

Global Expanded Ammonium Nitrate Explosives Market Research Report 2026(Status and Outlook)

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Abstracts

The global Expanded Ammonium Nitrate Explosives market size was estimated at USD 850.42 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.75% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Expanded Ammonium Nitrate Explosives market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Expanded Ammonium Nitrate Explosives market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Expanded Ammonium Nitrate Explosives market.

Global Expanded Ammonium Nitrate Explosives Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Orica
Shanxi Huhua Group Co., Ltd.
Poly Union Chemical Holding Group Co.,Ltd.
Jiangxi Guotai Group Co., Ltd.
Guangdong Hongda Holdings Group Co., Ltd.
HNLIEMC
Hubei Kailong Chemical Group Co., Ltd.
Hxkh
Yunnan Civil Explosive Group Co.,Ltd.
EasyPrint
Sichuan Yahua Industrial Group Co., Ltd.
Anhui Jiangnan Chemical Industry Co.,Ltd.
SHENGLI GROUP

Market Segmentation (by Type)

Expanded Ammonium Nitrate Explosives
Liquid Mixed Expanded Ammonium Nitrate Explosive

Market Segmentation (by Application)

Mining
Transportation Construction

Water Conservancy and Electricity

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Expanded Ammonium Nitrate Explosives Market

Overview of the regional outlook of the Expanded Ammonium Nitrate Explosives Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Expanded Ammonium Nitrate Explosives Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Expanded Ammonium Nitrate Explosives, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to

come
6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Expanded Ammonium Nitrate Explosives
- 1.2 Key Market Segments
 - 1.2.1 Expanded Ammonium Nitrate Explosives Segment by Type
 - 1.2.2 Expanded Ammonium Nitrate Explosives Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 EXPANDED AMMONIUM NITRATE EXPLOSIVES MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Expanded Ammonium Nitrate Explosives Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Expanded Ammonium Nitrate Explosives Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 EXPANDED AMMONIUM NITRATE EXPLOSIVES MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Expanded Ammonium Nitrate Explosives Product Life Cycle
- 3.3 Global Expanded Ammonium Nitrate Explosives Sales by Manufacturers (2020-2025)
- 3.4 Global Expanded Ammonium Nitrate Explosives Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Expanded Ammonium Nitrate Explosives Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Expanded Ammonium Nitrate Explosives Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Expanded Ammonium Nitrate Explosives Market Competitive Situation and Trends

3.8.1 Expanded Ammonium Nitrate Explosives Market Concentration Rate

3.8.2 Global 5 and 10 Largest Expanded Ammonium Nitrate Explosives Players

Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 EXPANDED AMMONIUM NITRATE EXPLOSIVES INDUSTRY CHAIN ANALYSIS

4.1 Expanded Ammonium Nitrate Explosives Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF EXPANDED AMMONIUM NITRATE EXPLOSIVES MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Expanded Ammonium Nitrate Explosives Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Expanded Ammonium Nitrate Explosives Market

5.7 ESG Ratings of Leading Companies

6 EXPANDED AMMONIUM NITRATE EXPLOSIVES MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Expanded Ammonium Nitrate Explosives Sales Market Share by Type (2020-2025)
- 6.3 Global Expanded Ammonium Nitrate Explosives Market Size by Type (2020-2025)
- 6.4 Global Expanded Ammonium Nitrate Explosives Price by Type (2020-2025)

7 EXPANDED AMMONIUM NITRATE EXPLOSIVES MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Expanded Ammonium Nitrate Explosives Market Sales by Application (2020-2025)
- 7.3 Global Expanded Ammonium Nitrate Explosives Market Size (M USD) by Application (2020-2025)
- 7.4 Global Expanded Ammonium Nitrate Explosives Sales Growth Rate by Application (2020-2025)

8 EXPANDED AMMONIUM NITRATE EXPLOSIVES MARKET SALES BY REGION

- 8.1 Global Expanded Ammonium Nitrate Explosives Sales by Region
 - 8.1.1 Global Expanded Ammonium Nitrate Explosives Sales by Region
 - 8.1.2 Global Expanded Ammonium Nitrate Explosives Sales Market Share by Region
- 8.2 Global Expanded Ammonium Nitrate Explosives Market Size by Region
 - 8.2.1 Global Expanded Ammonium Nitrate Explosives Market Size by Region
 - 8.2.2 Global Expanded Ammonium Nitrate Explosives Market Size by Region
- 8.3 North America
 - 8.3.1 North America Expanded Ammonium Nitrate Explosives Sales by Country
 - 8.3.2 North America Expanded Ammonium Nitrate Explosives Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Expanded Ammonium Nitrate Explosives Sales by Country
 - 8.4.2 Europe Expanded Ammonium Nitrate Explosives Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Expanded Ammonium Nitrate Explosives Sales by Region

8.5.2 Asia Pacific Expanded Ammonium Nitrate Explosives Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Expanded Ammonium Nitrate Explosives Sales by Country

8.6.2 South America Expanded Ammonium Nitrate Explosives Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Expanded Ammonium Nitrate Explosives Sales by Region

8.7.2 Middle East and Africa Expanded Ammonium Nitrate Explosives Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 EXPANDED AMMONIUM NITRATE EXPLOSIVES MARKET PRODUCTION BY REGION

9.1 Global Production of Expanded Ammonium Nitrate Explosives by Region(2020-2025)

9.2 Global Expanded Ammonium Nitrate Explosives Revenue Market Share by Region (2020-2025)

9.3 Global Expanded Ammonium Nitrate Explosives Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Expanded Ammonium Nitrate Explosives Production

9.4.1 North America Expanded Ammonium Nitrate Explosives Production Growth Rate (2020-2025)

9.4.2 North America Expanded Ammonium Nitrate Explosives Production, Revenue,

Price and Gross Margin (2020-2025)

9.5 Europe Expanded Ammonium Nitrate Explosives Production

9.5.1 Europe Expanded Ammonium Nitrate Explosives Production Growth Rate (2020-2025)

9.5.2 Europe Expanded Ammonium Nitrate Explosives Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Expanded Ammonium Nitrate Explosives Production (2020-2025)

9.6.1 Japan Expanded Ammonium Nitrate Explosives Production Growth Rate (2020-2025)

9.6.2 Japan Expanded Ammonium Nitrate Explosives Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Expanded Ammonium Nitrate Explosives Production (2020-2025)

9.7.1 China Expanded Ammonium Nitrate Explosives Production Growth Rate (2020-2025)

9.7.2 China Expanded Ammonium Nitrate Explosives Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Orica

10.1.1 Orica Basic Information

10.1.2 Orica Expanded Ammonium Nitrate Explosives Product Overview

10.1.3 Orica Expanded Ammonium Nitrate Explosives Product Market Performance

10.1.4 Orica Business Overview

10.1.5 Orica SWOT Analysis

10.1.6 Orica Recent Developments

10.2 Shanxi Huhua Group Co., Ltd.

10.2.1 Shanxi Huhua Group Co., Ltd. Basic Information

10.2.2 Shanxi Huhua Group Co., Ltd. Expanded Ammonium Nitrate Explosives Product Overview

10.2.3 Shanxi Huhua Group Co., Ltd. Expanded Ammonium Nitrate Explosives Product Market Performance

10.2.4 Shanxi Huhua Group Co., Ltd. Business Overview

10.2.5 Shanxi Huhua Group Co., Ltd. SWOT Analysis

10.2.6 Shanxi Huhua Group Co., Ltd. Recent Developments

10.3 Poly Union Chemical Holding Group Co.,Ltd.

10.3.1 Poly Union Chemical Holding Group Co.,Ltd. Basic Information

10.3.2 Poly Union Chemical Holding Group Co.,Ltd. Expanded Ammonium Nitrate Explosives Product Overview

- 10.3.3 Poly Union Chemical Holding Group Co.,Ltd. Expanded Ammonium Nitrate Explosives Product Market Performance
- 10.3.4 Poly Union Chemical Holding Group Co.,Ltd. Business Overview
- 10.3.5 Poly Union Chemical Holding Group Co.,Ltd. SWOT Analysis
- 10.3.6 Poly Union Chemical Holding Group Co.,Ltd. Recent Developments
- 10.4 Jiangxi Guotai Group Co., Ltd.
 - 10.4.1 Jiangxi Guotai Group Co., Ltd. Basic Information
 - 10.4.2 Jiangxi Guotai Group Co., Ltd. Expanded Ammonium Nitrate Explosives Product Overview
 - 10.4.3 Jiangxi Guotai Group Co., Ltd. Expanded Ammonium Nitrate Explosives Product Market Performance
 - 10.4.4 Jiangxi Guotai Group Co., Ltd. Business Overview
 - 10.4.5 Jiangxi Guotai Group Co., Ltd. Recent Developments
- 10.5 Guangdong Hongda Holdings Group Co., Ltd.
 - 10.5.1 Guangdong Hongda Holdings Group Co., Ltd. Basic Information
 - 10.5.2 Guangdong Hongda Holdings Group Co., Ltd. Expanded Ammonium Nitrate Explosives Product Overview
 - 10.5.3 Guangdong Hongda Holdings Group Co., Ltd. Expanded Ammonium Nitrate Explosives Product Market Performance
 - 10.5.4 Guangdong Hongda Holdings Group Co., Ltd. Business Overview
 - 10.5.5 Guangdong Hongda Holdings Group Co., Ltd. Recent Developments
- 10.6 HNNLIEMC
 - 10.6.1 HNNLIEMC Basic Information
 - 10.6.2 HNNLIEMC Expanded Ammonium Nitrate Explosives Product Overview
 - 10.6.3 HNNLIEMC Expanded Ammonium Nitrate Explosives Product Market Performance
 - 10.6.4 HNNLIEMC Business Overview
 - 10.6.5 HNNLIEMC Recent Developments
- 10.7 Hubei Kailong Chemical Group Co., Ltd.
 - 10.7.1 Hubei Kailong Chemical Group Co., Ltd. Basic Information
 - 10.7.2 Hubei Kailong Chemical Group Co., Ltd. Expanded Ammonium Nitrate Explosives Product Overview
 - 10.7.3 Hubei Kailong Chemical Group Co., Ltd. Expanded Ammonium Nitrate Explosives Product Market Performance
 - 10.7.4 Hubei Kailong Chemical Group Co., Ltd. Business Overview
 - 10.7.5 Hubei Kailong Chemical Group Co., Ltd. Recent Developments
- 10.8 Hxkh
 - 10.8.1 Hxkh Basic Information
 - 10.8.2 Hxkh Expanded Ammonium Nitrate Explosives Product Overview

- 10.8.3 Hxkh Expanded Ammonium Nitrate Explosives Product Market Performance
- 10.8.4 Hxkh Business Overview
- 10.8.5 Hxkh Recent Developments
- 10.9 Yunnan Civil Explosive Group Co.,Ltd.
 - 10.9.1 Yunnan Civil Explosive Group Co.,Ltd. Basic Information
 - 10.9.2 Yunnan Civil Explosive Group Co.,Ltd. Expanded Ammonium Nitrate Explosives Product Overview
 - 10.9.3 Yunnan Civil Explosive Group Co.,Ltd. Expanded Ammonium Nitrate Explosives Product Market Performance
 - 10.9.4 Yunnan Civil Explosive Group Co.,Ltd. Business Overview
 - 10.9.5 Yunnan Civil Explosive Group Co.,Ltd. Recent Developments
- 10.10 EasyPrint
 - 10.10.1 EasyPrint Basic Information
 - 10.10.2 EasyPrint Expanded Ammonium Nitrate Explosives Product Overview
 - 10.10.3 EasyPrint Expanded Ammonium Nitrate Explosives Product Market Performance
 - 10.10.4 EasyPrint Business Overview
 - 10.10.5 EasyPrint Recent Developments
- 10.11 Sichuan Yahua Industrial Group Co., Ltd.
 - 10.11.1 Sichuan Yahua Industrial Group Co., Ltd. Basic Information
 - 10.11.2 Sichuan Yahua Industrial Group Co., Ltd. Expanded Ammonium Nitrate Explosives Product Overview
 - 10.11.3 Sichuan Yahua Industrial Group Co., Ltd. Expanded Ammonium Nitrate Explosives Product Market Performance
 - 10.11.4 Sichuan Yahua Industrial Group Co., Ltd. Business Overview
 - 10.11.5 Sichuan Yahua Industrial Group Co., Ltd. Recent Developments
- 10.12 Anhui Jiangnan Chemical Industry Co.,Ltd.
 - 10.12.1 Anhui Jiangnan Chemical Industry Co.,Ltd. Basic Information
 - 10.12.2 Anhui Jiangnan Chemical Industry Co.,Ltd. Expanded Ammonium Nitrate Explosives Product Overview
 - 10.12.3 Anhui Jiangnan Chemical Industry Co.,Ltd. Expanded Ammonium Nitrate Explosives Product Market Performance
 - 10.12.4 Anhui Jiangnan Chemical Industry Co.,Ltd. Business Overview
 - 10.12.5 Anhui Jiangnan Chemical Industry Co.,Ltd. Recent Developments
- 10.13 SHENGLI GROUP
 - 10.13.1 SHENGLI GROUP Basic Information
 - 10.13.2 SHENGLI GROUP Expanded Ammonium Nitrate Explosives Product Overview
 - 10.13.3 SHENGLI GROUP Expanded Ammonium Nitrate Explosives Product Market

Performance

- 10.13.4 SHENGLI GROUP Business Overview
- 10.13.5 SHENGLI GROUP Recent Developments

11 EXPANDED AMMONIUM NITRATE EXPLOSIVES MARKET FORECAST BY REGION

- 11.1 Global Expanded Ammonium Nitrate Explosives Market Size Forecast
- 11.2 Global Expanded Ammonium Nitrate Explosives Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Expanded Ammonium Nitrate Explosives Market Size Forecast by Country
 - 11.2.3 Asia Pacific Expanded Ammonium Nitrate Explosives Market Size Forecast by Region
 - 11.2.4 South America Expanded Ammonium Nitrate Explosives Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Expanded Ammonium Nitrate Explosives by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Expanded Ammonium Nitrate Explosives Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Expanded Ammonium Nitrate Explosives by Type (2026-2035)
 - 12.1.2 Global Expanded Ammonium Nitrate Explosives Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Expanded Ammonium Nitrate Explosives by Type (2026-2035)
- 12.2 Global Expanded Ammonium Nitrate Explosives Market Forecast by Application (2026-2035)
 - 12.2.1 Global Expanded Ammonium Nitrate Explosives Sales (K MT) Forecast by Application
 - 12.2.2 Global Expanded Ammonium Nitrate Explosives Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Expanded Ammonium Nitrate Explosives Market Size by Type (M USD)

Table 4. Global Expanded Ammonium Nitrate Explosives Market Size by Application

Table 5. Expanded Ammonium Nitrate Explosives Market Size Comparison by Region (M USD)

Table 6. Global Expanded Ammonium Nitrate Explosives Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Expanded Ammonium Nitrate Explosives Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Expanded Ammonium Nitrate Explosives Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Expanded Ammonium Nitrate Explosives Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Expanded Ammonium Nitrate Explosives as of 2025)

Table 11. Global Market Expanded Ammonium Nitrate Explosives Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Expanded Ammonium Nitrate Explosives Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Expanded Ammonium Nitrate Explosives Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Expanded Ammonium Nitrate Explosives Sales by Type (K MT)

Table 27. Global Expanded Ammonium Nitrate Explosives Market Size by Type (M USD)

Table 28. Global Expanded Ammonium Nitrate Explosives Sales (K MT) by Type (2020-2025)

Table 29. Global Expanded Ammonium Nitrate Explosives Sales Market Share by Type (2020-2025)

Table 30. Global Expanded Ammonium Nitrate Explosives Market Size (M USD) by Type (2020-2025)

Table 31. Global Expanded Ammonium Nitrate Explosives Market Share by Type (2020-2025)

Table 32. Global Expanded Ammonium Nitrate Explosives Price (USD/KG) by Type (2020-2025)

Table 33. Global Expanded Ammonium Nitrate Explosives Sales (K MT) by Application

Table 34. Global Expanded Ammonium Nitrate Explosives Market Size by Application

Table 35. Global Expanded Ammonium Nitrate Explosives Sales by Application (2020-2025) & (K MT)

Table 36. Global Expanded Ammonium Nitrate Explosives Sales Market Share by Application (2020-2025)

Table 37. Global Expanded Ammonium Nitrate Explosives Market Size by Application (2020-2025) & (M USD)

Table 38. Global Expanded Ammonium Nitrate Explosives Market Share by Application (2020-2025)

Table 39. Global Expanded Ammonium Nitrate Explosives Sales Growth Rate by Application (2020-2025)

Table 40. Global Expanded Ammonium Nitrate Explosives Sales by Region (2020-2025) & (K MT)

Table 41. Global Expanded Ammonium Nitrate Explosives Sales Market Share by Region (2020-2025)

Table 42. Global Expanded Ammonium Nitrate Explosives Market Size by Region (2020-2025) & (M USD)

Table 43. Global Expanded Ammonium Nitrate Explosives Market Size by Region (2020-2025)

Table 44. North America Expanded Ammonium Nitrate Explosives Sales by Country (2020-2025) & (K MT)

Table 45. North America Expanded Ammonium Nitrate Explosives Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Expanded Ammonium Nitrate Explosives Sales by Country (2020-2025) & (K MT)

Table 47. Europe Expanded Ammonium Nitrate Explosives Market Size by Country

(2020-2025) & (M USD)

Table 48. Asia Pacific Expanded Ammonium Nitrate Explosives Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Expanded Ammonium Nitrate Explosives Market Size by Region (2020-2025) & (M USD)

Table 50. South America Expanded Ammonium Nitrate Explosives Sales by Country (2020-2025) & (K MT)

Table 51. South America Expanded Ammonium Nitrate Explosives Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Expanded Ammonium Nitrate Explosives Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Expanded Ammonium Nitrate Explosives Market Size by Region (2020-2025) & (M USD)

Table 54. Global Expanded Ammonium Nitrate Explosives Production (K MT) by Region(2020-2025)

Table 55. Global Expanded Ammonium Nitrate Explosives Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Expanded Ammonium Nitrate Explosives Revenue Market Share by Region (2020-2025)

Table 57. Global Expanded Ammonium Nitrate Explosives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Expanded Ammonium Nitrate Explosives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Expanded Ammonium Nitrate Explosives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Expanded Ammonium Nitrate Explosives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Expanded Ammonium Nitrate Explosives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Orica Basic Information

Table 63. Orica Expanded Ammonium Nitrate Explosives Product Overview

Table 64. Orica Expanded Ammonium Nitrate Explosives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Orica Business Overview

Table 66. Orica SWOT Analysis

Table 67. Orica Recent Developments

Table 68. Shanxi Huhua Group Co., Ltd. Basic Information

Table 69. Shanxi Huhua Group Co., Ltd. Expanded Ammonium Nitrate Explosives Product Overview

Table 70. Shanxi Huhua Group Co., Ltd. Expanded Ammonium Nitrate Explosives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Shanxi Huhua Group Co., Ltd. Business Overview

Table 72. Shanxi Huhua Group Co., Ltd. SWOT Analysis

Table 73. Shanxi Huhua Group Co., Ltd. Recent Developments

Table 74. Poly Union Chemical Holding Group Co.,Ltd. Basic Information

Table 75. Poly Union Chemical Holding Group Co.,Ltd. Expanded Ammonium Nitrate Explosives Product Overview

Table 76. Poly Union Chemical Holding Group Co.,Ltd. Expanded Ammonium Nitrate Explosives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Poly Union Chemical Holding Group Co.,Ltd. Business Overview

Table 78. Poly Union Chemical Holding Group Co.,Ltd. SWOT Analysis

Table 79. Poly Union Chemical Holding Group Co.,Ltd. Recent Developments

Table 80. Jiangxi Guotai Group Co., Ltd. Basic Information

Table 81. Jiangxi Guotai Group Co., Ltd. Expanded Ammonium Nitrate Explosives Product Overview

Table 82. Jiangxi Guotai Group Co., Ltd. Expanded Ammonium Nitrate Explosives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Jiangxi Guotai Group Co., Ltd. Business Overview

Table 84. Jiangxi Guotai Group Co., Ltd. Recent Developments

Table 85. Guangdong Hongda Holdings Group Co., Ltd. Basic Information

Table 86. Guangdong Hongda Holdings Group Co., Ltd. Expanded Ammonium Nitrate Explosives Product Overview

Table 87. Guangdong Hongda Holdings Group Co., Ltd. Expanded Ammonium Nitrate Explosives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Guangdong Hongda Holdings Group Co., Ltd. Business Overview

Table 89. Guangdong Hongda Holdings Group Co., Ltd. Recent Developments

Table 90. HNNLIEMC Basic Information

Table 91. HNNLIEMC Expanded Ammonium Nitrate Explosives Product Overview

Table 92. HNNLIEMC Expanded Ammonium Nitrate Explosives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. HNNLIEMC Business Overview

Table 94. HNNLIEMC Recent Developments

Table 95. Hubei Kailong Chemical Group Co., Ltd. Basic Information

Table 96. Hubei Kailong Chemical Group Co., Ltd. Expanded Ammonium Nitrate Explosives Product Overview

Table 97. Hubei Kailong Chemical Group Co., Ltd. Expanded Ammonium Nitrate

Explosives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Hubei Kailong Chemical Group Co., Ltd. Business Overview

Table 99. Hubei Kailong Chemical Group Co., Ltd. Recent Developments

Table 100. Hxkh Basic Information

Table 101. Hxkh Expanded Ammonium Nitrate Explosives Product Overview

Table 102. Hxkh Expanded Ammonium Nitrate Explosives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Hxkh Business Overview

Table 104. Hxkh Recent Developments

Table 105. Yunnan Civil Explosive Group Co.,Ltd. Basic Information

Table 106. Yunnan Civil Explosive Group Co.,Ltd. Expanded Ammonium Nitrate Explosives Product Overview

Table 107. Yunnan Civil Explosive Group Co.,Ltd. Expanded Ammonium Nitrate Explosives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Yunnan Civil Explosive Group Co.,Ltd. Business Overview

Table 109. Yunnan Civil Explosive Group Co.,Ltd. Recent Developments

Table 110. EasyPrint Basic Information

Table 111. EasyPrint Expanded Ammonium Nitrate Explosives Product Overview

Table 112. EasyPrint Expanded Ammonium Nitrate Explosives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. EasyPrint Business Overview

Table 114. EasyPrint Recent Developments

Table 115. Sichuan Yahua Industrial Group Co., Ltd. Basic Information

Table 116. Sichuan Yahua Industrial Group Co., Ltd. Expanded Ammonium Nitrate Explosives Product Overview

Table 117. Sichuan Yahua Industrial Group Co., Ltd. Expanded Ammonium Nitrate Explosives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Sichuan Yahua Industrial Group Co., Ltd. Business Overview

Table 119. Sichuan Yahua Industrial Group Co., Ltd. Recent Developments

Table 120. Anhui Jiangnan Chemical Industry Co.,Ltd. Basic Information

Table 121. Anhui Jiangnan Chemical Industry Co.,Ltd. Expanded Ammonium Nitrate Explosives Product Overview

Table 122. Anhui Jiangnan Chemical Industry Co.,Ltd. Expanded Ammonium Nitrate Explosives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. Anhui Jiangnan Chemical Industry Co.,Ltd. Business Overview

- Table 124. Anhui Jiangnan Chemical Industry Co.,Ltd. Recent Developments
- Table 125. SHENGLI GROUP Basic Information
- Table 126. SHENGLI GROUP Expanded Ammonium Nitrate Explosives Product Overview
- Table 127. SHENGLI GROUP Expanded Ammonium Nitrate Explosives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. SHENGLI GROUP Business Overview
- Table 129. SHENGLI GROUP Recent Developments
- Table 130. Global Expanded Ammonium Nitrate Explosives Sales Forecast by Region (2026-2035) & (K MT)
- Table 131. Global Expanded Ammonium Nitrate Explosives Market Size Forecast by Region (2026-2035) & (M USD)
- Table 132. North America Expanded Ammonium Nitrate Explosives Sales Forecast by Country (2026-2035) & (K MT)
- Table 133. North America Expanded Ammonium Nitrate Explosives Market Size Forecast by Country (2026-2035) & (M USD)
- Table 134. Europe Expanded Ammonium Nitrate Explosives Sales Forecast by Country (2026-2035) & (K MT)
- Table 135. Europe Expanded Ammonium Nitrate Explosives Market Size Forecast by Country (2026-2035) & (M USD)
- Table 136. Asia Pacific Expanded Ammonium Nitrate Explosives Sales Forecast by Region (2026-2035) & (K MT)
- Table 137. Asia Pacific Expanded Ammonium Nitrate Explosives Market Size Forecast by Region (2026-2035) & (M USD)
- Table 138. South America Expanded Ammonium Nitrate Explosives Sales Forecast by Country (2026-2035) & (K MT)
- Table 139. South America Expanded Ammonium Nitrate Explosives Market Size Forecast by Country (2026-2035) & (M USD)
- Table 140. Middle East and Africa Expanded Ammonium Nitrate Explosives Sales Forecast by Country (2026-2035) & (Units)
- Table 141. Middle East and Africa Expanded Ammonium Nitrate Explosives Market Size Forecast by Country (2026-2035) & (M USD)
- Table 142. Global Expanded Ammonium Nitrate Explosives Sales Forecast by Type (2026-2035) & (K MT)
- Table 143. Global Expanded Ammonium Nitrate Explosives Market Size Forecast by Type (2026-2035) & (M USD)
- Table 144. Global Expanded Ammonium Nitrate Explosives Price Forecast by Type (2026-2035) & (USD/KG)
- Table 145. Global Expanded Ammonium Nitrate Explosives Sales (K MT) Forecast by

Application (2026-2035)

Table 146. Global Expanded Ammonium Nitrate Explosives Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Expanded Ammonium Nitrate Explosives
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Expanded Ammonium Nitrate Explosives Market Size (M USD), 2025-2035
- Figure 5. Global Expanded Ammonium Nitrate Explosives Market Size (M USD) (2020-2035)
- Figure 6. Global Expanded Ammonium Nitrate Explosives Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Expanded Ammonium Nitrate Explosives Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Expanded Ammonium Nitrate Explosives Product Life Cycle
- Figure 13. Expanded Ammonium Nitrate Explosives Sales Share by Manufacturers in 2025
- Figure 14. Global Expanded Ammonium Nitrate Explosives Revenue Share by Manufacturers in 2025
- Figure 15. Expanded Ammonium Nitrate Explosives Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Expanded Ammonium Nitrate Explosives Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Expanded Ammonium Nitrate Explosives Revenue in 2025
- Figure 18. Industry Chain Map of Expanded Ammonium Nitrate Explosives
- Figure 19. Global Expanded Ammonium Nitrate Explosives Market PEST Analysis
- Figure 20. Global Expanded Ammonium Nitrate Explosives Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Expanded Ammonium Nitrate Explosives Market Share by Type
- Figure 27. Sales Market Share of Expanded Ammonium Nitrate Explosives by Type

(2020-2025)

Figure 28. Sales Market Share of Expanded Ammonium Nitrate Explosives by Type in 2025

Figure 29. Market Share of Expanded Ammonium Nitrate Explosives by Type (2020-2025)

Figure 30. Market Share of Expanded Ammonium Nitrate Explosives by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Expanded Ammonium Nitrate Explosives Market Share by Application

Figure 33. Global Expanded Ammonium Nitrate Explosives Sales Market Share by Application (2020-2025)

Figure 34. Global Expanded Ammonium Nitrate Explosives Sales Market Share by Application in 2025

Figure 35. Global Expanded Ammonium Nitrate Explosives Market Share by Application (2020-2025)

Figure 36. Global Expanded Ammonium Nitrate Explosives Market Share by Application in 2025

Figure 37. Global Expanded Ammonium Nitrate Explosives Sales Growth Rate by Application (2020-2025)

Figure 38. Global Expanded Ammonium Nitrate Explosives Sales Market Share by Region (2020-2025)

Figure 39. Global Expanded Ammonium Nitrate Explosives Market Size by Region (2020-2025)

Figure 40. North America Expanded Ammonium Nitrate Explosives Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Expanded Ammonium Nitrate Explosives Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Expanded Ammonium Nitrate Explosives Sales Market Share by Country in 2024

Figure 43. North America Expanded Ammonium Nitrate Explosives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Expanded Ammonium Nitrate Explosives Market Size by Country in 2024

Figure 45. U.S. Expanded Ammonium Nitrate Explosives Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Expanded Ammonium Nitrate Explosives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Expanded Ammonium Nitrate Explosives Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Expanded Ammonium Nitrate Explosives Market Size (M USD) and

Growth Rate (2020-2025)

Figure 49. Mexico Expanded Ammonium Nitrate Explosives Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Expanded Ammonium Nitrate Explosives Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Expanded Ammonium Nitrate Explosives Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Expanded Ammonium Nitrate Explosives Sales Market Share by Country in 2024

Figure 53. Europe Expanded Ammonium Nitrate Explosives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Expanded Ammonium Nitrate Explosives Market Size by Country in 2024

Figure 55. Germany Expanded Ammonium Nitrate Explosives Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Expanded Ammonium Nitrate Explosives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Expanded Ammonium Nitrate Explosives Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Expanded Ammonium Nitrate Explosives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Expanded Ammonium Nitrate Explosives Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Expanded Ammonium Nitrate Explosives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Expanded Ammonium Nitrate Explosives Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Expanded Ammonium Nitrate Explosives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Expanded Ammonium Nitrate Explosives Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Expanded Ammonium Nitrate Explosives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Expanded Ammonium Nitrate Explosives Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Expanded Ammonium Nitrate Explosives Sales Market Share by Region in 2024

Figure 67. Asia Pacific Expanded Ammonium Nitrate Explosives Market Size by Region in 2024

Figure 68. China Expanded Ammonium Nitrate Explosives Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Expanded Ammonium Nitrate Explosives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Expanded Ammonium Nitrate Explosives Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Expanded Ammonium Nitrate Explosives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Expanded Ammonium Nitrate Explosives Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Expanded Ammonium Nitrate Explosives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Expanded Ammonium Nitrate Explosives Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Expanded Ammonium Nitrate Explosives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Expanded Ammonium Nitrate Explosives Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Expanded Ammonium Nitrate Explosives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Expanded Ammonium Nitrate Explosives Sales and Growth Rate (K MT)

Figure 79. South America Expanded Ammonium Nitrate Explosives Sales Market Share by Country in 2024

Figure 80. South America Expanded Ammonium Nitrate Explosives Market Size and Growth Rate (M USD)

Figure 81. South America Expanded Ammonium Nitrate Explosives Market Size by Country in 2024

Figure 82. Brazil Expanded Ammonium Nitrate Explosives Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Expanded Ammonium Nitrate Explosives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Expanded Ammonium Nitrate Explosives Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Expanded Ammonium Nitrate Explosives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Expanded Ammonium Nitrate Explosives Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Expanded Ammonium Nitrate Explosives Market Size and Growth

Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Expanded Ammonium Nitrate Explosives Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Expanded Ammonium Nitrate Explosives Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Expanded Ammonium Nitrate Explosives Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Expanded Ammonium Nitrate Explosives Market Size by Region in 2024

Figure 92. Saudi Arabia Expanded Ammonium Nitrate Explosives Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Expanded Ammonium Nitrate Explosives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Expanded Ammonium Nitrate Explosives Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Expanded Ammonium Nitrate Explosives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Expanded Ammonium Nitrate Explosives Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Expanded Ammonium Nitrate Explosives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Expanded Ammonium Nitrate Explosives Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Expanded Ammonium Nitrate Explosives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Expanded Ammonium Nitrate Explosives Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Expanded Ammonium Nitrate Explosives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Expanded Ammonium Nitrate Explosives Production Market Share by Region (2020-2025)

Figure 103. North America Expanded Ammonium Nitrate Explosives Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Expanded Ammonium Nitrate Explosives Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Expanded Ammonium Nitrate Explosives Production (K MT) Growth Rate (2020-2025)

Figure 106. China Expanded Ammonium Nitrate Explosives Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Expanded Ammonium Nitrate Explosives Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Expanded Ammonium Nitrate Explosives Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Expanded Ammonium Nitrate Explosives Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Expanded Ammonium Nitrate Explosives Market Share Forecast by Type (2026-2035)

Figure 111. Global Expanded Ammonium Nitrate Explosives Sales Forecast by Application (2026-2035)

Figure 112. Global Expanded Ammonium Nitrate Explosives Market Share Forecast by Application (2026-2035)

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