

# Global AC Permanent Magnet Synchronous Servo Motor Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on AC Permanent Magnet Synchronous Servo Motor competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, the global production of AC permanent magnet synchronous servo motors will reach 690k units, with an average selling price of US\$1300 per unit. An AC permanent magnet synchronous servo motor is a high-performance servo drive motor with AC current input to the stator winding and permanent magnets embedded or surface-mounted in the rotor. It generates torque by synchronizing the rotating magnetic field of the motor's stator with the magnetic field of the rotor's permanent magnets. Combined with high-precision position sensors (such as encoders and resolvers) and closed-loop control of the servo drive, it achieves precise regulation of speed, torque, and position. Compared to traditional DC servo and induction motors, AC permanent magnet synchronous servo motors offer advantages such as high efficiency, high power density, fast response, smooth operation, and strong overload capacity. With the advancement of rare earth permanent magnet materials and servo control algorithms, this type of motor is evolving towards high torque density, low rotational inertia, and intelligent operation, becoming one of the core power sources for modern high-end equipment and intelligent manufacturing. The upstream segment of the AC permanent magnet synchronous servo motor industry chain primarily includes suppliers of raw materials and core components, including rare earth permanent magnet materials (NdFeB magnets, such as Ningbo Jinci and Zhenghai Magnetics), high-performance silicon steel sheets (such as Baosteel and Ansteel), copper wire, bearings (such as SKF and NSK), power semiconductor chips, and drive controllers (such as Infineon, ON Semiconductor, and Texas Instruments).

The midstream segment comprises motor manufacturers and servo drive system integrators (such as Yaskawa Electric, Mitsubishi Electric, Siemens, Delta, and INVT), responsible for motor design, assembly, and performance optimization. Downstream applications include companies in CNC machine tools (Haitian Precision and Shenyang Machine Tool), industrial robots (Fanuc, Kuka, and Efort), semiconductor equipment, textile machinery, packaging and printing, intelligent logistics, medical equipment, and new energy vehicles (BYD, CATL, and Tesla). The synergy between these upstream and downstream segments is driving the development of the precision manufacturing and automation industries.

The global AC Permanent Magnet Synchronous Servo Motor market size was estimated at USD 896.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global AC Permanent Magnet Synchronous Servo Motor market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global AC Permanent Magnet Synchronous Servo Motor market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the AC Permanent Magnet Synchronous Servo Motor market.

## **Global AC Permanent Magnet Synchronous Servo Motor Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Fukuta Motor

Yaskawa

FANUC

Mitsubishi Electric

Siemens

ABB

GE

Bosch

Hitachi

CTB Co

Intell Motor

Techmation

Physis Technology

Juditech

Murbeck Drive Technology

### **Market Segmentation (by Type)**

?1kW

1-10kW

10-20kW

?20kW

### **Market Segmentation (by Application)**

CNC Machine Tools  
Textile Machinery  
Robots  
Automated Production Lines  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the AC Permanent Magnet Synchronous Servo Motor Market  
Overview of the regional outlook of the AC Permanent Magnet Synchronous Servo Motor Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future

development potential, and so on. It offers a high-level view of the current state of the AC Permanent Magnet Synchronous Servo Motor Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of AC Permanent Magnet Synchronous Servo Motor, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development

potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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