

# Global Aerospace PMI Structural Foam Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/GB7EFD5AE50EEN.html>

Date: March 2026

Pages: 153

Price: US\$ 2,980.00 (Single User License)

ID: GB7EFD5AE50EEN

## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Aerospace PMI Structural Foam competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Aerospace PMI Structural Foam production reached 242,400 cubic meters, with an average selling price of US\$714.28/cubic meter. Hybo FOAM has established a PMI foam production line with an annual capacity of 5,000 cubic meters. PMI foam, short for polymethacrylimide foam, is an ideal core material for high-performance, lightweight sandwich composites. Currently, PMI foam offers the highest strength and stiffness in heat-resistant plastics. Its widespread application stems from its ability to withstand diverse process environments and its excellent compatibility with various resin types. Carbon fiber composites using PMI foam as a core material offer advantages such as light weight, high flexural strength, excellent heat resistance, and impact resistance. Aerospace remains a key downstream market for PMI foam, with approximately 80% of PMI foam used internationally in aerospace applications. PMI structural foam materials (functional materials) and their products are essential components for the carbon fiber composites used in various types of civil and military aircraft, drones, and other aircraft (fusels, wings, blades, etc.). Aerospace PMI Structural foam products have been widely used in aerospace and aviation, and we are the exclusive qualified domestic supplier to several domestic aircraft manufacturers. The rapid growth of the military industry in recent years has led to strong demand for lightweight composite materials for fighter jets, drones, and other applications, creating growth opportunities for domestic manufacturers. Currently, Evonik of Germany maintains a dominant position in the aerospace PMI foam market. Only a few Chinese manufacturers, such as Hunan Zihard Material Technology Co., Ltd., Cashem Advanced Materials Hi-tech Co., Ltd., Changzhou Tiansheng New Materials, and Hybo

FOAM, have achieved domestic production. The rapid growth of the military industry in recent years has led to a strong demand for lightweight composite materials for fighter jets, drones, and other applications, creating growth opportunities for domestic manufacturers. In the aerospace industry, composite components typically have a "sandwich" structure, consisting of a skin and core. Currently, the three main types of composite core materials are honeycomb, rigid foam, and balsa wood. Honeycomb materials primarily include aluminum honeycomb and paper honeycomb. Rigid foams include PMI, PVC, PET, PU, and EPS. Balsa wood is primarily used for balsa wood. Composite sandwich structures are the preferred choice for manufacturing lightweight, high-strength aircraft components. They are commonly used in wing leading edges, rudders, landing gear doors, wing bodies, and wingtip fairings. Among foams of the same density, PMI foam currently boasts the highest specific strength and specific stiffness among rigid closed-cell foams. The pore surfaces of PMI foam are composed of true solid components, which increase the rigidity of the porous structure. In composite sandwich structures, PMI foam can serve as a structural unit. Currently, PMI is widely used in European and American aviation, with 80% of US military aircraft and 83% of Boeing and other civilian aircraft using PMI. In contrast, PMI usage in the Chinese aviation industry is only around 7%. This is primarily due to the significant technological gap between China and other countries, as China still lacks the engineering technology for Z-reinforced PMI (patented by the US company Aztex for its Z-pin).

The global Aerospace PMI Structural Foam market size was estimated at USD 173.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 18.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Aerospace PMI Structural Foam market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Aerospace PMI Structural Foam market. It offers detailed profiles of major players,

including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Aerospace PMI Structural Foam market.

### **Global Aerospace PMI Structural Foam Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Evonik

Cel Components srl

Future Composites Co., Ltd

TOPOLO New Materials

Hunan Zihard Material Technology Co., Ltd.?Longhua Technology Group (Luoyang) Co., Ltd.?

Cashem Advanced Materials Hi-tech Co.,Ltd

Changzhou Tiansheng New Materials

Hybo FOAM

Boom New Materials

ARCHCELL

CNGR Advanced Material Co., Ltd.

Baoding Visight Advanced Material Technology Co., Ltd.

## **Market Segmentation (by Type)**

Small Pores (Foam Pores & Low Viscosity)

Medium Pores (Foam Pores & Medium Viscosity)

Large Pores (Foam Pores & High Viscosity)

## **Market Segmentation (by Application)**

Civilian Aircraft? Large Commercial Aircraft & Business Jets & Helicopters?

Military Aircraft

UAVs

Flying Cars

Aerospace

## **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Aerospace PMI Structural Foam Market

Overview of the regional outlook of the Aerospace PMI Structural Foam Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Aerospace PMI Structural Foam Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Aerospace PMI Structural Foam, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail,

including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

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