

Global 7-axis Articulated Robot Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on 7-axis Articulated Robot competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. A 7-axis Articulated Robot is an industrial robot with seven rotary joints. Its design mimics the redundant degrees of freedom of the human arm, achieving high flexibility and adaptability in three-dimensional space. It consists of a base, a rotating base, a vertical arm, a horizontal arm, a rotating wrist, a telescopic elbow, and a rotating wrist. The base's rotation axis enables the robot's overall horizontal rotation; the vertical arm's lifting axis controls the arm's vertical height; the horizontal arm's telescopic axis adjusts the arm's horizontal extension range; the rotating wrist axis provides the end effector with rotational capability; the elbow flexion-extension axis simulates the flexion and extension movements of the human elbow joint; the wrist rotation axis further refines the end effector's posture adjustment; and the gripper opening-closing axis enables grasping and releasing functions. In 2024, global production of 7-axis Articulated Robots reached 34,010 units, with an average selling price of \$3,000 per unit. Companies produced 1,000 units annually, achieving a gross profit margin of 34.56%. Seven-axis robots, with their additional joints, possess greater degrees of freedom, allowing them to complete tasks along different paths while maintaining the same posture. This flexibility is ideal for demanding scenarios such as medical surgery, assembling precision equipment, or performing complex tasks in confined workspaces. This advantage is often particularly pronounced in specific situations. The extra axis allows the robot to navigate around obstacles or adjust its posture more flexibly, thus improving its adaptability in confined or complex environments. However, seven-axis robots are more complex; the additional joints increase the complexity of the mechanical and control systems. This not only increases manufacturing costs but also raises the requirements

for motion control. An extra axis means the control system must handle more motion data and adjustment mechanisms, increasing programming difficulty and usage costs. While six-axis robots are the market mainstream, seven-axis robots are gradually demonstrating their advantages in specific fields as application scenarios become more complex and personalized. For example, in complex collaborative tasks: the multiple degrees of freedom of seven-axis robots make them more suitable for collaboration with humans, offering greater flexibility and safety in human-robot coexistence environments. In confined spaces: the capabilities of seven-axis robots in restricted spaces are particularly outstanding; they can navigate around obstacles, making them especially suitable for fields such as medical surgery and laboratory automation. Compliant Control: Seven-axis robots incorporating force control technology also demonstrate advantages in tasks requiring high-precision force control, such as flexible assembly or precision manufacturing. In the era of embodied intelligence, human-robot collaboration is increasing, and seven-axis force-controlled robots, due to their superior perception capabilities and motion flexibility, can work more safely alongside humans. Force control systems allow robots to share workspaces with humans without worrying about accidental injury or collisions, thereby improving collaborative efficiency and work safety. Therefore, seven-axis robots not only improve the robot's operational precision but also greatly enhance its ability to cope with complex, dynamic, and uncertain environments, making them an ideal tool for the development of embodied intelligence.

The global 7-axis Articulated Robot market size was estimated at USD 102.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 25.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global 7-axis Articulated Robot market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global 7-axis Articulated Robot market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This

enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the 7-axis Articulated Robot market.

Global 7-axis Articulated Robot Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Agile Robots SE
Rainbow Robotics (Samsung Electronics Co., Ltd)
Franka Robotics
Agility Robotics
SIASUN
ESTUN
Universal Robots A/S
ABB
Kawasaki
Elite Robots
JAKA
Elephant Robotics
OTC DAIHEN
Nachi Robotics
Kawasaki Robotics
FANUC

Yamaha Motor Co., Ltd.
Mitsubishi Electric
Kassow Robots
KUKA
Techrobots
Juxie Intelligent
GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD
ROKAE Robotics
RealMan Robotics
Dobot Robotics
AgileX Robotics

Market Segmentation (by Type)

3Kg
5Kg
7Kg
Others

Market Segmentation (by Application)

Auto Parts
Electronics
Commercial Services
General Industry

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance

Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the 7-axis Articulated Robot Market
Overview of the regional outlook of the 7-axis Articulated Robot Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the 7-axis Articulated Robot Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of 7-axis Articulated Robot, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of 7-axis Articulated Robot
- 1.2 Key Market Segments
 - 1.2.1 7-axis Articulated Robot Segment by Type
 - 1.2.2 7-axis Articulated Robot Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 7-AXIS ARTICULATED ROBOT MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global 7-axis Articulated Robot Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global 7-axis Articulated Robot Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 7-AXIS ARTICULATED ROBOT MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global 7-axis Articulated Robot Product Life Cycle
- 3.3 Global 7-axis Articulated Robot Sales by Manufacturers (2020-2025)
- 3.4 Global 7-axis Articulated Robot Revenue Market Share by Manufacturers (2020-2025)
- 3.5 7-axis Articulated Robot Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global 7-axis Articulated Robot Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 7-axis Articulated Robot Market Competitive Situation and Trends
 - 3.8.1 7-axis Articulated Robot Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest 7-axis Articulated Robot Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 7-AXIS ARTICULATED ROBOT INDUSTRY CHAIN ANALYSIS

- 4.1 7-axis Articulated Robot Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF 7-AXIS ARTICULATED ROBOT MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global 7-axis Articulated Robot Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to 7-axis Articulated Robot Market
- 5.7 ESG Ratings of Leading Companies

6 7-AXIS ARTICULATED ROBOT MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global 7-axis Articulated Robot Sales Market Share by Type (2020-2025)
- 6.3 Global 7-axis Articulated Robot Market Size by Type (2020-2025)
- 6.4 Global 7-axis Articulated Robot Price by Type (2020-2025)

7 7-AXIS ARTICULATED ROBOT MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global 7-axis Articulated Robot Market Sales by Application (2020-2025)
- 7.3 Global 7-axis Articulated Robot Market Size (M USD) by Application (2020-2025)
- 7.4 Global 7-axis Articulated Robot Sales Growth Rate by Application (2020-2025)

8 7-AXIS ARTICULATED ROBOT MARKET SALES BY REGION

- 8.1 Global 7-axis Articulated Robot Sales by Region
 - 8.1.1 Global 7-axis Articulated Robot Sales by Region
 - 8.1.2 Global 7-axis Articulated Robot Sales Market Share by Region
- 8.2 Global 7-axis Articulated Robot Market Size by Region
 - 8.2.1 Global 7-axis Articulated Robot Market Size by Region
 - 8.2.2 Global 7-axis Articulated Robot Market Size by Region
- 8.3 North America
 - 8.3.1 North America 7-axis Articulated Robot Sales by Country
 - 8.3.2 North America 7-axis Articulated Robot Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe 7-axis Articulated Robot Sales by Country
 - 8.4.2 Europe 7-axis Articulated Robot Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific 7-axis Articulated Robot Sales by Region
 - 8.5.2 Asia Pacific 7-axis Articulated Robot Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America 7-axis Articulated Robot Sales by Country
 - 8.6.2 South America 7-axis Articulated Robot Market Size by Country
 - 8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa 7-axis Articulated Robot Sales by Region

8.7.2 Middle East and Africa 7-axis Articulated Robot Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 7-AXIS ARTICULATED ROBOT MARKET PRODUCTION BY REGION

9.1 Global Production of 7-axis Articulated Robot by Region(2020-2025)

9.2 Global 7-axis Articulated Robot Revenue Market Share by Region (2020-2025)

9.3 Global 7-axis Articulated Robot Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America 7-axis Articulated Robot Production

9.4.1 North America 7-axis Articulated Robot Production Growth Rate (2020-2025)

9.4.2 North America 7-axis Articulated Robot Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe 7-axis Articulated Robot Production

9.5.1 Europe 7-axis Articulated Robot Production Growth Rate (2020-2025)

9.5.2 Europe 7-axis Articulated Robot Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan 7-axis Articulated Robot Production (2020-2025)

9.6.1 Japan 7-axis Articulated Robot Production Growth Rate (2020-2025)

9.6.2 Japan 7-axis Articulated Robot Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China 7-axis Articulated Robot Production (2020-2025)

9.7.1 China 7-axis Articulated Robot Production Growth Rate (2020-2025)

9.7.2 China 7-axis Articulated Robot Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Agile Robots SE

10.1.1 Agile Robots SE Basic Information

10.1.2 Agile Robots SE 7-axis Articulated Robot Product Overview

- 10.1.3 Agile Robots SE 7-axis Articulated Robot Product Market Performance
- 10.1.4 Agile Robots SE Business Overview
- 10.1.5 Agile Robots SE SWOT Analysis
- 10.1.6 Agile Robots SE Recent Developments
- 10.2 Rainbow Robotics (Samsung Electronics Co., Ltd)
 - 10.2.1 Rainbow Robotics (Samsung Electronics Co., Ltd) Basic Information
 - 10.2.2 Rainbow Robotics (Samsung Electronics Co., Ltd) 7-axis Articulated Robot Product Overview
 - 10.2.3 Rainbow Robotics (Samsung Electronics Co., Ltd) 7-axis Articulated Robot Product Market Performance
 - 10.2.4 Rainbow Robotics (Samsung Electronics Co., Ltd) Business Overview
 - 10.2.5 Rainbow Robotics (Samsung Electronics Co., Ltd) SWOT Analysis
 - 10.2.6 Rainbow Robotics (Samsung Electronics Co., Ltd) Recent Developments
- 10.3 Franka Robotics
 - 10.3.1 Franka Robotics Basic Information
 - 10.3.2 Franka Robotics 7-axis Articulated Robot Product Overview
 - 10.3.3 Franka Robotics 7-axis Articulated Robot Product Market Performance
 - 10.3.4 Franka Robotics Business Overview
 - 10.3.5 Franka Robotics SWOT Analysis
 - 10.3.6 Franka Robotics Recent Developments
- 10.4 Agility Robotics
 - 10.4.1 Agility Robotics Basic Information
 - 10.4.2 Agility Robotics 7-axis Articulated Robot Product Overview
 - 10.4.3 Agility Robotics 7-axis Articulated Robot Product Market Performance
 - 10.4.4 Agility Robotics Business Overview
 - 10.4.5 Agility Robotics Recent Developments
- 10.5 SIASUN
 - 10.5.1 SIASUN Basic Information
 - 10.5.2 SIASUN 7-axis Articulated Robot Product Overview
 - 10.5.3 SIASUN 7-axis Articulated Robot Product Market Performance
 - 10.5.4 SIASUN Business Overview
 - 10.5.5 SIASUN Recent Developments
- 10.6 ESTUN
 - 10.6.1 ESTUN Basic Information
 - 10.6.2 ESTUN 7-axis Articulated Robot Product Overview
 - 10.6.3 ESTUN 7-axis Articulated Robot Product Market Performance
 - 10.6.4 ESTUN Business Overview
 - 10.6.5 ESTUN Recent Developments
- 10.7 Universal Robots A/S

- 10.7.1 Universal Robots A/S Basic Information
- 10.7.2 Universal Robots A/S 7-axis Articulated Robot Product Overview
- 10.7.3 Universal Robots A/S 7-axis Articulated Robot Product Market Performance
- 10.7.4 Universal Robots A/S Business Overview
- 10.7.5 Universal Robots A/S Recent Developments
- 10.8 ABB
 - 10.8.1 ABB Basic Information
 - 10.8.2 ABB 7-axis Articulated Robot Product Overview
 - 10.8.3 ABB 7-axis Articulated Robot Product Market Performance
 - 10.8.4 ABB Business Overview
 - 10.8.5 ABB Recent Developments
- 10.9 Kawasaki
 - 10.9.1 Kawasaki Basic Information
 - 10.9.2 Kawasaki 7-axis Articulated Robot Product Overview
 - 10.9.3 Kawasaki 7-axis Articulated Robot Product Market Performance
 - 10.9.4 Kawasaki Business Overview
 - 10.9.5 Kawasaki Recent Developments
- 10.10 Elite Robots
 - 10.10.1 Elite Robots Basic Information
 - 10.10.2 Elite Robots 7-axis Articulated Robot Product Overview
 - 10.10.3 Elite Robots 7-axis Articulated Robot Product Market Performance
 - 10.10.4 Elite Robots Business Overview
 - 10.10.5 Elite Robots Recent Developments
- 10.11 JAKA
 - 10.11.1 JAKA Basic Information
 - 10.11.2 JAKA 7-axis Articulated Robot Product Overview
 - 10.11.3 JAKA 7-axis Articulated Robot Product Market Performance
 - 10.11.4 JAKA Business Overview
 - 10.11.5 JAKA Recent Developments
- 10.12 Elephant Robotics
 - 10.12.1 Elephant Robotics Basic Information
 - 10.12.2 Elephant Robotics 7-axis Articulated Robot Product Overview
 - 10.12.3 Elephant Robotics 7-axis Articulated Robot Product Market Performance
 - 10.12.4 Elephant Robotics Business Overview
 - 10.12.5 Elephant Robotics Recent Developments
- 10.13 OTC DAIHEN
 - 10.13.1 OTC DAIHEN Basic Information
 - 10.13.2 OTC DAIHEN 7-axis Articulated Robot Product Overview
 - 10.13.3 OTC DAIHEN 7-axis Articulated Robot Product Market Performance

- 10.13.4 OTC DAIHEN Business Overview
- 10.13.5 OTC DAIHEN Recent Developments
- 10.14 Nachi Robotics
 - 10.14.1 Nachi Robotics Basic Information
 - 10.14.2 Nachi Robotics 7-axis Articulated Robot Product Overview
 - 10.14.3 Nachi Robotics 7-axis Articulated Robot Product Market Performance
 - 10.14.4 Nachi Robotics Business Overview
 - 10.14.5 Nachi Robotics Recent Developments
- 10.15 Kawasaki Robotics
 - 10.15.1 Kawasaki Robotics Basic Information
 - 10.15.2 Kawasaki Robotics 7-axis Articulated Robot Product Overview
 - 10.15.3 Kawasaki Robotics 7-axis Articulated Robot Product Market Performance
 - 10.15.4 Kawasaki Robotics Business Overview
 - 10.15.5 Kawasaki Robotics Recent Developments
- 10.16 FANUC
 - 10.16.1 FANUC Basic Information
 - 10.16.2 FANUC 7-axis Articulated Robot Product Overview
 - 10.16.3 FANUC 7-axis Articulated Robot Product Market Performance
 - 10.16.4 FANUC Business Overview
 - 10.16.5 FANUC Recent Developments
- 10.17 Yamaha Motor Co., Ltd.
 - 10.17.1 Yamaha Motor Co., Ltd. Basic Information
 - 10.17.2 Yamaha Motor Co., Ltd. 7-axis Articulated Robot Product Overview
 - 10.17.3 Yamaha Motor Co., Ltd. 7-axis Articulated Robot Product Market Performance
 - 10.17.4 Yamaha Motor Co., Ltd. Business Overview
 - 10.17.5 Yamaha Motor Co., Ltd. Recent Developments
- 10.18 Mitsubishi Electric
 - 10.18.1 Mitsubishi Electric Basic Information
 - 10.18.2 Mitsubishi Electric 7-axis Articulated Robot Product Overview
 - 10.18.3 Mitsubishi Electric 7-axis Articulated Robot Product Market Performance
 - 10.18.4 Mitsubishi Electric Business Overview
 - 10.18.5 Mitsubishi Electric Recent Developments
- 10.19 Kasso Robots
 - 10.19.1 Kasso Robots Basic Information
 - 10.19.2 Kasso Robots 7-axis Articulated Robot Product Overview
 - 10.19.3 Kasso Robots 7-axis Articulated Robot Product Market Performance
 - 10.19.4 Kasso Robots Business Overview
 - 10.19.5 Kasso Robots Recent Developments
- 10.20 KUKA

- 10.20.1 KUKA Basic Information
- 10.20.2 KUKA 7-axis Articulated Robot Product Overview
- 10.20.3 KUKA 7-axis Articulated Robot Product Market Performance
- 10.20.4 KUKA Business Overview
- 10.20.5 KUKA Recent Developments
- 10.21 Techrobots
 - 10.21.1 Techrobots Basic Information
 - 10.21.2 Techrobots 7-axis Articulated Robot Product Overview
 - 10.21.3 Techrobots 7-axis Articulated Robot Product Market Performance
 - 10.21.4 Techrobots Business Overview
 - 10.21.5 Techrobots Recent Developments
- 10.22 Juxie Intelligent
 - 10.22.1 Juxie Intelligent Basic Information
 - 10.22.2 Juxie Intelligent 7-axis Articulated Robot Product Overview
 - 10.22.3 Juxie Intelligent 7-axis Articulated Robot Product Market Performance
 - 10.22.4 Juxie Intelligent Business Overview
 - 10.22.5 Juxie Intelligent Recent Developments
- 10.23 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD
 - 10.23.1 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Basic Information
 - 10.23.2 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD 7-axis Articulated Robot Product Overview
 - 10.23.3 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD 7-axis Articulated Robot Product Market Performance
 - 10.23.4 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Business Overview
 - 10.23.5 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Recent Developments
- 10.24 ROKAE Robotics
 - 10.24.1 ROKAE Robotics Basic Information
 - 10.24.2 ROKAE Robotics 7-axis Articulated Robot Product Overview
 - 10.24.3 ROKAE Robotics 7-axis Articulated Robot Product Market Performance
 - 10.24.4 ROKAE Robotics Business Overview
 - 10.24.5 ROKAE Robotics Recent Developments
- 10.25 RealMan Robotics
 - 10.25.1 RealMan Robotics Basic Information
 - 10.25.2 RealMan Robotics 7-axis Articulated Robot Product Overview
 - 10.25.3 RealMan Robotics 7-axis Articulated Robot Product Market Performance
 - 10.25.4 RealMan Robotics Business Overview
 - 10.25.5 RealMan Robotics Recent Developments
- 10.26 Dobot Robotics

- 10.26.1 Dobot Robotics Basic Information
- 10.26.2 Dobot Robotics 7-axis Articulated Robot Product Overview
- 10.26.3 Dobot Robotics 7-axis Articulated Robot Product Market Performance
- 10.26.4 Dobot Robotics Business Overview
- 10.26.5 Dobot Robotics Recent Developments
- 10.27 AgileX Robotics
 - 10.27.1 AgileX Robotics Basic Information
 - 10.27.2 AgileX Robotics 7-axis Articulated Robot Product Overview
 - 10.27.3 AgileX Robotics 7-axis Articulated Robot Product Market Performance
 - 10.27.4 AgileX Robotics Business Overview
 - 10.27.5 AgileX Robotics Recent Developments

11 7-AXIS ARTICULATED ROBOT MARKET FORECAST BY REGION

- 11.1 Global 7-axis Articulated Robot Market Size Forecast
- 11.2 Global 7-axis Articulated Robot Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe 7-axis Articulated Robot Market Size Forecast by Country
 - 11.2.3 Asia Pacific 7-axis Articulated Robot Market Size Forecast by Region
 - 11.2.4 South America 7-axis Articulated Robot Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of 7-axis Articulated Robot by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global 7-axis Articulated Robot Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of 7-axis Articulated Robot by Type (2026-2035)
 - 12.1.2 Global 7-axis Articulated Robot Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of 7-axis Articulated Robot by Type (2026-2035)
- 12.2 Global 7-axis Articulated Robot Market Forecast by Application (2026-2035)
 - 12.2.1 Global 7-axis Articulated Robot Sales (K Units) Forecast by Application
 - 12.2.2 Global 7-axis Articulated Robot Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global 7-axis Articulated Robot Market Size by Type (M USD)

Table 4. Global 7-axis Articulated Robot Market Size by Application

Table 5. 7-axis Articulated Robot Market Size Comparison by Region (M USD)

Table 6. Global 7-axis Articulated Robot Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global 7-axis Articulated Robot Sales Market Share by Manufacturers (2020-2025)

Table 8. Global 7-axis Articulated Robot Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global 7-axis Articulated Robot Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in 7-axis Articulated Robot as of 2025)

Table 11. Global Market 7-axis Articulated Robot Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global 7-axis Articulated Robot Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. 7-axis Articulated Robot Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global 7-axis Articulated Robot Sales by Type (K Units)

Table 27. Global 7-axis Articulated Robot Market Size by Type (M USD)

Table 28. Global 7-axis Articulated Robot Sales (K Units) by Type (2020-2025)

Table 29. Global 7-axis Articulated Robot Sales Market Share by Type (2020-2025)

- Table 30. Global 7-axis Articulated Robot Market Size (M USD) by Type (2020-2025)
- Table 31. Global 7-axis Articulated Robot Market Share by Type (2020-2025)
- Table 32. Global 7-axis Articulated Robot Price (USD/Unit) by Type (2020-2025)
- Table 33. Global 7-axis Articulated Robot Sales (K Units) by Application
- Table 34. Global 7-axis Articulated Robot Market Size by Application
- Table 35. Global 7-axis Articulated Robot Sales by Application (2020-2025) & (K Units)
- Table 36. Global 7-axis Articulated Robot Sales Market Share by Application (2020-2025)
- Table 37. Global 7-axis Articulated Robot Market Size by Application (2020-2025) & (M USD)
- Table 38. Global 7-axis Articulated Robot Market Share by Application (2020-2025)
- Table 39. Global 7-axis Articulated Robot Sales Growth Rate by Application (2020-2025)
- Table 40. Global 7-axis Articulated Robot Sales by Region (2020-2025) & (K Units)
- Table 41. Global 7-axis Articulated Robot Sales Market Share by Region (2020-2025)
- Table 42. Global 7-axis Articulated Robot Market Size by Region (2020-2025) & (M USD)
- Table 43. Global 7-axis Articulated Robot Market Size by Region (2020-2025)
- Table 44. North America 7-axis Articulated Robot Sales by Country (2020-2025) & (K Units)
- Table 45. North America 7-axis Articulated Robot Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe 7-axis Articulated Robot Sales by Country (2020-2025) & (K Units)
- Table 47. Europe 7-axis Articulated Robot Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific 7-axis Articulated Robot Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific 7-axis Articulated Robot Market Size by Region (2020-2025) & (M USD)
- Table 50. South America 7-axis Articulated Robot Sales by Country (2020-2025) & (K Units)
- Table 51. South America 7-axis Articulated Robot Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa 7-axis Articulated Robot Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa 7-axis Articulated Robot Market Size by Region (2020-2025) & (M USD)
- Table 54. Global 7-axis Articulated Robot Production (K Units) by Region(2020-2025)
- Table 55. Global 7-axis Articulated Robot Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global 7-axis Articulated Robot Revenue Market Share by Region (2020-2025)

Table 57. Global 7-axis Articulated Robot Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America 7-axis Articulated Robot Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe 7-axis Articulated Robot Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan 7-axis Articulated Robot Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China 7-axis Articulated Robot Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Agile Robots SE Basic Information

Table 63. Agile Robots SE 7-axis Articulated Robot Product Overview

Table 64. Agile Robots SE 7-axis Articulated Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Agile Robots SE Business Overview

Table 66. Agile Robots SE SWOT Analysis

Table 67. Agile Robots SE Recent Developments

Table 68. Rainbow Robotics (Samsung Electronics Co., Ltd) Basic Information

Table 69. Rainbow Robotics (Samsung Electronics Co., Ltd) 7-axis Articulated Robot Product Overview

Table 70. Rainbow Robotics (Samsung Electronics Co., Ltd) 7-axis Articulated Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Rainbow Robotics (Samsung Electronics Co., Ltd) Business Overview

Table 72. Rainbow Robotics (Samsung Electronics Co., Ltd) SWOT Analysis

Table 73. Rainbow Robotics (Samsung Electronics Co., Ltd) Recent Developments

Table 74. Franka Robotics Basic Information

Table 75. Franka Robotics 7-axis Articulated Robot Product Overview

Table 76. Franka Robotics 7-axis Articulated Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Franka Robotics Business Overview

Table 78. Franka Robotics SWOT Analysis

Table 79. Franka Robotics Recent Developments

Table 80. Agility Robotics Basic Information

Table 81. Agility Robotics 7-axis Articulated Robot Product Overview

Table 82. Agility Robotics 7-axis Articulated Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Agility Robotics Business Overview

- Table 84. Agility Robotics Recent Developments
- Table 85. SIASUN Basic Information
- Table 86. SIASUN 7-axis Articulated Robot Product Overview
- Table 87. SIASUN 7-axis Articulated Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. SIASUN Business Overview
- Table 89. SIASUN Recent Developments
- Table 90. ESTUN Basic Information
- Table 91. ESTUN 7-axis Articulated Robot Product Overview
- Table 92. ESTUN 7-axis Articulated Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. ESTUN Business Overview
- Table 94. ESTUN Recent Developments
- Table 95. Universal Robots A/S Basic Information
- Table 96. Universal Robots A/S 7-axis Articulated Robot Product Overview
- Table 97. Universal Robots A/S 7-axis Articulated Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Universal Robots A/S Business Overview
- Table 99. Universal Robots A/S Recent Developments
- Table 100. ABB Basic Information
- Table 101. ABB 7-axis Articulated Robot Product Overview
- Table 102. ABB 7-axis Articulated Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. ABB Business Overview
- Table 104. ABB Recent Developments
- Table 105. Kawasaki Basic Information
- Table 106. Kawasaki 7-axis Articulated Robot Product Overview
- Table 107. Kawasaki 7-axis Articulated Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Kawasaki Business Overview
- Table 109. Kawasaki Recent Developments
- Table 110. Elite Robots Basic Information
- Table 111. Elite Robots 7-axis Articulated Robot Product Overview
- Table 112. Elite Robots 7-axis Articulated Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Elite Robots Business Overview
- Table 114. Elite Robots Recent Developments
- Table 115. JAKA Basic Information
- Table 116. JAKA 7-axis Articulated Robot Product Overview

Table 117. JAKA 7-axis Articulated Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. JAKA Business Overview

Table 119. JAKA Recent Developments

Table 120. Elephant Robotics Basic Information

Table 121. Elephant Robotics 7-axis Articulated Robot Product Overview

Table 122. Elephant Robotics 7-axis Articulated Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Elephant Robotics Business Overview

Table 124. Elephant Robotics Recent Developments

Table 125. OTC DAIHEN Basic Information

Table 126. OTC DAIHEN 7-axis Articulated Robot Product Overview

Table 127. OTC DAIHEN 7-axis Articulated Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. OTC DAIHEN Business Overview

Table 129. OTC DAIHEN Recent Developments

Table 130. Nachi Robotics Basic Information

Table 131. Nachi Robotics 7-axis Articulated Robot Product Overview

Table 132. Nachi Robotics 7-axis Articulated Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. Nachi Robotics Business Overview

Table 134. Nachi Robotics Recent Developments

Table 135. Kawasaki Robotics Basic Information

Table 136. Kawasaki Robotics 7-axis Articulated Robot Product Overview

Table 137. Kawasaki Robotics 7-axis Articulated Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. Kawasaki Robotics Business Overview

Table 139. Kawasaki Robotics Recent Developments

Table 140. FANUC Basic Information

Table 141. FANUC 7-axis Articulated Robot Product Overview

Table 142. FANUC 7-axis Articulated Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 143. FANUC Business Overview

Table 144. FANUC Recent Developments

Table 145. Yamaha Motor Co., Ltd. Basic Information

Table 146. Yamaha Motor Co., Ltd. 7-axis Articulated Robot Product Overview

Table 147. Yamaha Motor Co., Ltd. 7-axis Articulated Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 148. Yamaha Motor Co., Ltd. Business Overview

Table 149. Yamaha Motor Co., Ltd. Recent Developments

Table 150. Mitsubishi Electric Basic Information

Table 151. Mitsubishi Electric 7-axis Articulated Robot Product Overview

Table 152. Mitsubishi Electric 7-axis Articulated Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 153. Mitsubishi Electric Business Overview

Table 154. Mitsubishi Electric Recent Developments

Table 155. Kassow Robots Basic Information

Table 156. Kassow Robots 7-axis Articulated Robot Product Overview

Table 157. Kassow Robots 7-axis Articulated Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 158. Kassow Robots Business Overview

Table 159. Kassow Robots Recent Developments

Table 160. KUKA Basic Information

Table 161. KUKA 7-axis Articulated Robot Product Overview

Table 162. KUKA 7-axis Articulated Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 163. KUKA Business Overview

Table 164. KUKA Recent Developments

Table 165. Techrobots Basic Information

Table 166. Techrobots 7-axis Articulated Robot Product Overview

Table 167. Techrobots 7-axis Articulated Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 168. Techrobots Business Overview

Table 169. Techrobots Recent Developments

Table 170. Juxie Intelligent Basic Information

Table 171. Juxie Intelligent 7-axis Articulated Robot Product Overview

Table 172. Juxie Intelligent 7-axis Articulated Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 173. Juxie Intelligent Business Overview

Table 174. Juxie Intelligent Recent Developments

Table 175. GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Basic Information

Table 176. GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD 7-axis Articulated Robot Product Overview

Table 177. GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD 7-axis Articulated Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 178. GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Business Overview

Table 179. GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Recent

Developments

Table 180. ROKAE Robotics Basic Information

Table 181. ROKAE Robotics 7-axis Articulated Robot Product Overview

Table 182. ROKAE Robotics 7-axis Articulated Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 183. ROKAE Robotics Business Overview

Table 184. ROKAE Robotics Recent Developments

Table 185. RealMan Robotics Basic Information

Table 186. RealMan Robotics 7-axis Articulated Robot Product Overview

Table 187. RealMan Robotics 7-axis Articulated Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 188. RealMan Robotics Business Overview

Table 189. RealMan Robotics Recent Developments

Table 190. Dobot Robotics Basic Information

Table 191. Dobot Robotics 7-axis Articulated Robot Product Overview

Table 192. Dobot Robotics 7-axis Articulated Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 193. Dobot Robotics Business Overview

Table 194. Dobot Robotics Recent Developments

Table 195. AgileX Robotics Basic Information

Table 196. AgileX Robotics 7-axis Articulated Robot Product Overview

Table 197. AgileX Robotics 7-axis Articulated Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 198. AgileX Robotics Business Overview

Table 199. AgileX Robotics Recent Developments

Table 200. Global 7-axis Articulated Robot Sales Forecast by Region (2026-2035) & (K Units)

Table 201. Global 7-axis Articulated Robot Market Size Forecast by Region (2026-2035) & (M USD)

Table 202. North America 7-axis Articulated Robot Sales Forecast by Country (2026-2035) & (K Units)

Table 203. North America 7-axis Articulated Robot Market Size Forecast by Country (2026-2035) & (M USD)

Table 204. Europe 7-axis Articulated Robot Sales Forecast by Country (2026-2035) & (K Units)

Table 205. Europe 7-axis Articulated Robot Market Size Forecast by Country (2026-2035) & (M USD)

Table 206. Asia Pacific 7-axis Articulated Robot Sales Forecast by Region (2026-2035) & (K Units)

Table 207. Asia Pacific 7-axis Articulated Robot Market Size Forecast by Region (2026-2035) & (M USD)

Table 208. South America 7-axis Articulated Robot Sales Forecast by Country (2026-2035) & (K Units)

Table 209. South America 7-axis Articulated Robot Market Size Forecast by Country (2026-2035) & (M USD)

Table 210. Middle East and Africa 7-axis Articulated Robot Sales Forecast by Country (2026-2035) & (Units)

Table 211. Middle East and Africa 7-axis Articulated Robot Market Size Forecast by Country (2026-2035) & (M USD)

Table 212. Global 7-axis Articulated Robot Sales Forecast by Type (2026-2035) & (K Units)

Table 213. Global 7-axis Articulated Robot Market Size Forecast by Type (2026-2035) & (M USD)

Table 214. Global 7-axis Articulated Robot Price Forecast by Type (2026-2035) & (USD/Unit)

Table 215. Global 7-axis Articulated Robot Sales (K Units) Forecast by Application (2026-2035)

Table 216. Global 7-axis Articulated Robot Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of 7-axis Articulated Robot
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global 7-axis Articulated Robot Market Size (M USD), 2025-2035
- Figure 5. Global 7-axis Articulated Robot Market Size (M USD) (2020-2035)
- Figure 6. Global 7-axis Articulated Robot Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. 7-axis Articulated Robot Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global 7-axis Articulated Robot Product Life Cycle
- Figure 13. 7-axis Articulated Robot Sales Share by Manufacturers in 2025
- Figure 14. Global 7-axis Articulated Robot Revenue Share by Manufacturers in 2025
- Figure 15. 7-axis Articulated Robot Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market 7-axis Articulated Robot Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by 7-axis Articulated Robot Revenue in 2025
- Figure 18. Industry Chain Map of 7-axis Articulated Robot
- Figure 19. Global 7-axis Articulated Robot Market PEST Analysis
- Figure 20. Global 7-axis Articulated Robot Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global 7-axis Articulated Robot Market Share by Type
- Figure 27. Sales Market Share of 7-axis Articulated Robot by Type (2020-2025)
- Figure 28. Sales Market Share of 7-axis Articulated Robot by Type in 2025
- Figure 29. Market Share of 7-axis Articulated Robot by Type (2020-2025)
- Figure 30. Market Share of 7-axis Articulated Robot by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global 7-axis Articulated Robot Market Share by Application

Figure 33. Global 7-axis Articulated Robot Sales Market Share by Application (2020-2025)

Figure 34. Global 7-axis Articulated Robot Sales Market Share by Application in 2025

Figure 35. Global 7-axis Articulated Robot Market Share by Application (2020-2025)

Figure 36. Global 7-axis Articulated Robot Market Share by Application in 2025

Figure 37. Global 7-axis Articulated Robot Sales Growth Rate by Application (2020-2025)

Figure 38. Global 7-axis Articulated Robot Sales Market Share by Region (2020-2025)

Figure 39. Global 7-axis Articulated Robot Market Size by Region (2020-2025)

Figure 40. North America 7-axis Articulated Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America 7-axis Articulated Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America 7-axis Articulated Robot Sales Market Share by Country in 2024

Figure 43. North America 7-axis Articulated Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America 7-axis Articulated Robot Market Size by Country in 2024

Figure 45. U.S. 7-axis Articulated Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. 7-axis Articulated Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada 7-axis Articulated Robot Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada 7-axis Articulated Robot Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico 7-axis Articulated Robot Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico 7-axis Articulated Robot Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe 7-axis Articulated Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe 7-axis Articulated Robot Sales Market Share by Country in 2024

Figure 53. Europe 7-axis Articulated Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe 7-axis Articulated Robot Market Size by Country in 2024

Figure 55. Germany 7-axis Articulated Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany 7-axis Articulated Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France 7-axis Articulated Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France 7-axis Articulated Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. 7-axis Articulated Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. 7-axis Articulated Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy 7-axis Articulated Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy 7-axis Articulated Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain 7-axis Articulated Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain 7-axis Articulated Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific 7-axis Articulated Robot Sales and Growth Rate (K Units)

Figure 66. Asia Pacific 7-axis Articulated Robot Sales Market Share by Region in 2024

Figure 67. Asia Pacific 7-axis Articulated Robot Market Size by Region in 2024

Figure 68. China 7-axis Articulated Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China 7-axis Articulated Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan 7-axis Articulated Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan 7-axis Articulated Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea 7-axis Articulated Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea 7-axis Articulated Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India 7-axis Articulated Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India 7-axis Articulated Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia 7-axis Articulated Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia 7-axis Articulated Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America 7-axis Articulated Robot Sales and Growth Rate (K Units)

Figure 79. South America 7-axis Articulated Robot Sales Market Share by Country in 2024

Figure 80. South America 7-axis Articulated Robot Market Size and Growth Rate (M USD)

Figure 81. South America 7-axis Articulated Robot Market Size by Country in 2024

Figure 82. Brazil 7-axis Articulated Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil 7-axis Articulated Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina 7-axis Articulated Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina 7-axis Articulated Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia 7-axis Articulated Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia 7-axis Articulated Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa 7-axis Articulated Robot Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa 7-axis Articulated Robot Sales Market Share by Region in 2024

Figure 90. Middle East and Africa 7-axis Articulated Robot Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa 7-axis Articulated Robot Market Size by Region in 2024

Figure 92. Saudi Arabia 7-axis Articulated Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia 7-axis Articulated Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE 7-axis Articulated Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE 7-axis Articulated Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt 7-axis Articulated Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt 7-axis Articulated Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria 7-axis Articulated Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria 7-axis Articulated Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa 7-axis Articulated Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa 7-axis Articulated Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global 7-axis Articulated Robot Production Market Share by Region (2020-2025)

Figure 103. North America 7-axis Articulated Robot Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe 7-axis Articulated Robot Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan 7-axis Articulated Robot Production (K Units) Growth Rate (2020-2025)

Figure 106. China 7-axis Articulated Robot Production (K Units) Growth Rate (2020-2025)

Figure 107. Global 7-axis Articulated Robot Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global 7-axis Articulated Robot Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global 7-axis Articulated Robot Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global 7-axis Articulated Robot Market Share Forecast by Type (2026-2035)

Figure 111. Global 7-axis Articulated Robot Sales Forecast by Application (2026-2035)

Figure 112. Global 7-axis Articulated Robot Market Share Forecast by Application (2026-2035)

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