

Global 3D Printing Metal Powder Market Research Report 2026(Status and Outlook)

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Abstracts

Metal powders can vary widely in size, but also in shape (spherical to irregular). As a consequence, processing characteristics in 3D printing metal systems vary, as well. The common specifications of metal powders suitable for 3D printing are the spherical geometry of the particles resulting from the gas atomisation and a particle size distribution according to the layer thickness, usually between 10-50 μ m. Material properties such as tensile strength, hardness and elongation, are important and often used as reference points for the decision about the right material. Additive manufacturing is not only a cool cutting-edge technology, but also a "potential stock" that is expected to revolutionize the manufacturing industry. It combines the advantages of high efficiency of large-scale production and flexibility of manual production, and can be introduced into the entire process of the manufacturing industry, which can achieve high efficiency and low cost in the manufacturing process. In recent years, the global additive manufacturing industry has shifted from a high-speed growth stage to a high-quality development stage, keeping up with the main direction of smart manufacturing power, and is also an important intersection of a new round of scientific and technological revolution and industrial transformation and accelerating high-quality development. The pace of improving quality and efficiency in the manufacturing industry is accelerating, the supply and innovation service capabilities are constantly improving, and the supporting standard system also needs to be gradually improved. Additive manufacturing is not only a cool cutting-edge technology, but also a "potential stock" that is expected to revolutionize the manufacturing industry. It combines the advantages of high efficiency of large-scale production and flexibility of manual production, and can be introduced into the entire process of the manufacturing industry, which can achieve high efficiency and low cost in the manufacturing process. Metal 3D printing technology is gradually moving towards mass-scale application. If the cost of 3D printing metal powder equipment is reduced by more than 50%, the application scale may expand by

10 times or even 100 times. Although the cost of 3D printing metal powder has continued to decline, the current price is still difficult to meet the needs of large-scale marketization. In the process of 3D printing development, equipment, materials and applications complement each other. Early equipment was very expensive, the application areas were limited, the amount of metal powder materials used was small, and the cost was high. As the technology has developed to date, with the further development of the medical, aerospace, and automotive markets, the demand for metal powder, the raw material for 3D printing, will grow rapidly. While there are higher requirements for material performance in the subdivided fields, there are also further requirements for cost control.

The global 3D Printing Metal Powder market size was estimated at USD 535.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 17.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global 3D Printing Metal Powder market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global 3D Printing Metal Powder market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the 3D Printing Metal Powder market.

Global 3D Printing Metal Powder Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country),

key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Sandvik
H?gan?s
Carpenter Technology
Jiangsu Vilory Advanced Materials Technology
Avimetal Powder Metallurgy Technology
GE
GKN Additive
Xi'an Sailong AM Technologies
Erasteel
FalconTech Co., Ltd
Linde
Beijing Baohang Advanced Materials
Shaanxi Yuguang Materials
MaterialTechnology Innovations Limited
Constellium
Zhejiang Yatong Advanced Materials

Market Segmentation (by Type)

Iron-based Metal Powder
Titanium Metal Powder
Nickel Metal Powder
Aluminum Metal Powder
Others

Market Segmentation (by Application)

Aerospace and Defense
Automotive Industry
Mold Manufacturing
Medical
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the 3D Printing Metal Powder Market
Overview of the regional outlook of the 3D Printing Metal Powder Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the 3D Printing Metal Powder Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of 3D Printing Metal Powder, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share,

product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights,

product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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