

# Global Fire Resistance Testing Service Market Research Report 2026(Status and Outlook)

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## Abstracts

Fire resistance testing services are specialized testing, inspection and certification activities that evaluate how building products, construction assemblies and passive fire protection systems perform when exposed to standardized fire conditions, in order to demonstrate compliance with building codes and fire safety regulations. In a typical furnace test such as ASTM E119 or UL 263, wall, floor/ceiling, column or beam assemblies are exposed to a time-temperature curve in a full-scale fire furnace and assessed for their ability to contain fire, maintain structural integrity and, where applicable, provide thermal insulation for a specified time rating (e.g. 30, 60, 90 or 120 minutes). Fire resistance testing is often complemented by reaction-to-fire and flammability tests (e.g. ASTM E84 / UL 723 Steiner tunnel, cone calorimetry, ignition and flame spread tests) that measure how quickly materials ignite, burn and release heat and smoke. Service providers frequently bundle testing with engineering evaluations, certification/listing programs and ongoing surveillance to support code compliance and market access. Fire resistance testing services form a major part of the broader fire testing market, which itself is a high-value niche within the global testing, inspection and certification (TIC) industry. Fire testing is used to demonstrate compliance of construction products, passive fire protection systems and other components with building and fire codes that reference standards such as ASTM E119, UL 263, EN 1363 and ASTM E84/UL 723 dozens of times, making laboratory verification a de-facto requirement for market access in many jurisdictions. Demand is driven by stricter fire-safety rules, more complex envelope and facade designs, public scrutiny after major fire incidents, and the need to test innovative products such as mass timber, high-performance insulation and photovoltaic facades. At the same time, customers face cost and time pressures due to limited furnace capacity, complex multi-standard test programmes and the need to coordinate fire testing with certification, engineering and global market-access strategies.

The global Fire Resistance Testing Service market size was estimated at USD 860.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Fire Resistance Testing Service market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Fire Resistance Testing Service market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Fire Resistance Testing Service market.

### **Global Fire Resistance Testing Service Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse

customer groups.

### **Key Company**

Intertek  
Warringtonfire  
TUV Sud  
Applus+ Laboratories  
CSI SpA  
ACTS  
SGS  
Underwriters Laboratories  
DEKRA  
Applied Technical Services, Inc.  
BRE Group  
NTS  
RISE  
VTEC Laboratories  
Elspecta-ab Labs  
Evolusion  
Shimizu Corporation  
Element

### **Market Segmentation (by Type)**

Horizontal Position Fire Resistance Testing  
Vertical Position Fire Resistance Testing

### **Market Segmentation (by Application)**

Aircraft and Automobile Interiors  
Apparel Fabric  
Building Material  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Fire Resistance Testing Service Market  
Overview of the regional outlook of the Fire Resistance Testing Service Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Fire Resistance Testing Service Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Fire Resistance Testing Service, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change  
This enables you to anticipate market changes to remain ahead of your competitors  
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Fire Resistance Testing Service
- 1.2 Key Market Segments
  - 1.2.1 Fire Resistance Testing Service Segment by Type
  - 1.2.2 Fire Resistance Testing Service Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 FIRE RESISTANCE TESTING SERVICE MARKET OVERVIEW**

- 2.1 Global Market Overview
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 FIRE RESISTANCE TESTING SERVICE MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Fire Resistance Testing Service Product Life Cycle
- 3.3 Global Fire Resistance Testing Service Revenue Market Share by Company (2020-2025)
- 3.4 Fire Resistance Testing Service Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.5 Headquarters, Areas Served, and Product Types of Major Players
- 3.6 Fire Resistance Testing Service Market Competitive Situation and Trends
  - 3.6.1 Fire Resistance Testing Service Market Concentration Rate
  - 3.6.2 Global 5 and 10 Largest Fire Resistance Testing Service Players Market Share by Revenue
  - 3.6.3 Mergers & Acquisitions, Expansion

### **4 FIRE RESISTANCE TESTING SERVICE VALUE CHAIN ANALYSIS**

- 4.1 Fire Resistance Testing Service Value Chain Analysis

- 4.2 Midstream Market Analysis
- 4.3 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF FIRE RESISTANCE TESTING SERVICE MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Fire Resistance Testing Service Market Porter's Five Forces Analysis

## **6 FIRE RESISTANCE TESTING SERVICE MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Fire Resistance Testing Service Market by Type (2020-2025)
- 6.3 Global Fire Resistance Testing Service Market Size Growth Rate by Type (2021-2025)

## **7 FIRE RESISTANCE TESTING SERVICE MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Fire Resistance Testing Service Market Size (M USD) by Application (2020-2025)
- 7.3 Global Fire Resistance Testing Service Market Size Growth Rate by Application (2021-2025)

## **8 FIRE RESISTANCE TESTING SERVICE MARKET SEGMENTATION BY REGION**

## 8.1 Global Fire Resistance Testing Service Market Size by Region

### 8.1.1 Global Fire Resistance Testing Service Market Size by Region

### 8.1.2 Global Fire Resistance Testing Service Market Size Market Share by Region

## 8.2 North America

### 8.2.1 North America Fire Resistance Testing Service Market Size by Country

#### 8.2.2 U.S.

#### 8.2.3 Canada

#### 8.2.4 Mexico

## 8.3 Europe

### 8.3.1 Europe Fire Resistance Testing Service Market Size by Country

#### 8.3.2 Germany

#### 8.3.3 France

#### 8.3.4 U.K.

#### 8.3.5 Italy

#### 8.3.6 Spain

## 8.4 Asia Pacific

### 8.4.1 Asia Pacific Fire Resistance Testing Service Market Size by Region

#### 8.4.2 China

#### 8.4.3 Japan

#### 8.4.4 South Korea

#### 8.4.5 India

#### 8.4.6 Southeast Asia

## 8.5 South America

### 8.5.1 South America Fire Resistance Testing Service Market Size by Country

#### 8.5.2 Brazil

#### 8.5.3 Argentina

#### 8.5.4 Columbia

## 8.6 Middle East and Africa

### 8.6.1 Middle East and Africa Fire Resistance Testing Service Market Size by Region

#### 8.6.2 Saudi Arabia

#### 8.6.3 UAE

#### 8.6.4 Egypt

#### 8.6.5 Nigeria

#### 8.6.6 South Africa

## 9 KEY COMPANIES PROFILE

### 9.1 Intertek

#### 9.1.1 Intertek Basic Information

- 9.1.2 Intertek Fire Resistance Testing Service Product Overview
- 9.1.3 Intertek Fire Resistance Testing Service Product Market Performance
- 9.1.4 Intertek SWOT Analysis
- 9.1.5 Intertek Business Overview
- 9.1.6 Intertek Recent Developments
- 9.2 Warringtonfire
  - 9.2.1 Warringtonfire Basic Information
  - 9.2.2 Warringtonfire Fire Resistance Testing Service Product Overview
  - 9.2.3 Warringtonfire Fire Resistance Testing Service Product Market Performance
  - 9.2.4 Warringtonfire SWOT Analysis
  - 9.2.5 Warringtonfire Business Overview
  - 9.2.6 Warringtonfire Recent Developments
- 9.3 TUV Sud
  - 9.3.1 TUV Sud Basic Information
  - 9.3.2 TUV Sud Fire Resistance Testing Service Product Overview
  - 9.3.3 TUV Sud Fire Resistance Testing Service Product Market Performance
  - 9.3.4 TUV Sud SWOT Analysis
  - 9.3.5 TUV Sud Business Overview
  - 9.3.6 TUV Sud Recent Developments
- 9.4 Applus+ Laboratories
  - 9.4.1 Applus+ Laboratories Basic Information
  - 9.4.2 Applus+ Laboratories Fire Resistance Testing Service Product Overview
  - 9.4.3 Applus+ Laboratories Fire Resistance Testing Service Product Market Performance
  - 9.4.4 Applus+ Laboratories Business Overview
  - 9.4.5 Applus+ Laboratories Recent Developments
- 9.5 CSI SpA
  - 9.5.1 CSI SpA Basic Information
  - 9.5.2 CSI SpA Fire Resistance Testing Service Product Overview
  - 9.5.3 CSI SpA Fire Resistance Testing Service Product Market Performance
  - 9.5.4 CSI SpA Business Overview
  - 9.5.5 CSI SpA Recent Developments
- 9.6 ACTS
  - 9.6.1 ACTS Basic Information
  - 9.6.2 ACTS Fire Resistance Testing Service Product Overview
  - 9.6.3 ACTS Fire Resistance Testing Service Product Market Performance
  - 9.6.4 ACTS Business Overview
  - 9.6.5 ACTS Recent Developments
- 9.7 SGS

- 9.7.1 SGS Basic Information
- 9.7.2 SGS Fire Resistance Testing Service Product Overview
- 9.7.3 SGS Fire Resistance Testing Service Product Market Performance
- 9.7.4 SGS Business Overview
- 9.7.5 SGS Recent Developments
- 9.8 Underwriters Laboratories
  - 9.8.1 Underwriters Laboratories Basic Information
  - 9.8.2 Underwriters Laboratories Fire Resistance Testing Service Product Overview
  - 9.8.3 Underwriters Laboratories Fire Resistance Testing Service Product Market Performance
  - 9.8.4 Underwriters Laboratories Business Overview
  - 9.8.5 Underwriters Laboratories Recent Developments
- 9.9 DEKRA
  - 9.9.1 DEKRA Basic Information
  - 9.9.2 DEKRA Fire Resistance Testing Service Product Overview
  - 9.9.3 DEKRA Fire Resistance Testing Service Product Market Performance
  - 9.9.4 DEKRA Business Overview
  - 9.9.5 DEKRA Recent Developments
- 9.10 Applied Technical Services, Inc.
  - 9.10.1 Applied Technical Services, Inc. Basic Information
  - 9.10.2 Applied Technical Services, Inc. Fire Resistance Testing Service Product Overview
  - 9.10.3 Applied Technical Services, Inc. Fire Resistance Testing Service Product Market Performance
  - 9.10.4 Applied Technical Services, Inc. Business Overview
  - 9.10.5 Applied Technical Services, Inc. Recent Developments
- 9.11 BRE Group
  - 9.11.1 BRE Group Basic Information
  - 9.11.2 BRE Group Fire Resistance Testing Service Product Overview
  - 9.11.3 BRE Group Fire Resistance Testing Service Product Market Performance
  - 9.11.4 BRE Group Business Overview
  - 9.11.5 BRE Group Recent Developments
- 9.12 NTS
  - 9.12.1 NTS Basic Information
  - 9.12.2 NTS Fire Resistance Testing Service Product Overview
  - 9.12.3 NTS Fire Resistance Testing Service Product Market Performance
  - 9.12.4 NTS Business Overview
  - 9.12.5 NTS Recent Developments
- 9.13 RISE

- 9.13.1 RISE Basic Information
- 9.13.2 RISE Fire Resistance Testing Service Product Overview
- 9.13.3 RISE Fire Resistance Testing Service Product Market Performance
- 9.13.4 RISE Business Overview
- 9.13.5 RISE Recent Developments
- 9.14 VTEC Laboratories
  - 9.14.1 VTEC Laboratories Basic Information
  - 9.14.2 VTEC Laboratories Fire Resistance Testing Service Product Overview
  - 9.14.3 VTEC Laboratories Fire Resistance Testing Service Product Market Performance
  - 9.14.4 VTEC Laboratories Business Overview
  - 9.14.5 VTEC Laboratories Recent Developments
- 9.15 Elspecta-ab Labs
  - 9.15.1 Elspecta-ab Labs Basic Information
  - 9.15.2 Elspecta-ab Labs Fire Resistance Testing Service Product Overview
  - 9.15.3 Elspecta-ab Labs Fire Resistance Testing Service Product Market Performance
  - 9.15.4 Elspecta-ab Labs Business Overview
  - 9.15.5 Elspecta-ab Labs Recent Developments
- 9.16 Evolusion
  - 9.16.1 Evolusion Basic Information
  - 9.16.2 Evolusion Fire Resistance Testing Service Product Overview
  - 9.16.3 Evolusion Fire Resistance Testing Service Product Market Performance
  - 9.16.4 Evolusion Business Overview
  - 9.16.5 Evolusion Recent Developments
- 9.17 Shimizu Corporation
  - 9.17.1 Shimizu Corporation Basic Information
  - 9.17.2 Shimizu Corporation Fire Resistance Testing Service Product Overview
  - 9.17.3 Shimizu Corporation Fire Resistance Testing Service Product Market Performance
  - 9.17.4 Shimizu Corporation Business Overview
  - 9.17.5 Shimizu Corporation Recent Developments
- 9.18 Element
  - 9.18.1 Element Basic Information
  - 9.18.2 Element Fire Resistance Testing Service Product Overview
  - 9.18.3 Element Fire Resistance Testing Service Product Market Performance
  - 9.18.4 Element Business Overview
  - 9.18.5 Element Recent Developments

## **10 FIRE RESISTANCE TESTING SERVICE MARKET FORECAST BY REGION**

10.1 Global Fire Resistance Testing Service Market Size Forecast

10.2 Global Fire Resistance Testing Service Market Forecast by Region

10.2.1 North America Market Size Forecast by Country

10.2.2 Europe Fire Resistance Testing Service Market Size Forecast by Country

10.2.3 Asia Pacific Fire Resistance Testing Service Market Size Forecast by Region

10.2.4 South America Fire Resistance Testing Service Market Size Forecast by Country

10.2.5 Middle East and Africa Forecasted Sales of Fire Resistance Testing Service by Country

## **11 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

11.1 Global Fire Resistance Testing Service Market Forecast by Type (2026-2035)

11.1.1 Global Fire Resistance Testing Service Market Size Forecast by Type (2026-2035)

11.2 Global Fire Resistance Testing Service Market Forecast by Application (2026-2035)

11.2.1 Global Fire Resistance Testing Service Market Size (M USD) Forecast by Application (2026-2035)

## **12 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Fire Resistance Testing Service Market Size by Type (M USD)

Table 4. Global Fire Resistance Testing Service Market Size by Application

Table 5. Fire Resistance Testing Service Market Size Comparison by Region (M USD)

Table 6. Global Fire Resistance Testing Service Revenue (M USD) by Company  
(2020-2025)

Table 7. Global Fire Resistance Testing Service Revenue Share by Company  
(2020-2025)

Table 8. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Fire  
Resistance Testing Service as of 2025)

Table 9. Headquarters, Areas Served, and Product Types of Major Players

Table 10. Product Type of Major Players

Table 11. Global Fire Resistance Testing Service Company Market Concentration Ratio  
(CR5 and HHI)

Table 12. Mergers & Acquisitions, Expansion Plans

Table 13. Midstream Market Analysis

Table 14. Downstream Customer Analysis

Table 15. Key Development Trends

Table 16. Driving Factors

Table 17. Fire Resistance Testing Service Market Challenges

Table 18. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 19. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 20. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 21. Global Fire Resistance Testing Service Market Size by Type (M USD)

Table 22. Global Fire Resistance Testing Service Market Size (M USD) by Type  
(2020-2025)

Table 23. Global Fire Resistance Testing Service Market Share by Type (2020-2025)

Table 24. Global Fire Resistance Testing Service Market Size Growth Rate by Type  
(2021-2025)

Table 25. Global Fire Resistance Testing Service Market Size by Application

Table 26. Global Fire Resistance Testing Service Market Size by Application  
(2020-2025) & (M USD)

Table 27. Global Fire Resistance Testing Service Market Share by Application  
(2020-2025)

- Table 28. Global Fire Resistance Testing Service Market Size Growth Rate by Application (2021-2025)
- Table 29. Global Fire Resistance Testing Service Market Size by Region (2020-2025) & (M USD)
- Table 30. Global Fire Resistance Testing Service Market Size Market Share by Region (2020-2025)
- Table 31. North America Fire Resistance Testing Service Market Size by Country (2020-2025) & (M USD)
- Table 32. Europe Fire Resistance Testing Service Market Size by Country (2020-2025) & (M USD)
- Table 33. Asia Pacific Fire Resistance Testing Service Market Size by Region (2020-2025) & (M USD)
- Table 34. South America Fire Resistance Testing Service Market Size by Country (2020-2025) & (M USD)
- Table 35. Middle East and Africa Fire Resistance Testing Service Market Size by Region (2020-2025) & (M USD)
- Table 36. Intertek Basic Information
- Table 37. Intertek Fire Resistance Testing Service Product Overview
- Table 38. Intertek Fire Resistance Testing Service Revenue (M USD) and Gross Margin (2020-2025)
- Table 39. Intertek SWOT Analysis
- Table 40. Intertek Business Overview
- Table 41. Intertek Recent Developments
- Table 42. Warringtonfire Basic Information
- Table 43. Warringtonfire Fire Resistance Testing Service Product Overview
- Table 44. Warringtonfire Fire Resistance Testing Service Revenue (M USD) and Gross Margin (2020-2025)
- Table 45. Warringtonfire SWOT Analysis
- Table 46. Warringtonfire Business Overview
- Table 47. Warringtonfire Recent Developments
- Table 48. TUV Sud Basic Information
- Table 49. TUV Sud Fire Resistance Testing Service Product Overview
- Table 50. TUV Sud Fire Resistance Testing Service Revenue (M USD) and Gross Margin (2020-2025)
- Table 51. TUV Sud SWOT Analysis
- Table 52. TUV Sud Business Overview
- Table 53. TUV Sud Recent Developments
- Table 54. Applus+ Laboratories Basic Information
- Table 55. Applus+ Laboratories Fire Resistance Testing Service Product Overview

Table 56. Applus+ Laboratories Fire Resistance Testing Service Revenue (M USD) and Gross Margin (2020-2025)

Table 57. Applus+ Laboratories Business Overview

Table 58. Applus+ Laboratories Recent Developments

Table 59. CSI SpA Basic Information

Table 60. CSI SpA Fire Resistance Testing Service Product Overview

Table 61. CSI SpA Fire Resistance Testing Service Revenue (M USD) and Gross Margin (2020-2025)

Table 62. CSI SpA Business Overview

Table 63. CSI SpA Recent Developments

Table 64. ACTS Basic Information

Table 65. ACTS Fire Resistance Testing Service Product Overview

Table 66. ACTS Fire Resistance Testing Service Revenue (M USD) and Gross Margin (2020-2025)

Table 67. ACTS Business Overview

Table 68. ACTS Recent Developments

Table 69. SGS Basic Information

Table 70. SGS Fire Resistance Testing Service Product Overview

Table 71. SGS Fire Resistance Testing Service Revenue (M USD) and Gross Margin (2020-2025)

Table 72. SGS Business Overview

Table 73. SGS Recent Developments

Table 74. Underwriters Laboratories Basic Information

Table 75. Underwriters Laboratories Fire Resistance Testing Service Product Overview

Table 76. Underwriters Laboratories Fire Resistance Testing Service Revenue (M USD) and Gross Margin (2020-2025)

Table 77. Underwriters Laboratories Business Overview

Table 78. Underwriters Laboratories Recent Developments

Table 79. DEKRA Basic Information

Table 80. DEKRA Fire Resistance Testing Service Product Overview

Table 81. DEKRA Fire Resistance Testing Service Revenue (M USD) and Gross Margin (2020-2025)

Table 82. DEKRA Business Overview

Table 83. DEKRA Recent Developments

Table 84. Applied Technical Services, Inc. Basic Information

Table 85. Applied Technical Services, Inc. Fire Resistance Testing Service Product Overview

Table 86. Applied Technical Services, Inc. Fire Resistance Testing Service Revenue (M USD) and Gross Margin (2020-2025)

- Table 87. Applied Technical Services, Inc. Business Overview
- Table 88. Applied Technical Services, Inc. Recent Developments
- Table 89. BRE Group Basic Information
- Table 90. BRE Group Fire Resistance Testing Service Product Overview
- Table 91. BRE Group Fire Resistance Testing Service Revenue (M USD) and Gross Margin (2020-2025)
- Table 92. BRE Group Business Overview
- Table 93. BRE Group Recent Developments
- Table 94. NTS Basic Information
- Table 95. NTS Fire Resistance Testing Service Product Overview
- Table 96. NTS Fire Resistance Testing Service Revenue (M USD) and Gross Margin (2020-2025)
- Table 97. NTS Business Overview
- Table 98. NTS Recent Developments
- Table 99. RISE Basic Information
- Table 100. RISE Fire Resistance Testing Service Product Overview
- Table 101. RISE Fire Resistance Testing Service Revenue (M USD) and Gross Margin (2020-2025)
- Table 102. RISE Business Overview
- Table 103. RISE Recent Developments
- Table 104. VTEC Laboratories Basic Information
- Table 105. VTEC Laboratories Fire Resistance Testing Service Product Overview
- Table 106. VTEC Laboratories Fire Resistance Testing Service Revenue (M USD) and Gross Margin (2020-2025)
- Table 107. VTEC Laboratories Business Overview
- Table 108. VTEC Laboratories Recent Developments
- Table 109. Elspecta-ab Labs Basic Information
- Table 110. Elspecta-ab Labs Fire Resistance Testing Service Product Overview
- Table 111. Elspecta-ab Labs Fire Resistance Testing Service Revenue (M USD) and Gross Margin (2020-2025)
- Table 112. Elspecta-ab Labs Business Overview
- Table 113. Elspecta-ab Labs Recent Developments
- Table 114. Evolusion Basic Information
- Table 115. Evolusion Fire Resistance Testing Service Product Overview
- Table 116. Evolusion Fire Resistance Testing Service Revenue (M USD) and Gross Margin (2020-2025)
- Table 117. Evolusion Business Overview
- Table 118. Evolusion Recent Developments
- Table 119. Shimizu Corporation Basic Information

- Table 120. Shimizu Corporation Fire Resistance Testing Service Product Overview
- Table 121. Shimizu Corporation Fire Resistance Testing Service Revenue (M USD) and Gross Margin (2020-2025)
- Table 122. Shimizu Corporation Business Overview
- Table 123. Shimizu Corporation Recent Developments
- Table 124. Element Basic Information
- Table 125. Element Fire Resistance Testing Service Product Overview
- Table 126. Element Fire Resistance Testing Service Revenue (M USD) and Gross Margin (2020-2025)
- Table 127. Element Business Overview
- Table 128. Element Recent Developments
- Table 129. Global Fire Resistance Testing Service Market Size Forecast by Region (2026-2035) & (M USD)
- Table 130. North America Fire Resistance Testing Service Market Size Forecast by Country (2026-2035) & (M USD)
- Table 131. Europe Fire Resistance Testing Service Market Size Forecast by Country (2026-2035) & (M USD)
- Table 132. Asia Pacific Fire Resistance Testing Service Market Size Forecast by Region (2026-2035) & (M USD)
- Table 133. South America Fire Resistance Testing Service Market Size Forecast by Country (2026-2035) & (M USD)
- Table 134. Middle East and Africa Fire Resistance Testing Service Market Size Forecast by Country (2026-2035) & (M USD)
- Table 135. Global Fire Resistance Testing Service Market Size Forecast by Type (2026-2035) & (M USD)
- Table 136. Global Fire Resistance Testing Service Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Industry Chain of Fire Resistance Testing Service
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Fire Resistance Testing Service Market Size (M USD), 2025-2035
- Figure 5. Global Fire Resistance Testing Service Market Size (M USD) (2020-2035)
- Figure 6. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 8. Evaluation Matrix of Regional Market Development Potential
- Figure 9. Fire Resistance Testing Service Market Size by Country (M USD)
- Figure 10. Company Assessment Quadrant
- Figure 11. Global Fire Resistance Testing Service Product Life Cycle
- Figure 12. Global Fire Resistance Testing Service Revenue Share by Company in 2025
- Figure 13. Fire Resistance Testing Service Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 14. The Global 5 and 10 Largest Players: Market Share by Fire Resistance Testing Service Revenue in 2025
- Figure 15. Value Chain Map of Fire Resistance Testing Service
- Figure 16. Global Fire Resistance Testing Service Market PEST Analysis
- Figure 17. Global Fire Resistance Testing Service Market Porter's Five Forces Analysis
- Figure 18. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 19. Global Fire Resistance Testing Service Market Share by Type
- Figure 20. Market Share of Fire Resistance Testing Service by Type (2020-2025)
- Figure 21. Global Fire Resistance Testing Service Market Size Growth Rate by Type (2021-2025)
- Figure 22. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 23. Global Fire Resistance Testing Service Market Share by Application
- Figure 24. Global Fire Resistance Testing Service Market Share by Application (2020-2025)
- Figure 25. Global Fire Resistance Testing Service Market Share by Application in 2024
- Figure 26. Global Fire Resistance Testing Service Market Size Growth Rate by Application (2021-2025)
- Figure 27. Global Fire Resistance Testing Service Market Size Market Share by Region (2020-2025)
- Figure 28. North America Fire Resistance Testing Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 29. North America Fire Resistance Testing Service Market Size Market Share by Country in 2024

Figure 30. U.S. Fire Resistance Testing Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 31. Canada Fire Resistance Testing Service Market Size (M USD) and Growth Rate (2020-2025)

Figure 32. Mexico Fire Resistance Testing Service Market Size (M USD) and Growth Rate (2020-2025)

Figure 33. Europe Fire Resistance Testing Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 34. Europe Fire Resistance Testing Service Market Share by Country in 2024

Figure 35. Germany Fire Resistance Testing Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 36. France Fire Resistance Testing Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 37. U.K. Fire Resistance Testing Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 38. Italy Fire Resistance Testing Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 39. Spain Fire Resistance Testing Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 40. Asia Pacific Fire Resistance Testing Service Market Size and Growth Rate (M USD)

Figure 41. Asia Pacific Fire Resistance Testing Service Market Size Market Share by Region in 2024

Figure 42. China Fire Resistance Testing Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 43. Japan Fire Resistance Testing Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. South Korea Fire Resistance Testing Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 45. India Fire Resistance Testing Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 46. Southeast Asia Fire Resistance Testing Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. South America Fire Resistance Testing Service Market Size and Growth Rate (M USD)

Figure 48. South America Fire Resistance Testing Service Market Size Market Share by Country in 2024

Figure 49. Brazil Fire Resistance Testing Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 50. Argentina Fire Resistance Testing Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 51. Columbia Fire Resistance Testing Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 52. Middle East and Africa Fire Resistance Testing Service Market Size and Growth Rate (M USD)

Figure 53. Middle East and Africa Fire Resistance Testing Service Market Size Market Share by Region in 2024

Figure 54. Saudi Arabia Fire Resistance Testing Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 55. UAE Fire Resistance Testing Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 56. Egypt Fire Resistance Testing Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. Nigeria Fire Resistance Testing Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 58. South Africa Fire Resistance Testing Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. Global Fire Resistance Testing Service Market Size Forecast by Value (2020-2035) & (M USD)

Figure 60. Global Fire Resistance Testing Service Market Share Forecast by Type (2026-2035)

Figure 61. Global Fire Resistance Testing Service Market Share Forecast by Application (2026-2035)

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