

# Global Accommodation Module Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Accommodation Module competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, the global production of accommodation modules is 124,300 sets, with an average price of US\$43,300 per set. An Accommodation Module is a prefabricated living facility designed to provide safe, comfortable, and functional living and working spaces for personnel in remote, offshore, or industrial environments. The accommodation module industry is a key component of the integrated building system, encompassing multiple links, including building materials, structural manufacturing, assembly integration, and end-use applications. The upstream sector primarily includes suppliers of lightweight steel structural materials, integrated wall panels, insulation materials, plumbing and electrical modules, door and window systems, interior panels, and furniture. Steel structures and insulation composite panels represent the largest cost components. The midstream segment comprises modular building production and assembly companies, responsible for the design, manufacturing, transportation, installation, and functional integration of accommodation modules. Product forms include steel-structured modular homes, modular containers, and prefabricated buildings. Manufacturers in this segment serve both construction contractors and the end-use accommodation market, providing standardized products or customized solutions. Downstream applications are extensive, encompassing construction site dormitories, mining and energy project camps, military and emergency housing, tourist camps and guesthouses, student dormitories, temporary hospital accommodation, and urban rental housing. The fastest-growing sectors are cultural and tourism camps, emergency support facilities, and modular hotel projects. Driven by the recovery of the tourism industry, urban renewal, and government policies promoting affordable housing,

demand for modular accommodation products continues to expand.

**Development Trends**

**Standardization:** The modular units feature common interfaces, structural systems, and interior design specifications, facilitating large-scale manufacturing and rapid deployment.

**Intelligence:** The integration of IoT devices, energy management systems, and smart access control enhances the living experience and operational efficiency of the accommodation modules.

**Green and low-carbon:** Modular buildings can reduce construction waste by approximately 60% and energy consumption by over 30% compared to traditional construction methods, while also enabling disassembly and reuse, meeting the "dual carbon" goals.

Future development opportunities lie in three categories: emergency accommodation and affordable rental housing projects driven by the government and state-owned enterprises; high-end modular accommodation demand driven by the tourism and camping economy; and standard dormitories for corporate long-term project bases.

Furthermore, robust demand for infrastructure construction in overseas markets, particularly in Southeast Asia, the Middle East, and Africa, offers ample opportunities for China's modular accommodation exports. However, the industry still faces several challenges, including high module transportation and installation costs, delays in implementation due to regional approvals and differing building codes, increased price pressures caused by market competition, and the need for technical improvement in fireproofing, sound insulation, and long-term weather resistance for some products.

Due to the relatively low barriers to entry in the industry, some small and medium-sized enterprises compete on low prices, resulting in low market brand concentration and a lack of fully unified standards in the high-end application market.

The domestic accommodation module industry has ample overall production capacity, primarily concentrated in prefabricated building industrial bases such as Jiangsu, Shandong, Sichuan, Anhui, and Guangdong. Leading companies, such as CIMC Group, possess large-scale manufacturing and international engineering experience. Gross profit margins for systemized module products generally range from 20% to 35%. Companies with independent design capabilities and overseas export projects can achieve gross profit margins of around 40%. Small and medium-sized manufacturers primarily focus on engineering contracting or OEM manufacturing, with gross profit margins ranging from approximately 10% to 20%. With policies driving the proportion of prefabricated buildings to over 30% of new construction, and with long-term demand growing for new energy projects, cultural and tourism camps, and emergency facilities, the industry's overall capacity utilization rate is expected to remain in the 70% to 85% range.

The global Accommodation Module market size was estimated at USD 5384.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Accommodation Module market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Accommodation Module market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Accommodation Module market.

### **Global Accommodation Module Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Seatrium

CIMC  
Kiewit Corporation  
COOEC  
Hanwha Ocean  
Fluor Corporation  
Wison Offshore & Marine  
BOMESC  
OEG Offshore  
Gulf Island Fabrication  
Eiffage Metal  
Gruppo Antonini  
Jutal  
Tech Fab  
Hidramar Group  
MHB  
Wright Offshore

### **Market Segmentation (by Type)**

Living Building Modules  
Container Modules  
Others

### **Market Segmentation (by Application)**

Offshore Oil and Gas  
Offshore Wind Power  
Onshore Engineering  
Military  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Accommodation Module Market  
Overview of the regional outlook of the Accommodation Module Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Accommodation Module Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Accommodation Module, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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