

Global AC Arc Furnace Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on AC Arc Furnace competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. The AC Arc Furnace is a metallurgical melting and refining system that uses alternating current to generate a high-temperature arc between graphite electrodes and metallic charge, enabling rapid melting, refining, and alloying across electric-steelmaking and certain non-ferrous recycling applications. The furnace comprises the shell, AC graphite electrode assembly, transformer, short-network system, electrode-regulation mechanism, refractory lining, cooling circuits, dust-collection units, and electrical and automation controls. Its upstream supply chain includes producers of graphite electrodes, refractory materials, copper busbars and water-cooled cables, power-electronic components, transformer cores and windings, hydraulic systems, and mechanical drive parts, typically spanning carbon-material manufacturers, specialty refractory suppliers, electrical-component makers, and heavy-equipment integrators. The AC Arc Furnace delivers value by providing a high-efficiency arc heat source combined with flexible melting profiles and precise furnace-condition control, with performance indicators such as energy efficiency, power stability, charge-mix adaptability, and automation level determining overall operating costs and product consistency in steel plants. In 2024, the global production capacity of AC arc furnaces was 4,000 units, with sales reaching 3,382 units. The average unit price stood at USD 157,000 per furnace, and companies achieved a gross profit margin of approximately 25%-35%. The AC arc furnace market is currently experiencing steady yet strengthening development, supported by the global transition of the steel industry toward electric steelmaking, short-process flows, and environmentally friendly production. Steel plants undergoing equipment upgrades increasingly favor AC furnace

systems with higher efficiency, greater automation, and reduced emissions, stimulating investment in advanced electrode-control technologies, high-performance transformers, and intelligent automation modules. In many regions, efforts to expand scrap-based steelmaking and comply with carbon-reduction requirements continue to drive demand for AC arc furnaces in both newly built facilities and energy-saving retrofitting projects. Looking ahead, the market is expected to benefit from stricter environmental policies, improvements in power-supply structures, and the wider adoption of green-metallurgy technologies. As renewable energy penetration increases and electricity-pricing mechanisms evolve, the operating cost efficiency of AC arc furnaces is likely to improve, enhancing their competitiveness in steelmakers' investment decisions. Technologies such as intelligent steelmaking, digital-twin furnace monitoring, and energy-optimization control systems are gradually being adopted, providing new levers for performance upgrades. Major manufacturers are prioritizing modular equipment design, low-loss electrical systems, and end-to-end automation to meet higher-standard metallurgical requirements in future operations. Key growth drivers include improved scrap availability, expansion of short-process steelmaking, increasing regulatory pressure on emissions and carbon footprints, and the intrinsic operational flexibility of electric-arc-based production lines. AC arc furnaces are particularly favored by small-to-mid-size steel plants, regional specialty-steel producers, and facilities requiring rapid grade-change capabilities. Rising demand for high-quality, composition-stable, and traceable steel products further pushes steelmakers to adopt more controllable and precision-driven furnace technologies to enhance product consistency and added value. Nonetheless, several constraints remain. High industrial electricity prices in some regions, inadequate grid infrastructure, line-power fluctuations affecting furnace stability, and long investment cycles for large metallurgical projects all restrict market expansion. Some traditional producers remain cautious due to high upfront investment costs and the operational challenges associated with process transitions. In addition, gaps in skilled technical personnel, variations in equipment-maintenance capabilities, and volatility in key materials such as graphite electrodes may temporarily influence adoption rates. Overall, while the market outlook is positive under combined policy and technological momentum, further optimization of power-cost structures and investment returns will be crucial for sustained growth.

The global AC Arc Furnace market size was estimated at USD 531.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global AC Arc Furnace market, covering all critical facets from a broad macroeconomic overview to detailed

micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global AC Arc Furnace market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the AC Arc Furnace market.

Global AC Arc Furnace Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Steel Plantech

SMS

Primetals Technologies

IHI

Nippon Steel Engineering
Danieli
Electrotherm
TENOVA
SARRALLE
Sermak Metal
XiYe Technology Group
CVS Technologies
Anyang Younengde Electric
Shaanxi Chengda Industry Furnaces
Jiangsu Lushoon Metallurgical
UkrNIIElectroterm
Zhuzhou Southern Inductive Heating Equipment
Zhuzhou Tianyi Electric Furnace

Market Segmentation (by Type)

Less Than 10t
10-50t
50-100t
More Than 100t

Market Segmentation (by Application)

Metal Smelting
Ore Smelting
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the AC Arc Furnace Market
Overview of the regional outlook of the AC Arc Furnace Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the AC Arc Furnace Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the

industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of AC Arc Furnace, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your

marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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