

# Global Glaucoma Drainage Tubes Market Research Report 2026(Status and Outlook)

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## Abstracts

A glaucoma drainage tube is a medical device consisting of a drainage tube and a syringe. It is a microscopic, delicate glaucoma aqueous humor drainage device, sometimes also called a "glaucoma valve". Major players in the global glaucoma drainage tube market include AbbVie, Glaukos Corp, Alcon, Santen Pharmaceutical, Johnson and Johnson, New World Medical, iSTAR Medical and Nova Eye Medical. In terms of glaucoma drainage tube revenue in 2023, the top five manufacturers accounted for 80% of the market share.

**Market Development Trends**

**Technological Innovation:** With the continuous advancement of science and technology, glaucoma drainage tubes will continue to introduce new technologies and new materials to improve product performance and safety. For example, the integration of intelligent technology will make glaucoma shunts more accurate and efficient.

**Personalized Treatment:** With the improvement of medical level and the diversification of patient needs, personalized treatment will become an important development direction of the glaucoma drainage tube market. Enterprises need to provide customized products and services according to the specific conditions of patients to meet their personalized needs.

**Internationalization Strategy:** With the development of global economic integration, the demand for glaucoma drainage tubes in the international market is also increasing. Enterprises will strengthen international cooperation and expand overseas markets to achieve market expansion and global business layout.

The global Glaucoma Drainage Tubes market size was estimated at USD 1184.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 13.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Glaucoma Drainage Tubes market, covering all critical facets from a broad macroeconomic

overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Glaucoma Drainage Tubes market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Glaucoma Drainage Tubes market.

### **Global Glaucoma Drainage Tubes Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

AbbVie  
Santen Pharmaceutical  
Johnson and Johnson  
Advanced Ophthalmic Innovations (AOI)

New World Medical  
Nova Eye Medical  
Glaukos Corp  
Alcon  
iSTAR Medical  
Henan Universe  
Ocular Therapeutix  
PolyActiva  
Health Guard Biomed

### **Market Segmentation (by Type)**

Trabecular Meshwork-Schlemm Canal Drainage  
Subconjunctival Drainage  
Others

### **Market Segmentation (by Application)**

Hospital  
Ophthalmology  
Other

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value

In-depth analysis of the Glaucoma Drainage Tubes Market  
Overview of the regional outlook of the Glaucoma Drainage Tubes Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Glaucoma Drainage Tubes Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential

of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Glaucoma Drainage Tubes, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent

developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Glaucoma Drainage Tubes
- 1.2 Key Market Segments
  - 1.2.1 Glaucoma Drainage Tubes Segment by Type
  - 1.2.2 Glaucoma Drainage Tubes Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 GLAUCOMA DRAINAGE TUBES MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Glaucoma Drainage Tubes Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Glaucoma Drainage Tubes Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 GLAUCOMA DRAINAGE TUBES MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Glaucoma Drainage Tubes Product Life Cycle
- 3.3 Global Glaucoma Drainage Tubes Sales by Manufacturers (2020-2025)
- 3.4 Global Glaucoma Drainage Tubes Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Glaucoma Drainage Tubes Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Glaucoma Drainage Tubes Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Glaucoma Drainage Tubes Market Competitive Situation and Trends
  - 3.8.1 Glaucoma Drainage Tubes Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Glaucoma Drainage Tubes Players Market Share by Revenue

### 3.8.3 Mergers & Acquisitions, Expansion

## **4 GLAUCOMA DRAINAGE TUBES INDUSTRY CHAIN ANALYSIS**

### 4.1 Glaucoma Drainage Tubes Industry Chain Analysis

### 4.2 Market Overview of Key Raw Materials

### 4.3 Midstream Market Analysis

### 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF GLAUCOMA DRAINAGE TUBES MARKET**

### 5.1 Key Development Trends

### 5.2 Driving Factors

### 5.3 Market Challenges

### 5.4 Industry News

#### 5.4.1 New Product Developments

#### 5.4.2 Mergers & Acquisitions

#### 5.4.3 Expansions

#### 5.4.4 Collaboration/Supply Contracts

### 5.5 PEST Analysis

#### 5.5.1 Industry Policies Analysis

#### 5.5.2 Economic Environment Analysis

#### 5.5.3 Social Environment Analysis

#### 5.5.4 Technological Environment Analysis

### 5.6 Global Glaucoma Drainage Tubes Market Porter's Five Forces Analysis

#### 5.6.1 Global Trade Frictions

#### 5.6.2 U.S. Tariff Policy ? April 2025

#### 5.6.3 Global Trade Frictions and Their Impacts to Glaucoma Drainage Tubes Market

### 5.7 ESG Ratings of Leading Companies

## **6 GLAUCOMA DRAINAGE TUBES MARKET SEGMENTATION BY TYPE**

### 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

### 6.2 Global Glaucoma Drainage Tubes Sales Market Share by Type (2020-2025)

### 6.3 Global Glaucoma Drainage Tubes Market Size by Type (2020-2025)

### 6.4 Global Glaucoma Drainage Tubes Price by Type (2020-2025)

## **7 GLAUCOMA DRAINAGE TUBES MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Glaucoma Drainage Tubes Market Sales by Application (2020-2025)
- 7.3 Global Glaucoma Drainage Tubes Market Size (M USD) by Application (2020-2025)
- 7.4 Global Glaucoma Drainage Tubes Sales Growth Rate by Application (2020-2025)

## **8 GLAUCOMA DRAINAGE TUBES MARKET SALES BY REGION**

- 8.1 Global Glaucoma Drainage Tubes Sales by Region
  - 8.1.1 Global Glaucoma Drainage Tubes Sales by Region
  - 8.1.2 Global Glaucoma Drainage Tubes Sales Market Share by Region
- 8.2 Global Glaucoma Drainage Tubes Market Size by Region
  - 8.2.1 Global Glaucoma Drainage Tubes Market Size by Region
  - 8.2.2 Global Glaucoma Drainage Tubes Market Size by Region
- 8.3 North America
  - 8.3.1 North America Glaucoma Drainage Tubes Sales by Country
  - 8.3.2 North America Glaucoma Drainage Tubes Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Glaucoma Drainage Tubes Sales by Country
  - 8.4.2 Europe Glaucoma Drainage Tubes Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Glaucoma Drainage Tubes Sales by Region
  - 8.5.2 Asia Pacific Glaucoma Drainage Tubes Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Glaucoma Drainage Tubes Sales by Country
  - 8.6.2 South America Glaucoma Drainage Tubes Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Glaucoma Drainage Tubes Sales by Region

8.7.2 Middle East and Africa Glaucoma Drainage Tubes Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

## **9 GLAUCOMA DRAINAGE TUBES MARKET PRODUCTION BY REGION**

9.1 Global Production of Glaucoma Drainage Tubes by Region(2020-2025)

9.2 Global Glaucoma Drainage Tubes Revenue Market Share by Region (2020-2025)

9.3 Global Glaucoma Drainage Tubes Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Glaucoma Drainage Tubes Production

9.4.1 North America Glaucoma Drainage Tubes Production Growth Rate (2020-2025)

9.4.2 North America Glaucoma Drainage Tubes Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Glaucoma Drainage Tubes Production

9.5.1 Europe Glaucoma Drainage Tubes Production Growth Rate (2020-2025)

9.5.2 Europe Glaucoma Drainage Tubes Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Glaucoma Drainage Tubes Production (2020-2025)

9.6.1 Japan Glaucoma Drainage Tubes Production Growth Rate (2020-2025)

9.6.2 Japan Glaucoma Drainage Tubes Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Glaucoma Drainage Tubes Production (2020-2025)

9.7.1 China Glaucoma Drainage Tubes Production Growth Rate (2020-2025)

9.7.2 China Glaucoma Drainage Tubes Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

10.1 AbbVie

10.1.1 AbbVie Basic Information

- 10.1.2 AbbVie Glaucoma Drainage Tubes Product Overview
- 10.1.3 AbbVie Glaucoma Drainage Tubes Product Market Performance
- 10.1.4 AbbVie Business Overview
- 10.1.5 AbbVie SWOT Analysis
- 10.1.6 AbbVie Recent Developments
- 10.2 Santen Pharmaceutical
  - 10.2.1 Santen Pharmaceutical Basic Information
  - 10.2.2 Santen Pharmaceutical Glaucoma Drainage Tubes Product Overview
  - 10.2.3 Santen Pharmaceutical Glaucoma Drainage Tubes Product Market Performance
  - 10.2.4 Santen Pharmaceutical Business Overview
  - 10.2.5 Santen Pharmaceutical SWOT Analysis
  - 10.2.6 Santen Pharmaceutical Recent Developments
- 10.3 Johnson and Johnson
  - 10.3.1 Johnson and Johnson Basic Information
  - 10.3.2 Johnson and Johnson Glaucoma Drainage Tubes Product Overview
  - 10.3.3 Johnson and Johnson Glaucoma Drainage Tubes Product Market Performance
  - 10.3.4 Johnson and Johnson Business Overview
  - 10.3.5 Johnson and Johnson SWOT Analysis
  - 10.3.6 Johnson and Johnson Recent Developments
- 10.4 Advanced Ophthalmic Innovations (AOI)
  - 10.4.1 Advanced Ophthalmic Innovations (AOI) Basic Information
  - 10.4.2 Advanced Ophthalmic Innovations (AOI) Glaucoma Drainage Tubes Product Overview
  - 10.4.3 Advanced Ophthalmic Innovations (AOI) Glaucoma Drainage Tubes Product Market Performance
  - 10.4.4 Advanced Ophthalmic Innovations (AOI) Business Overview
  - 10.4.5 Advanced Ophthalmic Innovations (AOI) Recent Developments
- 10.5 New World Medical
  - 10.5.1 New World Medical Basic Information
  - 10.5.2 New World Medical Glaucoma Drainage Tubes Product Overview
  - 10.5.3 New World Medical Glaucoma Drainage Tubes Product Market Performance
  - 10.5.4 New World Medical Business Overview
  - 10.5.5 New World Medical Recent Developments
- 10.6 Nova Eye Medical
  - 10.6.1 Nova Eye Medical Basic Information
  - 10.6.2 Nova Eye Medical Glaucoma Drainage Tubes Product Overview
  - 10.6.3 Nova Eye Medical Glaucoma Drainage Tubes Product Market Performance
  - 10.6.4 Nova Eye Medical Business Overview

- 10.6.5 Nova Eye Medical Recent Developments
- 10.7 Glaukos Corp
  - 10.7.1 Glaukos Corp Basic Information
  - 10.7.2 Glaukos Corp Glaucoma Drainage Tubes Product Overview
  - 10.7.3 Glaukos Corp Glaucoma Drainage Tubes Product Market Performance
  - 10.7.4 Glaukos Corp Business Overview
  - 10.7.5 Glaukos Corp Recent Developments
- 10.8 Alcon
  - 10.8.1 Alcon Basic Information
  - 10.8.2 Alcon Glaucoma Drainage Tubes Product Overview
  - 10.8.3 Alcon Glaucoma Drainage Tubes Product Market Performance
  - 10.8.4 Alcon Business Overview
  - 10.8.5 Alcon Recent Developments
- 10.9 iSTAR Medical
  - 10.9.1 iSTAR Medical Basic Information
  - 10.9.2 iSTAR Medical Glaucoma Drainage Tubes Product Overview
  - 10.9.3 iSTAR Medical Glaucoma Drainage Tubes Product Market Performance
  - 10.9.4 iSTAR Medical Business Overview
  - 10.9.5 iSTAR Medical Recent Developments
- 10.10 Henan Universe
  - 10.10.1 Henan Universe Basic Information
  - 10.10.2 Henan Universe Glaucoma Drainage Tubes Product Overview
  - 10.10.3 Henan Universe Glaucoma Drainage Tubes Product Market Performance
  - 10.10.4 Henan Universe Business Overview
  - 10.10.5 Henan Universe Recent Developments
- 10.11 Ocular Therapeutix
  - 10.11.1 Ocular Therapeutix Basic Information
  - 10.11.2 Ocular Therapeutix Glaucoma Drainage Tubes Product Overview
  - 10.11.3 Ocular Therapeutix Glaucoma Drainage Tubes Product Market Performance
  - 10.11.4 Ocular Therapeutix Business Overview
  - 10.11.5 Ocular Therapeutix Recent Developments
- 10.12 PolyActiva
  - 10.12.1 PolyActiva Basic Information
  - 10.12.2 PolyActiva Glaucoma Drainage Tubes Product Overview
  - 10.12.3 PolyActiva Glaucoma Drainage Tubes Product Market Performance
  - 10.12.4 PolyActiva Business Overview
  - 10.12.5 PolyActiva Recent Developments
- 10.13 Health Guard Biomed
  - 10.13.1 Health Guard Biomed Basic Information

- 10.13.2 Health Guard Biomed Glaucoma Drainage Tubes Product Overview
- 10.13.3 Health Guard Biomed Glaucoma Drainage Tubes Product Market Performance
- 10.13.4 Health Guard Biomed Business Overview
- 10.13.5 Health Guard Biomed Recent Developments

## **11 GLAUCOMA DRAINAGE TUBES MARKET FORECAST BY REGION**

- 11.1 Global Glaucoma Drainage Tubes Market Size Forecast
- 11.2 Global Glaucoma Drainage Tubes Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Glaucoma Drainage Tubes Market Size Forecast by Country
  - 11.2.3 Asia Pacific Glaucoma Drainage Tubes Market Size Forecast by Region
  - 11.2.4 South America Glaucoma Drainage Tubes Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Glaucoma Drainage Tubes by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global Glaucoma Drainage Tubes Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of Glaucoma Drainage Tubes by Type (2026-2035)
  - 12.1.2 Global Glaucoma Drainage Tubes Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of Glaucoma Drainage Tubes by Type (2026-2035)
- 12.2 Global Glaucoma Drainage Tubes Market Forecast by Application (2026-2035)
  - 12.2.1 Global Glaucoma Drainage Tubes Sales (K Units) Forecast by Application
  - 12.2.2 Global Glaucoma Drainage Tubes Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Glaucoma Drainage Tubes Market Size by Type (M USD)

Table 4. Global Glaucoma Drainage Tubes Market Size by Application

Table 5. Glaucoma Drainage Tubes Market Size Comparison by Region (M USD)

Table 6. Global Glaucoma Drainage Tubes Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Glaucoma Drainage Tubes Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Glaucoma Drainage Tubes Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Glaucoma Drainage Tubes Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Glaucoma Drainage Tubes as of 2025)

Table 11. Global Market Glaucoma Drainage Tubes Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Glaucoma Drainage Tubes Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Glaucoma Drainage Tubes Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Glaucoma Drainage Tubes Sales by Type (K Units)

Table 27. Global Glaucoma Drainage Tubes Market Size by Type (M USD)

- Table 28. Global Glaucoma Drainage Tubes Sales (K Units) by Type (2020-2025)
- Table 29. Global Glaucoma Drainage Tubes Sales Market Share by Type (2020-2025)
- Table 30. Global Glaucoma Drainage Tubes Market Size (M USD) by Type (2020-2025)
- Table 31. Global Glaucoma Drainage Tubes Market Share by Type (2020-2025)
- Table 32. Global Glaucoma Drainage Tubes Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Glaucoma Drainage Tubes Sales (K Units) by Application
- Table 34. Global Glaucoma Drainage Tubes Market Size by Application
- Table 35. Global Glaucoma Drainage Tubes Sales by Application (2020-2025) & (K Units)
- Table 36. Global Glaucoma Drainage Tubes Sales Market Share by Application (2020-2025)
- Table 37. Global Glaucoma Drainage Tubes Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Glaucoma Drainage Tubes Market Share by Application (2020-2025)
- Table 39. Global Glaucoma Drainage Tubes Sales Growth Rate by Application (2020-2025)
- Table 40. Global Glaucoma Drainage Tubes Sales by Region (2020-2025) & (K Units)
- Table 41. Global Glaucoma Drainage Tubes Sales Market Share by Region (2020-2025)
- Table 42. Global Glaucoma Drainage Tubes Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Glaucoma Drainage Tubes Market Size by Region (2020-2025)
- Table 44. North America Glaucoma Drainage Tubes Sales by Country (2020-2025) & (K Units)
- Table 45. North America Glaucoma Drainage Tubes Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Glaucoma Drainage Tubes Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Glaucoma Drainage Tubes Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Glaucoma Drainage Tubes Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Glaucoma Drainage Tubes Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Glaucoma Drainage Tubes Sales by Country (2020-2025) & (K Units)
- Table 51. South America Glaucoma Drainage Tubes Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Glaucoma Drainage Tubes Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Glaucoma Drainage Tubes Market Size by Region (2020-2025) & (M USD)

Table 54. Global Glaucoma Drainage Tubes Production (K Units) by Region(2020-2025)

Table 55. Global Glaucoma Drainage Tubes Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Glaucoma Drainage Tubes Revenue Market Share by Region (2020-2025)

Table 57. Global Glaucoma Drainage Tubes Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Glaucoma Drainage Tubes Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Glaucoma Drainage Tubes Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Glaucoma Drainage Tubes Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Glaucoma Drainage Tubes Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. AbbVie Basic Information

Table 63. AbbVie Glaucoma Drainage Tubes Product Overview

Table 64. AbbVie Glaucoma Drainage Tubes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. AbbVie Business Overview

Table 66. AbbVie SWOT Analysis

Table 67. AbbVie Recent Developments

Table 68. Santen Pharmaceutical Basic Information

Table 69. Santen Pharmaceutical Glaucoma Drainage Tubes Product Overview

Table 70. Santen Pharmaceutical Glaucoma Drainage Tubes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Santen Pharmaceutical Business Overview

Table 72. Santen Pharmaceutical SWOT Analysis

Table 73. Santen Pharmaceutical Recent Developments

Table 74. Johnson and Johnson Basic Information

Table 75. Johnson and Johnson Glaucoma Drainage Tubes Product Overview

Table 76. Johnson and Johnson Glaucoma Drainage Tubes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Johnson and Johnson Business Overview

Table 78. Johnson and Johnson SWOT Analysis

Table 79. Johnson and Johnson Recent Developments

- Table 80. Advanced Ophthalmic Innovations (AOI) Basic Information
- Table 81. Advanced Ophthalmic Innovations (AOI) Glaucoma Drainage Tubes Product Overview
- Table 82. Advanced Ophthalmic Innovations (AOI) Glaucoma Drainage Tubes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Advanced Ophthalmic Innovations (AOI) Business Overview
- Table 84. Advanced Ophthalmic Innovations (AOI) Recent Developments
- Table 85. New World Medical Basic Information
- Table 86. New World Medical Glaucoma Drainage Tubes Product Overview
- Table 87. New World Medical Glaucoma Drainage Tubes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. New World Medical Business Overview
- Table 89. New World Medical Recent Developments
- Table 90. Nova Eye Medical Basic Information
- Table 91. Nova Eye Medical Glaucoma Drainage Tubes Product Overview
- Table 92. Nova Eye Medical Glaucoma Drainage Tubes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Nova Eye Medical Business Overview
- Table 94. Nova Eye Medical Recent Developments
- Table 95. Glaukos Corp Basic Information
- Table 96. Glaukos Corp Glaucoma Drainage Tubes Product Overview
- Table 97. Glaukos Corp Glaucoma Drainage Tubes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Glaukos Corp Business Overview
- Table 99. Glaukos Corp Recent Developments
- Table 100. Alcon Basic Information
- Table 101. Alcon Glaucoma Drainage Tubes Product Overview
- Table 102. Alcon Glaucoma Drainage Tubes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Alcon Business Overview
- Table 104. Alcon Recent Developments
- Table 105. iSTAR Medical Basic Information
- Table 106. iSTAR Medical Glaucoma Drainage Tubes Product Overview
- Table 107. iSTAR Medical Glaucoma Drainage Tubes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. iSTAR Medical Business Overview
- Table 109. iSTAR Medical Recent Developments
- Table 110. Henan Universe Basic Information
- Table 111. Henan Universe Glaucoma Drainage Tubes Product Overview

- Table 112. Henan Universe Glaucoma Drainage Tubes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Henan Universe Business Overview
- Table 114. Henan Universe Recent Developments
- Table 115. Ocular Therapeutix Basic Information
- Table 116. Ocular Therapeutix Glaucoma Drainage Tubes Product Overview
- Table 117. Ocular Therapeutix Glaucoma Drainage Tubes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Ocular Therapeutix Business Overview
- Table 119. Ocular Therapeutix Recent Developments
- Table 120. PolyActiva Basic Information
- Table 121. PolyActiva Glaucoma Drainage Tubes Product Overview
- Table 122. PolyActiva Glaucoma Drainage Tubes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. PolyActiva Business Overview
- Table 124. PolyActiva Recent Developments
- Table 125. Health Guard Biomed Basic Information
- Table 126. Health Guard Biomed Glaucoma Drainage Tubes Product Overview
- Table 127. Health Guard Biomed Glaucoma Drainage Tubes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Health Guard Biomed Business Overview
- Table 129. Health Guard Biomed Recent Developments
- Table 130. Global Glaucoma Drainage Tubes Sales Forecast by Region (2026-2035) & (K Units)
- Table 131. Global Glaucoma Drainage Tubes Market Size Forecast by Region (2026-2035) & (M USD)
- Table 132. North America Glaucoma Drainage Tubes Sales Forecast by Country (2026-2035) & (K Units)
- Table 133. North America Glaucoma Drainage Tubes Market Size Forecast by Country (2026-2035) & (M USD)
- Table 134. Europe Glaucoma Drainage Tubes Sales Forecast by Country (2026-2035) & (K Units)
- Table 135. Europe Glaucoma Drainage Tubes Market Size Forecast by Country (2026-2035) & (M USD)
- Table 136. Asia Pacific Glaucoma Drainage Tubes Sales Forecast by Region (2026-2035) & (K Units)
- Table 137. Asia Pacific Glaucoma Drainage Tubes Market Size Forecast by Region (2026-2035) & (M USD)
- Table 138. South America Glaucoma Drainage Tubes Sales Forecast by Country

(2026-2035) & (K Units)

Table 139. South America Glaucoma Drainage Tubes Market Size Forecast by Country (2026-2035) & (M USD)

Table 140. Middle East and Africa Glaucoma Drainage Tubes Sales Forecast by Country (2026-2035) & (Units)

Table 141. Middle East and Africa Glaucoma Drainage Tubes Market Size Forecast by Country (2026-2035) & (M USD)

Table 142. Global Glaucoma Drainage Tubes Sales Forecast by Type (2026-2035) & (K Units)

Table 143. Global Glaucoma Drainage Tubes Market Size Forecast by Type (2026-2035) & (M USD)

Table 144. Global Glaucoma Drainage Tubes Price Forecast by Type (2026-2035) & (USD/Unit)

Table 145. Global Glaucoma Drainage Tubes Sales (K Units) Forecast by Application (2026-2035)

Table 146. Global Glaucoma Drainage Tubes Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Glaucoma Drainage Tubes
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Glaucoma Drainage Tubes Market Size (M USD), 2025-2035
- Figure 5. Global Glaucoma Drainage Tubes Market Size (M USD) (2020-2035)
- Figure 6. Global Glaucoma Drainage Tubes Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Glaucoma Drainage Tubes Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Glaucoma Drainage Tubes Product Life Cycle
- Figure 13. Glaucoma Drainage Tubes Sales Share by Manufacturers in 2025
- Figure 14. Global Glaucoma Drainage Tubes Revenue Share by Manufacturers in 2025
- Figure 15. Glaucoma Drainage Tubes Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Glaucoma Drainage Tubes Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Glaucoma Drainage Tubes Revenue in 2025
- Figure 18. Industry Chain Map of Glaucoma Drainage Tubes
- Figure 19. Global Glaucoma Drainage Tubes Market PEST Analysis
- Figure 20. Global Glaucoma Drainage Tubes Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Glaucoma Drainage Tubes Market Share by Type
- Figure 27. Sales Market Share of Glaucoma Drainage Tubes by Type (2020-2025)
- Figure 28. Sales Market Share of Glaucoma Drainage Tubes by Type in 2025
- Figure 29. Market Share of Glaucoma Drainage Tubes by Type (2020-2025)
- Figure 30. Market Share of Glaucoma Drainage Tubes by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Glaucoma Drainage Tubes Market Share by Application

Figure 33. Global Glaucoma Drainage Tubes Sales Market Share by Application (2020-2025)

Figure 34. Global Glaucoma Drainage Tubes Sales Market Share by Application in 2025

Figure 35. Global Glaucoma Drainage Tubes Market Share by Application (2020-2025)

Figure 36. Global Glaucoma Drainage Tubes Market Share by Application in 2025

Figure 37. Global Glaucoma Drainage Tubes Sales Growth Rate by Application (2020-2025)

Figure 38. Global Glaucoma Drainage Tubes Sales Market Share by Region (2020-2025)

Figure 39. Global Glaucoma Drainage Tubes Market Size by Region (2020-2025)

Figure 40. North America Glaucoma Drainage Tubes Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Glaucoma Drainage Tubes Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Glaucoma Drainage Tubes Sales Market Share by Country in 2024

Figure 43. North America Glaucoma Drainage Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Glaucoma Drainage Tubes Market Size by Country in 2024

Figure 45. U.S. Glaucoma Drainage Tubes Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Glaucoma Drainage Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Glaucoma Drainage Tubes Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Glaucoma Drainage Tubes Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Glaucoma Drainage Tubes Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Glaucoma Drainage Tubes Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Glaucoma Drainage Tubes Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Glaucoma Drainage Tubes Sales Market Share by Country in 2024

Figure 53. Europe Glaucoma Drainage Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Glaucoma Drainage Tubes Market Size by Country in 2024

Figure 55. Germany Glaucoma Drainage Tubes Sales and Growth Rate (2020-2025) &

(K Units)

Figure 56. Germany Glaucoma Drainage Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Glaucoma Drainage Tubes Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Glaucoma Drainage Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Glaucoma Drainage Tubes Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Glaucoma Drainage Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Glaucoma Drainage Tubes Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Glaucoma Drainage Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Glaucoma Drainage Tubes Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Glaucoma Drainage Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Glaucoma Drainage Tubes Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Glaucoma Drainage Tubes Sales Market Share by Region in 2024

Figure 67. Asia Pacific Glaucoma Drainage Tubes Market Size by Region in 2024

Figure 68. China Glaucoma Drainage Tubes Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Glaucoma Drainage Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Glaucoma Drainage Tubes Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Glaucoma Drainage Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Glaucoma Drainage Tubes Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Glaucoma Drainage Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Glaucoma Drainage Tubes Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Glaucoma Drainage Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Glaucoma Drainage Tubes Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Glaucoma Drainage Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Glaucoma Drainage Tubes Sales and Growth Rate (K Units)

Figure 79. South America Glaucoma Drainage Tubes Sales Market Share by Country in 2024

Figure 80. South America Glaucoma Drainage Tubes Market Size and Growth Rate (M USD)

Figure 81. South America Glaucoma Drainage Tubes Market Size by Country in 2024

Figure 82. Brazil Glaucoma Drainage Tubes Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Glaucoma Drainage Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Glaucoma Drainage Tubes Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Glaucoma Drainage Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Glaucoma Drainage Tubes Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Glaucoma Drainage Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Glaucoma Drainage Tubes Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Glaucoma Drainage Tubes Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Glaucoma Drainage Tubes Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Glaucoma Drainage Tubes Market Size by Region in 2024

Figure 92. Saudi Arabia Glaucoma Drainage Tubes Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Glaucoma Drainage Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Glaucoma Drainage Tubes Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Glaucoma Drainage Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Glaucoma Drainage Tubes Sales and Growth Rate (2020-2025) & (K

Units)

Figure 97. Egypt Glaucoma Drainage Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Glaucoma Drainage Tubes Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Glaucoma Drainage Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Glaucoma Drainage Tubes Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Glaucoma Drainage Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Glaucoma Drainage Tubes Production Market Share by Region (2020-2025)

Figure 103. North America Glaucoma Drainage Tubes Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Glaucoma Drainage Tubes Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Glaucoma Drainage Tubes Production (K Units) Growth Rate (2020-2025)

Figure 106. China Glaucoma Drainage Tubes Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Glaucoma Drainage Tubes Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Glaucoma Drainage Tubes Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Glaucoma Drainage Tubes Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Glaucoma Drainage Tubes Market Share Forecast by Type (2026-2035)

Figure 111. Global Glaucoma Drainage Tubes Sales Forecast by Application (2026-2035)

Figure 112. Global Glaucoma Drainage Tubes Market Share Forecast by Application (2026-2035)

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