

Global GaN Chips Fabless Market Research Report 2026(Status and Outlook)

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Abstracts

GaN, a wide bandgap semiconductor material featuring high-frequency and low on-resistance, has become the centerpiece in the ongoing revolution of the power semiconductor industry. In semiconductor industry, there are two models: IDM model and Fabless model. IDM model enables in-house control of the entire process from design, manufacturing to testing. With an integrated operational framework, the IDM model offers unmatched coordination and synergy while ensuring the quality of power semiconductor products. It provides stable production capacities, enables swift innovation through synergistic design and process iterations and supports cost-effective scaling. While advanced process technologies significantly enhance digital chip performance, the functionality of analog chips ? especially power semiconductor chips ? largely hinges on the intrinsic properties of the semiconductor materials employed. Different materials have distinct bandgap, carrier mobility, electrical and thermal conductivity and other properties, resulting in varied performance and applications. As a result, the IDM model, which enables in-house control of the entire process from design, manufacturing to testing, has been the mainstream operational framework in the broader power semiconductor industry. The global top five power semiconductor companies all adopted the IDM model. In the rapidly evolving GaN power semiconductor industry, this model continues to prove to be the most effective. This report studies the GaN chips design fabless model, including the GaN discrete chips and GaN ICs design fabless. The key Gallium nitride (GaN) fabless houses include Navitas Semiconductor, Power Integrations, Inc., Efficient Power Conversion Corporation (EPC), MACOM, VisIC Technologies, and Cambridge GaN Devices (CGD), etc.

The global GaN Chips Fabless market size was estimated at USD 567.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 17.70% during

the forecast period.

This report offers a comprehensive and in-depth analysis of the global GaN Chips Fabless market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global GaN Chips Fabless market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the GaN Chips Fabless market.

Global GaN Chips Fabless Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Navitas Semiconductor
Power Integrations, Inc.
Efficient Power Conversion Corporation (EPC)
MACOM
VisiC Technologies
Cambridge GaN Devices (CGD)
Wise Integration
RFHIC Corporation
Ampleon
GaNnext
Chengdu DanXi Technology
Southchip Semiconductor Technology
Panasonic
Youjia Technology (Suzhou) Co., Ltd
Nanjing Xinkansen Technology
GaNPower
CloudSemi
Shenzhen Taigao Technology

Market Segmentation (by Type)

GaN-on-Si
GaN-on-SiC
GaN-on-Sapphire

Market Segmentation (by Application)

GaN Power Devices
GaN RF Devices
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the GaN Chips Fabless Market

Overview of the regional outlook of the GaN Chips Fabless Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the GaN Chips Fabless Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream

and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of GaN Chips Fabless, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of GaN Chips Fabless
- 1.2 Key Market Segments
 - 1.2.1 GaN Chips Fabless Segment by Type
 - 1.2.2 GaN Chips Fabless Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 GAN CHIPS FABLESS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global GaN Chips Fabless Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global GaN Chips Fabless Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 GAN CHIPS FABLESS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global GaN Chips Fabless Product Life Cycle
- 3.3 Global GaN Chips Fabless Sales by Manufacturers (2020-2025)
- 3.4 Global GaN Chips Fabless Revenue Market Share by Manufacturers (2020-2025)
- 3.5 GaN Chips Fabless Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global GaN Chips Fabless Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 GaN Chips Fabless Market Competitive Situation and Trends
 - 3.8.1 GaN Chips Fabless Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest GaN Chips Fabless Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 GAN CHIPS FABLESS INDUSTRY CHAIN ANALYSIS

- 4.1 GaN Chips Fabless Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF GAN CHIPS FABLESS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global GaN Chips Fabless Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to GaN Chips Fabless Market
- 5.7 ESG Ratings of Leading Companies

6 GAN CHIPS FABLESS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global GaN Chips Fabless Sales Market Share by Type (2020-2025)
- 6.3 Global GaN Chips Fabless Market Size by Type (2020-2025)
- 6.4 Global GaN Chips Fabless Price by Type (2020-2025)

7 GAN CHIPS FABLESS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global GaN Chips Fabless Market Sales by Application (2020-2025)
- 7.3 Global GaN Chips Fabless Market Size (M USD) by Application (2020-2025)

7.4 Global GaN Chips Fabless Sales Growth Rate by Application (2020-2025)

8 GAN CHIPS FABLESS MARKET SALES BY REGION

8.1 Global GaN Chips Fabless Sales by Region

8.1.1 Global GaN Chips Fabless Sales by Region

8.1.2 Global GaN Chips Fabless Sales Market Share by Region

8.2 Global GaN Chips Fabless Market Size by Region

8.2.1 Global GaN Chips Fabless Market Size by Region

8.2.2 Global GaN Chips Fabless Market Size by Region

8.3 North America

8.3.1 North America GaN Chips Fabless Sales by Country

8.3.2 North America GaN Chips Fabless Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe GaN Chips Fabless Sales by Country

8.4.2 Europe GaN Chips Fabless Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific GaN Chips Fabless Sales by Region

8.5.2 Asia Pacific GaN Chips Fabless Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America GaN Chips Fabless Sales by Country

8.6.2 South America GaN Chips Fabless Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa GaN Chips Fabless Sales by Region
- 8.7.2 Middle East and Africa GaN Chips Fabless Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 GAN CHIPS FABLESS MARKET PRODUCTION BY REGION

- 9.1 Global Production of GaN Chips Fabless by Region(2020-2025)
- 9.2 Global GaN Chips Fabless Revenue Market Share by Region (2020-2025)
- 9.3 Global GaN Chips Fabless Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America GaN Chips Fabless Production
 - 9.4.1 North America GaN Chips Fabless Production Growth Rate (2020-2025)
 - 9.4.2 North America GaN Chips Fabless Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe GaN Chips Fabless Production
 - 9.5.1 Europe GaN Chips Fabless Production Growth Rate (2020-2025)
 - 9.5.2 Europe GaN Chips Fabless Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan GaN Chips Fabless Production (2020-2025)
 - 9.6.1 Japan GaN Chips Fabless Production Growth Rate (2020-2025)
 - 9.6.2 Japan GaN Chips Fabless Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China GaN Chips Fabless Production (2020-2025)
 - 9.7.1 China GaN Chips Fabless Production Growth Rate (2020-2025)
 - 9.7.2 China GaN Chips Fabless Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Navitas Semiconductor
 - 10.1.1 Navitas Semiconductor Basic Information
 - 10.1.2 Navitas Semiconductor GaN Chips Fabless Product Overview
 - 10.1.3 Navitas Semiconductor GaN Chips Fabless Product Market Performance
 - 10.1.4 Navitas Semiconductor Business Overview
 - 10.1.5 Navitas Semiconductor SWOT Analysis

- 10.1.6 Navitas Semiconductor Recent Developments
- 10.2 Power Integrations, Inc.
 - 10.2.1 Power Integrations, Inc. Basic Information
 - 10.2.2 Power Integrations, Inc. GaN Chips Fabless Product Overview
 - 10.2.3 Power Integrations, Inc. GaN Chips Fabless Product Market Performance
 - 10.2.4 Power Integrations, Inc. Business Overview
 - 10.2.5 Power Integrations, Inc. SWOT Analysis
 - 10.2.6 Power Integrations, Inc. Recent Developments
- 10.3 Efficient Power Conversion Corporation (EPC)
 - 10.3.1 Efficient Power Conversion Corporation (EPC) Basic Information
 - 10.3.2 Efficient Power Conversion Corporation (EPC) GaN Chips Fabless Product Overview
 - 10.3.3 Efficient Power Conversion Corporation (EPC) GaN Chips Fabless Product Market Performance
 - 10.3.4 Efficient Power Conversion Corporation (EPC) Business Overview
 - 10.3.5 Efficient Power Conversion Corporation (EPC) SWOT Analysis
 - 10.3.6 Efficient Power Conversion Corporation (EPC) Recent Developments
- 10.4 MACOM
 - 10.4.1 MACOM Basic Information
 - 10.4.2 MACOM GaN Chips Fabless Product Overview
 - 10.4.3 MACOM GaN Chips Fabless Product Market Performance
 - 10.4.4 MACOM Business Overview
 - 10.4.5 MACOM Recent Developments
- 10.5 VisIC Technologies
 - 10.5.1 VisIC Technologies Basic Information
 - 10.5.2 VisIC Technologies GaN Chips Fabless Product Overview
 - 10.5.3 VisIC Technologies GaN Chips Fabless Product Market Performance
 - 10.5.4 VisIC Technologies Business Overview
 - 10.5.5 VisIC Technologies Recent Developments
- 10.6 Cambridge GaN Devices (CGD)
 - 10.6.1 Cambridge GaN Devices (CGD) Basic Information
 - 10.6.2 Cambridge GaN Devices (CGD) GaN Chips Fabless Product Overview
 - 10.6.3 Cambridge GaN Devices (CGD) GaN Chips Fabless Product Market Performance
 - 10.6.4 Cambridge GaN Devices (CGD) Business Overview
 - 10.6.5 Cambridge GaN Devices (CGD) Recent Developments
- 10.7 Wise Integration
 - 10.7.1 Wise Integration Basic Information
 - 10.7.2 Wise Integration GaN Chips Fabless Product Overview

- 10.7.3 Wise Integration GaN Chips Fabless Product Market Performance
- 10.7.4 Wise Integration Business Overview
- 10.7.5 Wise Integration Recent Developments
- 10.8 RFHIC Corporation
 - 10.8.1 RFHIC Corporation Basic Information
 - 10.8.2 RFHIC Corporation GaN Chips Fabless Product Overview
 - 10.8.3 RFHIC Corporation GaN Chips Fabless Product Market Performance
 - 10.8.4 RFHIC Corporation Business Overview
 - 10.8.5 RFHIC Corporation Recent Developments
- 10.9 Ampleon
 - 10.9.1 Ampleon Basic Information
 - 10.9.2 Ampleon GaN Chips Fabless Product Overview
 - 10.9.3 Ampleon GaN Chips Fabless Product Market Performance
 - 10.9.4 Ampleon Business Overview
 - 10.9.5 Ampleon Recent Developments
- 10.10 GaNext
 - 10.10.1 GaNext Basic Information
 - 10.10.2 GaNext GaN Chips Fabless Product Overview
 - 10.10.3 GaNext GaN Chips Fabless Product Market Performance
 - 10.10.4 GaNext Business Overview
 - 10.10.5 GaNext Recent Developments
- 10.11 Chengdu DanXi Technology
 - 10.11.1 Chengdu DanXi Technology Basic Information
 - 10.11.2 Chengdu DanXi Technology GaN Chips Fabless Product Overview
 - 10.11.3 Chengdu DanXi Technology GaN Chips Fabless Product Market Performance
 - 10.11.4 Chengdu DanXi Technology Business Overview
 - 10.11.5 Chengdu DanXi Technology Recent Developments
- 10.12 Southchip Semiconductor Technology
 - 10.12.1 Southchip Semiconductor Technology Basic Information
 - 10.12.2 Southchip Semiconductor Technology GaN Chips Fabless Product Overview
 - 10.12.3 Southchip Semiconductor Technology GaN Chips Fabless Product Market Performance
 - 10.12.4 Southchip Semiconductor Technology Business Overview
 - 10.12.5 Southchip Semiconductor Technology Recent Developments
- 10.13 Panasonic
 - 10.13.1 Panasonic Basic Information
 - 10.13.2 Panasonic GaN Chips Fabless Product Overview
 - 10.13.3 Panasonic GaN Chips Fabless Product Market Performance
 - 10.13.4 Panasonic Business Overview

- 10.13.5 Panasonic Recent Developments
- 10.14 Youjia Technology (Suzhou) Co., Ltd
 - 10.14.1 Youjia Technology (Suzhou) Co., Ltd Basic Information
 - 10.14.2 Youjia Technology (Suzhou) Co., Ltd GaN Chips Fabless Product Overview
 - 10.14.3 Youjia Technology (Suzhou) Co., Ltd GaN Chips Fabless Product Market Performance
 - 10.14.4 Youjia Technology (Suzhou) Co., Ltd Business Overview
 - 10.14.5 Youjia Technology (Suzhou) Co., Ltd Recent Developments
- 10.15 Nanjing Xinkansen Technology
 - 10.15.1 Nanjing Xinkansen Technology Basic Information
 - 10.15.2 Nanjing Xinkansen Technology GaN Chips Fabless Product Overview
 - 10.15.3 Nanjing Xinkansen Technology GaN Chips Fabless Product Market Performance
 - 10.15.4 Nanjing Xinkansen Technology Business Overview
 - 10.15.5 Nanjing Xinkansen Technology Recent Developments
- 10.16 GaNPower
 - 10.16.1 GaNPower Basic Information
 - 10.16.2 GaNPower GaN Chips Fabless Product Overview
 - 10.16.3 GaNPower GaN Chips Fabless Product Market Performance
 - 10.16.4 GaNPower Business Overview
 - 10.16.5 GaNPower Recent Developments
- 10.17 CloudSemi
 - 10.17.1 CloudSemi Basic Information
 - 10.17.2 CloudSemi GaN Chips Fabless Product Overview
 - 10.17.3 CloudSemi GaN Chips Fabless Product Market Performance
 - 10.17.4 CloudSemi Business Overview
 - 10.17.5 CloudSemi Recent Developments
- 10.18 Shenzhen Taigao Technology
 - 10.18.1 Shenzhen Taigao Technology Basic Information
 - 10.18.2 Shenzhen Taigao Technology GaN Chips Fabless Product Overview
 - 10.18.3 Shenzhen Taigao Technology GaN Chips Fabless Product Market Performance
 - 10.18.4 Shenzhen Taigao Technology Business Overview
 - 10.18.5 Shenzhen Taigao Technology Recent Developments

11 GAN CHIPS FABLESS MARKET FORECAST BY REGION

- 11.1 Global GaN Chips Fabless Market Size Forecast
- 11.2 Global GaN Chips Fabless Market Forecast by Region

- 11.2.1 North America Market Size Forecast by Country
- 11.2.2 Europe GaN Chips Fabless Market Size Forecast by Country
- 11.2.3 Asia Pacific GaN Chips Fabless Market Size Forecast by Region
- 11.2.4 South America GaN Chips Fabless Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of GaN Chips Fabless by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global GaN Chips Fabless Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of GaN Chips Fabless by Type (2026-2035)
 - 12.1.2 Global GaN Chips Fabless Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of GaN Chips Fabless by Type (2026-2035)
- 12.2 Global GaN Chips Fabless Market Forecast by Application (2026-2035)
 - 12.2.1 Global GaN Chips Fabless Sales (K Units) Forecast by Application
 - 12.2.2 Global GaN Chips Fabless Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global GaN Chips Fabless Market Size by Type (M USD)

Table 4. Global GaN Chips Fabless Market Size by Application

Table 5. GaN Chips Fabless Market Size Comparison by Region (M USD)

Table 6. Global GaN Chips Fabless Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global GaN Chips Fabless Sales Market Share by Manufacturers (2020-2025)

Table 8. Global GaN Chips Fabless Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global GaN Chips Fabless Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in GaN Chips Fabless as of 2025)

Table 11. Global Market GaN Chips Fabless Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers' Manufacturing Sites, Areas Served

Table 13. Manufacturers' Product Type

Table 14. Global GaN Chips Fabless Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. GaN Chips Fabless Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global GaN Chips Fabless Sales by Type (K Units)

Table 27. Global GaN Chips Fabless Market Size by Type (M USD)

Table 28. Global GaN Chips Fabless Sales (K Units) by Type (2020-2025)

Table 29. Global GaN Chips Fabless Sales Market Share by Type (2020-2025)

Table 30. Global GaN Chips Fabless Market Size (M USD) by Type (2020-2025)

Table 31. Global GaN Chips Fabless Market Share by Type (2020-2025)

- Table 32. Global GaN Chips Fabless Price (USD/Unit) by Type (2020-2025)
- Table 33. Global GaN Chips Fabless Sales (K Units) by Application
- Table 34. Global GaN Chips Fabless Market Size by Application
- Table 35. Global GaN Chips Fabless Sales by Application (2020-2025) & (K Units)
- Table 36. Global GaN Chips Fabless Sales Market Share by Application (2020-2025)
- Table 37. Global GaN Chips Fabless Market Size by Application (2020-2025) & (M USD)
- Table 38. Global GaN Chips Fabless Market Share by Application (2020-2025)
- Table 39. Global GaN Chips Fabless Sales Growth Rate by Application (2020-2025)
- Table 40. Global GaN Chips Fabless Sales by Region (2020-2025) & (K Units)
- Table 41. Global GaN Chips Fabless Sales Market Share by Region (2020-2025)
- Table 42. Global GaN Chips Fabless Market Size by Region (2020-2025) & (M USD)
- Table 43. Global GaN Chips Fabless Market Size by Region (2020-2025)
- Table 44. North America GaN Chips Fabless Sales by Country (2020-2025) & (K Units)
- Table 45. North America GaN Chips Fabless Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe GaN Chips Fabless Sales by Country (2020-2025) & (K Units)
- Table 47. Europe GaN Chips Fabless Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific GaN Chips Fabless Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific GaN Chips Fabless Market Size by Region (2020-2025) & (M USD)
- Table 50. South America GaN Chips Fabless Sales by Country (2020-2025) & (K Units)
- Table 51. South America GaN Chips Fabless Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa GaN Chips Fabless Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa GaN Chips Fabless Market Size by Region (2020-2025) & (M USD)
- Table 54. Global GaN Chips Fabless Production (K Units) by Region(2020-2025)
- Table 55. Global GaN Chips Fabless Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global GaN Chips Fabless Revenue Market Share by Region (2020-2025)
- Table 57. Global GaN Chips Fabless Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America GaN Chips Fabless Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe GaN Chips Fabless Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan GaN Chips Fabless Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China GaN Chips Fabless Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Navitas Semiconductor Basic Information

Table 63. Navitas Semiconductor GaN Chips Fabless Product Overview

Table 64. Navitas Semiconductor GaN Chips Fabless Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Navitas Semiconductor Business Overview

Table 66. Navitas Semiconductor SWOT Analysis

Table 67. Navitas Semiconductor Recent Developments

Table 68. Power Integrations, Inc. Basic Information

Table 69. Power Integrations, Inc. GaN Chips Fabless Product Overview

Table 70. Power Integrations, Inc. GaN Chips Fabless Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Power Integrations, Inc. Business Overview

Table 72. Power Integrations, Inc. SWOT Analysis

Table 73. Power Integrations, Inc. Recent Developments

Table 74. Efficient Power Conversion Corporation (EPC) Basic Information

Table 75. Efficient Power Conversion Corporation (EPC) GaN Chips Fabless Product Overview

Table 76. Efficient Power Conversion Corporation (EPC) GaN Chips Fabless Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Efficient Power Conversion Corporation (EPC) Business Overview

Table 78. Efficient Power Conversion Corporation (EPC) SWOT Analysis

Table 79. Efficient Power Conversion Corporation (EPC) Recent Developments

Table 80. MACOM Basic Information

Table 81. MACOM GaN Chips Fabless Product Overview

Table 82. MACOM GaN Chips Fabless Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. MACOM Business Overview

Table 84. MACOM Recent Developments

Table 85. VisIC Technologies Basic Information

Table 86. VisIC Technologies GaN Chips Fabless Product Overview

Table 87. VisIC Technologies GaN Chips Fabless Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. VisIC Technologies Business Overview

Table 89. VisIC Technologies Recent Developments

Table 90. Cambridge GaN Devices (CGD) Basic Information

Table 91. Cambridge GaN Devices (CGD) GaN Chips Fabless Product Overview

Table 92. Cambridge GaN Devices (CGD) GaN Chips Fabless Sales (K Units),

Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Cambridge GaN Devices (CGD) Business Overview

Table 94. Cambridge GaN Devices (CGD) Recent Developments

Table 95. Wise Integration Basic Information

Table 96. Wise Integration GaN Chips Fabless Product Overview

Table 97. Wise Integration GaN Chips Fabless Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Wise Integration Business Overview

Table 99. Wise Integration Recent Developments

Table 100. RFHIC Corporation Basic Information

Table 101. RFHIC Corporation GaN Chips Fabless Product Overview

Table 102. RFHIC Corporation GaN Chips Fabless Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. RFHIC Corporation Business Overview

Table 104. RFHIC Corporation Recent Developments

Table 105. Ampleon Basic Information

Table 106. Ampleon GaN Chips Fabless Product Overview

Table 107. Ampleon GaN Chips Fabless Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Ampleon Business Overview

Table 109. Ampleon Recent Developments

Table 110. GaNext Basic Information

Table 111. GaNext GaN Chips Fabless Product Overview

Table 112. GaNext GaN Chips Fabless Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. GaNext Business Overview

Table 114. GaNext Recent Developments

Table 115. Chengdu DanXi Technology Basic Information

Table 116. Chengdu DanXi Technology GaN Chips Fabless Product Overview

Table 117. Chengdu DanXi Technology GaN Chips Fabless Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Chengdu DanXi Technology Business Overview

Table 119. Chengdu DanXi Technology Recent Developments

Table 120. Southchip Semiconductor Technology Basic Information

Table 121. Southchip Semiconductor Technology GaN Chips Fabless Product Overview

Table 122. Southchip Semiconductor Technology GaN Chips Fabless Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Southchip Semiconductor Technology Business Overview

Table 124. Southchip Semiconductor Technology Recent Developments

- Table 125. Panasonic Basic Information
- Table 126. Panasonic GaN Chips Fabless Product Overview
- Table 127. Panasonic GaN Chips Fabless Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Panasonic Business Overview
- Table 129. Panasonic Recent Developments
- Table 130. Youjia Technology (Suzhou) Co., Ltd Basic Information
- Table 131. Youjia Technology (Suzhou) Co., Ltd GaN Chips Fabless Product Overview
- Table 132. Youjia Technology (Suzhou) Co., Ltd GaN Chips Fabless Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. Youjia Technology (Suzhou) Co., Ltd Business Overview
- Table 134. Youjia Technology (Suzhou) Co., Ltd Recent Developments
- Table 135. Nanjing Xinkansen Technology Basic Information
- Table 136. Nanjing Xinkansen Technology GaN Chips Fabless Product Overview
- Table 137. Nanjing Xinkansen Technology GaN Chips Fabless Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. Nanjing Xinkansen Technology Business Overview
- Table 139. Nanjing Xinkansen Technology Recent Developments
- Table 140. GaNPower Basic Information
- Table 141. GaNPower GaN Chips Fabless Product Overview
- Table 142. GaNPower GaN Chips Fabless Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 143. GaNPower Business Overview
- Table 144. GaNPower Recent Developments
- Table 145. CloudSemi Basic Information
- Table 146. CloudSemi GaN Chips Fabless Product Overview
- Table 147. CloudSemi GaN Chips Fabless Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 148. CloudSemi Business Overview
- Table 149. CloudSemi Recent Developments
- Table 150. Shenzhen Taigao Technology Basic Information
- Table 151. Shenzhen Taigao Technology GaN Chips Fabless Product Overview
- Table 152. Shenzhen Taigao Technology GaN Chips Fabless Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 153. Shenzhen Taigao Technology Business Overview
- Table 154. Shenzhen Taigao Technology Recent Developments
- Table 155. Global GaN Chips Fabless Sales Forecast by Region (2026-2035) & (K Units)
- Table 156. Global GaN Chips Fabless Market Size Forecast by Region (2026-2035) &

(M USD)

Table 157. North America GaN Chips Fabless Sales Forecast by Country (2026-2035) & (K Units)

Table 158. North America GaN Chips Fabless Market Size Forecast by Country (2026-2035) & (M USD)

Table 159. Europe GaN Chips Fabless Sales Forecast by Country (2026-2035) & (K Units)

Table 160. Europe GaN Chips Fabless Market Size Forecast by Country (2026-2035) & (M USD)

Table 161. Asia Pacific GaN Chips Fabless Sales Forecast by Region (2026-2035) & (K Units)

Table 162. Asia Pacific GaN Chips Fabless Market Size Forecast by Region (2026-2035) & (M USD)

Table 163. South America GaN Chips Fabless Sales Forecast by Country (2026-2035) & (K Units)

Table 164. South America GaN Chips Fabless Market Size Forecast by Country (2026-2035) & (M USD)

Table 165. Middle East and Africa GaN Chips Fabless Sales Forecast by Country (2026-2035) & (Units)

Table 166. Middle East and Africa GaN Chips Fabless Market Size Forecast by Country (2026-2035) & (M USD)

Table 167. Global GaN Chips Fabless Sales Forecast by Type (2026-2035) & (K Units)

Table 168. Global GaN Chips Fabless Market Size Forecast by Type (2026-2035) & (M USD)

Table 169. Global GaN Chips Fabless Price Forecast by Type (2026-2035) & (USD/Unit)

Table 170. Global GaN Chips Fabless Sales (K Units) Forecast by Application (2026-2035)

Table 171. Global GaN Chips Fabless Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of GaN Chips Fabless
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global GaN Chips Fabless Market Size (M USD), 2025-2035
- Figure 5. Global GaN Chips Fabless Market Size (M USD) (2020-2035)
- Figure 6. Global GaN Chips Fabless Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. GaN Chips Fabless Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global GaN Chips Fabless Product Life Cycle
- Figure 13. GaN Chips Fabless Sales Share by Manufacturers in 2025
- Figure 14. Global GaN Chips Fabless Revenue Share by Manufacturers in 2025
- Figure 15. GaN Chips Fabless Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market GaN Chips Fabless Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by GaN Chips Fabless Revenue in 2025
- Figure 18. Industry Chain Map of GaN Chips Fabless
- Figure 19. Global GaN Chips Fabless Market PEST Analysis
- Figure 20. Global GaN Chips Fabless Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global GaN Chips Fabless Market Share by Type
- Figure 27. Sales Market Share of GaN Chips Fabless by Type (2020-2025)
- Figure 28. Sales Market Share of GaN Chips Fabless by Type in 2025
- Figure 29. Market Share of GaN Chips Fabless by Type (2020-2025)
- Figure 30. Market Share of GaN Chips Fabless by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global GaN Chips Fabless Market Share by Application

- Figure 33. Global GaN Chips Fabless Sales Market Share by Application (2020-2025)
- Figure 34. Global GaN Chips Fabless Sales Market Share by Application in 2025
- Figure 35. Global GaN Chips Fabless Market Share by Application (2020-2025)
- Figure 36. Global GaN Chips Fabless Market Share by Application in 2025
- Figure 37. Global GaN Chips Fabless Sales Growth Rate by Application (2020-2025)
- Figure 38. Global GaN Chips Fabless Sales Market Share by Region (2020-2025)
- Figure 39. Global GaN Chips Fabless Market Size by Region (2020-2025)
- Figure 40. North America GaN Chips Fabless Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America GaN Chips Fabless Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America GaN Chips Fabless Sales Market Share by Country in 2024
- Figure 43. North America GaN Chips Fabless Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America GaN Chips Fabless Market Size by Country in 2024
- Figure 45. U.S. GaN Chips Fabless Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. GaN Chips Fabless Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada GaN Chips Fabless Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada GaN Chips Fabless Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico GaN Chips Fabless Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico GaN Chips Fabless Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe GaN Chips Fabless Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe GaN Chips Fabless Sales Market Share by Country in 2024
- Figure 53. Europe GaN Chips Fabless Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe GaN Chips Fabless Market Size by Country in 2024
- Figure 55. Germany GaN Chips Fabless Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany GaN Chips Fabless Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France GaN Chips Fabless Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France GaN Chips Fabless Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. GaN Chips Fabless Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. GaN Chips Fabless Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy GaN Chips Fabless Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy GaN Chips Fabless Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain GaN Chips Fabless Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain GaN Chips Fabless Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific GaN Chips Fabless Sales and Growth Rate (K Units)

Figure 66. Asia Pacific GaN Chips Fabless Sales Market Share by Region in 2024

Figure 67. Asia Pacific GaN Chips Fabless Market Size by Region in 2024

Figure 68. China GaN Chips Fabless Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China GaN Chips Fabless Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan GaN Chips Fabless Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan GaN Chips Fabless Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea GaN Chips Fabless Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea GaN Chips Fabless Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India GaN Chips Fabless Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India GaN Chips Fabless Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia GaN Chips Fabless Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia GaN Chips Fabless Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America GaN Chips Fabless Sales and Growth Rate (K Units)

Figure 79. South America GaN Chips Fabless Sales Market Share by Country in 2024

Figure 80. South America GaN Chips Fabless Market Size and Growth Rate (M USD)

Figure 81. South America GaN Chips Fabless Market Size by Country in 2024

Figure 82. Brazil GaN Chips Fabless Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil GaN Chips Fabless Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina GaN Chips Fabless Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina GaN Chips Fabless Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia GaN Chips Fabless Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia GaN Chips Fabless Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa GaN Chips Fabless Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa GaN Chips Fabless Sales Market Share by Region in 2024

Figure 90. Middle East and Africa GaN Chips Fabless Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa GaN Chips Fabless Market Size by Region in 2024

Figure 92. Saudi Arabia GaN Chips Fabless Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia GaN Chips Fabless Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE GaN Chips Fabless Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE GaN Chips Fabless Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt GaN Chips Fabless Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt GaN Chips Fabless Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria GaN Chips Fabless Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria GaN Chips Fabless Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa GaN Chips Fabless Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa GaN Chips Fabless Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global GaN Chips Fabless Production Market Share by Region (2020-2025)

Figure 103. North America GaN Chips Fabless Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe GaN Chips Fabless Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan GaN Chips Fabless Production (K Units) Growth Rate (2020-2025)

Figure 106. China GaN Chips Fabless Production (K Units) Growth Rate (2020-2025)

Figure 107. Global GaN Chips Fabless Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global GaN Chips Fabless Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global GaN Chips Fabless Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global GaN Chips Fabless Market Share Forecast by Type (2026-2035)

Figure 111. Global GaN Chips Fabless Sales Forecast by Application (2026-2035)

Figure 112. Global GaN Chips Fabless Market Share Forecast by Application (2026-2035)

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