

# Global Flywheel Energy Storage Market Research Report 2025(Status and Outlook)

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## Abstracts

### Report Overview

Flywheel energy storage is a mechanical energy storage system that stores electricity in the form of kinetic energy by accelerating a rotor (flywheel) to very high speeds, which can later be converted back to electrical energy when needed. This technology operates with high efficiency, rapid response times, and long cycle life, making it particularly suitable for applications requiring short-duration energy storage, such as grid stabilization, frequency regulation, and uninterruptible power supply (UPS) systems. Unlike chemical batteries, flywheel systems have minimal environmental impact, as they typically use inert materials and have no hazardous chemicals, though their energy density is lower compared to lithium-ion batteries. The market for flywheel energy storage is driven by increasing demand for grid stability, renewable energy integration, and industrial applications where quick discharge and recharge cycles are critical. However, challenges such as high upfront costs, mechanical wear, and competition from battery storage solutions may hinder broader adoption. Key players in the industry are focusing on improving efficiency, reducing costs, and expanding applications in microgrids, data centers, and electric vehicle charging infrastructure.

This report provides a deep insight into the global Flywheel Energy Storage market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the

Global Flywheel Energy Storage Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Flywheel Energy Storage market in any manner.

### Global Flywheel Energy Storage Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

#### **Key Company**

EnSync Energy  
Beacon Power  
Siemens  
GKN Hybrid Power  
Active Power  
Calnetix Technologies  
Vycon Energy  
Temporal Power Ltd  
Pentadyne Power Corporation  
Kinotech Power Company  
Langley Holdings  
Amber Kinetics

#### **Market Segmentation (by Type)**

Based on Synchronous Motor Type  
Based on Reluctance Motor Type  
Based on Induction Motor Type

#### **Market Segmentation (by Application)**

Transportation

UPS

Distributed Power Generation

Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Flywheel Energy Storage Market

Overview of the regional outlook of the Flywheel Energy Storage Market:

### **Customization of the Report**

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### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Flywheel Energy Storage Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Flywheel Energy Storage, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change. This enables you to anticipate market changes to remain ahead of your competitors.

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### Table of Contents

## **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

### 1.1 Market Definition and Statistical Scope of Flywheel Energy Storage

### 1.2 Key Market Segments

#### 1.2.1 Flywheel Energy Storage Segment by Type

#### 1.2.2 Flywheel Energy Storage Segment by Application

### 1.3 Methodology & Sources of Information

#### 1.3.1 Research Methodology

#### 1.3.2 Research Process

#### 1.3.3 Market Breakdown and Data Triangulation

#### 1.3.4 Base Year

#### 1.3.5 Report Assumptions & Caveats

## **2 FLYWHEEL ENERGY STORAGE MARKET OVERVIEW**

### 2.1 Global Market Overview

#### 2.1.1 Global Flywheel Energy Storage Market Size (M USD) Estimates and Forecasts (2020-2033)

#### 2.1.2 Global Flywheel Energy Storage Sales Estimates and Forecasts (2020-2033)

### 2.2 Market Segment Executive Summary

### 2.3 Global Market Size by Region

## **3 FLYWHEEL ENERGY STORAGE MARKET COMPETITIVE LANDSCAPE**

### 3.1 Company Assessment Quadrant

### 3.2 Global Flywheel Energy Storage Product Life Cycle

### 3.3 Global Flywheel Energy Storage Sales by Manufacturers (2020-2025)

### 3.4 Global Flywheel Energy Storage Revenue Market Share by Manufacturers (2020-2025)

### 3.5 Flywheel Energy Storage Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

### 3.6 Global Flywheel Energy Storage Average Price by Manufacturers (2020-2025)

### 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

### 3.8 Flywheel Energy Storage Market Competitive Situation and Trends

#### 3.8.1 Flywheel Energy Storage Market Concentration Rate

3.8.2 Global 5 and 10 Largest Flywheel Energy Storage Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

## **4 FLYWHEEL ENERGY STORAGE INDUSTRY CHAIN ANALYSIS**

4.1 Flywheel Energy Storage Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF FLYWHEEL ENERGY STORAGE MARKET**

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Flywheel Energy Storage Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Flywheel Energy Storage Market

5.7 ESG Ratings of Leading Companies

## **6 FLYWHEEL ENERGY STORAGE MARKET SEGMENTATION BY TYPE**

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Flywheel Energy Storage Sales Market Share by Type (2020-2025)

6.3 Global Flywheel Energy Storage Market Size Market Share by Type (2020-2025)

6.4 Global Flywheel Energy Storage Price by Type (2020-2025)

## **7 FLYWHEEL ENERGY STORAGE MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Flywheel Energy Storage Market Sales by Application (2020-2025)
- 7.3 Global Flywheel Energy Storage Market Size (M USD) by Application (2020-2025)
- 7.4 Global Flywheel Energy Storage Sales Growth Rate by Application (2020-2025)

## **8 FLYWHEEL ENERGY STORAGE MARKET SALES BY REGION**

- 8.1 Global Flywheel Energy Storage Sales by Region
  - 8.1.1 Global Flywheel Energy Storage Sales by Region
  - 8.1.2 Global Flywheel Energy Storage Sales Market Share by Region
- 8.2 Global Flywheel Energy Storage Market Size by Region
  - 8.2.1 Global Flywheel Energy Storage Market Size by Region
  - 8.2.2 Global Flywheel Energy Storage Market Size Market Share by Region
- 8.3 North America
  - 8.3.1 North America Flywheel Energy Storage Sales by Country
  - 8.3.2 North America Flywheel Energy Storage Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Flywheel Energy Storage Sales by Country
  - 8.4.2 Europe Flywheel Energy Storage Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Flywheel Energy Storage Sales by Region
  - 8.5.2 Asia Pacific Flywheel Energy Storage Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America

- 8.6.1 South America Flywheel Energy Storage Sales by Country
- 8.6.2 South America Flywheel Energy Storage Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Flywheel Energy Storage Sales by Region
  - 8.7.2 Middle East and Africa Flywheel Energy Storage Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 FLYWHEEL ENERGY STORAGE MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Flywheel Energy Storage by Region(2020-2025)
- 9.2 Global Flywheel Energy Storage Revenue Market Share by Region (2020-2025)
- 9.3 Global Flywheel Energy Storage Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Flywheel Energy Storage Production
  - 9.4.1 North America Flywheel Energy Storage Production Growth Rate (2020-2025)
  - 9.4.2 North America Flywheel Energy Storage Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Flywheel Energy Storage Production
  - 9.5.1 Europe Flywheel Energy Storage Production Growth Rate (2020-2025)
  - 9.5.2 Europe Flywheel Energy Storage Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Flywheel Energy Storage Production (2020-2025)
  - 9.6.1 Japan Flywheel Energy Storage Production Growth Rate (2020-2025)
  - 9.6.2 Japan Flywheel Energy Storage Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Flywheel Energy Storage Production (2020-2025)
  - 9.7.1 China Flywheel Energy Storage Production Growth Rate (2020-2025)
  - 9.7.2 China Flywheel Energy Storage Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

## 10.1 EnSync Energy

10.1.1 EnSync Energy Basic Information

10.1.2 EnSync Energy Flywheel Energy Storage Product Overview

10.1.3 EnSync Energy Flywheel Energy Storage Product Market Performance

10.1.4 EnSync Energy Business Overview

10.1.5 EnSync Energy SWOT Analysis

10.1.6 EnSync Energy Recent Developments

## 10.2 Beacon Power

10.2.1 Beacon Power Basic Information

10.2.2 Beacon Power Flywheel Energy Storage Product Overview

10.2.3 Beacon Power Flywheel Energy Storage Product Market Performance

10.2.4 Beacon Power Business Overview

10.2.5 Beacon Power SWOT Analysis

10.2.6 Beacon Power Recent Developments

## 10.3 Siemens

10.3.1 Siemens Basic Information

10.3.2 Siemens Flywheel Energy Storage Product Overview

10.3.3 Siemens Flywheel Energy Storage Product Market Performance

10.3.4 Siemens Business Overview

10.3.5 Siemens SWOT Analysis

10.3.6 Siemens Recent Developments

## 10.4 GKN Hybrid Power

10.4.1 GKN Hybrid Power Basic Information

10.4.2 GKN Hybrid Power Flywheel Energy Storage Product Overview

10.4.3 GKN Hybrid Power Flywheel Energy Storage Product Market Performance

10.4.4 GKN Hybrid Power Business Overview

10.4.5 GKN Hybrid Power Recent Developments

## 10.5 Active Power

10.5.1 Active Power Basic Information

10.5.2 Active Power Flywheel Energy Storage Product Overview

10.5.3 Active Power Flywheel Energy Storage Product Market Performance

10.5.4 Active Power Business Overview

10.5.5 Active Power Recent Developments

## 10.6 Calnetix Technologies

10.6.1 Calnetix Technologies Basic Information

10.6.2 Calnetix Technologies Flywheel Energy Storage Product Overview

10.6.3 Calnetix Technologies Flywheel Energy Storage Product Market Performance

10.6.4 Calnetix Technologies Business Overview

10.6.5 Calnetix Technologies Recent Developments

## 10.7 Vycon Energy

- 10.7.1 Vycon Energy Basic Information
- 10.7.2 Vycon Energy Flywheel Energy Storage Product Overview
- 10.7.3 Vycon Energy Flywheel Energy Storage Product Market Performance
- 10.7.4 Vycon Energy Business Overview
- 10.7.5 Vycon Energy Recent Developments

## 10.8 Temporal Power Ltd

- 10.8.1 Temporal Power Ltd Basic Information
- 10.8.2 Temporal Power Ltd Flywheel Energy Storage Product Overview
- 10.8.3 Temporal Power Ltd Flywheel Energy Storage Product Market Performance
- 10.8.4 Temporal Power Ltd Business Overview
- 10.8.5 Temporal Power Ltd Recent Developments

## 10.9 Pentadyne Power Corporation

- 10.9.1 Pentadyne Power Corporation Basic Information
- 10.9.2 Pentadyne Power Corporation Flywheel Energy Storage Product Overview
- 10.9.3 Pentadyne Power Corporation Flywheel Energy Storage Product Market

### Performance

- 10.9.4 Pentadyne Power Corporation Business Overview
- 10.9.5 Pentadyne Power Corporation Recent Developments

## 10.10 Kinetech Power Company

- 10.10.1 Kinetech Power Company Basic Information
- 10.10.2 Kinetech Power Company Flywheel Energy Storage Product Overview
- 10.10.3 Kinetech Power Company Flywheel Energy Storage Product Market

### Performance

- 10.10.4 Kinetech Power Company Business Overview
- 10.10.5 Kinetech Power Company Recent Developments

## 10.11 Langley Holdings

- 10.11.1 Langley Holdings Basic Information
- 10.11.2 Langley Holdings Flywheel Energy Storage Product Overview
- 10.11.3 Langley Holdings Flywheel Energy Storage Product Market Performance
- 10.11.4 Langley Holdings Business Overview
- 10.11.5 Langley Holdings Recent Developments

## 10.12 Amber Kinetics

- 10.12.1 Amber Kinetics Basic Information
- 10.12.2 Amber Kinetics Flywheel Energy Storage Product Overview
- 10.12.3 Amber Kinetics Flywheel Energy Storage Product Market Performance
- 10.12.4 Amber Kinetics Business Overview
- 10.12.5 Amber Kinetics Recent Developments

## **11 FLYWHEEL ENERGY STORAGE MARKET FORECAST BY REGION**

- 11.1 Global Flywheel Energy Storage Market Size Forecast
- 11.2 Global Flywheel Energy Storage Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Flywheel Energy Storage Market Size Forecast by Country
  - 11.2.3 Asia Pacific Flywheel Energy Storage Market Size Forecast by Region
  - 11.2.4 South America Flywheel Energy Storage Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Flywheel Energy Storage by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)**

- 12.1 Global Flywheel Energy Storage Market Forecast by Type (2026-2033)
  - 12.1.1 Global Forecasted Sales of Flywheel Energy Storage by Type (2026-2033)
  - 12.1.2 Global Flywheel Energy Storage Market Size Forecast by Type (2026-2033)
  - 12.1.3 Global Forecasted Price of Flywheel Energy Storage by Type (2026-2033)
- 12.2 Global Flywheel Energy Storage Market Forecast by Application (2026-2033)
  - 12.2.1 Global Flywheel Energy Storage Sales (K Units) Forecast by Application
  - 12.2.2 Global Flywheel Energy Storage Market Size (M USD) Forecast by Application (2026-2033)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Market Size (M USD) Segment Executive Summary
- Table 4. Flywheel Energy Storage Market Size Comparison by Region (M USD)
- Table 5. Global Flywheel Energy Storage Sales (K Units) by Manufacturers (2020-2025)
- Table 6. Global Flywheel Energy Storage Sales Market Share by Manufacturers (2020-2025)
- Table 7. Global Flywheel Energy Storage Revenue (M USD) by Manufacturers (2020-2025)
- Table 8. Global Flywheel Energy Storage Revenue Share by Manufacturers (2020-2025)
- Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Flywheel Energy Storage as of 2024)
- Table 10. Global Market Flywheel Energy Storage Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 11. Manufacturers? Manufacturing Sites, Areas Served
- Table 12. Manufacturers? Product Type
- Table 13. Global Flywheel Energy Storage Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 14. Mergers & Acquisitions, Expansion Plans
- Table 15. Market Overview of Key Raw Materials
- Table 16. Midstream Market Analysis
- Table 17. Downstream Customer Analysis
- Table 18. Key Development Trends
- Table 19. Driving Factors
- Table 20. Flywheel Energy Storage Market Challenges
- Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026
- Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
- Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
- Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 25. Global Flywheel Energy Storage Sales by Type (K Units)
- Table 26. Global Flywheel Energy Storage Market Size by Type (M USD)
- Table 27. Global Flywheel Energy Storage Sales (K Units) by Type (2020-2025)
- Table 28. Global Flywheel Energy Storage Sales Market Share by Type (2020-2025)

- Table 29. Global Flywheel Energy Storage Market Size (M USD) by Type (2020-2025)
- Table 30. Global Flywheel Energy Storage Market Size Share by Type (2020-2025)
- Table 31. Global Flywheel Energy Storage Price (USD/Unit) by Type (2020-2025)
- Table 32. Global Flywheel Energy Storage Sales (K Units) by Application
- Table 33. Global Flywheel Energy Storage Market Size by Application
- Table 34. Global Flywheel Energy Storage Sales by Application (2020-2025) & (K Units)
- Table 35. Global Flywheel Energy Storage Sales Market Share by Application (2020-2025)
- Table 36. Global Flywheel Energy Storage Market Size by Application (2020-2025) & (M USD)
- Table 37. Global Flywheel Energy Storage Market Share by Application (2020-2025)
- Table 38. Global Flywheel Energy Storage Sales Growth Rate by Application (2020-2025)
- Table 39. Global Flywheel Energy Storage Sales by Region (2020-2025) & (K Units)
- Table 40. Global Flywheel Energy Storage Sales Market Share by Region (2020-2025)
- Table 41. Global Flywheel Energy Storage Market Size by Region (2020-2025) & (M USD)
- Table 42. Global Flywheel Energy Storage Market Size Market Share by Region (2020-2025)
- Table 43. North America Flywheel Energy Storage Sales by Country (2020-2025) & (K Units)
- Table 44. North America Flywheel Energy Storage Market Size by Country (2020-2025) & (M USD)
- Table 45. Europe Flywheel Energy Storage Sales by Country (2020-2025) & (K Units)
- Table 46. Europe Flywheel Energy Storage Market Size by Country (2020-2025) & (M USD)
- Table 47. Asia Pacific Flywheel Energy Storage Sales by Region (2020-2025) & (K Units)
- Table 48. Asia Pacific Flywheel Energy Storage Market Size by Region (2020-2025) & (M USD)
- Table 49. South America Flywheel Energy Storage Sales by Country (2020-2025) & (K Units)
- Table 50. South America Flywheel Energy Storage Market Size by Country (2020-2025) & (M USD)
- Table 51. Middle East and Africa Flywheel Energy Storage Sales by Region (2020-2025) & (K Units)
- Table 52. Middle East and Africa Flywheel Energy Storage Market Size by Region (2020-2025) & (M USD)
- Table 53. Global Flywheel Energy Storage Production (K Units) by Region(2020-2025)

Table 54. Global Flywheel Energy Storage Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Flywheel Energy Storage Revenue Market Share by Region (2020-2025)

Table 56. Global Flywheel Energy Storage Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Flywheel Energy Storage Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Flywheel Energy Storage Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Flywheel Energy Storage Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Flywheel Energy Storage Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. EnSync Energy Basic Information

Table 62. EnSync Energy Flywheel Energy Storage Product Overview

Table 63. EnSync Energy Flywheel Energy Storage Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. EnSync Energy Business Overview

Table 65. EnSync Energy SWOT Analysis

Table 66. EnSync Energy Recent Developments

Table 67. Beacon Power Basic Information

Table 68. Beacon Power Flywheel Energy Storage Product Overview

Table 69. Beacon Power Flywheel Energy Storage Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Beacon Power Business Overview

Table 71. Beacon Power SWOT Analysis

Table 72. Beacon Power Recent Developments

Table 73. Siemens Basic Information

Table 74. Siemens Flywheel Energy Storage Product Overview

Table 75. Siemens Flywheel Energy Storage Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Siemens Business Overview

Table 77. Siemens SWOT Analysis

Table 78. Siemens Recent Developments

Table 79. GKN Hybrid Power Basic Information

Table 80. GKN Hybrid Power Flywheel Energy Storage Product Overview

Table 81. GKN Hybrid Power Flywheel Energy Storage Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 82. GKN Hybrid Power Business Overview
- Table 83. GKN Hybrid Power Recent Developments
- Table 84. Active Power Basic Information
- Table 85. Active Power Flywheel Energy Storage Product Overview
- Table 86. Active Power Flywheel Energy Storage Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 87. Active Power Business Overview
- Table 88. Active Power Recent Developments
- Table 89. Calnetix Technologies Basic Information
- Table 90. Calnetix Technologies Flywheel Energy Storage Product Overview
- Table 91. Calnetix Technologies Flywheel Energy Storage Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 92. Calnetix Technologies Business Overview
- Table 93. Calnetix Technologies Recent Developments
- Table 94. Vycon Energy Basic Information
- Table 95. Vycon Energy Flywheel Energy Storage Product Overview
- Table 96. Vycon Energy Flywheel Energy Storage Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 97. Vycon Energy Business Overview
- Table 98. Vycon Energy Recent Developments
- Table 99. Temporal Power Ltd Basic Information
- Table 100. Temporal Power Ltd Flywheel Energy Storage Product Overview
- Table 101. Temporal Power Ltd Flywheel Energy Storage Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 102. Temporal Power Ltd Business Overview
- Table 103. Temporal Power Ltd Recent Developments
- Table 104. Pentadyne Power Corporation Basic Information
- Table 105. Pentadyne Power Corporation Flywheel Energy Storage Product Overview
- Table 106. Pentadyne Power Corporation Flywheel Energy Storage Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 107. Pentadyne Power Corporation Business Overview
- Table 108. Pentadyne Power Corporation Recent Developments
- Table 109. Kinetech Power Company Basic Information
- Table 110. Kinetech Power Company Flywheel Energy Storage Product Overview
- Table 111. Kinetech Power Company Flywheel Energy Storage Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 112. Kinetech Power Company Business Overview
- Table 113. Kinetech Power Company Recent Developments
- Table 114. Langley Holdings Basic Information

- Table 115. Langley Holdings Flywheel Energy Storage Product Overview
- Table 116. Langley Holdings Flywheel Energy Storage Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 117. Langley Holdings Business Overview
- Table 118. Langley Holdings Recent Developments
- Table 119. Amber Kinetics Basic Information
- Table 120. Amber Kinetics Flywheel Energy Storage Product Overview
- Table 121. Amber Kinetics Flywheel Energy Storage Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 122. Amber Kinetics Business Overview
- Table 123. Amber Kinetics Recent Developments
- Table 124. Global Flywheel Energy Storage Sales Forecast by Region (2026-2033) & (K Units)
- Table 125. Global Flywheel Energy Storage Market Size Forecast by Region (2026-2033) & (M USD)
- Table 126. North America Flywheel Energy Storage Sales Forecast by Country (2026-2033) & (K Units)
- Table 127. North America Flywheel Energy Storage Market Size Forecast by Country (2026-2033) & (M USD)
- Table 128. Europe Flywheel Energy Storage Sales Forecast by Country (2026-2033) & (K Units)
- Table 129. Europe Flywheel Energy Storage Market Size Forecast by Country (2026-2033) & (M USD)
- Table 130. Asia Pacific Flywheel Energy Storage Sales Forecast by Region (2026-2033) & (K Units)
- Table 131. Asia Pacific Flywheel Energy Storage Market Size Forecast by Region (2026-2033) & (M USD)
- Table 132. South America Flywheel Energy Storage Sales Forecast by Country (2026-2033) & (K Units)
- Table 133. South America Flywheel Energy Storage Market Size Forecast by Country (2026-2033) & (M USD)
- Table 134. Middle East and Africa Flywheel Energy Storage Sales Forecast by Country (2026-2033) & (Units)
- Table 135. Middle East and Africa Flywheel Energy Storage Market Size Forecast by Country (2026-2033) & (M USD)
- Table 136. Global Flywheel Energy Storage Sales Forecast by Type (2026-2033) & (K Units)
- Table 137. Global Flywheel Energy Storage Market Size Forecast by Type (2026-2033) & (M USD)

Table 138. Global Flywheel Energy Storage Price Forecast by Type (2026-2033) & (USD/Unit)

Table 139. Global Flywheel Energy Storage Sales (K Units) Forecast by Application (2026-2033)

Table 140. Global Flywheel Energy Storage Market Size Forecast by Application (2026-2033) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Flywheel Energy Storage
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Flywheel Energy Storage Market Size (M USD), 2024-2033
- Figure 5. Global Flywheel Energy Storage Market Size (M USD) (2020-2033)
- Figure 6. Global Flywheel Energy Storage Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Flywheel Energy Storage Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Flywheel Energy Storage Product Life Cycle
- Figure 13. Flywheel Energy Storage Sales Share by Manufacturers in 2024
- Figure 14. Global Flywheel Energy Storage Revenue Share by Manufacturers in 2024
- Figure 15. Flywheel Energy Storage Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Flywheel Energy Storage Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Flywheel Energy Storage Revenue in 2024
- Figure 18. Industry Chain Map of Flywheel Energy Storage
- Figure 19. Global Flywheel Energy Storage Market PEST Analysis
- Figure 20. Global Flywheel Energy Storage Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Flywheel Energy Storage Market Share by Type
- Figure 27. Sales Market Share of Flywheel Energy Storage by Type (2020-2025)
- Figure 28. Sales Market Share of Flywheel Energy Storage by Type in 2024
- Figure 29. Market Size Share of Flywheel Energy Storage by Type (2020-2025)
- Figure 30. Market Size Share of Flywheel Energy Storage by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Flywheel Energy Storage Market Share by Application

Figure 33. Global Flywheel Energy Storage Sales Market Share by Application (2020-2025)

Figure 34. Global Flywheel Energy Storage Sales Market Share by Application in 2024

Figure 35. Global Flywheel Energy Storage Market Share by Application (2020-2025)

Figure 36. Global Flywheel Energy Storage Market Share by Application in 2024

Figure 37. Global Flywheel Energy Storage Sales Growth Rate by Application (2020-2025)

Figure 38. Global Flywheel Energy Storage Sales Market Share by Region (2020-2025)

Figure 39. Global Flywheel Energy Storage Market Size Market Share by Region (2020-2025)

Figure 40. North America Flywheel Energy Storage Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Flywheel Energy Storage Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Flywheel Energy Storage Sales Market Share by Country in 2024

Figure 43. North America Flywheel Energy Storage Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Flywheel Energy Storage Market Size Market Share by Country in 2024

Figure 45. U.S. Flywheel Energy Storage Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Flywheel Energy Storage Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Flywheel Energy Storage Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Flywheel Energy Storage Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Flywheel Energy Storage Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Flywheel Energy Storage Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Flywheel Energy Storage Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Flywheel Energy Storage Sales Market Share by Country in 2024

Figure 53. Europe Flywheel Energy Storage Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Flywheel Energy Storage Market Size Market Share by Country in 2024

Figure 55. Germany Flywheel Energy Storage Sales and Growth Rate (2020-2025) & (K

Units)

Figure 56. Germany Flywheel Energy Storage Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Flywheel Energy Storage Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Flywheel Energy Storage Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Flywheel Energy Storage Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Flywheel Energy Storage Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Flywheel Energy Storage Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Flywheel Energy Storage Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Flywheel Energy Storage Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Flywheel Energy Storage Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Flywheel Energy Storage Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Flywheel Energy Storage Sales Market Share by Region in 2024

Figure 67. Asia Pacific Flywheel Energy Storage Market Size Market Share by Region in 2024

Figure 68. China Flywheel Energy Storage Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Flywheel Energy Storage Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Flywheel Energy Storage Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Flywheel Energy Storage Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Flywheel Energy Storage Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Flywheel Energy Storage Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Flywheel Energy Storage Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Flywheel Energy Storage Market Size and Growth Rate (2020-2025) & (M USD)

- Figure 76. Southeast Asia Flywheel Energy Storage Sales and Growth Rate (2020-2025) & (K Units)
- Figure 77. Southeast Asia Flywheel Energy Storage Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 78. South America Flywheel Energy Storage Sales and Growth Rate (K Units)
- Figure 79. South America Flywheel Energy Storage Sales Market Share by Country in 2024
- Figure 80. South America Flywheel Energy Storage Market Size and Growth Rate (M USD)
- Figure 81. South America Flywheel Energy Storage Market Size Market Share by Country in 2024
- Figure 82. Brazil Flywheel Energy Storage Sales and Growth Rate (2020-2025) & (K Units)
- Figure 83. Brazil Flywheel Energy Storage Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina Flywheel Energy Storage Sales and Growth Rate (2020-2025) & (K Units)
- Figure 85. Argentina Flywheel Energy Storage Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia Flywheel Energy Storage Sales and Growth Rate (2020-2025) & (K Units)
- Figure 87. Columbia Flywheel Energy Storage Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa Flywheel Energy Storage Sales and Growth Rate (K Units)
- Figure 89. Middle East and Africa Flywheel Energy Storage Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa Flywheel Energy Storage Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa Flywheel Energy Storage Market Size Market Share by Region in 2024
- Figure 92. Saudi Arabia Flywheel Energy Storage Sales and Growth Rate (2020-2025) & (K Units)
- Figure 93. Saudi Arabia Flywheel Energy Storage Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Flywheel Energy Storage Sales and Growth Rate (2020-2025) & (K Units)
- Figure 95. UAE Flywheel Energy Storage Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Flywheel Energy Storage Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Flywheel Energy Storage Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Flywheel Energy Storage Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Flywheel Energy Storage Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Flywheel Energy Storage Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Flywheel Energy Storage Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Flywheel Energy Storage Production Market Share by Region (2020-2025)

Figure 103. North America Flywheel Energy Storage Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Flywheel Energy Storage Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Flywheel Energy Storage Production (K Units) Growth Rate (2020-2025)

Figure 106. China Flywheel Energy Storage Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Flywheel Energy Storage Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Flywheel Energy Storage Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Flywheel Energy Storage Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Flywheel Energy Storage Market Share Forecast by Type (2026-2033)

Figure 111. Global Flywheel Energy Storage Sales Forecast by Application (2026-2033)

Figure 112. Global Flywheel Energy Storage Market Share Forecast by Application (2026-2033)

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