

# Global 1,12-Dodecanedioic acid Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G67975558E1BEN.html>

Date: March 2026

Pages: 125

Price: US\$ 3,200.00 (Single User License)

ID: G67975558E1BEN

## Abstracts

1,12-Dodecanedioic acid (DDDA) is a dicarboxylic acid with the chemical formula  $C_{12}H_{22}O_4$ . It is primarily used in industrial applications, particularly in the production of high-performance polymers, adhesives, lubricants, and coatings. DDDA is synthesized through microbial fermentation, oxidative cleavage of long-chain hydrocarbons, or by other chemical synthesis processes. The compound has a range of properties that make it an essential component in the manufacturing of high-performance materials, such as nylon and corrosion-resistant coatings. DDDA is a white crystalline solid with moderate solubility in water and a relatively high melting point. Its long carbon chain provides it with flexibility and durability, making it an excellent choice for polymer production. One of the most significant applications of DDDA is in the production of Nylon 612, a high-performance polyamide used in engineering plastics and high-strength fibers. Beyond nylon production, DDDA is extensively used in the synthesis of polyester polyols, which are utilized in polyurethane coatings, adhesives, and elastomers. These applications make it a valuable component in the automotive, aerospace, and construction industries. Additionally, DDDA is used in corrosion-resistant coatings, helping to extend the lifespan of metallic structures in harsh environments, such as marine and industrial settings. Another significant use of DDDA is in the production of lubricants. The acid is used as a raw material in synthetic lubricants, particularly those designed for high-temperature and high-pressure environments. These lubricants are widely used in the automotive and industrial machinery sectors. The global DDDA market has witnessed steady growth over the years, driven by the increasing demand for high-performance materials in various industries. One of the primary growth drivers is the expanding automotive sector. With the rising need for lightweight and durable components, manufacturers are turning to high-performance polymers like Nylon 612, which relies heavily on DDDA. The construction industry is another key driver of DDDA demand. The increasing use of corrosion-resistant coatings

and durable adhesives in infrastructure projects has significantly contributed to the market's expansion. As governments worldwide invest in infrastructure development, the demand for DDDA-based materials is expected to rise. Additionally, the growing aerospace sector has boosted the need for lightweight, high-strength polymers and advanced lubricants. Aircraft manufacturers require materials that can withstand extreme conditions while maintaining structural integrity. DDDA-based materials, particularly polyamides and high-performance lubricants, meet these stringent requirements, fueling further market growth. Another factor contributing to market expansion is the increasing awareness of sustainable and eco-friendly materials. Researchers and manufacturers are focusing on bio-based synthesis methods for DDDA, reducing reliance on petrochemical sources. This shift towards greener production techniques aligns with global sustainability goals and regulatory requirements, driving innovation in the industry. Global key players of Dodecanedioic Acid (DDDA) include Cathay Industrial Biotech, UBE Industries, Palmary Chemical, CCDC, Shandong Guangtong New Materials, etc. The top five players hold a share over 85%. Asia-Pacific is the largest market, has a share about 50%, followed by Europe and North America, with share 25% and 25%, separately. In terms of product type, Biological Fermentation is the largest segment, occupied for a share of 95%, and in terms of application, High Performance Polyamide and Nylon has a share about 70%.

The global 1,12-Dodecanedioic acid market size was estimated at USD 378.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global 1,12-Dodecanedioic acid market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global 1,12-Dodecanedioic acid market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced

understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the 1,12-Dodecanedioic acid market.

### **Global 1,12-Dodecanedioic acid Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

#### **Key Company**

Ube Industries  
Shandong Guangtong New Material  
CCDC  
Cathay Biotech  
Palmary Chemical

#### **Market Segmentation (by Type)**

Chemical Synthesis  
Biosynthesis

#### **Market Segmentation (by Application)**

High Performance Polyamide and Nylon  
Lubricants and Rust Inhibitors  
Essence and Fragrance  
Hot Melt Adhesive

Other

## **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the 1,12-Dodecanedioic acid Market

Overview of the regional outlook of the 1,12-Dodecanedioic acid Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product

type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the 1,12-Dodecanedioic acid Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of 1,12-Dodecanedioic acid, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development

potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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