

# Global Friction Hoists and Drum Hoists Market Research Report 2025(Status and Outlook)

<https://marketpublishers.com/r/F860B9CD0795EN.html>

Date: July 2025

Pages: 139

Price: US\$ 3,200.00 (Single User License)

ID: F860B9CD0795EN

## Abstracts

### Report Overview

Friction hoists and drum hoists are critical components in mining and heavy industrial applications, designed for lifting and lowering loads with high efficiency and reliability. Friction hoists utilize a friction wheel and ropes to move loads, offering advantages in deep-shaft mining due to their ability to handle longer rope lengths and higher speeds with reduced energy consumption. Drum hoists, on the other hand, operate by winding ropes around a drum, making them suitable for medium-depth applications where precise load control is essential. Both systems are integral to vertical transportation in mining operations, with friction hoists often preferred for ultra-deep shafts (>1,000 meters) due to their scalability, while drum hoists remain prevalent in shallower or multi-rope configurations. The market for these hoists is driven by global mining activity, technological advancements in automation and safety, and increasing demand for minerals, particularly in regions like Latin America, Africa, and Australia. Key industry players focus on innovations such as energy-efficient designs, predictive maintenance integration, and compliance with stringent safety regulations to maintain competitiveness. Growth is also influenced by replacement cycles of aging infrastructure and the expansion of underground mining projects, though high capital costs and operational complexities pose challenges for market entrants.

This report provides a deep insight into the global Friction Hoists and Drum Hoists market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and

strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Friction Hoists and Drum Hoists Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Friction Hoists and Drum Hoists market in any manner.

### Global Friction Hoists and Drum Hoists Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

#### **Key Company**

ABB  
SIEMAG TECBERG  
FLSmidth  
INCO Engineering  
Sichuan Mining Machinery  
CITIC HIC  
Zitr?  
Hepburn Engineering

#### **Market Segmentation (by Type)**

Friction Hoists  
Drum Hoists

#### **Market Segmentation (by Application)**

Coal Mine  
Iron Ore  
Others

## **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Friction Hoists and Drum Hoists Market

Overview of the regional outlook of the Friction Hoists and Drum Hoists Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Friction Hoists and Drum Hoists Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Friction Hoists and Drum Hoists, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change  
This enables you to anticipate market changes to remain ahead of your competitors  
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Friction Hoists and Drum Hoists
- 1.2 Key Market Segments
  - 1.2.1 Friction Hoists and Drum Hoists Segment by Type
  - 1.2.2 Friction Hoists and Drum Hoists Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 FRICTION HOISTS AND DRUM HOISTS MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Friction Hoists and Drum Hoists Market Size (M USD) Estimates and Forecasts (2020-2033)
  - 2.1.2 Global Friction Hoists and Drum Hoists Sales Estimates and Forecasts (2020-2033)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 FRICTION HOISTS AND DRUM HOISTS MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Friction Hoists and Drum Hoists Product Life Cycle
- 3.3 Global Friction Hoists and Drum Hoists Sales by Manufacturers (2020-2025)
- 3.4 Global Friction Hoists and Drum Hoists Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Friction Hoists and Drum Hoists Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Friction Hoists and Drum Hoists Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Friction Hoists and Drum Hoists Market Competitive Situation and Trends
  - 3.8.1 Friction Hoists and Drum Hoists Market Concentration Rate

3.8.2 Global 5 and 10 Largest Friction Hoists and Drum Hoists Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

## **4 FRICTION HOISTS AND DRUM HOISTS INDUSTRY CHAIN ANALYSIS**

4.1 Friction Hoists and Drum Hoists Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF FRICTION HOISTS AND DRUM HOISTS MARKET**

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Friction Hoists and Drum Hoists Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Friction Hoists and Drum Hoists Market

5.7 ESG Ratings of Leading Companies

## **6 FRICTION HOISTS AND DRUM HOISTS MARKET SEGMENTATION BY TYPE**

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Friction Hoists and Drum Hoists Sales Market Share by Type (2020-2025)

6.3 Global Friction Hoists and Drum Hoists Market Size Market Share by Type

(2020-2025)

6.4 Global Friction Hoists and Drum Hoists Price by Type (2020-2025)

## **7 FRICTION HOISTS AND DRUM HOISTS MARKET SEGMENTATION BY APPLICATION**

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Friction Hoists and Drum Hoists Market Sales by Application (2020-2025)

7.3 Global Friction Hoists and Drum Hoists Market Size (M USD) by Application (2020-2025)

7.4 Global Friction Hoists and Drum Hoists Sales Growth Rate by Application (2020-2025)

## **8 FRICTION HOISTS AND DRUM HOISTS MARKET SALES BY REGION**

8.1 Global Friction Hoists and Drum Hoists Sales by Region

8.1.1 Global Friction Hoists and Drum Hoists Sales by Region

8.1.2 Global Friction Hoists and Drum Hoists Sales Market Share by Region

8.2 Global Friction Hoists and Drum Hoists Market Size by Region

8.2.1 Global Friction Hoists and Drum Hoists Market Size by Region

8.2.2 Global Friction Hoists and Drum Hoists Market Size Market Share by Region

8.3 North America

8.3.1 North America Friction Hoists and Drum Hoists Sales by Country

8.3.2 North America Friction Hoists and Drum Hoists Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Friction Hoists and Drum Hoists Sales by Country

8.4.2 Europe Friction Hoists and Drum Hoists Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Friction Hoists and Drum Hoists Sales by Region

8.5.2 Asia Pacific Friction Hoists and Drum Hoists Market Size by Region

8.5.3 China Market Overview

- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Friction Hoists and Drum Hoists Sales by Country
  - 8.6.2 South America Friction Hoists and Drum Hoists Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview
  - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Friction Hoists and Drum Hoists Sales by Region
  - 8.7.2 Middle East and Africa Friction Hoists and Drum Hoists Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 FRICTION HOISTS AND DRUM HOISTS MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Friction Hoists and Drum Hoists by Region(2020-2025)
- 9.2 Global Friction Hoists and Drum Hoists Revenue Market Share by Region (2020-2025)
- 9.3 Global Friction Hoists and Drum Hoists Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Friction Hoists and Drum Hoists Production
  - 9.4.1 North America Friction Hoists and Drum Hoists Production Growth Rate (2020-2025)
  - 9.4.2 North America Friction Hoists and Drum Hoists Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Friction Hoists and Drum Hoists Production
  - 9.5.1 Europe Friction Hoists and Drum Hoists Production Growth Rate (2020-2025)
  - 9.5.2 Europe Friction Hoists and Drum Hoists Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Friction Hoists and Drum Hoists Production (2020-2025)
  - 9.6.1 Japan Friction Hoists and Drum Hoists Production Growth Rate (2020-2025)
  - 9.6.2 Japan Friction Hoists and Drum Hoists Production, Revenue, Price and Gross Margin (2020-2025)

## 9.7 China Friction Hoists and Drum Hoists Production (2020-2025)

### 9.7.1 China Friction Hoists and Drum Hoists Production Growth Rate (2020-2025)

### 9.7.2 China Friction Hoists and Drum Hoists Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

### 10.1 ABB

#### 10.1.1 ABB Basic Information

#### 10.1.2 ABB Friction Hoists and Drum Hoists Product Overview

#### 10.1.3 ABB Friction Hoists and Drum Hoists Product Market Performance

#### 10.1.4 ABB Business Overview

#### 10.1.5 ABB SWOT Analysis

#### 10.1.6 ABB Recent Developments

### 10.2 SIEMAG TECBERG

#### 10.2.1 SIEMAG TECBERG Basic Information

#### 10.2.2 SIEMAG TECBERG Friction Hoists and Drum Hoists Product Overview

#### 10.2.3 SIEMAG TECBERG Friction Hoists and Drum Hoists Product Market Performance

#### 10.2.4 SIEMAG TECBERG Business Overview

#### 10.2.5 SIEMAG TECBERG SWOT Analysis

#### 10.2.6 SIEMAG TECBERG Recent Developments

### 10.3 FLSmidth

#### 10.3.1 FLSmidth Basic Information

#### 10.3.2 FLSmidth Friction Hoists and Drum Hoists Product Overview

#### 10.3.3 FLSmidth Friction Hoists and Drum Hoists Product Market Performance

#### 10.3.4 FLSmidth Business Overview

#### 10.3.5 FLSmidth SWOT Analysis

#### 10.3.6 FLSmidth Recent Developments

### 10.4 INCO Engineering

#### 10.4.1 INCO Engineering Basic Information

#### 10.4.2 INCO Engineering Friction Hoists and Drum Hoists Product Overview

#### 10.4.3 INCO Engineering Friction Hoists and Drum Hoists Product Market Performance

#### 10.4.4 INCO Engineering Business Overview

#### 10.4.5 INCO Engineering Recent Developments

### 10.5 Sichuan Mining Machinery

#### 10.5.1 Sichuan Mining Machinery Basic Information

#### 10.5.2 Sichuan Mining Machinery Friction Hoists and Drum Hoists Product Overview

### 10.5.3 Sichuan Mining Machinery Friction Hoists and Drum Hoists Product Market Performance

10.5.4 Sichuan Mining Machinery Business Overview

10.5.5 Sichuan Mining Machinery Recent Developments

### 10.6 CITIC HIC

10.6.1 CITIC HIC Basic Information

10.6.2 CITIC HIC Friction Hoists and Drum Hoists Product Overview

10.6.3 CITIC HIC Friction Hoists and Drum Hoists Product Market Performance

10.6.4 CITIC HIC Business Overview

10.6.5 CITIC HIC Recent Developments

### 10.7 Zitr?n

10.7.1 Zitr?n Basic Information

10.7.2 Zitr?n Friction Hoists and Drum Hoists Product Overview

10.7.3 Zitr?n Friction Hoists and Drum Hoists Product Market Performance

10.7.4 Zitr?n Business Overview

10.7.5 Zitr?n Recent Developments

### 10.8 Hepburn Engineering

10.8.1 Hepburn Engineering Basic Information

10.8.2 Hepburn Engineering Friction Hoists and Drum Hoists Product Overview

10.8.3 Hepburn Engineering Friction Hoists and Drum Hoists Product Market

### Performance

10.8.4 Hepburn Engineering Business Overview

10.8.5 Hepburn Engineering Recent Developments

## **11 FRICTION HOISTS AND DRUM HOISTS MARKET FORECAST BY REGION**

### 11.1 Global Friction Hoists and Drum Hoists Market Size Forecast

### 11.2 Global Friction Hoists and Drum Hoists Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Friction Hoists and Drum Hoists Market Size Forecast by Country

11.2.3 Asia Pacific Friction Hoists and Drum Hoists Market Size Forecast by Region

11.2.4 South America Friction Hoists and Drum Hoists Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Friction Hoists and Drum Hoists by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)**

### 12.1 Global Friction Hoists and Drum Hoists Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Friction Hoists and Drum Hoists by Type  
(2026-2033)

12.1.2 Global Friction Hoists and Drum Hoists Market Size Forecast by Type  
(2026-2033)

12.1.3 Global Forecasted Price of Friction Hoists and Drum Hoists by Type  
(2026-2033)

12.2 Global Friction Hoists and Drum Hoists Market Forecast by Application  
(2026-2033)

12.2.1 Global Friction Hoists and Drum Hoists Sales (K MT) Forecast by Application

12.2.2 Global Friction Hoists and Drum Hoists Market Size (M USD) Forecast by  
Application (2026-2033)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Friction Hoists and Drum Hoists Market Size Comparison by Region (M USD)

Table 5. Global Friction Hoists and Drum Hoists Sales (K MT) by Manufacturers (2020-2025)

Table 6. Global Friction Hoists and Drum Hoists Sales Market Share by Manufacturers (2020-2025)

Table 7. Global Friction Hoists and Drum Hoists Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global Friction Hoists and Drum Hoists Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Friction Hoists and Drum Hoists as of 2024)

Table 10. Global Market Friction Hoists and Drum Hoists Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Friction Hoists and Drum Hoists Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Friction Hoists and Drum Hoists Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Friction Hoists and Drum Hoists Sales by Type (K MT)

Table 26. Global Friction Hoists and Drum Hoists Market Size by Type (M USD)

Table 27. Global Friction Hoists and Drum Hoists Sales (K MT) by Type (2020-2025)

- Table 28. Global Friction Hoists and Drum Hoists Sales Market Share by Type (2020-2025)
- Table 29. Global Friction Hoists and Drum Hoists Market Size (M USD) by Type (2020-2025)
- Table 30. Global Friction Hoists and Drum Hoists Market Size Share by Type (2020-2025)
- Table 31. Global Friction Hoists and Drum Hoists Price (USD/KG) by Type (2020-2025)
- Table 32. Global Friction Hoists and Drum Hoists Sales (K MT) by Application
- Table 33. Global Friction Hoists and Drum Hoists Market Size by Application
- Table 34. Global Friction Hoists and Drum Hoists Sales by Application (2020-2025) & (K MT)
- Table 35. Global Friction Hoists and Drum Hoists Sales Market Share by Application (2020-2025)
- Table 36. Global Friction Hoists and Drum Hoists Market Size by Application (2020-2025) & (M USD)
- Table 37. Global Friction Hoists and Drum Hoists Market Share by Application (2020-2025)
- Table 38. Global Friction Hoists and Drum Hoists Sales Growth Rate by Application (2020-2025)
- Table 39. Global Friction Hoists and Drum Hoists Sales by Region (2020-2025) & (K MT)
- Table 40. Global Friction Hoists and Drum Hoists Sales Market Share by Region (2020-2025)
- Table 41. Global Friction Hoists and Drum Hoists Market Size by Region (2020-2025) & (M USD)
- Table 42. Global Friction Hoists and Drum Hoists Market Size Market Share by Region (2020-2025)
- Table 43. North America Friction Hoists and Drum Hoists Sales by Country (2020-2025) & (K MT)
- Table 44. North America Friction Hoists and Drum Hoists Market Size by Country (2020-2025) & (M USD)
- Table 45. Europe Friction Hoists and Drum Hoists Sales by Country (2020-2025) & (K MT)
- Table 46. Europe Friction Hoists and Drum Hoists Market Size by Country (2020-2025) & (M USD)
- Table 47. Asia Pacific Friction Hoists and Drum Hoists Sales by Region (2020-2025) & (K MT)
- Table 48. Asia Pacific Friction Hoists and Drum Hoists Market Size by Region (2020-2025) & (M USD)

Table 49. South America Friction Hoists and Drum Hoists Sales by Country (2020-2025) & (K MT)

Table 50. South America Friction Hoists and Drum Hoists Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Friction Hoists and Drum Hoists Sales by Region (2020-2025) & (K MT)

Table 52. Middle East and Africa Friction Hoists and Drum Hoists Market Size by Region (2020-2025) & (M USD)

Table 53. Global Friction Hoists and Drum Hoists Production (K MT) by Region(2020-2025)

Table 54. Global Friction Hoists and Drum Hoists Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Friction Hoists and Drum Hoists Revenue Market Share by Region (2020-2025)

Table 56. Global Friction Hoists and Drum Hoists Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 57. North America Friction Hoists and Drum Hoists Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. Europe Friction Hoists and Drum Hoists Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Japan Friction Hoists and Drum Hoists Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. China Friction Hoists and Drum Hoists Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. ABB Basic Information

Table 62. ABB Friction Hoists and Drum Hoists Product Overview

Table 63. ABB Friction Hoists and Drum Hoists Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 64. ABB Business Overview

Table 65. ABB SWOT Analysis

Table 66. ABB Recent Developments

Table 67. SIEMAG TECBERG Basic Information

Table 68. SIEMAG TECBERG Friction Hoists and Drum Hoists Product Overview

Table 69. SIEMAG TECBERG Friction Hoists and Drum Hoists Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 70. SIEMAG TECBERG Business Overview

Table 71. SIEMAG TECBERG SWOT Analysis

Table 72. SIEMAG TECBERG Recent Developments

Table 73. FLSmidth Basic Information

- Table 74. FLSmith Friction Hoists and Drum Hoists Product Overview
- Table 75. FLSmith Friction Hoists and Drum Hoists Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 76. FLSmith Business Overview
- Table 77. FLSmith SWOT Analysis
- Table 78. FLSmith Recent Developments
- Table 79. INCO Engineering Basic Information
- Table 80. INCO Engineering Friction Hoists and Drum Hoists Product Overview
- Table 81. INCO Engineering Friction Hoists and Drum Hoists Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 82. INCO Engineering Business Overview
- Table 83. INCO Engineering Recent Developments
- Table 84. Sichuan Mining Machinery Basic Information
- Table 85. Sichuan Mining Machinery Friction Hoists and Drum Hoists Product Overview
- Table 86. Sichuan Mining Machinery Friction Hoists and Drum Hoists Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 87. Sichuan Mining Machinery Business Overview
- Table 88. Sichuan Mining Machinery Recent Developments
- Table 89. CITIC HIC Basic Information
- Table 90. CITIC HIC Friction Hoists and Drum Hoists Product Overview
- Table 91. CITIC HIC Friction Hoists and Drum Hoists Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 92. CITIC HIC Business Overview
- Table 93. CITIC HIC Recent Developments
- Table 94. Zitron Basic Information
- Table 95. Zitron Friction Hoists and Drum Hoists Product Overview
- Table 96. Zitron Friction Hoists and Drum Hoists Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 97. Zitron Business Overview
- Table 98. Zitron Recent Developments
- Table 99. Hepburn Engineering Basic Information
- Table 100. Hepburn Engineering Friction Hoists and Drum Hoists Product Overview
- Table 101. Hepburn Engineering Friction Hoists and Drum Hoists Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 102. Hepburn Engineering Business Overview
- Table 103. Hepburn Engineering Recent Developments
- Table 104. Global Friction Hoists and Drum Hoists Sales Forecast by Region (2026-2033) & (K MT)
- Table 105. Global Friction Hoists and Drum Hoists Market Size Forecast by Region

(2026-2033) & (M USD)

Table 106. North America Friction Hoists and Drum Hoists Sales Forecast by Country (2026-2033) & (K MT)

Table 107. North America Friction Hoists and Drum Hoists Market Size Forecast by Country (2026-2033) & (M USD)

Table 108. Europe Friction Hoists and Drum Hoists Sales Forecast by Country (2026-2033) & (K MT)

Table 109. Europe Friction Hoists and Drum Hoists Market Size Forecast by Country (2026-2033) & (M USD)

Table 110. Asia Pacific Friction Hoists and Drum Hoists Sales Forecast by Region (2026-2033) & (K MT)

Table 111. Asia Pacific Friction Hoists and Drum Hoists Market Size Forecast by Region (2026-2033) & (M USD)

Table 112. South America Friction Hoists and Drum Hoists Sales Forecast by Country (2026-2033) & (K MT)

Table 113. South America Friction Hoists and Drum Hoists Market Size Forecast by Country (2026-2033) & (M USD)

Table 114. Middle East and Africa Friction Hoists and Drum Hoists Sales Forecast by Country (2026-2033) & (Units)

Table 115. Middle East and Africa Friction Hoists and Drum Hoists Market Size Forecast by Country (2026-2033) & (M USD)

Table 116. Global Friction Hoists and Drum Hoists Sales Forecast by Type (2026-2033) & (K MT)

Table 117. Global Friction Hoists and Drum Hoists Market Size Forecast by Type (2026-2033) & (M USD)

Table 118. Global Friction Hoists and Drum Hoists Price Forecast by Type (2026-2033) & (USD/KG)

Table 119. Global Friction Hoists and Drum Hoists Sales (K MT) Forecast by Application (2026-2033)

Table 120. Global Friction Hoists and Drum Hoists Market Size Forecast by Application (2026-2033) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Friction Hoists and Drum Hoists
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Friction Hoists and Drum Hoists Market Size (M USD), 2024-2033
- Figure 5. Global Friction Hoists and Drum Hoists Market Size (M USD) (2020-2033)
- Figure 6. Global Friction Hoists and Drum Hoists Sales (K MT) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Friction Hoists and Drum Hoists Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Friction Hoists and Drum Hoists Product Life Cycle
- Figure 13. Friction Hoists and Drum Hoists Sales Share by Manufacturers in 2024
- Figure 14. Global Friction Hoists and Drum Hoists Revenue Share by Manufacturers in 2024
- Figure 15. Friction Hoists and Drum Hoists Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Friction Hoists and Drum Hoists Average Price (USD/KG) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Friction Hoists and Drum Hoists Revenue in 2024
- Figure 18. Industry Chain Map of Friction Hoists and Drum Hoists
- Figure 19. Global Friction Hoists and Drum Hoists Market PEST Analysis
- Figure 20. Global Friction Hoists and Drum Hoists Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Friction Hoists and Drum Hoists Market Share by Type
- Figure 27. Sales Market Share of Friction Hoists and Drum Hoists by Type (2020-2025)
- Figure 28. Sales Market Share of Friction Hoists and Drum Hoists by Type in 2024
- Figure 29. Market Size Share of Friction Hoists and Drum Hoists by Type (2020-2025)
- Figure 30. Market Size Share of Friction Hoists and Drum Hoists by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Friction Hoists and Drum Hoists Market Share by Application
- Figure 33. Global Friction Hoists and Drum Hoists Sales Market Share by Application (2020-2025)
- Figure 34. Global Friction Hoists and Drum Hoists Sales Market Share by Application in 2024
- Figure 35. Global Friction Hoists and Drum Hoists Market Share by Application (2020-2025)
- Figure 36. Global Friction Hoists and Drum Hoists Market Share by Application in 2024
- Figure 37. Global Friction Hoists and Drum Hoists Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Friction Hoists and Drum Hoists Sales Market Share by Region (2020-2025)
- Figure 39. Global Friction Hoists and Drum Hoists Market Size Market Share by Region (2020-2025)
- Figure 40. North America Friction Hoists and Drum Hoists Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Friction Hoists and Drum Hoists Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Friction Hoists and Drum Hoists Sales Market Share by Country in 2024
- Figure 43. North America Friction Hoists and Drum Hoists Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Friction Hoists and Drum Hoists Market Size Market Share by Country in 2024
- Figure 45. U.S. Friction Hoists and Drum Hoists Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Friction Hoists and Drum Hoists Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Friction Hoists and Drum Hoists Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Friction Hoists and Drum Hoists Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Friction Hoists and Drum Hoists Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Friction Hoists and Drum Hoists Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Friction Hoists and Drum Hoists Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Friction Hoists and Drum Hoists Sales Market Share by Country in

2024

Figure 53. Europe Friction Hoists and Drum Hoists Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Friction Hoists and Drum Hoists Market Size Market Share by Country in 2024

Figure 55. Germany Friction Hoists and Drum Hoists Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Friction Hoists and Drum Hoists Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Friction Hoists and Drum Hoists Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Friction Hoists and Drum Hoists Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Friction Hoists and Drum Hoists Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Friction Hoists and Drum Hoists Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Friction Hoists and Drum Hoists Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Friction Hoists and Drum Hoists Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Friction Hoists and Drum Hoists Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Friction Hoists and Drum Hoists Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Friction Hoists and Drum Hoists Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Friction Hoists and Drum Hoists Sales Market Share by Region in 2024

Figure 67. Asia Pacific Friction Hoists and Drum Hoists Market Size Market Share by Region in 2024

Figure 68. China Friction Hoists and Drum Hoists Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Friction Hoists and Drum Hoists Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Friction Hoists and Drum Hoists Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Friction Hoists and Drum Hoists Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Friction Hoists and Drum Hoists Sales and Growth Rate

(2020-2025) & (K MT)

Figure 73. South Korea Friction Hoists and Drum Hoists Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Friction Hoists and Drum Hoists Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Friction Hoists and Drum Hoists Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Friction Hoists and Drum Hoists Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Friction Hoists and Drum Hoists Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Friction Hoists and Drum Hoists Sales and Growth Rate (K MT)

Figure 79. South America Friction Hoists and Drum Hoists Sales Market Share by Country in 2024

Figure 80. South America Friction Hoists and Drum Hoists Market Size and Growth Rate (M USD)

Figure 81. South America Friction Hoists and Drum Hoists Market Size Market Share by Country in 2024

Figure 82. Brazil Friction Hoists and Drum Hoists Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Friction Hoists and Drum Hoists Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Friction Hoists and Drum Hoists Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Friction Hoists and Drum Hoists Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Friction Hoists and Drum Hoists Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Friction Hoists and Drum Hoists Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Friction Hoists and Drum Hoists Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Friction Hoists and Drum Hoists Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Friction Hoists and Drum Hoists Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Friction Hoists and Drum Hoists Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Friction Hoists and Drum Hoists Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Friction Hoists and Drum Hoists Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Friction Hoists and Drum Hoists Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Friction Hoists and Drum Hoists Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Friction Hoists and Drum Hoists Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Friction Hoists and Drum Hoists Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Friction Hoists and Drum Hoists Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Friction Hoists and Drum Hoists Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Friction Hoists and Drum Hoists Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Friction Hoists and Drum Hoists Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Friction Hoists and Drum Hoists Production Market Share by Region (2020-2025)

Figure 103. North America Friction Hoists and Drum Hoists Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Friction Hoists and Drum Hoists Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Friction Hoists and Drum Hoists Production (K MT) Growth Rate (2020-2025)

Figure 106. China Friction Hoists and Drum Hoists Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Friction Hoists and Drum Hoists Sales Forecast by Volume (2020-2033) & (K MT)

Figure 108. Global Friction Hoists and Drum Hoists Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Friction Hoists and Drum Hoists Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Friction Hoists and Drum Hoists Market Share Forecast by Type (2026-2033)

Figure 111. Global Friction Hoists and Drum Hoists Sales Forecast by Application

(2026-2033)

Figure 112. Global Friction Hoists and Drum Hoists Market Share Forecast by Application (2026-2033)

## I would like to order

Product name: Global Friction Hoists and Drum Hoists Market Research Report 2025(Status and Outlook)

Product link: <https://marketpublishers.com/r/F860B9CD0795EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/F860B9CD0795EN.html>