

Global Aflatoxin (AFT) Detection Kit Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Aflatoxin (AFT) Detection Kit competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. The total aflatoxin (AFT) test kit is a rapid detection tool for detecting the total amount of various aflatoxins (such as B1, B2, G1, G2) in food, feed and agricultural products. ELISA, immunochromatography or fluorescence analysis are often used. Its raw materials mainly include highly specific monoclonal/polyclonal antibodies, enzyme-labeled antigens, enzyme substrates, standards (such as AFT mixed standards), microplates, buffers and sealing strips. The upstream involves antibody preparation, standard substance synthesis, biological buffer and reagent packaging consumables supply; the midstream is the research and development, assembly and quality control of the test kit, which is mainly completed by biotechnology and food safety testing companies; the downstream is widely used in grain storage, food processing, feed mills, regulatory authorities and third-party testing agencies. The price varies according to the detection method and throughput. The market price of ELISA products is generally 800-1500 yuan/box (96 wells), and the rapid immune test card is about 10-30 yuan/strip. The overall price is greatly affected by standard requirements, detection limit sensitivity and the degree of import substitution.

The global Aflatoxin (AFT) Detection Kit market size was estimated at USD 2674.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Aflatoxin (AFT) Detection Kit market, covering all critical facets from a broad macroeconomic overview

to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Aflatoxin (AFT) Detection Kit market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Aflatoxin (AFT) Detection Kit market.

Global Aflatoxin (AFT) Detection Kit Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

VICAM

Neogen

Abbexa

Romer Labs

NANKAI BIOTECH
Hygiena, LLC
EnviroLogix
Elabscience Bionovation Inc.
Indifoss
Charm Sciences
PerkinElmer Inc.
Meizheng
Shanghai Future Industry Co., Ltd.
Shenzhen Reagent Technology Co., Ltd.

Market Segmentation (by Type)

Total Amount Rapid Quantitative Determination Kit
Total Amount ELISA Test Kit

Market Segmentation (by Application)

Clinic
Hospital
Pharmacy
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Aflatoxin (AFT) Detection Kit Market

Overview of the regional outlook of the Aflatoxin (AFT) Detection Kit Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Aflatoxin (AFT) Detection Kit Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Aflatoxin (AFT) Detection Kit, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Aflatoxin (AFT) Detection Kit

1.2 Key Market Segments

1.2.1 Aflatoxin (AFT) Detection Kit Segment by Type

1.2.2 Aflatoxin (AFT) Detection Kit Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 AFLATOXIN (AFT) DETECTION KIT MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Aflatoxin (AFT) Detection Kit Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Aflatoxin (AFT) Detection Kit Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 AFLATOXIN (AFT) DETECTION KIT MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Aflatoxin (AFT) Detection Kit Product Life Cycle

3.3 Global Aflatoxin (AFT) Detection Kit Sales by Manufacturers (2020-2025)

3.4 Global Aflatoxin (AFT) Detection Kit Revenue Market Share by Manufacturers (2020-2025)

3.5 Aflatoxin (AFT) Detection Kit Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Aflatoxin (AFT) Detection Kit Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Aflatoxin (AFT) Detection Kit Market Competitive Situation and Trends

3.8.1 Aflatoxin (AFT) Detection Kit Market Concentration Rate

3.8.2 Global 5 and 10 Largest Aflatoxin (AFT) Detection Kit Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 AFLATOXIN (AFT) DETECTION KIT INDUSTRY CHAIN ANALYSIS

4.1 Aflatoxin (AFT) Detection Kit Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF AFLATOXIN (AFT) DETECTION KIT MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Aflatoxin (AFT) Detection Kit Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Aflatoxin (AFT) Detection Kit Market

5.7 ESG Ratings of Leading Companies

6 AFLATOXIN (AFT) DETECTION KIT MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Aflatoxin (AFT) Detection Kit Sales Market Share by Type (2020-2025)

6.3 Global Aflatoxin (AFT) Detection Kit Market Size by Type (2020-2025)

6.4 Global Aflatoxin (AFT) Detection Kit Price by Type (2020-2025)

7 AFLATOXIN (AFT) DETECTION KIT MARKET SEGMENTATION BY

APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Aflatoxin (AFT) Detection Kit Market Sales by Application (2020-2025)
- 7.3 Global Aflatoxin (AFT) Detection Kit Market Size (M USD) by Application (2020-2025)
- 7.4 Global Aflatoxin (AFT) Detection Kit Sales Growth Rate by Application (2020-2025)

8 AFLATOXIN (AFT) DETECTION KIT MARKET SALES BY REGION

- 8.1 Global Aflatoxin (AFT) Detection Kit Sales by Region
 - 8.1.1 Global Aflatoxin (AFT) Detection Kit Sales by Region
 - 8.1.2 Global Aflatoxin (AFT) Detection Kit Sales Market Share by Region
- 8.2 Global Aflatoxin (AFT) Detection Kit Market Size by Region
 - 8.2.1 Global Aflatoxin (AFT) Detection Kit Market Size by Region
 - 8.2.2 Global Aflatoxin (AFT) Detection Kit Market Size by Region
- 8.3 North America
 - 8.3.1 North America Aflatoxin (AFT) Detection Kit Sales by Country
 - 8.3.2 North America Aflatoxin (AFT) Detection Kit Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Aflatoxin (AFT) Detection Kit Sales by Country
 - 8.4.2 Europe Aflatoxin (AFT) Detection Kit Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Aflatoxin (AFT) Detection Kit Sales by Region
 - 8.5.2 Asia Pacific Aflatoxin (AFT) Detection Kit Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America

- 8.6.1 South America Aflatoxin (AFT) Detection Kit Sales by Country
- 8.6.2 South America Aflatoxin (AFT) Detection Kit Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Aflatoxin (AFT) Detection Kit Sales by Region
 - 8.7.2 Middle East and Africa Aflatoxin (AFT) Detection Kit Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 AFLATOXIN (AFT) DETECTION KIT MARKET PRODUCTION BY REGION

- 9.1 Global Production of Aflatoxin (AFT) Detection Kit by Region(2020-2025)
- 9.2 Global Aflatoxin (AFT) Detection Kit Revenue Market Share by Region (2020-2025)
- 9.3 Global Aflatoxin (AFT) Detection Kit Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Aflatoxin (AFT) Detection Kit Production
 - 9.4.1 North America Aflatoxin (AFT) Detection Kit Production Growth Rate (2020-2025)
 - 9.4.2 North America Aflatoxin (AFT) Detection Kit Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Aflatoxin (AFT) Detection Kit Production
 - 9.5.1 Europe Aflatoxin (AFT) Detection Kit Production Growth Rate (2020-2025)
 - 9.5.2 Europe Aflatoxin (AFT) Detection Kit Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Aflatoxin (AFT) Detection Kit Production (2020-2025)
 - 9.6.1 Japan Aflatoxin (AFT) Detection Kit Production Growth Rate (2020-2025)
 - 9.6.2 Japan Aflatoxin (AFT) Detection Kit Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Aflatoxin (AFT) Detection Kit Production (2020-2025)
 - 9.7.1 China Aflatoxin (AFT) Detection Kit Production Growth Rate (2020-2025)
 - 9.7.2 China Aflatoxin (AFT) Detection Kit Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 VICAM

10.1.1 VICAM Basic Information

10.1.2 VICAM Aflatoxin (AFT) Detection Kit Product Overview

10.1.3 VICAM Aflatoxin (AFT) Detection Kit Product Market Performance

10.1.4 VICAM Business Overview

10.1.5 VICAM SWOT Analysis

10.1.6 VICAM Recent Developments

10.2 Neogen

10.2.1 Neogen Basic Information

10.2.2 Neogen Aflatoxin (AFT) Detection Kit Product Overview

10.2.3 Neogen Aflatoxin (AFT) Detection Kit Product Market Performance

10.2.4 Neogen Business Overview

10.2.5 Neogen SWOT Analysis

10.2.6 Neogen Recent Developments

10.3 Abbexa

10.3.1 Abbexa Basic Information

10.3.2 Abbexa Aflatoxin (AFT) Detection Kit Product Overview

10.3.3 Abbexa Aflatoxin (AFT) Detection Kit Product Market Performance

10.3.4 Abbexa Business Overview

10.3.5 Abbexa SWOT Analysis

10.3.6 Abbexa Recent Developments

10.4 Romer Labs

10.4.1 Romer Labs Basic Information

10.4.2 Romer Labs Aflatoxin (AFT) Detection Kit Product Overview

10.4.3 Romer Labs Aflatoxin (AFT) Detection Kit Product Market Performance

10.4.4 Romer Labs Business Overview

10.4.5 Romer Labs Recent Developments

10.5 NANKAI BIOTECH

10.5.1 NANKAI BIOTECH Basic Information

10.5.2 NANKAI BIOTECH Aflatoxin (AFT) Detection Kit Product Overview

10.5.3 NANKAI BIOTECH Aflatoxin (AFT) Detection Kit Product Market Performance

10.5.4 NANKAI BIOTECH Business Overview

10.5.5 NANKAI BIOTECH Recent Developments

10.6 Hygiena, LLC

10.6.1 Hygiena, LLC Basic Information

10.6.2 Hygiena, LLC Aflatoxin (AFT) Detection Kit Product Overview

10.6.3 Hygiena, LLC Aflatoxin (AFT) Detection Kit Product Market Performance

10.6.4 Hygiena, LLC Business Overview

- 10.6.5 Hygiena, LLC Recent Developments
- 10.7 EnviroLogix
 - 10.7.1 EnviroLogix Basic Information
 - 10.7.2 EnviroLogix Aflatoxin (AFT) Detection Kit Product Overview
 - 10.7.3 EnviroLogix Aflatoxin (AFT) Detection Kit Product Market Performance
 - 10.7.4 EnviroLogix Business Overview
 - 10.7.5 EnviroLogix Recent Developments
- 10.8 Elabscience Bionovation Inc.
 - 10.8.1 Elabscience Bionovation Inc. Basic Information
 - 10.8.2 Elabscience Bionovation Inc. Aflatoxin (AFT) Detection Kit Product Overview
 - 10.8.3 Elabscience Bionovation Inc. Aflatoxin (AFT) Detection Kit Product Market Performance
 - 10.8.4 Elabscience Bionovation Inc. Business Overview
 - 10.8.5 Elabscience Bionovation Inc. Recent Developments
- 10.9 Indifoss
 - 10.9.1 Indifoss Basic Information
 - 10.9.2 Indifoss Aflatoxin (AFT) Detection Kit Product Overview
 - 10.9.3 Indifoss Aflatoxin (AFT) Detection Kit Product Market Performance
 - 10.9.4 Indifoss Business Overview
 - 10.9.5 Indifoss Recent Developments
- 10.10 Charm Sciences
 - 10.10.1 Charm Sciences Basic Information
 - 10.10.2 Charm Sciences Aflatoxin (AFT) Detection Kit Product Overview
 - 10.10.3 Charm Sciences Aflatoxin (AFT) Detection Kit Product Market Performance
 - 10.10.4 Charm Sciences Business Overview
 - 10.10.5 Charm Sciences Recent Developments
- 10.11 PerkinElmer Inc.
 - 10.11.1 PerkinElmer Inc. Basic Information
 - 10.11.2 PerkinElmer Inc. Aflatoxin (AFT) Detection Kit Product Overview
 - 10.11.3 PerkinElmer Inc. Aflatoxin (AFT) Detection Kit Product Market Performance
 - 10.11.4 PerkinElmer Inc. Business Overview
 - 10.11.5 PerkinElmer Inc. Recent Developments
- 10.12 Meizheng
 - 10.12.1 Meizheng Basic Information
 - 10.12.2 Meizheng Aflatoxin (AFT) Detection Kit Product Overview
 - 10.12.3 Meizheng Aflatoxin (AFT) Detection Kit Product Market Performance
 - 10.12.4 Meizheng Business Overview
 - 10.12.5 Meizheng Recent Developments
- 10.13 Shanghai Future Industry Co., Ltd.

- 10.13.1 Shanghai Future Industry Co., Ltd. Basic Information
- 10.13.2 Shanghai Future Industry Co., Ltd. Aflatoxin (AFT) Detection Kit Product Overview
- 10.13.3 Shanghai Future Industry Co., Ltd. Aflatoxin (AFT) Detection Kit Product Market Performance
- 10.13.4 Shanghai Future Industry Co., Ltd. Business Overview
- 10.13.5 Shanghai Future Industry Co., Ltd. Recent Developments
- 10.14 Shenzhen Reagent Technology Co., Ltd.
- 10.14.1 Shenzhen Reagent Technology Co., Ltd. Basic Information
- 10.14.2 Shenzhen Reagent Technology Co., Ltd. Aflatoxin (AFT) Detection Kit Product Overview
- 10.14.3 Shenzhen Reagent Technology Co., Ltd. Aflatoxin (AFT) Detection Kit Product Market Performance
- 10.14.4 Shenzhen Reagent Technology Co., Ltd. Business Overview
- 10.14.5 Shenzhen Reagent Technology Co., Ltd. Recent Developments

11 AFLATOXIN (AFT) DETECTION KIT MARKET FORECAST BY REGION

- 11.1 Global Aflatoxin (AFT) Detection Kit Market Size Forecast
- 11.2 Global Aflatoxin (AFT) Detection Kit Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Aflatoxin (AFT) Detection Kit Market Size Forecast by Country
 - 11.2.3 Asia Pacific Aflatoxin (AFT) Detection Kit Market Size Forecast by Region
 - 11.2.4 South America Aflatoxin (AFT) Detection Kit Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Aflatoxin (AFT) Detection Kit by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Aflatoxin (AFT) Detection Kit Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Aflatoxin (AFT) Detection Kit by Type (2026-2035)
 - 12.1.2 Global Aflatoxin (AFT) Detection Kit Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Aflatoxin (AFT) Detection Kit by Type (2026-2035)
- 12.2 Global Aflatoxin (AFT) Detection Kit Market Forecast by Application (2026-2035)
 - 12.2.1 Global Aflatoxin (AFT) Detection Kit Sales (K Units) Forecast by Application
 - 12.2.2 Global Aflatoxin (AFT) Detection Kit Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Aflatoxin (AFT) Detection Kit Market Size by Type (M USD)

Table 4. Global Aflatoxin (AFT) Detection Kit Market Size by Application

Table 5. Aflatoxin (AFT) Detection Kit Market Size Comparison by Region (M USD)

Table 6. Global Aflatoxin (AFT) Detection Kit Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Aflatoxin (AFT) Detection Kit Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Aflatoxin (AFT) Detection Kit Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Aflatoxin (AFT) Detection Kit Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Aflatoxin (AFT) Detection Kit as of 2025)

Table 11. Global Market Aflatoxin (AFT) Detection Kit Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Aflatoxin (AFT) Detection Kit Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Aflatoxin (AFT) Detection Kit Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Aflatoxin (AFT) Detection Kit Sales by Type (K Units)

Table 27. Global Aflatoxin (AFT) Detection Kit Market Size by Type (M USD)

- Table 28. Global Aflatoxin (AFT) Detection Kit Sales (K Units) by Type (2020-2025)
- Table 29. Global Aflatoxin (AFT) Detection Kit Sales Market Share by Type (2020-2025)
- Table 30. Global Aflatoxin (AFT) Detection Kit Market Size (M USD) by Type (2020-2025)
- Table 31. Global Aflatoxin (AFT) Detection Kit Market Share by Type (2020-2025)
- Table 32. Global Aflatoxin (AFT) Detection Kit Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Aflatoxin (AFT) Detection Kit Sales (K Units) by Application
- Table 34. Global Aflatoxin (AFT) Detection Kit Market Size by Application
- Table 35. Global Aflatoxin (AFT) Detection Kit Sales by Application (2020-2025) & (K Units)
- Table 36. Global Aflatoxin (AFT) Detection Kit Sales Market Share by Application (2020-2025)
- Table 37. Global Aflatoxin (AFT) Detection Kit Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Aflatoxin (AFT) Detection Kit Market Share by Application (2020-2025)
- Table 39. Global Aflatoxin (AFT) Detection Kit Sales Growth Rate by Application (2020-2025)
- Table 40. Global Aflatoxin (AFT) Detection Kit Sales by Region (2020-2025) & (K Units)
- Table 41. Global Aflatoxin (AFT) Detection Kit Sales Market Share by Region (2020-2025)
- Table 42. Global Aflatoxin (AFT) Detection Kit Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Aflatoxin (AFT) Detection Kit Market Size by Region (2020-2025)
- Table 44. North America Aflatoxin (AFT) Detection Kit Sales by Country (2020-2025) & (K Units)
- Table 45. North America Aflatoxin (AFT) Detection Kit Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Aflatoxin (AFT) Detection Kit Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Aflatoxin (AFT) Detection Kit Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Aflatoxin (AFT) Detection Kit Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Aflatoxin (AFT) Detection Kit Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Aflatoxin (AFT) Detection Kit Sales by Country (2020-2025) & (K Units)
- Table 51. South America Aflatoxin (AFT) Detection Kit Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Aflatoxin (AFT) Detection Kit Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Aflatoxin (AFT) Detection Kit Market Size by Region (2020-2025) & (M USD)

Table 54. Global Aflatoxin (AFT) Detection Kit Production (K Units) by Region(2020-2025)

Table 55. Global Aflatoxin (AFT) Detection Kit Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Aflatoxin (AFT) Detection Kit Revenue Market Share by Region (2020-2025)

Table 57. Global Aflatoxin (AFT) Detection Kit Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Aflatoxin (AFT) Detection Kit Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Aflatoxin (AFT) Detection Kit Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Aflatoxin (AFT) Detection Kit Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Aflatoxin (AFT) Detection Kit Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. VICAM Basic Information

Table 63. VICAM Aflatoxin (AFT) Detection Kit Product Overview

Table 64. VICAM Aflatoxin (AFT) Detection Kit Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. VICAM Business Overview

Table 66. VICAM SWOT Analysis

Table 67. VICAM Recent Developments

Table 68. Neogen Basic Information

Table 69. Neogen Aflatoxin (AFT) Detection Kit Product Overview

Table 70. Neogen Aflatoxin (AFT) Detection Kit Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Neogen Business Overview

Table 72. Neogen SWOT Analysis

Table 73. Neogen Recent Developments

Table 74. Abbexa Basic Information

Table 75. Abbexa Aflatoxin (AFT) Detection Kit Product Overview

Table 76. Abbexa Aflatoxin (AFT) Detection Kit Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Abbexa Business Overview

- Table 78. Abbexa SWOT Analysis
- Table 79. Abbexa Recent Developments
- Table 80. Romer Labs Basic Information
- Table 81. Romer Labs Aflatoxin (AFT) Detection Kit Product Overview
- Table 82. Romer Labs Aflatoxin (AFT) Detection Kit Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Romer Labs Business Overview
- Table 84. Romer Labs Recent Developments
- Table 85. NANKAI BIOTECH Basic Information
- Table 86. NANKAI BIOTECH Aflatoxin (AFT) Detection Kit Product Overview
- Table 87. NANKAI BIOTECH Aflatoxin (AFT) Detection Kit Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. NANKAI BIOTECH Business Overview
- Table 89. NANKAI BIOTECH Recent Developments
- Table 90. Hygiena, LLC Basic Information
- Table 91. Hygiena, LLC Aflatoxin (AFT) Detection Kit Product Overview
- Table 92. Hygiena, LLC Aflatoxin (AFT) Detection Kit Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Hygiena, LLC Business Overview
- Table 94. Hygiena, LLC Recent Developments
- Table 95. EnviroLogix Basic Information
- Table 96. EnviroLogix Aflatoxin (AFT) Detection Kit Product Overview
- Table 97. EnviroLogix Aflatoxin (AFT) Detection Kit Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. EnviroLogix Business Overview
- Table 99. EnviroLogix Recent Developments
- Table 100. Elabscience Bionovation Inc. Basic Information
- Table 101. Elabscience Bionovation Inc. Aflatoxin (AFT) Detection Kit Product Overview
- Table 102. Elabscience Bionovation Inc. Aflatoxin (AFT) Detection Kit Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Elabscience Bionovation Inc. Business Overview
- Table 104. Elabscience Bionovation Inc. Recent Developments
- Table 105. Indifoss Basic Information
- Table 106. Indifoss Aflatoxin (AFT) Detection Kit Product Overview
- Table 107. Indifoss Aflatoxin (AFT) Detection Kit Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Indifoss Business Overview
- Table 109. Indifoss Recent Developments
- Table 110. Charm Sciences Basic Information

- Table 111. Charm Sciences Aflatoxin (AFT) Detection Kit Product Overview
- Table 112. Charm Sciences Aflatoxin (AFT) Detection Kit Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Charm Sciences Business Overview
- Table 114. Charm Sciences Recent Developments
- Table 115. PerkinElmer Inc. Basic Information
- Table 116. PerkinElmer Inc. Aflatoxin (AFT) Detection Kit Product Overview
- Table 117. PerkinElmer Inc. Aflatoxin (AFT) Detection Kit Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. PerkinElmer Inc. Business Overview
- Table 119. PerkinElmer Inc. Recent Developments
- Table 120. Meizheng Basic Information
- Table 121. Meizheng Aflatoxin (AFT) Detection Kit Product Overview
- Table 122. Meizheng Aflatoxin (AFT) Detection Kit Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Meizheng Business Overview
- Table 124. Meizheng Recent Developments
- Table 125. Shanghai Future Industry Co., Ltd. Basic Information
- Table 126. Shanghai Future Industry Co., Ltd. Aflatoxin (AFT) Detection Kit Product Overview
- Table 127. Shanghai Future Industry Co., Ltd. Aflatoxin (AFT) Detection Kit Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Shanghai Future Industry Co., Ltd. Business Overview
- Table 129. Shanghai Future Industry Co., Ltd. Recent Developments
- Table 130. Shenzhen Reagent Technology Co., Ltd. Basic Information
- Table 131. Shenzhen Reagent Technology Co., Ltd. Aflatoxin (AFT) Detection Kit Product Overview
- Table 132. Shenzhen Reagent Technology Co., Ltd. Aflatoxin (AFT) Detection Kit Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. Shenzhen Reagent Technology Co., Ltd. Business Overview
- Table 134. Shenzhen Reagent Technology Co., Ltd. Recent Developments
- Table 135. Global Aflatoxin (AFT) Detection Kit Sales Forecast by Region (2026-2035) & (K Units)
- Table 136. Global Aflatoxin (AFT) Detection Kit Market Size Forecast by Region (2026-2035) & (M USD)
- Table 137. North America Aflatoxin (AFT) Detection Kit Sales Forecast by Country (2026-2035) & (K Units)
- Table 138. North America Aflatoxin (AFT) Detection Kit Market Size Forecast by Country (2026-2035) & (M USD)

Table 139. Europe Aflatoxin (AFT) Detection Kit Sales Forecast by Country (2026-2035) & (K Units)

Table 140. Europe Aflatoxin (AFT) Detection Kit Market Size Forecast by Country (2026-2035) & (M USD)

Table 141. Asia Pacific Aflatoxin (AFT) Detection Kit Sales Forecast by Region (2026-2035) & (K Units)

Table 142. Asia Pacific Aflatoxin (AFT) Detection Kit Market Size Forecast by Region (2026-2035) & (M USD)

Table 143. South America Aflatoxin (AFT) Detection Kit Sales Forecast by Country (2026-2035) & (K Units)

Table 144. South America Aflatoxin (AFT) Detection Kit Market Size Forecast by Country (2026-2035) & (M USD)

Table 145. Middle East and Africa Aflatoxin (AFT) Detection Kit Sales Forecast by Country (2026-2035) & (Units)

Table 146. Middle East and Africa Aflatoxin (AFT) Detection Kit Market Size Forecast by Country (2026-2035) & (M USD)

Table 147. Global Aflatoxin (AFT) Detection Kit Sales Forecast by Type (2026-2035) & (K Units)

Table 148. Global Aflatoxin (AFT) Detection Kit Market Size Forecast by Type (2026-2035) & (M USD)

Table 149. Global Aflatoxin (AFT) Detection Kit Price Forecast by Type (2026-2035) & (USD/Unit)

Table 150. Global Aflatoxin (AFT) Detection Kit Sales (K Units) Forecast by Application (2026-2035)

Table 151. Global Aflatoxin (AFT) Detection Kit Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Aflatoxin (AFT) Detection Kit
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Aflatoxin (AFT) Detection Kit Market Size (M USD), 2025-2035
- Figure 5. Global Aflatoxin (AFT) Detection Kit Market Size (M USD) (2020-2035)
- Figure 6. Global Aflatoxin (AFT) Detection Kit Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Aflatoxin (AFT) Detection Kit Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Aflatoxin (AFT) Detection Kit Product Life Cycle
- Figure 13. Aflatoxin (AFT) Detection Kit Sales Share by Manufacturers in 2025
- Figure 14. Global Aflatoxin (AFT) Detection Kit Revenue Share by Manufacturers in 2025
- Figure 15. Aflatoxin (AFT) Detection Kit Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Aflatoxin (AFT) Detection Kit Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Aflatoxin (AFT) Detection Kit Revenue in 2025
- Figure 18. Industry Chain Map of Aflatoxin (AFT) Detection Kit
- Figure 19. Global Aflatoxin (AFT) Detection Kit Market PEST Analysis
- Figure 20. Global Aflatoxin (AFT) Detection Kit Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Aflatoxin (AFT) Detection Kit Market Share by Type
- Figure 27. Sales Market Share of Aflatoxin (AFT) Detection Kit by Type (2020-2025)
- Figure 28. Sales Market Share of Aflatoxin (AFT) Detection Kit by Type in 2025
- Figure 29. Market Share of Aflatoxin (AFT) Detection Kit by Type (2020-2025)
- Figure 30. Market Share of Aflatoxin (AFT) Detection Kit by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Aflatoxin (AFT) Detection Kit Market Share by Application
- Figure 33. Global Aflatoxin (AFT) Detection Kit Sales Market Share by Application (2020-2025)
- Figure 34. Global Aflatoxin (AFT) Detection Kit Sales Market Share by Application in 2025
- Figure 35. Global Aflatoxin (AFT) Detection Kit Market Share by Application (2020-2025)
- Figure 36. Global Aflatoxin (AFT) Detection Kit Market Share by Application in 2025
- Figure 37. Global Aflatoxin (AFT) Detection Kit Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Aflatoxin (AFT) Detection Kit Sales Market Share by Region (2020-2025)
- Figure 39. Global Aflatoxin (AFT) Detection Kit Market Size by Region (2020-2025)
- Figure 40. North America Aflatoxin (AFT) Detection Kit Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Aflatoxin (AFT) Detection Kit Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Aflatoxin (AFT) Detection Kit Sales Market Share by Country in 2024
- Figure 43. North America Aflatoxin (AFT) Detection Kit Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Aflatoxin (AFT) Detection Kit Market Size by Country in 2024
- Figure 45. U.S. Aflatoxin (AFT) Detection Kit Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Aflatoxin (AFT) Detection Kit Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Aflatoxin (AFT) Detection Kit Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Aflatoxin (AFT) Detection Kit Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Aflatoxin (AFT) Detection Kit Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Aflatoxin (AFT) Detection Kit Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Aflatoxin (AFT) Detection Kit Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Aflatoxin (AFT) Detection Kit Sales Market Share by Country in 2024
- Figure 53. Europe Aflatoxin (AFT) Detection Kit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Aflatoxin (AFT) Detection Kit Market Size by Country in 2024

Figure 55. Germany Aflatoxin (AFT) Detection Kit Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Aflatoxin (AFT) Detection Kit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Aflatoxin (AFT) Detection Kit Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Aflatoxin (AFT) Detection Kit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Aflatoxin (AFT) Detection Kit Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Aflatoxin (AFT) Detection Kit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Aflatoxin (AFT) Detection Kit Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Aflatoxin (AFT) Detection Kit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Aflatoxin (AFT) Detection Kit Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Aflatoxin (AFT) Detection Kit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Aflatoxin (AFT) Detection Kit Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Aflatoxin (AFT) Detection Kit Sales Market Share by Region in 2024

Figure 67. Asia Pacific Aflatoxin (AFT) Detection Kit Market Size by Region in 2024

Figure 68. China Aflatoxin (AFT) Detection Kit Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Aflatoxin (AFT) Detection Kit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Aflatoxin (AFT) Detection Kit Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Aflatoxin (AFT) Detection Kit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Aflatoxin (AFT) Detection Kit Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Aflatoxin (AFT) Detection Kit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Aflatoxin (AFT) Detection Kit Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Aflatoxin (AFT) Detection Kit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Aflatoxin (AFT) Detection Kit Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Aflatoxin (AFT) Detection Kit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Aflatoxin (AFT) Detection Kit Sales and Growth Rate (K Units)

Figure 79. South America Aflatoxin (AFT) Detection Kit Sales Market Share by Country in 2024

Figure 80. South America Aflatoxin (AFT) Detection Kit Market Size and Growth Rate (M USD)

Figure 81. South America Aflatoxin (AFT) Detection Kit Market Size by Country in 2024

Figure 82. Brazil Aflatoxin (AFT) Detection Kit Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Aflatoxin (AFT) Detection Kit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Aflatoxin (AFT) Detection Kit Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Aflatoxin (AFT) Detection Kit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Aflatoxin (AFT) Detection Kit Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Aflatoxin (AFT) Detection Kit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Aflatoxin (AFT) Detection Kit Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Aflatoxin (AFT) Detection Kit Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Aflatoxin (AFT) Detection Kit Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Aflatoxin (AFT) Detection Kit Market Size by Region in 2024

Figure 92. Saudi Arabia Aflatoxin (AFT) Detection Kit Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Aflatoxin (AFT) Detection Kit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Aflatoxin (AFT) Detection Kit Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Aflatoxin (AFT) Detection Kit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Aflatoxin (AFT) Detection Kit Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Aflatoxin (AFT) Detection Kit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Aflatoxin (AFT) Detection Kit Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Aflatoxin (AFT) Detection Kit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Aflatoxin (AFT) Detection Kit Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Aflatoxin (AFT) Detection Kit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Aflatoxin (AFT) Detection Kit Production Market Share by Region (2020-2025)

Figure 103. North America Aflatoxin (AFT) Detection Kit Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Aflatoxin (AFT) Detection Kit Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Aflatoxin (AFT) Detection Kit Production (K Units) Growth Rate (2020-2025)

Figure 106. China Aflatoxin (AFT) Detection Kit Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Aflatoxin (AFT) Detection Kit Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Aflatoxin (AFT) Detection Kit Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Aflatoxin (AFT) Detection Kit Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Aflatoxin (AFT) Detection Kit Market Share Forecast by Type (2026-2035)

Figure 111. Global Aflatoxin (AFT) Detection Kit Sales Forecast by Application (2026-2035)

Figure 112. Global Aflatoxin (AFT) Detection Kit Market Share Forecast by Application (2026-2035)

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