

# Global 7-axis Collaborative Robots Market Research Report 2026(Status and Outlook)

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## Abstracts

A 7-axis collaborative robot is a robot that adds an additional degree of freedom to the traditional 6-axis robot. Typically, this extra degree of freedom enables rotation around a vertical axis or linear movement in a certain direction, thereby significantly expanding the robot's workspace and posture adjustment capabilities, making its movements more flexible and versatile. It possesses human-robot collaboration functionality, allowing it to work safely and efficiently with humans in the same work area. Equipped with precise sensors and control systems, it can perform accurate operations in complex environments and meet the requirements of various challenging tasks.

**Market Major Participants** In recent years, the global market for collaborative robots has witnessed a thriving growth trend. Various companies have significantly increased their investment in research and development of 7-axis collaborative robot technology to enhance the robots' performance and functionality. Elephant Robotics' myArm 300 PI stands out as the world's first desktop integrated 7-axis collaborative robot. Major international manufacturers include Yaskawa Motoman (a subsidiary of Yaskawa Electric Corporation in Japan), Kassow Robots (Denmark), and Productive Robotics (California, USA). Domestic Chinese enterprises in this field include Elephant Robotics (Shenzhen), Han's Robot (Shenzhen), DUCO (Shanghai), TECHROBOTS (Shenzhen), and VSTC (Hefei), etc. Despite the current scarcity of companies offering 7-axis collaborative robots in the market, with numerous manufacturers of collaborative robots, competition in the 7-axis collaborative robot market is expected to intensify further.

**Driving Factors for Market Development** Industrial upgrading will generate substantial market demand. The global shortage of labor, particularly in labor-intensive industries such as manufacturing and logistics, has become increasingly severe. To improve production efficiency, product quality, and competitiveness, traditional industries are undergoing industrial upgrading, resulting in a growing demand for automation equipment. 7-axis collaborative robots, with their high precision, high flexibility, and other characteristics,

have emerged as an important driving force for industrial upgrading. Technological advancements constitute the fundamental support for enhancing the performance and expanding the functionality of 7-axis collaborative robots. Continuous upgrades and innovations in technologies such as artificial intelligence and sensors will bring more application scenarios and business models, such as surgical assistance in the medical field and commercial service assistance, enabling the coordinated development of multiple industries. However, the relatively high cost of 7-axis collaborative robots and the yet-to-be-solved technical challenges undoubtedly limit their promotion and application in some small and medium-sized enterprises and developing country markets. Future Development Trends Intelligence remains one of the continuous progress trends of collaborative robots. With the ongoing development and application of technologies such as machine learning and deep learning, the learning and decision-making capabilities of 7-axis collaborative robots will continue to improve, making them more adaptable to complex environmental changes and enhancing work efficiency and quality. More diverse interaction methods, such as voice and gesture interaction, will also be more widely applied to robots, enabling more natural and efficient communication and cooperation with humans. For example, Yahboom's JetCobot, a 7-axis vision collaborative robot, is equipped with a camera and combines machine vision, deep learning, and other algorithms to complete functions such as color interaction, gesture interaction, and label recognition. In addition, as application scenarios and fields continue to expand, the lightweight development of 7-axis collaborative robots will be a major trend. Lightweight and high-strength materials, such as carbon fiber, are used to reduce the weight and volume of the robots, enabling them to operate stably in harsher working environments. For instance, Elephant Robotics' Mercury A1 robot is made of carbon fiber, aluminum alloy, and engineering plastics. TECHROBOTS' lightweight 7-axis collaborative robot, TC7, has a minimum self-weight of only 9kg and a payload capacity up to 3kg.

The global 7-axis Collaborative Robots market size was estimated at USD 149.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 12.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global 7-axis Collaborative Robots market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the

industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global 7-axis Collaborative Robots market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the 7-axis Collaborative Robots market.

### **Global 7-axis Collaborative Robots Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

FANUC

Yaskawa Motoman (Yaskawa Electric Corporation)

Kassow Robots

Productive Robotics

Yahboom

Elephant Robotics

Shenzhen Han's Robot Co., Ltd

DUCO (SINSUN)

TECHROBOTS

VSTC

### **Market Segmentation (by Type)**

Single Robot Arm  
Humanoid Dual Robot Arm

### **Market Segmentation (by Application)**

Medical  
Industrial Manufacturing  
Warehouse and Logistics  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the 7-axis Collaborative Robots Market  
Overview of the regional outlook of the 7-axis Collaborative Robots Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the 7-axis Collaborative Robots Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of 7-axis Collaborative Robots, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail,

including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

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