

Global 1,3-Butanediol Market Research Report 2026(Status and Outlook)

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Abstracts

1,3-Butanediol, also known as butane-1,3-diol, is an organic compound. It is a diol, meaning it contains two hydroxyl groups, which give it unique chemical properties. This compound is a clear, colorless, and slightly viscous liquid that is highly soluble in water and exhibits low volatility. It is widely recognized for its versatility, finding application in various industries, particularly cosmetics, personal care, pharmaceuticals, and industrial manufacturing. From a chemical perspective, 1,3-Butanediol is synthesized via several methods, including the catalytic hydrogenation of acetaldehyde or through microbial fermentation. Its low toxicity and compatibility with other compounds make it a preferred choice for numerous applications. The growing demand for sustainable and multifunctional ingredients has brought increased attention to 1,3-Butanediol in recent years, driving its relevance in global markets. The global beauty and personal care industry is experiencing significant growth, fueled by increasing consumer spending, urbanization, and awareness of skincare. This trend directly boosts the demand for 1,3-Butanediol as a key ingredient in cosmetic formulations. With growing environmental concerns, consumers and manufacturers are prioritizing sustainable and bio-based ingredients. This shift has led to the development of eco-friendly production methods for 1,3-Butanediol, such as fermentation using renewable feedstocks. The increasing prevalence of chronic diseases and the rising demand for advanced drug formulations are driving the use of 1,3-Butanediol in the pharmaceutical sector. Its role as a stabilizer and solvent in medications ensures its continued relevance in this field. Geographically, the market operates on a global scale, with significant contributions from regions such as North America, Europe, Asia-Pacific, and the Middle East. Asia-Pacific, in particular, dominates the market due to its robust manufacturing base and the increasing consumer demand for cosmetics and personal care products in countries like China, Japan, and South Korea. The scope of the market is also expanding due to the rising consumer preference for natural and sustainable ingredients. Manufacturers are

increasingly investing in research and development to explore bio-based production methods, aligning with global sustainability goals and regulatory frameworks that encourage environmentally friendly practices. The global consumption market is concentrated in China and North America, Europe. China accounts about 40% share of the global consumption, followed by North America (28%) and Europe (20%) in 2024. There are few companies in the 1,3-Butanediol industry currently. The industry has a high concentration and OQ Chemicals, DAICEL, KH Neochem, Dongying Hi-tech Spring Chemical, accounted for 88% market share in 2024.

The global 1,3-Butanediol market size was estimated at USD 229.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global 1,3-Butanediol market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global 1,3-Butanediol market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the 1,3-Butanediol market.

Global 1,3-Butanediol Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-

user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

OQ Chemicals
DAICEL
KH Neochem
Dongying Hi-tech Spring Chemical
Godavari Biorefineries
Genomatica
Resonac
KOKYU ALCOHOL KOGYO (HAI)

Market Segmentation (by Type)

Chemical Synthesis
Fermentation

Market Segmentation (by Application)

Cosmetic
Industrial
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the 1,3-Butanediol Market
Overview of the regional outlook of the 1,3-Butanediol Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the 1,3-Butanediol Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of 1,3-Butanediol, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region

as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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