

# Global Aero-Engine Blade Materials Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G640890BFD86EN.html>

Date: February 2026

Pages: 154

Price: US\$ 2,980.00 (Single User License)

ID: G640890BFD86EN

## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Aero-Engine Blade Materials competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Aero-engine blade materials sales reached approximately 97 K Tons, with an average global market price of around US\$ 32,000 per ton. Aero-engine blade materials are specialized materials for manufacturing high-temperature turbine blades and compressor blades in turbofan engines, requiring resistance to temperatures exceeding 1600°C, centrifugal stress, and hot corrosion environments. They primarily include nickel-based single-crystal superalloys, titanium-aluminum alloys, and ceramic matrix composites (CMCs). These materials are processed through vacuum melting, directional solidification, and coating technologies, with performance directly determining engine thrust-to-weight ratios and lifespan. The upstream supply chain involves high-purity metals (nickel, cobalt, rhenium), rare earth elements, and equipment suppliers (vacuum induction furnaces, EB-PVD systems); midstream covers alloy melting, grain control, thermal barrier coatings, and performance testing; downstream serves engine manufacturers (Safran, Honeywell) and their precision casting facilities, requiring compliance with material specifications (e.g., AMS) and airworthiness certification.

The global Aero-Engine Blade Materials market size was estimated at USD 3104.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Aero-Engine Blade Materials market, covering all critical facets from a broad macroeconomic

overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Aero-Engine Blade Materials market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Aero-Engine Blade Materials market.

### **Global Aero-Engine Blade Materials Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Jiangsu ToLand Alloy  
Beijing Cisri-Gaona Materials & Technology Company  
Fushun Special Steel  
BaoJi Titanium Industry

Western Superconducting  
Avic Aviation High Technology  
Fujian Torch Electron  
Ligeance Aerospace  
Jiangsu Longda Superalloy  
Carpenter Technology  
Aperam  
Eramet Group  
Proterial  
Nippon Yakin Kogyo

### **Market Segmentation (by Type)**

High-Temperature Alloys  
Titanium Alloys  
Composite Materials  
Others

### **Market Segmentation (by Application)**

Fan/Compressor Blades  
Turbine Blades  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Aero-Engine Blade Materials Market  
Overview of the regional outlook of the Aero-Engine Blade Materials Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Aero-Engine Blade Materials Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Aero-Engine Blade Materials, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights,

product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

1.1 Market Definition and Statistical Scope of Aero-Engine Blade Materials

1.2 Key Market Segments

1.2.1 Aero-Engine Blade Materials Segment by Type

1.2.2 Aero-Engine Blade Materials Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

### **2 AERO-ENGINE BLADE MATERIALS MARKET OVERVIEW**

2.1 Global Market Overview

2.1.1 Global Aero-Engine Blade Materials Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Aero-Engine Blade Materials Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

### **3 AERO-ENGINE BLADE MATERIALS MARKET COMPETITIVE LANDSCAPE**

3.1 Company Assessment Quadrant

3.2 Global Aero-Engine Blade Materials Product Life Cycle

3.3 Global Aero-Engine Blade Materials Sales by Manufacturers (2020-2025)

3.4 Global Aero-Engine Blade Materials Revenue Market Share by Manufacturers (2020-2025)

3.5 Aero-Engine Blade Materials Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Aero-Engine Blade Materials Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Aero-Engine Blade Materials Market Competitive Situation and Trends

3.8.1 Aero-Engine Blade Materials Market Concentration Rate

3.8.2 Global 5 and 10 Largest Aero-Engine Blade Materials Players Market Share by Revenue

### 3.8.3 Mergers & Acquisitions, Expansion

## **4 AERO-ENGINE BLADE MATERIALS INDUSTRY CHAIN ANALYSIS**

### 4.1 Aero-Engine Blade Materials Industry Chain Analysis

### 4.2 Market Overview of Key Raw Materials

### 4.3 Midstream Market Analysis

### 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF AERO-ENGINE BLADE MATERIALS MARKET**

### 5.1 Key Development Trends

### 5.2 Driving Factors

### 5.3 Market Challenges

### 5.4 Industry News

#### 5.4.1 New Product Developments

#### 5.4.2 Mergers & Acquisitions

#### 5.4.3 Expansions

#### 5.4.4 Collaboration/Supply Contracts

### 5.5 PEST Analysis

#### 5.5.1 Industry Policies Analysis

#### 5.5.2 Economic Environment Analysis

#### 5.5.3 Social Environment Analysis

#### 5.5.4 Technological Environment Analysis

### 5.6 Global Aero-Engine Blade Materials Market Porter's Five Forces Analysis

#### 5.6.1 Global Trade Frictions

#### 5.6.2 U.S. Tariff Policy ? April 2025

#### 5.6.3 Global Trade Frictions and Their Impacts to Aero-Engine Blade Materials Market

### 5.7 ESG Ratings of Leading Companies

## **6 AERO-ENGINE BLADE MATERIALS MARKET SEGMENTATION BY TYPE**

### 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

### 6.2 Global Aero-Engine Blade Materials Sales Market Share by Type (2020-2025)

### 6.3 Global Aero-Engine Blade Materials Market Size by Type (2020-2025)

### 6.4 Global Aero-Engine Blade Materials Price by Type (2020-2025)

## **7 AERO-ENGINE BLADE MATERIALS MARKET SEGMENTATION BY**

## **APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Aero-Engine Blade Materials Market Sales by Application (2020-2025)
- 7.3 Global Aero-Engine Blade Materials Market Size (M USD) by Application (2020-2025)
- 7.4 Global Aero-Engine Blade Materials Sales Growth Rate by Application (2020-2025)

## **8 AERO-ENGINE BLADE MATERIALS MARKET SALES BY REGION**

- 8.1 Global Aero-Engine Blade Materials Sales by Region
  - 8.1.1 Global Aero-Engine Blade Materials Sales by Region
  - 8.1.2 Global Aero-Engine Blade Materials Sales Market Share by Region
- 8.2 Global Aero-Engine Blade Materials Market Size by Region
  - 8.2.1 Global Aero-Engine Blade Materials Market Size by Region
  - 8.2.2 Global Aero-Engine Blade Materials Market Size by Region
- 8.3 North America
  - 8.3.1 North America Aero-Engine Blade Materials Sales by Country
  - 8.3.2 North America Aero-Engine Blade Materials Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Aero-Engine Blade Materials Sales by Country
  - 8.4.2 Europe Aero-Engine Blade Materials Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Aero-Engine Blade Materials Sales by Region
  - 8.5.2 Asia Pacific Aero-Engine Blade Materials Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America

- 8.6.1 South America Aero-Engine Blade Materials Sales by Country
- 8.6.2 South America Aero-Engine Blade Materials Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Aero-Engine Blade Materials Sales by Region
  - 8.7.2 Middle East and Africa Aero-Engine Blade Materials Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 AERO-ENGINE BLADE MATERIALS MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Aero-Engine Blade Materials by Region(2020-2025)
- 9.2 Global Aero-Engine Blade Materials Revenue Market Share by Region (2020-2025)
- 9.3 Global Aero-Engine Blade Materials Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Aero-Engine Blade Materials Production
  - 9.4.1 North America Aero-Engine Blade Materials Production Growth Rate (2020-2025)
  - 9.4.2 North America Aero-Engine Blade Materials Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Aero-Engine Blade Materials Production
  - 9.5.1 Europe Aero-Engine Blade Materials Production Growth Rate (2020-2025)
  - 9.5.2 Europe Aero-Engine Blade Materials Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Aero-Engine Blade Materials Production (2020-2025)
  - 9.6.1 Japan Aero-Engine Blade Materials Production Growth Rate (2020-2025)
  - 9.6.2 Japan Aero-Engine Blade Materials Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Aero-Engine Blade Materials Production (2020-2025)
  - 9.7.1 China Aero-Engine Blade Materials Production Growth Rate (2020-2025)
  - 9.7.2 China Aero-Engine Blade Materials Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

## 10.1 Jiangsu ToLand Alloy

10.1.1 Jiangsu ToLand Alloy Basic Information

10.1.2 Jiangsu ToLand Alloy Aero-Engine Blade Materials Product Overview

10.1.3 Jiangsu ToLand Alloy Aero-Engine Blade Materials Product Market

### Performance

10.1.4 Jiangsu ToLand Alloy Business Overview

10.1.5 Jiangsu ToLand Alloy SWOT Analysis

10.1.6 Jiangsu ToLand Alloy Recent Developments

## 10.2 Beijing Cisri-Gaona Materials and Technology Company

10.2.1 Beijing Cisri-Gaona Materials and Technology Company Basic Information

10.2.2 Beijing Cisri-Gaona Materials and Technology Company Aero-Engine Blade Materials Product Overview

10.2.3 Beijing Cisri-Gaona Materials and Technology Company Aero-Engine Blade Materials Product Market Performance

10.2.4 Beijing Cisri-Gaona Materials and Technology Company Business Overview

10.2.5 Beijing Cisri-Gaona Materials and Technology Company SWOT Analysis

10.2.6 Beijing Cisri-Gaona Materials and Technology Company Recent Developments

## 10.3 Fushun Special Steel

10.3.1 Fushun Special Steel Basic Information

10.3.2 Fushun Special Steel Aero-Engine Blade Materials Product Overview

10.3.3 Fushun Special Steel Aero-Engine Blade Materials Product Market

### Performance

10.3.4 Fushun Special Steel Business Overview

10.3.5 Fushun Special Steel SWOT Analysis

10.3.6 Fushun Special Steel Recent Developments

## 10.4 BaoJi Titanium Industry

10.4.1 BaoJi Titanium Industry Basic Information

10.4.2 BaoJi Titanium Industry Aero-Engine Blade Materials Product Overview

10.4.3 BaoJi Titanium Industry Aero-Engine Blade Materials Product Market

### Performance

10.4.4 BaoJi Titanium Industry Business Overview

10.4.5 BaoJi Titanium Industry Recent Developments

## 10.5 Western Superconducting

10.5.1 Western Superconducting Basic Information

10.5.2 Western Superconducting Aero-Engine Blade Materials Product Overview

10.5.3 Western Superconducting Aero-Engine Blade Materials Product Market

### Performance

10.5.4 Western Superconducting Business Overview

- 10.5.5 Western Superconducting Recent Developments
- 10.6 Avic Aviation High Technology
  - 10.6.1 Avic Aviation High Technology Basic Information
  - 10.6.2 Avic Aviation High Technology Aero-Engine Blade Materials Product Overview
  - 10.6.3 Avic Aviation High Technology Aero-Engine Blade Materials Product Market Performance
  - 10.6.4 Avic Aviation High Technology Business Overview
  - 10.6.5 Avic Aviation High Technology Recent Developments
- 10.7 Fujian Torch Electron
  - 10.7.1 Fujian Torch Electron Basic Information
  - 10.7.2 Fujian Torch Electron Aero-Engine Blade Materials Product Overview
  - 10.7.3 Fujian Torch Electron Aero-Engine Blade Materials Product Market Performance
  - 10.7.4 Fujian Torch Electron Business Overview
  - 10.7.5 Fujian Torch Electron Recent Developments
- 10.8 Ligeance Aerospace
  - 10.8.1 Ligeance Aerospace Basic Information
  - 10.8.2 Ligeance Aerospace Aero-Engine Blade Materials Product Overview
  - 10.8.3 Ligeance Aerospace Aero-Engine Blade Materials Product Market Performance
  - 10.8.4 Ligeance Aerospace Business Overview
  - 10.8.5 Ligeance Aerospace Recent Developments
- 10.9 Jiangsu Longda Superalloy
  - 10.9.1 Jiangsu Longda Superalloy Basic Information
  - 10.9.2 Jiangsu Longda Superalloy Aero-Engine Blade Materials Product Overview
  - 10.9.3 Jiangsu Longda Superalloy Aero-Engine Blade Materials Product Market Performance
  - 10.9.4 Jiangsu Longda Superalloy Business Overview
  - 10.9.5 Jiangsu Longda Superalloy Recent Developments
- 10.10 Carpenter Technology
  - 10.10.1 Carpenter Technology Basic Information
  - 10.10.2 Carpenter Technology Aero-Engine Blade Materials Product Overview
  - 10.10.3 Carpenter Technology Aero-Engine Blade Materials Product Market Performance
  - 10.10.4 Carpenter Technology Business Overview
  - 10.10.5 Carpenter Technology Recent Developments
- 10.11 Aperam
  - 10.11.1 Aperam Basic Information
  - 10.11.2 Aperam Aero-Engine Blade Materials Product Overview
  - 10.11.3 Aperam Aero-Engine Blade Materials Product Market Performance

- 10.11.4 Aperam Business Overview
- 10.11.5 Aperam Recent Developments
- 10.12 Eramet Group
  - 10.12.1 Eramet Group Basic Information
  - 10.12.2 Eramet Group Aero-Engine Blade Materials Product Overview
  - 10.12.3 Eramet Group Aero-Engine Blade Materials Product Market Performance
  - 10.12.4 Eramet Group Business Overview
  - 10.12.5 Eramet Group Recent Developments
- 10.13 Proterial
  - 10.13.1 Proterial Basic Information
  - 10.13.2 Proterial Aero-Engine Blade Materials Product Overview
  - 10.13.3 Proterial Aero-Engine Blade Materials Product Market Performance
  - 10.13.4 Proterial Business Overview
  - 10.13.5 Proterial Recent Developments
- 10.14 Nippon Yakin Kogyo
  - 10.14.1 Nippon Yakin Kogyo Basic Information
  - 10.14.2 Nippon Yakin Kogyo Aero-Engine Blade Materials Product Overview
  - 10.14.3 Nippon Yakin Kogyo Aero-Engine Blade Materials Product Market Performance
  - 10.14.4 Nippon Yakin Kogyo Business Overview
  - 10.14.5 Nippon Yakin Kogyo Recent Developments

## **11 AERO-ENGINE BLADE MATERIALS MARKET FORECAST BY REGION**

- 11.1 Global Aero-Engine Blade Materials Market Size Forecast
- 11.2 Global Aero-Engine Blade Materials Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Aero-Engine Blade Materials Market Size Forecast by Country
  - 11.2.3 Asia Pacific Aero-Engine Blade Materials Market Size Forecast by Region
  - 11.2.4 South America Aero-Engine Blade Materials Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Aero-Engine Blade Materials by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global Aero-Engine Blade Materials Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of Aero-Engine Blade Materials by Type (2026-2035)
  - 12.1.2 Global Aero-Engine Blade Materials Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of Aero-Engine Blade Materials by Type (2026-2035)

## 12.2 Global Aero-Engine Blade Materials Market Forecast by Application (2026-2035)

### 12.2.1 Global Aero-Engine Blade Materials Sales (K MT) Forecast by Application

### 12.2.2 Global Aero-Engine Blade Materials Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Aero-Engine Blade Materials Market Size by Type (M USD)

Table 4. Global Aero-Engine Blade Materials Market Size by Application

Table 5. Aero-Engine Blade Materials Market Size Comparison by Region (M USD)

Table 6. Global Aero-Engine Blade Materials Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Aero-Engine Blade Materials Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Aero-Engine Blade Materials Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Aero-Engine Blade Materials Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Aero-Engine Blade Materials as of 2025)

Table 11. Global Market Aero-Engine Blade Materials Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Aero-Engine Blade Materials Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Aero-Engine Blade Materials Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Aero-Engine Blade Materials Sales by Type (K MT)

Table 27. Global Aero-Engine Blade Materials Market Size by Type (M USD)

- Table 28. Global Aero-Engine Blade Materials Sales (K MT) by Type (2020-2025)
- Table 29. Global Aero-Engine Blade Materials Sales Market Share by Type (2020-2025)
- Table 30. Global Aero-Engine Blade Materials Market Size (M USD) by Type (2020-2025)
- Table 31. Global Aero-Engine Blade Materials Market Share by Type (2020-2025)
- Table 32. Global Aero-Engine Blade Materials Price (USD/KG) by Type (2020-2025)
- Table 33. Global Aero-Engine Blade Materials Sales (K MT) by Application
- Table 34. Global Aero-Engine Blade Materials Market Size by Application
- Table 35. Global Aero-Engine Blade Materials Sales by Application (2020-2025) & (K MT)
- Table 36. Global Aero-Engine Blade Materials Sales Market Share by Application (2020-2025)
- Table 37. Global Aero-Engine Blade Materials Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Aero-Engine Blade Materials Market Share by Application (2020-2025)
- Table 39. Global Aero-Engine Blade Materials Sales Growth Rate by Application (2020-2025)
- Table 40. Global Aero-Engine Blade Materials Sales by Region (2020-2025) & (K MT)
- Table 41. Global Aero-Engine Blade Materials Sales Market Share by Region (2020-2025)
- Table 42. Global Aero-Engine Blade Materials Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Aero-Engine Blade Materials Market Size by Region (2020-2025)
- Table 44. North America Aero-Engine Blade Materials Sales by Country (2020-2025) & (K MT)
- Table 45. North America Aero-Engine Blade Materials Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Aero-Engine Blade Materials Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Aero-Engine Blade Materials Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Aero-Engine Blade Materials Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Aero-Engine Blade Materials Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Aero-Engine Blade Materials Sales by Country (2020-2025) & (K MT)
- Table 51. South America Aero-Engine Blade Materials Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Aero-Engine Blade Materials Sales by Region

(2020-2025) & (K MT)

Table 53. Middle East and Africa Aero-Engine Blade Materials Market Size by Region (2020-2025) & (M USD)

Table 54. Global Aero-Engine Blade Materials Production (K MT) by Region(2020-2025)

Table 55. Global Aero-Engine Blade Materials Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Aero-Engine Blade Materials Revenue Market Share by Region (2020-2025)

Table 57. Global Aero-Engine Blade Materials Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Aero-Engine Blade Materials Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Aero-Engine Blade Materials Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Aero-Engine Blade Materials Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Aero-Engine Blade Materials Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Jiangsu ToLand Alloy Basic Information

Table 63. Jiangsu ToLand Alloy Aero-Engine Blade Materials Product Overview

Table 64. Jiangsu ToLand Alloy Aero-Engine Blade Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Jiangsu ToLand Alloy Business Overview

Table 66. Jiangsu ToLand Alloy SWOT Analysis

Table 67. Jiangsu ToLand Alloy Recent Developments

Table 68. Beijing Cisri-Gaona Materials and Technology Company Basic Information

Table 69. Beijing Cisri-Gaona Materials and Technology Company Aero-Engine Blade Materials Product Overview

Table 70. Beijing Cisri-Gaona Materials and Technology Company Aero-Engine Blade Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Beijing Cisri-Gaona Materials and Technology Company Business Overview

Table 72. Beijing Cisri-Gaona Materials and Technology Company SWOT Analysis

Table 73. Beijing Cisri-Gaona Materials and Technology Company Recent Developments

Table 74. Fushun Special Steel Basic Information

Table 75. Fushun Special Steel Aero-Engine Blade Materials Product Overview

Table 76. Fushun Special Steel Aero-Engine Blade Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 77. Fushun Special Steel Business Overview
- Table 78. Fushun Special Steel SWOT Analysis
- Table 79. Fushun Special Steel Recent Developments
- Table 80. BaoJi Titanium Industry Basic Information
- Table 81. BaoJi Titanium Industry Aero-Engine Blade Materials Product Overview
- Table 82. BaoJi Titanium Industry Aero-Engine Blade Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. BaoJi Titanium Industry Business Overview
- Table 84. BaoJi Titanium Industry Recent Developments
- Table 85. Western Superconducting Basic Information
- Table 86. Western Superconducting Aero-Engine Blade Materials Product Overview
- Table 87. Western Superconducting Aero-Engine Blade Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Western Superconducting Business Overview
- Table 89. Western Superconducting Recent Developments
- Table 90. Avic Aviation High Technology Basic Information
- Table 91. Avic Aviation High Technology Aero-Engine Blade Materials Product Overview
- Table 92. Avic Aviation High Technology Aero-Engine Blade Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Avic Aviation High Technology Business Overview
- Table 94. Avic Aviation High Technology Recent Developments
- Table 95. Fujian Torch Electron Basic Information
- Table 96. Fujian Torch Electron Aero-Engine Blade Materials Product Overview
- Table 97. Fujian Torch Electron Aero-Engine Blade Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Fujian Torch Electron Business Overview
- Table 99. Fujian Torch Electron Recent Developments
- Table 100. Ligeance Aerospace Basic Information
- Table 101. Ligeance Aerospace Aero-Engine Blade Materials Product Overview
- Table 102. Ligeance Aerospace Aero-Engine Blade Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Ligeance Aerospace Business Overview
- Table 104. Ligeance Aerospace Recent Developments
- Table 105. Jiangsu Longda Superalloy Basic Information
- Table 106. Jiangsu Longda Superalloy Aero-Engine Blade Materials Product Overview
- Table 107. Jiangsu Longda Superalloy Aero-Engine Blade Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Jiangsu Longda Superalloy Business Overview

- Table 109. Jiangsu Longda Superalloy Recent Developments
- Table 110. Carpenter Technology Basic Information
- Table 111. Carpenter Technology Aero-Engine Blade Materials Product Overview
- Table 112. Carpenter Technology Aero-Engine Blade Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Carpenter Technology Business Overview
- Table 114. Carpenter Technology Recent Developments
- Table 115. Aperam Basic Information
- Table 116. Aperam Aero-Engine Blade Materials Product Overview
- Table 117. Aperam Aero-Engine Blade Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. Aperam Business Overview
- Table 119. Aperam Recent Developments
- Table 120. Eramet Group Basic Information
- Table 121. Eramet Group Aero-Engine Blade Materials Product Overview
- Table 122. Eramet Group Aero-Engine Blade Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. Eramet Group Business Overview
- Table 124. Eramet Group Recent Developments
- Table 125. Proterial Basic Information
- Table 126. Proterial Aero-Engine Blade Materials Product Overview
- Table 127. Proterial Aero-Engine Blade Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. Proterial Business Overview
- Table 129. Proterial Recent Developments
- Table 130. Nippon Yakin Kogyo Basic Information
- Table 131. Nippon Yakin Kogyo Aero-Engine Blade Materials Product Overview
- Table 132. Nippon Yakin Kogyo Aero-Engine Blade Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. Nippon Yakin Kogyo Business Overview
- Table 134. Nippon Yakin Kogyo Recent Developments
- Table 135. Global Aero-Engine Blade Materials Sales Forecast by Region (2026-2035) & (K MT)
- Table 136. Global Aero-Engine Blade Materials Market Size Forecast by Region (2026-2035) & (M USD)
- Table 137. North America Aero-Engine Blade Materials Sales Forecast by Country (2026-2035) & (K MT)
- Table 138. North America Aero-Engine Blade Materials Market Size Forecast by Country (2026-2035) & (M USD)

- Table 139. Europe Aero-Engine Blade Materials Sales Forecast by Country (2026-2035) & (K MT)
- Table 140. Europe Aero-Engine Blade Materials Market Size Forecast by Country (2026-2035) & (M USD)
- Table 141. Asia Pacific Aero-Engine Blade Materials Sales Forecast by Region (2026-2035) & (K MT)
- Table 142. Asia Pacific Aero-Engine Blade Materials Market Size Forecast by Region (2026-2035) & (M USD)
- Table 143. South America Aero-Engine Blade Materials Sales Forecast by Country (2026-2035) & (K MT)
- Table 144. South America Aero-Engine Blade Materials Market Size Forecast by Country (2026-2035) & (M USD)
- Table 145. Middle East and Africa Aero-Engine Blade Materials Sales Forecast by Country (2026-2035) & (Units)
- Table 146. Middle East and Africa Aero-Engine Blade Materials Market Size Forecast by Country (2026-2035) & (M USD)
- Table 147. Global Aero-Engine Blade Materials Sales Forecast by Type (2026-2035) & (K MT)
- Table 148. Global Aero-Engine Blade Materials Market Size Forecast by Type (2026-2035) & (M USD)
- Table 149. Global Aero-Engine Blade Materials Price Forecast by Type (2026-2035) & (USD/KG)
- Table 150. Global Aero-Engine Blade Materials Sales (K MT) Forecast by Application (2026-2035)
- Table 151. Global Aero-Engine Blade Materials Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Aero-Engine Blade Materials
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Aero-Engine Blade Materials Market Size (M USD), 2025-2035
- Figure 5. Global Aero-Engine Blade Materials Market Size (M USD) (2020-2035)
- Figure 6. Global Aero-Engine Blade Materials Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Aero-Engine Blade Materials Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Aero-Engine Blade Materials Product Life Cycle
- Figure 13. Aero-Engine Blade Materials Sales Share by Manufacturers in 2025
- Figure 14. Global Aero-Engine Blade Materials Revenue Share by Manufacturers in 2025
- Figure 15. Aero-Engine Blade Materials Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Aero-Engine Blade Materials Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Aero-Engine Blade Materials Revenue in 2025
- Figure 18. Industry Chain Map of Aero-Engine Blade Materials
- Figure 19. Global Aero-Engine Blade Materials Market PEST Analysis
- Figure 20. Global Aero-Engine Blade Materials Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Aero-Engine Blade Materials Market Share by Type
- Figure 27. Sales Market Share of Aero-Engine Blade Materials by Type (2020-2025)
- Figure 28. Sales Market Share of Aero-Engine Blade Materials by Type in 2025
- Figure 29. Market Share of Aero-Engine Blade Materials by Type (2020-2025)
- Figure 30. Market Share of Aero-Engine Blade Materials by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Aero-Engine Blade Materials Market Share by Application
- Figure 33. Global Aero-Engine Blade Materials Sales Market Share by Application (2020-2025)
- Figure 34. Global Aero-Engine Blade Materials Sales Market Share by Application in 2025
- Figure 35. Global Aero-Engine Blade Materials Market Share by Application (2020-2025)
- Figure 36. Global Aero-Engine Blade Materials Market Share by Application in 2025
- Figure 37. Global Aero-Engine Blade Materials Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Aero-Engine Blade Materials Sales Market Share by Region (2020-2025)
- Figure 39. Global Aero-Engine Blade Materials Market Size by Region (2020-2025)
- Figure 40. North America Aero-Engine Blade Materials Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Aero-Engine Blade Materials Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Aero-Engine Blade Materials Sales Market Share by Country in 2024
- Figure 43. North America Aero-Engine Blade Materials Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Aero-Engine Blade Materials Market Size by Country in 2024
- Figure 45. U.S. Aero-Engine Blade Materials Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Aero-Engine Blade Materials Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Aero-Engine Blade Materials Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Aero-Engine Blade Materials Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Aero-Engine Blade Materials Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Aero-Engine Blade Materials Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Aero-Engine Blade Materials Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Aero-Engine Blade Materials Sales Market Share by Country in 2024
- Figure 53. Europe Aero-Engine Blade Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Aero-Engine Blade Materials Market Size by Country in 2024

Figure 55. Germany Aero-Engine Blade Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Aero-Engine Blade Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Aero-Engine Blade Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Aero-Engine Blade Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Aero-Engine Blade Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Aero-Engine Blade Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Aero-Engine Blade Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Aero-Engine Blade Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Aero-Engine Blade Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Aero-Engine Blade Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Aero-Engine Blade Materials Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Aero-Engine Blade Materials Sales Market Share by Region in 2024

Figure 67. Asia Pacific Aero-Engine Blade Materials Market Size by Region in 2024

Figure 68. China Aero-Engine Blade Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Aero-Engine Blade Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Aero-Engine Blade Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Aero-Engine Blade Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Aero-Engine Blade Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Aero-Engine Blade Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Aero-Engine Blade Materials Sales and Growth Rate (2020-2025) & (K MT)

- Figure 75. India Aero-Engine Blade Materials Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 76. Southeast Asia Aero-Engine Blade Materials Sales and Growth Rate (2020-2025) & (K MT)
- Figure 77. Southeast Asia Aero-Engine Blade Materials Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 78. South America Aero-Engine Blade Materials Sales and Growth Rate (K MT)
- Figure 79. South America Aero-Engine Blade Materials Sales Market Share by Country in 2024
- Figure 80. South America Aero-Engine Blade Materials Market Size and Growth Rate (M USD)
- Figure 81. South America Aero-Engine Blade Materials Market Size by Country in 2024
- Figure 82. Brazil Aero-Engine Blade Materials Sales and Growth Rate (2020-2025) & (K MT)
- Figure 83. Brazil Aero-Engine Blade Materials Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina Aero-Engine Blade Materials Sales and Growth Rate (2020-2025) & (K MT)
- Figure 85. Argentina Aero-Engine Blade Materials Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia Aero-Engine Blade Materials Sales and Growth Rate (2020-2025) & (K MT)
- Figure 87. Columbia Aero-Engine Blade Materials Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa Aero-Engine Blade Materials Sales and Growth Rate (K MT)
- Figure 89. Middle East and Africa Aero-Engine Blade Materials Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa Aero-Engine Blade Materials Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa Aero-Engine Blade Materials Market Size by Region in 2024
- Figure 92. Saudi Arabia Aero-Engine Blade Materials Sales and Growth Rate (2020-2025) & (K MT)
- Figure 93. Saudi Arabia Aero-Engine Blade Materials Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Aero-Engine Blade Materials Sales and Growth Rate (2020-2025) & (K MT)
- Figure 95. UAE Aero-Engine Blade Materials Market Size and Growth Rate (2020-2025)

& (M USD)

Figure 96. Egypt Aero-Engine Blade Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Aero-Engine Blade Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Aero-Engine Blade Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Aero-Engine Blade Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Aero-Engine Blade Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Aero-Engine Blade Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Aero-Engine Blade Materials Production Market Share by Region (2020-2025)

Figure 103. North America Aero-Engine Blade Materials Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Aero-Engine Blade Materials Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Aero-Engine Blade Materials Production (K MT) Growth Rate (2020-2025)

Figure 106. China Aero-Engine Blade Materials Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Aero-Engine Blade Materials Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Aero-Engine Blade Materials Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Aero-Engine Blade Materials Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Aero-Engine Blade Materials Market Share Forecast by Type (2026-2035)

Figure 111. Global Aero-Engine Blade Materials Sales Forecast by Application (2026-2035)

Figure 112. Global Aero-Engine Blade Materials Market Share Forecast by Application (2026-2035)

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