

Global Acrylic Binder for Pigment Printing Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Acrylic Binder for Pigment Printing competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Acrylic Binder for Pigment Printing production reached approximately 105.2 K tons, with an average global market price of around 2,142.5 USD/Ton. Acrylic Binder for Pigment Printing is a core polymer material for pigment printing, mainly composed of acrylic ester monomers (such as butyl acrylate, ethyl acrylate) and comonomers (such as acrylonitrile) copolymerized into a core-shell structure emulsion. It acts as a bridge between insoluble pigment particles and substrate surfaces (fabrics, paper, plastics), with key properties including strong adhesion, excellent film-forming ability, and good compatibility with pigments. It ensures printed patterns have high wash fastness, friction fastness, and color retention, while maintaining the substrate's inherent texture (such as fabric softness). Compliant with environmental standards for low VOC content, it is widely used in textile printing, packaging printing, and decorative printing fields, adapting to both traditional and digital printing processes. The single-line production capacity of Acrylic Binder for Pigment Printing is 5.4 to 5.8 K tons per year, the average gross profit margin was 37.8%. The cost structure of Acrylic Binder for Pigment Printing is dominated by four core components with clear weights: raw material costs account for the largest share at 45%-55%, mainly including acrylic ester monomers, comonomers, emulsifiers, crosslinking agents, and functional additives. The price volatility of petroleum-derived monomers (linked to international oil prices) and the quality of crosslinking agents directly affect raw material cost stability. Production and processing costs make up 25%-30%, covering emulsion polymerization, precision filtration, particle size control, and performance testing. Strict requirements for emulsion stability, film-forming

uniformity, and low impurity content increase manufacturing complexity. R&D costs represent 10%-15%, dedicated to optimizing copolymer formulas (improving water resistance and low-temperature flexibility), developing environmental-friendly low-VOC variants, and enhancing compatibility with digital printing high-speed jetting. Packaging and logistics costs constitute the remaining 5%-7%, including sealed moisture-proof packaging (to prevent emulsion deterioration) and normal-temperature transportation, with storage requiring cool and dry conditions to maintain product performance. The industry chain of Acrylic Binder for Pigment Printing consists of three interconnected tiers: upstream includes suppliers of petrochemical-derived raw materials (acrylic acid, isooctanol, comonomers), emulsifiers, crosslinking agents, production equipment (polymerization reactors, precision filtration machines), and testing instruments (fastness testers, particle size analyzers). Midstream involves enterprises engaged in formula R&D, emulsion polymerization, product modification, and quality calibration, focusing on adjusting adhesion, film-forming speed, and compatibility to meet the requirements of different substrates (fabrics, paper, plastics) and printing technologies. Downstream covers pigment ink manufacturers, textile printing and dyeing enterprises, packaging printing companies, and decorative material producers, with demand driven by the development of the printing industry, the popularization of digital printing technology, and the upgrading of environmental protection policies. Demand for Acrylic Binder for Pigment Printing is growing steadily driven by the global promotion of green printing, the rapid expansion of digital printing and packaging printing markets, and the rising demand for high-performance textile printing. It addresses pain points such as poor fastness, hard substrate handfeel, and high environmental pollution of traditional binders, while the trend of low-VOC and high-durability products boosts market demand. Key business opportunities lie in developing customized products for diverse substrates (such as high-adhesion variants for plastics and soft-feel variants for fabrics), optimizing polymerization processes to reduce costs, and expanding applications in emerging fields like new energy battery packaging printing. Additionally, leveraging the advantages of domestic petrochemical industrial chains to stabilize raw material supply and strengthening R&D of modified acrylic binders (to improve water resistance and weather resistance) can further tap into the high-growth potential of the global pigment printing material market.

The global Acrylic Binder for Pigment Printing market size was estimated at USD 225.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Acrylic Binder for Pigment Printing market, covering all critical facets from a broad macroeconomic

overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Acrylic Binder for Pigment Printing market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Acrylic Binder for Pigment Printing market.

Global Acrylic Binder for Pigment Printing Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

DSM

BASF

Resonac

Mitsui Chemical
Huntsman
DOW
GB Chemical
Indofil Industries
Archroma
Lamberti
Achitex Minerva
Scott Bader
Texochem Industries
Cara Acrylic
Veekay Industries

Market Segmentation (by Type)

Pure Acrylic Emulsion Binder
Styrene?Acrylic Copolymer Binder
Vinyl?Acrylic Copolymer Binder
Urethane?Acrylic Hybrid Binder

Market Segmentation (by Application)

Apparel Printing
Home Textiles and Upholstery Printing

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments

Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Acrylic Binder for Pigment Printing Market
Overview of the regional outlook of the Acrylic Binder for Pigment Printing Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Acrylic Binder for Pigment Printing Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Acrylic Binder for Pigment Printing, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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