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Global 5G Distributed Unit (DU) Market Research Report 2026(Status and Outlook)

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Abstracts

The DU (Distributed Unit) is a key component of the 5G network architecture that connects to multiple radio units (RUs) in the southbound interface. It is responsible for managing and controlling the RUs, which are typically located at the cell sites.

The global 5G Distributed Unit (DU) market size was estimated at USD 1302.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of -2.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global 5G Distributed Unit (DU) market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global 5G Distributed Unit (DU) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants,

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investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the 5G Distributed Unit (DU) market.

Global 5G Distributed Unit (DU) Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Huawei

Ericsson

Samsung

Nokia

Comba Communication

Nybsys

Silicom Ltd.

Airspan Networks

Arraycomm

VVDN Technologies

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Faststream

Shenzhen Gongjin Electronics Co

Market Segmentation (by Type)

1U

2U

Market Segmentation (by Application)

Residential and SOHO

Urban

Enterprises

Rural and Remote Areas

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa,

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Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the 5G Distributed Unit (DU) Market

Overview of the regional outlook of the 5G Distributed Unit (DU) Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the 5G Distributed Unit (DU) Market and its likely evolution in the short to mid-term, and long term.

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Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of 5G Distributed Unit (DU), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

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Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter’s five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the

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years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of 5G Distributed Unit (DU)
1.2 Key Market Segments
  1.2.1 5G Distributed Unit (DU) Segment by Type
  1.2.2 5G Distributed Unit (DU) Segment by Application
1.3 Methodology & Sources of Information
  1.3.1 Research Methodology
  1.3.2 Research Process
  1.3.3 Market Breakdown and Data Triangulation
  1.3.4 Base Year
  1.3.5 Report Assumptions & Caveats

2 5G DISTRIBUTED UNIT (DU) MARKET OVERVIEW

2.1 Global Market Overview
  2.1.1 Global 5G Distributed Unit (DU) Market Size (M USD) Estimates and Forecasts (2020-2035)
  2.1.2 Global 5G Distributed Unit (DU) Sales Estimates and Forecasts (2020-2035)
2.2 Market Segment Executive Summary
2.3 Global Market Size by Region

3 5G DISTRIBUTED UNIT (DU) MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant
3.2 Global 5G Distributed Unit (DU) Product Life Cycle
3.3 Global 5G Distributed Unit (DU) Sales by Manufacturers (2020-2025)
3.4 Global 5G Distributed Unit (DU) Revenue Market Share by Manufacturers (2020-2025)
3.5 5G Distributed Unit (DU) Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
3.6 Global 5G Distributed Unit (DU) Average Price by Manufacturers (2020-2025)
3.7 Manufacturers' Manufacturing Sites, Areas Served, and Product Types
3.8 5G Distributed Unit (DU) Market Competitive Situation and Trends
  3.8.1 5G Distributed Unit (DU) Market Concentration Rate
  3.8.2 Global 5 and 10 Largest 5G Distributed Unit (DU) Players Market Share by Revenue
  3.8.3 Mergers & Acquisitions, Expansion

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4 5G DISTRIBUTED UNIT (DU) INDUSTRY CHAIN ANALYSIS

4.1 5G Distributed Unit (DU) Industry Chain Analysis
4.2 Market Overview of Key Raw Materials
4.3 Midstream Market Analysis
4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF 5G DISTRIBUTED UNIT (DU) MARKET

5.1 Key Development Trends
5.2 Driving Factors
5.3 Market Challenges
5.4 Industry News
  5.4.1 New Product Developments
  5.4.2 Mergers & Acquisitions
  5.4.3 Expansions
  5.4.4 Collaboration/Supply Contracts
5.5 PEST Analysis
  5.5.1 Industry Policies Analysis
  5.5.2 Economic Environment Analysis
  5.5.3 Social Environment Analysis
  5.5.4 Technological Environment Analysis
5.6 Global 5G Distributed Unit (DU) Market Porter's Five Forces Analysis
  5.6.1 Global Trade Frictions
  5.6.2 U.S. Tariff Policy – April 2025
  5.6.3 Global Trade Frictions and Their Impacts to 5G Distributed Unit (DU) Market
5.7 ESG Ratings of Leading Companies

6 5G DISTRIBUTED UNIT (DU) MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)
6.2 Global 5G Distributed Unit (DU) Sales Market Share by Type (2020-2025)
6.3 Global 5G Distributed Unit (DU) Market Size by Type (2020-2025)
6.4 Global 5G Distributed Unit (DU) Price by Type (2020-2025)

7 5G DISTRIBUTED UNIT (DU) MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

+357 96 030922
info@marketpublishers.com

7.2 Global 5G Distributed Unit (DU) Market Sales by Application (2020-2025)
7.3 Global 5G Distributed Unit (DU) Market Size (M USD) by Application (2020-2025)
7.4 Global 5G Distributed Unit (DU) Sales Growth Rate by Application (2020-2025)

8 5G DISTRIBUTED UNIT (DU) MARKET SALES BY REGION

8.1 Global 5G Distributed Unit (DU) Sales by Region
  8.1.1 Global 5G Distributed Unit (DU) Sales by Region
  8.1.2 Global 5G Distributed Unit (DU) Sales Market Share by Region
8.2 Global 5G Distributed Unit (DU) Market Size by Region
  8.2.1 Global 5G Distributed Unit (DU) Market Size by Region
  8.2.2 Global 5G Distributed Unit (DU) Market Size by Region
8.3 North America
  8.3.1 North America 5G Distributed Unit (DU) Sales by Country
  8.3.2 North America 5G Distributed Unit (DU) Market Size by Country
  8.3.3 U.S. Market Overview
  8.3.4 Canada Market Overview
  8.3.5 Mexico Market Overview
8.4 Europe
  8.4.1 Europe 5G Distributed Unit (DU) Sales by Country
  8.4.2 Europe 5G Distributed Unit (DU) Market Size by Country
  8.4.3 Germany Market Overview
  8.4.4 France Market Overview
  8.4.5 U.K. Market Overview
  8.4.6 Italy Market Overview
  8.4.7 Spain Market Overview
8.5 Asia Pacific
  8.5.1 Asia Pacific 5G Distributed Unit (DU) Sales by Region
  8.5.2 Asia Pacific 5G Distributed Unit (DU) Market Size by Region
  8.5.3 China Market Overview
  8.5.4 Japan Market Overview
  8.5.5 South Korea Market Overview
  8.5.6 India Market Overview
  8.5.7 Southeast Asia Market Overview
8.6 South America
  8.6.1 South America 5G Distributed Unit (DU) Sales by Country
  8.6.2 South America 5G Distributed Unit (DU) Market Size by Country
  8.6.3 Brazil Market Overview
  8.6.4 Argentina Market Overview

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8.6.5 Columbia Market Overview
8.7 Middle East and Africa
8.7.1 Middle East and Africa 5G Distributed Unit (DU) Sales by Region
8.7.2 Middle East and Africa 5G Distributed Unit (DU) Market Size by Region
8.7.3 Saudi Arabia Market Overview
8.7.4 UAE Market Overview
8.7.5 Egypt Market Overview
8.7.6 Nigeria Market Overview
8.7.7 South Africa Market Overview

9 5G DISTRIBUTED UNIT (DU) MARKET PRODUCTION BY REGION

9.1 Global Production of 5G Distributed Unit (DU) by Region(2020-2025)
9.2 Global 5G Distributed Unit (DU) Revenue Market Share by Region (2020-2025)
9.3 Global 5G Distributed Unit (DU) Production, Revenue, Price and Gross Margin (2020-2025)
9.4 North America 5G Distributed Unit (DU) Production
9.4.1 North America 5G Distributed Unit (DU) Production Growth Rate (2020-2025)
9.4.2 North America 5G Distributed Unit (DU) Production, Revenue, Price and Gross Margin (2020-2025)
9.5 Europe 5G Distributed Unit (DU) Production
9.5.1 Europe 5G Distributed Unit (DU) Production Growth Rate (2020-2025)
9.5.2 Europe 5G Distributed Unit (DU) Production, Revenue, Price and Gross Margin (2020-2025)
9.6 Japan 5G Distributed Unit (DU) Production (2020-2025)
9.6.1 Japan 5G Distributed Unit (DU) Production Growth Rate (2020-2025)
9.6.2 Japan 5G Distributed Unit (DU) Production, Revenue, Price and Gross Margin (2020-2025)
9.7 China 5G Distributed Unit (DU) Production (2020-2025)
9.7.1 China 5G Distributed Unit (DU) Production Growth Rate (2020-2025)
9.7.2 China 5G Distributed Unit (DU) Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Huawei
10.1.1 Huawei Basic Information
10.1.2 Huawei 5G Distributed Unit (DU) Product Overview
10.1.3 Huawei 5G Distributed Unit (DU) Product Market Performance

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10.1.4 Huawei Business Overview
10.1.5 Huawei SWOT Analysis
10.1.6 Huawei Recent Developments
10.2 Ericsson
10.2.1 Ericsson Basic Information
10.2.2 Ericsson 5G Distributed Unit (DU) Product Overview
10.2.3 Ericsson 5G Distributed Unit (DU) Product Market Performance
10.2.4 Ericsson Business Overview
10.2.5 Ericsson SWOT Analysis
10.2.6 Ericsson Recent Developments
10.3 Samsung
10.3.1 Samsung Basic Information
10.3.2 Samsung 5G Distributed Unit (DU) Product Overview
10.3.3 Samsung 5G Distributed Unit (DU) Product Market Performance
10.3.4 Samsung Business Overview
10.3.5 Samsung SWOT Analysis
10.3.6 Samsung Recent Developments
10.4 Nokia
10.4.1 Nokia Basic Information
10.4.2 Nokia 5G Distributed Unit (DU) Product Overview
10.4.3 Nokia 5G Distributed Unit (DU) Product Market Performance
10.4.4 Nokia Business Overview
10.4.5 Nokia Recent Developments
10.5 Comba Communication
10.5.1 Comba Communication Basic Information
10.5.2 Comba Communication 5G Distributed Unit (DU) Product Overview
10.5.3 Comba Communication 5G Distributed Unit (DU) Product Market Performance
10.5.4 Comba Communication Business Overview
10.5.5 Comba Communication Recent Developments
10.6 Nybsys
10.6.1 Nybsys Basic Information
10.6.2 Nybsys 5G Distributed Unit (DU) Product Overview
10.6.3 Nybsys 5G Distributed Unit (DU) Product Market Performance
10.6.4 Nybsys Business Overview
10.6.5 Nybsys Recent Developments
10.7 Silicom Ltd.
10.7.1 Silicom Ltd. Basic Information
10.7.2 Silicom Ltd. 5G Distributed Unit (DU) Product Overview
10.7.3 Silicom Ltd. 5G Distributed Unit (DU) Product Market Performance

+357 96 030922
info@marketpublishers.com

10.7.4 Silicom Ltd. Business Overview
10.7.5 Silicom Ltd. Recent Developments
10.8 Airspan Networks
10.8.1 Airspan Networks Basic Information
10.8.2 Airspan Networks 5G Distributed Unit (DU) Product Overview
10.8.3 Airspan Networks 5G Distributed Unit (DU) Product Market Performance
10.8.4 Airspan Networks Business Overview
10.8.5 Airspan Networks Recent Developments
10.9 Arraycomm
10.9.1 Arraycomm Basic Information
10.9.2 Arraycomm 5G Distributed Unit (DU) Product Overview
10.9.3 Arraycomm 5G Distributed Unit (DU) Product Market Performance
10.9.4 Arraycomm Business Overview
10.9.5 Arraycomm Recent Developments
10.10 VVDN Technologies
10.10.1 VVDN Technologies Basic Information
10.10.2 VVDN Technologies 5G Distributed Unit (DU) Product Overview
10.10.3 VVDN Technologies 5G Distributed Unit (DU) Product Market Performance
10.10.4 VVDN Technologies Business Overview
10.10.5 VVDN Technologies Recent Developments
10.11 Faststream
10.11.1 Faststream Basic Information
10.11.2 Faststream 5G Distributed Unit (DU) Product Overview
10.11.3 Faststream 5G Distributed Unit (DU) Product Market Performance
10.11.4 Faststream Business Overview
10.11.5 Faststream Recent Developments
10.12 Shenzhen Gongjin Electronics Co
10.12.1 Shenzhen Gongjin Electronics Co Basic Information
10.12.2 Shenzhen Gongjin Electronics Co 5G Distributed Unit (DU) Product Overview
10.12.3 Shenzhen Gongjin Electronics Co 5G Distributed Unit (DU) Product Market Performance
10.12.4 Shenzhen Gongjin Electronics Co Business Overview
10.12.5 Shenzhen Gongjin Electronics Co Recent Developments

11 5G DISTRIBUTED UNIT (DU) MARKET FORECAST BY REGION

11.1 Global 5G Distributed Unit (DU) Market Size Forecast
11.2 Global 5G Distributed Unit (DU) Market Forecast by Region
11.2.1 North America Market Size Forecast by Country

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11.2.2 Europe 5G Distributed Unit (DU) Market Size Forecast by Country
11.2.3 Asia Pacific 5G Distributed Unit (DU) Market Size Forecast by Region
11.2.4 South America 5G Distributed Unit (DU) Market Size Forecast by Country
11.2.5 Middle East and Africa Forecasted Sales of 5G Distributed Unit (DU) by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global 5G Distributed Unit (DU) Market Forecast by Type (2026-2035)
12.1.1 Global Forecasted Sales of 5G Distributed Unit (DU) by Type (2026-2035)
12.1.2 Global 5G Distributed Unit (DU) Market Size Forecast by Type (2026-2035)
12.1.3 Global Forecasted Price of 5G Distributed Unit (DU) by Type (2026-2035)
12.2 Global 5G Distributed Unit (DU) Market Forecast by Application (2026-2035)
12.2.1 Global 5G Distributed Unit (DU) Sales (K Units) Forecast by Application
12.2.2 Global 5G Distributed Unit (DU) Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

+357 96 030922
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List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global 5G Distributed Unit (DU) Market Size by Type (M USD)
Table 4. Global 5G Distributed Unit (DU) Market Size by Application
Table 5. 5G Distributed Unit (DU) Market Size Comparison by Region (M USD)
Table 6. Global 5G Distributed Unit (DU) Sales (K Units) by Manufacturers (2020-2025)
Table 7. Global 5G Distributed Unit (DU) Sales Market Share by Manufacturers (2020-2025)
Table 8. Global 5G Distributed Unit (DU) Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global 5G Distributed Unit (DU) Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in 5G Distributed Unit (DU) as of 2025)
Table 11. Global Market 5G Distributed Unit (DU) Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 12. Manufacturers’ Manufacturing Sites, Areas Served
Table 13. Manufacturers’ Product Type
Table 14. Global 5G Distributed Unit (DU) Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. 5G Distributed Unit (DU) Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 26. Global 5G Distributed Unit (DU) Sales by Type (K Units)
Table 27. Global 5G Distributed Unit (DU) Market Size by Type (M USD)
Table 28. Global 5G Distributed Unit (DU) Sales (K Units) by Type (2020-2025)
Table 29. Global 5G Distributed Unit (DU) Sales Market Share by Type (2020-2025)

+357 96 030922
info@marketpublishers.com

Table 30. Global 5G Distributed Unit (DU) Market Size (M USD) by Type (2020-2025)
Table 31. Global 5G Distributed Unit (DU) Market Share by Type (2020-2025)
Table 32. Global 5G Distributed Unit (DU) Price (USD/Unit) by Type (2020-2025)
Table 33. Global 5G Distributed Unit (DU) Sales (K Units) by Application
Table 34. Global 5G Distributed Unit (DU) Market Size by Application
Table 35. Global 5G Distributed Unit (DU) Sales by Application (2020-2025) & (K Units)
Table 36. Global 5G Distributed Unit (DU) Sales Market Share by Application (2020-2025)
Table 37. Global 5G Distributed Unit (DU) Market Size by Application (2020-2025) & (M USD)
Table 38. Global 5G Distributed Unit (DU) Market Share by Application (2020-2025)
Table 39. Global 5G Distributed Unit (DU) Sales Growth Rate by Application (2020-2025)
Table 40. Global 5G Distributed Unit (DU) Sales by Region (2020-2025) & (K Units)
Table 41. Global 5G Distributed Unit (DU) Sales Market Share by Region (2020-2025)
Table 42. Global 5G Distributed Unit (DU) Market Size by Region (2020-2025) & (M USD)
Table 43. Global 5G Distributed Unit (DU) Market Size by Region (2020-2025)
Table 44. North America 5G Distributed Unit (DU) Sales by Country (2020-2025) & (K Units)
Table 45. North America 5G Distributed Unit (DU) Market Size by Country (2020-2025) & (M USD)
Table 46. Europe 5G Distributed Unit (DU) Sales by Country (2020-2025) & (K Units)
Table 47. Europe 5G Distributed Unit (DU) Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific 5G Distributed Unit (DU) Sales by Region (2020-2025) & (K Units)
Table 49. Asia Pacific 5G Distributed Unit (DU) Market Size by Region (2020-2025) & (M USD)
Table 50. South America 5G Distributed Unit (DU) Sales by Country (2020-2025) & (K Units)
Table 51. South America 5G Distributed Unit (DU) Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa 5G Distributed Unit (DU) Sales by Region (2020-2025) & (K Units)
Table 53. Middle East and Africa 5G Distributed Unit (DU) Market Size by Region (2020-2025) & (M USD)
Table 54. Global 5G Distributed Unit (DU) Production (K Units) by Region(2020-2025)
Table 55. Global 5G Distributed Unit (DU) Revenue (US$ Million) by Region

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(2020-2025)
Table 56. Global 5G Distributed Unit (DU) Revenue Market Share by Region (2020-2025)
Table 57. Global 5G Distributed Unit (DU) Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. North America 5G Distributed Unit (DU) Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 59. Europe 5G Distributed Unit (DU) Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 60. Japan 5G Distributed Unit (DU) Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 61. China 5G Distributed Unit (DU) Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 62. Huawei Basic Information
Table 63. Huawei 5G Distributed Unit (DU) Product Overview
Table 64. Huawei 5G Distributed Unit (DU) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 65. Huawei Business Overview
Table 66. Huawei SWOT Analysis
Table 67. Huawei Recent Developments
Table 68. Ericsson Basic Information
Table 69. Ericsson 5G Distributed Unit (DU) Product Overview
Table 70. Ericsson 5G Distributed Unit (DU) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 71. Ericsson Business Overview
Table 72. Ericsson SWOT Analysis
Table 73. Ericsson Recent Developments
Table 74. Samsung Basic Information
Table 75. Samsung 5G Distributed Unit (DU) Product Overview
Table 76. Samsung 5G Distributed Unit (DU) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 77. Samsung Business Overview
Table 78. Samsung SWOT Analysis
Table 79. Samsung Recent Developments
Table 80. Nokia Basic Information
Table 81. Nokia 5G Distributed Unit (DU) Product Overview
Table 82. Nokia 5G Distributed Unit (DU) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 83. Nokia Business Overview

+357 96 030922
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Table 84. Nokia Recent Developments
Table 85. Comba Communication Basic Information
Table 86. Comba Communication 5G Distributed Unit (DU) Product Overview
Table 87. Comba Communication 5G Distributed Unit (DU) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 88. Comba Communication Business Overview
Table 89. Comba Communication Recent Developments
Table 90. Nybsys Basic Information
Table 91. Nybsys 5G Distributed Unit (DU) Product Overview
Table 92. Nybsys 5G Distributed Unit (DU) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. Nybsys Business Overview
Table 94. Nybsys Recent Developments
Table 95. Silicom Ltd. Basic Information
Table 96. Silicom Ltd. 5G Distributed Unit (DU) Product Overview
Table 97. Silicom Ltd. 5G Distributed Unit (DU) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 98. Silicom Ltd. Business Overview
Table 99. Silicom Ltd. Recent Developments
Table 100. Airspan Networks Basic Information
Table 101. Airspan Networks 5G Distributed Unit (DU) Product Overview
Table 102. Airspan Networks 5G Distributed Unit (DU) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 103. Airspan Networks Business Overview
Table 104. Airspan Networks Recent Developments
Table 105. Arraycomm Basic Information
Table 106. Arraycomm 5G Distributed Unit (DU) Product Overview
Table 107. Arraycomm 5G Distributed Unit (DU) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 108. Arraycomm Business Overview
Table 109. Arraycomm Recent Developments
Table 110. VVDN Technologies Basic Information
Table 111. VVDN Technologies 5G Distributed Unit (DU) Product Overview
Table 112. VVDN Technologies 5G Distributed Unit (DU) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 113. VVDN Technologies Business Overview
Table 114. VVDN Technologies Recent Developments
Table 115. Faststream Basic Information
Table 116. Faststream 5G Distributed Unit (DU) Product Overview

+357 96 030922
info@marketpublishers.com

Table 117. Faststream 5G Distributed Unit (DU) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 118. Faststream Business Overview
Table 119. Faststream Recent Developments
Table 120. Shenzhen Gongjin Electronics Co Basic Information
Table 121. Shenzhen Gongjin Electronics Co 5G Distributed Unit (DU) Product Overview
Table 122. Shenzhen Gongjin Electronics Co 5G Distributed Unit (DU) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 123. Shenzhen Gongjin Electronics Co Business Overview
Table 124. Shenzhen Gongjin Electronics Co Recent Developments
Table 125. Global 5G Distributed Unit (DU) Sales Forecast by Region (2026-2035) & (K Units)
Table 126. Global 5G Distributed Unit (DU) Market Size Forecast by Region (2026-2035) & (M USD)
Table 127. North America 5G Distributed Unit (DU) Sales Forecast by Country (2026-2035) & (K Units)
Table 128. North America 5G Distributed Unit (DU) Market Size Forecast by Country (2026-2035) & (M USD)
Table 129. Europe 5G Distributed Unit (DU) Sales Forecast by Country (2026-2035) & (K Units)
Table 130. Europe 5G Distributed Unit (DU) Market Size Forecast by Country (2026-2035) & (M USD)
Table 131. Asia Pacific 5G Distributed Unit (DU) Sales Forecast by Region (2026-2035) & (K Units)
Table 132. Asia Pacific 5G Distributed Unit (DU) Market Size Forecast by Region (2026-2035) & (M USD)
Table 133. South America 5G Distributed Unit (DU) Sales Forecast by Country (2026-2035) & (K Units)
Table 134. South America 5G Distributed Unit (DU) Market Size Forecast by Country (2026-2035) & (M USD)
Table 135. Middle East and Africa 5G Distributed Unit (DU) Sales Forecast by Country (2026-2035) & (Units)
Table 136. Middle East and Africa 5G Distributed Unit (DU) Market Size Forecast by Country (2026-2035) & (M USD)
Table 137. Global 5G Distributed Unit (DU) Sales Forecast by Type (2026-2035) & (K Units)
Table 138. Global 5G Distributed Unit (DU) Market Size Forecast by Type (2026-2035) & (M USD)

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Table 139. Global 5G Distributed Unit (DU) Price Forecast by Type (2026-2035) & (USD/Unit)
Table 140. Global 5G Distributed Unit (DU) Sales (K Units) Forecast by Application (2026-2035)
Table 141. Global 5G Distributed Unit (DU) Market Size Forecast by Application (2026-2035) & (M USD)

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List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of 5G Distributed Unit (DU)
Figure 2. Data Triangulation
Figure 3. Key Caveats
Figure 4. Global 5G Distributed Unit (DU) Market Size (M USD), 2025-2035
Figure 5. Global 5G Distributed Unit (DU) Market Size (M USD) (2020-2035)
Figure 6. Global 5G Distributed Unit (DU) Sales (K Units) & (2020-2035)
Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
Figure 9. Evaluation Matrix of Regional Market Development Potential
Figure 10. 5G Distributed Unit (DU) Market Size by Country (M USD)
Figure 11. Company Assessment Quadrant
Figure 12. Global 5G Distributed Unit (DU) Product Life Cycle
Figure 13. 5G Distributed Unit (DU) Sales Share by Manufacturers in 2025
Figure 14. Global 5G Distributed Unit (DU) Revenue Share by Manufacturers in 2025
Figure 15. 5G Distributed Unit (DU) Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
Figure 16. Global Market 5G Distributed Unit (DU) Average Price (USD/Unit) of Key Manufacturers in 2025
Figure 17. The Global 5 and 10 Largest Players: Market Share by 5G Distributed Unit (DU) Revenue in 2025
Figure 18. Industry Chain Map of 5G Distributed Unit (DU)
Figure 19. Global 5G Distributed Unit (DU) Market PEST Analysis
Figure 20. Global 5G Distributed Unit (DU) Market Porter's Five Forces Analysis
Figure 21. Global Merchandise Trade as a Percentage Of GDP
Figure 22. US - Imports of Goods by Country
Figure 23. China Exports by Country
Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
Figure 26. Global 5G Distributed Unit (DU) Market Share by Type
Figure 27. Sales Market Share of 5G Distributed Unit (DU) by Type (2020-2025)
Figure 28. Sales Market Share of 5G Distributed Unit (DU) by Type in 2025
Figure 29. Market Share of 5G Distributed Unit (DU) by Type (2020-2025)
Figure 30. Market Share of 5G Distributed Unit (DU) by Type in 2025
Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
Figure 32. Global 5G Distributed Unit (DU) Market Share by Application

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Figure 33. Global 5G Distributed Unit (DU) Sales Market Share by Application (2020-2025)
Figure 34. Global 5G Distributed Unit (DU) Sales Market Share by Application in 2025
Figure 35. Global 5G Distributed Unit (DU) Market Share by Application (2020-2025)
Figure 36. Global 5G Distributed Unit (DU) Market Share by Application in 2025
Figure 37. Global 5G Distributed Unit (DU) Sales Growth Rate by Application (2020-2025)
Figure 38. Global 5G Distributed Unit (DU) Sales Market Share by Region (2020-2025)
Figure 39. Global 5G Distributed Unit (DU) Market Size by Region (2020-2025)
Figure 40. North America 5G Distributed Unit (DU) Sales and Growth Rate (2020-2025) & (K Units)
Figure 41. North America 5G Distributed Unit (DU) Sales and Growth Rate (2020-2025) & (K Units)
Figure 42. North America 5G Distributed Unit (DU) Sales Market Share by Country in 2024
Figure 43. North America 5G Distributed Unit (DU) Market Size and Growth Rate (2020-2025) & (M USD)
Figure 44. North America 5G Distributed Unit (DU) Market Size by Country in 2024
Figure 45. U.S. 5G Distributed Unit (DU) Sales and Growth Rate (2020-2025) & (K Units)
Figure 46. U.S. 5G Distributed Unit (DU) Market Size and Growth Rate (2020-2025) & (M USD)
Figure 47. Canada 5G Distributed Unit (DU) Sales (K Units) and Growth Rate (2020-2025)
Figure 48. Canada 5G Distributed Unit (DU) Market Size (M USD) and Growth Rate (2020-2025)
Figure 49. Mexico 5G Distributed Unit (DU) Sales (Units) and Growth Rate (2020-2025)
Figure 50. Mexico 5G Distributed Unit (DU) Market Size (Units) and Growth Rate (2020-2025)
Figure 51. Europe 5G Distributed Unit (DU) Sales and Growth Rate (2020-2025) & (K Units)
Figure 52. Europe 5G Distributed Unit (DU) Sales Market Share by Country in 2024
Figure 53. Europe 5G Distributed Unit (DU) Market Size and Growth Rate (2020-2025) & (M USD)
Figure 54. Europe 5G Distributed Unit (DU) Market Size by Country in 2024
Figure 55. Germany 5G Distributed Unit (DU) Sales and Growth Rate (2020-2025) & (K Units)
Figure 56. Germany 5G Distributed Unit (DU) Market Size and Growth Rate (2020-2025) & (M USD)

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Figure 57. France 5G Distributed Unit (DU) Sales and Growth Rate (2020-2025) & (K Units)
Figure 58. France 5G Distributed Unit (DU) Market Size and Growth Rate (2020-2025) & (M USD)
Figure 59. U.K. 5G Distributed Unit (DU) Sales and Growth Rate (2020-2025) & (K Units)
Figure 60. U.K. 5G Distributed Unit (DU) Market Size and Growth Rate (2020-2025) & (M USD)
Figure 61. Italy 5G Distributed Unit (DU) Sales and Growth Rate (2020-2025) & (K Units)
Figure 62. Italy 5G Distributed Unit (DU) Market Size and Growth Rate (2020-2025) & (M USD)
Figure 63. Spain 5G Distributed Unit (DU) Sales and Growth Rate (2020-2025) & (K Units)
Figure 64. Spain 5G Distributed Unit (DU) Market Size and Growth Rate (2020-2025) & (M USD)
Figure 65. Asia Pacific 5G Distributed Unit (DU) Sales and Growth Rate (K Units)
Figure 66. Asia Pacific 5G Distributed Unit (DU) Sales Market Share by Region in 2024
Figure 67. Asia Pacific 5G Distributed Unit (DU) Market Size by Region in 2024
Figure 68. China 5G Distributed Unit (DU) Sales and Growth Rate (2020-2025) & (K Units)
Figure 69. China 5G Distributed Unit (DU) Market Size and Growth Rate (2020-2025) & (M USD)
Figure 70. Japan 5G Distributed Unit (DU) Sales and Growth Rate (2020-2025) & (K Units)
Figure 71. Japan 5G Distributed Unit (DU) Market Size and Growth Rate (2020-2025) & (M USD)
Figure 72. South Korea 5G Distributed Unit (DU) Sales and Growth Rate (2020-2025) & (K Units)
Figure 73. South Korea 5G Distributed Unit (DU) Market Size and Growth Rate (2020-2025) & (M USD)
Figure 74. India 5G Distributed Unit (DU) Sales and Growth Rate (2020-2025) & (K Units)
Figure 75. India 5G Distributed Unit (DU) Market Size and Growth Rate (2020-2025) & (M USD)
Figure 76. Southeast Asia 5G Distributed Unit (DU) Sales and Growth Rate (2020-2025) & (K Units)
Figure 77. Southeast Asia 5G Distributed Unit (DU) Market Size and Growth Rate (2020-2025) & (M USD)

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Figure 78. South America 5G Distributed Unit (DU) Sales and Growth Rate (K Units)
Figure 79. South America 5G Distributed Unit (DU) Sales Market Share by Country in 2024
Figure 80. South America 5G Distributed Unit (DU) Market Size and Growth Rate (M USD)
Figure 81. South America 5G Distributed Unit (DU) Market Size by Country in 2024
Figure 82. Brazil 5G Distributed Unit (DU) Sales and Growth Rate (2020-2025) & (K Units)
Figure 83. Brazil 5G Distributed Unit (DU) Market Size and Growth Rate (2020-2025) & (M USD)
Figure 84. Argentina 5G Distributed Unit (DU) Sales and Growth Rate (2020-2025) & (K Units)
Figure 85. Argentina 5G Distributed Unit (DU) Market Size and Growth Rate (2020-2025) & (M USD)
Figure 86. Columbia 5G Distributed Unit (DU) Sales and Growth Rate (2020-2025) & (K Units)
Figure 87. Columbia 5G Distributed Unit (DU) Market Size and Growth Rate (2020-2025) & (M USD)
Figure 88. Middle East and Africa 5G Distributed Unit (DU) Sales and Growth Rate (K Units)
Figure 89. Middle East and Africa 5G Distributed Unit (DU) Sales Market Share by Region in 2024
Figure 90. Middle East and Africa 5G Distributed Unit (DU) Market Size and Growth Rate (M USD)
Figure 91. Middle East and Africa 5G Distributed Unit (DU) Market Size by Region in 2024
Figure 92. Saudi Arabia 5G Distributed Unit (DU) Sales and Growth Rate (2020-2025) & (K Units)
Figure 93. Saudi Arabia 5G Distributed Unit (DU) Market Size and Growth Rate (2020-2025) & (M USD)
Figure 94. UAE 5G Distributed Unit (DU) Sales and Growth Rate (2020-2025) & (K Units)
Figure 95. UAE 5G Distributed Unit (DU) Market Size and Growth Rate (2020-2025) & (M USD)
Figure 96. Egypt 5G Distributed Unit (DU) Sales and Growth Rate (2020-2025) & (K Units)
Figure 97. Egypt 5G Distributed Unit (DU) Market Size and Growth Rate (2020-2025) & (M USD)
Figure 98. Nigeria 5G Distributed Unit (DU) Sales and Growth Rate (2020-2025) & (K

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Units)
Figure 99. Nigeria 5G Distributed Unit (DU) Market Size and Growth Rate (2020-2025) & (M USD)
Figure 100. South Africa 5G Distributed Unit (DU) Sales and Growth Rate (2020-2025) & (K Units)
Figure 101. South Africa 5G Distributed Unit (DU) Market Size and Growth Rate (2020-2025) & (M USD)
Figure 102. Global 5G Distributed Unit (DU) Production Market Share by Region (2020-2025)
Figure 103. North America 5G Distributed Unit (DU) Production (K Units) Growth Rate (2020-2025)
Figure 104. Europe 5G Distributed Unit (DU) Production (K Units) Growth Rate (2020-2025)
Figure 105. Japan 5G Distributed Unit (DU) Production (K Units) Growth Rate (2020-2025)
Figure 106. China 5G Distributed Unit (DU) Production (K Units) Growth Rate (2020-2025)
Figure 107. Global 5G Distributed Unit (DU) Sales Forecast by Volume (2020-2035) & (K Units)
Figure 108. Global 5G Distributed Unit (DU) Market Size Forecast by Value (2020-2035) & (M USD)
Figure 109. Global 5G Distributed Unit (DU) Sales Market Share Forecast by Type (2026-2035)
Figure 110. Global 5G Distributed Unit (DU) Market Share Forecast by Type (2026-2035)
Figure 111. Global 5G Distributed Unit (DU) Sales Forecast by Application (2026-2035)
Figure 112. Global 5G Distributed Unit (DU) Market Share Forecast by Application (2026-2035)

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