

# Global 3D Dental CBCT Market Research Report 2026(Status and Outlook)

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## Abstracts

The advantages of CBCT are more detailed images due to smaller voxel size, thinner slice thickness, minimal artifacts, and lower radiation dose. Dental CBCT is widely used in various clinical applications such as oral implantation, orthodontics, and endodontic treatment. It has many advantages such as high resolution, fast scanning speed, low radiation dose, good reconstruction effect, and high three-dimensional imaging accuracy. CBCT can Allow dentists to make more detailed assessments of teeth and other oral tissues (compared to flat X-ray images), greatly increasing diagnostic accuracy. Globally, the proportion of people over the age of 55 who needed basic dental care was 16.8% (1.2 billion people) in 2015, and is expected to reach 26.8% (2.6 billion people) in 2050. In particular, East Asian regions such as South Korea, Japan and China are experiencing rapid population aging. The increase in the geriatric population is the major demand for diagnosis of various periodontal diseases and the rapidly growing implant market, which is also having a close impact on the dental radiography equipment market. The global market size for dental implants (a diagnostic procedure using dental radiography equipment) is estimated at \$4.6 billion and is expected to grow at an average annual rate of 8% from 2023 to 2029. The main growth factors are summarized as aging populations, rising incomes in emerging countries, increasing number of dentists able to perform implant surgeries, falling costs of implant surgeries, implementation of implant insurance coverage systems, and digital solutions that increase treatment efficiency due to the introduction of dental implants. For example, after the domestic centralized purchasing of dental implants starts to reduce prices in 2023, its penetration rate is expected to increase rapidly, and at the same time, it will accelerate the release of demand for domestic oral CBCT and other testing equipment. Oral CBCT has almost become a necessary imaging examination equipment for dental medical institutions (especially those carrying out implant and orthodontic projects). As the demand for high-end dental treatments such as implants and orthodontics

increases, the market for related dental X-ray equipment also grows. As competition among dental hospitals and clinics intensifies, the need for advanced dental X-ray equipment for differentiated treatment is increasing. Increase. At the same time, the market growth rate in Europe, the Middle East, and the Asia-Pacific region continues to increase, and the dental care market is closely related to income levels. Therefore, emerging countries in the Asia-Pacific region with a higher proportion will have greater growth rates in the future. In addition, as medical needs change and the dental implant and cosmetic dentistry markets continue to expand, the market for external imaging equipment is growing significantly. In addition, as the prices of major X-ray raw materials rise, the replacement of existing film equipment by digital equipment is accelerating, which can be said to be a growth factor.

The global 3D Dental CBCT market size was estimated at USD 1376.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global 3D Dental CBCT market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global 3D Dental CBCT market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the 3D Dental CBCT market.

## **Global 3D Dental CBCT Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Planmeca Oy  
Dentsply Sirona Inc.  
Vatech Co., Ltd.  
Carestream Dental LLC  
Hefei Meyer Optoelectronic Technology Inc.  
LargeV Instrument Corporation Limited  
NewTom (Cefla)  
Shenzhen Feisen Technology Co., Ltd.  
Shanghai Bondent Technology Co., Ltd.  
The Yoshida Dental Mfg. Co., Ltd.  
J. Morita Corporation  
Genoray CO., Ltd.  
Asahi Roentgen Ind. Co., Ltd.  
Hefei Dentafilm Medical equipment Co., Ltd.  
Acteon Group  
Hefei Yofo Medical Technology Co., Ltd.

### **Market Segmentation (by Type)**

Large FOV  
Medium FOV  
Small FOV

### **Market Segmentation (by Application)**

Hospital  
Dental Clinic

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the 3D Dental CBCT Market

Overview of the regional outlook of the 3D Dental CBCT Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the 3D Dental CBCT Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the

market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of 3D Dental CBCT, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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