

Global 1,2-Epoxybutane Market Research Report 2026(Status and Outlook)

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Abstracts

1,2-Butylene Oxide (BO), also called 1,2-Epoxybutane, listed with CAS No 106 88 7, is primarily used as a reactive intermediate for organical syntheses. Currently, 1,2-Epoxybutane preparation methods include chlorohydrin method, epoxidation method and so on. Chlorohydrin method is the traditional preparation method of 1,2-Epoxybutane, which has the advantages of high technological maturity and low production cost, but it is very easy to cause environmental pollution and the purity of the finished product is low. The main raw materials for the production of 1,2-Epoxybutane by chlorohydrin method are 1-butene, chlorine gas and lime milk, and the production process is divided into three parts: chlorohydrinization, saponification and refining. Chlorohydrin method is the traditional method to prepare low carbon epoxide, although this method does not require high purity of raw materials, but in the production process consumes a large amount of C12 and produces wastewater containing CaCl₂ and organochlorine, chlorohydrin method will be gradually phased out due to its serious pollution problems. Epoxidation is an emerging method for the preparation of 1,2-Epoxybutane, which can be subdivided into hydrogen peroxide oxidation (HPPO) and hydroisopropylbenzene oxidation (CHP). CHP method refers to the production of epoxybutane as well as *o*,*o*-dimethylbenzyl alcohol with butene as the raw material and isopropylbenzene peroxide as the oxidizing agent, which is fully reacted to produce the epoxybutane and *o*,*o*-dimethylbenzyl alcohol, and the method has the advantages of simple production process, green environmental protection and so on. The production of 1,2-Epoxybutane by HPPO is a new method. The main raw materials of 1,2-Epoxybutane are 1-butene and peroxyacetic acid. Under the action of catalyst, the active oxygen in peroxyacetic acid is transferred to 1-butene to obtain 1,2-Epoxybutane. Compared with the chlorohydrin method, peroxyacetic acid method has the advantages of no three-waste pollution, small steam consumption, and the by-product acetic acid can be recycled, but the reaction system of this method contains a large amount of acid,

which is a serious corrosion of the equipment, and the operation requirements are also higher. In recent years, with the application of titanium-silicon molecular sieves expanding, the method of preparing 1,2-Epoxybutane by direct epoxidation of 1-butene with hydrogen peroxide as the oxidizing agent is beginning to get people's attention. This method not only has mild reaction conditions, but also greatly reduces the pollution to the environment. At present, only BASF and Sinopec Yanshan Petrochemical is the company in the global commercial production. On November 9, 2023, SINOPEC Yanshan Petrochemical's 4,000 tons/year CHP method 1,2-Epoxybutane plant was successfully put into operation, which is the first CHP method 1,2-Epoxybutane plant in the world. In consumption market, Asia-Pacific is the fastest growing consumption regions due to the bigger demand of downstream applications and the commissioning of Sinopec Yanshan Petrochemical. Asia-Pacific occupied 31% of the global consumption revenue in total. In terms of product market applications, the major ones are chemical intermediates, stabilizer for industrial solvents, nonionic surfactants and others. Among them, chemical intermediates is the most dominant application. the product sale share was 62%.

The global 1,2-Epoxybutane market size was estimated at USD 64.9 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 9.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global 1,2-Epoxybutane market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global 1,2-Epoxybutane market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants,

investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the 1,2-Epoxybutane market.

Global 1,2-Epoxybutane Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

BASF
Sinopec Yanshan Petrochemical
Kishida Chemical
Santa Cruz Biotechnology

Market Segmentation (by Type)

0.995
Others

Market Segmentation (by Application)

Chemical Intermediate
Stabilizer for Industrial Solvents
Nonionic Surfactant
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the 1,2-Epoxybutane Market
Overview of the regional outlook of the 1,2-Epoxybutane Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the 1,2-Epoxybutane Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of 1,2-Epoxybutane, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents
The concise analysis, clear graph, and table format will enable you to pinpoint the

information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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