

Global 2K Non-Isocyanate Resin Market Research Report 2026(Status and Outlook)

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Abstracts

Non-Isocyanate 2K Resin is two-component, isocyanate-free? for coatings, fast dry, high gloss, good outdoor durability with good mechanical properties. For industrial paints, baking and repair systems. 2K Non-Isocyanate Resin system provides much faster dry versus a standard two-component isocyanate primer system without the negative health and safety issues associated with isocyanates. Global 2K Non-Isocyanate Resin key players include Allnex, Arkema, Hexion, Reichhold, Helios Resin, etc. Global top five manufacturers hold a share over 80%. North America is the largest market, with a share over 60%, followed by Europe, have a share nearly 30 percent. In terms of product, Non-Isocyanate 2K Acrylic Resins is the largest segment, with a share over 55%. And in terms of application, the largest application is Industrial/Protective Coatings, followed by Architectural Coatings, OEM Coatings, etc.

The global 2K Non-Isocyanate Resin market size was estimated at USD 209.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global 2K Non-Isocyanate Resin market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global 2K Non-Isocyanate Resin market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the 2K Non-Isocyanate Resin market.

Global 2K Non-Isocyanate Resin Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Allnex
Arkema
Hexion
Reichhold
Helios Resin

Market Segmentation (by Type)

Non-Isocyanate 2K Acrylic Resins
Non-Isocyanate 2K Polyester Resins
Others

Market Segmentation (by Application)

Industrial and Protective Coatings
Architectural Coatings
OEM Coatings

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the 2K Non-Isocyanate Resin Market
Overview of the regional outlook of the 2K Non-Isocyanate Resin Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the

2K Non-Isocyanate Resin Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of 2K Non-Isocyanate Resin, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical

and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of 2K Non-Isocyanate Resin

1.2 Key Market Segments

1.2.1 2K Non-Isocyanate Resin Segment by Type

1.2.2 2K Non-Isocyanate Resin Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 2K NON-ISOCYANATE RESIN MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global 2K Non-Isocyanate Resin Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global 2K Non-Isocyanate Resin Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 2K NON-ISOCYANATE RESIN MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global 2K Non-Isocyanate Resin Product Life Cycle

3.3 Global 2K Non-Isocyanate Resin Sales by Manufacturers (2020-2025)

3.4 Global 2K Non-Isocyanate Resin Revenue Market Share by Manufacturers (2020-2025)

3.5 2K Non-Isocyanate Resin Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global 2K Non-Isocyanate Resin Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 2K Non-Isocyanate Resin Market Competitive Situation and Trends

3.8.1 2K Non-Isocyanate Resin Market Concentration Rate

3.8.2 Global 5 and 10 Largest 2K Non-Isocyanate Resin Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 2K NON-ISOCYANATE RESIN INDUSTRY CHAIN ANALYSIS

4.1 2K Non-Isocyanate Resin Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF 2K NON-ISOCYANATE RESIN MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global 2K Non-Isocyanate Resin Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to 2K Non-Isocyanate Resin Market

5.7 ESG Ratings of Leading Companies

6 2K NON-ISOCYANATE RESIN MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global 2K Non-Isocyanate Resin Sales Market Share by Type (2020-2025)

6.3 Global 2K Non-Isocyanate Resin Market Size by Type (2020-2025)

6.4 Global 2K Non-Isocyanate Resin Price by Type (2020-2025)

7 2K NON-ISOCYANATE RESIN MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global 2K Non-Isocyanate Resin Market Sales by Application (2020-2025)
- 7.3 Global 2K Non-Isocyanate Resin Market Size (M USD) by Application (2020-2025)
- 7.4 Global 2K Non-Isocyanate Resin Sales Growth Rate by Application (2020-2025)

8 2K NON-ISOCYANATE RESIN MARKET SALES BY REGION

- 8.1 Global 2K Non-Isocyanate Resin Sales by Region
 - 8.1.1 Global 2K Non-Isocyanate Resin Sales by Region
 - 8.1.2 Global 2K Non-Isocyanate Resin Sales Market Share by Region
- 8.2 Global 2K Non-Isocyanate Resin Market Size by Region
 - 8.2.1 Global 2K Non-Isocyanate Resin Market Size by Region
 - 8.2.2 Global 2K Non-Isocyanate Resin Market Size by Region
- 8.3 North America
 - 8.3.1 North America 2K Non-Isocyanate Resin Sales by Country
 - 8.3.2 North America 2K Non-Isocyanate Resin Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe 2K Non-Isocyanate Resin Sales by Country
 - 8.4.2 Europe 2K Non-Isocyanate Resin Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific 2K Non-Isocyanate Resin Sales by Region
 - 8.5.2 Asia Pacific 2K Non-Isocyanate Resin Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America 2K Non-Isocyanate Resin Sales by Country
 - 8.6.2 South America 2K Non-Isocyanate Resin Market Size by Country

- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa 2K Non-Isocyanate Resin Sales by Region
 - 8.7.2 Middle East and Africa 2K Non-Isocyanate Resin Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 2K NON-ISOCYANATE RESIN MARKET PRODUCTION BY REGION

- 9.1 Global Production of 2K Non-Isocyanate Resin by Region(2020-2025)
- 9.2 Global 2K Non-Isocyanate Resin Revenue Market Share by Region (2020-2025)
- 9.3 Global 2K Non-Isocyanate Resin Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America 2K Non-Isocyanate Resin Production
 - 9.4.1 North America 2K Non-Isocyanate Resin Production Growth Rate (2020-2025)
 - 9.4.2 North America 2K Non-Isocyanate Resin Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe 2K Non-Isocyanate Resin Production
 - 9.5.1 Europe 2K Non-Isocyanate Resin Production Growth Rate (2020-2025)
 - 9.5.2 Europe 2K Non-Isocyanate Resin Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan 2K Non-Isocyanate Resin Production (2020-2025)
 - 9.6.1 Japan 2K Non-Isocyanate Resin Production Growth Rate (2020-2025)
 - 9.6.2 Japan 2K Non-Isocyanate Resin Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China 2K Non-Isocyanate Resin Production (2020-2025)
 - 9.7.1 China 2K Non-Isocyanate Resin Production Growth Rate (2020-2025)
 - 9.7.2 China 2K Non-Isocyanate Resin Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Allnex
 - 10.1.1 Allnex Basic Information

- 10.1.2 Allnex 2K Non-Isocyanate Resin Product Overview
- 10.1.3 Allnex 2K Non-Isocyanate Resin Product Market Performance
- 10.1.4 Allnex Business Overview
- 10.1.5 Allnex SWOT Analysis
- 10.1.6 Allnex Recent Developments
- 10.2 Arkema
 - 10.2.1 Arkema Basic Information
 - 10.2.2 Arkema 2K Non-Isocyanate Resin Product Overview
 - 10.2.3 Arkema 2K Non-Isocyanate Resin Product Market Performance
 - 10.2.4 Arkema Business Overview
 - 10.2.5 Arkema SWOT Analysis
 - 10.2.6 Arkema Recent Developments
- 10.3 Hexion
 - 10.3.1 Hexion Basic Information
 - 10.3.2 Hexion 2K Non-Isocyanate Resin Product Overview
 - 10.3.3 Hexion 2K Non-Isocyanate Resin Product Market Performance
 - 10.3.4 Hexion Business Overview
 - 10.3.5 Hexion SWOT Analysis
 - 10.3.6 Hexion Recent Developments
- 10.4 Reichhold
 - 10.4.1 Reichhold Basic Information
 - 10.4.2 Reichhold 2K Non-Isocyanate Resin Product Overview
 - 10.4.3 Reichhold 2K Non-Isocyanate Resin Product Market Performance
 - 10.4.4 Reichhold Business Overview
 - 10.4.5 Reichhold Recent Developments
- 10.5 Helios Resin
 - 10.5.1 Helios Resin Basic Information
 - 10.5.2 Helios Resin 2K Non-Isocyanate Resin Product Overview
 - 10.5.3 Helios Resin 2K Non-Isocyanate Resin Product Market Performance
 - 10.5.4 Helios Resin Business Overview
 - 10.5.5 Helios Resin Recent Developments

11 2K NON-ISOCYANATE RESIN MARKET FORECAST BY REGION

- 11.1 Global 2K Non-Isocyanate Resin Market Size Forecast
- 11.2 Global 2K Non-Isocyanate Resin Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe 2K Non-Isocyanate Resin Market Size Forecast by Country
 - 11.2.3 Asia Pacific 2K Non-Isocyanate Resin Market Size Forecast by Region

- 11.2.4 South America 2K Non-Isocyanate Resin Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of 2K Non-Isocyanate Resin by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global 2K Non-Isocyanate Resin Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of 2K Non-Isocyanate Resin by Type (2026-2035)
 - 12.1.2 Global 2K Non-Isocyanate Resin Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of 2K Non-Isocyanate Resin by Type (2026-2035)
- 12.2 Global 2K Non-Isocyanate Resin Market Forecast by Application (2026-2035)
 - 12.2.1 Global 2K Non-Isocyanate Resin Sales (K MT) Forecast by Application
 - 12.2.2 Global 2K Non-Isocyanate Resin Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global 2K Non-Isocyanate Resin Market Size by Type (M USD)
- Table 4. Global 2K Non-Isocyanate Resin Market Size by Application
- Table 5. 2K Non-Isocyanate Resin Market Size Comparison by Region (M USD)
- Table 6. Global 2K Non-Isocyanate Resin Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global 2K Non-Isocyanate Resin Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global 2K Non-Isocyanate Resin Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global 2K Non-Isocyanate Resin Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in 2K Non-Isocyanate Resin as of 2025)
- Table 11. Global Market 2K Non-Isocyanate Resin Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global 2K Non-Isocyanate Resin Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. 2K Non-Isocyanate Resin Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global 2K Non-Isocyanate Resin Sales by Type (K MT)
- Table 27. Global 2K Non-Isocyanate Resin Market Size by Type (M USD)
- Table 28. Global 2K Non-Isocyanate Resin Sales (K MT) by Type (2020-2025)

- Table 29. Global 2K Non-Isocyanate Resin Sales Market Share by Type (2020-2025)
- Table 30. Global 2K Non-Isocyanate Resin Market Size (M USD) by Type (2020-2025)
- Table 31. Global 2K Non-Isocyanate Resin Market Share by Type (2020-2025)
- Table 32. Global 2K Non-Isocyanate Resin Price (USD/KG) by Type (2020-2025)
- Table 33. Global 2K Non-Isocyanate Resin Sales (K MT) by Application
- Table 34. Global 2K Non-Isocyanate Resin Market Size by Application
- Table 35. Global 2K Non-Isocyanate Resin Sales by Application (2020-2025) & (K MT)
- Table 36. Global 2K Non-Isocyanate Resin Sales Market Share by Application (2020-2025)
- Table 37. Global 2K Non-Isocyanate Resin Market Size by Application (2020-2025) & (M USD)
- Table 38. Global 2K Non-Isocyanate Resin Market Share by Application (2020-2025)
- Table 39. Global 2K Non-Isocyanate Resin Sales Growth Rate by Application (2020-2025)
- Table 40. Global 2K Non-Isocyanate Resin Sales by Region (2020-2025) & (K MT)
- Table 41. Global 2K Non-Isocyanate Resin Sales Market Share by Region (2020-2025)
- Table 42. Global 2K Non-Isocyanate Resin Market Size by Region (2020-2025) & (M USD)
- Table 43. Global 2K Non-Isocyanate Resin Market Size by Region (2020-2025)
- Table 44. North America 2K Non-Isocyanate Resin Sales by Country (2020-2025) & (K MT)
- Table 45. North America 2K Non-Isocyanate Resin Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe 2K Non-Isocyanate Resin Sales by Country (2020-2025) & (K MT)
- Table 47. Europe 2K Non-Isocyanate Resin Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific 2K Non-Isocyanate Resin Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific 2K Non-Isocyanate Resin Market Size by Region (2020-2025) & (M USD)
- Table 50. South America 2K Non-Isocyanate Resin Sales by Country (2020-2025) & (K MT)
- Table 51. South America 2K Non-Isocyanate Resin Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa 2K Non-Isocyanate Resin Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa 2K Non-Isocyanate Resin Market Size by Region (2020-2025) & (M USD)
- Table 54. Global 2K Non-Isocyanate Resin Production (K MT) by Region(2020-2025)
- Table 55. Global 2K Non-Isocyanate Resin Revenue (US\$ Million) by Region

(2020-2025)

Table 56. Global 2K Non-Isocyanate Resin Revenue Market Share by Region

(2020-2025)

Table 57. Global 2K Non-Isocyanate Resin Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America 2K Non-Isocyanate Resin Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe 2K Non-Isocyanate Resin Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan 2K Non-Isocyanate Resin Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China 2K Non-Isocyanate Resin Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Allnex Basic Information

Table 63. Allnex 2K Non-Isocyanate Resin Product Overview

Table 64. Allnex 2K Non-Isocyanate Resin Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Allnex Business Overview

Table 66. Allnex SWOT Analysis

Table 67. Allnex Recent Developments

Table 68. Arkema Basic Information

Table 69. Arkema 2K Non-Isocyanate Resin Product Overview

Table 70. Arkema 2K Non-Isocyanate Resin Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Arkema Business Overview

Table 72. Arkema SWOT Analysis

Table 73. Arkema Recent Developments

Table 74. Hexion Basic Information

Table 75. Hexion 2K Non-Isocyanate Resin Product Overview

Table 76. Hexion 2K Non-Isocyanate Resin Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Hexion Business Overview

Table 78. Hexion SWOT Analysis

Table 79. Hexion Recent Developments

Table 80. Reichhold Basic Information

Table 81. Reichhold 2K Non-Isocyanate Resin Product Overview

Table 82. Reichhold 2K Non-Isocyanate Resin Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Reichhold Business Overview

- Table 84. Reichhold Recent Developments
- Table 85. Helios Resin Basic Information
- Table 86. Helios Resin 2K Non-Isocyanate Resin Product Overview
- Table 87. Helios Resin 2K Non-Isocyanate Resin Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Helios Resin Business Overview
- Table 89. Helios Resin Recent Developments
- Table 90. Global 2K Non-Isocyanate Resin Sales Forecast by Region (2026-2035) & (K MT)
- Table 91. Global 2K Non-Isocyanate Resin Market Size Forecast by Region (2026-2035) & (M USD)
- Table 92. North America 2K Non-Isocyanate Resin Sales Forecast by Country (2026-2035) & (K MT)
- Table 93. North America 2K Non-Isocyanate Resin Market Size Forecast by Country (2026-2035) & (M USD)
- Table 94. Europe 2K Non-Isocyanate Resin Sales Forecast by Country (2026-2035) & (K MT)
- Table 95. Europe 2K Non-Isocyanate Resin Market Size Forecast by Country (2026-2035) & (M USD)
- Table 96. Asia Pacific 2K Non-Isocyanate Resin Sales Forecast by Region (2026-2035) & (K MT)
- Table 97. Asia Pacific 2K Non-Isocyanate Resin Market Size Forecast by Region (2026-2035) & (M USD)
- Table 98. South America 2K Non-Isocyanate Resin Sales Forecast by Country (2026-2035) & (K MT)
- Table 99. South America 2K Non-Isocyanate Resin Market Size Forecast by Country (2026-2035) & (M USD)
- Table 100. Middle East and Africa 2K Non-Isocyanate Resin Sales Forecast by Country (2026-2035) & (Units)
- Table 101. Middle East and Africa 2K Non-Isocyanate Resin Market Size Forecast by Country (2026-2035) & (M USD)
- Table 102. Global 2K Non-Isocyanate Resin Sales Forecast by Type (2026-2035) & (K MT)
- Table 103. Global 2K Non-Isocyanate Resin Market Size Forecast by Type (2026-2035) & (M USD)
- Table 104. Global 2K Non-Isocyanate Resin Price Forecast by Type (2026-2035) & (USD/KG)
- Table 105. Global 2K Non-Isocyanate Resin Sales (K MT) Forecast by Application (2026-2035)

Table 106. Global 2K Non-Isocyanate Resin Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of 2K Non-Isocyanate Resin
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global 2K Non-Isocyanate Resin Market Size (M USD), 2025-2035
- Figure 5. Global 2K Non-Isocyanate Resin Market Size (M USD) (2020-2035)
- Figure 6. Global 2K Non-Isocyanate Resin Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. 2K Non-Isocyanate Resin Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global 2K Non-Isocyanate Resin Product Life Cycle
- Figure 13. 2K Non-Isocyanate Resin Sales Share by Manufacturers in 2025
- Figure 14. Global 2K Non-Isocyanate Resin Revenue Share by Manufacturers in 2025
- Figure 15. 2K Non-Isocyanate Resin Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market 2K Non-Isocyanate Resin Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by 2K Non-Isocyanate Resin Revenue in 2025
- Figure 18. Industry Chain Map of 2K Non-Isocyanate Resin
- Figure 19. Global 2K Non-Isocyanate Resin Market PEST Analysis
- Figure 20. Global 2K Non-Isocyanate Resin Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global 2K Non-Isocyanate Resin Market Share by Type
- Figure 27. Sales Market Share of 2K Non-Isocyanate Resin by Type (2020-2025)
- Figure 28. Sales Market Share of 2K Non-Isocyanate Resin by Type in 2025
- Figure 29. Market Share of 2K Non-Isocyanate Resin by Type (2020-2025)
- Figure 30. Market Share of 2K Non-Isocyanate Resin by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global 2K Non-Isocyanate Resin Market Share by Application

Figure 33. Global 2K Non-Isocyanate Resin Sales Market Share by Application (2020-2025)

Figure 34. Global 2K Non-Isocyanate Resin Sales Market Share by Application in 2025

Figure 35. Global 2K Non-Isocyanate Resin Market Share by Application (2020-2025)

Figure 36. Global 2K Non-Isocyanate Resin Market Share by Application in 2025

Figure 37. Global 2K Non-Isocyanate Resin Sales Growth Rate by Application (2020-2025)

Figure 38. Global 2K Non-Isocyanate Resin Sales Market Share by Region (2020-2025)

Figure 39. Global 2K Non-Isocyanate Resin Market Size by Region (2020-2025)

Figure 40. North America 2K Non-Isocyanate Resin Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America 2K Non-Isocyanate Resin Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America 2K Non-Isocyanate Resin Sales Market Share by Country in 2024

Figure 43. North America 2K Non-Isocyanate Resin Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America 2K Non-Isocyanate Resin Market Size by Country in 2024

Figure 45. U.S. 2K Non-Isocyanate Resin Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. 2K Non-Isocyanate Resin Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada 2K Non-Isocyanate Resin Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada 2K Non-Isocyanate Resin Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico 2K Non-Isocyanate Resin Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico 2K Non-Isocyanate Resin Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe 2K Non-Isocyanate Resin Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe 2K Non-Isocyanate Resin Sales Market Share by Country in 2024

Figure 53. Europe 2K Non-Isocyanate Resin Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe 2K Non-Isocyanate Resin Market Size by Country in 2024

Figure 55. Germany 2K Non-Isocyanate Resin Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany 2K Non-Isocyanate Resin Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France 2K Non-Isocyanate Resin Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France 2K Non-Isocyanate Resin Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. 2K Non-Isocyanate Resin Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. 2K Non-Isocyanate Resin Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy 2K Non-Isocyanate Resin Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy 2K Non-Isocyanate Resin Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain 2K Non-Isocyanate Resin Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain 2K Non-Isocyanate Resin Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific 2K Non-Isocyanate Resin Sales and Growth Rate (K MT)

Figure 66. Asia Pacific 2K Non-Isocyanate Resin Sales Market Share by Region in 2024

Figure 67. Asia Pacific 2K Non-Isocyanate Resin Market Size by Region in 2024

Figure 68. China 2K Non-Isocyanate Resin Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China 2K Non-Isocyanate Resin Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan 2K Non-Isocyanate Resin Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan 2K Non-Isocyanate Resin Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea 2K Non-Isocyanate Resin Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea 2K Non-Isocyanate Resin Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India 2K Non-Isocyanate Resin Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India 2K Non-Isocyanate Resin Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia 2K Non-Isocyanate Resin Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia 2K Non-Isocyanate Resin Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America 2K Non-Isocyanate Resin Sales and Growth Rate (K MT)

Figure 79. South America 2K Non-Isocyanate Resin Sales Market Share by Country in

2024

Figure 80. South America 2K Non-Isocyanate Resin Market Size and Growth Rate (M USD)

Figure 81. South America 2K Non-Isocyanate Resin Market Size by Country in 2024

Figure 82. Brazil 2K Non-Isocyanate Resin Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil 2K Non-Isocyanate Resin Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina 2K Non-Isocyanate Resin Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina 2K Non-Isocyanate Resin Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia 2K Non-Isocyanate Resin Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia 2K Non-Isocyanate Resin Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa 2K Non-Isocyanate Resin Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa 2K Non-Isocyanate Resin Sales Market Share by Region in 2024

Figure 90. Middle East and Africa 2K Non-Isocyanate Resin Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa 2K Non-Isocyanate Resin Market Size by Region in 2024

Figure 92. Saudi Arabia 2K Non-Isocyanate Resin Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia 2K Non-Isocyanate Resin Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE 2K Non-Isocyanate Resin Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE 2K Non-Isocyanate Resin Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt 2K Non-Isocyanate Resin Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt 2K Non-Isocyanate Resin Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria 2K Non-Isocyanate Resin Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria 2K Non-Isocyanate Resin Market Size and Growth Rate (2020-2025)

& (M USD)

Figure 100. South Africa 2K Non-Isocyanate Resin Sales and Growth Rate (2020-2025)
& (K MT)

Figure 101. South Africa 2K Non-Isocyanate Resin Market Size and Growth Rate
(2020-2025) & (M USD)

Figure 102. Global 2K Non-Isocyanate Resin Production Market Share by Region
(2020-2025)

Figure 103. North America 2K Non-Isocyanate Resin Production (K MT) Growth Rate
(2020-2025)

Figure 104. Europe 2K Non-Isocyanate Resin Production (K MT) Growth Rate
(2020-2025)

Figure 105. Japan 2K Non-Isocyanate Resin Production (K MT) Growth Rate
(2020-2025)

Figure 106. China 2K Non-Isocyanate Resin Production (K MT) Growth Rate
(2020-2025)

Figure 107. Global 2K Non-Isocyanate Resin Sales Forecast by Volume (2020-2035) &
(K MT)

Figure 108. Global 2K Non-Isocyanate Resin Market Size Forecast by Value
(2020-2035) & (M USD)

Figure 109. Global 2K Non-Isocyanate Resin Sales Market Share Forecast by Type
(2026-2035)

Figure 110. Global 2K Non-Isocyanate Resin Market Share Forecast by Type
(2026-2035)

Figure 111. Global 2K Non-Isocyanate Resin Sales Forecast by Application
(2026-2035)

Figure 112. Global 2K Non-Isocyanate Resin Market Share Forecast by Application
(2026-2035)

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