

Global Aesthetic Device Power Supply Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Aesthetic Device Power Supply competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In the medical aesthetics sector, power supplies increasingly demand portability, low noise, and multiple outputs. Typical applications include laser aesthetics devices (skin treatments, tattoo removal), radiofrequency therapy devices, photorejuvenation devices, and ultrasonic aesthetic devices. These devices are often deployed in clinics, beauty salons, and even homes, placing stringent demands on power supplies for noise control and compactness to enhance patient experience and ease of use. Power supplies often utilize fanless AC-DC modules, coupled with DC-DC converters to provide stable multi-voltage outputs, ensuring precise operation of laser components and control systems. Compliance with the IEC 60601 series of standards is also required, with additional requirements for noise, energy efficiency, and safety specific to the medical aesthetics industry. Medical aesthetics power supplies are trending towards miniaturization, lightweighting, and customization to meet the diverse needs of different brands and application scenarios. Energy efficiency management and heat dissipation design are also being strengthened to accommodate the high-frequency use and rapid product iterations characteristic of the market. The average price of power supplies for medical beauty equipment is US\$40. In 2024, the global sales volume of power supplies for medical beauty equipment reached 3,500 thousand units, and is expected to reach 5,600 thousand units in 2031, with a compound annual growth rate (CAGR) of 7.2%. The global aging population and the rise of chronic diseases are driving a continuous increase in demand for diagnostic, monitoring, and treatment equipment. Furthermore, the rapid expansion of the medical aesthetics industry is driving increased power demand for laser and radiofrequency equipment. As

a core supporting component, medical power supplies are benefiting from this expansion in the equipment market. In particular, the explosive growth in demand for equipment such as ventilators, oxygen concentrators, and surgical robots has created a stable market for medical power supplies. Governments around the world are increasing their investment in healthcare systems and strengthening medical device safety standards (such as IEC 60601-1, 3rd Edition, and IEC 60601-1-2, 4th Edition). This has not only raised market barriers but also promoted industry standardization. This trend favors manufacturers with technological and regulatory capabilities to gain a first-mover advantage, while also increasing the overall market entry barrier and stability. In recent years, advances in power semiconductors, magnetic materials, and heat dissipation technologies have enabled the high power density and efficiency of medical power supplies. Furthermore, the healthcare industry itself has attracted attention from the capital market, and related investments have driven R&D investment by upstream power supply manufacturers. In addition, the development of artificial intelligence and smart healthcare has promoted the complexity of medical equipment and the level of power supply integration, which in turn stimulated the upgrading of medical power products.

The global Aesthetic Device Power Supply market size was estimated at USD 140.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Aesthetic Device Power Supply market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Aesthetic Device Power Supply market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Aesthetic Device Power Supply market.

Global Aesthetic Device Power Supply Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Delta
Advanced Energy
TDK-Lambda
COSEL
XP Power
MEAN WELL
Astrodyne TDI
Inventus Power
Great Wall Power Supply
Shenzhen Megmeet
CUI Inc (Bel Fuse Inc.)
RECOM Power
GlobTek
Cincon Electronics Co
FSP GROUP
MORNSUN Guangzhou Science & Technology
SynQor
UE Electronic

Friwo AG
Enedo
Arch Electronics Corp

Market Segmentation (by Type)

AC-DC
DC-DC

Market Segmentation (by Application)

Laser Equipment
Ultrasound Equipment
Skin Imaging Equipment
Photorejuvenation Equipment
Magnetic Body Contouring Equipment
Thermage Equipment
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Aesthetic Device Power Supply Market
Overview of the regional outlook of the Aesthetic Device Power Supply Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Aesthetic Device Power Supply Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Aesthetic Device Power Supply, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five

forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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