

# Global Active Noise Cancellation (Anc) Earphone Market Research Report 2025(Status and Outlook)

<https://marketpublishers.com/r/G814DED1338EEN.html>

Date: October 2025

Pages: 139

Price: US\$ 3,200.00 (Single User License)

ID: G814DED1338EEN

## Abstracts

### Report Overview

The principle of active noise cancellation (ANC) is to use the external noise receiver (microphone) on the earphone to receive ambient noise, and then use the internal chip of the headset to generate reverse sound waves that cancel out the noise.

The global Active Noise Cancellation (Anc) Earphone market size was estimated at USD 3856.42 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 12.75% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Active Noise Cancellation (Anc) Earphone market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Active Noise Cancellation (Anc) Earphone market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Active Noise Cancellation (Anc) Earphone market

## **Global Active Noise Cancellation (Anc) Earphone Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Bose Corporation  
Sol Republic  
Apple  
Sony  
Master & Dynamic  
House of MarleyLLC.  
Huawei

### **Market Segmentation (by Type)**

Feedforward Active Noise Canceling  
Feedback ANC  
Hybrid ANC

### **Market Segmentation (by Application)**

Online Sales

Offline Sales

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Active Noise Cancellation (Anc) Earphone Market

Overview of the regional outlook of the Active Noise Cancellation (Anc) Earphone Market.

## Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Active Noise Cancellation (Anc) Earphone Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Active Noise Cancellation (Anc)

Earphone, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Active Noise Cancellation (Anc) Earphone
- 1.2 Key Market Segments
  - 1.2.1 Active Noise Cancellation (Anc) Earphone Segment by Type
  - 1.2.2 Active Noise Cancellation (Anc) Earphone Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 ACTIVE NOISE CANCELLATION (ANC) EARPHONE MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Active Noise Cancellation (Anc) Earphone Market Size (M USD) Estimates and Forecasts (2020-2033)
  - 2.1.2 Global Active Noise Cancellation (Anc) Earphone Sales Estimates and Forecasts (2020-2033)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 ACTIVE NOISE CANCELLATION (ANC) EARPHONE MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Active Noise Cancellation (Anc) Earphone Product Life Cycle
- 3.3 Global Active Noise Cancellation (Anc) Earphone Sales by Manufacturers (2020-2025)
- 3.4 Global Active Noise Cancellation (Anc) Earphone Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Active Noise Cancellation (Anc) Earphone Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Active Noise Cancellation (Anc) Earphone Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

### 3.8 Active Noise Cancellation (Anc) Earphone Market Competitive Situation and Trends

3.8.1 Active Noise Cancellation (Anc) Earphone Market Concentration Rate

3.8.2 Global 5 and 10 Largest Active Noise Cancellation (Anc) Earphone Players

Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

## **4 ACTIVE NOISE CANCELLATION (ANC) EARPHONE INDUSTRY CHAIN ANALYSIS**

4.1 Active Noise Cancellation (Anc) Earphone Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF ACTIVE NOISE CANCELLATION (ANC) EARPHONE MARKET**

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Active Noise Cancellation (Anc) Earphone Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Active Noise Cancellation (Anc) Earphone Market

5.7 ESG Ratings of Leading Companies

## **6 ACTIVE NOISE CANCELLATION (ANC) EARPHONE MARKET SEGMENTATION**

## **BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Active Noise Cancellation (Anc) Earphone Sales Market Share by Type (2020-2025)
- 6.3 Global Active Noise Cancellation (Anc) Earphone Market Size Market Share by Type (2020-2025)
- 6.4 Global Active Noise Cancellation (Anc) Earphone Price by Type (2020-2025)

## **7 ACTIVE NOISE CANCELLATION (ANC) EARPHONE MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Active Noise Cancellation (Anc) Earphone Market Sales by Application (2020-2025)
- 7.3 Global Active Noise Cancellation (Anc) Earphone Market Size (M USD) by Application (2020-2025)
- 7.4 Global Active Noise Cancellation (Anc) Earphone Sales Growth Rate by Application (2020-2025)

## **8 ACTIVE NOISE CANCELLATION (ANC) EARPHONE MARKET SALES BY REGION**

- 8.1 Global Active Noise Cancellation (Anc) Earphone Sales by Region
  - 8.1.1 Global Active Noise Cancellation (Anc) Earphone Sales by Region
  - 8.1.2 Global Active Noise Cancellation (Anc) Earphone Sales Market Share by Region
- 8.2 Global Active Noise Cancellation (Anc) Earphone Market Size by Region
  - 8.2.1 Global Active Noise Cancellation (Anc) Earphone Market Size by Region
  - 8.2.2 Global Active Noise Cancellation (Anc) Earphone Market Size Market Share by Region
- 8.3 North America
  - 8.3.1 North America Active Noise Cancellation (Anc) Earphone Sales by Country
  - 8.3.2 North America Active Noise Cancellation (Anc) Earphone Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Active Noise Cancellation (Anc) Earphone Sales by Country

- 8.4.2 Europe Active Noise Cancellation (Anc) Earphone Market Size by Country
- 8.4.3 Germany Market Overview
- 8.4.4 France Market Overview
- 8.4.5 U.K. Market Overview
- 8.4.6 Italy Market Overview
- 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Active Noise Cancellation (Anc) Earphone Sales by Region
  - 8.5.2 Asia Pacific Active Noise Cancellation (Anc) Earphone Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Active Noise Cancellation (Anc) Earphone Sales by Country
  - 8.6.2 South America Active Noise Cancellation (Anc) Earphone Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview
  - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Active Noise Cancellation (Anc) Earphone Sales by Region
  - 8.7.2 Middle East and Africa Active Noise Cancellation (Anc) Earphone Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 ACTIVE NOISE CANCELLATION (ANC) EARPHONE MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Active Noise Cancellation (Anc) Earphone by Region(2020-2025)
- 9.2 Global Active Noise Cancellation (Anc) Earphone Revenue Market Share by Region (2020-2025)

9.3 Global Active Noise Cancellation (Anc) Earphone Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Active Noise Cancellation (Anc) Earphone Production

9.4.1 North America Active Noise Cancellation (Anc) Earphone Production Growth Rate (2020-2025)

9.4.2 North America Active Noise Cancellation (Anc) Earphone Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Active Noise Cancellation (Anc) Earphone Production

9.5.1 Europe Active Noise Cancellation (Anc) Earphone Production Growth Rate (2020-2025)

9.5.2 Europe Active Noise Cancellation (Anc) Earphone Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Active Noise Cancellation (Anc) Earphone Production (2020-2025)

9.6.1 Japan Active Noise Cancellation (Anc) Earphone Production Growth Rate (2020-2025)

9.6.2 Japan Active Noise Cancellation (Anc) Earphone Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Active Noise Cancellation (Anc) Earphone Production (2020-2025)

9.7.1 China Active Noise Cancellation (Anc) Earphone Production Growth Rate (2020-2025)

9.7.2 China Active Noise Cancellation (Anc) Earphone Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

10.1 Bose Corporation

10.1.1 Bose Corporation Basic Information

10.1.2 Bose Corporation Active Noise Cancellation (Anc) Earphone Product Overview

10.1.3 Bose Corporation Active Noise Cancellation (Anc) Earphone Product Market Performance

10.1.4 Bose Corporation Business Overview

10.1.5 Bose Corporation SWOT Analysis

10.1.6 Bose Corporation Recent Developments

10.2 Sol Republic

10.2.1 Sol Republic Basic Information

10.2.2 Sol Republic Active Noise Cancellation (Anc) Earphone Product Overview

10.2.3 Sol Republic Active Noise Cancellation (Anc) Earphone Product Market Performance

10.2.4 Sol Republic Business Overview

- 10.2.5 Sol Republic SWOT Analysis
- 10.2.6 Sol Republic Recent Developments
- 10.3 Apple
  - 10.3.1 Apple Basic Information
  - 10.3.2 Apple Active Noise Cancellation (Anc) Earphone Product Overview
  - 10.3.3 Apple Active Noise Cancellation (Anc) Earphone Product Market Performance
  - 10.3.4 Apple Business Overview
  - 10.3.5 Apple SWOT Analysis
  - 10.3.6 Apple Recent Developments
- 10.4 Sony
  - 10.4.1 Sony Basic Information
  - 10.4.2 Sony Active Noise Cancellation (Anc) Earphone Product Overview
  - 10.4.3 Sony Active Noise Cancellation (Anc) Earphone Product Market Performance
  - 10.4.4 Sony Business Overview
  - 10.4.5 Sony Recent Developments
- 10.5 Master and Dynamic
  - 10.5.1 Master and Dynamic Basic Information
  - 10.5.2 Master and Dynamic Active Noise Cancellation (Anc) Earphone Product Overview
  - 10.5.3 Master and Dynamic Active Noise Cancellation (Anc) Earphone Product Market Performance
  - 10.5.4 Master and Dynamic Business Overview
  - 10.5.5 Master and Dynamic Recent Developments
- 10.6 House of MarleyLLC.
  - 10.6.1 House of MarleyLLC. Basic Information
  - 10.6.2 House of MarleyLLC. Active Noise Cancellation (Anc) Earphone Product Overview
  - 10.6.3 House of MarleyLLC. Active Noise Cancellation (Anc) Earphone Product Market Performance
  - 10.6.4 House of MarleyLLC. Business Overview
  - 10.6.5 House of MarleyLLC. Recent Developments
- 10.7 Huawei
  - 10.7.1 Huawei Basic Information
  - 10.7.2 Huawei Active Noise Cancellation (Anc) Earphone Product Overview
  - 10.7.3 Huawei Active Noise Cancellation (Anc) Earphone Product Market Performance
  - 10.7.4 Huawei Business Overview
  - 10.7.5 Huawei Recent Developments

## **11 ACTIVE NOISE CANCELLATION (ANC) EARPHONE MARKET FORECAST BY**

## **REGION**

- 11.1 Global Active Noise Cancellation (Anc) Earphone Market Size Forecast
- 11.2 Global Active Noise Cancellation (Anc) Earphone Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Active Noise Cancellation (Anc) Earphone Market Size Forecast by Country
  - 11.2.3 Asia Pacific Active Noise Cancellation (Anc) Earphone Market Size Forecast by Region
  - 11.2.4 South America Active Noise Cancellation (Anc) Earphone Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Active Noise Cancellation (Anc) Earphone by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)**

- 12.1 Global Active Noise Cancellation (Anc) Earphone Market Forecast by Type (2026-2033)
  - 12.1.1 Global Forecasted Sales of Active Noise Cancellation (Anc) Earphone by Type (2026-2033)
  - 12.1.2 Global Active Noise Cancellation (Anc) Earphone Market Size Forecast by Type (2026-2033)
  - 12.1.3 Global Forecasted Price of Active Noise Cancellation (Anc) Earphone by Type (2026-2033)
- 12.2 Global Active Noise Cancellation (Anc) Earphone Market Forecast by Application (2026-2033)
  - 12.2.1 Global Active Noise Cancellation (Anc) Earphone Sales (K Units) Forecast by Application
  - 12.2.2 Global Active Noise Cancellation (Anc) Earphone Market Size (M USD) Forecast by Application (2026-2033)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Market Size (M USD) Segment Executive Summary
- Table 4. Active Noise Cancellation (Anc) Earphone Market Size Comparison by Region (M USD)
- Table 5. Global Active Noise Cancellation (Anc) Earphone Sales (K Units) by Manufacturers (2020-2025)
- Table 6. Global Active Noise Cancellation (Anc) Earphone Sales Market Share by Manufacturers (2020-2025)
- Table 7. Global Active Noise Cancellation (Anc) Earphone Revenue (M USD) by Manufacturers (2020-2025)
- Table 8. Global Active Noise Cancellation (Anc) Earphone Revenue Share by Manufacturers (2020-2025)
- Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Active Noise Cancellation (Anc) Earphone as of 2024)
- Table 10. Global Market Active Noise Cancellation (Anc) Earphone Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 11. Manufacturers? Manufacturing Sites, Areas Served
- Table 12. Manufacturers? Product Type
- Table 13. Global Active Noise Cancellation (Anc) Earphone Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 14. Mergers & Acquisitions, Expansion Plans
- Table 15. Market Overview of Key Raw Materials
- Table 16. Midstream Market Analysis
- Table 17. Downstream Customer Analysis
- Table 18. Key Development Trends
- Table 19. Driving Factors
- Table 20. Active Noise Cancellation (Anc) Earphone Market Challenges
- Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026
- Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
- Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
- Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 25. Global Active Noise Cancellation (Anc) Earphone Sales by Type (K Units)
- Table 26. Global Active Noise Cancellation (Anc) Earphone Market Size by Type (M

USD)

Table 27. Global Active Noise Cancellation (Anc) Earphone Sales (K Units) by Type (2020-2025)

Table 28. Global Active Noise Cancellation (Anc) Earphone Sales Market Share by Type (2020-2025)

Table 29. Global Active Noise Cancellation (Anc) Earphone Market Size (M USD) by Type (2020-2025)

Table 30. Global Active Noise Cancellation (Anc) Earphone Market Size Share by Type (2020-2025)

Table 31. Global Active Noise Cancellation (Anc) Earphone Price (USD/Unit) by Type (2020-2025)

Table 32. Global Active Noise Cancellation (Anc) Earphone Sales (K Units) by Application

Table 33. Global Active Noise Cancellation (Anc) Earphone Market Size by Application

Table 34. Global Active Noise Cancellation (Anc) Earphone Sales by Application (2020-2025) & (K Units)

Table 35. Global Active Noise Cancellation (Anc) Earphone Sales Market Share by Application (2020-2025)

Table 36. Global Active Noise Cancellation (Anc) Earphone Market Size by Application (2020-2025) & (M USD)

Table 37. Global Active Noise Cancellation (Anc) Earphone Market Share by Application (2020-2025)

Table 38. Global Active Noise Cancellation (Anc) Earphone Sales Growth Rate by Application (2020-2025)

Table 39. Global Active Noise Cancellation (Anc) Earphone Sales by Region (2020-2025) & (K Units)

Table 40. Global Active Noise Cancellation (Anc) Earphone Sales Market Share by Region (2020-2025)

Table 41. Global Active Noise Cancellation (Anc) Earphone Market Size by Region (2020-2025) & (M USD)

Table 42. Global Active Noise Cancellation (Anc) Earphone Market Size Market Share by Region (2020-2025)

Table 43. North America Active Noise Cancellation (Anc) Earphone Sales by Country (2020-2025) & (K Units)

Table 44. North America Active Noise Cancellation (Anc) Earphone Market Size by Country (2020-2025) & (M USD)

Table 45. Europe Active Noise Cancellation (Anc) Earphone Sales by Country (2020-2025) & (K Units)

Table 46. Europe Active Noise Cancellation (Anc) Earphone Market Size by Country

(2020-2025) & (M USD)

Table 47. Asia Pacific Active Noise Cancellation (Anc) Earphone Sales by Region (2020-2025) & (K Units)

Table 48. Asia Pacific Active Noise Cancellation (Anc) Earphone Market Size by Region (2020-2025) & (M USD)

Table 49. South America Active Noise Cancellation (Anc) Earphone Sales by Country (2020-2025) & (K Units)

Table 50. South America Active Noise Cancellation (Anc) Earphone Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Active Noise Cancellation (Anc) Earphone Sales by Region (2020-2025) & (K Units)

Table 52. Middle East and Africa Active Noise Cancellation (Anc) Earphone Market Size by Region (2020-2025) & (M USD)

Table 53. Global Active Noise Cancellation (Anc) Earphone Production (K Units) by Region(2020-2025)

Table 54. Global Active Noise Cancellation (Anc) Earphone Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Active Noise Cancellation (Anc) Earphone Revenue Market Share by Region (2020-2025)

Table 56. Global Active Noise Cancellation (Anc) Earphone Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Active Noise Cancellation (Anc) Earphone Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Active Noise Cancellation (Anc) Earphone Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Active Noise Cancellation (Anc) Earphone Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Active Noise Cancellation (Anc) Earphone Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Bose Corporation Basic Information

Table 62. Bose Corporation Active Noise Cancellation (Anc) Earphone Product Overview

Table 63. Bose Corporation Active Noise Cancellation (Anc) Earphone Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Bose Corporation Business Overview

Table 65. Bose Corporation SWOT Analysis

Table 66. Bose Corporation Recent Developments

Table 67. Sol Republic Basic Information

Table 68. Sol Republic Active Noise Cancellation (Anc) Earphone Product Overview

Table 69. Sol Republic Active Noise Cancellation (Anc) Earphone Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Sol Republic Business Overview

Table 71. Sol Republic SWOT Analysis

Table 72. Sol Republic Recent Developments

Table 73. Apple Basic Information

Table 74. Apple Active Noise Cancellation (Anc) Earphone Product Overview

Table 75. Apple Active Noise Cancellation (Anc) Earphone Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Apple Business Overview

Table 77. Apple SWOT Analysis

Table 78. Apple Recent Developments

Table 79. Sony Basic Information

Table 80. Sony Active Noise Cancellation (Anc) Earphone Product Overview

Table 81. Sony Active Noise Cancellation (Anc) Earphone Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 82. Sony Business Overview

Table 83. Sony Recent Developments

Table 84. Master and Dynamic Basic Information

Table 85. Master and Dynamic Active Noise Cancellation (Anc) Earphone Product Overview

Table 86. Master and Dynamic Active Noise Cancellation (Anc) Earphone Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 87. Master and Dynamic Business Overview

Table 88. Master and Dynamic Recent Developments

Table 89. House of MarleyLLC. Basic Information

Table 90. House of MarleyLLC. Active Noise Cancellation (Anc) Earphone Product Overview

Table 91. House of MarleyLLC. Active Noise Cancellation (Anc) Earphone Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 92. House of MarleyLLC. Business Overview

Table 93. House of MarleyLLC. Recent Developments

Table 94. Huawei Basic Information

Table 95. Huawei Active Noise Cancellation (Anc) Earphone Product Overview

Table 96. Huawei Active Noise Cancellation (Anc) Earphone Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 97. Huawei Business Overview

Table 98. Huawei Recent Developments

Table 99. Global Active Noise Cancellation (Anc) Earphone Sales Forecast by Region

(2026-2033) & (K Units)

Table 100. Global Active Noise Cancellation (Anc) Earphone Market Size Forecast by Region (2026-2033) & (M USD)

Table 101. North America Active Noise Cancellation (Anc) Earphone Sales Forecast by Country (2026-2033) & (K Units)

Table 102. North America Active Noise Cancellation (Anc) Earphone Market Size Forecast by Country (2026-2033) & (M USD)

Table 103. Europe Active Noise Cancellation (Anc) Earphone Sales Forecast by Country (2026-2033) & (K Units)

Table 104. Europe Active Noise Cancellation (Anc) Earphone Market Size Forecast by Country (2026-2033) & (M USD)

Table 105. Asia Pacific Active Noise Cancellation (Anc) Earphone Sales Forecast by Region (2026-2033) & (K Units)

Table 106. Asia Pacific Active Noise Cancellation (Anc) Earphone Market Size Forecast by Region (2026-2033) & (M USD)

Table 107. South America Active Noise Cancellation (Anc) Earphone Sales Forecast by Country (2026-2033) & (K Units)

Table 108. South America Active Noise Cancellation (Anc) Earphone Market Size Forecast by Country (2026-2033) & (M USD)

Table 109. Middle East and Africa Active Noise Cancellation (Anc) Earphone Sales Forecast by Country (2026-2033) & (Units)

Table 110. Middle East and Africa Active Noise Cancellation (Anc) Earphone Market Size Forecast by Country (2026-2033) & (M USD)

Table 111. Global Active Noise Cancellation (Anc) Earphone Sales Forecast by Type (2026-2033) & (K Units)

Table 112. Global Active Noise Cancellation (Anc) Earphone Market Size Forecast by Type (2026-2033) & (M USD)

Table 113. Global Active Noise Cancellation (Anc) Earphone Price Forecast by Type (2026-2033) & (USD/Unit)

Table 114. Global Active Noise Cancellation (Anc) Earphone Sales (K Units) Forecast by Application (2026-2033)

Table 115. Global Active Noise Cancellation (Anc) Earphone Market Size Forecast by Application (2026-2033) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Active Noise Cancellation (Anc) Earphone
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Active Noise Cancellation (Anc) Earphone Market Size (M USD), 2024-2033
- Figure 5. Global Active Noise Cancellation (Anc) Earphone Market Size (M USD) (2020-2033)
- Figure 6. Global Active Noise Cancellation (Anc) Earphone Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Active Noise Cancellation (Anc) Earphone Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Active Noise Cancellation (Anc) Earphone Product Life Cycle
- Figure 13. Active Noise Cancellation (Anc) Earphone Sales Share by Manufacturers in 2024
- Figure 14. Global Active Noise Cancellation (Anc) Earphone Revenue Share by Manufacturers in 2024
- Figure 15. Active Noise Cancellation (Anc) Earphone Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Active Noise Cancellation (Anc) Earphone Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Active Noise Cancellation (Anc) Earphone Revenue in 2024
- Figure 18. Industry Chain Map of Active Noise Cancellation (Anc) Earphone
- Figure 19. Global Active Noise Cancellation (Anc) Earphone Market PEST Analysis
- Figure 20. Global Active Noise Cancellation (Anc) Earphone Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Active Noise Cancellation (Anc) Earphone Market Share by Type

Figure 27. Sales Market Share of Active Noise Cancellation (Anc) Earphone by Type (2020-2025)

Figure 28. Sales Market Share of Active Noise Cancellation (Anc) Earphone by Type in 2024

Figure 29. Market Size Share of Active Noise Cancellation (Anc) Earphone by Type (2020-2025)

Figure 30. Market Size Share of Active Noise Cancellation (Anc) Earphone by Type in 2024

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Active Noise Cancellation (Anc) Earphone Market Share by Application

Figure 33. Global Active Noise Cancellation (Anc) Earphone Sales Market Share by Application (2020-2025)

Figure 34. Global Active Noise Cancellation (Anc) Earphone Sales Market Share by Application in 2024

Figure 35. Global Active Noise Cancellation (Anc) Earphone Market Share by Application (2020-2025)

Figure 36. Global Active Noise Cancellation (Anc) Earphone Market Share by Application in 2024

Figure 37. Global Active Noise Cancellation (Anc) Earphone Sales Growth Rate by Application (2020-2025)

Figure 38. Global Active Noise Cancellation (Anc) Earphone Sales Market Share by Region (2020-2025)

Figure 39. Global Active Noise Cancellation (Anc) Earphone Market Size Market Share by Region (2020-2025)

Figure 40. North America Active Noise Cancellation (Anc) Earphone Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Active Noise Cancellation (Anc) Earphone Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Active Noise Cancellation (Anc) Earphone Sales Market Share by Country in 2024

Figure 43. North America Active Noise Cancellation (Anc) Earphone Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Active Noise Cancellation (Anc) Earphone Market Size Market Share by Country in 2024

Figure 45. U.S. Active Noise Cancellation (Anc) Earphone Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Active Noise Cancellation (Anc) Earphone Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Active Noise Cancellation (Anc) Earphone Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Active Noise Cancellation (Anc) Earphone Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Active Noise Cancellation (Anc) Earphone Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Active Noise Cancellation (Anc) Earphone Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Active Noise Cancellation (Anc) Earphone Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Active Noise Cancellation (Anc) Earphone Sales Market Share by Country in 2024

Figure 53. Europe Active Noise Cancellation (Anc) Earphone Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Active Noise Cancellation (Anc) Earphone Market Size Market Share by Country in 2024

Figure 55. Germany Active Noise Cancellation (Anc) Earphone Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Active Noise Cancellation (Anc) Earphone Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Active Noise Cancellation (Anc) Earphone Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Active Noise Cancellation (Anc) Earphone Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Active Noise Cancellation (Anc) Earphone Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Active Noise Cancellation (Anc) Earphone Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Active Noise Cancellation (Anc) Earphone Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Active Noise Cancellation (Anc) Earphone Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Active Noise Cancellation (Anc) Earphone Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Active Noise Cancellation (Anc) Earphone Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Active Noise Cancellation (Anc) Earphone Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Active Noise Cancellation (Anc) Earphone Sales Market Share

by Region in 2024

Figure 67. Asia Pacific Active Noise Cancellation (Anc) Earphone Market Size Market Share by Region in 2024

Figure 68. China Active Noise Cancellation (Anc) Earphone Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Active Noise Cancellation (Anc) Earphone Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Active Noise Cancellation (Anc) Earphone Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Active Noise Cancellation (Anc) Earphone Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Active Noise Cancellation (Anc) Earphone Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Active Noise Cancellation (Anc) Earphone Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Active Noise Cancellation (Anc) Earphone Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Active Noise Cancellation (Anc) Earphone Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Active Noise Cancellation (Anc) Earphone Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Active Noise Cancellation (Anc) Earphone Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Active Noise Cancellation (Anc) Earphone Sales and Growth Rate (K Units)

Figure 79. South America Active Noise Cancellation (Anc) Earphone Sales Market Share by Country in 2024

Figure 80. South America Active Noise Cancellation (Anc) Earphone Market Size and Growth Rate (M USD)

Figure 81. South America Active Noise Cancellation (Anc) Earphone Market Size Market Share by Country in 2024

Figure 82. Brazil Active Noise Cancellation (Anc) Earphone Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Active Noise Cancellation (Anc) Earphone Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Active Noise Cancellation (Anc) Earphone Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Active Noise Cancellation (Anc) Earphone Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Active Noise Cancellation (Anc) Earphone Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Active Noise Cancellation (Anc) Earphone Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Active Noise Cancellation (Anc) Earphone Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Active Noise Cancellation (Anc) Earphone Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Active Noise Cancellation (Anc) Earphone Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Active Noise Cancellation (Anc) Earphone Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Active Noise Cancellation (Anc) Earphone Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Active Noise Cancellation (Anc) Earphone Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Active Noise Cancellation (Anc) Earphone Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Active Noise Cancellation (Anc) Earphone Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Active Noise Cancellation (Anc) Earphone Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Active Noise Cancellation (Anc) Earphone Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Active Noise Cancellation (Anc) Earphone Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Active Noise Cancellation (Anc) Earphone Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Active Noise Cancellation (Anc) Earphone Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Active Noise Cancellation (Anc) Earphone Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Active Noise Cancellation (Anc) Earphone Production Market Share by Region (2020-2025)

Figure 103. North America Active Noise Cancellation (Anc) Earphone Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Active Noise Cancellation (Anc) Earphone Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Active Noise Cancellation (Anc) Earphone Production (K Units)

Growth Rate (2020-2025)

Figure 106. China Active Noise Cancellation (Anc) Earphone Production (K Units)

Growth Rate (2020-2025)

Figure 107. Global Active Noise Cancellation (Anc) Earphone Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Active Noise Cancellation (Anc) Earphone Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Active Noise Cancellation (Anc) Earphone Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Active Noise Cancellation (Anc) Earphone Market Share Forecast by Type (2026-2033)

Figure 111. Global Active Noise Cancellation (Anc) Earphone Sales Forecast by Application (2026-2033)

Figure 112. Global Active Noise Cancellation (Anc) Earphone Market Share Forecast by Application (2026-2033)

## I would like to order

Product name: Global Active Noise Cancellation (Anc) Earphone Market Research Report 2025(Status and Outlook)

Product link: <https://marketpublishers.com/r/G814DED1338EEN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G814DED1338EEN.html>