

# Global 1, 4 Butanediol Market Research Report 2026(Status and Outlook)

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## Abstracts

1,4-Butanediol (BDO) is a versatile organic compound commonly used as an industrial solvent and intermediate in the production of various chemicals and polymers. It serves as a key raw material in the manufacture of polybutylene terephthalate (PBT), a type of thermoplastic used in engineering plastics, and is also involved in producing tetrahydrofuran (THF) and gamma-butyrolactone (GBL), which are used in pharmaceuticals, agricultural chemicals, and as solvents. Additionally, BDO is used in the synthesis of specialty chemicals, such as plasticizers and elastic fibers, due to its ability to enhance material properties. Its broad range of applications and role in diverse industrial processes make it a critical compound in the chemical manufacturing sector. The global 1,4-butanediol (BDO) market is experiencing steady growth, driven by its diverse applications in various industries. BDO is a key raw material in the production of polybutylene terephthalate (PBT), a high-performance plastic used in automotive, electronics, and consumer goods. The expanding automotive and electronics sectors, which demand advanced materials with improved durability and performance, are significant contributors to the rising demand for BDO. Additionally, BDO's role in producing tetrahydrofuran (THF) and gamma-butyrolactone (GBL), which are used in pharmaceuticals, agricultural chemicals, and as solvents, further supports market growth. Technological advancements and innovations in production processes are influencing the BDO market. The development of more efficient and sustainable manufacturing methods, such as the use of bio-based feedstocks and green chemistry techniques, is enhancing the economic and environmental performance of BDO production. These advancements are addressing environmental concerns and regulatory pressures related to chemical manufacturing, which are increasingly important to both consumers and regulators. As industries seek more sustainable solutions, the shift towards greener production methods is likely to impact the market positively. Despite the growth prospects, the BDO market faces challenges such as

fluctuations in raw material prices and competition from alternative chemicals. The cost of feedstocks and the volatility of global supply chains can affect BDO production costs and pricing. Additionally, the market is competitive, with alternative chemicals and materials offering similar or improved performance characteristics. To navigate these challenges, manufacturers are focusing on innovation, cost-efficiency, and sustainability to maintain a competitive edge. Overall, the ongoing demand for high-performance materials and advancements in production technology are expected to drive continued growth in the BDO market.

The global 1, 4 Butanediol market size was estimated at USD 6792.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global 1, 4 Butanediol market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global 1, 4 Butanediol market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the 1, 4 Butanediol market.

### **Global 1, 4 Butanediol Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-

user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

BASF

Dairen Chemical

Lyondellbasell

Ashland

Nanya Plastics Corporation

Mitsubishi Chemical

INVISTA

MarkorChem

Xinjiang Tianye

TunHe

Xinjiang Guotai

Changcheng Energy

Shanxi BidiOu

Sichuan Tianhua

Henan Kaixiang Fine Chemical

HNEC

### **Market Segmentation (by Type)**

Alkyne Aldehyde Method

Maleic Anhydride Method

Butadiene Method

Propylene Oxide Method

### **Market Segmentation (by Application)**

Tetrahydrofuran (THF)

Polybutylene Terephthalate (PBT)

Gamma-Butyrolactone (GBL)  
Polyurethane (PU)  
Other

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the 1, 4 Butanediol Market  
Overview of the regional outlook of the 1, 4 Butanediol Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the 1, 4 Butanediol Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of 1, 4 Butanediol, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of 1, 4 Butanediol
- 1.2 Key Market Segments
  - 1.2.1 1, 4 Butanediol Segment by Type
  - 1.2.2 1, 4 Butanediol Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 1, 4 BUTANEDIOL MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global 1, 4 Butanediol Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global 1, 4 Butanediol Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 1, 4 BUTANEDIOL MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global 1, 4 Butanediol Product Life Cycle
- 3.3 Global 1, 4 Butanediol Sales by Manufacturers (2020-2025)
- 3.4 Global 1, 4 Butanediol Revenue Market Share by Manufacturers (2020-2025)
- 3.5 1, 4 Butanediol Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global 1, 4 Butanediol Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 1, 4 Butanediol Market Competitive Situation and Trends
  - 3.8.1 1, 4 Butanediol Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest 1, 4 Butanediol Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

### **4 1, 4 BUTANEDIOL INDUSTRY CHAIN ANALYSIS**

- 4.1 1, 4 Butanediol Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF 1, 4 BUTANEDIOL MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global 1, 4 Butanediol Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to 1, 4 Butanediol Market
- 5.7 ESG Ratings of Leading Companies

## **6 1, 4 BUTANEDIOL MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global 1, 4 Butanediol Sales Market Share by Type (2020-2025)
- 6.3 Global 1, 4 Butanediol Market Size by Type (2020-2025)
- 6.4 Global 1, 4 Butanediol Price by Type (2020-2025)

## **7 1, 4 BUTANEDIOL MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global 1, 4 Butanediol Market Sales by Application (2020-2025)
- 7.3 Global 1, 4 Butanediol Market Size (M USD) by Application (2020-2025)

## 7.4 Global 1, 4 Butanediol Sales Growth Rate by Application (2020-2025)

### **8 1, 4 BUTANEDIOL MARKET SALES BY REGION**

#### 8.1 Global 1, 4 Butanediol Sales by Region

##### 8.1.1 Global 1, 4 Butanediol Sales by Region

##### 8.1.2 Global 1, 4 Butanediol Sales Market Share by Region

#### 8.2 Global 1, 4 Butanediol Market Size by Region

##### 8.2.1 Global 1, 4 Butanediol Market Size by Region

##### 8.2.2 Global 1, 4 Butanediol Market Size by Region

#### 8.3 North America

##### 8.3.1 North America 1, 4 Butanediol Sales by Country

##### 8.3.2 North America 1, 4 Butanediol Market Size by Country

##### 8.3.3 U.S. Market Overview

##### 8.3.4 Canada Market Overview

##### 8.3.5 Mexico Market Overview

#### 8.4 Europe

##### 8.4.1 Europe 1, 4 Butanediol Sales by Country

##### 8.4.2 Europe 1, 4 Butanediol Market Size by Country

##### 8.4.3 Germany Market Overview

##### 8.4.4 France Market Overview

##### 8.4.5 U.K. Market Overview

##### 8.4.6 Italy Market Overview

##### 8.4.7 Spain Market Overview

#### 8.5 Asia Pacific

##### 8.5.1 Asia Pacific 1, 4 Butanediol Sales by Region

##### 8.5.2 Asia Pacific 1, 4 Butanediol Market Size by Region

##### 8.5.3 China Market Overview

##### 8.5.4 Japan Market Overview

##### 8.5.5 South Korea Market Overview

##### 8.5.6 India Market Overview

##### 8.5.7 Southeast Asia Market Overview

#### 8.6 South America

##### 8.6.1 South America 1, 4 Butanediol Sales by Country

##### 8.6.2 South America 1, 4 Butanediol Market Size by Country

##### 8.6.3 Brazil Market Overview

##### 8.6.4 Argentina Market Overview

##### 8.6.5 Columbia Market Overview

#### 8.7 Middle East and Africa

- 8.7.1 Middle East and Africa 1, 4 Butanediol Sales by Region
- 8.7.2 Middle East and Africa 1, 4 Butanediol Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

## **9 1, 4 BUTANEDIOL MARKET PRODUCTION BY REGION**

- 9.1 Global Production of 1, 4 Butanediol by Region(2020-2025)
- 9.2 Global 1, 4 Butanediol Revenue Market Share by Region (2020-2025)
- 9.3 Global 1, 4 Butanediol Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America 1, 4 Butanediol Production
  - 9.4.1 North America 1, 4 Butanediol Production Growth Rate (2020-2025)
  - 9.4.2 North America 1, 4 Butanediol Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe 1, 4 Butanediol Production
  - 9.5.1 Europe 1, 4 Butanediol Production Growth Rate (2020-2025)
  - 9.5.2 Europe 1, 4 Butanediol Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan 1, 4 Butanediol Production (2020-2025)
  - 9.6.1 Japan 1, 4 Butanediol Production Growth Rate (2020-2025)
  - 9.6.2 Japan 1, 4 Butanediol Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China 1, 4 Butanediol Production (2020-2025)
  - 9.7.1 China 1, 4 Butanediol Production Growth Rate (2020-2025)
  - 9.7.2 China 1, 4 Butanediol Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

- 10.1 BASF
  - 10.1.1 BASF Basic Information
  - 10.1.2 BASF 1, 4 Butanediol Product Overview
  - 10.1.3 BASF 1, 4 Butanediol Product Market Performance
  - 10.1.4 BASF Business Overview
  - 10.1.5 BASF SWOT Analysis
  - 10.1.6 BASF Recent Developments

## 10.2 Dairen Chemical

- 10.2.1 Dairen Chemical Basic Information
- 10.2.2 Dairen Chemical 1, 4 Butanediol Product Overview
- 10.2.3 Dairen Chemical 1, 4 Butanediol Product Market Performance
- 10.2.4 Dairen Chemical Business Overview
- 10.2.5 Dairen Chemical SWOT Analysis
- 10.2.6 Dairen Chemical Recent Developments

## 10.3 Lyondellbasell

- 10.3.1 Lyondellbasell Basic Information
- 10.3.2 Lyondellbasell 1, 4 Butanediol Product Overview
- 10.3.3 Lyondellbasell 1, 4 Butanediol Product Market Performance
- 10.3.4 Lyondellbasell Business Overview
- 10.3.5 Lyondellbasell SWOT Analysis
- 10.3.6 Lyondellbasell Recent Developments

## 10.4 Ashland

- 10.4.1 Ashland Basic Information
- 10.4.2 Ashland 1, 4 Butanediol Product Overview
- 10.4.3 Ashland 1, 4 Butanediol Product Market Performance
- 10.4.4 Ashland Business Overview
- 10.4.5 Ashland Recent Developments

## 10.5 Nanya Plastics Corporation

- 10.5.1 Nanya Plastics Corporation Basic Information
- 10.5.2 Nanya Plastics Corporation 1, 4 Butanediol Product Overview
- 10.5.3 Nanya Plastics Corporation 1, 4 Butanediol Product Market Performance
- 10.5.4 Nanya Plastics Corporation Business Overview
- 10.5.5 Nanya Plastics Corporation Recent Developments

## 10.6 Mitsubishi Chemical

- 10.6.1 Mitsubishi Chemical Basic Information
- 10.6.2 Mitsubishi Chemical 1, 4 Butanediol Product Overview
- 10.6.3 Mitsubishi Chemical 1, 4 Butanediol Product Market Performance
- 10.6.4 Mitsubishi Chemical Business Overview
- 10.6.5 Mitsubishi Chemical Recent Developments

## 10.7 INVISTA

- 10.7.1 INVISTA Basic Information
- 10.7.2 INVISTA 1, 4 Butanediol Product Overview
- 10.7.3 INVISTA 1, 4 Butanediol Product Market Performance
- 10.7.4 INVISTA Business Overview
- 10.7.5 INVISTA Recent Developments

## 10.8 MarkorChem

- 10.8.1 MarkorChem Basic Information
- 10.8.2 MarkorChem 1, 4 Butanediol Product Overview
- 10.8.3 MarkorChem 1, 4 Butanediol Product Market Performance
- 10.8.4 MarkorChem Business Overview
- 10.8.5 MarkorChem Recent Developments
- 10.9 Xinjiang Tianye
  - 10.9.1 Xinjiang Tianye Basic Information
  - 10.9.2 Xinjiang Tianye 1, 4 Butanediol Product Overview
  - 10.9.3 Xinjiang Tianye 1, 4 Butanediol Product Market Performance
  - 10.9.4 Xinjiang Tianye Business Overview
  - 10.9.5 Xinjiang Tianye Recent Developments
- 10.10 TunHe
  - 10.10.1 TunHe Basic Information
  - 10.10.2 TunHe 1, 4 Butanediol Product Overview
  - 10.10.3 TunHe 1, 4 Butanediol Product Market Performance
  - 10.10.4 TunHe Business Overview
  - 10.10.5 TunHe Recent Developments
- 10.11 Xinjiang Guotai
  - 10.11.1 Xinjiang Guotai Basic Information
  - 10.11.2 Xinjiang Guotai 1, 4 Butanediol Product Overview
  - 10.11.3 Xinjiang Guotai 1, 4 Butanediol Product Market Performance
  - 10.11.4 Xinjiang Guotai Business Overview
  - 10.11.5 Xinjiang Guotai Recent Developments
- 10.12 Changcheng Energy
  - 10.12.1 Changcheng Energy Basic Information
  - 10.12.2 Changcheng Energy 1, 4 Butanediol Product Overview
  - 10.12.3 Changcheng Energy 1, 4 Butanediol Product Market Performance
  - 10.12.4 Changcheng Energy Business Overview
  - 10.12.5 Changcheng Energy Recent Developments
- 10.13 Shanxi BidiOu
  - 10.13.1 Shanxi BidiOu Basic Information
  - 10.13.2 Shanxi BidiOu 1, 4 Butanediol Product Overview
  - 10.13.3 Shanxi BidiOu 1, 4 Butanediol Product Market Performance
  - 10.13.4 Shanxi BidiOu Business Overview
  - 10.13.5 Shanxi BidiOu Recent Developments
- 10.14 Sichuan Tianhua
  - 10.14.1 Sichuan Tianhua Basic Information
  - 10.14.2 Sichuan Tianhua 1, 4 Butanediol Product Overview
  - 10.14.3 Sichuan Tianhua 1, 4 Butanediol Product Market Performance

- 10.14.4 Sichuan Tianhua Business Overview
- 10.14.5 Sichuan Tianhua Recent Developments
- 10.15 Henan Kaixiang Fine Chemical
  - 10.15.1 Henan Kaixiang Fine Chemical Basic Information
  - 10.15.2 Henan Kaixiang Fine Chemical 1, 4 Butanediol Product Overview
  - 10.15.3 Henan Kaixiang Fine Chemical 1, 4 Butanediol Product Market Performance
  - 10.15.4 Henan Kaixiang Fine Chemical Business Overview
  - 10.15.5 Henan Kaixiang Fine Chemical Recent Developments
- 10.16 HNEC
  - 10.16.1 HNEC Basic Information
  - 10.16.2 HNEC 1, 4 Butanediol Product Overview
  - 10.16.3 HNEC 1, 4 Butanediol Product Market Performance
  - 10.16.4 HNEC Business Overview
  - 10.16.5 HNEC Recent Developments

## **11 1, 4 BUTANEDIOL MARKET FORECAST BY REGION**

- 11.1 Global 1, 4 Butanediol Market Size Forecast
- 11.2 Global 1, 4 Butanediol Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe 1, 4 Butanediol Market Size Forecast by Country
  - 11.2.3 Asia Pacific 1, 4 Butanediol Market Size Forecast by Region
  - 11.2.4 South America 1, 4 Butanediol Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of 1, 4 Butanediol by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global 1, 4 Butanediol Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of 1, 4 Butanediol by Type (2026-2035)
  - 12.1.2 Global 1, 4 Butanediol Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of 1, 4 Butanediol by Type (2026-2035)
- 12.2 Global 1, 4 Butanediol Market Forecast by Application (2026-2035)
  - 12.2.1 Global 1, 4 Butanediol Sales (K MT) Forecast by Application
  - 12.2.2 Global 1, 4 Butanediol Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global 1, 4 Butanediol Market Size by Type (M USD)
- Table 4. Global 1, 4 Butanediol Market Size by Application
- Table 5. 1, 4 Butanediol Market Size Comparison by Region (M USD)
- Table 6. Global 1, 4 Butanediol Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global 1, 4 Butanediol Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global 1, 4 Butanediol Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global 1, 4 Butanediol Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in 1, 4 Butanediol as of 2025)
- Table 11. Global Market 1, 4 Butanediol Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global 1, 4 Butanediol Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. 1, 4 Butanediol Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global 1, 4 Butanediol Sales by Type (K MT)
- Table 27. Global 1, 4 Butanediol Market Size by Type (M USD)
- Table 28. Global 1, 4 Butanediol Sales (K MT) by Type (2020-2025)
- Table 29. Global 1, 4 Butanediol Sales Market Share by Type (2020-2025)
- Table 30. Global 1, 4 Butanediol Market Size (M USD) by Type (2020-2025)
- Table 31. Global 1, 4 Butanediol Market Share by Type (2020-2025)

- Table 32. Global 1, 4 Butanediol Price (USD/KG) by Type (2020-2025)
- Table 33. Global 1, 4 Butanediol Sales (K MT) by Application
- Table 34. Global 1, 4 Butanediol Market Size by Application
- Table 35. Global 1, 4 Butanediol Sales by Application (2020-2025) & (K MT)
- Table 36. Global 1, 4 Butanediol Sales Market Share by Application (2020-2025)
- Table 37. Global 1, 4 Butanediol Market Size by Application (2020-2025) & (M USD)
- Table 38. Global 1, 4 Butanediol Market Share by Application (2020-2025)
- Table 39. Global 1, 4 Butanediol Sales Growth Rate by Application (2020-2025)
- Table 40. Global 1, 4 Butanediol Sales by Region (2020-2025) & (K MT)
- Table 41. Global 1, 4 Butanediol Sales Market Share by Region (2020-2025)
- Table 42. Global 1, 4 Butanediol Market Size by Region (2020-2025) & (M USD)
- Table 43. Global 1, 4 Butanediol Market Size by Region (2020-2025)
- Table 44. North America 1, 4 Butanediol Sales by Country (2020-2025) & (K MT)
- Table 45. North America 1, 4 Butanediol Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe 1, 4 Butanediol Sales by Country (2020-2025) & (K MT)
- Table 47. Europe 1, 4 Butanediol Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific 1, 4 Butanediol Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific 1, 4 Butanediol Market Size by Region (2020-2025) & (M USD)
- Table 50. South America 1, 4 Butanediol Sales by Country (2020-2025) & (K MT)
- Table 51. South America 1, 4 Butanediol Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa 1, 4 Butanediol Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa 1, 4 Butanediol Market Size by Region (2020-2025) & (M USD)
- Table 54. Global 1, 4 Butanediol Production (K MT) by Region(2020-2025)
- Table 55. Global 1, 4 Butanediol Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global 1, 4 Butanediol Revenue Market Share by Region (2020-2025)
- Table 57. Global 1, 4 Butanediol Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America 1, 4 Butanediol Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe 1, 4 Butanediol Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan 1, 4 Butanediol Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China 1, 4 Butanediol Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 62. BASF Basic Information

Table 63. BASF 1, 4 Butanediol Product Overview

Table 64. BASF 1, 4 Butanediol Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. BASF Business Overview

Table 66. BASF SWOT Analysis

Table 67. BASF Recent Developments

Table 68. Dairen Chemical Basic Information

Table 69. Dairen Chemical 1, 4 Butanediol Product Overview

Table 70. Dairen Chemical 1, 4 Butanediol Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Dairen Chemical Business Overview

Table 72. Dairen Chemical SWOT Analysis

Table 73. Dairen Chemical Recent Developments

Table 74. Lyondellbasell Basic Information

Table 75. Lyondellbasell 1, 4 Butanediol Product Overview

Table 76. Lyondellbasell 1, 4 Butanediol Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Lyondellbasell Business Overview

Table 78. Lyondellbasell SWOT Analysis

Table 79. Lyondellbasell Recent Developments

Table 80. Ashland Basic Information

Table 81. Ashland 1, 4 Butanediol Product Overview

Table 82. Ashland 1, 4 Butanediol Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Ashland Business Overview

Table 84. Ashland Recent Developments

Table 85. Nanya Plastics Corporation Basic Information

Table 86. Nanya Plastics Corporation 1, 4 Butanediol Product Overview

Table 87. Nanya Plastics Corporation 1, 4 Butanediol Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Nanya Plastics Corporation Business Overview

Table 89. Nanya Plastics Corporation Recent Developments

Table 90. Mitsubishi Chemical Basic Information

Table 91. Mitsubishi Chemical 1, 4 Butanediol Product Overview

Table 92. Mitsubishi Chemical 1, 4 Butanediol Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Mitsubishi Chemical Business Overview

Table 94. Mitsubishi Chemical Recent Developments

Table 95. INVISTA Basic Information

- Table 96. INVISTA 1, 4 Butanediol Product Overview
- Table 97. INVISTA 1, 4 Butanediol Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. INVISTA Business Overview
- Table 99. INVISTA Recent Developments
- Table 100. MarkorChem Basic Information
- Table 101. MarkorChem 1, 4 Butanediol Product Overview
- Table 102. MarkorChem 1, 4 Butanediol Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. MarkorChem Business Overview
- Table 104. MarkorChem Recent Developments
- Table 105. Xinjiang Tianye Basic Information
- Table 106. Xinjiang Tianye 1, 4 Butanediol Product Overview
- Table 107. Xinjiang Tianye 1, 4 Butanediol Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Xinjiang Tianye Business Overview
- Table 109. Xinjiang Tianye Recent Developments
- Table 110. TunHe Basic Information
- Table 111. TunHe 1, 4 Butanediol Product Overview
- Table 112. TunHe 1, 4 Butanediol Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. TunHe Business Overview
- Table 114. TunHe Recent Developments
- Table 115. Xinjiang Guotai Basic Information
- Table 116. Xinjiang Guotai 1, 4 Butanediol Product Overview
- Table 117. Xinjiang Guotai 1, 4 Butanediol Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. Xinjiang Guotai Business Overview
- Table 119. Xinjiang Guotai Recent Developments
- Table 120. Changcheng Energy Basic Information
- Table 121. Changcheng Energy 1, 4 Butanediol Product Overview
- Table 122. Changcheng Energy 1, 4 Butanediol Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. Changcheng Energy Business Overview
- Table 124. Changcheng Energy Recent Developments
- Table 125. Shanxi BidiOu Basic Information
- Table 126. Shanxi BidiOu 1, 4 Butanediol Product Overview
- Table 127. Shanxi BidiOu 1, 4 Butanediol Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 128. Shanxi BidiOu Business Overview
- Table 129. Shanxi BidiOu Recent Developments
- Table 130. Sichuan Tianhua Basic Information
- Table 131. Sichuan Tianhua 1, 4 Butanediol Product Overview
- Table 132. Sichuan Tianhua 1, 4 Butanediol Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. Sichuan Tianhua Business Overview
- Table 134. Sichuan Tianhua Recent Developments
- Table 135. Henan Kaixiang Fine Chemical Basic Information
- Table 136. Henan Kaixiang Fine Chemical 1, 4 Butanediol Product Overview
- Table 137. Henan Kaixiang Fine Chemical 1, 4 Butanediol Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 138. Henan Kaixiang Fine Chemical Business Overview
- Table 139. Henan Kaixiang Fine Chemical Recent Developments
- Table 140. HNEC Basic Information
- Table 141. HNEC 1, 4 Butanediol Product Overview
- Table 142. HNEC 1, 4 Butanediol Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 143. HNEC Business Overview
- Table 144. HNEC Recent Developments
- Table 145. Global 1, 4 Butanediol Sales Forecast by Region (2026-2035) & (K MT)
- Table 146. Global 1, 4 Butanediol Market Size Forecast by Region (2026-2035) & (M USD)
- Table 147. North America 1, 4 Butanediol Sales Forecast by Country (2026-2035) & (K MT)
- Table 148. North America 1, 4 Butanediol Market Size Forecast by Country (2026-2035) & (M USD)
- Table 149. Europe 1, 4 Butanediol Sales Forecast by Country (2026-2035) & (K MT)
- Table 150. Europe 1, 4 Butanediol Market Size Forecast by Country (2026-2035) & (M USD)
- Table 151. Asia Pacific 1, 4 Butanediol Sales Forecast by Region (2026-2035) & (K MT)
- Table 152. Asia Pacific 1, 4 Butanediol Market Size Forecast by Region (2026-2035) & (M USD)
- Table 153. South America 1, 4 Butanediol Sales Forecast by Country (2026-2035) & (K MT)
- Table 154. South America 1, 4 Butanediol Market Size Forecast by Country (2026-2035) & (M USD)
- Table 155. Middle East and Africa 1, 4 Butanediol Sales Forecast by Country (2026-2035) & (Units)

Table 156. Middle East and Africa 1, 4 Butanediol Market Size Forecast by Country (2026-2035) & (M USD)

Table 157. Global 1, 4 Butanediol Sales Forecast by Type (2026-2035) & (K MT)

Table 158. Global 1, 4 Butanediol Market Size Forecast by Type (2026-2035) & (M USD)

Table 159. Global 1, 4 Butanediol Price Forecast by Type (2026-2035) & (USD/KG)

Table 160. Global 1, 4 Butanediol Sales (K MT) Forecast by Application (2026-2035)

Table 161. Global 1, 4 Butanediol Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of 1, 4 Butanediol
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global 1, 4 Butanediol Market Size (M USD), 2025-2035
- Figure 5. Global 1, 4 Butanediol Market Size (M USD) (2020-2035)
- Figure 6. Global 1, 4 Butanediol Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. 1, 4 Butanediol Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global 1, 4 Butanediol Product Life Cycle
- Figure 13. 1, 4 Butanediol Sales Share by Manufacturers in 2025
- Figure 14. Global 1, 4 Butanediol Revenue Share by Manufacturers in 2025
- Figure 15. 1, 4 Butanediol Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market 1, 4 Butanediol Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by 1, 4 Butanediol Revenue in 2025
- Figure 18. Industry Chain Map of 1, 4 Butanediol
- Figure 19. Global 1, 4 Butanediol Market PEST Analysis
- Figure 20. Global 1, 4 Butanediol Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global 1, 4 Butanediol Market Share by Type
- Figure 27. Sales Market Share of 1, 4 Butanediol by Type (2020-2025)
- Figure 28. Sales Market Share of 1, 4 Butanediol by Type in 2025
- Figure 29. Market Share of 1, 4 Butanediol by Type (2020-2025)
- Figure 30. Market Share of 1, 4 Butanediol by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global 1, 4 Butanediol Market Share by Application

- Figure 33. Global 1, 4 Butanediol Sales Market Share by Application (2020-2025)
- Figure 34. Global 1, 4 Butanediol Sales Market Share by Application in 2025
- Figure 35. Global 1, 4 Butanediol Market Share by Application (2020-2025)
- Figure 36. Global 1, 4 Butanediol Market Share by Application in 2025
- Figure 37. Global 1, 4 Butanediol Sales Growth Rate by Application (2020-2025)
- Figure 38. Global 1, 4 Butanediol Sales Market Share by Region (2020-2025)
- Figure 39. Global 1, 4 Butanediol Market Size by Region (2020-2025)
- Figure 40. North America 1, 4 Butanediol Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America 1, 4 Butanediol Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America 1, 4 Butanediol Sales Market Share by Country in 2024
- Figure 43. North America 1, 4 Butanediol Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America 1, 4 Butanediol Market Size by Country in 2024
- Figure 45. U.S. 1, 4 Butanediol Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. 1, 4 Butanediol Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada 1, 4 Butanediol Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada 1, 4 Butanediol Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico 1, 4 Butanediol Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico 1, 4 Butanediol Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe 1, 4 Butanediol Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe 1, 4 Butanediol Sales Market Share by Country in 2024
- Figure 53. Europe 1, 4 Butanediol Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe 1, 4 Butanediol Market Size by Country in 2024
- Figure 55. Germany 1, 4 Butanediol Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany 1, 4 Butanediol Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France 1, 4 Butanediol Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France 1, 4 Butanediol Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. 1, 4 Butanediol Sales and Growth Rate (2020-2025) & (K MT)
- Figure 60. U.K. 1, 4 Butanediol Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy 1, 4 Butanediol Sales and Growth Rate (2020-2025) & (K MT)
- Figure 62. Italy 1, 4 Butanediol Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain 1, 4 Butanediol Sales and Growth Rate (2020-2025) & (K MT)
- Figure 64. Spain 1, 4 Butanediol Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 65. Asia Pacific 1, 4 Butanediol Sales and Growth Rate (K MT)
- Figure 66. Asia Pacific 1, 4 Butanediol Sales Market Share by Region in 2024
- Figure 67. Asia Pacific 1, 4 Butanediol Market Size by Region in 2024

- Figure 68. China 1, 4 Butanediol Sales and Growth Rate (2020-2025) & (K MT)
- Figure 69. China 1, 4 Butanediol Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 70. Japan 1, 4 Butanediol Sales and Growth Rate (2020-2025) & (K MT)
- Figure 71. Japan 1, 4 Butanediol Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 72. South Korea 1, 4 Butanediol Sales and Growth Rate (2020-2025) & (K MT)
- Figure 73. South Korea 1, 4 Butanediol Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 74. India 1, 4 Butanediol Sales and Growth Rate (2020-2025) & (K MT)
- Figure 75. India 1, 4 Butanediol Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 76. Southeast Asia 1, 4 Butanediol Sales and Growth Rate (2020-2025) & (K MT)
- Figure 77. Southeast Asia 1, 4 Butanediol Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 78. South America 1, 4 Butanediol Sales and Growth Rate (K MT)
- Figure 79. South America 1, 4 Butanediol Sales Market Share by Country in 2024
- Figure 80. South America 1, 4 Butanediol Market Size and Growth Rate (M USD)
- Figure 81. South America 1, 4 Butanediol Market Size by Country in 2024
- Figure 82. Brazil 1, 4 Butanediol Sales and Growth Rate (2020-2025) & (K MT)
- Figure 83. Brazil 1, 4 Butanediol Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina 1, 4 Butanediol Sales and Growth Rate (2020-2025) & (K MT)
- Figure 85. Argentina 1, 4 Butanediol Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia 1, 4 Butanediol Sales and Growth Rate (2020-2025) & (K MT)
- Figure 87. Columbia 1, 4 Butanediol Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa 1, 4 Butanediol Sales and Growth Rate (K MT)
- Figure 89. Middle East and Africa 1, 4 Butanediol Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa 1, 4 Butanediol Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa 1, 4 Butanediol Market Size by Region in 2024
- Figure 92. Saudi Arabia 1, 4 Butanediol Sales and Growth Rate (2020-2025) & (K MT)
- Figure 93. Saudi Arabia 1, 4 Butanediol Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE 1, 4 Butanediol Sales and Growth Rate (2020-2025) & (K MT)
- Figure 95. UAE 1, 4 Butanediol Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt 1, 4 Butanediol Sales and Growth Rate (2020-2025) & (K MT)
- Figure 97. Egypt 1, 4 Butanediol Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria 1, 4 Butanediol Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria 1, 4 Butanediol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa 1, 4 Butanediol Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa 1, 4 Butanediol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global 1, 4 Butanediol Production Market Share by Region (2020-2025)

Figure 103. North America 1, 4 Butanediol Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe 1, 4 Butanediol Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan 1, 4 Butanediol Production (K MT) Growth Rate (2020-2025)

Figure 106. China 1, 4 Butanediol Production (K MT) Growth Rate (2020-2025)

Figure 107. Global 1, 4 Butanediol Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global 1, 4 Butanediol Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global 1, 4 Butanediol Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global 1, 4 Butanediol Market Share Forecast by Type (2026-2035)

Figure 111. Global 1, 4 Butanediol Sales Forecast by Application (2026-2035)

Figure 112. Global 1, 4 Butanediol Market Share Forecast by Application (2026-2035)

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