samsung Bioepis
 - 10.8.1 Samsung Bioepis Basic Information
 - 10.8.2 Samsung Bioepis Aflibercept Biosimilars Product Overview
 - 10.8.3 Samsung Bioepis Aflibercept Biosimilars Product Market Performance
 - 10.8.4 Samsung Bioepis Business Overview
 - 10.8.5 Samsung Bioepis Recent Developments
- 10.9 Mylan
 - 10.9.1 Mylan Basic Information
 - 10.9.2 Mylan Aflibercept Biosimilars Product Overview
 - 10.9.3 Mylan Aflibercept Biosimilars Product Market Performance
 - 10.9.4 Mylan Business Overview
 - 10.9.5 Mylan Recent Developments
- 10.10 Formycon
 - 10.10.1 Formycon Basic Information
 - 10.10.2 Formycon Aflibercept Biosimilars Product Overview
 - 10.10.3 Formycon Aflibercept Biosimilars Product Market Performance
 - 10.10.4 Formycon Business Overview
 - 10.10.5 Formycon Recent Developments
- 10.11 Coherus BioSciences
 - 10.11.1 Coherus BioSciences Basic Information
 - 10.11.2 Coherus BioSciences Aflibercept Biosimilars Product Overview
 - 10.11.3 Coherus BioSciences Aflibercept Biosimilars Product Market Performance
 - 10.11.4 Coherus BioSciences Business Overview
 - 10.11.5 Coherus BioSciences Recent Developments
- 10.12 Cadila Pharmaceuticals
 - 10.12.1 Cadila Pharmaceuticals Basic Information
 - 10.12.2 Cadila Pharmaceuticals Aflibercept Biosimilars Product Overview
 - 10.12.3 Cadila Pharmaceuticals Aflibercept Biosimilars Product Market Performance
 - 10.12.4 Cadila Pharmaceuticals Business Overview
 - 10.12.5 Cadila Pharmaceuticals Recent Developments
- 10.13 Hetero
 - 10.13.1 Hetero Basic Information
 - 10.13.2 Hetero Aflibercept Biosimilars Product Overview
 - 10.13.3 Hetero Aflibercept Biosimilars Product Market Performance
 - 10.13.4 Hetero Business Overview
 - 10.13.5 Hetero Recent Developments
- 10.14 Biocon

- 10.14.1 Biocon Basic Information
- 10.14.2 Biocon Aflibercept Biosimilars Product Overview
- 10.14.3 Biocon Aflibercept Biosimilars Product Market Performance
- 10.14.4 Biocon Business Overview
- 10.14.5 Biocon Recent Developments
- 10.15 Gene Techno Science
 - 10.15.1 Gene Techno Science Basic Information
 - 10.15.2 Gene Techno Science Aflibercept Biosimilars Product Overview
 - 10.15.3 Gene Techno Science Aflibercept Biosimilars Product Market Performance
 - 10.15.4 Gene Techno Science Business Overview
 - 10.15.5 Gene Techno Science Recent Developments
- 10.16 Qilu Pharmaceutical
 - 10.16.1 Qilu Pharmaceutical Basic Information
 - 10.16.2 Qilu Pharmaceutical Aflibercept Biosimilars Product Overview
 - 10.16.3 Qilu Pharmaceutical Aflibercept Biosimilars Product Market Performance
 - 10.16.4 Qilu Pharmaceutical Business Overview
 - 10.16.5 Qilu Pharmaceutical Recent Developments

11 AFLIBERCEPT BIOSIMILARS MARKET FORECAST BY REGION

- 11.1 Global Aflibercept Biosimilars Market Size Forecast
- 11.2 Global Aflibercept Biosimilars Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Aflibercept Biosimilars Market Size Forecast by Country
 - 11.2.3 Asia Pacific Aflibercept Biosimilars Market Size Forecast by Region
 - 11.2.4 South America Aflibercept Biosimilars Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Aflibercept Biosimilars by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

- 12.1 Global Aflibercept Biosimilars Market Forecast by Type (2026-2033)
 - 12.1.1 Global Forecasted Sales of Aflibercept Biosimilars by Type (2026-2033)
 - 12.1.2 Global Aflibercept Biosimilars Market Size Forecast by Type (2026-2033)
 - 12.1.3 Global Forecasted Price of Aflibercept Biosimilars by Type (2026-2033)
- 12.2 Global Aflibercept Biosimilars Market Forecast by Application (2026-2033)
 - 12.2.1 Global Aflibercept Biosimilars Sales (K MT) Forecast by Application
 - 12.2.2 Global Aflibercept Biosimilars Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Aflibercept Biosimilars Market Size Comparison by Region (M USD)

Table 5. Global Aflibercept Biosimilars Sales (K MT) by Manufacturers (2020-2025)

Table 6. Global Aflibercept Biosimilars Sales Market Share by Manufacturers (2020-2025)

Table 7. Global Aflibercept Biosimilars Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global Aflibercept Biosimilars Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Aflibercept Biosimilars as of 2024)

Table 10. Global Market Aflibercept Biosimilars Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Aflibercept Biosimilars Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Aflibercept Biosimilars Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Aflibercept Biosimilars Sales by Type (K MT)

Table 26. Global Aflibercept Biosimilars Market Size by Type (M USD)

Table 27. Global Aflibercept Biosimilars Sales (K MT) by Type (2020-2025)

Table 28. Global Aflibercept Biosimilars Sales Market Share by Type (2020-2025)

Table 29. Global Aflibercept Biosimilars Market Size (M USD) by Type (2020-2025)

Table 30. Global Aflibercept Biosimilars Market Size Share by Type (2020-2025)
Table 31. Global Aflibercept Biosimilars Price (USD/KG) by Type (2020-2025)
Table 32. Global Aflibercept Biosimilars Sales (K MT) by Application
Table 33. Global Aflibercept Biosimilars Market Size by Application
Table 34. Global Aflibercept Biosimilars Sales by Application (2020-2025) & (K MT)
Table 35. Global Aflibercept Biosimilars Sales Market Share by Application (2020-2025)
Table 36. Global Aflibercept Biosimilars Market Size by Application (2020-2025) & (M USD)
Table 37. Global Aflibercept Biosimilars Market Share by Application (2020-2025)
Table 38. Global Aflibercept Biosimilars Sales Growth Rate by Application (2020-2025)
Table 39. Global Aflibercept Biosimilars Sales by Region (2020-2025) & (K MT)
Table 40. Global Aflibercept Biosimilars Sales Market Share by Region (2020-2025)
Table 41. Global Aflibercept Biosimilars Market Size by Region (2020-2025) & (M USD)
Table 42. Global Aflibercept Biosimilars Market Size Market Share by Region (2020-2025)
Table 43. North America Aflibercept Biosimilars Sales by Country (2020-2025) & (K MT)
Table 44. North America Aflibercept Biosimilars Market Size by Country (2020-2025) & (M USD)
Table 45. Europe Aflibercept Biosimilars Sales by Country (2020-2025) & (K MT)
Table 46. Europe Aflibercept Biosimilars Market Size by Country (2020-2025) & (M USD)
Table 47. Asia Pacific Aflibercept Biosimilars Sales by Region (2020-2025) & (K MT)
Table 48. Asia Pacific Aflibercept Biosimilars Market Size by Region (2020-2025) & (M USD)
Table 49. South America Aflibercept Biosimilars Sales by Country (2020-2025) & (K MT)
Table 50. South America Aflibercept Biosimilars Market Size by Country (2020-2025) & (M USD)
Table 51. Middle East and Africa Aflibercept Biosimilars Sales by Region (2020-2025) & (K MT)
Table 52. Middle East and Africa Aflibercept Biosimilars Market Size by Region (2020-2025) & (M USD)
Table 53. Global Aflibercept Biosimilars Production (K MT) by Region(2020-2025)
Table 54. Global Aflibercept Biosimilars Revenue (US\$ Million) by Region (2020-2025)
Table 55. Global Aflibercept Biosimilars Revenue Market Share by Region (2020-2025)
Table 56. Global Aflibercept Biosimilars Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 57. North America Aflibercept Biosimilars Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. Europe Aflibercept Biosimilars Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Japan Aflibercept Biosimilars Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. China Aflibercept Biosimilars Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. Bayer Basic Information

Table 62. Bayer Aflibercept Biosimilars Product Overview

Table 63. Bayer Aflibercept Biosimilars Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 64. Bayer Business Overview

Table 65. Bayer SWOT Analysis

Table 66. Bayer Recent Developments

Table 67. Roche Basic Information

Table 68. Roche Aflibercept Biosimilars Product Overview

Table 69. Roche Aflibercept Biosimilars Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 70. Roche Business Overview

Table 71. Roche SWOT Analysis

Table 72. Roche Recent Developments

Table 73. Regeneron Basic Information

Table 74. Regeneron Aflibercept Biosimilars Product Overview

Table 75. Regeneron Aflibercept Biosimilars Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 76. Regeneron Business Overview

Table 77. Regeneron SWOT Analysis

Table 78. Regeneron Recent Developments

Table 79. Sanofi Basic Information

Table 80. Sanofi Aflibercept Biosimilars Product Overview

Table 81. Sanofi Aflibercept Biosimilars Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 82. Sanofi Business Overview

Table 83. Sanofi Recent Developments

Table 84. Novartis Basic Information

Table 85. Novartis Aflibercept Biosimilars Product Overview

Table 86. Novartis Aflibercept Biosimilars Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 87. Novartis Business Overview

Table 88. Novartis Recent Developments

Table 89. Sartorius Basic Information
Table 90. Sartorius Aflibercept Biosimilars Product Overview
Table 91. Sartorius Aflibercept Biosimilars Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 92. Sartorius Business Overview
Table 93. Sartorius Recent Developments
Table 94. Amgen Basic Information
Table 95. Amgen Aflibercept Biosimilars Product Overview
Table 96. Amgen Aflibercept Biosimilars Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 97. Amgen Business Overview
Table 98. Amgen Recent Developments
Table 99. Samsung Bioepis Basic Information
Table 100. Samsung Bioepis Aflibercept Biosimilars Product Overview
Table 101. Samsung Bioepis Aflibercept Biosimilars Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 102. Samsung Bioepis Business Overview
Table 103. Samsung Bioepis Recent Developments
Table 104. Mylan Basic Information
Table 105. Mylan Aflibercept Biosimilars Product Overview
Table 106. Mylan Aflibercept Biosimilars Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 107. Mylan Business Overview
Table 108. Mylan Recent Developments
Table 109. Formycon Basic Information
Table 110. Formycon Aflibercept Biosimilars Product Overview
Table 111. Formycon Aflibercept Biosimilars Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 112. Formycon Business Overview
Table 113. Formycon Recent Developments
Table 114. Coherus BioSciences Basic Information
Table 115. Coherus BioSciences Aflibercept Biosimilars Product Overview
Table 116. Coherus BioSciences Aflibercept Biosimilars Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 117. Coherus BioSciences Business Overview
Table 118. Coherus BioSciences Recent Developments
Table 119. Cadila Pharmaceuticals Basic Information
Table 120. Cadila Pharmaceuticals Aflibercept Biosimilars Product Overview
Table 121. Cadila Pharmaceuticals Aflibercept Biosimilars Sales (K MT), Revenue (M

USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 122. Cadila Pharmaceuticals Business Overview

Table 123. Cadila Pharmaceuticals Recent Developments

Table 124. Hetero Basic Information

Table 125. Hetero Aflibercept Biosimilars Product Overview

Table 126. Hetero Aflibercept Biosimilars Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 127. Hetero Business Overview

Table 128. Hetero Recent Developments

Table 129. Biocon Basic Information

Table 130. Biocon Aflibercept Biosimilars Product Overview

Table 131. Biocon Aflibercept Biosimilars Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 132. Biocon Business Overview

Table 133. Biocon Recent Developments

Table 134. Gene Techno Science Basic Information

Table 135. Gene Techno Science Aflibercept Biosimilars Product Overview

Table 136. Gene Techno Science Aflibercept Biosimilars Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 137. Gene Techno Science Business Overview

Table 138. Gene Techno Science Recent Developments

Table 139. Qilu Pharmaceutical Basic Information

Table 140. Qilu Pharmaceutical Aflibercept Biosimilars Product Overview

Table 141. Qilu Pharmaceutical Aflibercept Biosimilars Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 142. Qilu Pharmaceutical Business Overview

Table 143. Qilu Pharmaceutical Recent Developments

Table 144. Global Aflibercept Biosimilars Sales Forecast by Region (2026-2033) & (K MT)

Table 145. Global Aflibercept Biosimilars Market Size Forecast by Region (2026-2033) & (M USD)

Table 146. North America Aflibercept Biosimilars Sales Forecast by Country (2026-2033) & (K MT)

Table 147. North America Aflibercept Biosimilars Market Size Forecast by Country (2026-2033) & (M USD)

Table 148. Europe Aflibercept Biosimilars Sales Forecast by Country (2026-2033) & (K MT)

Table 149. Europe Aflibercept Biosimilars Market Size Forecast by Country (2026-2033) & (M USD)

Table 150. Asia Pacific Aflibercept Biosimilars Sales Forecast by Region (2026-2033) & (K MT)

Table 151. Asia Pacific Aflibercept Biosimilars Market Size Forecast by Region (2026-2033) & (M USD)

Table 152. South America Aflibercept Biosimilars Sales Forecast by Country (2026-2033) & (K MT)

Table 153. South America Aflibercept Biosimilars Market Size Forecast by Country (2026-2033) & (M USD)

Table 154. Middle East and Africa Aflibercept Biosimilars Sales Forecast by Country (2026-2033) & (Units)

Table 155. Middle East and Africa Aflibercept Biosimilars Market Size Forecast by Country (2026-2033) & (M USD)

Table 156. Global Aflibercept Biosimilars Sales Forecast by Type (2026-2033) & (K MT)

Table 157. Global Aflibercept Biosimilars Market Size Forecast by Type (2026-2033) & (M USD)

Table 158. Global Aflibercept Biosimilars Price Forecast by Type (2026-2033) & (USD/KG)

Table 159. Global Aflibercept Biosimilars Sales (K MT) Forecast by Application (2026-2033)

Table 160. Global Aflibercept Biosimilars Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Aflibercept Biosimilars
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Aflibercept Biosimilars Market Size (M USD), 2024-2033
- Figure 5. Global Aflibercept Biosimilars Market Size (M USD) (2020-2033)
- Figure 6. Global Aflibercept Biosimilars Sales (K MT) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Aflibercept Biosimilars Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Aflibercept Biosimilars Product Life Cycle
- Figure 13. Aflibercept Biosimilars Sales Share by Manufacturers in 2024
- Figure 14. Global Aflibercept Biosimilars Revenue Share by Manufacturers in 2024
- Figure 15. Aflibercept Biosimilars Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Aflibercept Biosimilars Average Price (USD/KG) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Aflibercept Biosimilars Revenue in 2024
- Figure 18. Industry Chain Map of Aflibercept Biosimilars
- Figure 19. Global Aflibercept Biosimilars Market PEST Analysis
- Figure 20. Global Aflibercept Biosimilars Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Aflibercept Biosimilars Market Share by Type
- Figure 27. Sales Market Share of Aflibercept Biosimilars by Type (2020-2025)
- Figure 28. Sales Market Share of Aflibercept Biosimilars by Type in 2024
- Figure 29. Market Size Share of Aflibercept Biosimilars by Type (2020-2025)
- Figure 30. Market Size Share of Aflibercept Biosimilars by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Aflibercept Biosimilars Market Share by Application

Figure 33. Global Aflibercept Biosimilars Sales Market Share by Application (2020-2025)

Figure 34. Global Aflibercept Biosimilars Sales Market Share by Application in 2024

Figure 35. Global Aflibercept Biosimilars Market Share by Application (2020-2025)

Figure 36. Global Aflibercept Biosimilars Market Share by Application in 2024

Figure 37. Global Aflibercept Biosimilars Sales Growth Rate by Application (2020-2025)

Figure 38. Global Aflibercept Biosimilars Sales Market Share by Region (2020-2025)

Figure 39. Global Aflibercept Biosimilars Market Size Market Share by Region (2020-2025)

Figure 40. North America Aflibercept Biosimilars Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Aflibercept Biosimilars Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Aflibercept Biosimilars Sales Market Share by Country in 2024

Figure 43. North America Aflibercept Biosimilars Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Aflibercept Biosimilars Market Size Market Share by Country in 2024

Figure 45. U.S. Aflibercept Biosimilars Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Aflibercept Biosimilars Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Aflibercept Biosimilars Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Aflibercept Biosimilars Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Aflibercept Biosimilars Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Aflibercept Biosimilars Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Aflibercept Biosimilars Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Aflibercept Biosimilars Sales Market Share by Country in 2024

Figure 53. Europe Aflibercept Biosimilars Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Aflibercept Biosimilars Market Size Market Share by Country in 2024

Figure 55. Germany Aflibercept Biosimilars Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Aflibercept Biosimilars Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Aflibercept Biosimilars Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Aflibercept Biosimilars Market Size and Growth Rate (2020-2025) &

(M USD)

Figure 59. U.K. Aflibercept Biosimilars Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Aflibercept Biosimilars Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Aflibercept Biosimilars Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Aflibercept Biosimilars Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Aflibercept Biosimilars Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Aflibercept Biosimilars Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Aflibercept Biosimilars Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Aflibercept Biosimilars Sales Market Share by Region in 2024

Figure 67. Asia Pacific Aflibercept Biosimilars Market Size Market Share by Region in 2024

Figure 68. China Aflibercept Biosimilars Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Aflibercept Biosimilars Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Aflibercept Biosimilars Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Aflibercept Biosimilars Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Aflibercept Biosimilars Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Aflibercept Biosimilars Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Aflibercept Biosimilars Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Aflibercept Biosimilars Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Aflibercept Biosimilars Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Aflibercept Biosimilars Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Aflibercept Biosimilars Sales and Growth Rate (K MT)

Figure 79. South America Aflibercept Biosimilars Sales Market Share by Country in 2024

Figure 80. South America Aflibercept Biosimilars Market Size and Growth Rate (M USD)

Figure 81. South America Aflibercept Biosimilars Market Size Market Share by Country in 2024

Figure 82. Brazil Aflibercept Biosimilars Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Aflibercept Biosimilars Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Aflibercept Biosimilars Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Aflibercept Biosimilars Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Aflibercept Biosimilars Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Aflibercept Biosimilars Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Aflibercept Biosimilars Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Aflibercept Biosimilars Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Aflibercept Biosimilars Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Aflibercept Biosimilars Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Aflibercept Biosimilars Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Aflibercept Biosimilars Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Aflibercept Biosimilars Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Aflibercept Biosimilars Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Aflibercept Biosimilars Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Aflibercept Biosimilars Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Aflibercept Biosimilars Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Aflibercept Biosimilars Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Aflibercept Biosimilars Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Aflibercept Biosimilars Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Aflibercept Biosimilars Production Market Share by Region (2020-2025)

Figure 103. North America Aflibercept Biosimilars Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Aflibercept Biosimilars Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Aflibercept Biosimilars Production (K MT) Growth Rate (2020-2025)

Figure 106. China Aflibercept Biosimilars Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Aflibercept Biosimilars Sales Forecast by Volume (2020-2033) & (K MT)

Figure 108. Global Aflibercept Biosimilars Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Aflibercept Biosimilars Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Aflibercept Biosimilars Market Share Forecast by Type (2026-2033)

Figure 111. Global Aflibercept Biosimilars Sales Forecast by Application (2026-2033)

Figure 112. Global Aflibercept Biosimilars Market Share Forecast by Application (2026-2033)

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