

Global 3D Printing Iron-based Powder Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G1CA92120914EN.html>

Date: March 2026

Pages: 159

Price: US\$ 3,200.00 (Single User License)

ID: G1CA92120914EN

Abstracts

3D printing iron-based powder refers to a kind of metal powder material mainly composed of iron and its alloys, which is specifically designed for 3D printing technology. It is usually produced through advanced powder metallurgy processes such as gas atomization or plasma atomization, resulting in fine and uniform powder particles. This type of powder has excellent fluidity and sinterability, which enables it to be accurately and evenly distributed in the 3D printing process. It can be used in various 3D printing technologies like selective laser melting (SLM) and electron beam melting (EBM). During the 3D printing process, the iron-based powder is melted and solidified layer by layer under the action of a high-energy beam source to form complex three-dimensional metal parts with high precision and good mechanical properties. These parts can be widely applied in the fields of machinery manufacturing, automotive industry, aerospace and so on.

The global 3D Printing Iron-based Powder market size was estimated at USD 595.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 10.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global 3D Printing Iron-based Powder market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current

status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global 3D Printing Iron-based Powder market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the 3D Printing Iron-based Powder market.

Global 3D Printing Iron-based Powder Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Sandvik
H?gan?s
Carpenter Technology
Jiangsu Vilory Advanced Materials Technology
Avimetal Powder Metallurgy Technology
GE
GKN Additive
Xi'an Sailong AM Technologies
Erasteel
FalconTech Co., Ltd

Linde
Beijing Baohang Advanced Materials
Shaanxi Yuguang Materials
MaterialTechnology Innovations Limited
Constellium
Zhejiang Yatong Advanced Materials

Market Segmentation (by Type)

Low Alloy Steel Powder
Stainless Steel Powder
High Strength Steel Powder

Market Segmentation (by Application)

Aerospace and Defense
Automotive Industry
Mold Manufacturing
Medical
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the 3D Printing Iron-based Powder Market
Overview of the regional outlook of the 3D Printing Iron-based Powder Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the 3D Printing Iron-based Powder Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of 3D Printing Iron-based Powder, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of 3D Printing Iron-based Powder
- 1.2 Key Market Segments
 - 1.2.1 3D Printing Iron-based Powder Segment by Type
 - 1.2.2 3D Printing Iron-based Powder Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 3D PRINTING IRON-BASED POWDER MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global 3D Printing Iron-based Powder Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global 3D Printing Iron-based Powder Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 3D PRINTING IRON-BASED POWDER MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global 3D Printing Iron-based Powder Product Life Cycle
- 3.3 Global 3D Printing Iron-based Powder Sales by Manufacturers (2020-2025)
- 3.4 Global 3D Printing Iron-based Powder Revenue Market Share by Manufacturers (2020-2025)
- 3.5 3D Printing Iron-based Powder Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global 3D Printing Iron-based Powder Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 3D Printing Iron-based Powder Market Competitive Situation and Trends
 - 3.8.1 3D Printing Iron-based Powder Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest 3D Printing Iron-based Powder Players Market Share by

Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 3D PRINTING IRON-BASED POWDER INDUSTRY CHAIN ANALYSIS

4.1 3D Printing Iron-based Powder Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF 3D PRINTING IRON-BASED POWDER MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global 3D Printing Iron-based Powder Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to 3D Printing Iron-based Powder Market

5.7 ESG Ratings of Leading Companies

6 3D PRINTING IRON-BASED POWDER MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global 3D Printing Iron-based Powder Sales Market Share by Type (2020-2025)

6.3 Global 3D Printing Iron-based Powder Market Size by Type (2020-2025)

6.4 Global 3D Printing Iron-based Powder Price by Type (2020-2025)

7 3D PRINTING IRON-BASED POWDER MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global 3D Printing Iron-based Powder Market Sales by Application (2020-2025)
- 7.3 Global 3D Printing Iron-based Powder Market Size (M USD) by Application (2020-2025)
- 7.4 Global 3D Printing Iron-based Powder Sales Growth Rate by Application (2020-2025)

8 3D PRINTING IRON-BASED POWDER MARKET SALES BY REGION

- 8.1 Global 3D Printing Iron-based Powder Sales by Region
 - 8.1.1 Global 3D Printing Iron-based Powder Sales by Region
 - 8.1.2 Global 3D Printing Iron-based Powder Sales Market Share by Region
- 8.2 Global 3D Printing Iron-based Powder Market Size by Region
 - 8.2.1 Global 3D Printing Iron-based Powder Market Size by Region
 - 8.2.2 Global 3D Printing Iron-based Powder Market Size by Region
- 8.3 North America
 - 8.3.1 North America 3D Printing Iron-based Powder Sales by Country
 - 8.3.2 North America 3D Printing Iron-based Powder Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe 3D Printing Iron-based Powder Sales by Country
 - 8.4.2 Europe 3D Printing Iron-based Powder Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific 3D Printing Iron-based Powder Sales by Region
 - 8.5.2 Asia Pacific 3D Printing Iron-based Powder Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview

- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America 3D Printing Iron-based Powder Sales by Country
 - 8.6.2 South America 3D Printing Iron-based Powder Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa 3D Printing Iron-based Powder Sales by Region
 - 8.7.2 Middle East and Africa 3D Printing Iron-based Powder Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 3D PRINTING IRON-BASED POWDER MARKET PRODUCTION BY REGION

- 9.1 Global Production of 3D Printing Iron-based Powder by Region(2020-2025)
- 9.2 Global 3D Printing Iron-based Powder Revenue Market Share by Region (2020-2025)
- 9.3 Global 3D Printing Iron-based Powder Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America 3D Printing Iron-based Powder Production
 - 9.4.1 North America 3D Printing Iron-based Powder Production Growth Rate (2020-2025)
 - 9.4.2 North America 3D Printing Iron-based Powder Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe 3D Printing Iron-based Powder Production
 - 9.5.1 Europe 3D Printing Iron-based Powder Production Growth Rate (2020-2025)
 - 9.5.2 Europe 3D Printing Iron-based Powder Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan 3D Printing Iron-based Powder Production (2020-2025)
 - 9.6.1 Japan 3D Printing Iron-based Powder Production Growth Rate (2020-2025)
 - 9.6.2 Japan 3D Printing Iron-based Powder Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China 3D Printing Iron-based Powder Production (2020-2025)
 - 9.7.1 China 3D Printing Iron-based Powder Production Growth Rate (2020-2025)

9.7.2 China 3D Printing Iron-based Powder Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Sandvik

- 10.1.1 Sandvik Basic Information
- 10.1.2 Sandvik 3D Printing Iron-based Powder Product Overview
- 10.1.3 Sandvik 3D Printing Iron-based Powder Product Market Performance
- 10.1.4 Sandvik Business Overview
- 10.1.5 Sandvik SWOT Analysis
- 10.1.6 Sandvik Recent Developments

10.2 H?gan?s

- 10.2.1 H?gan?s Basic Information
- 10.2.2 H?gan?s 3D Printing Iron-based Powder Product Overview
- 10.2.3 H?gan?s 3D Printing Iron-based Powder Product Market Performance
- 10.2.4 H?gan?s Business Overview
- 10.2.5 H?gan?s SWOT Analysis
- 10.2.6 H?gan?s Recent Developments

10.3 Carpenter Technology

- 10.3.1 Carpenter Technology Basic Information
- 10.3.2 Carpenter Technology 3D Printing Iron-based Powder Product Overview
- 10.3.3 Carpenter Technology 3D Printing Iron-based Powder Product Market Performance
- 10.3.4 Carpenter Technology Business Overview
- 10.3.5 Carpenter Technology SWOT Analysis
- 10.3.6 Carpenter Technology Recent Developments

10.4 Jiangsu Vilory Advanced Materials Technology

- 10.4.1 Jiangsu Vilory Advanced Materials Technology Basic Information
- 10.4.2 Jiangsu Vilory Advanced Materials Technology 3D Printing Iron-based Powder Product Overview
- 10.4.3 Jiangsu Vilory Advanced Materials Technology 3D Printing Iron-based Powder Product Market Performance
- 10.4.4 Jiangsu Vilory Advanced Materials Technology Business Overview
- 10.4.5 Jiangsu Vilory Advanced Materials Technology Recent Developments

10.5 Avimetal Powder Metallurgy Technology

- 10.5.1 Avimetal Powder Metallurgy Technology Basic Information
- 10.5.2 Avimetal Powder Metallurgy Technology 3D Printing Iron-based Powder Product Overview

10.5.3 Avimetal Powder Metallurgy Technology 3D Printing Iron-based Powder Product Market Performance

10.5.4 Avimetal Powder Metallurgy Technology Business Overview

10.5.5 Avimetal Powder Metallurgy Technology Recent Developments

10.6 GE

10.6.1 GE Basic Information

10.6.2 GE 3D Printing Iron-based Powder Product Overview

10.6.3 GE 3D Printing Iron-based Powder Product Market Performance

10.6.4 GE Business Overview

10.6.5 GE Recent Developments

10.7 GKN Additive

10.7.1 GKN Additive Basic Information

10.7.2 GKN Additive 3D Printing Iron-based Powder Product Overview

10.7.3 GKN Additive 3D Printing Iron-based Powder Product Market Performance

10.7.4 GKN Additive Business Overview

10.7.5 GKN Additive Recent Developments

10.8 Xi'an Sailong AM Technologies

10.8.1 Xi'an Sailong AM Technologies Basic Information

10.8.2 Xi'an Sailong AM Technologies 3D Printing Iron-based Powder Product Overview

10.8.3 Xi'an Sailong AM Technologies 3D Printing Iron-based Powder Product Market Performance

10.8.4 Xi'an Sailong AM Technologies Business Overview

10.8.5 Xi'an Sailong AM Technologies Recent Developments

10.9 Erasteel

10.9.1 Erasteel Basic Information

10.9.2 Erasteel 3D Printing Iron-based Powder Product Overview

10.9.3 Erasteel 3D Printing Iron-based Powder Product Market Performance

10.9.4 Erasteel Business Overview

10.9.5 Erasteel Recent Developments

10.10 FalconTech Co., Ltd

10.10.1 FalconTech Co., Ltd Basic Information

10.10.2 FalconTech Co., Ltd 3D Printing Iron-based Powder Product Overview

10.10.3 FalconTech Co., Ltd 3D Printing Iron-based Powder Product Market Performance

10.10.4 FalconTech Co., Ltd Business Overview

10.10.5 FalconTech Co., Ltd Recent Developments

10.11 Linde

10.11.1 Linde Basic Information

- 10.11.2 Linde 3D Printing Iron-based Powder Product Overview
- 10.11.3 Linde 3D Printing Iron-based Powder Product Market Performance
- 10.11.4 Linde Business Overview
- 10.11.5 Linde Recent Developments
- 10.12 Beijing Baohang Advanced Materials
 - 10.12.1 Beijing Baohang Advanced Materials Basic Information
 - 10.12.2 Beijing Baohang Advanced Materials 3D Printing Iron-based Powder Product Overview
 - 10.12.3 Beijing Baohang Advanced Materials 3D Printing Iron-based Powder Product Market Performance
 - 10.12.4 Beijing Baohang Advanced Materials Business Overview
 - 10.12.5 Beijing Baohang Advanced Materials Recent Developments
- 10.13 Shaanxi Yuguang Materials
 - 10.13.1 Shaanxi Yuguang Materials Basic Information
 - 10.13.2 Shaanxi Yuguang Materials 3D Printing Iron-based Powder Product Overview
 - 10.13.3 Shaanxi Yuguang Materials 3D Printing Iron-based Powder Product Market Performance
 - 10.13.4 Shaanxi Yuguang Materials Business Overview
 - 10.13.5 Shaanxi Yuguang Materials Recent Developments
- 10.14 MaterialTechnology Innovations Limited
 - 10.14.1 MaterialTechnology Innovations Limited Basic Information
 - 10.14.2 MaterialTechnology Innovations Limited 3D Printing Iron-based Powder Product Overview
 - 10.14.3 MaterialTechnology Innovations Limited 3D Printing Iron-based Powder Product Market Performance
 - 10.14.4 MaterialTechnology Innovations Limited Business Overview
 - 10.14.5 MaterialTechnology Innovations Limited Recent Developments
- 10.15 Constellium
 - 10.15.1 Constellium Basic Information
 - 10.15.2 Constellium 3D Printing Iron-based Powder Product Overview
 - 10.15.3 Constellium 3D Printing Iron-based Powder Product Market Performance
 - 10.15.4 Constellium Business Overview
 - 10.15.5 Constellium Recent Developments
- 10.16 Zhejiang Yatong Advanced Materials
 - 10.16.1 Zhejiang Yatong Advanced Materials Basic Information
 - 10.16.2 Zhejiang Yatong Advanced Materials 3D Printing Iron-based Powder Product Overview
 - 10.16.3 Zhejiang Yatong Advanced Materials 3D Printing Iron-based Powder Product Market Performance

10.16.4 Zhejiang Yatong Advanced Materials Business Overview

10.16.5 Zhejiang Yatong Advanced Materials Recent Developments

11 3D PRINTING IRON-BASED POWDER MARKET FORECAST BY REGION

11.1 Global 3D Printing Iron-based Powder Market Size Forecast

11.2 Global 3D Printing Iron-based Powder Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe 3D Printing Iron-based Powder Market Size Forecast by Country

11.2.3 Asia Pacific 3D Printing Iron-based Powder Market Size Forecast by Region

11.2.4 South America 3D Printing Iron-based Powder Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of 3D Printing Iron-based Powder by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global 3D Printing Iron-based Powder Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of 3D Printing Iron-based Powder by Type (2026-2035)

12.1.2 Global 3D Printing Iron-based Powder Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of 3D Printing Iron-based Powder by Type (2026-2035)

12.2 Global 3D Printing Iron-based Powder Market Forecast by Application (2026-2035)

12.2.1 Global 3D Printing Iron-based Powder Sales (K MT) Forecast by Application

12.2.2 Global 3D Printing Iron-based Powder Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global 3D Printing Iron-based Powder Market Size by Type (M USD)

Table 4. Global 3D Printing Iron-based Powder Market Size by Application

Table 5. 3D Printing Iron-based Powder Market Size Comparison by Region (M USD)

Table 6. Global 3D Printing Iron-based Powder Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global 3D Printing Iron-based Powder Sales Market Share by Manufacturers (2020-2025)

Table 8. Global 3D Printing Iron-based Powder Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global 3D Printing Iron-based Powder Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in 3D Printing Iron-based Powder as of 2025)

Table 11. Global Market 3D Printing Iron-based Powder Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global 3D Printing Iron-based Powder Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. 3D Printing Iron-based Powder Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global 3D Printing Iron-based Powder Sales by Type (K MT)

Table 27. Global 3D Printing Iron-based Powder Market Size by Type (M USD)

Table 28. Global 3D Printing Iron-based Powder Sales (K MT) by Type (2020-2025)

Table 29. Global 3D Printing Iron-based Powder Sales Market Share by Type (2020-2025)

Table 30. Global 3D Printing Iron-based Powder Market Size (M USD) by Type (2020-2025)

Table 31. Global 3D Printing Iron-based Powder Market Share by Type (2020-2025)

Table 32. Global 3D Printing Iron-based Powder Price (USD/KG) by Type (2020-2025)

Table 33. Global 3D Printing Iron-based Powder Sales (K MT) by Application

Table 34. Global 3D Printing Iron-based Powder Market Size by Application

Table 35. Global 3D Printing Iron-based Powder Sales by Application (2020-2025) & (K MT)

Table 36. Global 3D Printing Iron-based Powder Sales Market Share by Application (2020-2025)

Table 37. Global 3D Printing Iron-based Powder Market Size by Application (2020-2025) & (M USD)

Table 38. Global 3D Printing Iron-based Powder Market Share by Application (2020-2025)

Table 39. Global 3D Printing Iron-based Powder Sales Growth Rate by Application (2020-2025)

Table 40. Global 3D Printing Iron-based Powder Sales by Region (2020-2025) & (K MT)

Table 41. Global 3D Printing Iron-based Powder Sales Market Share by Region (2020-2025)

Table 42. Global 3D Printing Iron-based Powder Market Size by Region (2020-2025) & (M USD)

Table 43. Global 3D Printing Iron-based Powder Market Size by Region (2020-2025)

Table 44. North America 3D Printing Iron-based Powder Sales by Country (2020-2025) & (K MT)

Table 45. North America 3D Printing Iron-based Powder Market Size by Country (2020-2025) & (M USD)

Table 46. Europe 3D Printing Iron-based Powder Sales by Country (2020-2025) & (K MT)

Table 47. Europe 3D Printing Iron-based Powder Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific 3D Printing Iron-based Powder Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific 3D Printing Iron-based Powder Market Size by Region (2020-2025) & (M USD)

Table 50. South America 3D Printing Iron-based Powder Sales by Country (2020-2025) & (K MT)

Table 51. South America 3D Printing Iron-based Powder Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa 3D Printing Iron-based Powder Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa 3D Printing Iron-based Powder Market Size by Region (2020-2025) & (M USD)

Table 54. Global 3D Printing Iron-based Powder Production (K MT) by Region(2020-2025)

Table 55. Global 3D Printing Iron-based Powder Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global 3D Printing Iron-based Powder Revenue Market Share by Region (2020-2025)

Table 57. Global 3D Printing Iron-based Powder Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America 3D Printing Iron-based Powder Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe 3D Printing Iron-based Powder Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan 3D Printing Iron-based Powder Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China 3D Printing Iron-based Powder Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Sandvik Basic Information

Table 63. Sandvik 3D Printing Iron-based Powder Product Overview

Table 64. Sandvik 3D Printing Iron-based Powder Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Sandvik Business Overview

Table 66. Sandvik SWOT Analysis

Table 67. Sandvik Recent Developments

Table 68. H?gan?s Basic Information

Table 69. H?gan?s 3D Printing Iron-based Powder Product Overview

Table 70. H?gan?s 3D Printing Iron-based Powder Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. H?gan?s Business Overview

Table 72. H?gan?s SWOT Analysis

Table 73. H?gan?s Recent Developments

Table 74. Carpenter Technology Basic Information

Table 75. Carpenter Technology 3D Printing Iron-based Powder Product Overview

Table 76. Carpenter Technology 3D Printing Iron-based Powder Sales (K MT), Revenue

(M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Carpenter Technology Business Overview

Table 78. Carpenter Technology SWOT Analysis

Table 79. Carpenter Technology Recent Developments

Table 80. Jiangsu Vilory Advanced Materials Technology Basic Information

Table 81. Jiangsu Vilory Advanced Materials Technology 3D Printing Iron-based Powder Product Overview

Table 82. Jiangsu Vilory Advanced Materials Technology 3D Printing Iron-based Powder Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Jiangsu Vilory Advanced Materials Technology Business Overview

Table 84. Jiangsu Vilory Advanced Materials Technology Recent Developments

Table 85. Avimetal Powder Metallurgy Technology Basic Information

Table 86. Avimetal Powder Metallurgy Technology 3D Printing Iron-based Powder Product Overview

Table 87. Avimetal Powder Metallurgy Technology 3D Printing Iron-based Powder Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Avimetal Powder Metallurgy Technology Business Overview

Table 89. Avimetal Powder Metallurgy Technology Recent Developments

Table 90. GE Basic Information

Table 91. GE 3D Printing Iron-based Powder Product Overview

Table 92. GE 3D Printing Iron-based Powder Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. GE Business Overview

Table 94. GE Recent Developments

Table 95. GKN Additive Basic Information

Table 96. GKN Additive 3D Printing Iron-based Powder Product Overview

Table 97. GKN Additive 3D Printing Iron-based Powder Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. GKN Additive Business Overview

Table 99. GKN Additive Recent Developments

Table 100. Xi'an Sailong AM Technologies Basic Information

Table 101. Xi'an Sailong AM Technologies 3D Printing Iron-based Powder Product Overview

Table 102. Xi'an Sailong AM Technologies 3D Printing Iron-based Powder Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Xi'an Sailong AM Technologies Business Overview

Table 104. Xi'an Sailong AM Technologies Recent Developments

Table 105. Erasteel Basic Information

- Table 106. Erasteel 3D Printing Iron-based Powder Product Overview
- Table 107. Erasteel 3D Printing Iron-based Powder Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Erasteel Business Overview
- Table 109. Erasteel Recent Developments
- Table 110. FalconTech Co., Ltd Basic Information
- Table 111. FalconTech Co., Ltd 3D Printing Iron-based Powder Product Overview
- Table 112. FalconTech Co., Ltd 3D Printing Iron-based Powder Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. FalconTech Co., Ltd Business Overview
- Table 114. FalconTech Co., Ltd Recent Developments
- Table 115. Linde Basic Information
- Table 116. Linde 3D Printing Iron-based Powder Product Overview
- Table 117. Linde 3D Printing Iron-based Powder Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. Linde Business Overview
- Table 119. Linde Recent Developments
- Table 120. Beijing Baohang Advanced Materials Basic Information
- Table 121. Beijing Baohang Advanced Materials 3D Printing Iron-based Powder Product Overview
- Table 122. Beijing Baohang Advanced Materials 3D Printing Iron-based Powder Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. Beijing Baohang Advanced Materials Business Overview
- Table 124. Beijing Baohang Advanced Materials Recent Developments
- Table 125. Shaanxi Yuguang Materials Basic Information
- Table 126. Shaanxi Yuguang Materials 3D Printing Iron-based Powder Product Overview
- Table 127. Shaanxi Yuguang Materials 3D Printing Iron-based Powder Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. Shaanxi Yuguang Materials Business Overview
- Table 129. Shaanxi Yuguang Materials Recent Developments
- Table 130. MaterialTechnology Innovations Limited Basic Information
- Table 131. MaterialTechnology Innovations Limited 3D Printing Iron-based Powder Product Overview
- Table 132. MaterialTechnology Innovations Limited 3D Printing Iron-based Powder Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. MaterialTechnology Innovations Limited Business Overview
- Table 134. MaterialTechnology Innovations Limited Recent Developments
- Table 135. Constellium Basic Information

- Table 136. Constellium 3D Printing Iron-based Powder Product Overview
- Table 137. Constellium 3D Printing Iron-based Powder Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 138. Constellium Business Overview
- Table 139. Constellium Recent Developments
- Table 140. Zhejiang Yatong Advanced Materials Basic Information
- Table 141. Zhejiang Yatong Advanced Materials 3D Printing Iron-based Powder Product Overview
- Table 142. Zhejiang Yatong Advanced Materials 3D Printing Iron-based Powder Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 143. Zhejiang Yatong Advanced Materials Business Overview
- Table 144. Zhejiang Yatong Advanced Materials Recent Developments
- Table 145. Global 3D Printing Iron-based Powder Sales Forecast by Region (2026-2035) & (K MT)
- Table 146. Global 3D Printing Iron-based Powder Market Size Forecast by Region (2026-2035) & (M USD)
- Table 147. North America 3D Printing Iron-based Powder Sales Forecast by Country (2026-2035) & (K MT)
- Table 148. North America 3D Printing Iron-based Powder Market Size Forecast by Country (2026-2035) & (M USD)
- Table 149. Europe 3D Printing Iron-based Powder Sales Forecast by Country (2026-2035) & (K MT)
- Table 150. Europe 3D Printing Iron-based Powder Market Size Forecast by Country (2026-2035) & (M USD)
- Table 151. Asia Pacific 3D Printing Iron-based Powder Sales Forecast by Region (2026-2035) & (K MT)
- Table 152. Asia Pacific 3D Printing Iron-based Powder Market Size Forecast by Region (2026-2035) & (M USD)
- Table 153. South America 3D Printing Iron-based Powder Sales Forecast by Country (2026-2035) & (K MT)
- Table 154. South America 3D Printing Iron-based Powder Market Size Forecast by Country (2026-2035) & (M USD)
- Table 155. Middle East and Africa 3D Printing Iron-based Powder Sales Forecast by Country (2026-2035) & (Units)
- Table 156. Middle East and Africa 3D Printing Iron-based Powder Market Size Forecast by Country (2026-2035) & (M USD)
- Table 157. Global 3D Printing Iron-based Powder Sales Forecast by Type (2026-2035) & (K MT)
- Table 158. Global 3D Printing Iron-based Powder Market Size Forecast by Type

(2026-2035) & (M USD)

Table 159. Global 3D Printing Iron-based Powder Price Forecast by Type (2026-2035) & (USD/KG)

Table 160. Global 3D Printing Iron-based Powder Sales (K MT) Forecast by Application (2026-2035)

Table 161. Global 3D Printing Iron-based Powder Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of 3D Printing Iron-based Powder
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global 3D Printing Iron-based Powder Market Size (M USD), 2025-2035
- Figure 5. Global 3D Printing Iron-based Powder Market Size (M USD) (2020-2035)
- Figure 6. Global 3D Printing Iron-based Powder Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. 3D Printing Iron-based Powder Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global 3D Printing Iron-based Powder Product Life Cycle
- Figure 13. 3D Printing Iron-based Powder Sales Share by Manufacturers in 2025
- Figure 14. Global 3D Printing Iron-based Powder Revenue Share by Manufacturers in 2025
- Figure 15. 3D Printing Iron-based Powder Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market 3D Printing Iron-based Powder Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by 3D Printing Iron-based Powder Revenue in 2025
- Figure 18. Industry Chain Map of 3D Printing Iron-based Powder
- Figure 19. Global 3D Printing Iron-based Powder Market PEST Analysis
- Figure 20. Global 3D Printing Iron-based Powder Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global 3D Printing Iron-based Powder Market Share by Type
- Figure 27. Sales Market Share of 3D Printing Iron-based Powder by Type (2020-2025)
- Figure 28. Sales Market Share of 3D Printing Iron-based Powder by Type in 2025
- Figure 29. Market Share of 3D Printing Iron-based Powder by Type (2020-2025)
- Figure 30. Market Share of 3D Printing Iron-based Powder by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global 3D Printing Iron-based Powder Market Share by Application

Figure 33. Global 3D Printing Iron-based Powder Sales Market Share by Application (2020-2025)

Figure 34. Global 3D Printing Iron-based Powder Sales Market Share by Application in 2025

Figure 35. Global 3D Printing Iron-based Powder Market Share by Application (2020-2025)

Figure 36. Global 3D Printing Iron-based Powder Market Share by Application in 2025

Figure 37. Global 3D Printing Iron-based Powder Sales Growth Rate by Application (2020-2025)

Figure 38. Global 3D Printing Iron-based Powder Sales Market Share by Region (2020-2025)

Figure 39. Global 3D Printing Iron-based Powder Market Size by Region (2020-2025)

Figure 40. North America 3D Printing Iron-based Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America 3D Printing Iron-based Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America 3D Printing Iron-based Powder Sales Market Share by Country in 2024

Figure 43. North America 3D Printing Iron-based Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America 3D Printing Iron-based Powder Market Size by Country in 2024

Figure 45. U.S. 3D Printing Iron-based Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. 3D Printing Iron-based Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada 3D Printing Iron-based Powder Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada 3D Printing Iron-based Powder Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico 3D Printing Iron-based Powder Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico 3D Printing Iron-based Powder Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe 3D Printing Iron-based Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe 3D Printing Iron-based Powder Sales Market Share by Country in 2024

Figure 53. Europe 3D Printing Iron-based Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe 3D Printing Iron-based Powder Market Size by Country in 2024

Figure 55. Germany 3D Printing Iron-based Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany 3D Printing Iron-based Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France 3D Printing Iron-based Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France 3D Printing Iron-based Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. 3D Printing Iron-based Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. 3D Printing Iron-based Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy 3D Printing Iron-based Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy 3D Printing Iron-based Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain 3D Printing Iron-based Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain 3D Printing Iron-based Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific 3D Printing Iron-based Powder Sales and Growth Rate (K MT)

Figure 66. Asia Pacific 3D Printing Iron-based Powder Sales Market Share by Region in 2024

Figure 67. Asia Pacific 3D Printing Iron-based Powder Market Size by Region in 2024

Figure 68. China 3D Printing Iron-based Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China 3D Printing Iron-based Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan 3D Printing Iron-based Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan 3D Printing Iron-based Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea 3D Printing Iron-based Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea 3D Printing Iron-based Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India 3D Printing Iron-based Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India 3D Printing Iron-based Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia 3D Printing Iron-based Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia 3D Printing Iron-based Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America 3D Printing Iron-based Powder Sales and Growth Rate (K MT)

Figure 79. South America 3D Printing Iron-based Powder Sales Market Share by Country in 2024

Figure 80. South America 3D Printing Iron-based Powder Market Size and Growth Rate (M USD)

Figure 81. South America 3D Printing Iron-based Powder Market Size by Country in 2024

Figure 82. Brazil 3D Printing Iron-based Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil 3D Printing Iron-based Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina 3D Printing Iron-based Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina 3D Printing Iron-based Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia 3D Printing Iron-based Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia 3D Printing Iron-based Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa 3D Printing Iron-based Powder Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa 3D Printing Iron-based Powder Sales Market Share by Region in 2024

Figure 90. Middle East and Africa 3D Printing Iron-based Powder Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa 3D Printing Iron-based Powder Market Size by Region in 2024

Figure 92. Saudi Arabia 3D Printing Iron-based Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia 3D Printing Iron-based Powder Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 94. UAE 3D Printing Iron-based Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE 3D Printing Iron-based Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt 3D Printing Iron-based Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt 3D Printing Iron-based Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria 3D Printing Iron-based Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria 3D Printing Iron-based Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa 3D Printing Iron-based Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa 3D Printing Iron-based Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global 3D Printing Iron-based Powder Production Market Share by Region (2020-2025)

Figure 103. North America 3D Printing Iron-based Powder Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe 3D Printing Iron-based Powder Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan 3D Printing Iron-based Powder Production (K MT) Growth Rate (2020-2025)

Figure 106. China 3D Printing Iron-based Powder Production (K MT) Growth Rate (2020-2025)

Figure 107. Global 3D Printing Iron-based Powder Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global 3D Printing Iron-based Powder Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global 3D Printing Iron-based Powder Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global 3D Printing Iron-based Powder Market Share Forecast by Type (2026-2035)

Figure 111. Global 3D Printing Iron-based Powder Sales Forecast by Application (2026-2035)

Figure 112. Global 3D Printing Iron-based Powder Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global 3D Printing Iron-based Powder Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/G1CA92120914EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G1CA92120914EN.html>