

Global Accommodation Sharing Market Research Report 2025(Status and Outlook)

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Abstracts

Accommodation sharing, commonly known as short-term rentals or peer-to-peer lodging, refers to the practice where individuals or businesses rent out residential properties, rooms, or other living spaces to travelers or temporary occupants via online platforms, typically for short durations ranging from one night to several weeks. This model leverages underutilized private assets?such as spare rooms, vacation homes, or investment properties?to provide an alternative to traditional hotels and serviced apartments, often emphasizing localized experiences, flexible amenities, and competitive pricing. The ecosystem is underpinned by digital marketplaces that facilitate booking, payment processing, and trust mechanisms like reviews and verification systems, bridging supply (hosts) and demand (guests) in a decentralized yet scalable manner.

The global Accommodation Sharing market size was estimated at USD 118.75 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 10.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Accommodation Sharing market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Accommodation Sharing market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Accommodation Sharing market.

Global Accommodation Sharing Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Onefinestay
Expedia
Couchsurfing
Home Exchange
Noirbnb
Mister B&B
Homestay
HomeAway
Wimdu
Tujia
Feixiangren Information

Xiaozhu

Market Segmentation (by Type)

Flat Share

House Share

Other

Market Segmentation (by Application)

Short Term Lease

Long-term Lease

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Accommodation Sharing Market

Overview of the regional outlook of the Accommodation Sharing Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Accommodation Sharing Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Accommodation Sharing, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Accommodation Sharing
- 1.2 Key Market Segments
 - 1.2.1 Accommodation Sharing Segment by Type
 - 1.2.2 Accommodation Sharing Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 ACCOMMODATION SHARING MARKET OVERVIEW

- 2.1 Global Market Overview
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 ACCOMMODATION SHARING MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Accommodation Sharing Product Life Cycle
- 3.3 Global Accommodation Sharing Revenue Market Share by Company (2020-2025)
- 3.4 Accommodation Sharing Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.5 Accommodation Sharing Company Headquarters, Area Served, Product Type
- 3.6 Accommodation Sharing Market Competitive Situation and Trends
 - 3.6.1 Accommodation Sharing Market Concentration Rate
 - 3.6.2 Global 5 and 10 Largest Accommodation Sharing Players Market Share by Revenue
 - 3.6.3 Mergers & Acquisitions, Expansion

4 ACCOMMODATION SHARING VALUE CHAIN ANALYSIS

- 4.1 Accommodation Sharing Value Chain Analysis
- 4.2 Midstream Market Analysis
- 4.3 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF ACCOMMODATION SHARING MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Accommodation Sharing Market Porter's Five Forces Analysis

6 ACCOMMODATION SHARING MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Accommodation Sharing Market Size Market Share by Type (2020-2025)

6.3 Global Accommodation Sharing Market Size Growth Rate by Type (2021-2025)

7 ACCOMMODATION SHARING MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Accommodation Sharing Market Size (M USD) by Application (2020-2025)

7.3 Global Accommodation Sharing Sales Growth Rate by Application (2020-2025)

8 ACCOMMODATION SHARING MARKET SEGMENTATION BY REGION

8.1 Global Accommodation Sharing Market Size by Region

8.1.1 Global Accommodation Sharing Market Size by Region

8.1.2 Global Accommodation Sharing Market Size Market Share by Region

8.2 North America

8.2.1 North America Accommodation Sharing Market Size by Country

8.2.2 U.S.

8.2.3 Canada

8.2.4 Mexico

8.3 Europe

8.3.1 Europe Accommodation Sharing Market Size by Country

8.3.2 Germany

8.3.3 France

8.3.4 U.K.

8.3.5 Italy

8.3.6 Spain

8.4 Asia Pacific

8.4.1 Asia Pacific Accommodation Sharing Market Size by Region

8.4.2 China

8.4.3 Japan

8.4.4 South Korea

8.4.5 India

8.4.6 Southeast Asia

8.5 South America

8.5.1 South America Accommodation Sharing Market Size by Country

8.5.2 Brazil

8.5.3 Argentina

8.5.4 Columbia

8.6 Middle East and Africa

8.6.1 Middle East and Africa Accommodation Sharing Market Size by Region

8.6.2 Saudi Arabia

8.6.3 UAE

8.6.4 Egypt

8.6.5 Nigeria

8.6.6 South Africa

9 KEY COMPANIES PROFILE

9.1 Onefinestay

9.1.1 Onefinestay Basic Information

9.1.2 Onefinestay Accommodation Sharing Product Overview

9.1.3 Onefinestay Accommodation Sharing Product Market Performance

9.1.4 Onefinestay SWOT Analysis

9.1.5 Onefinestay Business Overview

9.1.6 Onefinestay Recent Developments

9.2 Expedia

- 9.2.1 Expedia Basic Information
- 9.2.2 Expedia Accommodation Sharing Product Overview
- 9.2.3 Expedia Accommodation Sharing Product Market Performance
- 9.2.4 Expedia SWOT Analysis
- 9.2.5 Expedia Business Overview
- 9.2.6 Expedia Recent Developments
- 9.3 Couchsurfing
 - 9.3.1 Couchsurfing Basic Information
 - 9.3.2 Couchsurfing Accommodation Sharing Product Overview
 - 9.3.3 Couchsurfing Accommodation Sharing Product Market Performance
 - 9.3.4 Couchsurfing SWOT Analysis
 - 9.3.5 Couchsurfing Business Overview
 - 9.3.6 Couchsurfing Recent Developments
- 9.4 Home Exchange
 - 9.4.1 Home Exchange Basic Information
 - 9.4.2 Home Exchange Accommodation Sharing Product Overview
 - 9.4.3 Home Exchange Accommodation Sharing Product Market Performance
 - 9.4.4 Home Exchange Business Overview
 - 9.4.5 Home Exchange Recent Developments
- 9.5 Noirbnb
 - 9.5.1 Noirbnb Basic Information
 - 9.5.2 Noirbnb Accommodation Sharing Product Overview
 - 9.5.3 Noirbnb Accommodation Sharing Product Market Performance
 - 9.5.4 Noirbnb Business Overview
 - 9.5.5 Noirbnb Recent Developments
- 9.6 Mister BandB
 - 9.6.1 Mister BandB Basic Information
 - 9.6.2 Mister BandB Accommodation Sharing Product Overview
 - 9.6.3 Mister BandB Accommodation Sharing Product Market Performance
 - 9.6.4 Mister BandB Business Overview
 - 9.6.5 Mister BandB Recent Developments
- 9.7 Homestay
 - 9.7.1 Homestay Basic Information
 - 9.7.2 Homestay Accommodation Sharing Product Overview
 - 9.7.3 Homestay Accommodation Sharing Product Market Performance
 - 9.7.4 Homestay Business Overview
 - 9.7.5 Homestay Recent Developments
- 9.8 HomeAway
 - 9.8.1 HomeAway Basic Information

- 9.8.2 HomeAway Accommodation Sharing Product Overview
- 9.8.3 HomeAway Accommodation Sharing Product Market Performance
- 9.8.4 HomeAway Business Overview
- 9.8.5 HomeAway Recent Developments
- 9.9 Wimdu
 - 9.9.1 Wimdu Basic Information
 - 9.9.2 Wimdu Accommodation Sharing Product Overview
 - 9.9.3 Wimdu Accommodation Sharing Product Market Performance
 - 9.9.4 Wimdu Business Overview
 - 9.9.5 Wimdu Recent Developments
- 9.10 Tujia
 - 9.10.1 Tujia Basic Information
 - 9.10.2 Tujia Accommodation Sharing Product Overview
 - 9.10.3 Tujia Accommodation Sharing Product Market Performance
 - 9.10.4 Tujia Business Overview
 - 9.10.5 Tujia Recent Developments
- 9.11 Feixiangren Information
 - 9.11.1 Feixiangren Information Basic Information
 - 9.11.2 Feixiangren Information Accommodation Sharing Product Overview
 - 9.11.3 Feixiangren Information Accommodation Sharing Product Market Performance
 - 9.11.4 Feixiangren Information Business Overview
 - 9.11.5 Feixiangren Information Recent Developments
- 9.12 Xiaozhu
 - 9.12.1 Xiaozhu Basic Information
 - 9.12.2 Xiaozhu Accommodation Sharing Product Overview
 - 9.12.3 Xiaozhu Accommodation Sharing Product Market Performance
 - 9.12.4 Xiaozhu Business Overview
 - 9.12.5 Xiaozhu Recent Developments

10 ACCOMMODATION SHARING MARKET FORECAST BY REGION

- 10.1 Global Accommodation Sharing Market Size Forecast
- 10.2 Global Accommodation Sharing Market Forecast by Region
 - 10.2.1 North America Market Size Forecast by Country
 - 10.2.2 Europe Accommodation Sharing Market Size Forecast by Country
 - 10.2.3 Asia Pacific Accommodation Sharing Market Size Forecast by Region
 - 10.2.4 South America Accommodation Sharing Market Size Forecast by Country
 - 10.2.5 Middle East and Africa Forecasted Sales of Accommodation Sharing by Country

11 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

11.1 Global Accommodation Sharing Market Forecast by Type (2026-2033)

11.2 Global Accommodation Sharing Market Forecast by Application (2026-2033)

12 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Accommodation Sharing Market Size Comparison by Region (M USD)

Table 5. Global Accommodation Sharing Revenue (M USD) by Company (2020-2025)

Table 6. Global Accommodation Sharing Revenue Share by Company (2020-2025)

Table 7. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Accommodation Sharing as of 2024)

Table 8. Accommodation Sharing Company Headquarters and Area Served

Table 9. Company Accommodation Sharing Product Type

Table 10. Global Accommodation Sharing Company Market Concentration Ratio (CR5 and HHI)

Table 11. Mergers & Acquisitions, Expansion Plans

Table 12. Midstream Market Analysis

Table 13. Downstream Customer Analysis

Table 14. Key Development Trends

Table 15. Driving Factors

Table 16. Accommodation Sharing Market Challenges

Table 17. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 18. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 19. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 20. Global Accommodation Sharing Market Size by Type (M USD)

Table 21. Global Accommodation Sharing Market Size (M USD) by Type (2020-2025)

Table 22. Global Accommodation Sharing Market Size Share by Type (2020-2025)

Table 23. Global Accommodation Sharing Market Size Growth Rate by Type (2021-2025)

Table 24. Global Accommodation Sharing Market Size by Application

Table 25. Global Accommodation Sharing Market Size by Application (2020-2025) & (M USD)

Table 26. Global Accommodation Sharing Market Share by Application (2020-2025)

Table 27. Global Accommodation Sharing Sales Growth Rate by Application (2020-2025)

Table 28. Global Accommodation Sharing Market Size by Region (2020-2025) & (M USD)

Table 29. Global Accommodation Sharing Market Size Market Share by Region

(2020-2025)

Table 30. North America Accommodation Sharing Market Size by Country (2020-2025) & (M USD)

Table 31. Europe Accommodation Sharing Market Size by Country (2020-2025) & (M USD)

Table 32. Asia Pacific Accommodation Sharing Market Size by Region (2020-2025) & (M USD)

Table 33. South America Accommodation Sharing Market Size by Country (2020-2025) & (M USD)

Table 34. Middle East and Africa Accommodation Sharing Market Size by Region (2020-2025) & (M USD)

Table 35. Onefinestay Basic Information

Table 36. Onefinestay Accommodation Sharing Product Overview

Table 37. Onefinestay Accommodation Sharing Revenue (M USD) and Gross Margin (2020-2025)

Table 38. Onefinestay SWOT Analysis

Table 39. Onefinestay Business Overview

Table 40. Onefinestay Recent Developments

Table 41. Expedia Basic Information

Table 42. Expedia Accommodation Sharing Product Overview

Table 43. Expedia Accommodation Sharing Revenue (M USD) and Gross Margin (2020-2025)

Table 44. Expedia SWOT Analysis

Table 45. Expedia Business Overview

Table 46. Expedia Recent Developments

Table 47. Couchsurfing Basic Information

Table 48. Couchsurfing Accommodation Sharing Product Overview

Table 49. Couchsurfing Accommodation Sharing Revenue (M USD) and Gross Margin (2020-2025)

Table 50. Couchsurfing SWOT Analysis

Table 51. Couchsurfing Business Overview

Table 52. Couchsurfing Recent Developments

Table 53. Home Exchange Basic Information

Table 54. Home Exchange Accommodation Sharing Product Overview

Table 55. Home Exchange Accommodation Sharing Revenue (M USD) and Gross Margin (2020-2025)

Table 56. Home Exchange Business Overview

Table 57. Home Exchange Recent Developments

Table 58. Noirbnb Basic Information

Table 59. Noirbnb Accommodation Sharing Product Overview
Table 60. Noirbnb Accommodation Sharing Revenue (M USD) and Gross Margin (2020-2025)
Table 61. Noirbnb Business Overview
Table 62. Noirbnb Recent Developments
Table 63. Mister BandB Basic Information
Table 64. Mister BandB Accommodation Sharing Product Overview
Table 65. Mister BandB Accommodation Sharing Revenue (M USD) and Gross Margin (2020-2025)
Table 66. Mister BandB Business Overview
Table 67. Mister BandB Recent Developments
Table 68. Homestay Basic Information
Table 69. Homestay Accommodation Sharing Product Overview
Table 70. Homestay Accommodation Sharing Revenue (M USD) and Gross Margin (2020-2025)
Table 71. Homestay Business Overview
Table 72. Homestay Recent Developments
Table 73. HomeAway Basic Information
Table 74. HomeAway Accommodation Sharing Product Overview
Table 75. HomeAway Accommodation Sharing Revenue (M USD) and Gross Margin (2020-2025)
Table 76. HomeAway Business Overview
Table 77. HomeAway Recent Developments
Table 78. Wimdu Basic Information
Table 79. Wimdu Accommodation Sharing Product Overview
Table 80. Wimdu Accommodation Sharing Revenue (M USD) and Gross Margin (2020-2025)
Table 81. Wimdu Business Overview
Table 82. Wimdu Recent Developments
Table 83. Tujia Basic Information
Table 84. Tujia Accommodation Sharing Product Overview
Table 85. Tujia Accommodation Sharing Revenue (M USD) and Gross Margin (2020-2025)
Table 86. Tujia Business Overview
Table 87. Tujia Recent Developments
Table 88. Feixiangren Information Basic Information
Table 89. Feixiangren Information Accommodation Sharing Product Overview
Table 90. Feixiangren Information Accommodation Sharing Revenue (M USD) and Gross Margin (2020-2025)

Table 91. Feixiangren Information Business Overview
Table 92. Feixiangren Information Recent Developments
Table 93. Xiaozhu Basic Information
Table 94. Xiaozhu Accommodation Sharing Product Overview
Table 95. Xiaozhu Accommodation Sharing Revenue (M USD) and Gross Margin (2020-2025)
Table 96. Xiaozhu Business Overview
Table 97. Xiaozhu Recent Developments
Table 98. Global Accommodation Sharing Market Size Forecast by Region (2026-2033) & (M USD)
Table 99. North America Accommodation Sharing Market Size Forecast by Country (2026-2033) & (M USD)
Table 100. Europe Accommodation Sharing Market Size Forecast by Country (2026-2033) & (M USD)
Table 101. Asia Pacific Accommodation Sharing Market Size Forecast by Region (2026-2033) & (M USD)
Table 102. South America Accommodation Sharing Market Size Forecast by Country (2026-2033) & (M USD)
Table 103. Middle East and Africa Accommodation Sharing Market Size Forecast by Country (2026-2033) & (M USD)
Table 104. Global Accommodation Sharing Market Size Forecast by Type (2026-2033) & (M USD)
Table 105. Global Accommodation Sharing Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

Figure 1. Industry Chain of Accommodation Sharing

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Accommodation Sharing Market Size (M USD), 2024-2033

Figure 5. Global Accommodation Sharing Market Size (M USD) (2020-2033)

Figure 6. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 8. Evaluation Matrix of Regional Market Development Potential

Figure 9. Accommodation Sharing Market Size by Country (M USD)

Figure 10. Company Assessment Quadrant

Figure 11. Global Accommodation Sharing Product Life Cycle

Figure 12. Global Accommodation Sharing Revenue Share by Company in 2024

Figure 13. Accommodation Sharing Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024

Figure 14. The Global 5 and 10 Largest Players: Market Share by Accommodation Sharing Revenue in 2024

Figure 15. Value Chain Map of Accommodation Sharing

Figure 16. Global Accommodation Sharing Market PEST Analysis

Figure 17. Global Accommodation Sharing Market Porter's Five Forces Analysis

Figure 18. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 19. Global Accommodation Sharing Market Share by Type

Figure 20. Market Size Share of Accommodation Sharing by Type (2020-2025)

Figure 21. Market Size Share of Accommodation Sharing by Type in 2024

Figure 22. Global Accommodation Sharing Market Size Growth Rate by Type (2021-2025)

Figure 23. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 24. Global Accommodation Sharing Market Share by Application

Figure 25. Global Accommodation Sharing Market Share by Application (2020-2025)

Figure 26. Global Accommodation Sharing Market Share by Application in 2024

Figure 27. Global Accommodation Sharing Sales Growth Rate by Application (2020-2025)

Figure 28. Global Accommodation Sharing Market Size Market Share by Region (2020-2025)

Figure 29. North America Accommodation Sharing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 30. North America Accommodation Sharing Market Size Market Share by Country in 2024

Figure 31. U.S. Accommodation Sharing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 32. Canada Accommodation Sharing Market Size (M USD) and Growth Rate (2020-2025)

Figure 33. Mexico Accommodation Sharing Market Size (M USD) and Growth Rate (2020-2025)

Figure 34. Europe Accommodation Sharing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 35. Europe Accommodation Sharing Market Share by Country in 2024

Figure 36. Germany Accommodation Sharing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 37. France Accommodation Sharing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 38. U.K. Accommodation Sharing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 39. Italy Accommodation Sharing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 40. Spain Accommodation Sharing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 41. Asia Pacific Accommodation Sharing Market Size and Growth Rate (M USD)

Figure 42. Asia Pacific Accommodation Sharing Market Size Market Share by Region in 2024

Figure 43. China Accommodation Sharing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. Japan Accommodation Sharing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 45. South Korea Accommodation Sharing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 46. India Accommodation Sharing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Southeast Asia Accommodation Sharing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 48. South America Accommodation Sharing Market Size and Growth Rate (M USD)

Figure 49. South America Accommodation Sharing Market Size Market Share by Country in 2024

Figure 50. Brazil Accommodation Sharing Market Size and Growth Rate (2020-2025) &

(M USD)

Figure 51. Argentina Accommodation Sharing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 52. Columbia Accommodation Sharing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 53. Middle East and Africa Accommodation Sharing Market Size and Growth Rate (M USD)

Figure 54. Middle East and Africa Accommodation Sharing Market Size Market Share by Region in 2024

Figure 55. Saudi Arabia Accommodation Sharing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 56. UAE Accommodation Sharing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. Egypt Accommodation Sharing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 58. Nigeria Accommodation Sharing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. South Africa Accommodation Sharing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 60. Global Accommodation Sharing Market Size Forecast (2020-2033) & (M USD)

Figure 61. Global Accommodation Sharing Market Share Forecast by Type (2026-2033)

Figure 62. Global Accommodation Sharing Market Share Forecast by Application (2026-2033)

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