

Global Flexible Intermediate Bulk Container Bags Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/FE1788062079EN.html>

Date: December 2025

Pages: 129

Price: US\$ 3,200.00 (Single User License)

ID: FE1788062079EN

Abstracts

The global Flexible Intermediate Bulk Container Bags market size was estimated at USD 4500.25 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Flexible Intermediate Bulk Container Bags market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Flexible Intermediate Bulk Container Bags market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Flexible Intermediate Bulk Container Bags market.

Global Flexible Intermediate Bulk Container Bags Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Global-Pak

Flexi-tuff

Conitex Sonoco

Berry Plastics

RDA Bulk Packaging Ltd

Market Segmentation (by Type)

Type A

Type B

Type C

Market Segmentation (by Application)

Food

Chemical

Pharmaceutical

Agriculture

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Flexible Intermediate Bulk Container Bags Market

Overview of the regional outlook of the Flexible Intermediate Bulk Container Bags Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Flexible Intermediate Bulk Container Bags Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Flexible Intermediate Bulk Container Bags, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development

potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales

team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Flexible Intermediate Bulk Container Bags

1.2 Key Market Segments

1.2.1 Flexible Intermediate Bulk Container Bags Segment by Type

1.2.2 Flexible Intermediate Bulk Container Bags Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 FLEXIBLE INTERMEDIATE BULK CONTAINER BAGS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Flexible Intermediate Bulk Container Bags Market Size (M USD)

Estimates and Forecasts (2020-2035)

2.1.2 Global Flexible Intermediate Bulk Container Bags Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 FLEXIBLE INTERMEDIATE BULK CONTAINER BAGS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Flexible Intermediate Bulk Container Bags Product Life Cycle

3.3 Global Flexible Intermediate Bulk Container Bags Sales by Manufacturers (2020-2025)

3.4 Global Flexible Intermediate Bulk Container Bags Revenue Market Share by Manufacturers (2020-2025)

3.5 Flexible Intermediate Bulk Container Bags Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Flexible Intermediate Bulk Container Bags Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Flexible Intermediate Bulk Container Bags Market Competitive Situation and Trends

3.8.1 Flexible Intermediate Bulk Container Bags Market Concentration Rate

3.8.2 Global 5 and 10 Largest Flexible Intermediate Bulk Container Bags Players

Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 FLEXIBLE INTERMEDIATE BULK CONTAINER BAGS INDUSTRY CHAIN ANALYSIS

4.1 Flexible Intermediate Bulk Container Bags Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF FLEXIBLE INTERMEDIATE BULK CONTAINER BAGS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Flexible Intermediate Bulk Container Bags Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Flexible Intermediate Bulk Container Bags Market

5.7 ESG Ratings of Leading Companies

6 FLEXIBLE INTERMEDIATE BULK CONTAINER BAGS MARKET SEGMENTATION

BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Flexible Intermediate Bulk Container Bags Sales Market Share by Type (2020-2025)
- 6.3 Global Flexible Intermediate Bulk Container Bags Market Size by Type (2020-2025)
- 6.4 Global Flexible Intermediate Bulk Container Bags Price by Type (2020-2025)

7 FLEXIBLE INTERMEDIATE BULK CONTAINER BAGS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Flexible Intermediate Bulk Container Bags Market Sales by Application (2020-2025)
- 7.3 Global Flexible Intermediate Bulk Container Bags Market Size (M USD) by Application (2020-2025)
- 7.4 Global Flexible Intermediate Bulk Container Bags Sales Growth Rate by Application (2020-2025)

8 FLEXIBLE INTERMEDIATE BULK CONTAINER BAGS MARKET SALES BY REGION

- 8.1 Global Flexible Intermediate Bulk Container Bags Sales by Region
 - 8.1.1 Global Flexible Intermediate Bulk Container Bags Sales by Region
 - 8.1.2 Global Flexible Intermediate Bulk Container Bags Sales Market Share by Region
- 8.2 Global Flexible Intermediate Bulk Container Bags Market Size by Region
 - 8.2.1 Global Flexible Intermediate Bulk Container Bags Market Size by Region
 - 8.2.2 Global Flexible Intermediate Bulk Container Bags Market Size by Region
- 8.3 North America
 - 8.3.1 North America Flexible Intermediate Bulk Container Bags Sales by Country
 - 8.3.2 North America Flexible Intermediate Bulk Container Bags Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Flexible Intermediate Bulk Container Bags Sales by Country
 - 8.4.2 Europe Flexible Intermediate Bulk Container Bags Market Size by Country
 - 8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Flexible Intermediate Bulk Container Bags Sales by Region

8.5.2 Asia Pacific Flexible Intermediate Bulk Container Bags Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Flexible Intermediate Bulk Container Bags Sales by Country

8.6.2 South America Flexible Intermediate Bulk Container Bags Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Flexible Intermediate Bulk Container Bags Sales by Region

8.7.2 Middle East and Africa Flexible Intermediate Bulk Container Bags Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 FLEXIBLE INTERMEDIATE BULK CONTAINER BAGS MARKET PRODUCTION BY REGION

9.1 Global Production of Flexible Intermediate Bulk Container Bags by Region(2020-2025)

9.2 Global Flexible Intermediate Bulk Container Bags Revenue Market Share by Region (2020-2025)

9.3 Global Flexible Intermediate Bulk Container Bags Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Flexible Intermediate Bulk Container Bags Production

9.4.1 North America Flexible Intermediate Bulk Container Bags Production Growth Rate (2020-2025)

9.4.2 North America Flexible Intermediate Bulk Container Bags Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Flexible Intermediate Bulk Container Bags Production

9.5.1 Europe Flexible Intermediate Bulk Container Bags Production Growth Rate (2020-2025)

9.5.2 Europe Flexible Intermediate Bulk Container Bags Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Flexible Intermediate Bulk Container Bags Production (2020-2025)

9.6.1 Japan Flexible Intermediate Bulk Container Bags Production Growth Rate (2020-2025)

9.6.2 Japan Flexible Intermediate Bulk Container Bags Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Flexible Intermediate Bulk Container Bags Production (2020-2025)

9.7.1 China Flexible Intermediate Bulk Container Bags Production Growth Rate (2020-2025)

9.7.2 China Flexible Intermediate Bulk Container Bags Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Global-Pak

10.1.1 Global-Pak Basic Information

10.1.2 Global-Pak Flexible Intermediate Bulk Container Bags Product Overview

10.1.3 Global-Pak Flexible Intermediate Bulk Container Bags Product Market Performance

10.1.4 Global-Pak Business Overview

10.1.5 Global-Pak SWOT Analysis

10.1.6 Global-Pak Recent Developments

10.2 Flexi-tuff

10.2.1 Flexi-tuff Basic Information

10.2.2 Flexi-tuff Flexible Intermediate Bulk Container Bags Product Overview

10.2.3 Flexi-tuff Flexible Intermediate Bulk Container Bags Product Market Performance

10.2.4 Flexi-tuff Business Overview

10.2.5 Flexi-tuff SWOT Analysis

10.2.6 Flexi-tuff Recent Developments

10.3 Conitex Sonoco

10.3.1 Conitex Sonoco Basic Information

10.3.2 Conitex Sonoco Flexible Intermediate Bulk Container Bags Product Overview

10.3.3 Conitex Sonoco Flexible Intermediate Bulk Container Bags Product Market

Performance

10.3.4 Conitex Sonoco Business Overview

10.3.5 Conitex Sonoco SWOT Analysis

10.3.6 Conitex Sonoco Recent Developments

10.4 Berry Plastics

10.4.1 Berry Plastics Basic Information

10.4.2 Berry Plastics Flexible Intermediate Bulk Container Bags Product Overview

10.4.3 Berry Plastics Flexible Intermediate Bulk Container Bags Product Market

Performance

10.4.4 Berry Plastics Business Overview

10.4.5 Berry Plastics Recent Developments

10.5 RDA Bulk Packaging Ltd

10.5.1 RDA Bulk Packaging Ltd Basic Information

10.5.2 RDA Bulk Packaging Ltd Flexible Intermediate Bulk Container Bags Product Overview

10.5.3 RDA Bulk Packaging Ltd Flexible Intermediate Bulk Container Bags Product Market Performance

10.5.4 RDA Bulk Packaging Ltd Business Overview

10.5.5 RDA Bulk Packaging Ltd Recent Developments

11 FLEXIBLE INTERMEDIATE BULK CONTAINER BAGS MARKET FORECAST BY REGION

11.1 Global Flexible Intermediate Bulk Container Bags Market Size Forecast

11.2 Global Flexible Intermediate Bulk Container Bags Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Flexible Intermediate Bulk Container Bags Market Size Forecast by Country

11.2.3 Asia Pacific Flexible Intermediate Bulk Container Bags Market Size Forecast by Region

11.2.4 South America Flexible Intermediate Bulk Container Bags Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Flexible Intermediate Bulk Container Bags by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Flexible Intermediate Bulk Container Bags Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Flexible Intermediate Bulk Container Bags by Type (2026-2035)

12.1.2 Global Flexible Intermediate Bulk Container Bags Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Flexible Intermediate Bulk Container Bags by Type (2026-2035)

12.2 Global Flexible Intermediate Bulk Container Bags Market Forecast by Application (2026-2035)

12.2.1 Global Flexible Intermediate Bulk Container Bags Sales (K MT) Forecast by Application

12.2.2 Global Flexible Intermediate Bulk Container Bags Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Flexible Intermediate Bulk Container Bags Market Size by Type (M USD)

Table 4. Global Flexible Intermediate Bulk Container Bags Market Size by Application

Table 5. Flexible Intermediate Bulk Container Bags Market Size Comparison by Region (M USD)

Table 6. Global Flexible Intermediate Bulk Container Bags Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Flexible Intermediate Bulk Container Bags Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Flexible Intermediate Bulk Container Bags Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Flexible Intermediate Bulk Container Bags Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Flexible Intermediate Bulk Container Bags as of 2025)

Table 11. Global Market Flexible Intermediate Bulk Container Bags Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Flexible Intermediate Bulk Container Bags Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Flexible Intermediate Bulk Container Bags Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Flexible Intermediate Bulk Container Bags Sales by Type (K MT)

Table 27. Global Flexible Intermediate Bulk Container Bags Market Size by Type (M USD)

Table 28. Global Flexible Intermediate Bulk Container Bags Sales (K MT) by Type (2020-2025)

Table 29. Global Flexible Intermediate Bulk Container Bags Sales Market Share by Type (2020-2025)

Table 30. Global Flexible Intermediate Bulk Container Bags Market Size (M USD) by Type (2020-2025)

Table 31. Global Flexible Intermediate Bulk Container Bags Market Share by Type (2020-2025)

Table 32. Global Flexible Intermediate Bulk Container Bags Price (USD/KG) by Type (2020-2025)

Table 33. Global Flexible Intermediate Bulk Container Bags Sales (K MT) by Application

Table 34. Global Flexible Intermediate Bulk Container Bags Market Size by Application

Table 35. Global Flexible Intermediate Bulk Container Bags Sales by Application (2020-2025) & (K MT)

Table 36. Global Flexible Intermediate Bulk Container Bags Sales Market Share by Application (2020-2025)

Table 37. Global Flexible Intermediate Bulk Container Bags Market Size by Application (2020-2025) & (M USD)

Table 38. Global Flexible Intermediate Bulk Container Bags Market Share by Application (2020-2025)

Table 39. Global Flexible Intermediate Bulk Container Bags Sales Growth Rate by Application (2020-2025)

Table 40. Global Flexible Intermediate Bulk Container Bags Sales by Region (2020-2025) & (K MT)

Table 41. Global Flexible Intermediate Bulk Container Bags Sales Market Share by Region (2020-2025)

Table 42. Global Flexible Intermediate Bulk Container Bags Market Size by Region (2020-2025) & (M USD)

Table 43. Global Flexible Intermediate Bulk Container Bags Market Size by Region (2020-2025)

Table 44. North America Flexible Intermediate Bulk Container Bags Sales by Country (2020-2025) & (K MT)

Table 45. North America Flexible Intermediate Bulk Container Bags Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Flexible Intermediate Bulk Container Bags Sales by Country (2020-2025) & (K MT)

Table 47. Europe Flexible Intermediate Bulk Container Bags Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Flexible Intermediate Bulk Container Bags Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Flexible Intermediate Bulk Container Bags Market Size by Region (2020-2025) & (M USD)

Table 50. South America Flexible Intermediate Bulk Container Bags Sales by Country (2020-2025) & (K MT)

Table 51. South America Flexible Intermediate Bulk Container Bags Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Flexible Intermediate Bulk Container Bags Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Flexible Intermediate Bulk Container Bags Market Size by Region (2020-2025) & (M USD)

Table 54. Global Flexible Intermediate Bulk Container Bags Production (K MT) by Region(2020-2025)

Table 55. Global Flexible Intermediate Bulk Container Bags Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Flexible Intermediate Bulk Container Bags Revenue Market Share by Region (2020-2025)

Table 57. Global Flexible Intermediate Bulk Container Bags Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Flexible Intermediate Bulk Container Bags Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Flexible Intermediate Bulk Container Bags Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Flexible Intermediate Bulk Container Bags Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Flexible Intermediate Bulk Container Bags Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Global-Pak Basic Information

Table 63. Global-Pak Flexible Intermediate Bulk Container Bags Product Overview

Table 64. Global-Pak Flexible Intermediate Bulk Container Bags Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Global-Pak Business Overview

Table 66. Global-Pak SWOT Analysis

Table 67. Global-Pak Recent Developments

Table 68. Flexi-tuff Basic Information

Table 69. Flexi-tuff Flexible Intermediate Bulk Container Bags Product Overview

Table 70. Flexi-tuff Flexible Intermediate Bulk Container Bags Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Flexi-tuff Business Overview

Table 72. Flexi-tuff SWOT Analysis

Table 73. Flexi-tuff Recent Developments

Table 74. Conitex Sonoco Basic Information

Table 75. Conitex Sonoco Flexible Intermediate Bulk Container Bags Product Overview

Table 76. Conitex Sonoco Flexible Intermediate Bulk Container Bags Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Conitex Sonoco Business Overview

Table 78. Conitex Sonoco SWOT Analysis

Table 79. Conitex Sonoco Recent Developments

Table 80. Berry Plastics Basic Information

Table 81. Berry Plastics Flexible Intermediate Bulk Container Bags Product Overview

Table 82. Berry Plastics Flexible Intermediate Bulk Container Bags Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Berry Plastics Business Overview

Table 84. Berry Plastics Recent Developments

Table 85. RDA Bulk Packaging Ltd Basic Information

Table 86. RDA Bulk Packaging Ltd Flexible Intermediate Bulk Container Bags Product Overview

Table 87. RDA Bulk Packaging Ltd Flexible Intermediate Bulk Container Bags Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. RDA Bulk Packaging Ltd Business Overview

Table 89. RDA Bulk Packaging Ltd Recent Developments

Table 90. Global Flexible Intermediate Bulk Container Bags Sales Forecast by Region (2026-2035) & (K MT)

Table 91. Global Flexible Intermediate Bulk Container Bags Market Size Forecast by Region (2026-2035) & (M USD)

Table 92. North America Flexible Intermediate Bulk Container Bags Sales Forecast by Country (2026-2035) & (K MT)

Table 93. North America Flexible Intermediate Bulk Container Bags Market Size Forecast by Country (2026-2035) & (M USD)

Table 94. Europe Flexible Intermediate Bulk Container Bags Sales Forecast by Country (2026-2035) & (K MT)

Table 95. Europe Flexible Intermediate Bulk Container Bags Market Size Forecast by Country (2026-2035) & (M USD)

Table 96. Asia Pacific Flexible Intermediate Bulk Container Bags Sales Forecast by Region (2026-2035) & (K MT)

Table 97. Asia Pacific Flexible Intermediate Bulk Container Bags Market Size Forecast by Region (2026-2035) & (M USD)

Table 98. South America Flexible Intermediate Bulk Container Bags Sales Forecast by Country (2026-2035) & (K MT)

Table 99. South America Flexible Intermediate Bulk Container Bags Market Size Forecast by Country (2026-2035) & (M USD)

Table 100. Middle East and Africa Flexible Intermediate Bulk Container Bags Sales Forecast by Country (2026-2035) & (Units)

Table 101. Middle East and Africa Flexible Intermediate Bulk Container Bags Market Size Forecast by Country (2026-2035) & (M USD)

Table 102. Global Flexible Intermediate Bulk Container Bags Sales Forecast by Type (2026-2035) & (K MT)

Table 103. Global Flexible Intermediate Bulk Container Bags Market Size Forecast by Type (2026-2035) & (M USD)

Table 104. Global Flexible Intermediate Bulk Container Bags Price Forecast by Type (2026-2035) & (USD/KG)

Table 105. Global Flexible Intermediate Bulk Container Bags Sales (K MT) Forecast by Application (2026-2035)

Table 106. Global Flexible Intermediate Bulk Container Bags Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Flexible Intermediate Bulk Container Bags

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Flexible Intermediate Bulk Container Bags Market Size (M USD), 2025-2035

Figure 5. Global Flexible Intermediate Bulk Container Bags Market Size (M USD) (2020-2035)

Figure 6. Global Flexible Intermediate Bulk Container Bags Sales (K MT) & (2020-2035)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 9. Evaluation Matrix of Regional Market Development Potential

Figure 10. Flexible Intermediate Bulk Container Bags Market Size by Country (M USD)

Figure 11. Company Assessment Quadrant

Figure 12. Global Flexible Intermediate Bulk Container Bags Product Life Cycle

Figure 13. Flexible Intermediate Bulk Container Bags Sales Share by Manufacturers in 2025

Figure 14. Global Flexible Intermediate Bulk Container Bags Revenue Share by Manufacturers in 2025

Figure 15. Flexible Intermediate Bulk Container Bags Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025

Figure 16. Global Market Flexible Intermediate Bulk Container Bags Average Price (USD/KG) of Key Manufacturers in 2025

Figure 17. The Global 5 and 10 Largest Players: Market Share by Flexible Intermediate Bulk Container Bags Revenue in 2025

Figure 18. Industry Chain Map of Flexible Intermediate Bulk Container Bags

Figure 19. Global Flexible Intermediate Bulk Container Bags Market PEST Analysis

Figure 20. Global Flexible Intermediate Bulk Container Bags Market Porter's Five Forces Analysis

Figure 21. Global Merchandise Trade as a Percentage Of GDP

Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Flexible Intermediate Bulk Container Bags Market Share by Type

Figure 27. Sales Market Share of Flexible Intermediate Bulk Container Bags by Type

(2020-2025)

Figure 28. Sales Market Share of Flexible Intermediate Bulk Container Bags by Type in 2025

Figure 29. Market Share of Flexible Intermediate Bulk Container Bags by Type (2020-2025)

Figure 30. Market Share of Flexible Intermediate Bulk Container Bags by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Flexible Intermediate Bulk Container Bags Market Share by Application

Figure 33. Global Flexible Intermediate Bulk Container Bags Sales Market Share by Application (2020-2025)

Figure 34. Global Flexible Intermediate Bulk Container Bags Sales Market Share by Application in 2025

Figure 35. Global Flexible Intermediate Bulk Container Bags Market Share by Application (2020-2025)

Figure 36. Global Flexible Intermediate Bulk Container Bags Market Share by Application in 2025

Figure 37. Global Flexible Intermediate Bulk Container Bags Sales Growth Rate by Application (2020-2025)

Figure 38. Global Flexible Intermediate Bulk Container Bags Sales Market Share by Region (2020-2025)

Figure 39. Global Flexible Intermediate Bulk Container Bags Market Size by Region (2020-2025)

Figure 40. North America Flexible Intermediate Bulk Container Bags Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Flexible Intermediate Bulk Container Bags Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Flexible Intermediate Bulk Container Bags Sales Market Share by Country in 2024

Figure 43. North America Flexible Intermediate Bulk Container Bags Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Flexible Intermediate Bulk Container Bags Market Size by Country in 2024

Figure 45. U.S. Flexible Intermediate Bulk Container Bags Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Flexible Intermediate Bulk Container Bags Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Flexible Intermediate Bulk Container Bags Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Flexible Intermediate Bulk Container Bags Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Flexible Intermediate Bulk Container Bags Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Flexible Intermediate Bulk Container Bags Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Flexible Intermediate Bulk Container Bags Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Flexible Intermediate Bulk Container Bags Sales Market Share by Country in 2024

Figure 53. Europe Flexible Intermediate Bulk Container Bags Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Flexible Intermediate Bulk Container Bags Market Size by Country in 2024

Figure 55. Germany Flexible Intermediate Bulk Container Bags Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Flexible Intermediate Bulk Container Bags Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Flexible Intermediate Bulk Container Bags Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Flexible Intermediate Bulk Container Bags Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Flexible Intermediate Bulk Container Bags Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Flexible Intermediate Bulk Container Bags Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Flexible Intermediate Bulk Container Bags Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Flexible Intermediate Bulk Container Bags Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Flexible Intermediate Bulk Container Bags Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Flexible Intermediate Bulk Container Bags Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Flexible Intermediate Bulk Container Bags Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Flexible Intermediate Bulk Container Bags Sales Market Share by Region in 2024

Figure 67. Asia Pacific Flexible Intermediate Bulk Container Bags Market Size by

Region in 2024

Figure 68. China Flexible Intermediate Bulk Container Bags Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Flexible Intermediate Bulk Container Bags Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Flexible Intermediate Bulk Container Bags Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Flexible Intermediate Bulk Container Bags Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Flexible Intermediate Bulk Container Bags Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Flexible Intermediate Bulk Container Bags Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Flexible Intermediate Bulk Container Bags Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Flexible Intermediate Bulk Container Bags Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Flexible Intermediate Bulk Container Bags Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Flexible Intermediate Bulk Container Bags Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Flexible Intermediate Bulk Container Bags Sales and Growth Rate (K MT)

Figure 79. South America Flexible Intermediate Bulk Container Bags Sales Market Share by Country in 2024

Figure 80. South America Flexible Intermediate Bulk Container Bags Market Size and Growth Rate (M USD)

Figure 81. South America Flexible Intermediate Bulk Container Bags Market Size by Country in 2024

Figure 82. Brazil Flexible Intermediate Bulk Container Bags Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Flexible Intermediate Bulk Container Bags Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Flexible Intermediate Bulk Container Bags Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Flexible Intermediate Bulk Container Bags Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Flexible Intermediate Bulk Container Bags Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Flexible Intermediate Bulk Container Bags Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Flexible Intermediate Bulk Container Bags Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Flexible Intermediate Bulk Container Bags Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Flexible Intermediate Bulk Container Bags Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Flexible Intermediate Bulk Container Bags Market Size by Region in 2024

Figure 92. Saudi Arabia Flexible Intermediate Bulk Container Bags Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Flexible Intermediate Bulk Container Bags Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Flexible Intermediate Bulk Container Bags Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Flexible Intermediate Bulk Container Bags Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Flexible Intermediate Bulk Container Bags Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Flexible Intermediate Bulk Container Bags Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Flexible Intermediate Bulk Container Bags Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Flexible Intermediate Bulk Container Bags Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Flexible Intermediate Bulk Container Bags Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Flexible Intermediate Bulk Container Bags Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Flexible Intermediate Bulk Container Bags Production Market Share by Region (2020-2025)

Figure 103. North America Flexible Intermediate Bulk Container Bags Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Flexible Intermediate Bulk Container Bags Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Flexible Intermediate Bulk Container Bags Production (K MT) Growth Rate (2020-2025)

Figure 106. China Flexible Intermediate Bulk Container Bags Production (K MT) Growth

Rate (2020-2025)

Figure 107. Global Flexible Intermediate Bulk Container Bags Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Flexible Intermediate Bulk Container Bags Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Flexible Intermediate Bulk Container Bags Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Flexible Intermediate Bulk Container Bags Market Share Forecast by Type (2026-2035)

Figure 111. Global Flexible Intermediate Bulk Container Bags Sales Forecast by Application (2026-2035)

Figure 112. Global Flexible Intermediate Bulk Container Bags Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global Flexible Intermediate Bulk Container Bags Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/FE1788062079EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/FE1788062079EN.html>