

Global AC-DC Converters ICs Market Research Report 2025(Status and Outlook)

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Abstracts

Report Overview

AC-DC converters ICs, also known as AC-DC power supply ICs, are essential components in electronic devices that convert alternating current (AC) to direct current (DC). These ICs play a crucial role in powering a wide range of consumer electronics, industrial equipment, automotive systems, and telecommunications devices. The market for AC-DC converters ICs is driven by several key growth factors and market forces.

One of the primary drivers of the AC-DC converters ICs market is the increasing demand for energy-efficient power solutions across various industries. With a growing emphasis on energy conservation and sustainability, there is a rising need for power supply solutions that offer high efficiency and low standby power consumption. AC-DC converters ICs that enable efficient power conversion are in high demand to meet these requirements.

Another significant driver is the expanding market for electronic devices and appliances globally. The proliferation of smartphones, tablets, laptops, smart home devices, and IoT gadgets has led to a surge in the demand for compact and reliable power supply solutions. AC-DC converters ICs are essential components in these devices, driving the growth of the market.

Moreover, the automotive industry's shift towards electric vehicles (EVs) and hybrid vehicles is creating new opportunities for AC-DC converters ICs. These ICs are crucial for charging infrastructure, battery management systems, and onboard power supplies in electric vehicles, contributing to the market's growth.

In terms of market trends, one notable trend is the increasing adoption of gallium nitride (GaN) and silicon carbide (SiC) materials in AC-DC converters ICs. These wide-bandgap semiconductors offer higher efficiency, faster switching speeds, and better thermal performance compared to traditional silicon-based ICs. The adoption of GaN and SiC technology is driving innovation in power supply designs and shaping the future of AC-DC converters ICs.

Another trend is the integration of advanced features such as power factor correction (PFC), digital control, and wireless connectivity in AC-DC converters ICs. These features enhance power efficiency, enable remote monitoring and control, and support the development of smart power supply solutions for modern applications.

Overall, the market for AC-DC converters ICs is poised for steady growth driven by the increasing demand for energy-efficient power solutions, the proliferation of electronic devices, and the adoption of advanced semiconductor materials and features. Companies in this space should focus on innovation, product differentiation, and strategic partnerships to capitalize on these market trends and meet the evolving needs of customers.

The global AC-DC Converters ICs market size was estimated at USD 613.74 million in 2024 and is projected to reach USD 978.21 million by 2033, exhibiting a CAGR of 6.00% during the forecast period.

This report provides a deep insight into the global AC-DC Converters ICs market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, Porter's five forces analysis, value chain analysis, PEST analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global AC-DC Converters ICs Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers,

consultants, business strategists, and all those who have any kind of stake or are planning to foray into the AC-DC Converters ICs market in any manner.

Global AC-DC Converters ICs Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

ROHM

Mornsun

STMicroelectronics

TI

MinebeaMitsumi

Infineon

Market Segmentation (by Type)

Standard Grade

Industrial Grade

Market Segmentation (by Application)

Medical

Military

Telecommunications

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the AC-DC Converters ICs Market

Overview of the regional outlook of the AC-DC Converters ICs Market:

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the

years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the AC-DC Converters ICs Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region from the consumer side and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of AC-DC Converters ICs, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region during the forecast period.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment during the forecast period.

Chapter 13 is the main points and conclusions of the report.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of AC-DC Converters ICs

1.2 Key Market Segments

1.2.1 AC-DC Converters ICs Segment by Type

1.2.2 AC-DC Converters ICs Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 AC-DC CONVERTERS ICS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global AC-DC Converters ICs Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global AC-DC Converters ICs Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 AC-DC CONVERTERS ICS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global AC-DC Converters ICs Product Life Cycle

3.3 Global AC-DC Converters ICs Sales by Manufacturers (2020-2025)

3.4 Global AC-DC Converters ICs Revenue Market Share by Manufacturers (2020-2025)

3.5 AC-DC Converters ICs Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global AC-DC Converters ICs Average Price by Manufacturers (2020-2025)

3.7 Manufacturers AC-DC Converters ICs Sales Sites, Area Served, Product Type

3.8 AC-DC Converters ICs Market Competitive Situation and Trends

3.8.1 AC-DC Converters ICs Market Concentration Rate

3.8.2 Global 5 and 10 Largest AC-DC Converters ICs Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 AC-DC CONVERTERS ICS INDUSTRY CHAIN ANALYSIS

- 4.1 AC-DC Converters ICs Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF AC-DC CONVERTERS ICS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Market Restraints
- 5.5 Industry News
 - 5.5.1 New Product Developments
 - 5.5.2 Mergers & Acquisitions
 - 5.5.3 Expansions
 - 5.5.4 Collaboration/Supply Contracts
- 5.6 PEST Analysis
 - 5.6.1 Industry Policies Analysis
 - 5.6.2 Economic Environment Analysis
 - 5.6.3 Social Environment Analysis
 - 5.6.4 Technological Environment Analysis
- 5.7 Global AC-DC Converters ICs Market Porter's Five Forces Analysis
 - 5.7.1 Global Trade Frictions
 - 5.7.2 Global Trade Frictions and Their Impacts to AC-DC Converters ICs Market
- 5.8 ESG Ratings of Leading Companies

6 AC-DC CONVERTERS ICS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global AC-DC Converters ICs Sales Market Share by Type (2020-2025)
- 6.3 Global AC-DC Converters ICs Market Size Market Share by Type (2020-2025)
- 6.4 Global AC-DC Converters ICs Price by Type (2020-2025)

7 AC-DC CONVERTERS ICS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)

- 7.2 Global AC-DC Converters ICs Market Sales by Application (2020-2025)
- 7.3 Global AC-DC Converters ICs Market Size (M USD) by Application (2020-2025)
- 7.4 Global AC-DC Converters ICs Sales Growth Rate by Application (2020-2025)

8 AC-DC CONVERTERS ICS MARKET SALES BY REGION

- 8.1 Global AC-DC Converters ICs Sales by Region
 - 8.1.1 Global AC-DC Converters ICs Sales by Region
 - 8.1.2 Global AC-DC Converters ICs Sales Market Share by Region
- 8.2 Global AC-DC Converters ICs Market Size by Region
 - 8.2.1 Global AC-DC Converters ICs Market Size by Region
 - 8.2.2 Global AC-DC Converters ICs Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America AC-DC Converters ICs Sales by Country
 - 8.3.2 North America AC-DC Converters ICs Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe AC-DC Converters ICs Sales by Country
 - 8.4.2 Europe AC-DC Converters ICs Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific AC-DC Converters ICs Sales by Region
 - 8.5.2 Asia Pacific AC-DC Converters ICs Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America AC-DC Converters ICs Sales by Country
 - 8.6.2 South America AC-DC Converters ICs Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa AC-DC Converters ICs Sales by Region

8.7.2 Middle East and Africa AC-DC Converters ICs Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 AC-DC CONVERTERS ICS MARKET PRODUCTION BY REGION

9.1 Global Production of AC-DC Converters ICs by Region(2020-2025)

9.2 Global AC-DC Converters ICs Revenue Market Share by Region (2020-2025)

9.3 Global AC-DC Converters ICs Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America AC-DC Converters ICs Production

9.4.1 North America AC-DC Converters ICs Production Growth Rate (2020-2025)

9.4.2 North America AC-DC Converters ICs Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe AC-DC Converters ICs Production

9.5.1 Europe AC-DC Converters ICs Production Growth Rate (2020-2025)

9.5.2 Europe AC-DC Converters ICs Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan AC-DC Converters ICs Production (2020-2025)

9.6.1 Japan AC-DC Converters ICs Production Growth Rate (2020-2025)

9.6.2 Japan AC-DC Converters ICs Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China AC-DC Converters ICs Production (2020-2025)

9.7.1 China AC-DC Converters ICs Production Growth Rate (2020-2025)

9.7.2 China AC-DC Converters ICs Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 ROHM

10.1.1 ROHM Basic Information

10.1.2 ROHM AC-DC Converters ICs Product Overview

10.1.3 ROHM AC-DC Converters ICs Product Market Performance

- 10.1.4 ROHM Business Overview
- 10.1.5 ROHM SWOT Analysis
- 10.1.6 ROHM Recent Developments
- 10.2 Mornsun
 - 10.2.1 Mornsun Basic Information
 - 10.2.2 Mornsun AC-DC Converters ICs Product Overview
 - 10.2.3 Mornsun AC-DC Converters ICs Product Market Performance
 - 10.2.4 Mornsun Business Overview
 - 10.2.5 Mornsun SWOT Analysis
 - 10.2.6 Mornsun Recent Developments
- 10.3 STMicroelectronics
 - 10.3.1 STMicroelectronics Basic Information
 - 10.3.2 STMicroelectronics AC-DC Converters ICs Product Overview
 - 10.3.3 STMicroelectronics AC-DC Converters ICs Product Market Performance
 - 10.3.4 STMicroelectronics Business Overview
 - 10.3.5 STMicroelectronics SWOT Analysis
 - 10.3.6 STMicroelectronics Recent Developments
- 10.4 TI
 - 10.4.1 TI Basic Information
 - 10.4.2 TI AC-DC Converters ICs Product Overview
 - 10.4.3 TI AC-DC Converters ICs Product Market Performance
 - 10.4.4 TI Business Overview
 - 10.4.5 TI Recent Developments
- 10.5 MinebeaMitsumi
 - 10.5.1 MinebeaMitsumi Basic Information
 - 10.5.2 MinebeaMitsumi AC-DC Converters ICs Product Overview
 - 10.5.3 MinebeaMitsumi AC-DC Converters ICs Product Market Performance
 - 10.5.4 MinebeaMitsumi Business Overview
 - 10.5.5 MinebeaMitsumi Recent Developments
- 10.6 Infineon
 - 10.6.1 Infineon Basic Information
 - 10.6.2 Infineon AC-DC Converters ICs Product Overview
 - 10.6.3 Infineon AC-DC Converters ICs Product Market Performance
 - 10.6.4 Infineon Business Overview
 - 10.6.5 Infineon Recent Developments

11 AC-DC CONVERTERS ICS MARKET FORECAST BY REGION

11.1 Global AC-DC Converters ICs Market Size Forecast

11.2 Global AC-DC Converters ICs Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe AC-DC Converters ICs Market Size Forecast by Country

11.2.3 Asia Pacific AC-DC Converters ICs Market Size Forecast by Region

11.2.4 South America AC-DC Converters ICs Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of AC-DC Converters ICs by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global AC-DC Converters ICs Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of AC-DC Converters ICs by Type (2026-2033)

12.1.2 Global AC-DC Converters ICs Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of AC-DC Converters ICs by Type (2026-2033)

12.2 Global AC-DC Converters ICs Market Forecast by Application (2026-2033)

12.2.1 Global AC-DC Converters ICs Sales (K Units) Forecast by Application

12.2.2 Global AC-DC Converters ICs Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. AC-DC Converters ICs Market Size Comparison by Region (M USD)

Table 5. Global AC-DC Converters ICs Sales (K Units) by Manufacturers (2020-2025)

Table 6. Global AC-DC Converters ICs Sales Market Share by Manufacturers (2020-2025)

Table 7. Global AC-DC Converters ICs Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global AC-DC Converters ICs Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in AC-DC Converters ICs as of 2024)

Table 10. Global Market AC-DC Converters ICs Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 11. Manufacturers AC-DC Converters ICs Sales Sites and Area Served

Table 12. Manufacturers AC-DC Converters ICs Product Type

Table 13. Global AC-DC Converters ICs Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. AC-DC Converters ICs Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. Global AC-DC Converters ICs Sales by Type (K Units)

Table 25. Global AC-DC Converters ICs Market Size by Type (M USD)

Table 26. Global AC-DC Converters ICs Sales (K Units) by Type (2020-2025)

Table 27. Global AC-DC Converters ICs Sales Market Share by Type (2020-2025)

Table 28. Global AC-DC Converters ICs Market Size (M USD) by Type (2020-2025)

Table 29. Global AC-DC Converters ICs Market Size Share by Type (2020-2025)

Table 30. Global AC-DC Converters ICs Price (USD/Unit) by Type (2020-2025)

Table 31. Global AC-DC Converters ICs Sales (K Units) by Application

Table 32. Global AC-DC Converters ICs Market Size by Application

Table 33. Global AC-DC Converters ICs Sales by Application (2020-2025) & (K Units)

Table 34. Global AC-DC Converters ICs Sales Market Share by Application
(2020-2025)

Table 35. Global AC-DC Converters ICs Market Size by Application (2020-2025) & (M
USD)

Table 36. Global AC-DC Converters ICs Market Share by Application (2020-2025)

Table 37. Global AC-DC Converters ICs Sales Growth Rate by Application (2020-2025)

Table 38. Global AC-DC Converters ICs Sales by Region (2020-2025) & (K Units)

Table 39. Global AC-DC Converters ICs Sales Market Share by Region (2020-2025)

Table 40. Global AC-DC Converters ICs Market Size by Region (2020-2025) & (M USD)

Table 41. Global AC-DC Converters ICs Market Size Market Share by Region
(2020-2025)

Table 42. North America AC-DC Converters ICs Sales by Country (2020-2025) & (K
Units)

Table 43. North America AC-DC Converters ICs Market Size by Country (2020-2025) &
(M USD)

Table 44. Europe AC-DC Converters ICs Sales by Country (2020-2025) & (K Units)

Table 45. Europe AC-DC Converters ICs Market Size by Country (2020-2025) & (M
USD)

Table 46. Asia Pacific AC-DC Converters ICs Sales by Region (2020-2025) & (K Units)

Table 47. Asia Pacific AC-DC Converters ICs Market Size by Region (2020-2025) & (M
USD)

Table 48. South America AC-DC Converters ICs Sales by Country (2020-2025) & (K
Units)

Table 49. South America AC-DC Converters ICs Market Size by Country (2020-2025) &
(M USD)

Table 50. Middle East and Africa AC-DC Converters ICs Sales by Region (2020-2025)
& (K Units)

Table 51. Middle East and Africa AC-DC Converters ICs Market Size by Region
(2020-2025) & (M USD)

Table 52. Global AC-DC Converters ICs Production (K Units) by Region(2020-2025)

Table 53. Global AC-DC Converters ICs Revenue (US\$ Million) by Region (2020-2025)

Table 54. Global AC-DC Converters ICs Revenue Market Share by Region (2020-2025)

Table 55. Global AC-DC Converters ICs Production (K Units), Revenue (US\$ Million),
Price (USD/Unit) and Gross Margin (2020-2025)

Table 56. North America AC-DC Converters ICs Production (K Units), Revenue (US\$
Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. Europe AC-DC Converters ICs Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Japan AC-DC Converters ICs Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. China AC-DC Converters ICs Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. ROHM Basic Information

Table 61. ROHM AC-DC Converters ICs Product Overview

Table 62. ROHM AC-DC Converters ICs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 63. ROHM Business Overview

Table 64. ROHM SWOT Analysis

Table 65. ROHM Recent Developments

Table 66. Mornsun Basic Information

Table 67. Mornsun AC-DC Converters ICs Product Overview

Table 68. Mornsun AC-DC Converters ICs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 69. Mornsun Business Overview

Table 70. Mornsun SWOT Analysis

Table 71. Mornsun Recent Developments

Table 72. STMicroelectronics Basic Information

Table 73. STMicroelectronics AC-DC Converters ICs Product Overview

Table 74. STMicroelectronics AC-DC Converters ICs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 75. STMicroelectronics Business Overview

Table 76. STMicroelectronics SWOT Analysis

Table 77. STMicroelectronics Recent Developments

Table 78. TI Basic Information

Table 79. TI AC-DC Converters ICs Product Overview

Table 80. TI AC-DC Converters ICs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 81. TI Business Overview

Table 82. TI Recent Developments

Table 83. MinebeaMitsumi Basic Information

Table 84. MinebeaMitsumi AC-DC Converters ICs Product Overview

Table 85. MinebeaMitsumi AC-DC Converters ICs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 86. MinebeaMitsumi Business Overview

Table 87. MinebeaMitsumi Recent Developments

Table 88. Infineon Basic Information

Table 89. Infineon AC-DC Converters ICs Product Overview

Table 90. Infineon AC-DC Converters ICs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 91. Infineon Business Overview

Table 92. Infineon Recent Developments

Table 93. Global AC-DC Converters ICs Sales Forecast by Region (2026-2033) & (K Units)

Table 94. Global AC-DC Converters ICs Market Size Forecast by Region (2026-2033) & (M USD)

Table 95. North America AC-DC Converters ICs Sales Forecast by Country (2026-2033) & (K Units)

Table 96. North America AC-DC Converters ICs Market Size Forecast by Country (2026-2033) & (M USD)

Table 97. Europe AC-DC Converters ICs Sales Forecast by Country (2026-2033) & (K Units)

Table 98. Europe AC-DC Converters ICs Market Size Forecast by Country (2026-2033) & (M USD)

Table 99. Asia Pacific AC-DC Converters ICs Sales Forecast by Region (2026-2033) & (K Units)

Table 100. Asia Pacific AC-DC Converters ICs Market Size Forecast by Region (2026-2033) & (M USD)

Table 101. South America AC-DC Converters ICs Sales Forecast by Country (2026-2033) & (K Units)

Table 102. South America AC-DC Converters ICs Market Size Forecast by Country (2026-2033) & (M USD)

Table 103. Middle East and Africa AC-DC Converters ICs Sales Forecast by Country (2026-2033) & (Units)

Table 104. Middle East and Africa AC-DC Converters ICs Market Size Forecast by Country (2026-2033) & (M USD)

Table 105. Global AC-DC Converters ICs Sales Forecast by Type (2026-2033) & (K Units)

Table 106. Global AC-DC Converters ICs Market Size Forecast by Type (2026-2033) & (M USD)

Table 107. Global AC-DC Converters ICs Price Forecast by Type (2026-2033) & (USD/Unit)

Table 108. Global AC-DC Converters ICs Sales (K Units) Forecast by Application (2026-2033)

Table 109. Global AC-DC Converters ICs Market Size Forecast by Application

(2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of AC-DC Converters ICs
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global AC-DC Converters ICs Market Size (M USD), 2024-2033
- Figure 5. Global AC-DC Converters ICs Market Size (M USD) (2020-2033)
- Figure 6. Global AC-DC Converters ICs Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. AC-DC Converters ICs Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global AC-DC Converters ICs Product Life Cycle
- Figure 13. AC-DC Converters ICs Sales Share by Manufacturers in 2024
- Figure 14. Global AC-DC Converters ICs Revenue Share by Manufacturers in 2024
- Figure 15. AC-DC Converters ICs Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market AC-DC Converters ICs Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by AC-DC Converters ICs Revenue in 2024
- Figure 18. Industry Chain Map of AC-DC Converters ICs
- Figure 19. Global AC-DC Converters ICs Market PESTE Analysis
- Figure 20. Global AC-DC Converters ICs Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global AC-DC Converters ICs Market Share by Type
- Figure 27. Sales Market Share of AC-DC Converters ICs by Type (2020-2025)
- Figure 28. Sales Market Share of AC-DC Converters ICs by Type in 2024
- Figure 29. Market Size Share of AC-DC Converters ICs by Type (2020-2025)
- Figure 30. Market Size Share of AC-DC Converters ICs by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global AC-DC Converters ICs Market Share by Application

Figure 33. Global AC-DC Converters ICs Sales Market Share by Application (2020-2025)

Figure 34. Global AC-DC Converters ICs Sales Market Share by Application in 2024

Figure 35. Global AC-DC Converters ICs Market Share by Application (2020-2025)

Figure 36. Global AC-DC Converters ICs Market Share by Application in 2024

Figure 37. Global AC-DC Converters ICs Sales Growth Rate by Application (2020-2025)

Figure 38. Global AC-DC Converters ICs Sales Market Share by Region (2020-2025)

Figure 39. Global AC-DC Converters ICs Market Size Market Share by Region (2020-2025)

Figure 40. North America AC-DC Converters ICs Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America AC-DC Converters ICs Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America AC-DC Converters ICs Sales Market Share by Country in 2024

Figure 43. North America AC-DC Converters ICs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America AC-DC Converters ICs Market Size Market Share by Country in 2024

Figure 45. U.S. AC-DC Converters ICs Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. AC-DC Converters ICs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada AC-DC Converters ICs Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada AC-DC Converters ICs Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico AC-DC Converters ICs Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico AC-DC Converters ICs Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe AC-DC Converters ICs Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe AC-DC Converters ICs Sales Market Share by Country in 2024

Figure 53. Europe AC-DC Converters ICs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe AC-DC Converters ICs Market Size Market Share by Country in 2024

Figure 55. Germany AC-DC Converters ICs Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany AC-DC Converters ICs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France AC-DC Converters ICs Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France AC-DC Converters ICs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. AC-DC Converters ICs Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. AC-DC Converters ICs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy AC-DC Converters ICs Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy AC-DC Converters ICs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain AC-DC Converters ICs Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain AC-DC Converters ICs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific AC-DC Converters ICs Sales and Growth Rate (K Units)

Figure 66. Asia Pacific AC-DC Converters ICs Sales Market Share by Region in 2024

Figure 67. Asia Pacific AC-DC Converters ICs Market Size Market Share by Region in 2024

Figure 68. China AC-DC Converters ICs Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China AC-DC Converters ICs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan AC-DC Converters ICs Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan AC-DC Converters ICs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea AC-DC Converters ICs Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea AC-DC Converters ICs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India AC-DC Converters ICs Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India AC-DC Converters ICs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia AC-DC Converters ICs Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia AC-DC Converters ICs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America AC-DC Converters ICs Sales and Growth Rate (K Units)

Figure 79. South America AC-DC Converters ICs Sales Market Share by Country in

2024

Figure 80. South America AC-DC Converters ICs Market Size and Growth Rate (M USD)

Figure 81. South America AC-DC Converters ICs Market Size Market Share by Country in 2024

Figure 82. Brazil AC-DC Converters ICs Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil AC-DC Converters ICs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina AC-DC Converters ICs Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina AC-DC Converters ICs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia AC-DC Converters ICs Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia AC-DC Converters ICs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa AC-DC Converters ICs Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa AC-DC Converters ICs Sales Market Share by Region in 2024

Figure 90. Middle East and Africa AC-DC Converters ICs Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa AC-DC Converters ICs Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia AC-DC Converters ICs Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia AC-DC Converters ICs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE AC-DC Converters ICs Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE AC-DC Converters ICs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt AC-DC Converters ICs Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt AC-DC Converters ICs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria AC-DC Converters ICs Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria AC-DC Converters ICs Market Size and Growth Rate (2020-2025) &

(M USD)

Figure 100. South Africa AC-DC Converters ICs Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa AC-DC Converters ICs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global AC-DC Converters ICs Production Market Share by Region (2020-2025)

Figure 103. North America AC-DC Converters ICs Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe AC-DC Converters ICs Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan AC-DC Converters ICs Production (K Units) Growth Rate (2020-2025)

Figure 106. China AC-DC Converters ICs Production (K Units) Growth Rate (2020-2025)

Figure 107. Global AC-DC Converters ICs Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global AC-DC Converters ICs Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global AC-DC Converters ICs Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global AC-DC Converters ICs Market Share Forecast by Type (2026-2033)

Figure 111. Global AC-DC Converters ICs Sales Forecast by Application (2026-2033)

Figure 112. Global AC-DC Converters ICs Market Share Forecast by Application (2026-2033)

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